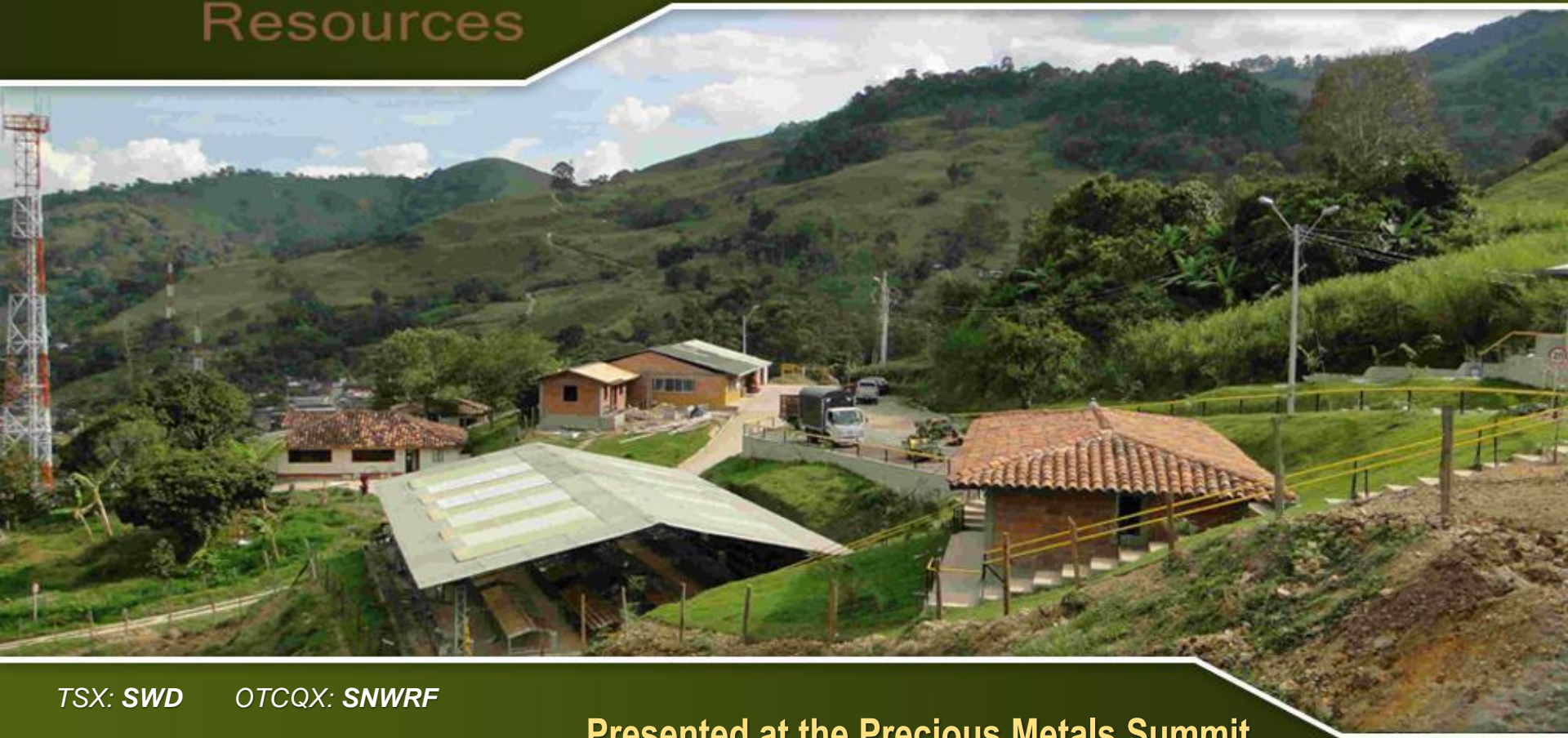




A Growing Gold-Copper Resource for Staged Development in Colombia



TSX: **SWD** OTCQX: **SNWRF**

**Presented at the Precious Metals Summit
Beaver Creek, Colorado
September 2012**

Forward-Looking Statements

This presentation contains forward-looking information within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking information. Forward-looking information may include, but is not limited to, statements with respect to all future activities of the Company; the Company's plans for its mineral properties; the Company's business strategy, plans and outlook; the merit of the Company's properties; exploration results; mineral resource estimates; work plans and timelines; completion of transactions; shareholder value; projections and targets; the future financial or operating performance of the Company, its subsidiaries and its projects; operating and exploration expenditures and costs of future exploration and other activities; and approvals, permits and licenses. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "possible", "budget", "scheduled", "strategy", "goal", "objective", "potential", "estimates", "assumes", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company and/or its subsidiaries to be materially different from any results, performance or achievements expressed or implied by the forward-looking statements. Such uncertainties and factors include, among others, inherent risks involved in the exploration of mineral properties; risks associated with foreign operations; risk relating to title to the Company's properties; the uncertainties involved in resource estimates and in interpreting drilling results and other geological data; fluctuations in currency exchange rates and commodity prices; uncertainties regarding the issuance of approvals, licenses and permits; risks related to competition; risks related to the Company's ability to acquire additional mineral properties; the availability of and costs of required financing; economic, political and social uncertainties; accidents and labour disputes; and political instability, insurrection or war; as well as those factors discussed under "Risk Factors" in the Company's Annual Information Form. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to that the Company's exploration of its properties and other activities will be in accordance with the Company's public statements and stated goals, that there will be no material adverse change affecting the Company or its properties, anticipated costs and timing for the Company's activities and such other assumptions as set out herein. Forward-looking statements are made as of the date of this presentation and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

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A Major Gold-Copper Discovery in Colombia

A Simple Story



Titiribi:
A mining town for 200 years,
now with a golden future



Sunward Resources

A Colombia-Based Company with a Significant Gold-Copper Endowment

100% Owned Titiribi Project Resources

	GOLD	GOLD EQ	COPPER
Measured & Indicated	4.58 million ounces*	6.28 million ounces**	615.4 million pounds*
Inferred	6.44 million ounces*	7.51 million ounces**	388.5 million pounds*

Announced June 4, 2012

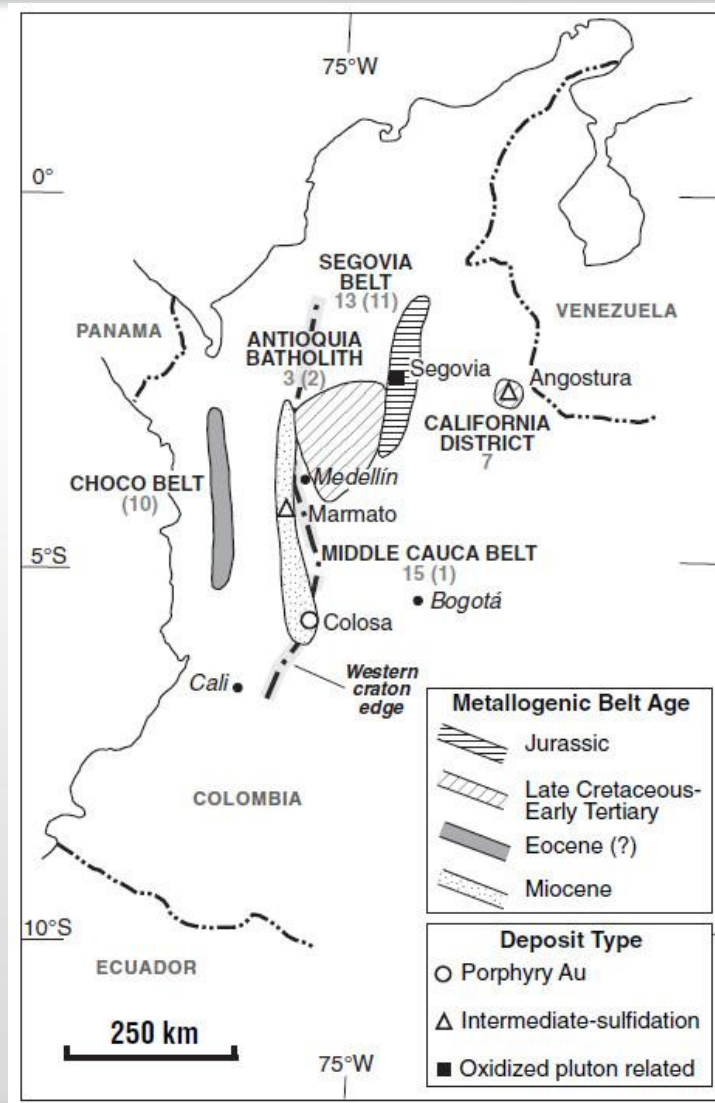
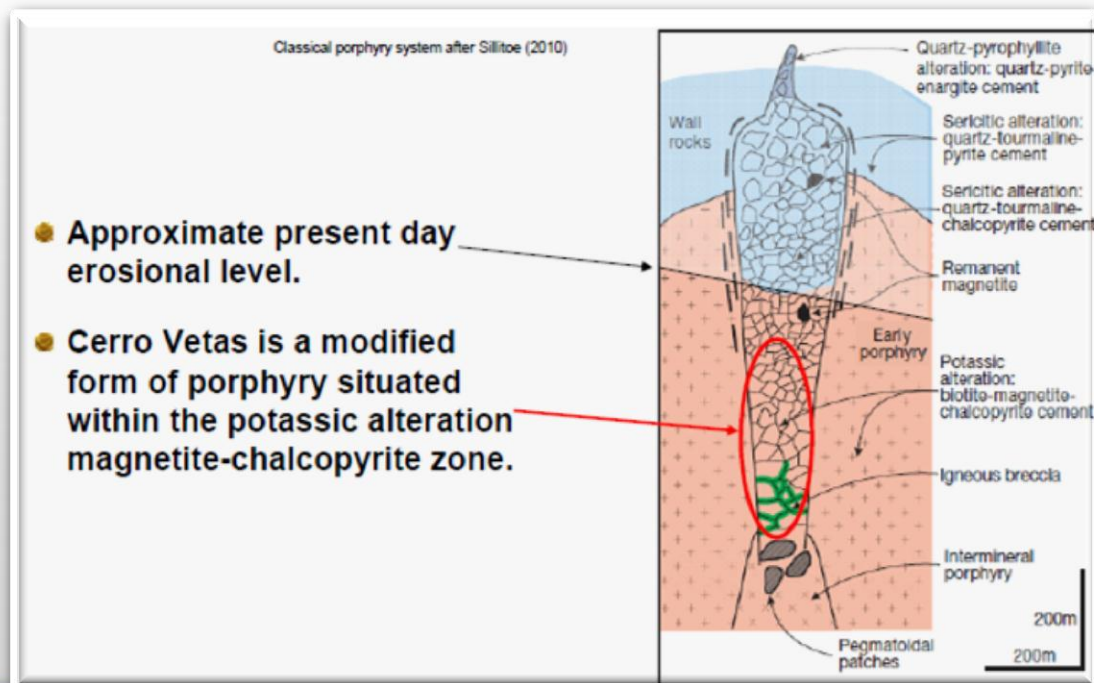
Resource on Cerro Vetas and Chisperos Zones - June 1, 2012

* The Company's core asset is the Titiribi project, which an NI 43-101 compliant Measured & Indicated Mineral Resource of 4.58 million ounces gold (within 275.4 Mt grading 0.52 grams/tonne gold). Within this Resource 167.2 Mt contains 0.50 grams/tonne gold and 0.17% copper (using a 0.3 grams/tonne gold cut-off). Additional Inferred Mineral Resources contain 6.44 million ounces gold (within 359.6 Mt grading 0.56 grams/tonne gold). Within this Resource 205.2 Mt contain 0.51 grams/tonne gold and 0.09% copper (using a 0.3 grams/tonne gold cut-off). For more information, please see the Company's press release dated June 4, 2012 as published on SEDAR and on the Company's website. ** Equivalent ounces calculated using \$3.07 copper/pound, \$1,114 gold per ounce representing approximate 3-year moving averages.

Titiribi Project

Part of the Rich Cauca Belt

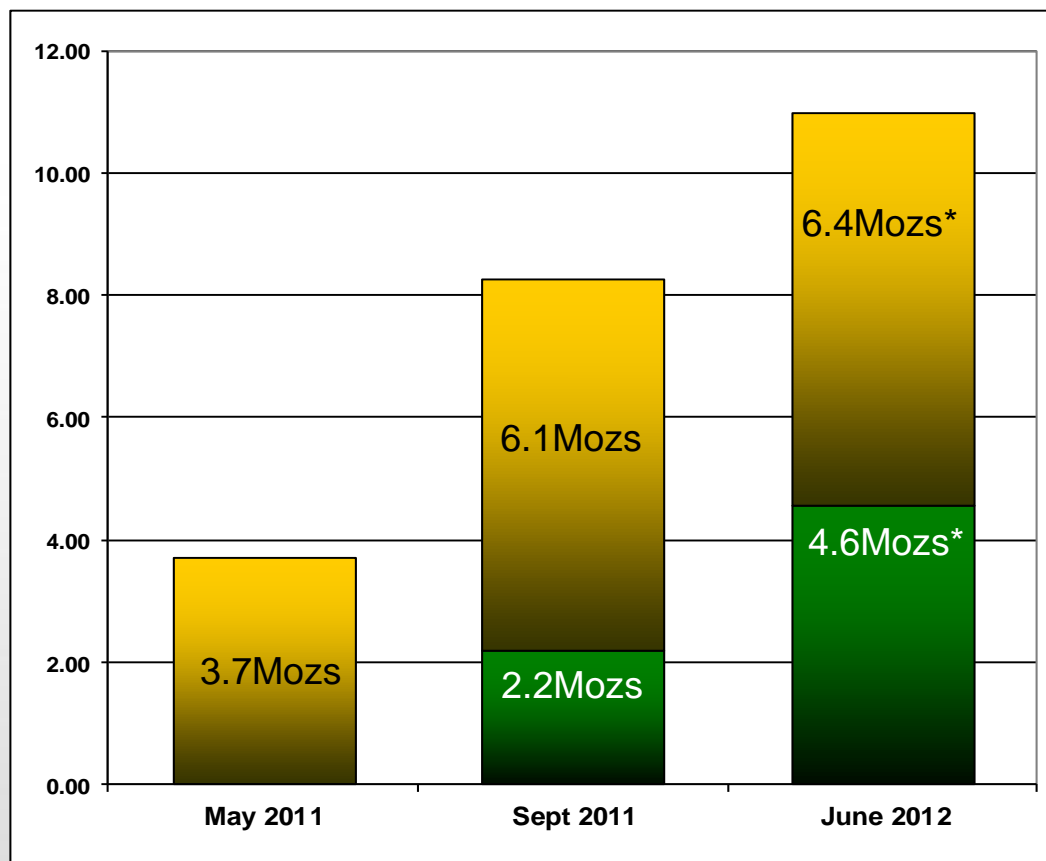
- ▶ Titiribi is considered the most accessible of all the gold-copper porphyry projects in the mid-Cauca mineral belt of Colombia
- ▶ Cluster of ~10Ma porphyry systems within a large volcanic centre and at varying erosional levels; both porphyry and low sulphidation epithermal mineralization recognized



Titiribi Gold Resource Has Been Steadily Increasing

Subsequent Drilling Suggests Continued Growth

TITIRIBI ■ M&I ■ Inferred



Total drilling to date:
223 holes
127,011 metres

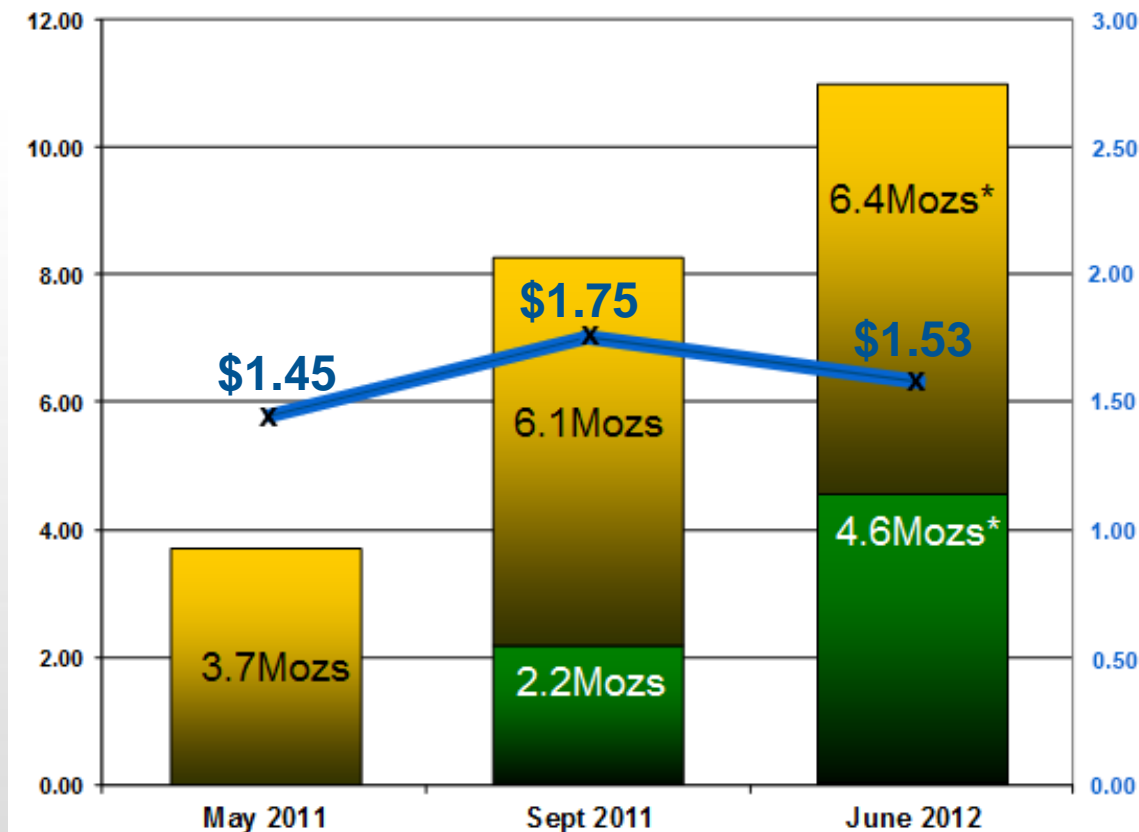
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Sunward Valuation Versus Resource Growth

Potential for Upward Re-Rating

TITIRIBI ■ M&I ■ Inferred

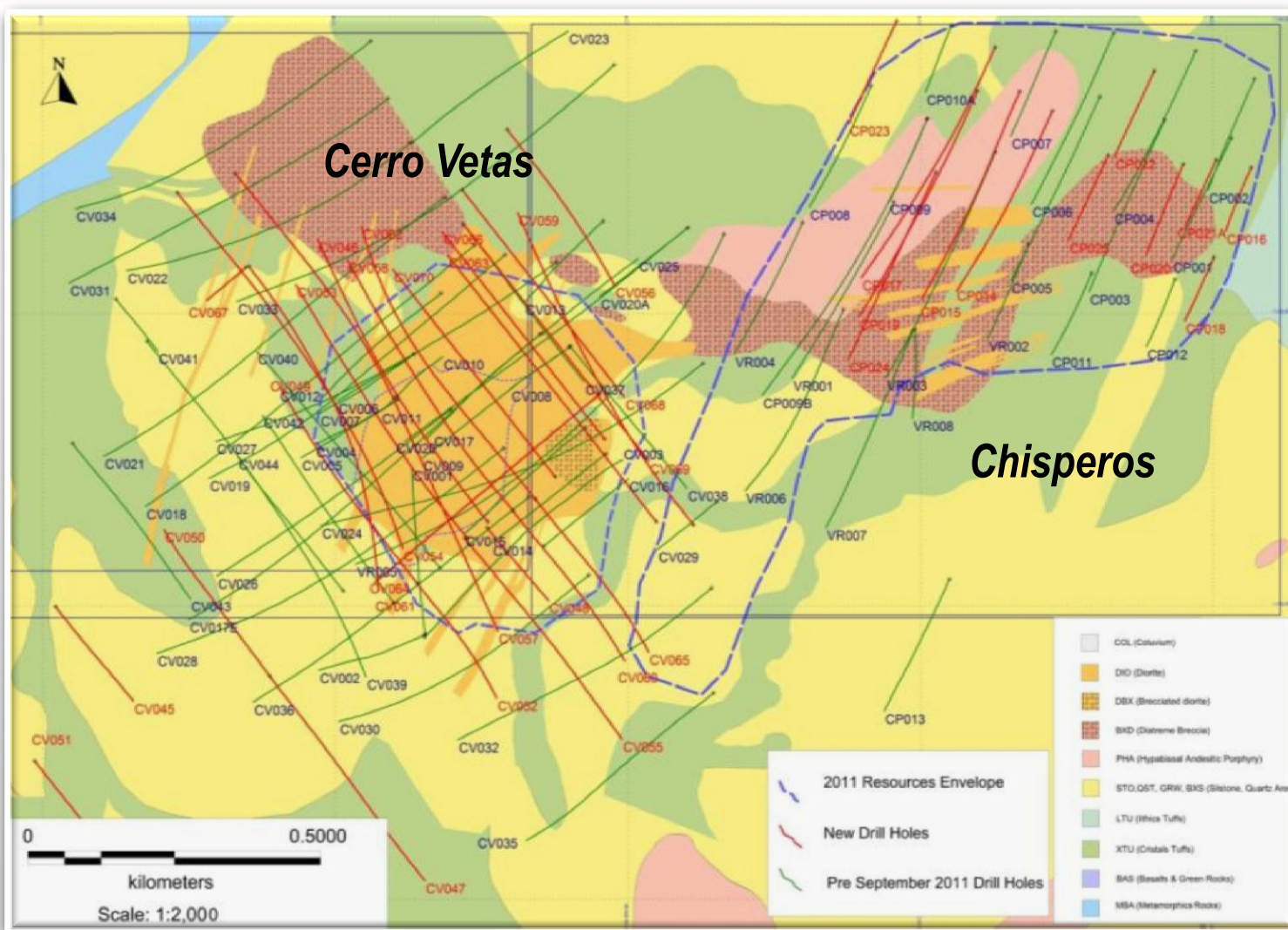
Sunward Share Price (CAD\$)



- Current share price remains at attractive level in light of recent and continued resource growth

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Titiribi Project – Staged Development Potential

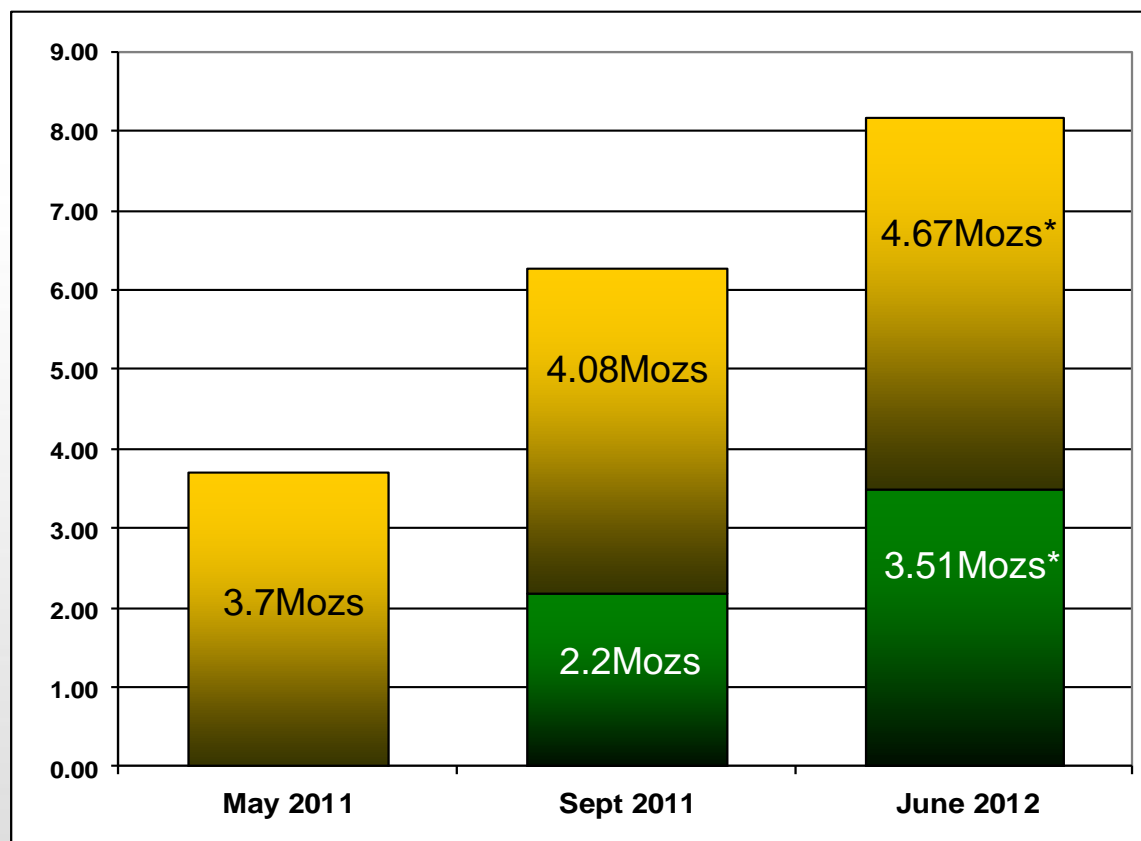


- ▶ Two separate ore bodies allow for staged development at Titiribi
- ▶ Potential for manageable capital costs in tight capital markets
- ▶ Majority of presently known resource is at Cerro Vetas

Cerro Vetas Gold Resource

Cohesive Core Zone to the Titiribi Project

CERRO VETAS ■ M&I ■ Inferred



- ▶ Major standalone gold-copper deposit
- ▶ Substantial history of growth
- ▶ Ongoing drilling points to more growth in the future

* An NI 43-101 compliant Measured & Indicated Mineral Resource of 4.58 million ounces gold (within 275.4 Mt grading 0.52 grams/tonne gold). Within this Resource 167.2 Mt contains 0.50 grams/tonne gold and 0.17% copper (using a 0.3 grams/tonne gold cut-off). Additional Inferred Mineral Resources contain 6.44 million ounces gold (within 359.6 Mt grading 0.56 grams/tonne gold). Within this Resource 205.2 Mt contain 0.51 grams/tonne gold and 0.09% copper (using a 0.3 grams/tonne gold cut-off). For more information, please see the Company's press release dated June 4, 2012 as published on SEDAR and on the Company's website.

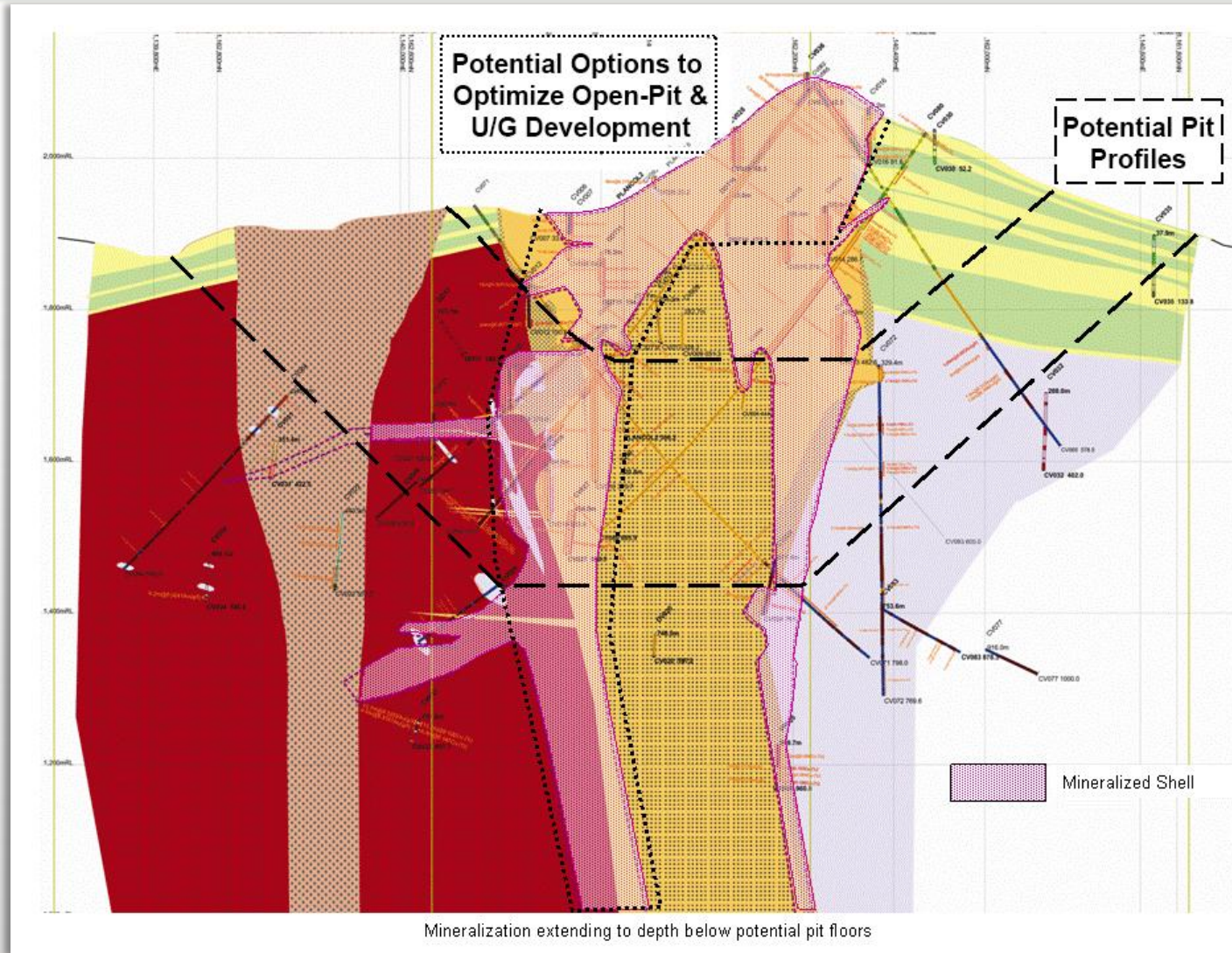
Cerro Vetas Zone Staged Development Potential

Discovery of Higher-Grade, Near-Surface Zones Creates Development Options

- Recent drilling is intersecting a near-surface zone of **significantly higher (~3 grams per tonne gold equivalent) mineralization** on the south-east side of the Cerro Vetas mineralized zone:

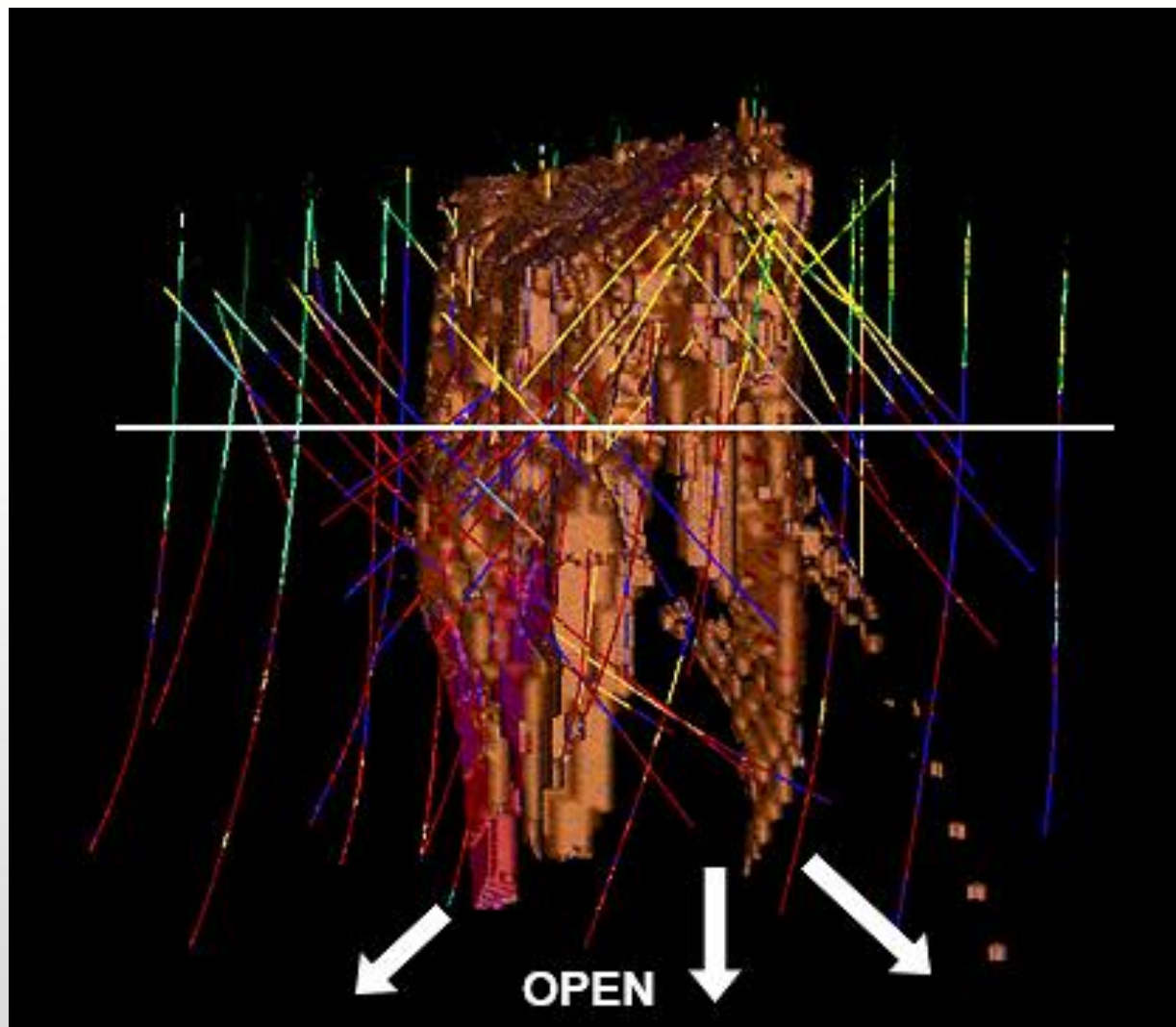
This higher grade zone has the potential to significantly impact the overall project economics

- Potential for development as an open pit, underground or a combination of open pit and underground
- Considerable scope for manageable capital cost and optimization of operations



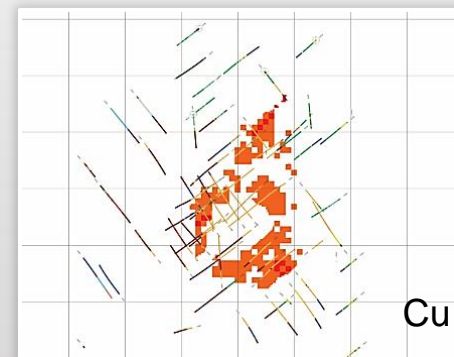
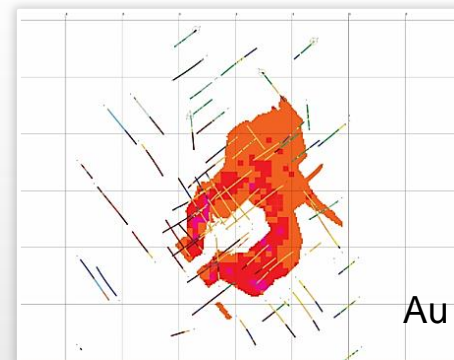
Titiribi Project

Continued Expansion and Delineation of Mineralization Conducive to Large-Scale Mining



3-D modelling of the Cerro Vetaz Zone

Flitch plans on the 1,800m level for Cu and Au shown. **Note regular shape of the mineralized mass and grade distributions.**



Cerro Vetas Project

Mineral Processing and Development Strategy

- ▶ Focus on production of copper-gold pyrometallurgical concentrates
- ▶ Excellent recoverability indicated for both gold and copper from diverse mineralization types
- ▶ Cyanide not needed for processing
- ▶ Further testwork is underway to refine the process routes likely for a commercial development and to refine the specifications of gravity and flotation concentrates



Excellent Existing Infrastructure



Planned rail-link from Pacific Coast Port at Buenaventura to Bolumbolo (10.5 kilometres from Titiribi)



High transmission 500 kV power line located 3 kilometres from the project



Process water in Cauca River located a few kilometres from the project

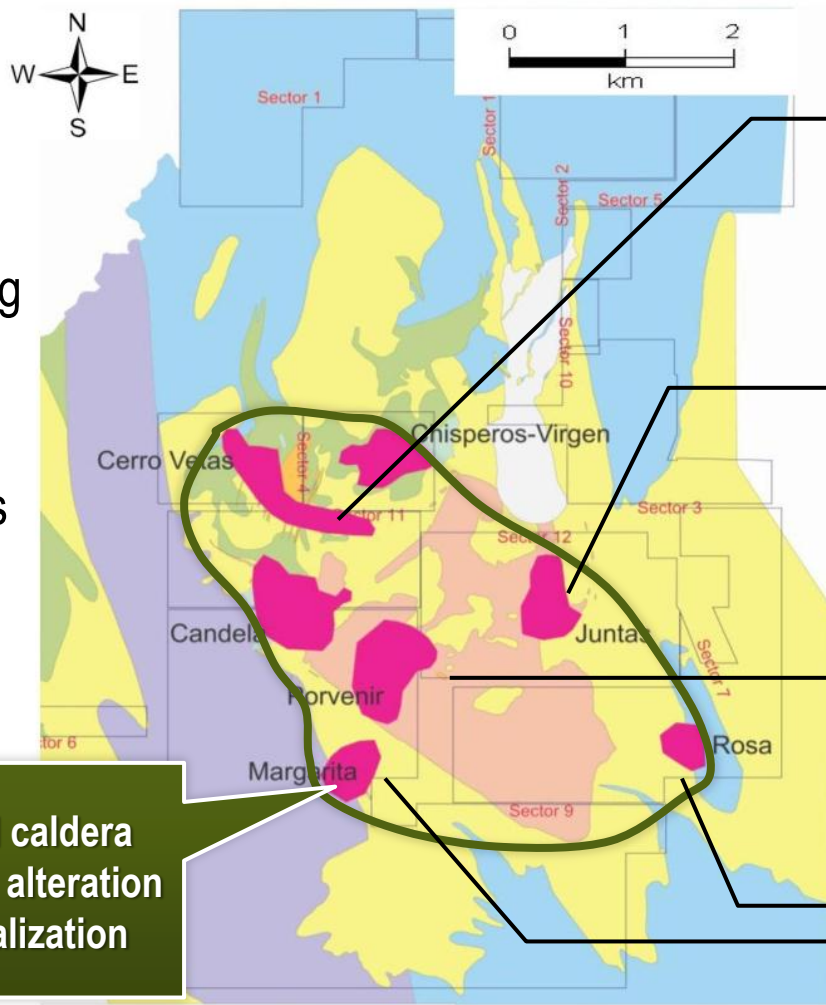


Only 70 kilometres (90 minute drive) on a paved road from the city of Medellin

Titiribi Project Is Evolving Into A Major District

Significant New Discoveries at Junta and Porvenir Zones Point to a Giant System

4 rigs drilling
at Candela,
Porvenir,
Junta, and
Cerro Vetás



Cerro Vetás SE Zone

Recently announced higher grade zone with up to 38.1m @ 3.02 g/t Au, 0.50% Cu

Junta Zone

Recently announced discovery holes JT009 with 43.7m @ 0.78 g/t Au, 0.41% Cu And JT002 with 281.4m @ 0.13% Cu (News release dated February 2, 2012)

Porvenir Zone

Recently announced discovery hole PR011 with 92.6m @ 0.48 g/t Au, 0.04% Cu (News release dated February 9, 2012)

Margarita & Rosa Zones

Combined geophysical and geochemical targets remain undrilled.

**Interpreted caldera
constraining alteration
and mineralization**

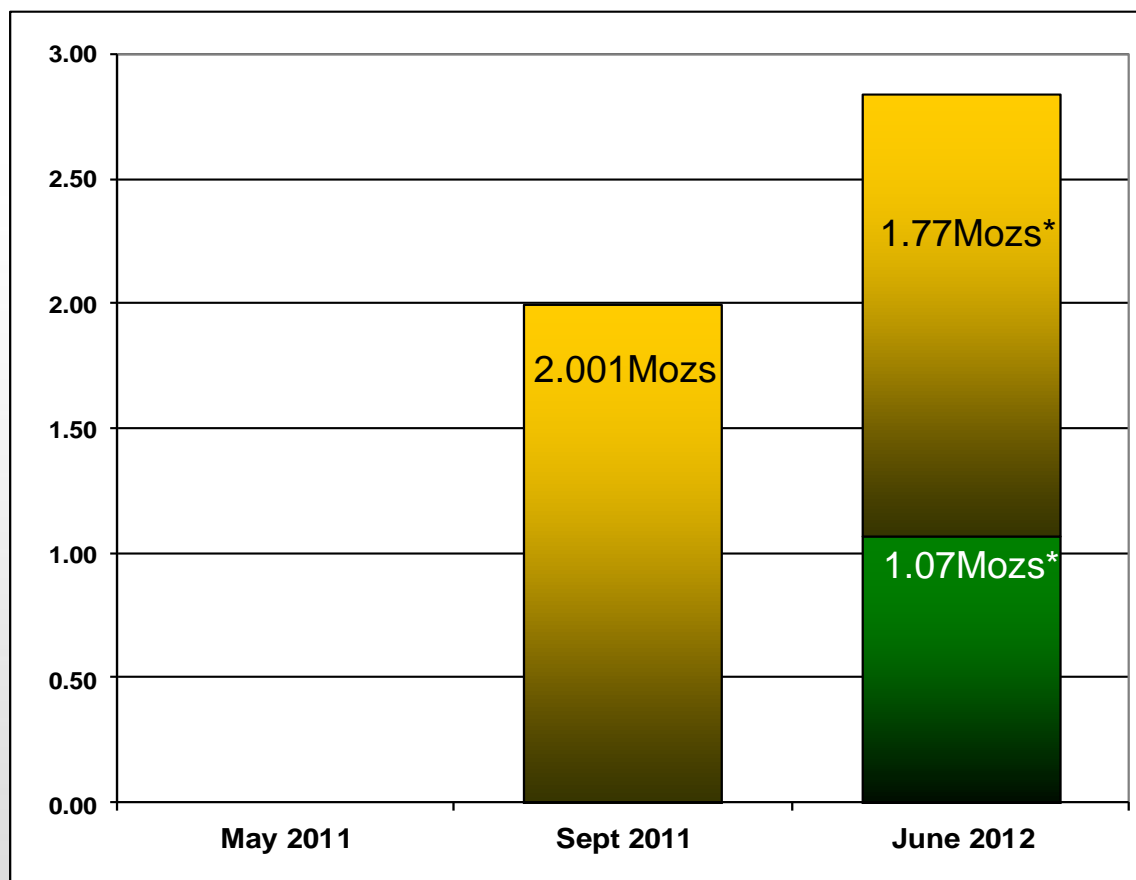
Chisperos Gold Resource

Strong Growth from a Newly-Discovered Mineralized Zone Adjacent to the Project Core

CHISPEROS

■ M&I

■ Inferred



- ▶ A standalone gold deposit
- ▶ Significant pattern of growth
- ▶ Logical follow-up to development at Cerro Vetás

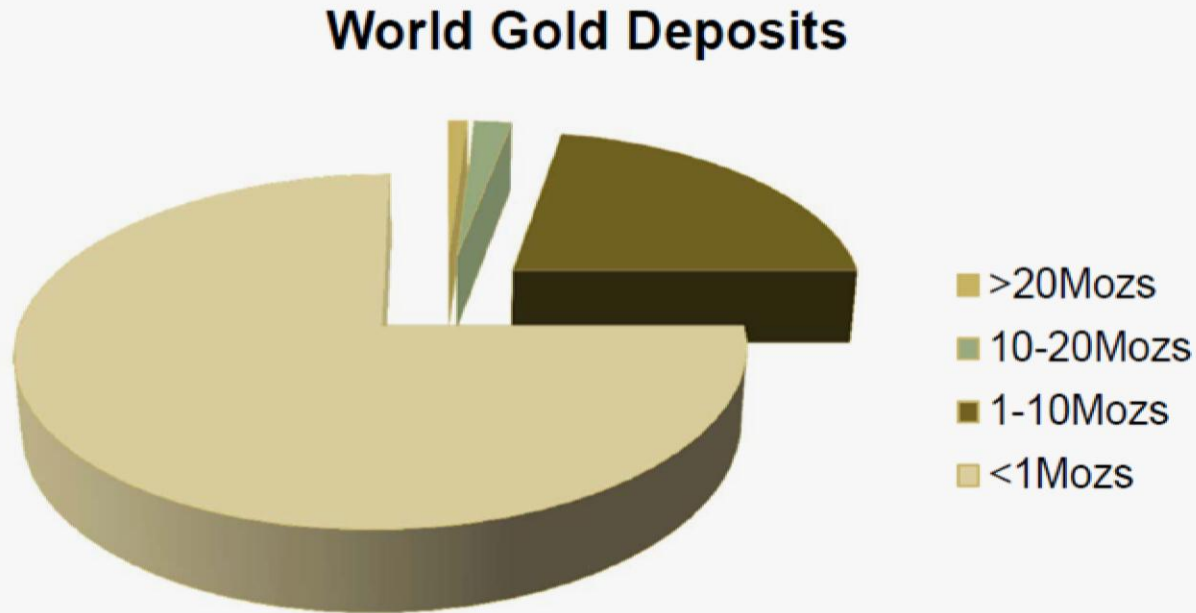
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Staged Development of Titiribi

Conducive to Minimization of Potential Capital Outlays, Creation of Substantial Value

- **Cerro Vetas contains:**
 - ✓ 76% of Titiribi's M&I gold and 100% of copper resource
 - ✓ 72% of Titiribi's Inferred gold and 100% of copper resource
 - **Chisperos contains the balance of substantial gold resources**
 - **Other Titiribi Zones have identified mineralization**
- ▶ **Amount of required initial capital outlay minimized**
 - ▶ **Valuable copper-gold concentrates**
 - ▶ **Effective utilization of existing infrastructure**
 - ▶ **Potential cash flow from Cerro Vetas to be used for future developments at Titiribi**

Titiribi Among Largest 3% of Global Gold Deposits



Titiribi is ranked in the top 3% of global gold deposits

Large tonnage, long life assets are extremely important to large gold mining companies to replace reserves and guarantee long life stable producers in an investment friendly stable country.

Source: Metals Economics Group

Titiribi District

Strong Social and Geopolitical Environment

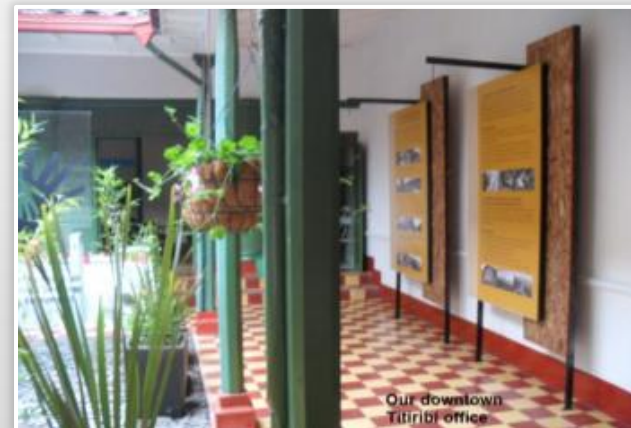
- ✓ **No security problems**
- ✓ **Municipality support**
- ✓ **History of mining**
- ✓ **Strong government support**
- ✓ **No illegal mining**
- ✓ **Community support**
- ✓ **No Páramo issues**



Sunward Resources

Community Engagement and Involvement

- ▶ The Company recently opened a **Community Information Centre and Mining Museum** in Titiribi and also now ***publishes a monthly magazine***. The Community Centre is open to various groups for their activities and also has a permanent staff advising on aspects of the company's activities at Titiribi
- ▶ Sunward is ***liaising closely with the Municipal Council*** in Titiribi in generating an ***inclusive stakeholder program***
- ▶ Sunward has adopted the Equator Principles on the ***environmental standards of the World Bank*** and the ***social policies of the International Finance Corporation*** for its activities in and around Titiribi



Experienced Board of Directors

Jay Sujir – Chairman

Partner of Anfield Sujir Kennedy & Durno LLP; member of the British Columbia Advisory Committee of the TSX Venture Exchange.

Colin J. Andrew – CEO, CEng, CGeol

Economic Geologist and Chartered Engineer with over 35 years international mining industry experience and six years in Colombia.

Peter Cheesbrough, CA

Chief Financial Officer of ZeaChem Inc; Senior financial executive of public and private companies including Echo Bay Mines Ltd. and CIBER, Inc.

Ricardo Duarte

A partner at the Law Firm Duarte Garcia Abogados in Bogota; was Colombia's Chief Trade Negotiator for the Uribe Government and Deputy Minister at the Ministry of Trade, Industry & Tourism.

David Forest

Founder of Condoto Platinum; Managing Director of Notela Resource Advisors; and Vice President of Exploration of Asia Pacific Mining Ltd.

Bill Hayden

Founder and former President of Ivanhoe Nickel and Platinum.

Gregory Lang – Special Advisor

President and Chief Executive Officer of NovaGold Resources Inc.; former President of Barrick Gold of North America.

Gil Leathley

Senior Vice President and COO of NovaGold Resources Inc. and former COO of Homestake Mining.

Igor Levental, PEng

President of the Electrum Group of Companies, a leading privately-owned mineral exploration and development group; Director of NovaGold and Gabriel Resources.

Philip O'Neill

Managing Director of Condoto Platinum; Managing Director of Notela Resource Advisors; and Principal of MP1 Capital.

Terry Palmer, CPA

Over 35 years at Ernst & Young LLP as partner responsible for audit and advisory services to major international mining companies.

Key Executive Management

Colin J. Andrew – CEO & Director, CEng, CGeol

Economic Geologist and Chartered Engineer with over 35 years international mining industry experience and six years in Colombia.

Michael Malana – CFO, CMA

Certified Management Accountant with 25 years of accounting and financial reporting expertise in publicly-traded companies. Former Corporate Controller of Jinshan Gold Mines.

Graham Kelsey – Director of Exploration

Former Manager of Ore Reserves at Allied Nevada Gold Corporation; former Chief Geologist at Pebble Mines Corporation; former Senior Geologist at Newmont Mining Corporation; and former Senior Mine Geologist at Kinross Gold USA.

Brenda Dayton – Director of Corporate Affairs and Corporate Secretary

Vast international experience in the administration and regulatory compliance of public companies. Held senior positions with various Canadian mining companies, including Ivanhoe Mines.

Maria Jose Mejia – Country Manager, Sunward Resources Sucursal Colombia

Country Manager of Sunward Resources Sucursal Colombia based in Medellin, Colombia. Former Country Manager for Touchstone Gold in Colombia.

Kimberly Lim – Manager of Investor Relations

Previously served at Ivanhoe Mines and its subsidiaries, where she strategically executed Corporate Communications and Investor Relations initiatives.

Exceptional Shareholder Base and Corporate Governance

*Issued and
Outstanding*

143.2 M*

Warrants

38.0 M

Exercisable up to January 2014

Options

12.7 M

Fully Diluted

192.5 M

Significant Holders Represent >50% Ownership

**Gold First Investments
Electrum Strategic
Paulson & Co
Tocqueville Asset Management**

*As of August 31, 2012

Sunward Resources

Strong Financial Position

Cash:

\$41.7

*Million**

Debt:

\$0

* USD, as of June 30, 2012

Why Sunward?

- ▶ 100% owned Titiribi is among the world's **largest and most prospective projects**
- ▶ NI 43-101 compliant – Measured & Indicated Resource of **4.58 million ounces gold*** with an additional Inferred Resource of **6.44 million ounces gold*** (at a 0.3 g/t Au cut-off) at present with additional resources being defined in the current drill program
- ▶ With copper included (615.4 million pounds Measured & Indicated, 388.5 million pounds Inferred), this endowment equates to Measured & Indicated Resource of **6.28 million ounces of gold equivalent**** and an additional Inferred Resource of **7.51 million ounces of gold equivalent****
- ▶ Cerro Vetaz lends itself to **staged development** at manageable capital cost
- ▶ **Strong cash position** of approximately **US\$41.7 million**
- ▶ **Strategic investor base** including the Gold First Investments, Electrum Group, Paulson & Co. and Tocqueville
- ▶ **Strong board and management teams** with significant technical and financial experience
- ▶ Colombia is considered to be among the **world's most desirable destinations for mineral exploration and development**

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Contact Information

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Investors & Media

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