



CORPORATE PRESENTATION

Precious Metals Summit

Vail, Colorado September 2012

Golden Predator: GOLD in the Yukon

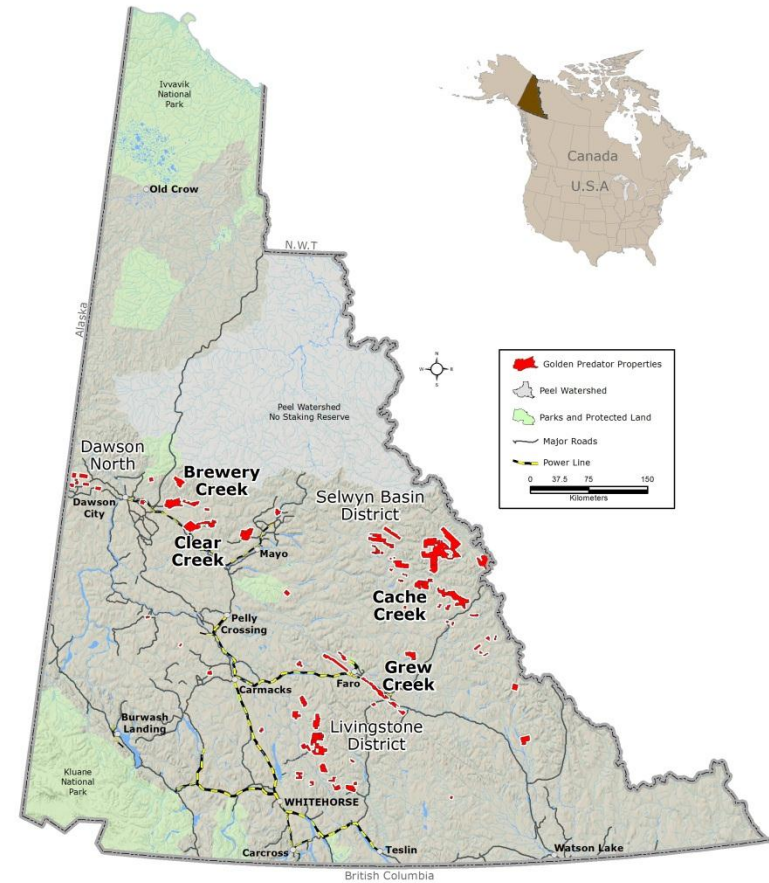


Mandate

To be the Yukon's premier gold company by discovering, developing and bringing into production quality reserves in a safe, profitable and socially responsible manner

Golden Predator Holdings

- Approximately 1.0 million acres of claims controlled

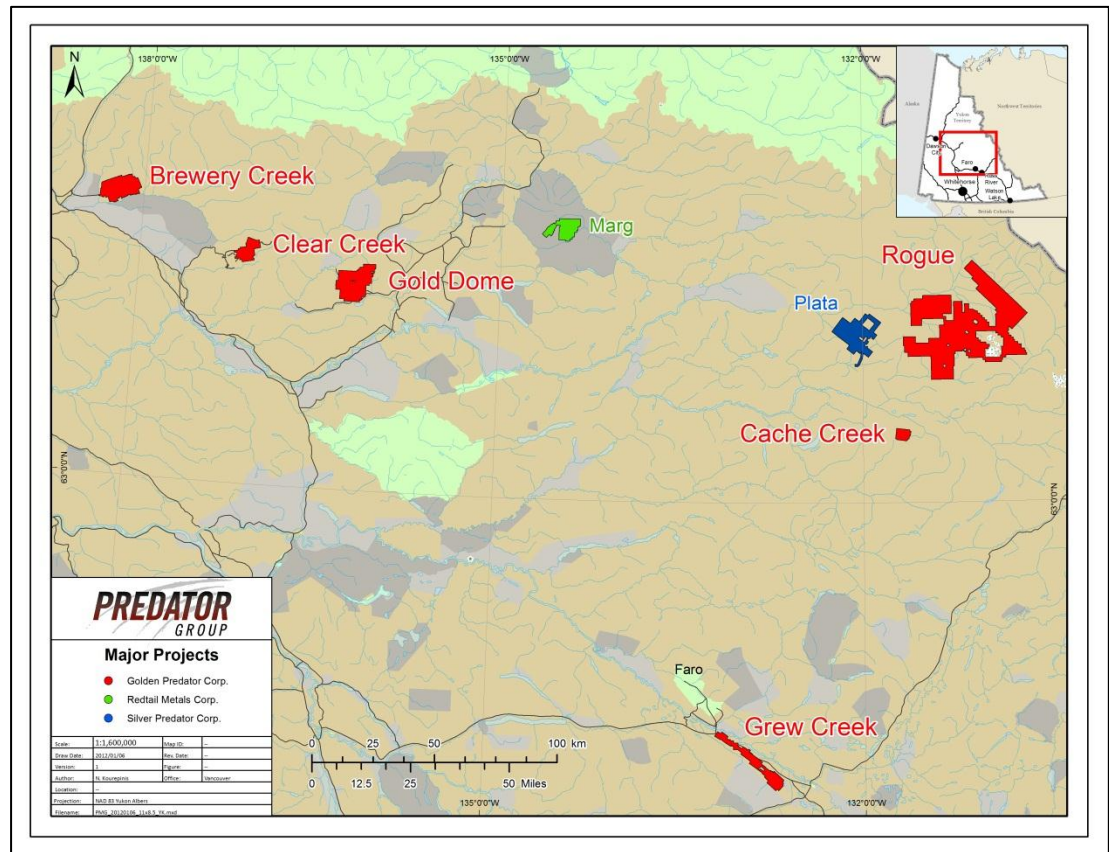


Golden Predator: GOLD in the Yukon



Company Highlights

- 2012 NI 43-101 compliant Resource Estimate for Brewery Creek; updated estimate and pre-feasibility study anticipated Q4/2012
- Year-round access at Brewery Creek with Class 4 Mining Land Use permit in place
- Class 3 Mining Land Use permits in place at Grew Creek and Clear Creek
- Approximately 1.0 million acres of claims controlled in the Yukon
- Increasing Nevada Royalty revenue
- Experienced Yukon team and proven management
- 2012 Brewery Creek Socio Economic Accord with the Tr'ondëk Hwëch'in First Nation in place



Capital Structure and Share Performance

(As at July 13th, 2012)



Capital Structure

Market Capitalization	\$49.8 mm (@ \$0.345)
Cash & Marketable Securities	\$10.6 mm
Debt	0.0 mm
Shares Issued	144.4 mm
Fully Diluted	170.1 mm

Warrants & Options

Warrants ¹	12.3 mm
Stock Options	13.4 mm

¹ 5.8 mm exercisable at \$1.10 until Sept 2012
 6.0 mm exercisable at \$0.80 until Nov 2012
 0.5 mm exercisable at \$0.90 until Nov 2012

Share Performance



Board of Directors



William M. Sheriff, MSc | Chairman and Chief Executive Officer

- Also serves as Chairman of Silver Predator Corp. & Tigris Uranium Corp. and is a Director of Western Lithium Corporation
- Co-founder and Chairman of Energy Metals Corporation, NYSE listed company sold to Uranium One for 1.8 billion dollars in 2007

John W. Legg, BA, LLB | President and Director

- Also serves as President and Director of Silver Predator Corp. & Redtail Metals Corp. and as a Director of Tigris Uranium Corp.
- 15 years experience with public resource companies

William B. Harris, BA, MBA | Director

- Partner Solo Management Group, LLC, Director of Silver Predator Corp and Tigris Uranium Corp.
- Formerly served as Board Member Energy Metals Corporation, Chairman and Executive Committee Member of American Fiber Manufacturers Association and President and CEO of Hoechst Fibers Worldwide

Piers McDonald, OC | Director

- Former Yukon Premier (1996 to 2000) after serving as Member of the Legislative Assembly from 1982 to 1996
- Founded and serves as Chairman of the Northern Vision Development Corporation, Vice Chairman of the Canada Games Council, Director Silver Predator Corp., Northwestel Inc. and Chairman of Yukon Energy Corp. In 2008 was inducted into the Order of Canada

Barry D. Rayment, PhD | Director

- Also serves as Director of B2Gold Corporation, European Minerals Corporation, Delta Mining & Exploration Corp. and Latitude Resources Plc.
- Formerly served as Director of Bema Gold Corp. (merged with Kinross Gold Corporation)
- Distinguished career credited with a number of major gold discoveries throughout the Americas

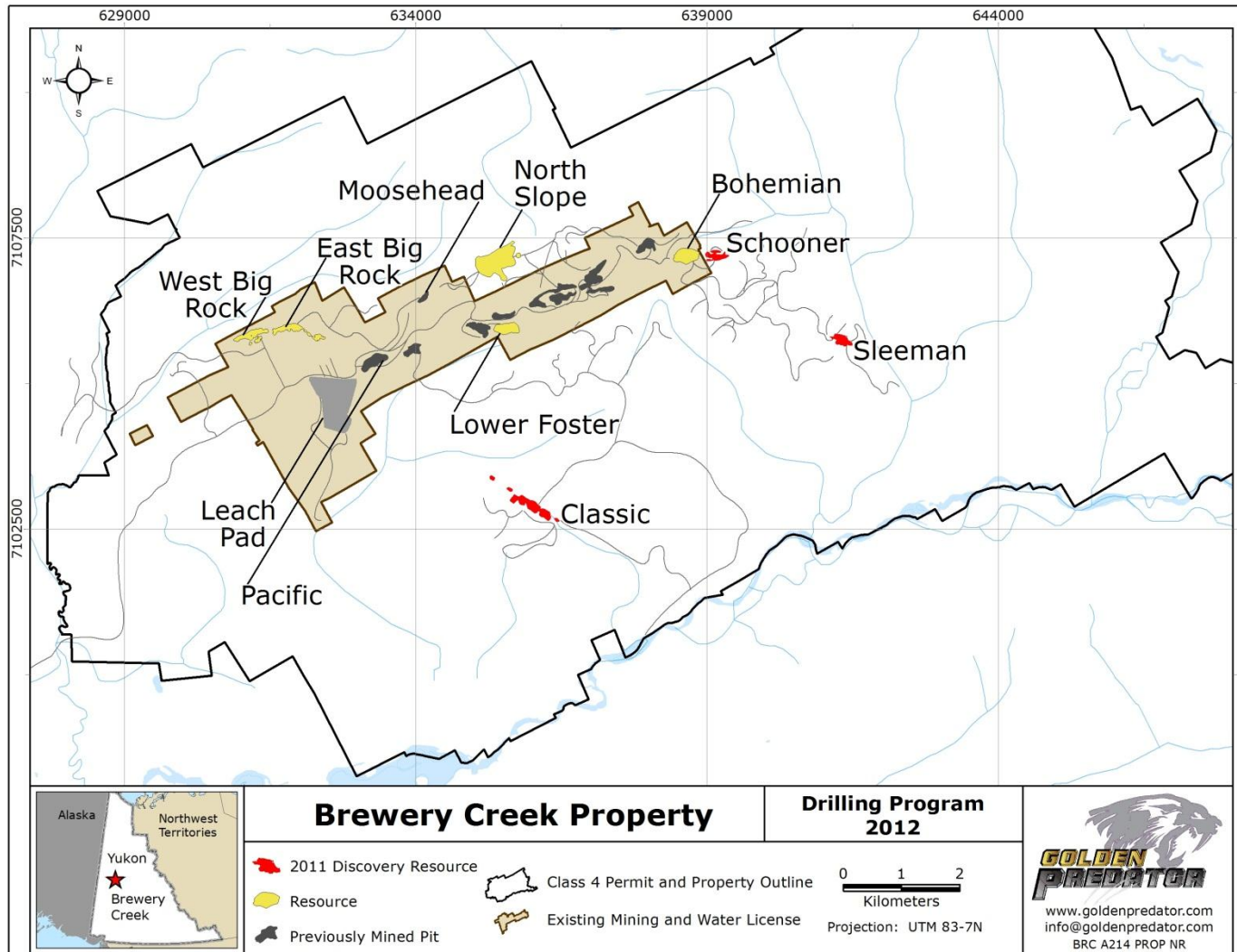
Thomas Skimming, BSc, PEng | Director

- Professional geologist with over 40 years experience in the mineral resources industry
- Key role in discovery and development of many mines including Cullaton Lake, Shear Lake, Heninga Lake, Teck-Corona Hemlo and the Golden Reward mines

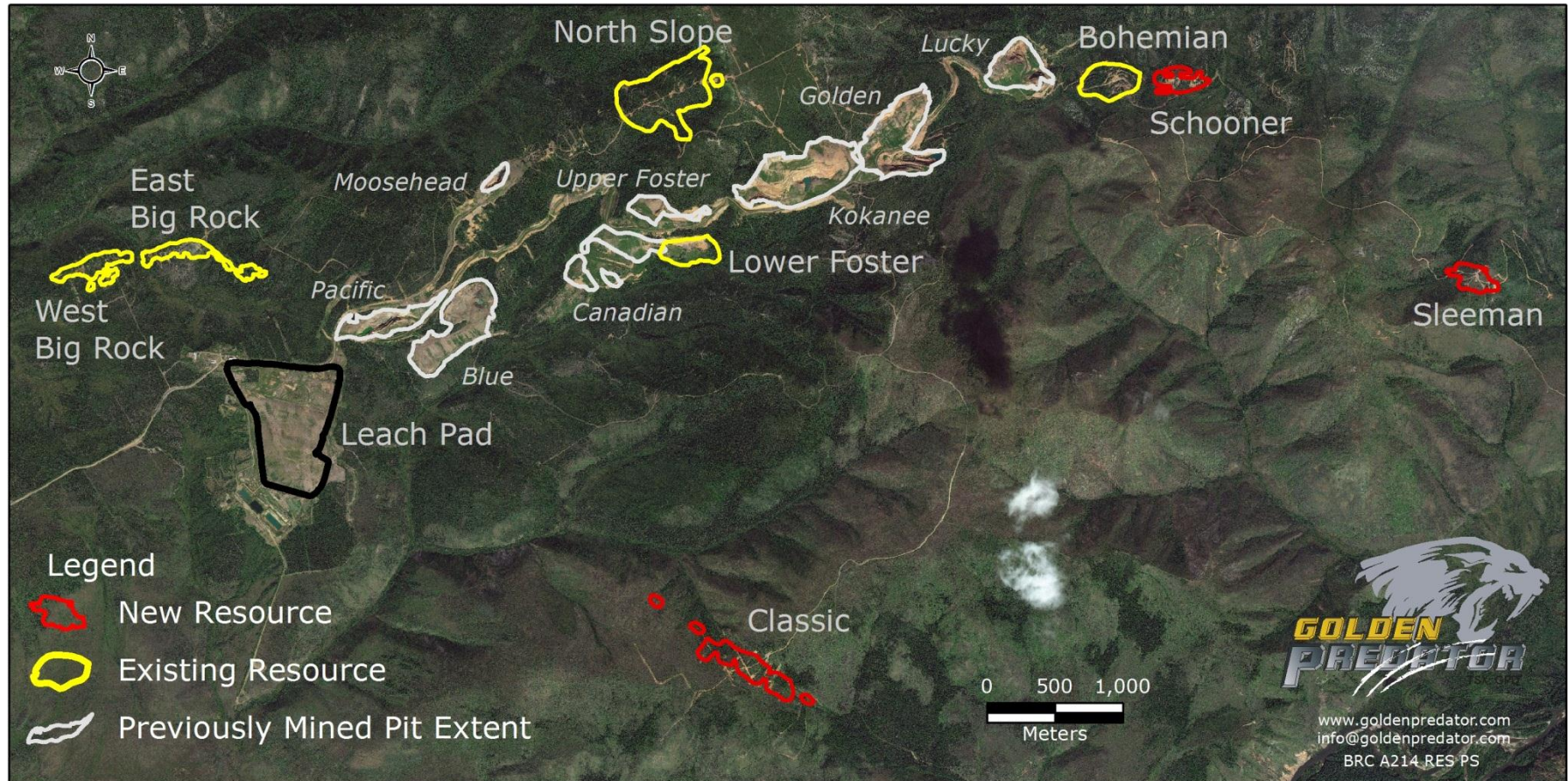
Blair M. Shilleto | Director

- Involved in the mining, tunnelling and construction industry since 1976 when he worked for the United Keno Hill Mine in Yukon; has managed projects throughout North America
- Self-employed consultant since 2006 to the mining contract and exploration industry, advisor to the resource investment sector for Swiss-based asset managers; Director of Silver Predator Corp., Chairman of Redtail Metals Corp.

Brewery Creek Project



Brewery Creek Project



Brewery Creek Project



- 2012 NI 43-101 Compliant Resource Estimate:⁽¹⁾

Brewery Creek Indicated & Inferred Resources								
		Tonnes	Au (g/t)	Contained Au (ounces)		Tonnes	Au (g/t)	Contained Au (ounces)
Oxide	Indicated	13,932,000	0.70	313,000	Inferred	7,337,000	0.47	111,000
Sulphide	Indicated	6,485,000	1.29	268,000	Inferred	5,653,000	1.29	235,000
TOTAL Indicated		20,417,000	0.89	581,000	TOTAL Inferred	12,991,000	0.83	346,000

- Holds all necessary exploration permits**, a Type A Water License and a Quartz Mining License, both with an expiry date of December 31, 2021 and working to amend both licenses to incorporate current mine planning and design studies already underway
- Approximately 25,000 m to be drilled in 2012; **drill program designed to expand and upgrade existing resources, explore for new deposits and provide key data for environmental, engineering and metallurgical studies**
- Engineering, environmental and heritage studies underway to support pre-feasibility study
- 17,000 m completed to date – Highlights:**
 - Hole BC12- 403 - 20.8 m of 1.46 g/t gold ⁽²⁾
 - Hole BC12- 411 - 19.0 m of 2.14 g/t gold including 7.0 m of 5.14 g/t gold ⁽³⁾
 - Hole BC12- 418 - 33.0 m of 3.27 g/t gold ⁽⁴⁾
 - Hole BC12- 423 - 28.0 m of 2.94 g/t gold including 6.7 m of 10.42 g/t gold ⁽⁴⁾
- Year-round access and a multi phase approach to mining
- 100% owned (subject to royalty)⁽⁵⁾
- Approximately 280,000 oz of gold produced from 1996 through 2002⁽¹⁾

Brewery Creek Project – Conceptual Production Phases⁽⁶⁾



Phase 1- (2012 through 2016)

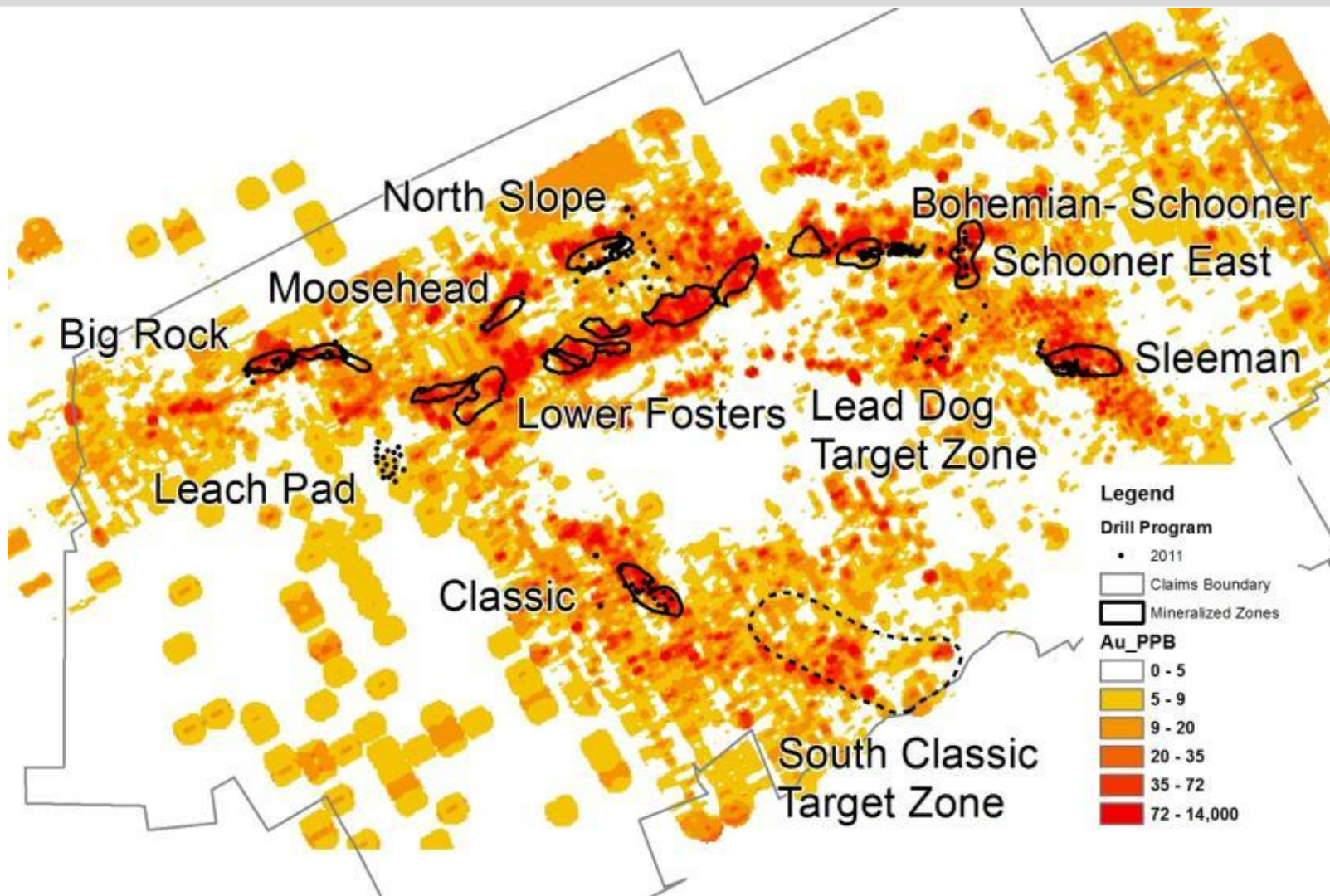
- 2012 Engineering and environmental baseline data gathering and studies for pre-feasibility study completion in Q4
- 2012 Submit applications for amendments to Water and Quartz Mining Licenses
- 2013 Construction of infrastructure and support facilities
- 2014 Complete infrastructure construction and commence mining (assumes receipt of authorization from EMR)
- **2014 Initial gold pour in Q4**
 - NI 43-101 compliant Resource Estimate of 20.4 million tonnes grading 0.89 g/t for 581,000 gold ounces in the indicated category and Resources 13.0 million tonnes grading 0.83 g/t for 346,000 gold ounces in the inferred category ⁽¹⁾
 - Anticipated recovery of 65-70% of contained gold from **oxide material** (Recovery estimates are based on historic production, resource and recovery information as well as current geological and metallurgical studies);

Phase 2 - (2013 through 2023)

- 2013 Commence feasibility studies on new deposits
- 2014 Continue design and permitting activities for Phase 2 expansion
- 2015 Commence construction activities for expansion
- 2016 Finish construction and begin ore placement on new leach facilities
- 2016 Potential Phase 2 gold pour

The above timeframes are conceptual and provided for illustrative purposes only. See Endnote 6 for qualifications on time frames and mining activities.

Brewery Creek Project – Limited Area Explored to Date



All drill holes to date are shown as a dot or are contained within the black outlined areas, majority of anomalous areas remain untested.

Passive Income and Value: Nevada Interests



Royalties

Golden Predator's Royalty Portfolio		
Property	Operator	Royalty Interest
Duke Trapper Royale (Bald Mountain)	Barrick	4.0% Gross Production Royalty
Alligator-Bald Override 30 sq. miles	Barrick	1.0% Gross Sales Royalty
Pan	Midway	4.0% Gross Production Royalty
Gold Rock (aka Monte)	Midway	4.0% Gross Production Royalty
Tonkin Springs	McEwen Mining	1.4% Net Smelter Royalty*
Taylor Silver	Silver Predator	2.0% Net Smelter Royalty**
Rattlesnake, WY	Evolving Gold	0.5% Net Smelter Royalty
Tempo	KM Exploration	4.0% Gross Production Royalty
Bolo	Columbus Gold	3.0% Gross Production Royalty
Wood Claims	Columbus Gold	0.5% Gross Production Royalty
Guild Skipjack	Columbus Gold/ Sniper Resources	4.0% Gross Production Royalty***
14 royalty properties	Wolfpack Gold	Varies

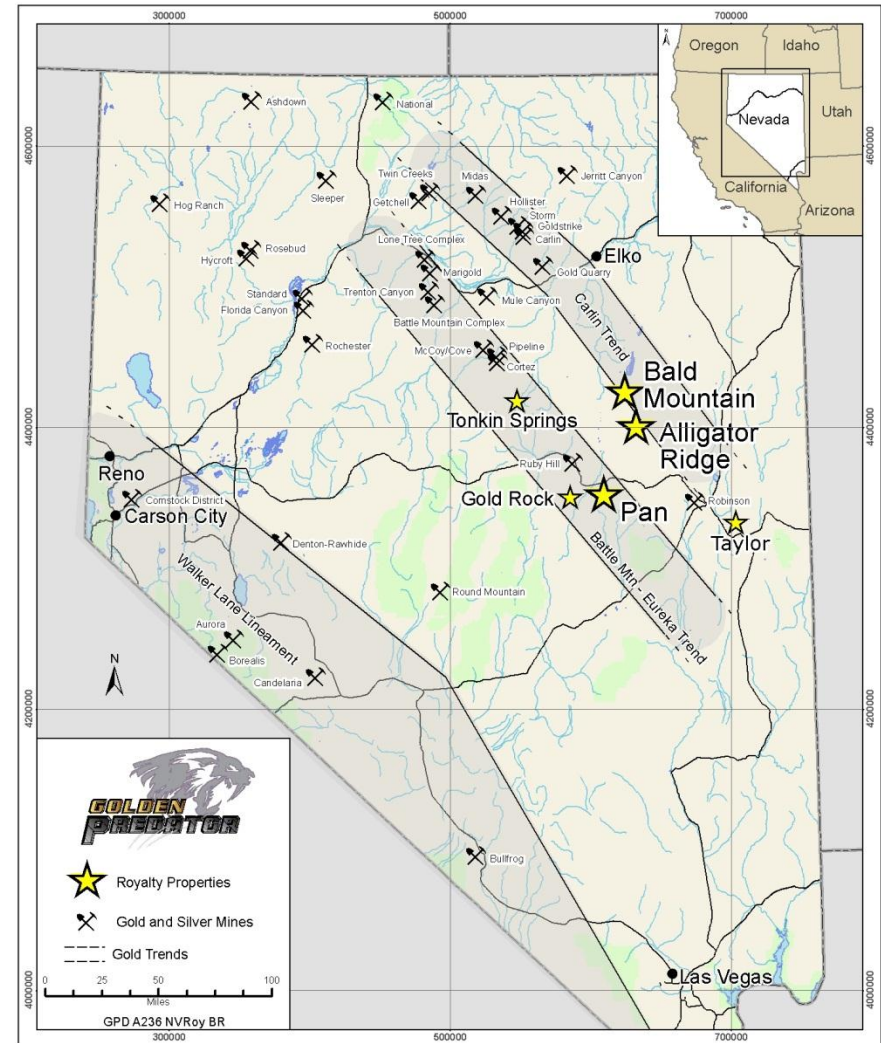
* 1.4% NSR applies to any gold produced above and beyond 228,800 ounce and 452,600 sulfide ounces (See GPD news release dated July 21, 2011)

** Royalty becomes effective once SPD exercises their option, and then it is 2% on one part of the property and 1% on the other

*** 4% GPR applies to production sales of up to 2,000,000 ounces of gold; subsequent production is subject to 2.5% GPR royalty

Shareholdings

- ~18% interest in Silver Predator Corp. (SPD.TSX)
- ~15% interest in Wolfpack Gold Corp. (IPO planned Q3/12)



*Not all royalty properties shown on map



Board Approved Mandate includes:

- Best industry practices in delivering local benefits and local capacity-building through training, employment, contract opportunities and business development
- Sound business practices and cost management when considering our commitment to provide for local benefits and local capacity-building
- Developing reasonable exploration cooperation and socio-economic benefits agreements with respective First Nations
- Golden Predator, even before formal agreements are negotiated and signed, will act in a manner consistent with these stated values and commitments





Company Highlights

- 2012 NI 43-101 Compliant Resource Estimate for Brewery Creek
- Year-round access, Class 4 Exploration Permit
- Existing Water & Quartz Mining Licenses - being amended to incorporate current mine planning and design studies⁽⁷⁾
- Current Socio Economic Accord with Tr'ondëk Hwëch'in First Nation
- Approximately 1.0 million acres of quartz mining claims controlled
- Over \$800,000 in Advance Royalty Payments in last fiscal year, indexed to gold price; future payments indexed to gold price
- Experienced Yukon team and proven management
- Commitment to First Nation and community relations





- 1) EBA a Tetra Tech Company, 2012, Reported in 18 June 2012 News Release
- 2) Reported in 8 May 2012 News Release
- 3) Reported in 6 June 2012 News Release
- 4) Reported in 10 July 2012 News Release
- 5) GPD has agreed to purchase 100% interest in the Brewery Creek Project subject to a 2% NSR (see 15 February 2012 News Release). The Company has not yet secured the required financing to complete this transaction. There is no guarantee that the Company will be able to secure the required financing in terms acceptable to it, or at all
- 6) The Company has not yet secured the necessary financing to fund its 2012 work programs and proposed capital expenditures, and accordingly any dates or time frames provided are for conceptual purposes only. Actual dates and time frames will depend on our ability to finance exploration and development activities, as well as other usual risks associated with the exploration and mining of precious metals, including the timely approval of all permit applications. The Company does not have established reserves on any of its projects, and has not made a production decision. Any production decision is subject to the economic conditions, the ability to comply with technical and regulatory requirements, the availability of financing and the issuance of all required permits in a timely manner. Additional risk factors concerning our operations are provided in our annual and quarterly filings available on www.sedar.com.
- 7) Reported in 23 February 2012 News Release

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