

El Limon

Middle Zone

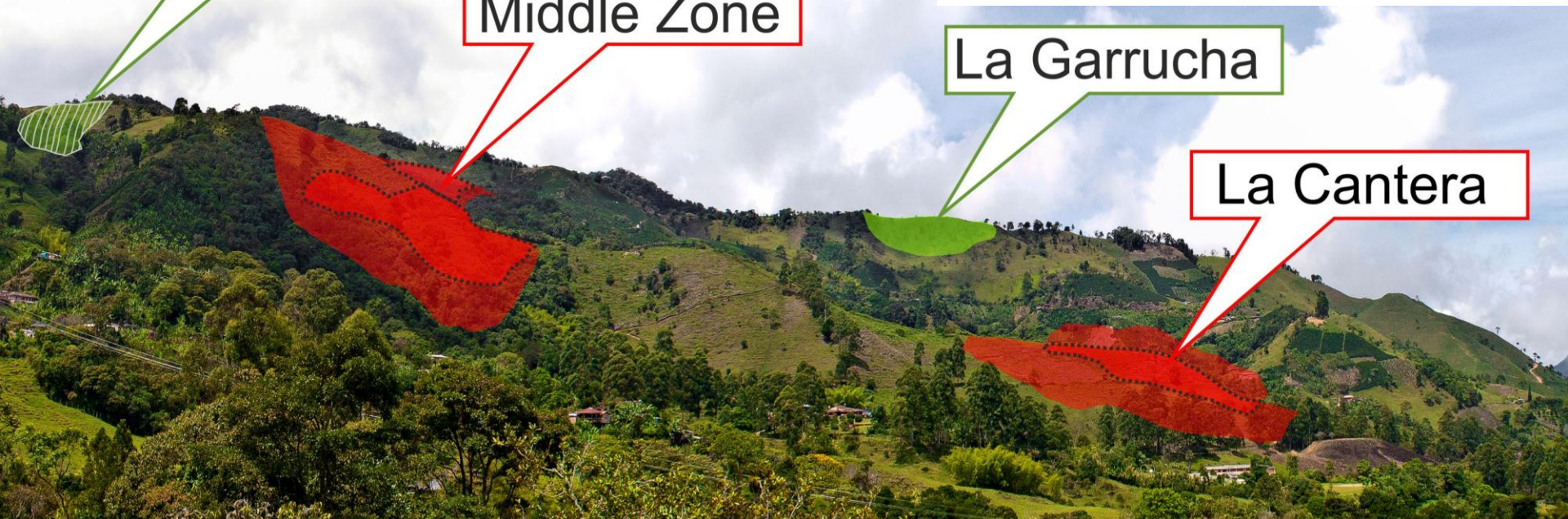


PRECIOUS METALS SUMMIT
CONFERENCES, LLC

Where the smart money goes prospecting

La Garrucha

La Cantera



Growing Resources in Colombia

AUGUST 2012



BELLHAVEN
COPPER & GOLD INC.



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TSX-V: BHV
OTC: BHVCF

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Investment Highlights

- ✓ **HIGHER GRADE** gold-dominant porphyry style mineralization
- ✓ Productive Discovery: **\$4.94 per oz Au** (\$3.16 per AuEq oz)
- ✓ Current program **FULLY FUNDED** through Q1 2013
- ✓ La Mina Project, Colombia: **GROWING NI 43-101 RESOURCE**
 - 80M Tonnes at 0.62 g/t Au, 0.24% Cu, **1.0 g/t Au Equiv**
 - 1.6M oz Au, 419M lbs Cu or **2.6M oz Au Equivalent** (0.3 g/t cutoff)
 - **NEAR-SURFACE** potentially open-pit minable resources
 - Prelim Metallurgy Achieved >85% Recovery for Cu and Au
 - **4 Porphyries Drilled So Far – 7 Un-tested Targets**
- ✓ **A STRATEGIC INVESTOR**
 - **IAMGOLD** Purchased 2.72M Shares at \$0.45 in March, 2012
 - Approximately 10.8% Equity Ownership in BHV



Growing the La Mina Resource

NI 43-101 Inferred Resource Estimate for La Mina Gold-Copper Project, Colombia

**1.6 Million oz Gold & 2.6 Million oz Gold Equiv.
at La Cantera and Middle Zone Deposits (0.3 g/t Au cut-off grade)**

Mineralization crops out with higher grades near surface

La Mina Inferred Resource Inventory at 0.3 g/t Au cutoff – La Cantera plus Middle Zone

Deposit	Tonnes ('000)	Au (g/t)	Cu (%)	AuEq (g/t)	Contained Au Oz	Contained Cu lbs ('000)	Contained AuEq Oz
La Cantera	40,560	0.77	0.31	1.26	1,009,000	279,800	1,639,000
Middle Zone	39,310	0.47	0.16	0.72	594,000	139,400	913,500
Total	79,870	0.62	0.24	0.99	1,603,000	419,300	2,553,000

Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserves. AuEq Oz = Gold-equivalent ounces. AuEq (g/t) calculated using consensus (as of 6 July 2012) long-term prices for gold (\$1,200/oz) and copper (\$2.75/lb). No adjustment has been made for metallurgical recoveries or net-smelter returns as these remain uncertain at this time. AuEq formula: AuEq g/t = Au g/t + [(Cu% x 22.0462 x 2.75)/(1200/31.1)] g/t. All quantities are rounded to the appropriate number of significant figures; consequently sums may not add up due to rounding.



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An Emerging World-Class District: The Cauca Belt



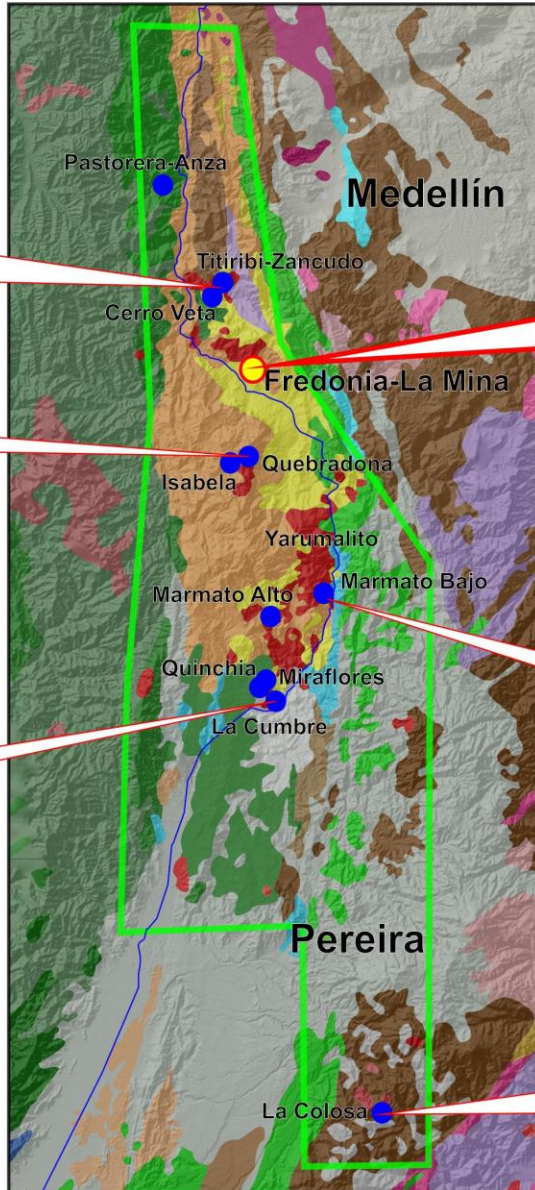
Cerro Vetas:
Au Porphyries & Epithermal Gold
4.58 Moz Au M&I
6.44 Moz Au Inferred



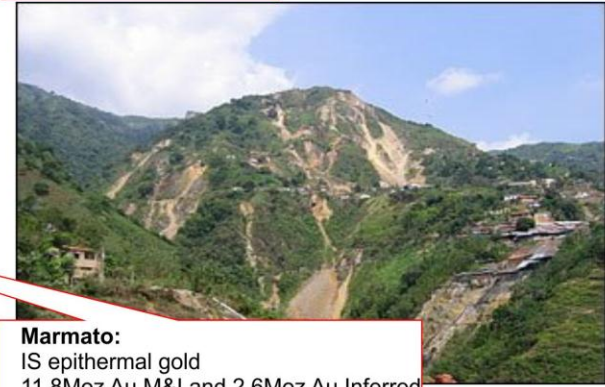
Quebradona:
Au Porphyries



Dos Quebradas - El Centro - La Cumbre:
Au Porphyries & Epithermal Gold
3.55 Moz Au M&I
2.59 Moz Au Inferred



La Mina:
Au Porphyries
1.6 Moz Au



Marmato:
IS epithermal gold
11.8Moz Au M&I and 2.6Moz Au Inferred
80.3Moz Ag M&I and 9.4Moz Ag Inferred



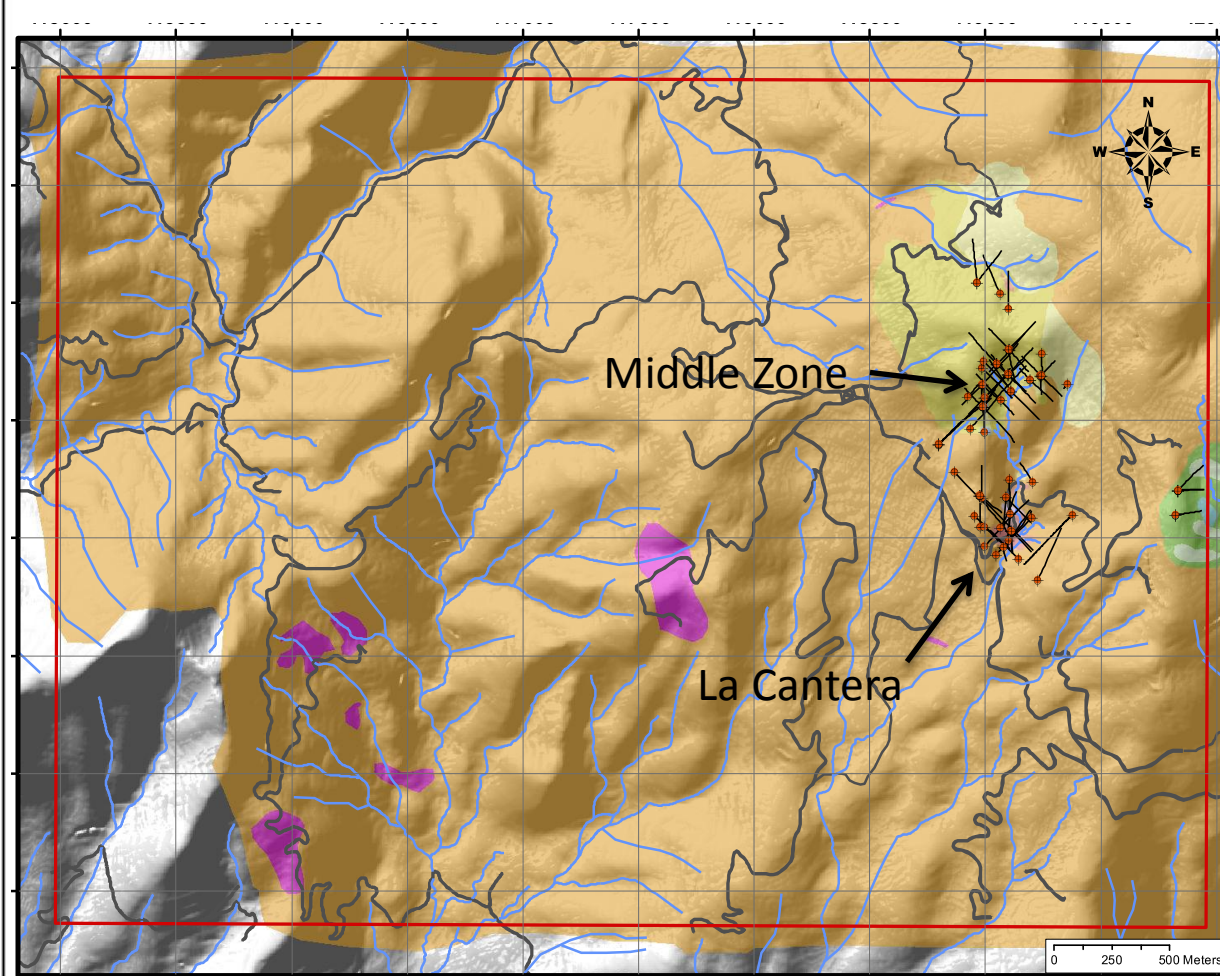
La Colosa:
Au Porphyries
24Moz Au inferred



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La Mina – Location & Geology



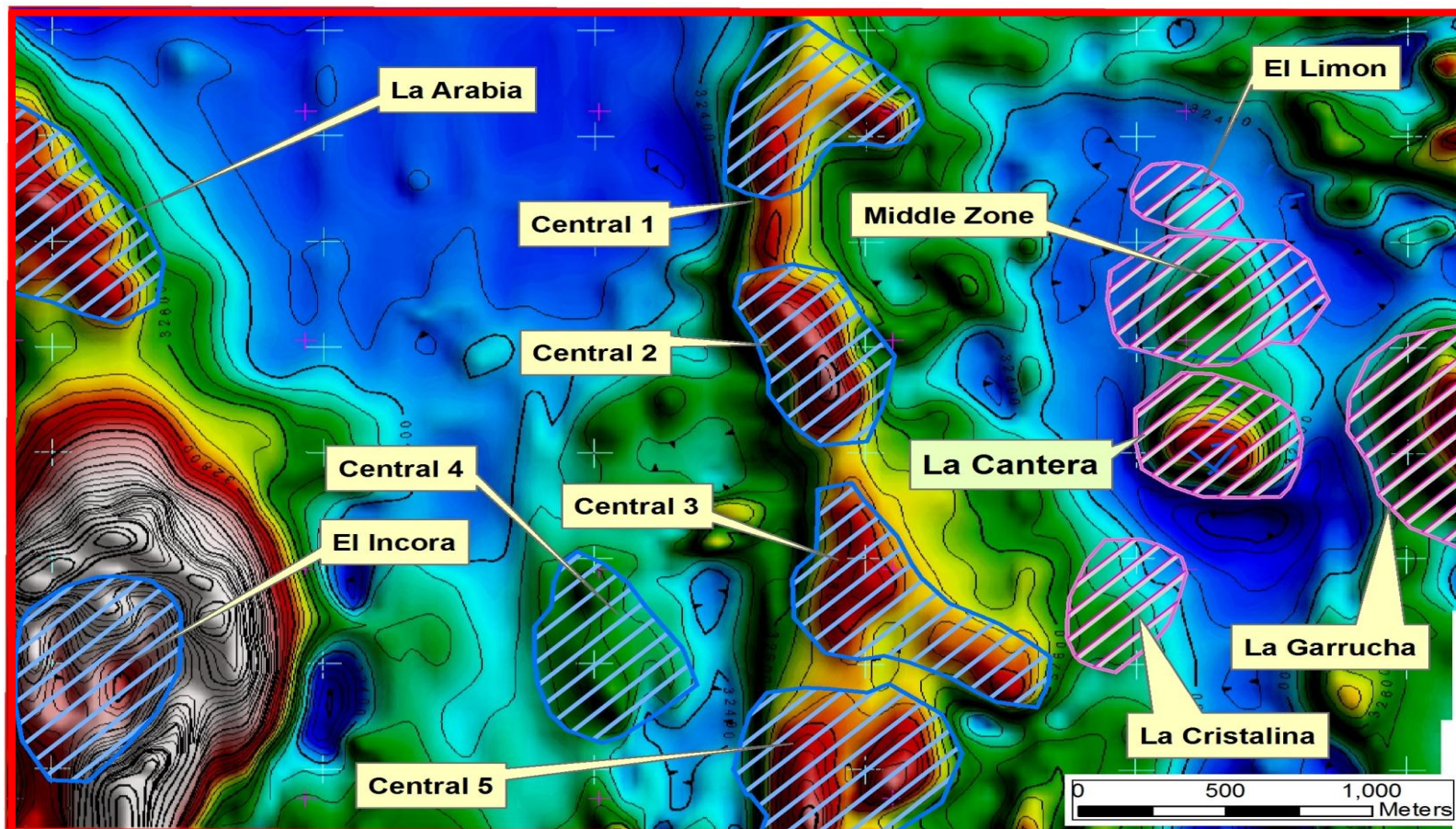
- 45km SW of Medellín
- Antioquia Department
- 1,794 Hectares
- <2,000m Elevation



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La Mina Magnetics and Targets



- **NI 43-101 Inferred Resources at the La Cantera and Middle Zone Deposits**
- **Initial Drilling at El Limon and La Garrucha – New Targets at La Cristalina**
- **All other prospects are un-drilled – a “Target-Rich Environment”**

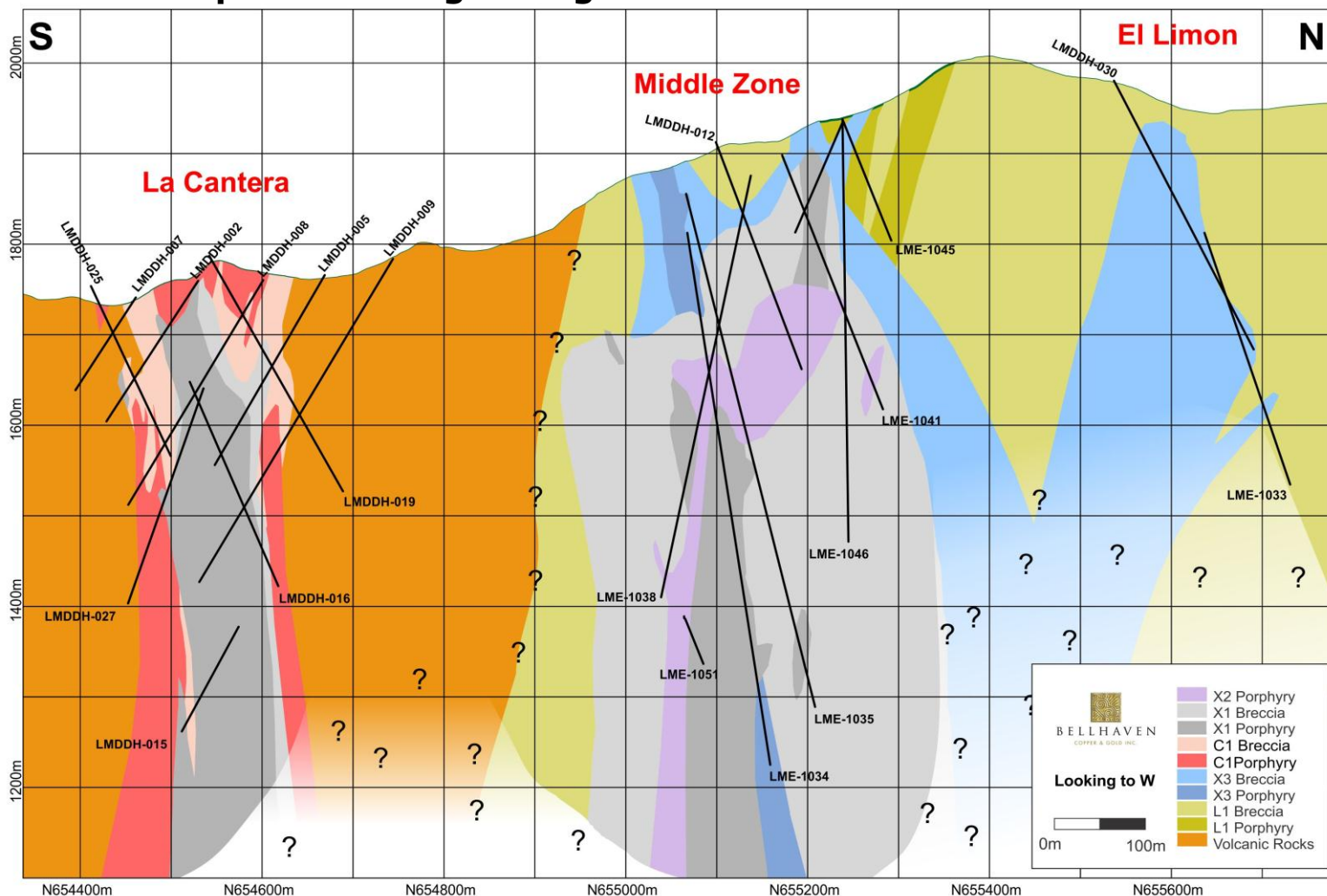


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Geology Coming into Focus

Simplified Geologic Long Section – La Cantera to El Limon

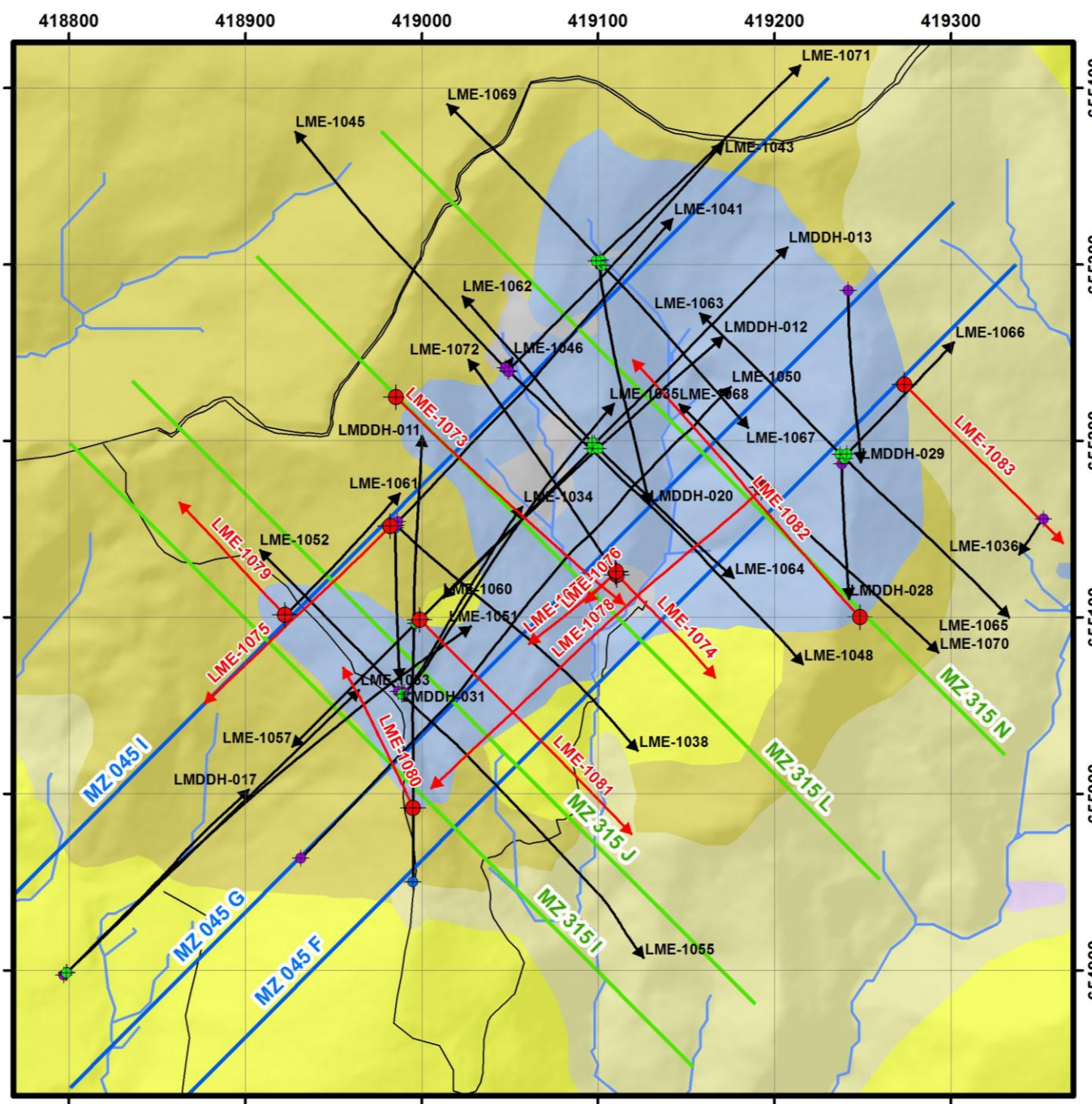


Middle Zone Drilling on Geology

- Bellhaven Discovery
- Drill pattern for 2012 mineral resource
- Considerable structural offsets and disruption
- Resource open to south and at depth

Legend

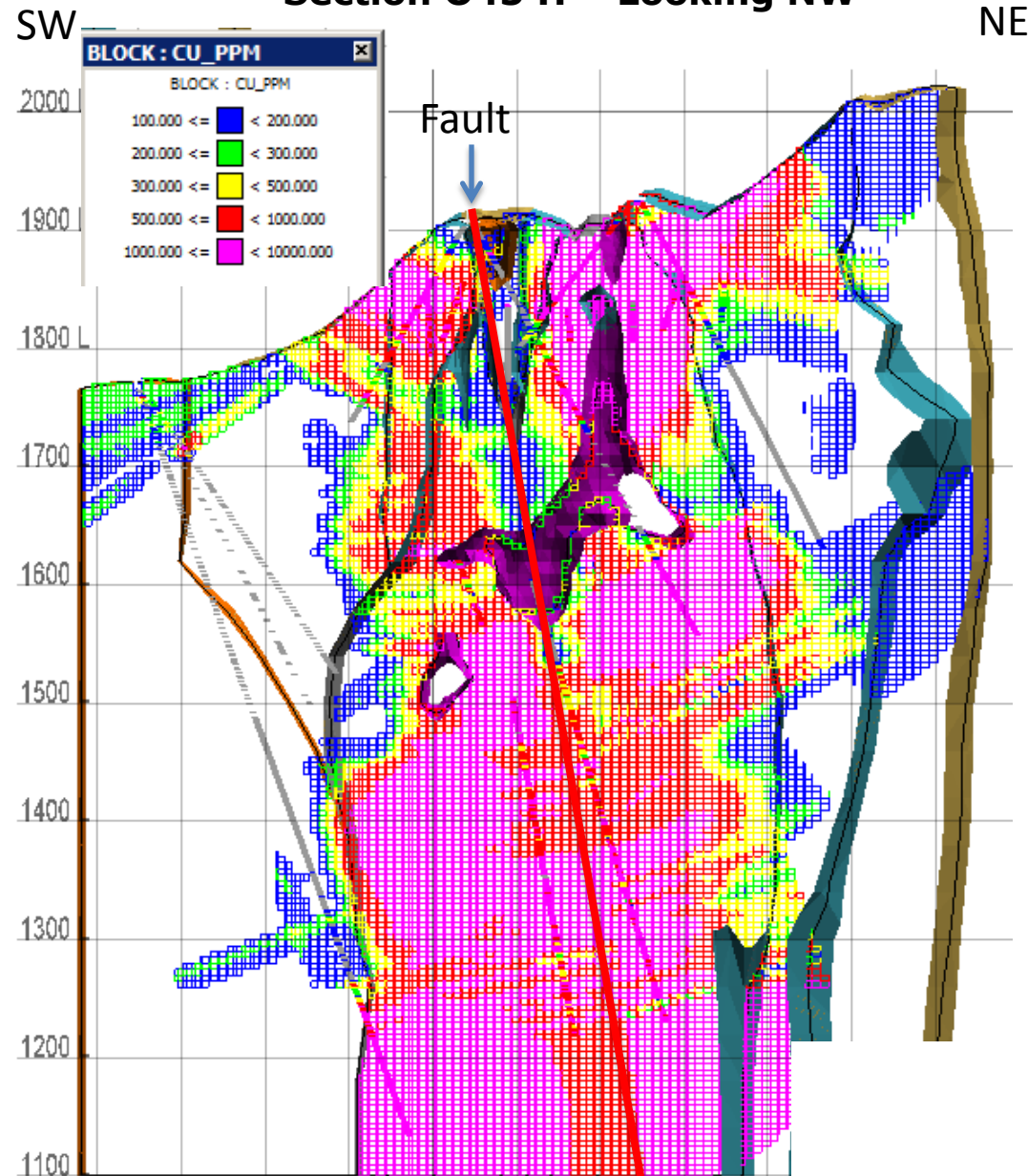
	Bellhaven (PRs)	Lithology
	Bellhaven (2010)	X2 Porphyry
	Bellhaven (2011)	X1 Porphyry
	Bellhaven (2012)	X3 Porphyry
	Trace (PRs)	X3 Breccia
	Trace	L1 Porphyry
	section MZ 045	L1 Breccia
	section MZ 315	Lithic Tuff
	Creek	Volcanic Rock
	Path	



Long Section through Middle Zone Copper Model

- **Copper grade blocks**
- **X3 and X3Bx are higher grade in gold**
- **X1 and X1 Bx are higher in copper**
- **Copper zones narrower and more spotty in X3**
- **X2 (pink) barren**
- **NW oriented fault down drops X1 to SW**
- **Sparse drilling below 300m**
- **Good vertical continuity. Open at depth**

Section O45 H – Looking NW

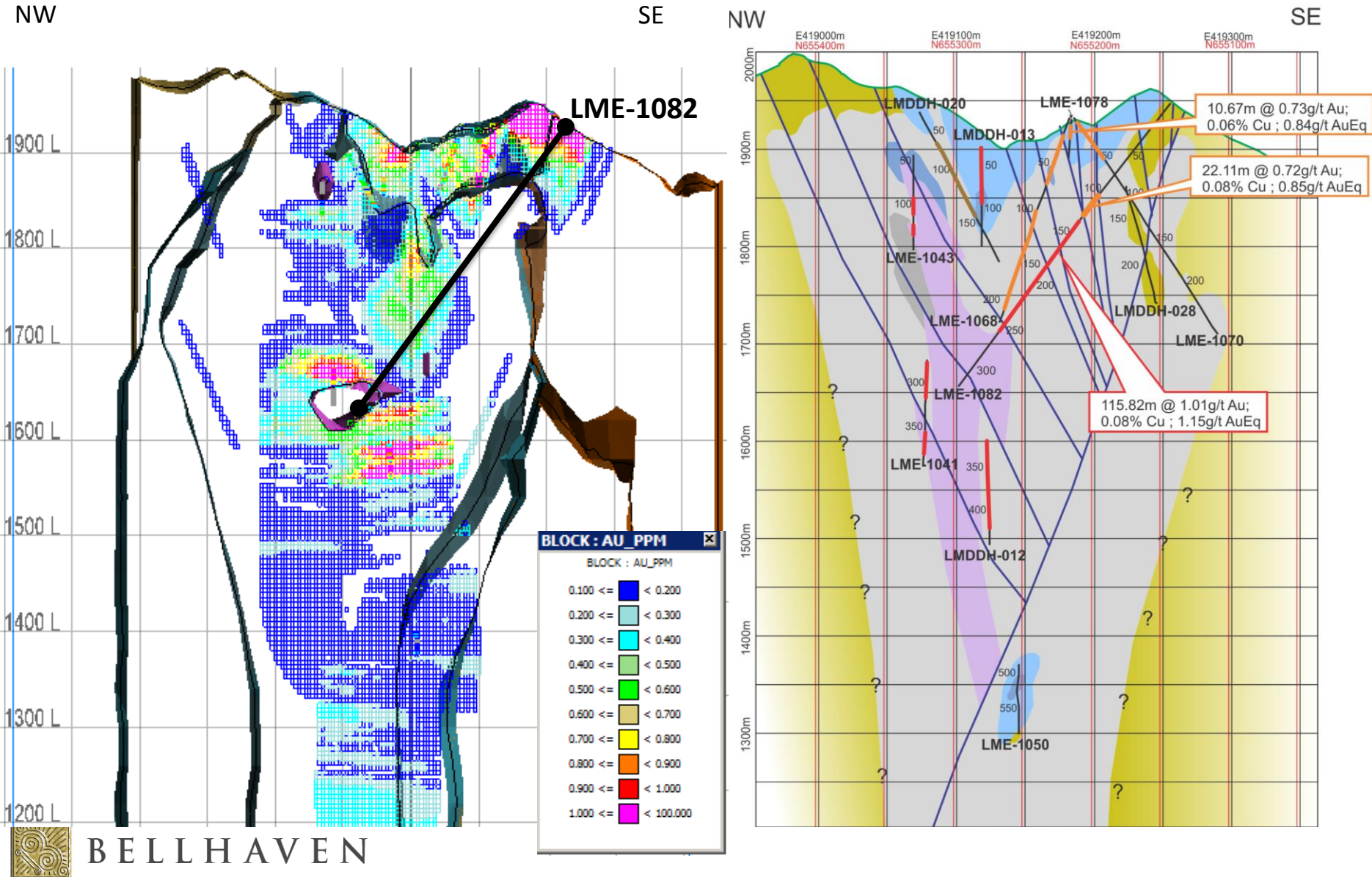


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Middle Zone Cross Sections – Looking NE Gold in Block Model with Geology and New Drilling



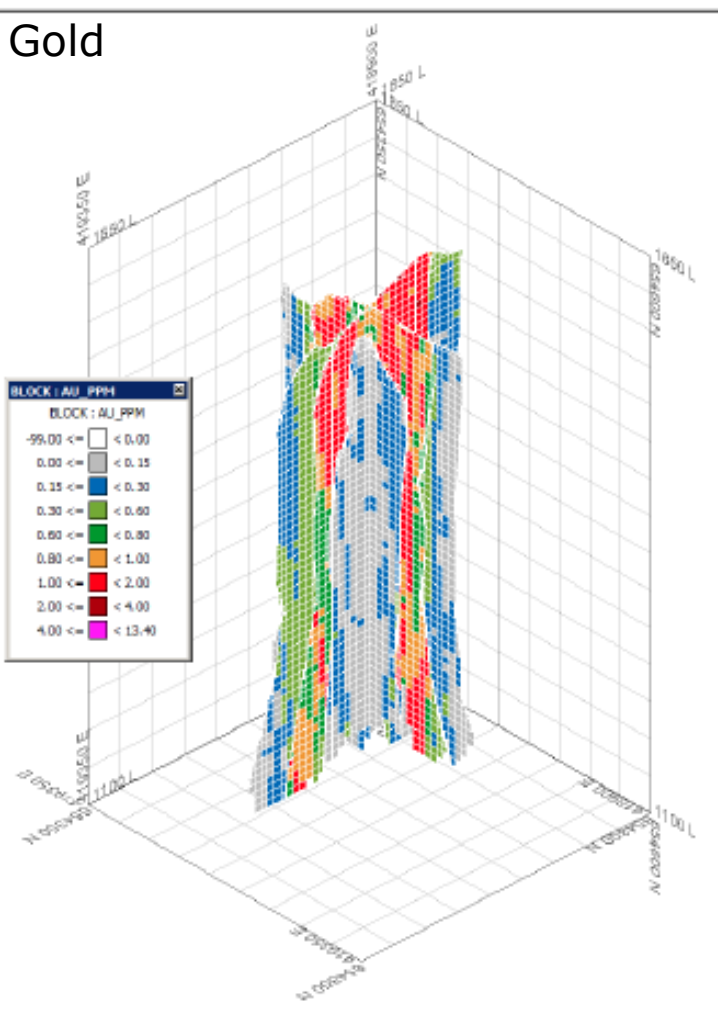
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Cross Section – MZ 315 N

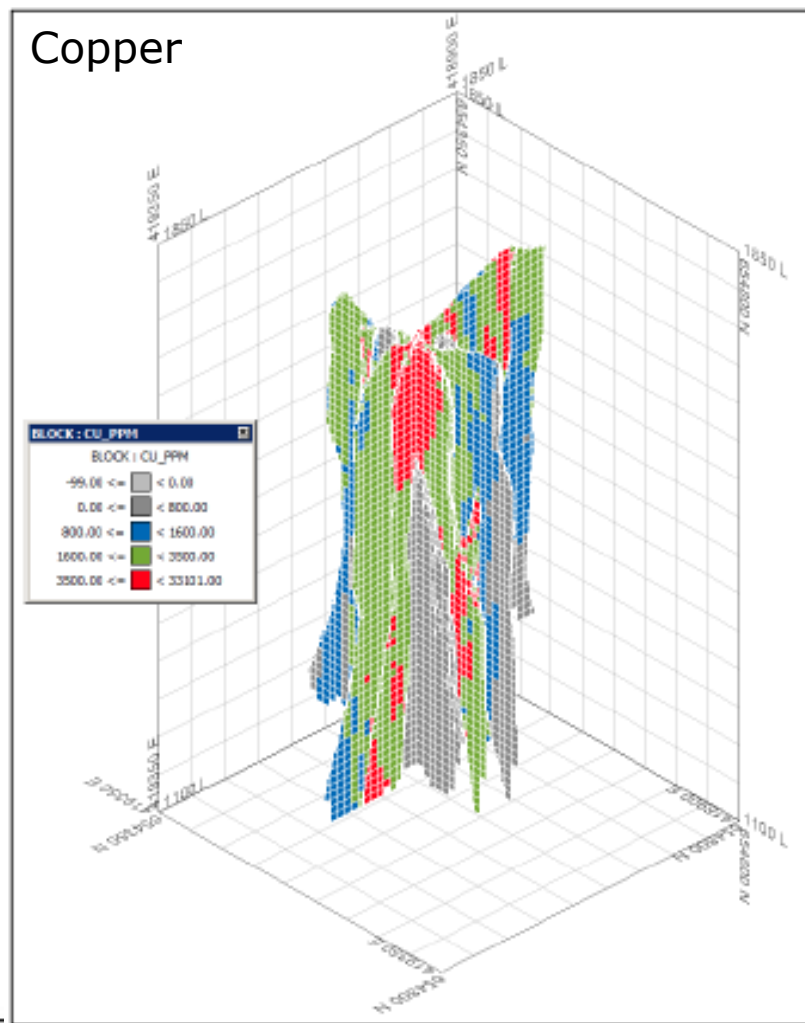


La Cantera Resource Model

Gold



Copper

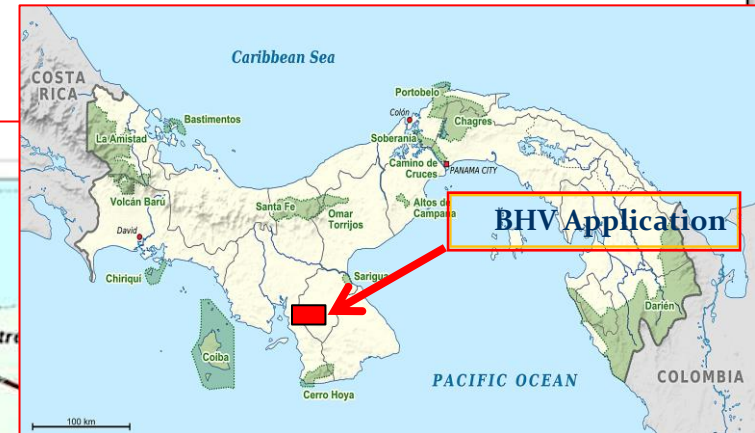
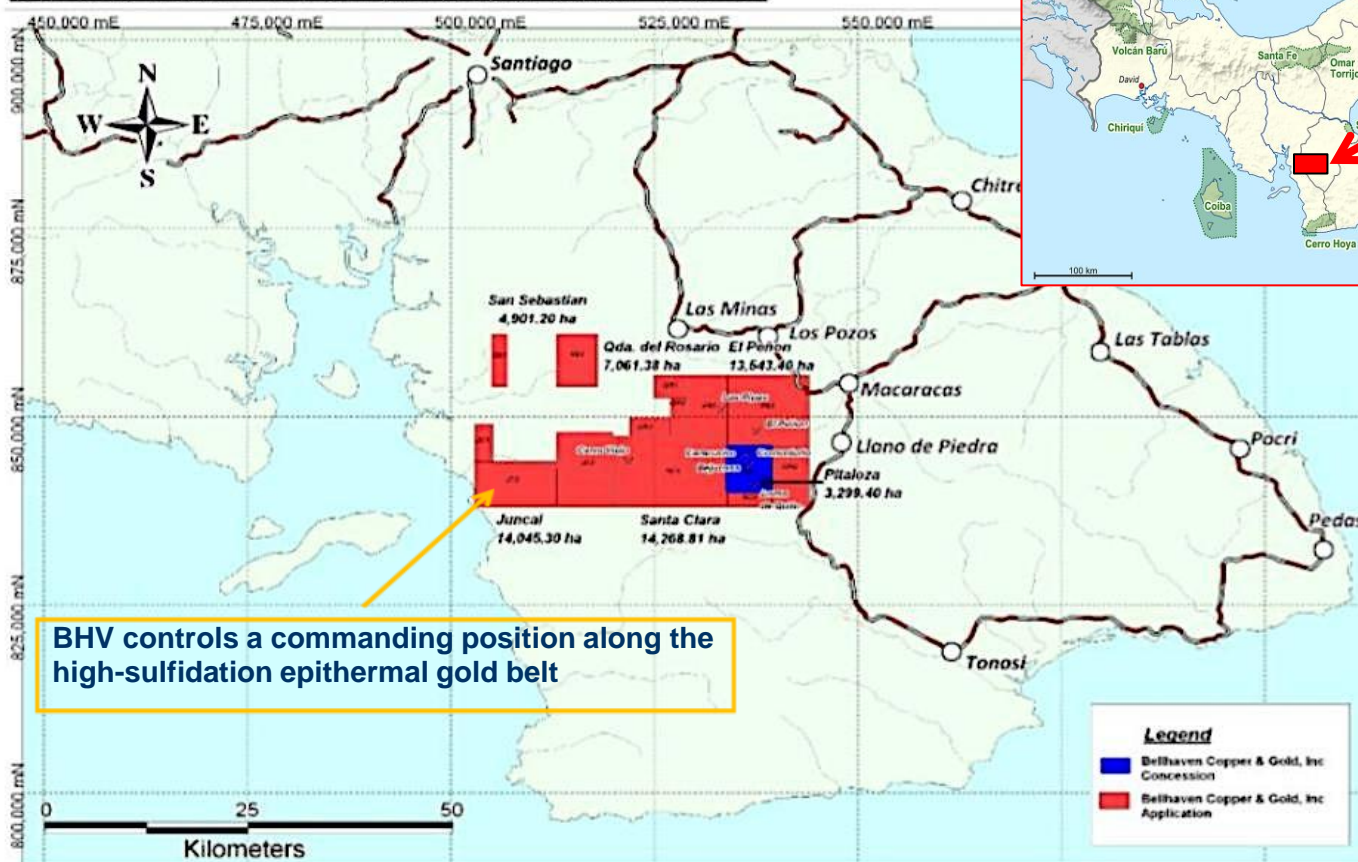




Panama: Growth in Pipeline

- New Mining Law in April 2012
- Awaiting Award of Concessions

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- >3,200 ha concession
- >52,000 ha under application
- High sulfidation Au and porphyry Cu-Au targets
- Minor Drilling by Cyprus Minerals and BHV



Valuations of Colombia Focused Juniors

As of August 30, 2012

	Market Cap (C\$)	Enterprise Value (C\$)	Total Au Resources (Oz)	EV/Oz Au
Continental Gold (CNL.to)	816,509,000	754,509,000	3,130,000*	241.06
Bellhaven Copper & Gold (BHV.v)	31,502,000	25,655,000	1,603,000	16.00
Sunward Resources (SWD.v)	193,323,000	155,703,000	11,020,000*	14.13
Eco-Oro Minerals (EOM.to)	69,067,000	21,727,000	5,484,234*	3.96
Seafield Resources (SFF.v)	20,306,000	13,106,000	2,923,765*	4.48
Batero Gold (BAT.v)	25,520,000	21,020,000	6,134,000*	3.43
Colombia Crest Gold (CLB.v)	24,400,000	20,900,000	0	N/A
Galway Resources (GWY.v)	153,269,000	138,869,000	0	N/A

Companies with measured and indicated resources are indicated with a "**"



Growth and Catalysts in 2012

- ✓ **GROWING Resources with Lots of GOLD Exposure: 1.6M oz Au + 419M lbs Cu (2.6 M oz Au Equivalent)**
- ✓ **EFFICIENT Value Creation: Low Discovery Cost (Less than \$5.00 per Oz Au or \$3.16 per Oz Au Equiv)**
- ✓ **Drilling for More Gold at La Mina, Colombia (FULLY FUNDED thru Q1 2013):**
 - El Limon – Soil Anomalies & New Targets CURRENTLY being Drilled
 - Middle Zone - Cantera – New Targets between Existing Resources – Q3 & Q4
 - La Garrucha – New Discovery/New Acquisition (?); Drilling Expected in 2012
 - La Cristalina – Soil Anomalies, New Targets for Drilling in late 2012
 - ZTEM Survey during Q3 2012
- ✓ **Internal Engineering Studies on Potential Resource Development**
- ✓ **Exploration Applications in Panama & Deal Opportunity (?)**



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