

TSX-V: CUA



CUORO
RESOURCES CORPORATION

September 2012



Precious Metals Summit, Vail, Colorado

Forward-looking statements: This report includes certain statements that may be deemed forward-looking. All statements in this release, other than statements of historical facts, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the company expects, are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that actual results or developments may differ materially from those projected in the forward-looking statements.

The information contained in this presentation has been prepared under the supervision of Iain Kelso, P.Geo., who is designated as a "Qualified Person" with the ability and authority to verify the authenticity and validity of the data.

Clean capital structure and well funded

Capital Structure

TSX-V Symbol	CUA
Share Price (Aug 29, 2012)	\$0.74
52 Week Range	\$0.55 - 2.13
Issued and Outstanding	30,495,620
Fully Diluted	42,665,496
Market Capitalization	~\$23M
Working Capital (as of June 30, 2012)	~\$10M

Options and Warrants

Options (Avg. Price \$1.13)	2,942,752
Warrants (Avg. Price @ \$1.78)	9,280,646

Holders

Management & Founders	30%
Hudbay	11%
Pacific Road	6%

Share Performance



Research Coverage/Watch List

Cormark Securities	Cliff Hale Sanders
Canaccord Genuity	Nicholas Campbell
Dundee Capital Markets	Dale Mah
Versant Partners	Rob Chang

Experienced management & board of directors

Robert Sedgemore, President & CEO and Director

- Mr. Sedgemore has over 25 years of international operating and project experience in senior management positions for engineering, procurement and construction management companies and junior exploration and mining operations
- Previously Mr. Sedgemore was working with the International Finance Corp.(IFC), the private sector of World Bank as the senior industry mining specialist providing technical and economic valuation on global mining investments
- Past experience includes chief engineer for Zaldivar, a Placer Dome operation, and chief engineer for BHP at Minera Escondida, the world's largest copper mine, where he was involved in several brownfield expansion projects with project values in excess of \$1-billion (U.S.)

Nick DeMare, CFO and Director

- President of Chase Management Ltd, which provides services to public companies engaged in mineral exploration and development.
- Mr. DeMare is also currently an officer or director of Mirasol Resources, Tasman Metals and Batero Gold

John Seaman, Director and Chairman of Audit Committee

- Mr. Seaman has been involved with several successful mining projects and is currently the CFO for Premier Gold Mines. Previously held the position of CFO of Wolfden Resources Inc. & Pediment Resources until their sale

Paul Harris, Corporate Development & IR

- Nine years experience in Latin America including four working with junior exploration companies in Colombia.

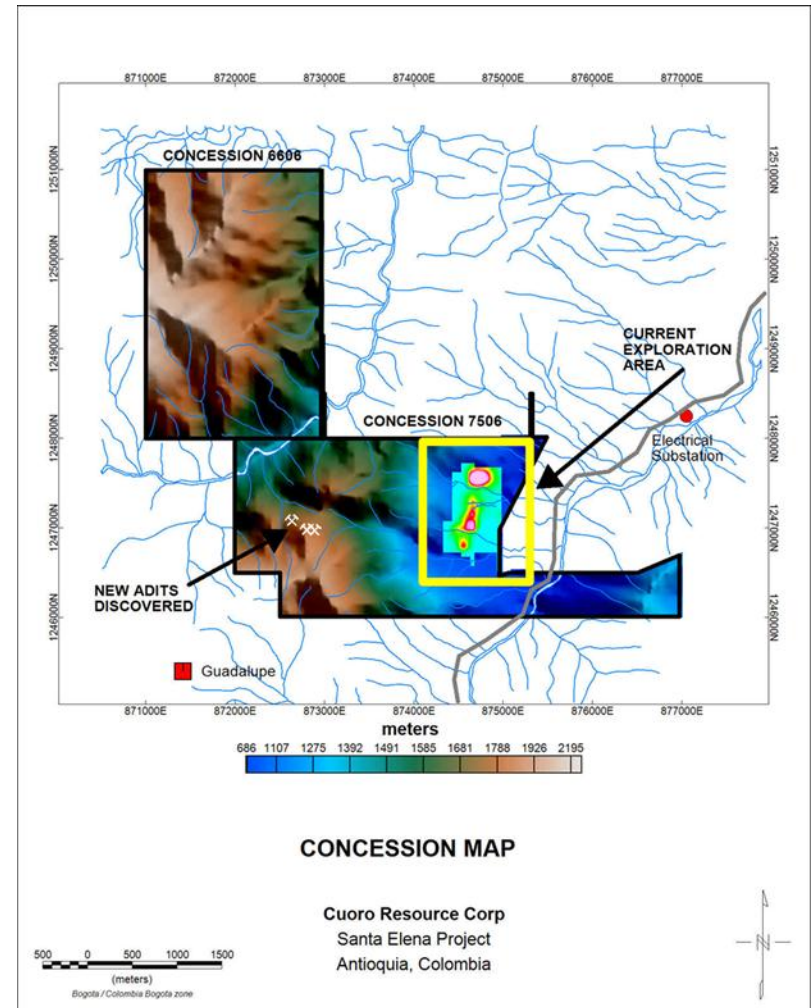
Jorge Alberto Uribe

- Former Minister of Defense for Colombia
- Provides consultation on security and business strategy for Colombia

The map displays the Medellín metropolitan area and its surroundings. Key locations include Medellín, Barranco de Loba, Santa Elena, and Quibdo. The map features a legend for transportation routes: red lines for highways, blue lines for roads, green lines for ferries, and yellow lines for bridges. A scale bar is provided in the bottom right corner. An inset map in the top left corner shows the location of Medellín within the context of the surrounding regions.

A near surface high grade VMS project 120km NE of Medellin

- The Santa Elena project is contained in 2 mining concessions totalling 1,287.5 ha located 120km NE of Medellin
- The mineralization is primarily composed of chalcopyrite, pyrrhotite, and pyrite
- The Santa Elena project has been classified as a Beshi-Type VMS deposit based on geological and geochemical characteristics
- Technical note by VMS expert James Franklin: “It may be expected that the Santa Elena district will contain several deposits, with one giant deposit (>30Mt), one or two mid-sized deposits (10-15Mt), and several smaller deposits (3-5Mt each)”



Significant mineralized outcrops found throughout the property

- TEM 1 outcrop extends approximately up to 15m high by 10m wide over 70m
 - Saw-cut channel samples with average grade of 2.53% Cu including 1m @ 6.31% Cu
- TEM 2 outcrop extends approximately up to 10m high by 10m wide over 70m
 - Saw-cut channel samples with average grade of 1.61% Cu including 0.65m @ 3.83% Cu



Established access to infrastructure surrounding the property



Paved Road to Santa Elena Property Gate



2 Lane Bridge – Crossing the Porce River



Hydro electric power dams located ~5km from site



Switch yard ~3km from site

A 5km diameter circle around each deposit shows the hypothetical area of influence of proximal-scale alteration about each deposit

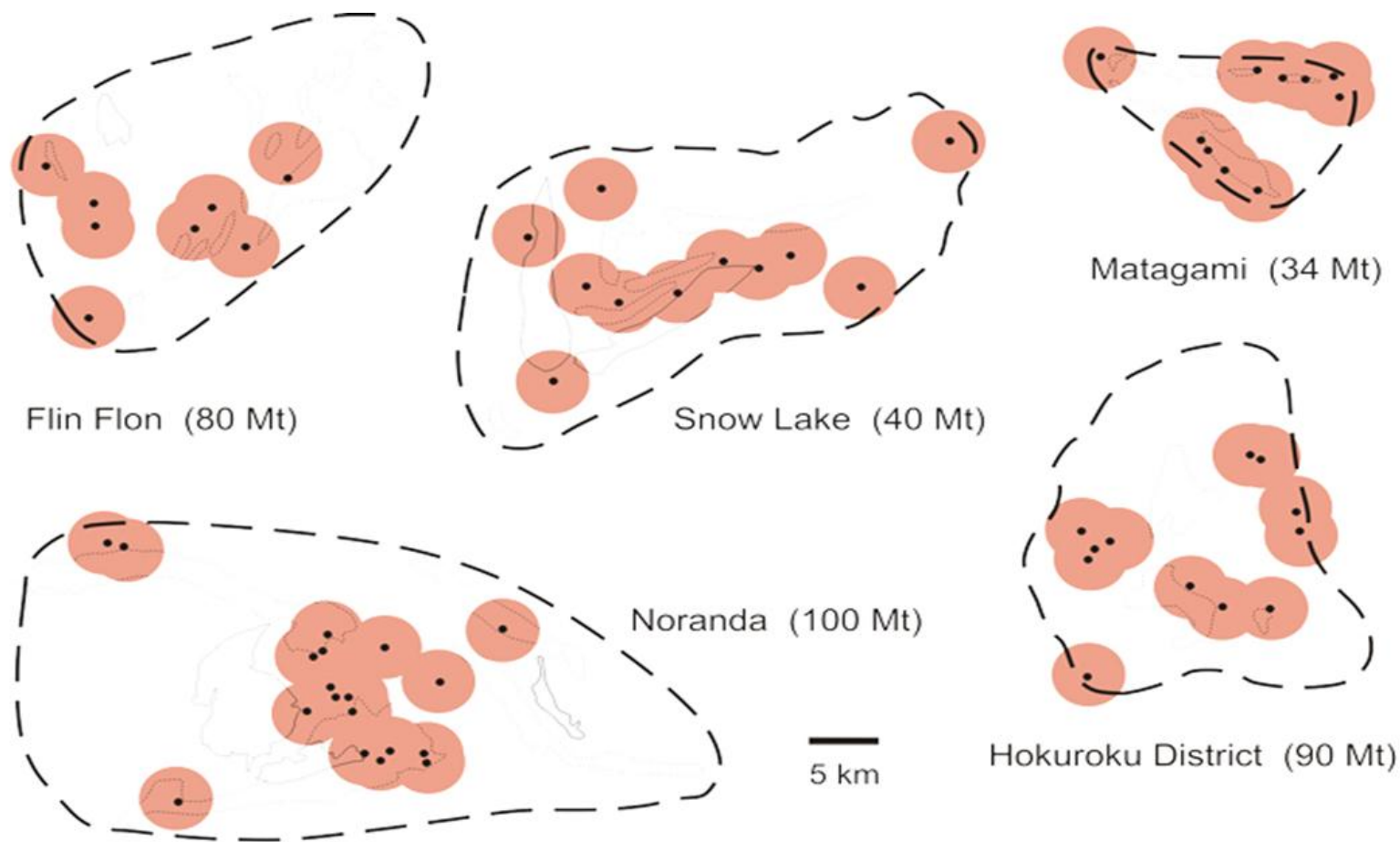
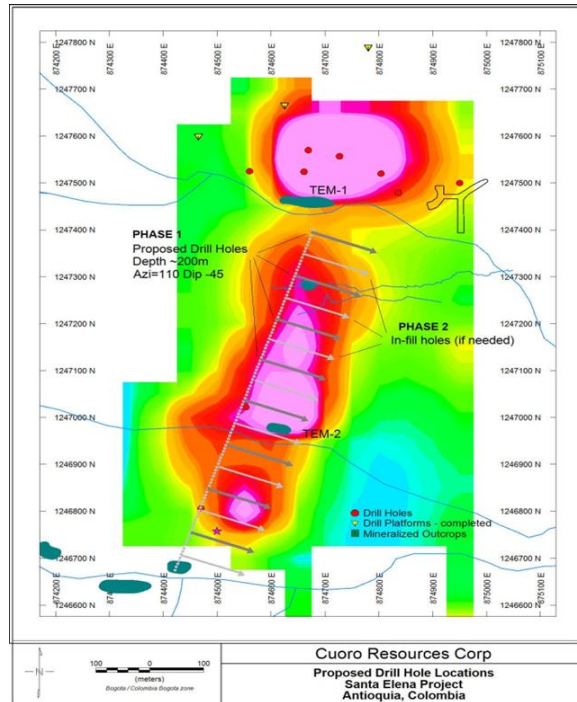


Figure 12: Galley et al. VMS Synthesis

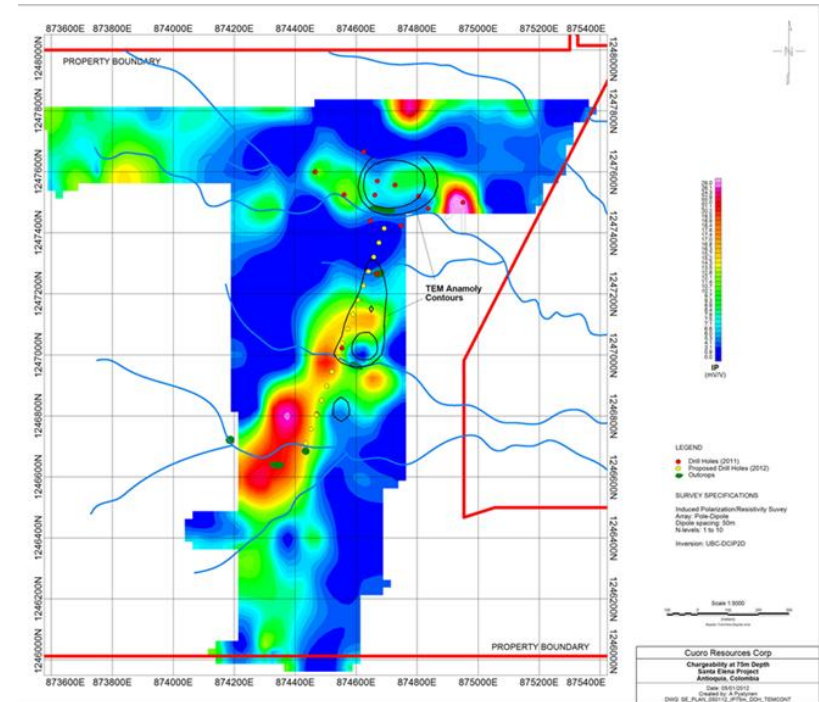
Ground IP further confirms magnetics around outcrops

Transient Electromagnetic Survey



- Identifies conductive targets such as massive sulphide bodies
- 1997 Noranda survey identified high conductive anomaly 900m by 500m

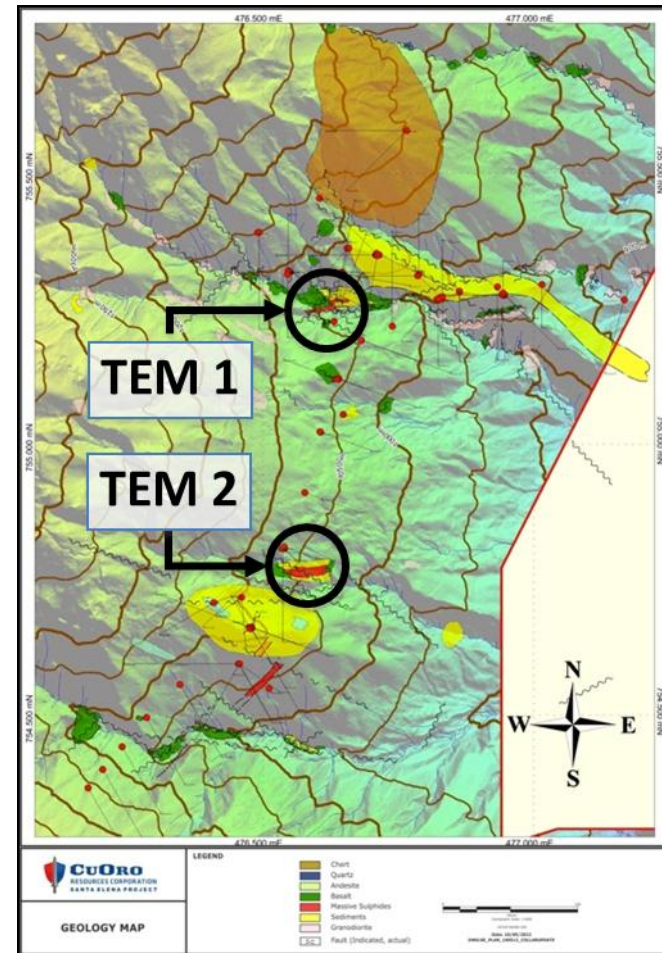
Induced Polarization



- Detects disseminated /stringer zones that constitute the footwall
- Identifies lower-grade parts of system, but not massive sulfides

High-grade mineralized drill results

- 25,000m drill program
- Systematically test strike length of anomalies
- Down-hole EM surveys to determine strike direction and mineralization continuity
- Completed +20,000m
- Significant intercepts:
 - SE-DDH-5: 40m @ 2.8% Cu & 1% Zn
 - Incl. 10m @ 5.32% Cu
 - SE-DDH-39: 102.9m @ 1.44% Cu
 - incl. 14m @ 2.9% Cu
 - SE-DDH-83: 12.0m @ 4.28% Cu

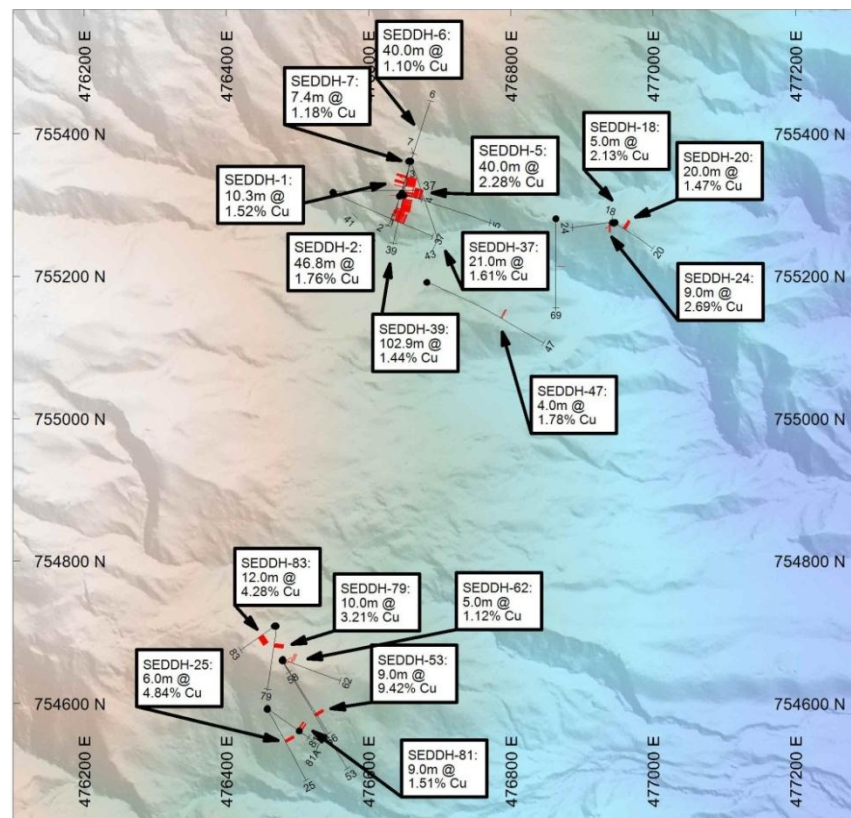


High grade mineralized drill results throughout the property

- A total of more than 20,00 metres in 100 drill holes completed to date
- Down-hole EM surveys conducted on each hole to determine the strike direction and continuity of the massive sulphide mineralization

Hole ID	Interval (M)	Cu (%)
SE-DDH-1	10.3	1.5%
SE-DDH-2	46.8	1.8%
SE-DDH-3	30.5	0.5%
SE-DDH-4	9.0	3.1%
SE-DDH-5	40.0	2.3%
SE-DDH-6	40.0	1.1%
SE-DDH-7	7.4	1.2%
SE-DDH-9	43.0	0.3%
SE-DDH-18	5.0	2.1%
SE-DDH-20	20.0	1.5%
SE-DDH-24	9.0	2.7%
SE-DDH-25	6.0	4.8%
SE-DDH-26	6.9	1.9%
SE-DDH-29	14.0	0.4%
SE-DDH-37	21.0	1.6%
SE-DDH-39	102.9	1.4%
SE-DDH-41	6.0	0.5%

Hole ID	Interval (M)	Cu (%)
SE-DDH-43	7.5	0.4%
SE-DDH-47	4.0	1.8%
SE-DDH-53	10.9	0.5%
SE-DDH-53	6.0	9.4%
SE-DDH-56	6.0	0.4%
SE-DDH-58	6.6	0.8%
SE-DDH-61	1.5	1.3%
SE-DDH-62	10.0	0.9%
SE-DDH-65	11.0	0.4%
SE-DDH-69	18.5	0.6%
SE-DDH-79	10.0	3.2%
SE-DDH-80	10.5	0.3%
SE-DDH-81	9.0	1.5%
SE-DDH-81A	5.0	1.3%
SE-DDH-83	12.0	4.3%
SE-DHH-84	6	4.93%
SE-DHH-88	67.5	0.22%
SE-DHH-91	2	1.82%



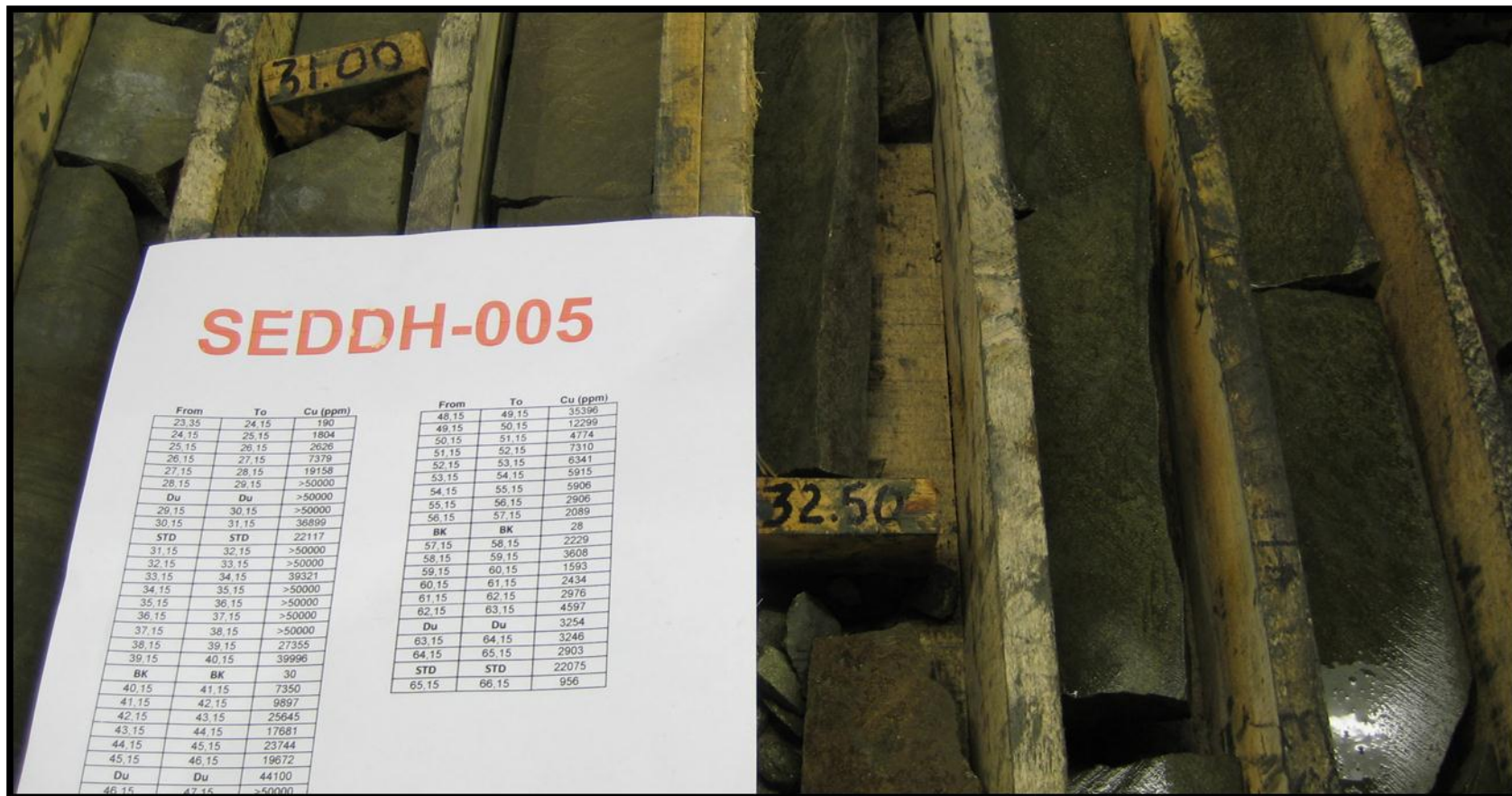
25,000m drill program and significant mapping underway

Santa Elena	Q1/12	Q2/12	Q3/12	Q4/12
LIDAR Survey				
Mapping				
Surface IP				
Down Hole EM				
VTEM Survey				
Drilling				

2012 Objectives

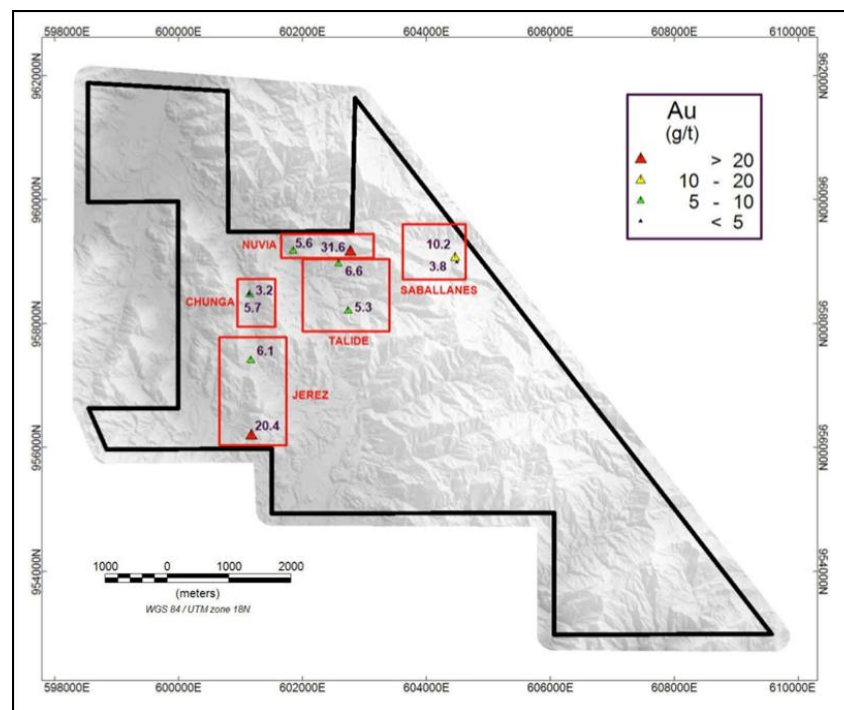
- Complete 25,000m drill program
- Commence resource calculation studies
- Commence and advance PEA
- Current Santa Elena work program budget for 2012 of \$9M

Including: 40m at 2.8 % Cu



High-grade gold project in Bolivar

- Located ~35 kilometers due south of the town of Barranco de Loba in Sur de Bolivar, Colombia
- Comprises one mining concession (IEV-16061) for a total area of 3,976 ha
- Surrounds the Gloria mine with 2,000 artisanal miners
- Gold geochemical anomaly that continues over 5 km identified
- Option to earn 100%
- 40 mineralized veins sampled
 - Saballanes: 0.75m @ 18.6 g Au/t
 - Cerro Jerez: 0.16m @ 20.4 g Au/t
 - Cerro Talide: 0.15m @ 31.6 g Au/t
 - Cavanass: 0.13m @ 20.1 g Au/t



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