

GLOBAL MINERALS

Silver from the Heart of Europe



Strieborná Mine

SLOVAKIA

Vienna

TSX-V | **CTG**
OTC US | **GMLFF**

Sept 2012

GLOBALMINERALS.com

Disclaimer

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Global Mineral Ltd's ("the Company") expectations and projections. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements".

Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "should", "may" or "will" occur.

Forward-looking statements are based on the opinions and estimates of the Company's management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.

These factors include the inherent risks involved in the exploration and development of mineral properties, uncertainties involved in interpreting drilling results and other geological data, price fluctuations, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other risks. The reader is cautioned not to place undue reliance on forward-looking statements.

TSX.V	CTG
Current Price (August 30, 2012)	0.445
High – Low (52 weeks)	0.68 – 0.29
Average Daily Volume (3 months)	53,000
Shares Outstanding	110,824,000
Fully Diluted	144,924,000
Cash on Hand	\$12 million
Market Cap	\$49 M
Website	www.globalminerals.com
Major Shareholders:	Esperanza Resources Corp. Geologic Resource Partners LLP. Sprott Group

The Strieborná Silver Deposit, Slovakia

An untapped resource in an established district

- An un-exploited, high-grade, silver/copper deposit in an established mine now under reactivation.
- Poised to move rapidly toward development
- Excellent existing surface and underground infrastructure
- Favorable location – positive attitude toward mining operations
- Excellent expansion potential within and around the Strieborná vein

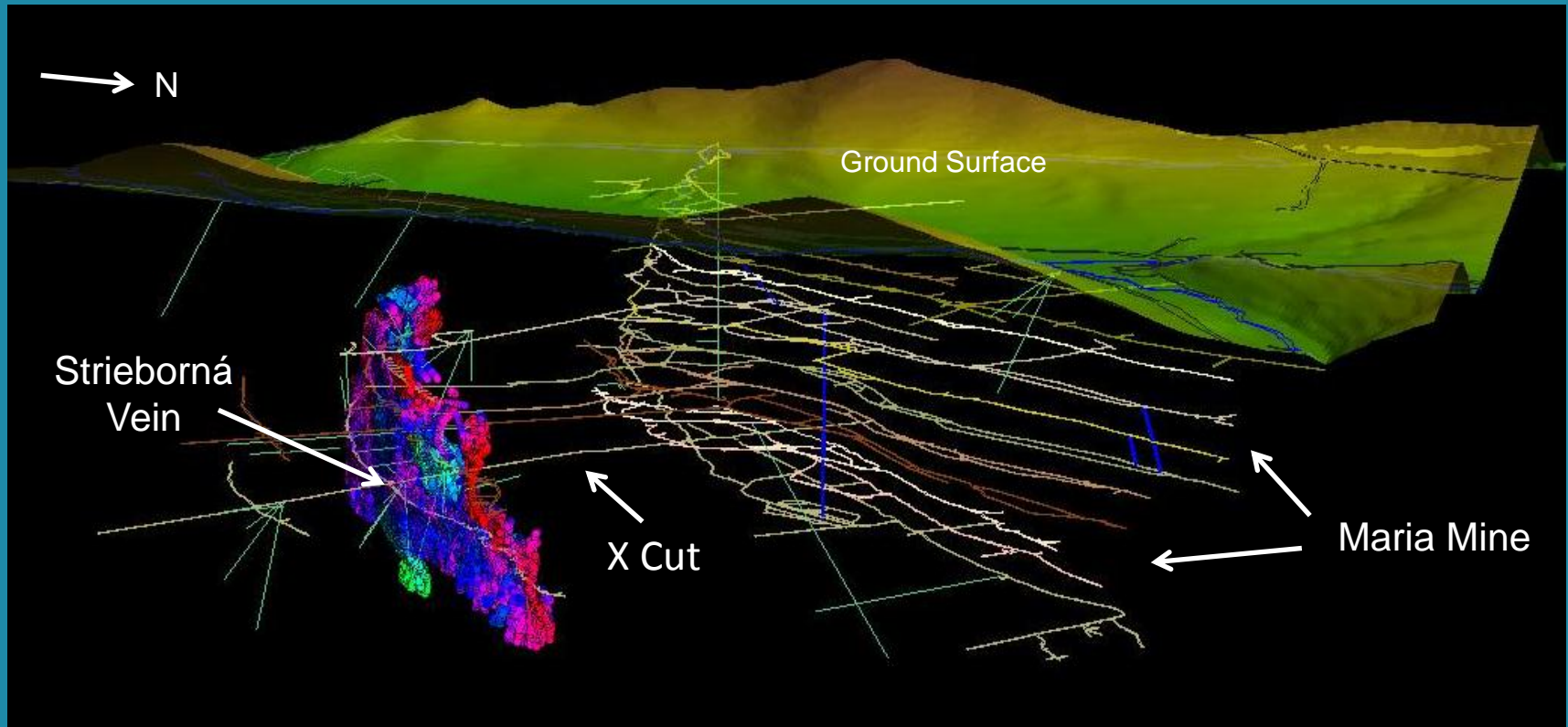
Project Location



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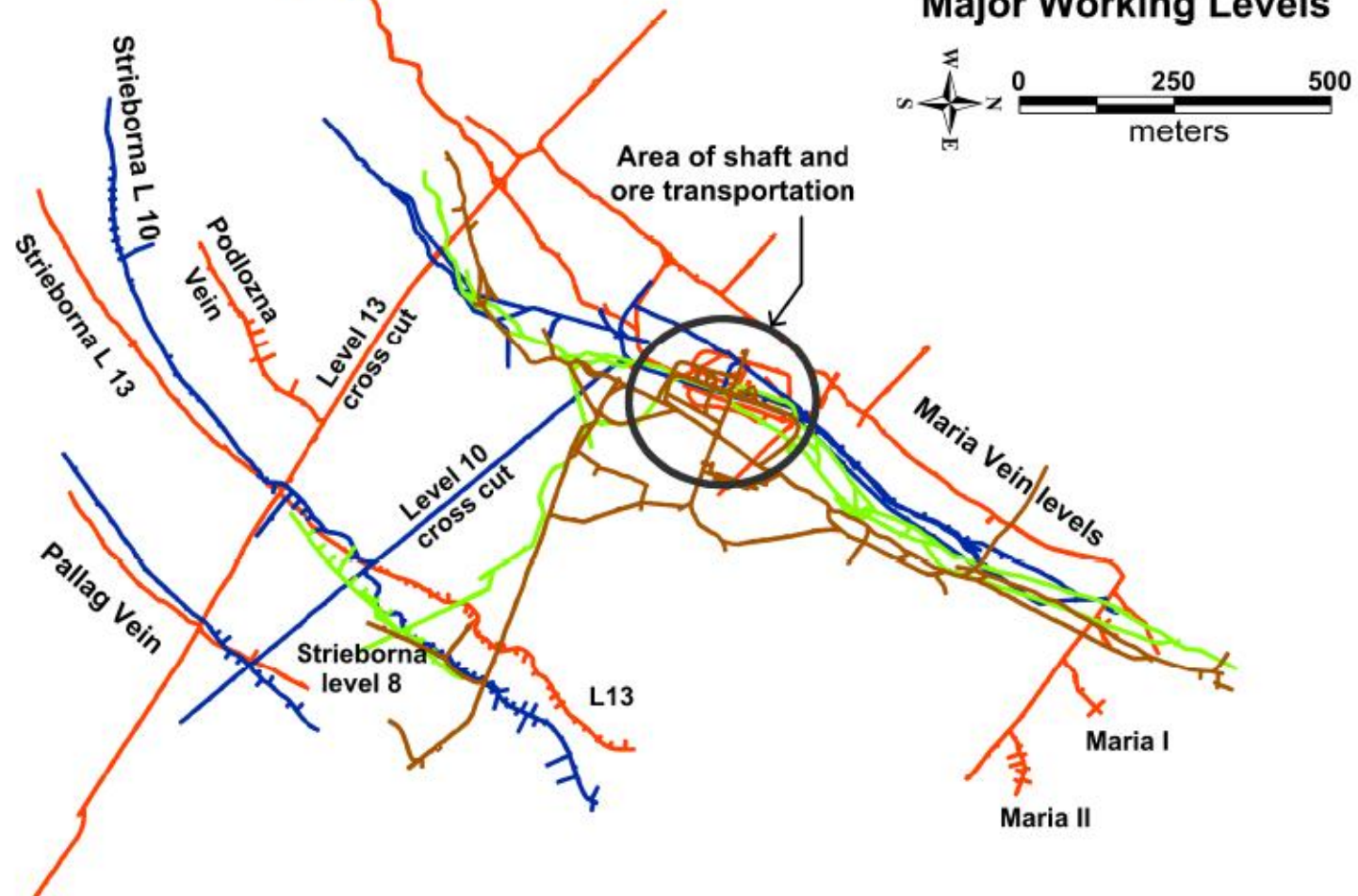
3D View of Mine Workings & Strieborná Vein

Strieborná Vein



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Strieborna/Maria Veins and Major Working Levels



Resource Estimate - April 2008

Strieborná Vein

	Tonnes	Ag	Cu	Sb	Ag	Cu	Sb
Category	(000)	(g/t)	(%)	(%)	Ounces	lbs	lbs
Measured	215	468	2.2	1.4	3,235,000	10,427,900	6,635,900
Indicated	1,710	202	1	0.6	11,105,500	37,699,000	22,619,400
M&I	1,925	232	1.1	0.7	14,340,500	48,126,900	29,255,300
Inferred	1500	280	0.9	0.6	13,500,000	29,762,400	19,841,600

NI 43- 101 Report by Zygmunt Jakubiak, AMC Pty Ltd, April 2008 (see new release April 23, 2008 for further details)



Vein Width:
1 – 12 m, averaging 3.4 m

Vein Extent:
500 m vertical extent, open down-dip

1,500 m horizontal extent, open along strike

The Strieborná deposit is a silver-bearing siderite-quartz-tetrahedrite vein hosted in Early Paleozoic metamorphic rocks

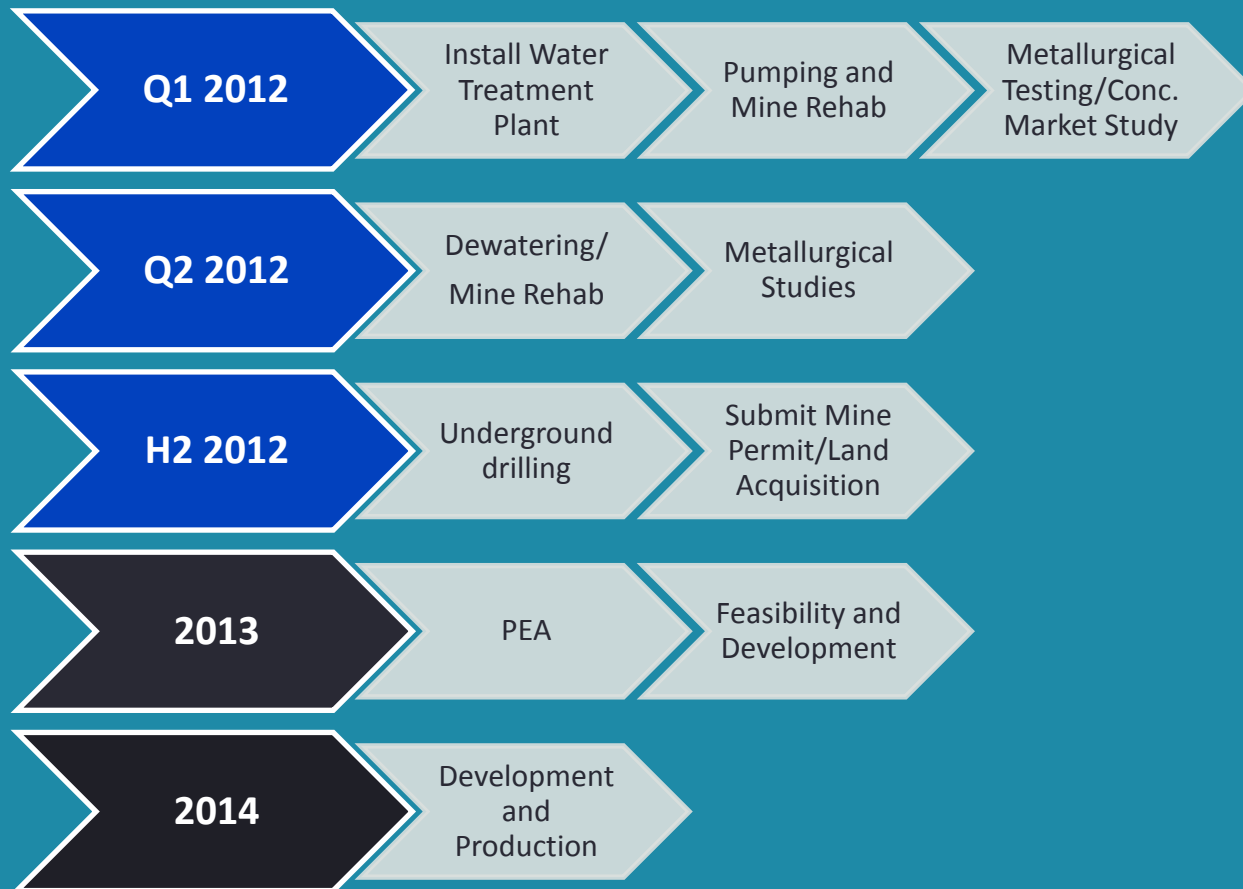
Mineralization is characterized by high grades of silver, copper and antimony bearing tetrahedrite which is the principal mineral of economic interest



- Recent Test Works demonstrate conventional low cost flotation process will yield a high grade silver/copper concentrate with as much as 5423 grams silver per tonne, 22% Cu, 0.72% Hg and 15% Sb.
- Recoveries of 96% for Ag and 97% of Cu.
- Downstream recovery of Sb is under evaluation.
- On-going test work to determine flowsheet design including safe handling of Hg.



The Path Forward



Summary Highlights

- ✓ Mine dewatered to Working Levels/UG Drilling to begin
- ✓ Preliminary Economic Assessment Underway
- ✓ Available industrial sites for process facilities
- ✓ Favorable Community/Gvt. attitude towards the project

Rapidly advancing to development

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