



Yamarna Belt

Unlocking a New Gold Region

**2012 Precious Metals Summit
Colorado, USA**

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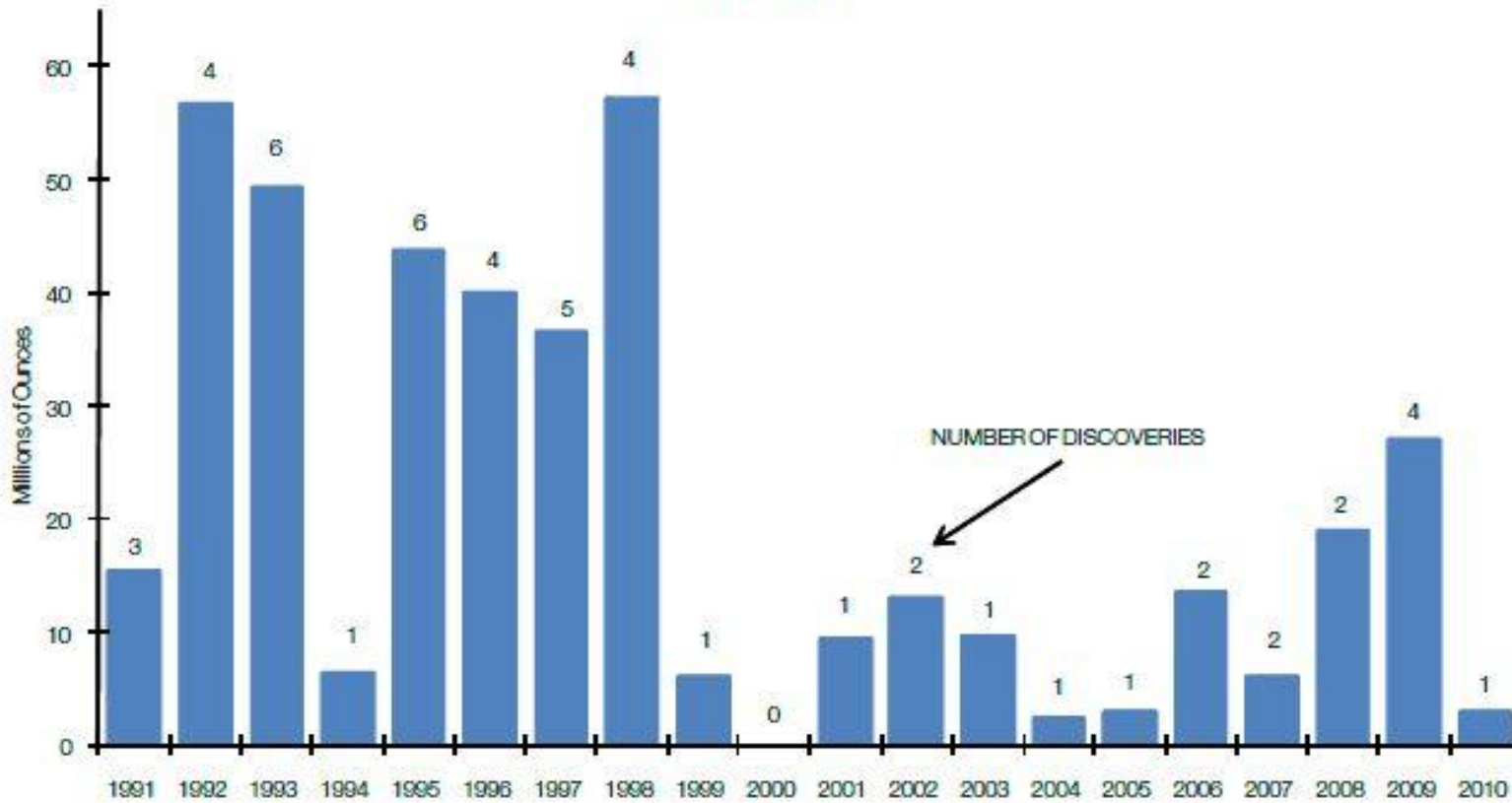
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Yamarna Belt: A New Gold Region



The Need for Explorers

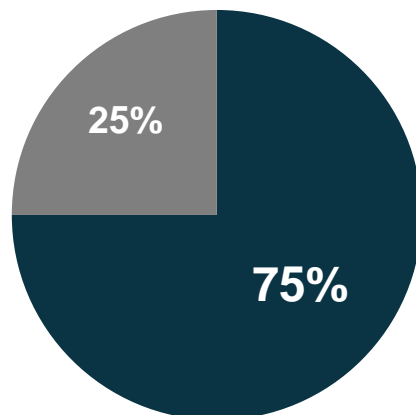
Major Gold Deposit Discoveries
1991 – 2010



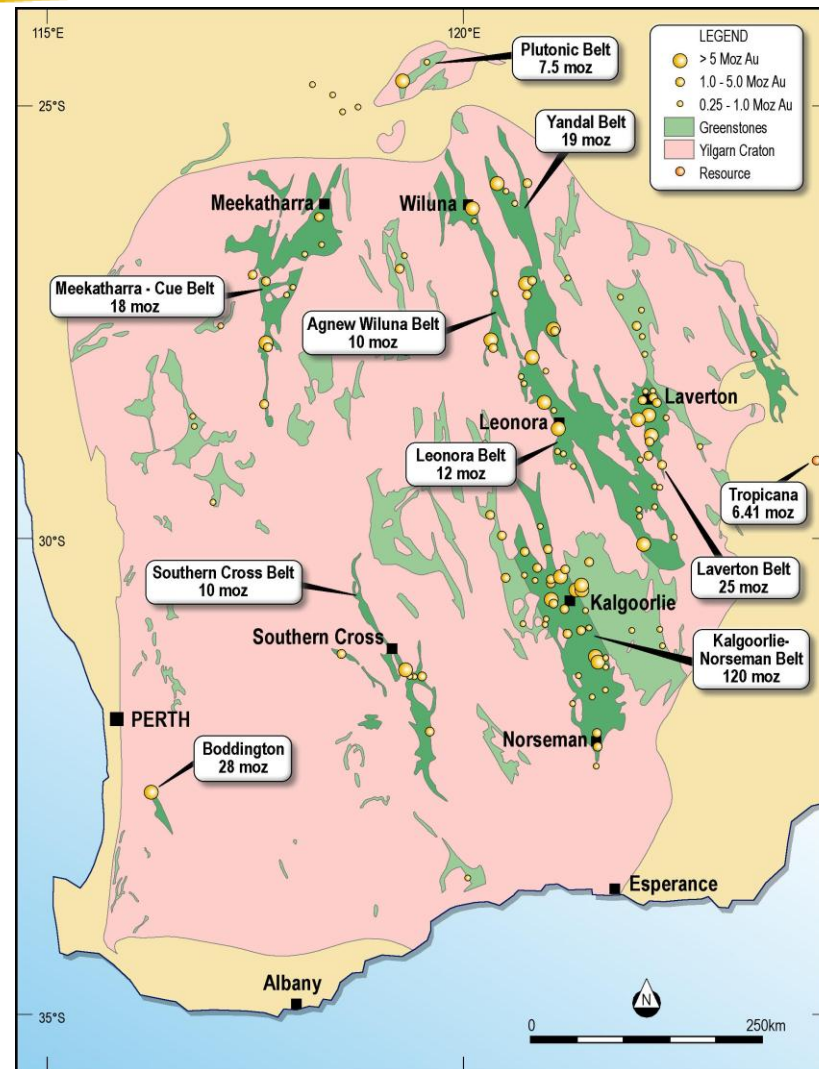
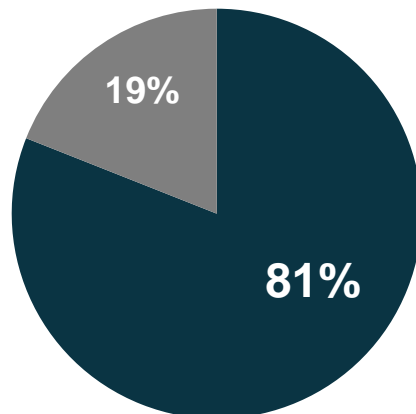
Western Australian Gold Legacy

10% of global gold production from Australia (#2 globally)

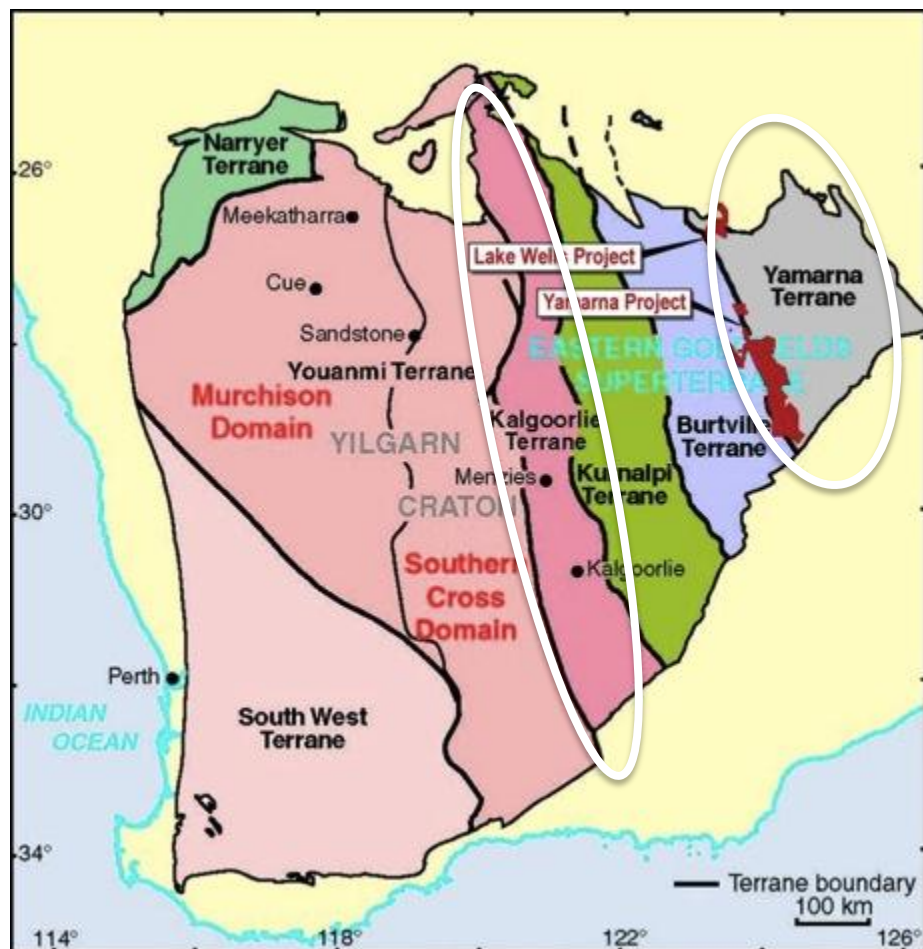
75% of Australian gold production is from WA



81% of WA gold production from Yilgarn Craton



Under-Explored Gold Region



“Greenstones of Yamarna Terrane are similar in age and character to the Kalgoorlie Terrane”

Geological Survey of Western Australia, Oct 2010

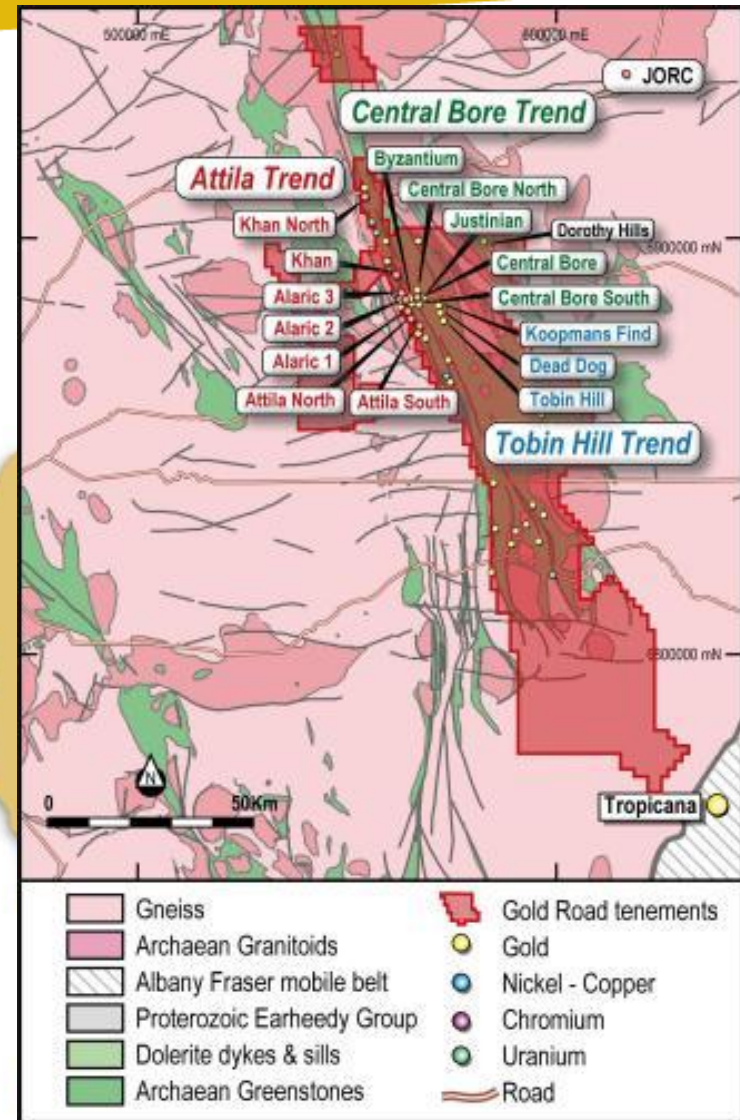
- Underlines Yamarna as a new gold region with potential for multi-million ounces of gold
- Kalgoorlie Belt has produced more than 120M oz of gold
- Yamarna is the fourth gold-rich shear zone on the world-class Yilgarn Craton
- Yamarna discovered in 1990s

Map source: Geological Survey of Western Australia

Yamarna's Huge Potential

Aim to create pipeline of exploration and production projects across Yamarna

- One of the least explored greenstone belts in WA
- First company to systematically explore region
- Exceptional exploration success:
 - 13 new gold discoveries in 30 months
 - More than 100 gold targets
 - JORC Resource of >1M oz Au so far
 - 2009 discovery of high grade Central Bore





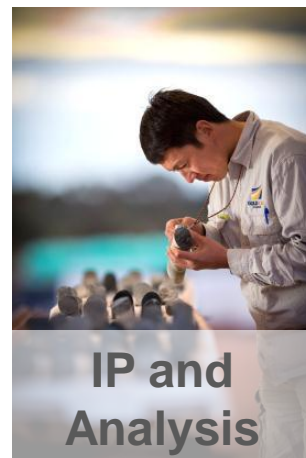
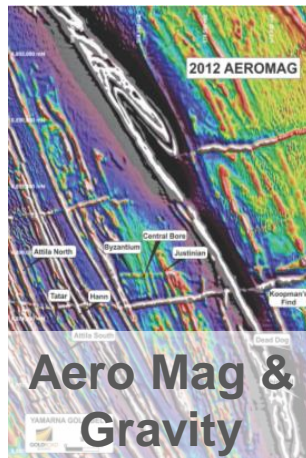
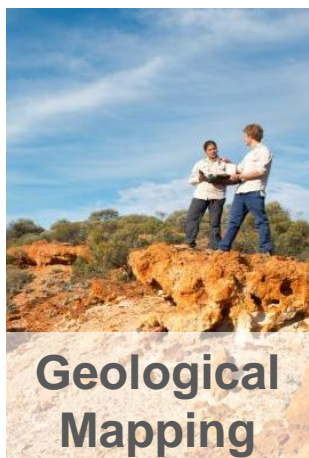
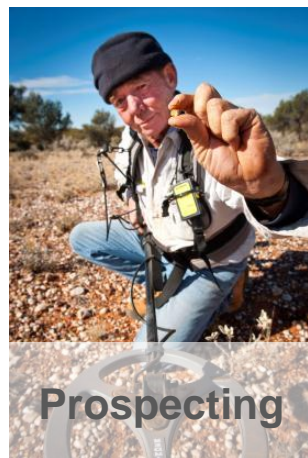
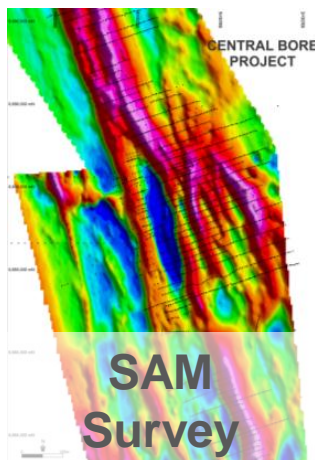
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Gold Projects: From Conceptual to Advanced

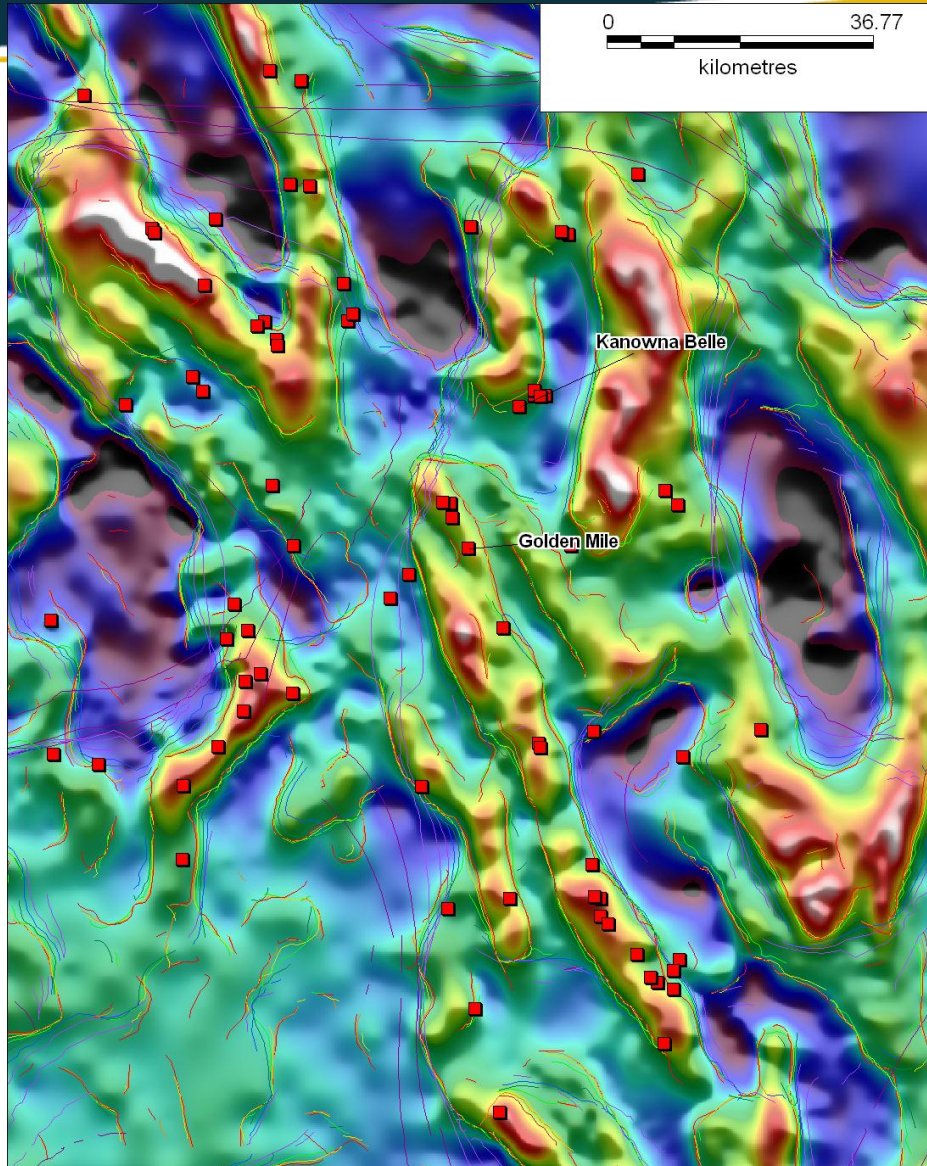


Smart Exploration

Utilising a wide range of exploration tools to systematically unlock Yamarna's potential

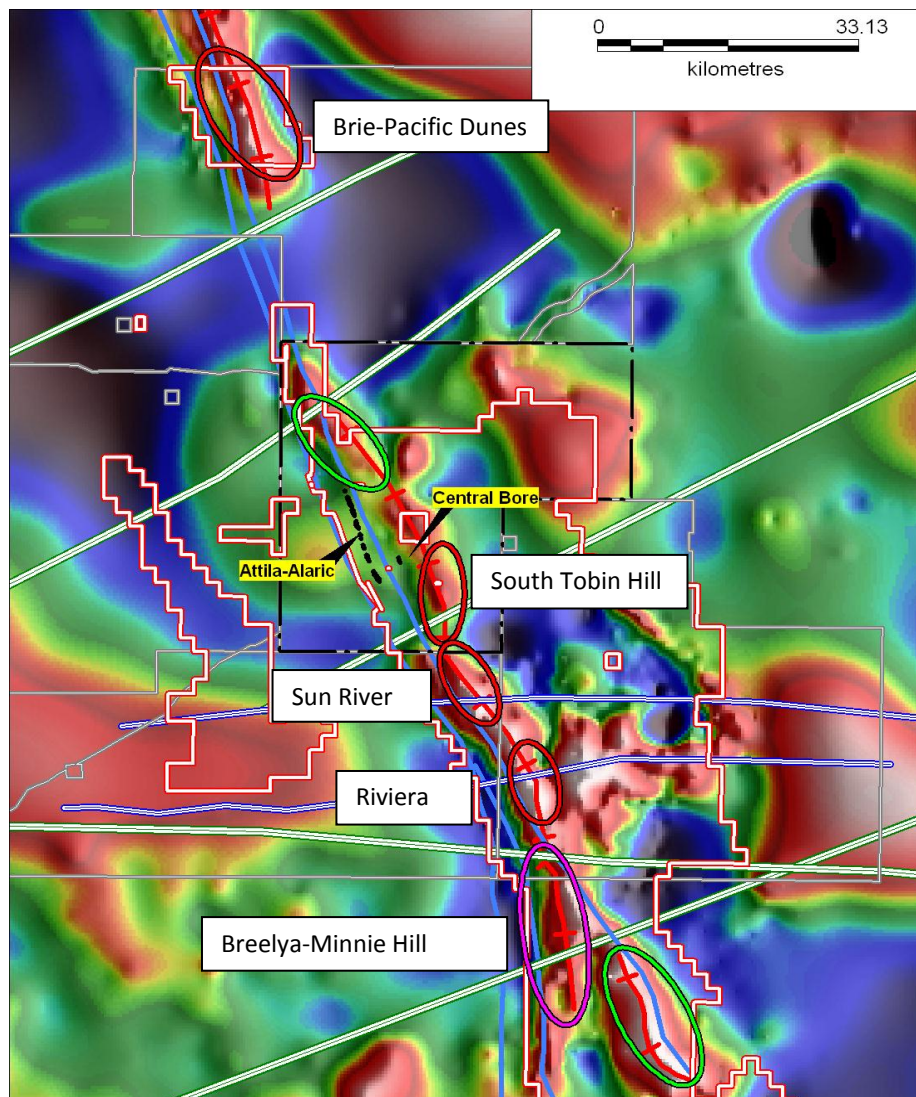


Kalgoorlie Region



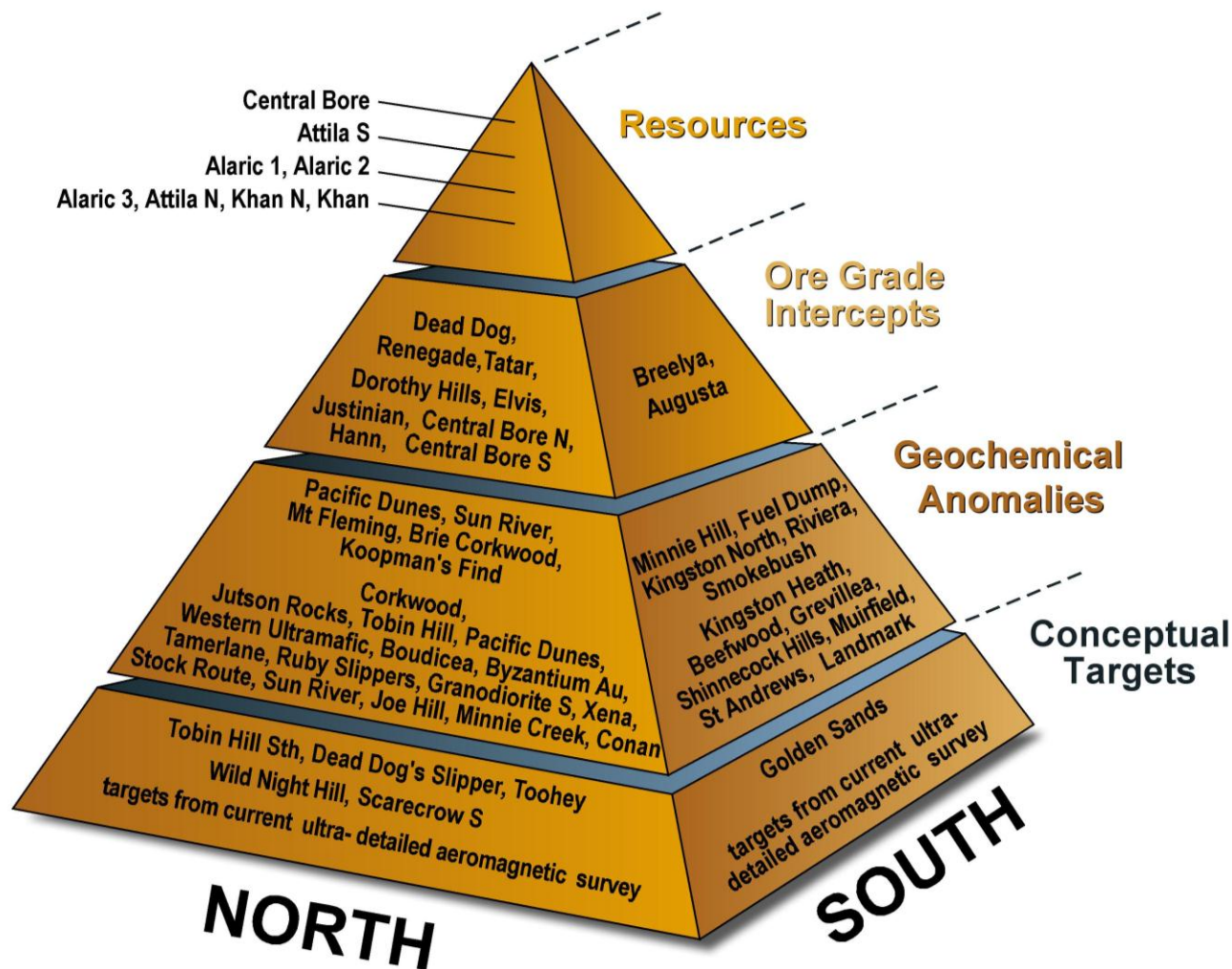
- Kalgoorlie Gold Deposits total 120 moz
- Gold deposits shown on Gravity image:
 - Located on gravity high (red=high/heavy, blue=low/light)
- Thin coloured lines, called gravity worms, define edge of heavy rocks
- Gold mainly on gravity high or near breaks/edges of gravity high

Yamarna Belt Targets



- Gravity and Aeromag images recently updated
- Areas of high potential identified (15 – 20km long)
 - 5 High Priority Camps
 - 2 Lower Priority Camps
- Based on:
 - Confidence in lineament
 - Presence of gravity high
 - Presence of ultramafic/mafic rocks in centre of basin
 - Size of sub basin (based on geology)
- Numerous targets within each Camp

Large Pipeline of Prospects

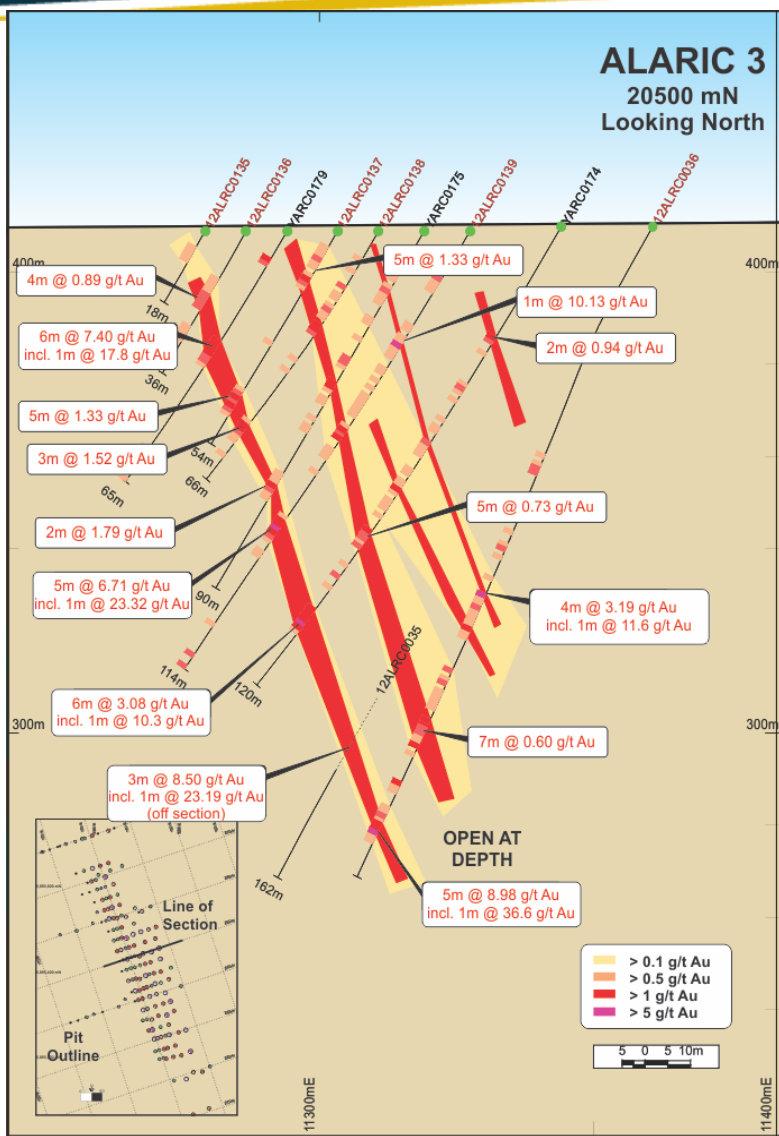


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Unlocking the Potential



Attila Trend



Original Resource – Underexplored Area

- JORC Resource of **1,060,000 oz Au**
- 33km strike length
- On granted Mining Leases
- Expansion potential – north, south and at depth
- Mine plan – series of open pits

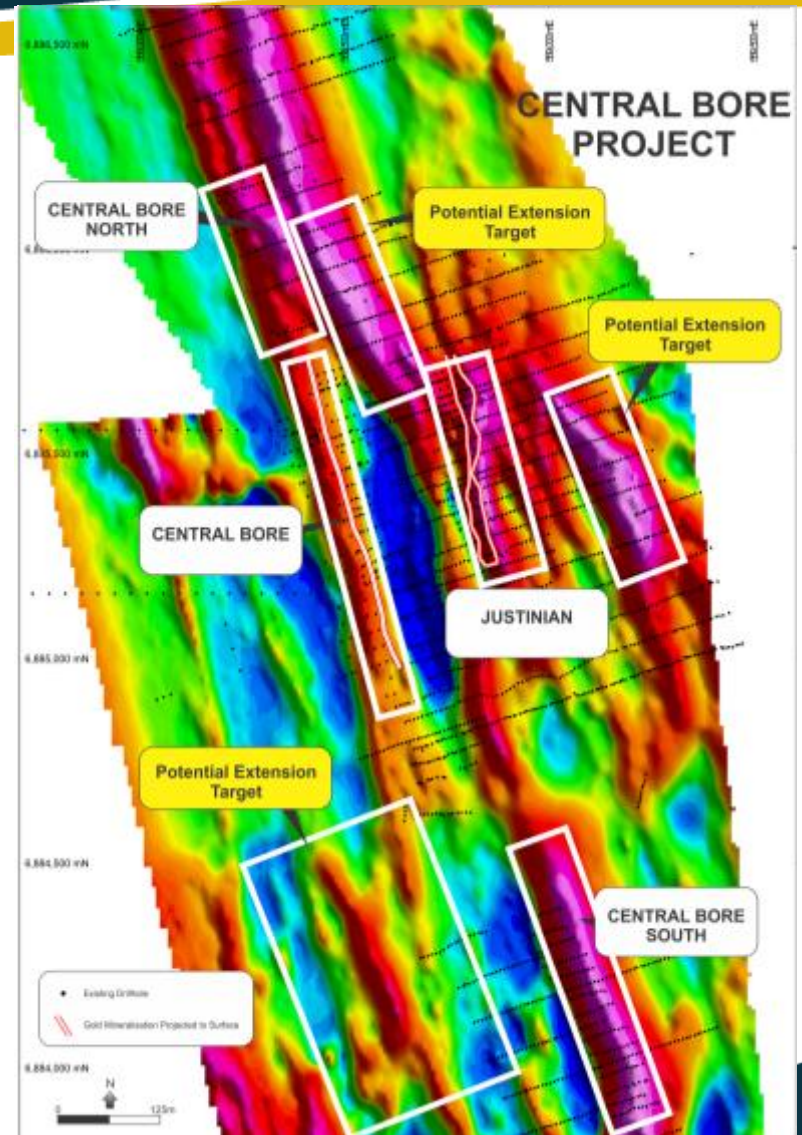
New Gold Discoveries since 2009

- VTEM, Tatar, Hann, Western Ultramafics
- High level of prospectivity across 33km strike

Central Bore Area

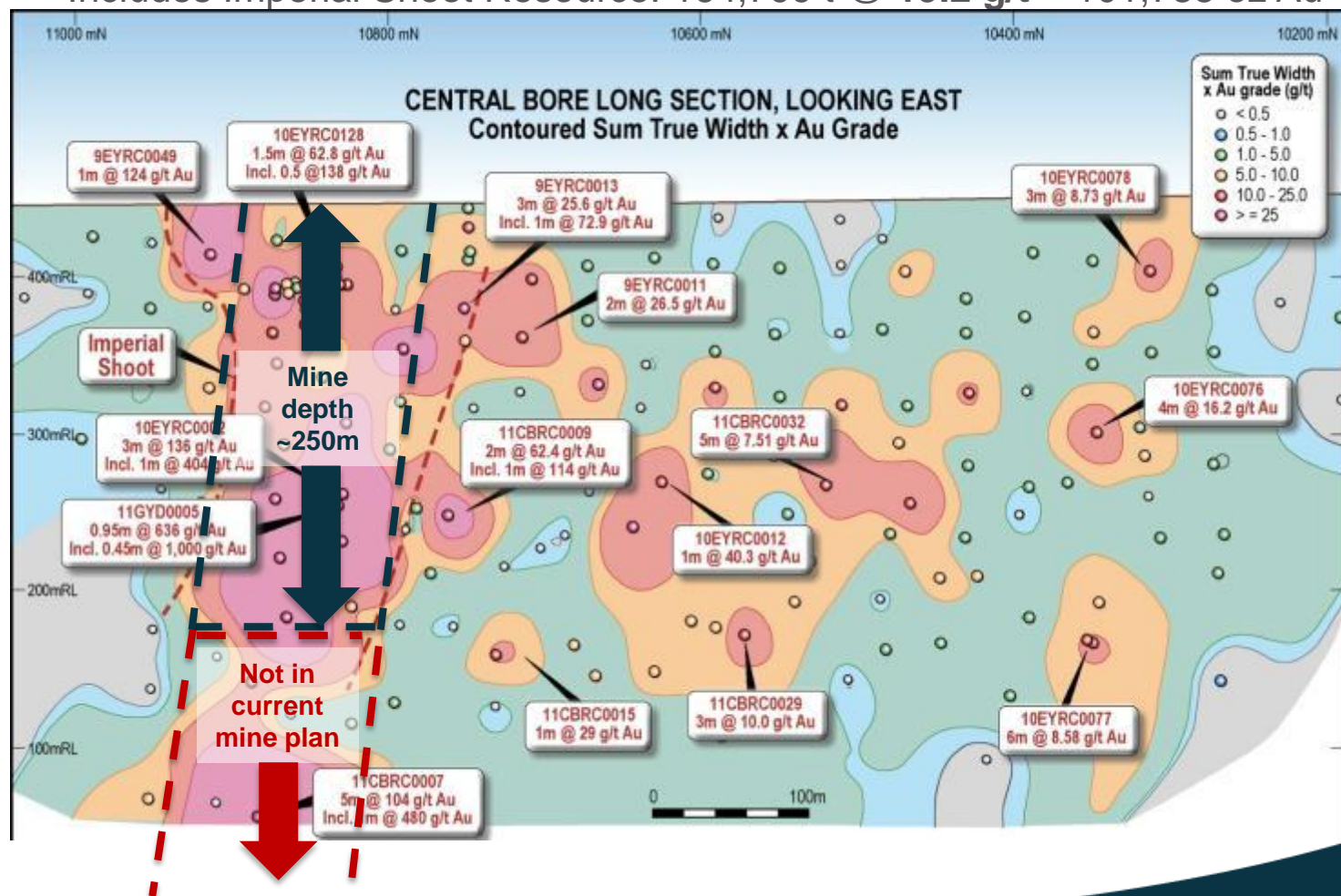
High-Grade Gold Area

- Discovered by Gold Road in 2009
- Found numerous deposits in 6km² area:
 - **Central Bore**
 - JORC Resource 152,323 oz Au @ 9.1 g/t
 - Includes Imperial Shoot: 101,738 oz Au @ 19.2 g/t – open at depth
 - Justinian
 - Byzantium (west of Central Bore)
 - Central Bore North
 - Central Bore South
 - 3 New Gold Anomalies (2012)



Central Bore Long Section

- Central Bore Project Resource: 519,000 t @ **9.1 g/t** = 152,323 oz Au
- Includes Imperial Shoot Resource: 164,799 t @ **19.2 g/t** = 101,738 oz Au



Imperial Shoot Cross Section

CENTRAL BORE Cross-Section 10830N

420m

2m @ 15.52 g/t Au
incl. 0.5m @ 34.59 g/t Au

2.3m @ 79 g/t Au
incl. 0.5m @ 220 g/t Au

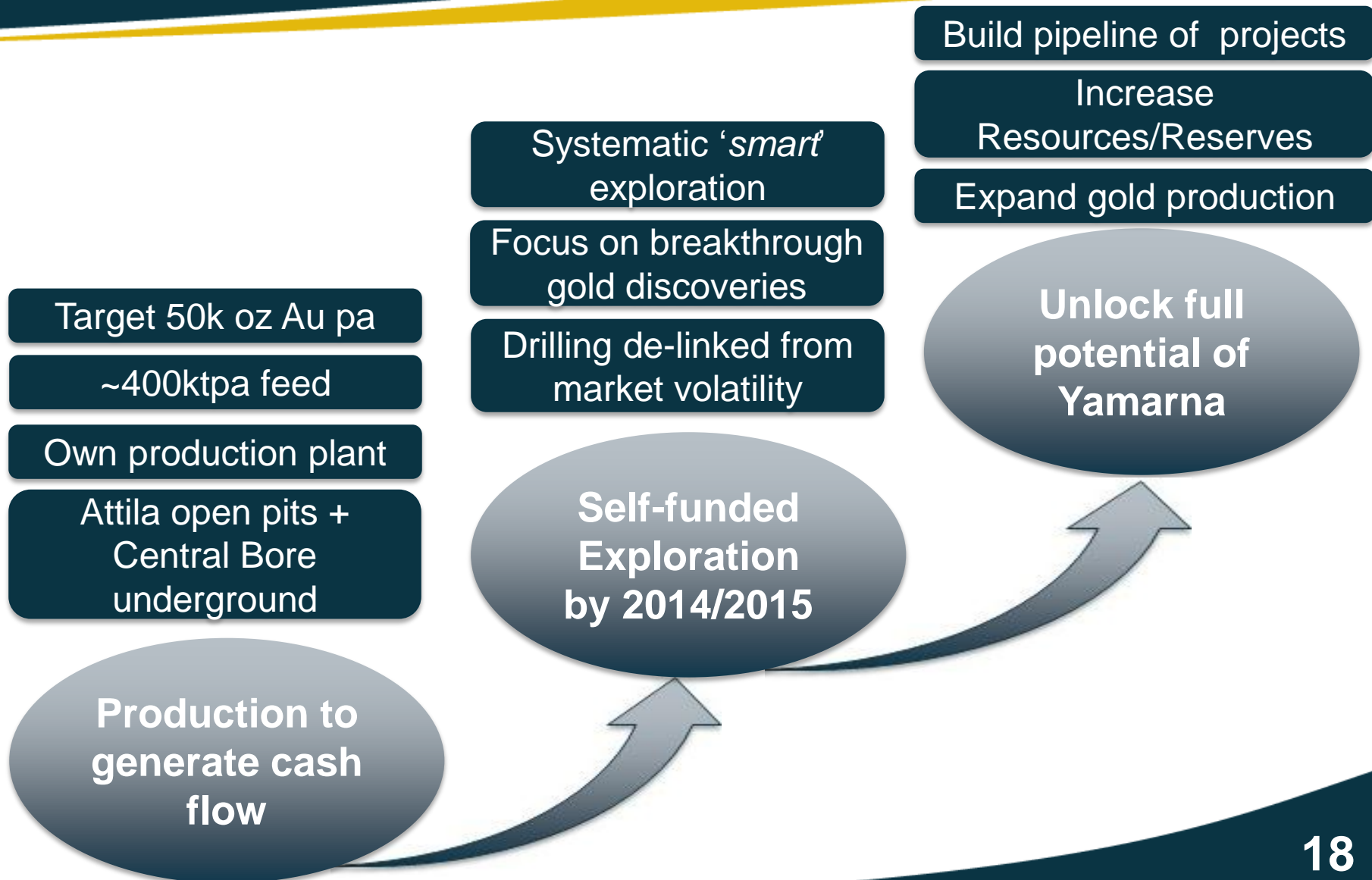
3m @ 136 g/t Au
incl. 1m @ 404 g/t Au

0.95m @ 636 g/t Au
incl. 0.45m @ 1,000 g/t Au

5m @ 146 g/t Au
incl. 1m @ 676 g/t Au

5m @ 104 g/t Au
incl. 1m @ 480 g/t Au

Self-funded Exploration



Pathway to Production

Now

2013

2014

Central Bore Project

- Underground mine plan
- Recoveries: Met ~97%, gravity ~50%

Resource update

Feasibility Studies

Construction / Production

Attila Trend

- Granted mining leases
- Multiple open pits
- Water resource identified
- Production bores drilled and pump tested.

Feasibility Studies

Construction / Production

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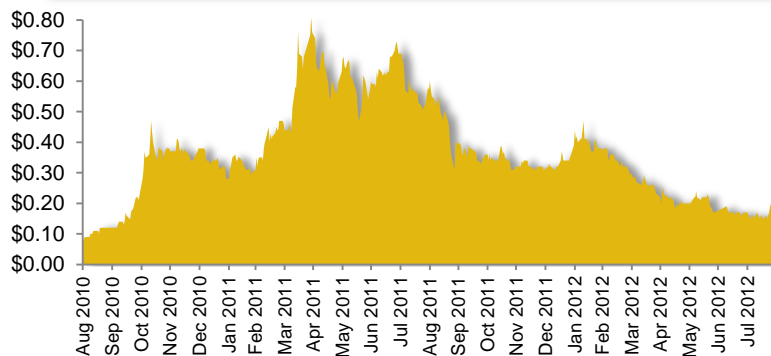
Put Into Perspective



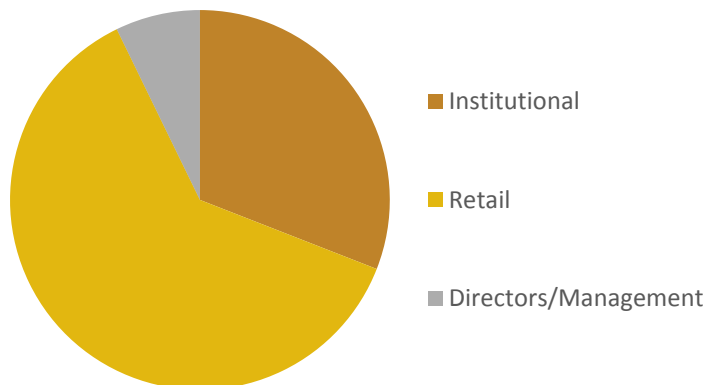


Corporate Summary

24 month share price



Shareholders



As at 31 August 2012, # shareholders ~ 6,800

Directors

Ian Murray	Executive Chairman
Ziggy Lubieniecki	Executive Director
Russell Davis	Non-exec Director (Founding)
Kevin Hart	Non-exec and Company Sec.
Martin Pyle	Non-exec Director
David Woodall	Non-exec Director

Corporate snapshot

ASX Code	GOR
Issued Shares (undiluted)	390M*
Performance Rights	1.8M*
Unlisted Options	18M*
Share Price	A\$0.20*
Average daily volume	~2M
Market Cap	~A\$78M*
Net Cash	\$12.9M#

*As at 30 August 2012

#As at 30 June 2012

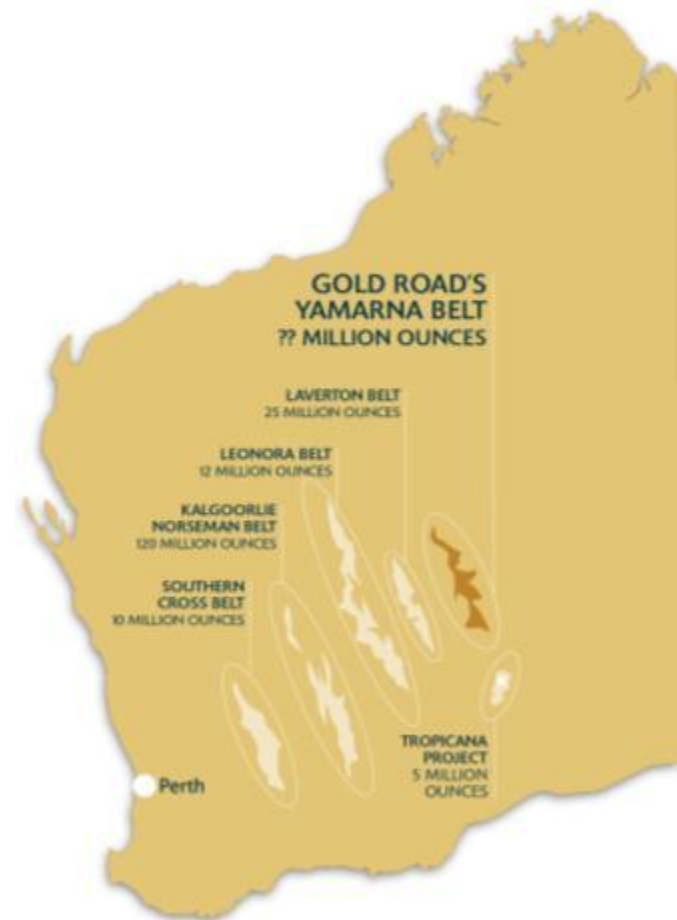
Outstanding new high-grade gold discoveries

New gold region: >100 gold targets identified

Continued exploration and studies in 2012/2013

Aim to be self-funded explorer from 2014/2015

www.goldroad.com.au



The information in this presentation which relates to Exploration Results or Mineral Resources is based on information compiled by Ziggy Lubieniecki, an Executive Director of Gold Road Resources Limited, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Lubieniecki has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Lubieniecki consents to the inclusion in the presentation of the matters based on this information in the form and context in which it appears.

The information in this report which relates to the Gold Mineral Resource estimates are based on geostatistical modeling by Ravensgate using sample information and geological interpretation supplied by Gold Road. The Mineral Resource estimates were undertaken by Don Maclean, a Principal Consultant. Mr Maclean is the competent person responsible for the Resource and a Member of the Australasian Institute of Geoscientists and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.” Mr Maclean consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

