



CAYDEN  
RESOURCES INC

TSX.V: CYD  
NASDAQ: CDKNF

MAXIMIZING SHAREHOLDER VALUE THROUGH  
**ADVANCED EXPLORATION** OPPORTUNITIES

AUGUST 2012



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## CORPORATE OVERVIEW

- ▶ **Cayden Resources** is a Canadian exploration company focused on two precious metal opportunities in Mexico and one in Nevada
- ▶ The Company's primary projects are its **Morelos Sur** and **El Barqueños** gold properties located in Mexico
- ▶ The management team at Cayden is highly experienced with an impressive track record of success in the discovery, development and financing of mineral assets, including the discovery of a 5+ million ounce gold deposit in Ghana, West Africa and raising over \$340 million for that company (*Keegan Resources*) in the last five years
- ▶ The Company's two main projects include:
  - Morelos Sur Property**, Guerrero, Mexico (Gold) – ongoing drilling and exploration
  - El Barqueño Property**, Jalisco, Mexico (Gold) – initial surface exploration program underway



## MANAGEMENT HIGHLIGHTS

### MANAGEMENT

**Shawn Wallace**  
Chairman, Director

**Ivan Bebek**  
President, CEO, Director

**Daniel McCoy, PhD**  
Chief Exploration Geologist, Director

**Russell Starr, MBA, MA**  
Senior Vice President, Director

**Peter Rees, CA**  
CFO and Corporate Secretary

### NON EXECUTIVE DIRECTORS

**David M. Jones, M.S**  
Director

**Steve Cook, LLB**  
Director

**Alistair Maxwell, MBA**  
Director





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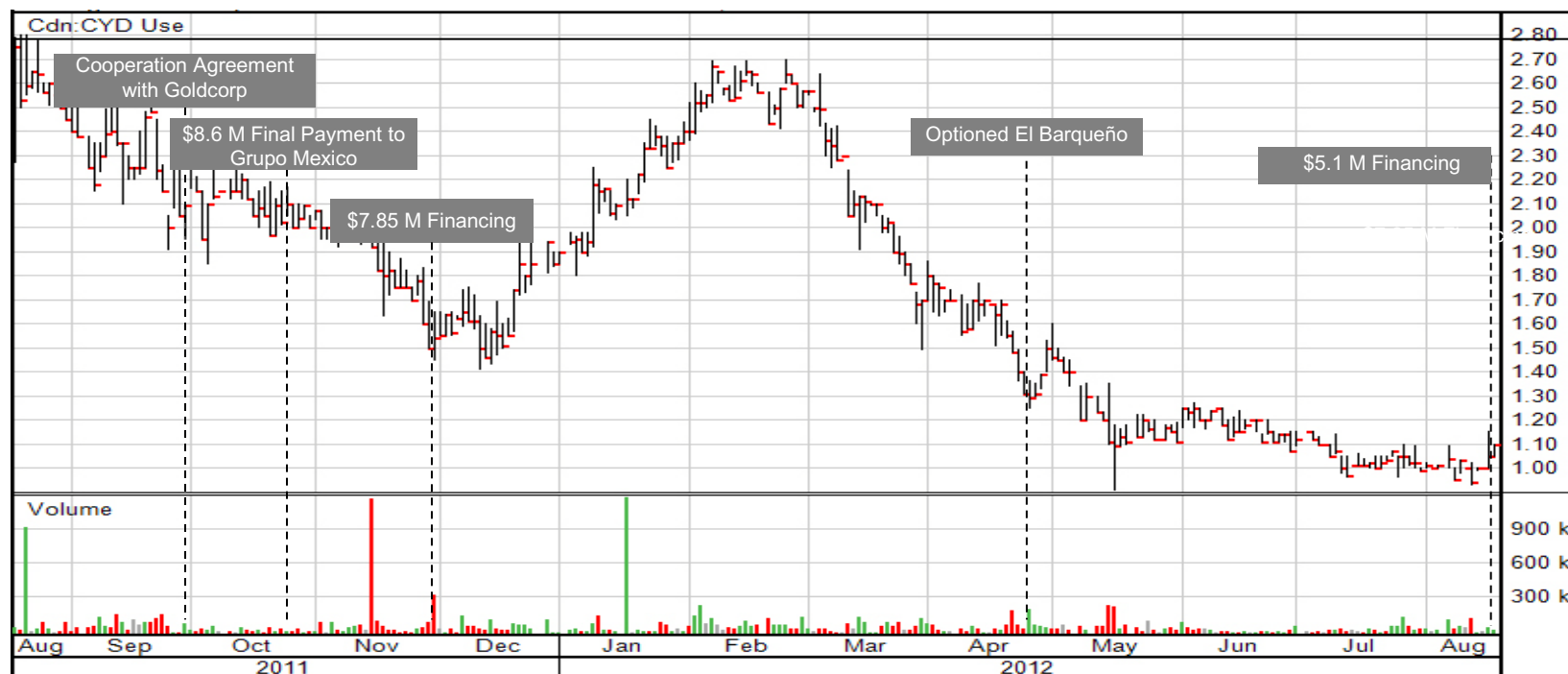


## CAPITAL STRUCTURE

### CAYDEN RESOURCES (TSX.V:CYD, NASDAQ:CDKNF) TIER 1 ISSUER

Shares O/S:	41,474,751
Shares O/S (FD):	51,918,501
Options O/S (\$2.06 Avg.):	3,577,500
Warrants O/S (\$3.34 Avg.):	6,866,250
Treasury:	\$6 M
Management & Affiliates:	30%

► Institutional shareholders approx. 20%





## MORELOS SUR GOLD PROJECT

- ▶ The Morelos Sur Gold project is located in the state of Guerrero, Mexico, 230kms south of Mexico City
- ▶ 100% ownership, subject to the greater of a 3.5% NSR or an annual payment of \$200k to Grupo Mexico
- ▶ The Morelos Sur Gold property is approximately 17,000 hectares and currently has a NI 43-101 compliant resource of 80,000 ounces of gold previous to Cayden's 2011 drilling
- ▶ There is excellent infrastructure in place due to its proximity to a producing gold mine

### Goldcorp's Los Filos and El Bermejal mine facts

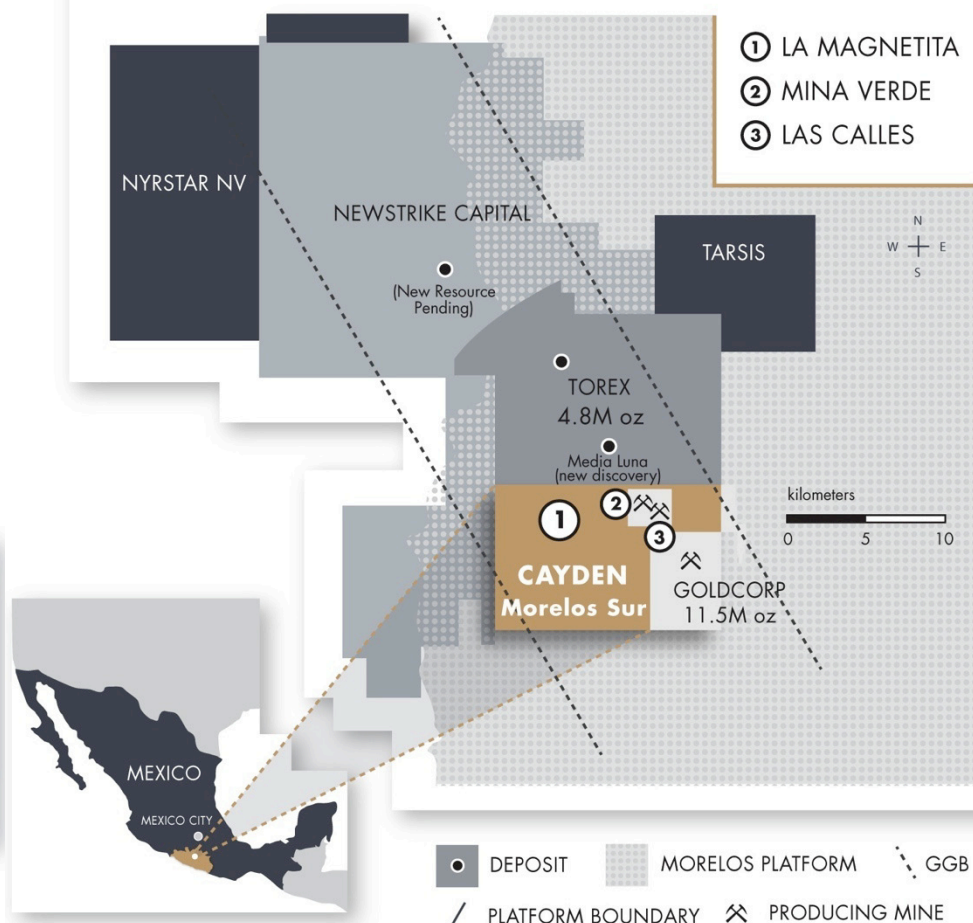
336,500 oz gold produced in 2011 at an average grade of 0.74 g/t (cash cost of \$463/oz) \*1

11.5 Million ounces, combined deposits \*2

\*1 Data from Goldcorp's Q4 2011 Financial Statements

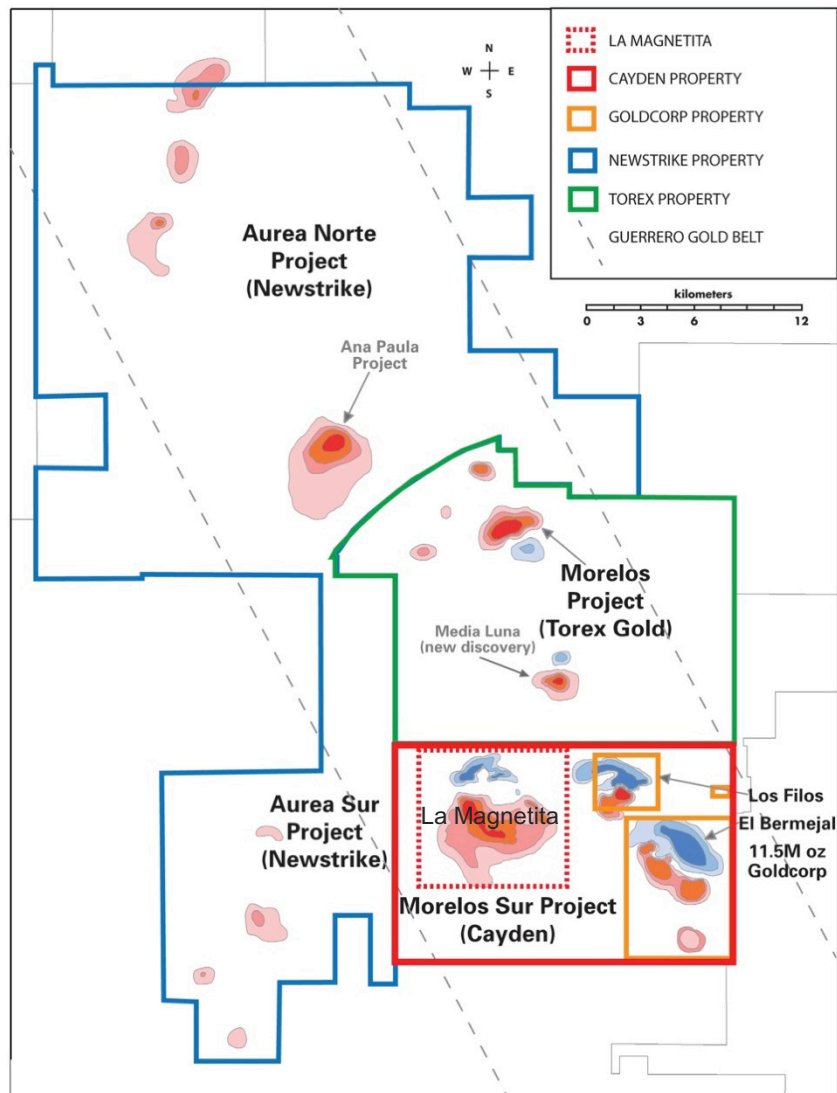
\*2 Data from Goldcorp's February 9, 2011 News Release

### GUERRERO GOLD BELT - GGB





## GUERRERO GOLD BELT MAGNETICS MAP



- ▶ The Guerrero Gold Belt (GGB) today has an inventory of over 15 million ounces of gold, which continues to increase with ongoing exploration and mine development by all participants currently active in the belt
- ▶ All of the major gold discoveries in the GGB have been associated with magnetic anomalies and Cayden's La Magnetita target is the largest untested magnetic anomaly in the GGB
- ▶ Drilling commenced on La Magnetita in June, 2012



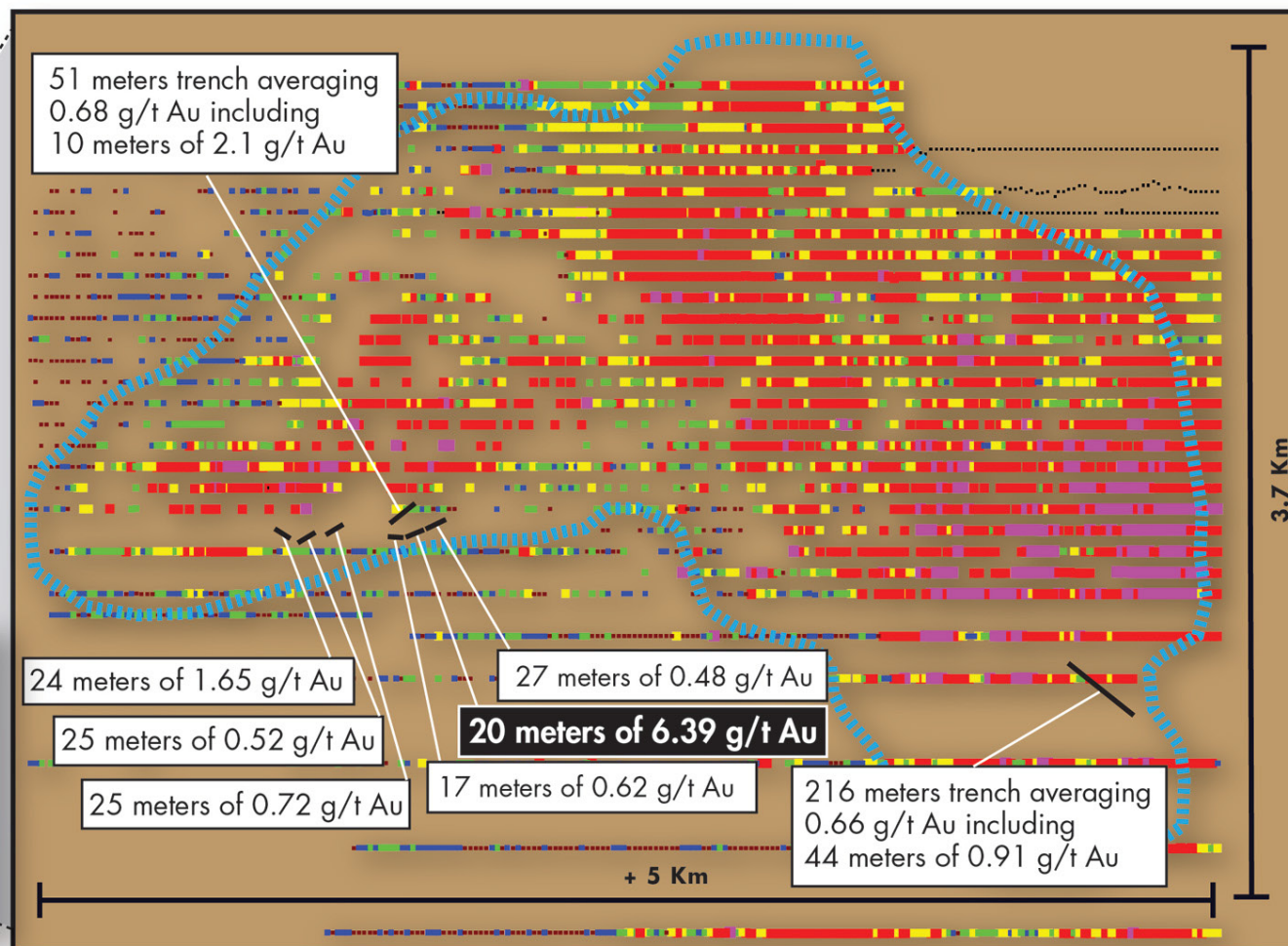
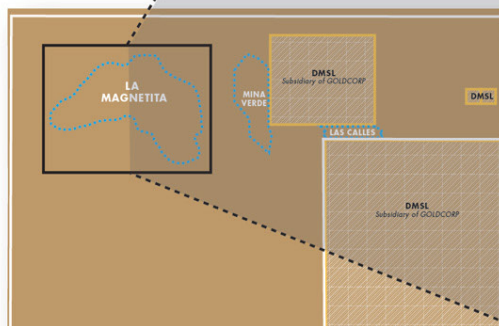
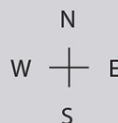


## LA MAGNETITA TRENCH RESULT MAP

### LA MAGNETITA

#### SOILS by Au g/t

- > 0.5 g/t
- 0.1 to 0.5 g/t
- 0.05 to 0.1 g/t
- 0.02 to 0.05 g/t
- 0.01 to 0.02 g/t
- < 0.01 g/t
- Results Pending







## LA MAGNETITA TRENCH







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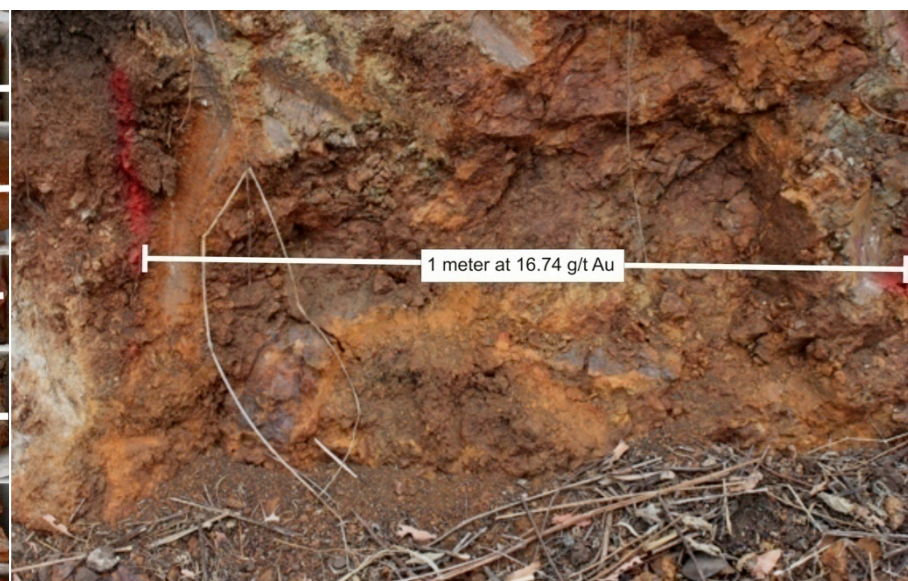
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## LAS CALLES AND LA MAGNETITA PHOTOS



Drill Core from Hole 93, Las Calles

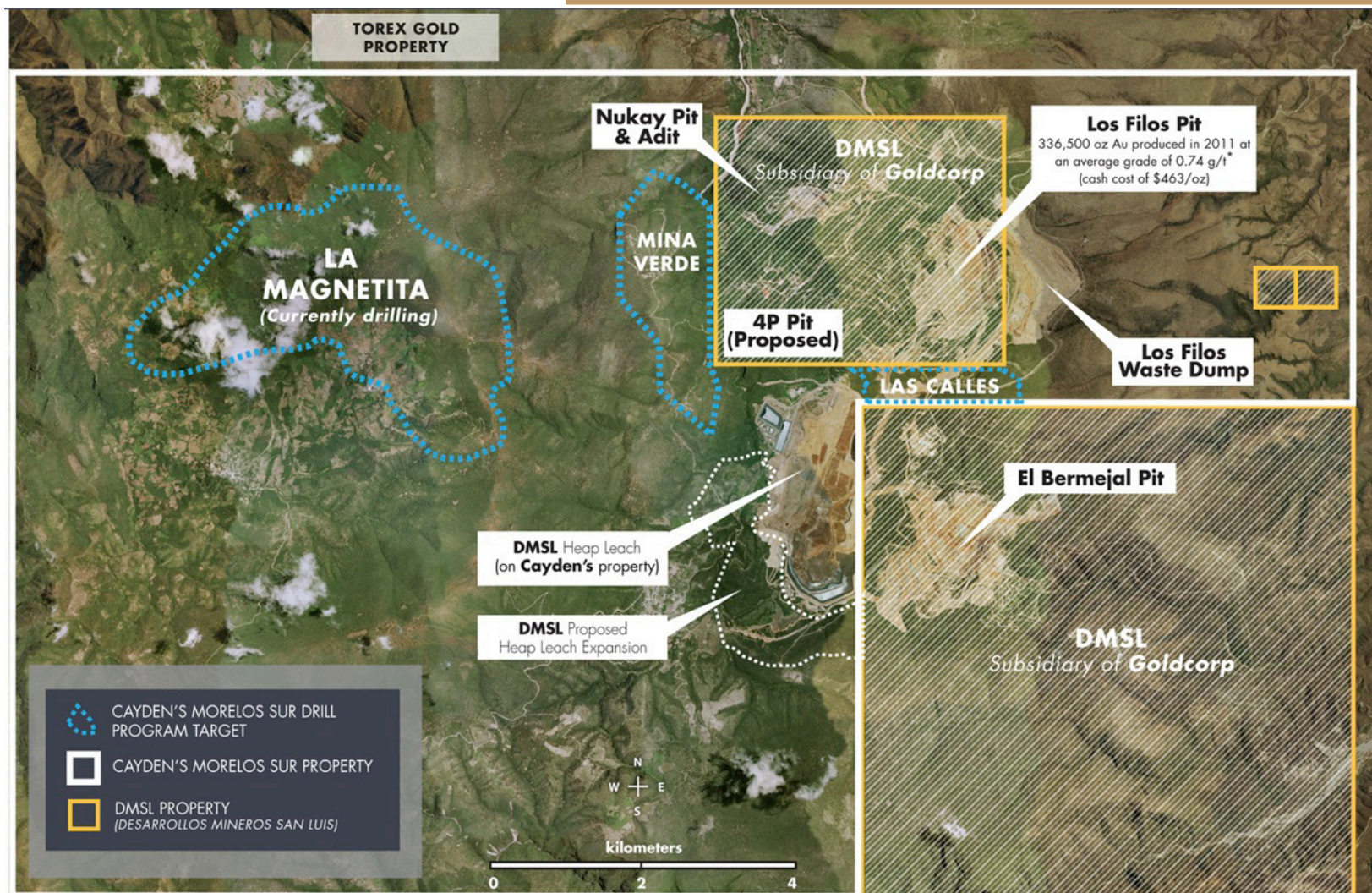


Trench Sample from La Magnetita





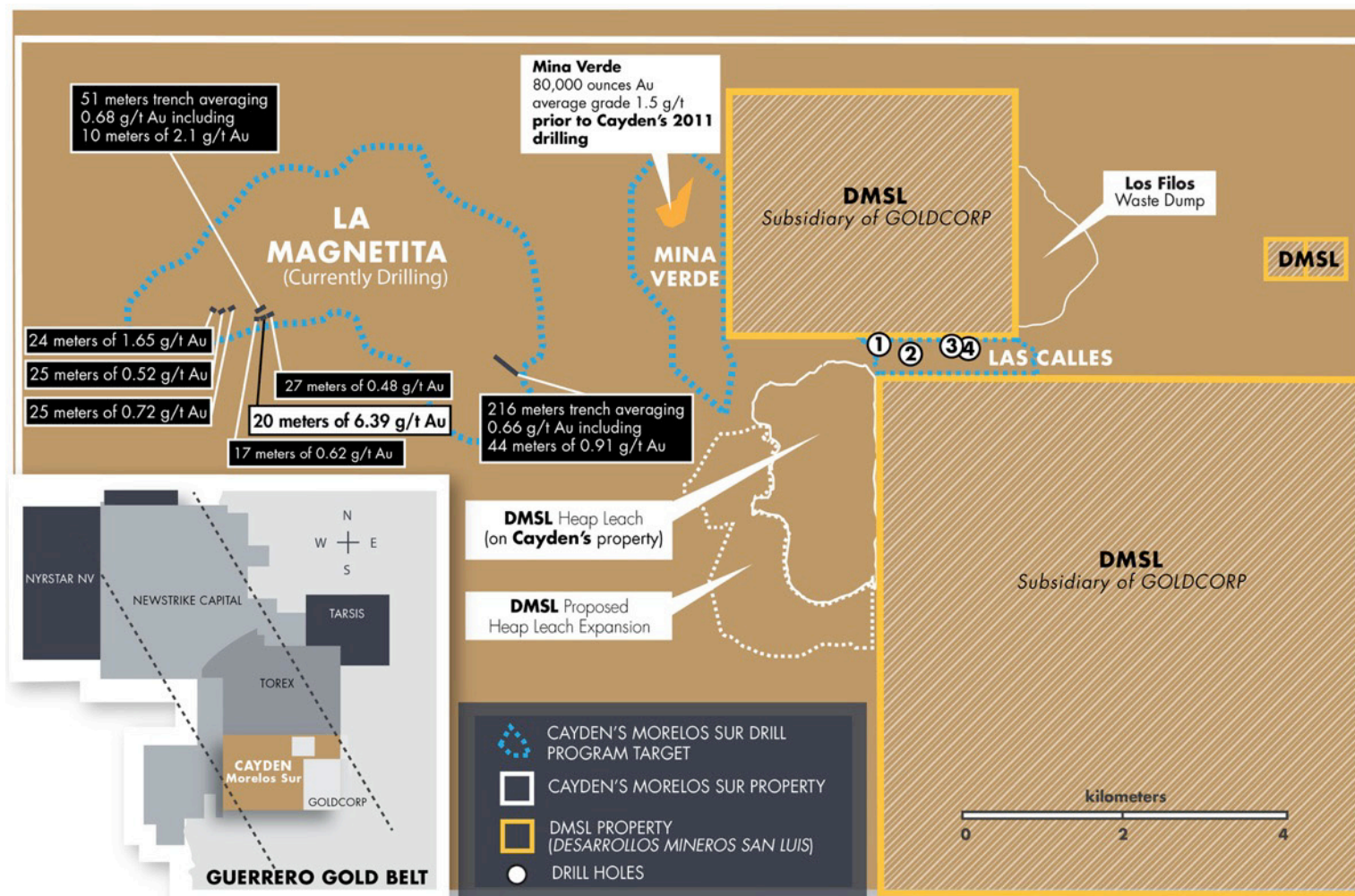
## STRATEGIC LAND POSITION







## MORELOS SUR GOLD PROJECT: TARGET MAP



### Drilling Highlights

- 1. LCDD093**  
14 m of 4.2 g/t Au  
from 254 m to 283 m
- 2. LCDD094**  
41.7 m of 1.02 g/t Au  
209 g/t Ag and 0.38% Cu  
from 302.2 m to 344.9 m
- 3. LCDD0101**  
28.5 m of 3.21 g/t Au, 84 g/t Ag  
from 254 m to 283 m
- 4. LCDD0102**  
39.3 m of 0.65 g/t Au  
from 209 m to 248 m





## MORELOS SUR PROJECT SUMMARY

- ▶ 100% ownership, subject to the greater of a 3.5% NSR or an annual payment of \$200k to Grupo Mexico
- ▶ Currently drilling the La Magnetita target (6,000 meter program) and designing a phase two drill program for Las Calles
- ▶ Pursuing a multi-million ounce gold deposit as well as the extension of the Los Filos mine
- ▶ The unique land position with a producing mine that is expanding in the middle of our concession gives the opportunity for various business opportunities.

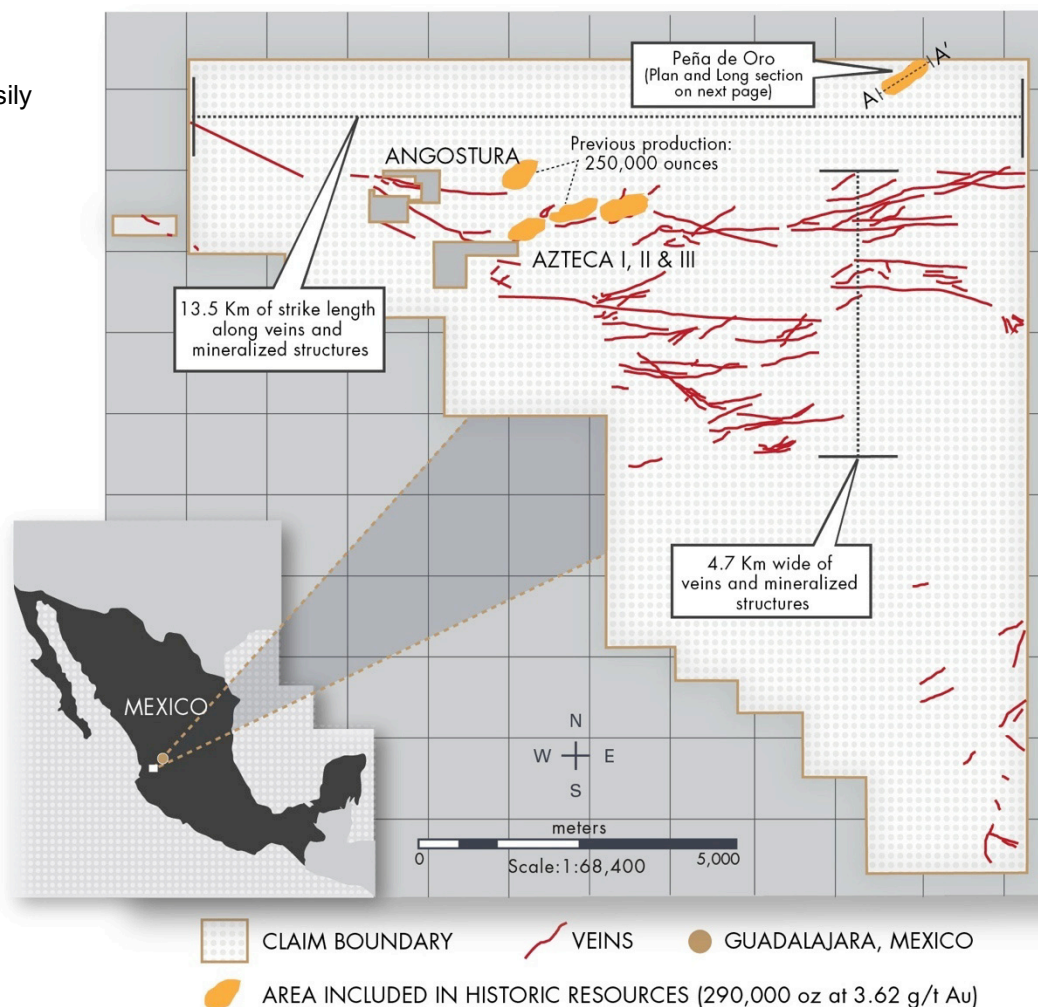




## EL BARQUEÑO GOLD PROPERTY

- ▶ **The Property** is 9800 hectares in size and is located approximately 110 km west of Guadalajara, Mexico and is easily accessible via paved roads
- ▶ **Ownership** - Cayden can acquire a 100% interest in El Barqueño by making option payments to a subsidiary of Grupo Mexico over a three year period aggregating US \$8 million, with payments of only \$2.1 million in the first 24 months \*
- ▶ **Historic resource** of 290,000 ounces of Au at 3.62 g/t Au calculated with a 3 g/t Au cutoff in 2000, this deposit remains open in all directions
- ▶ **Extensive outcropping** of mapped mineralized veins on the surface that cover an area of over 60 km<sup>2</sup> where limited historic work and production has previously been conducted

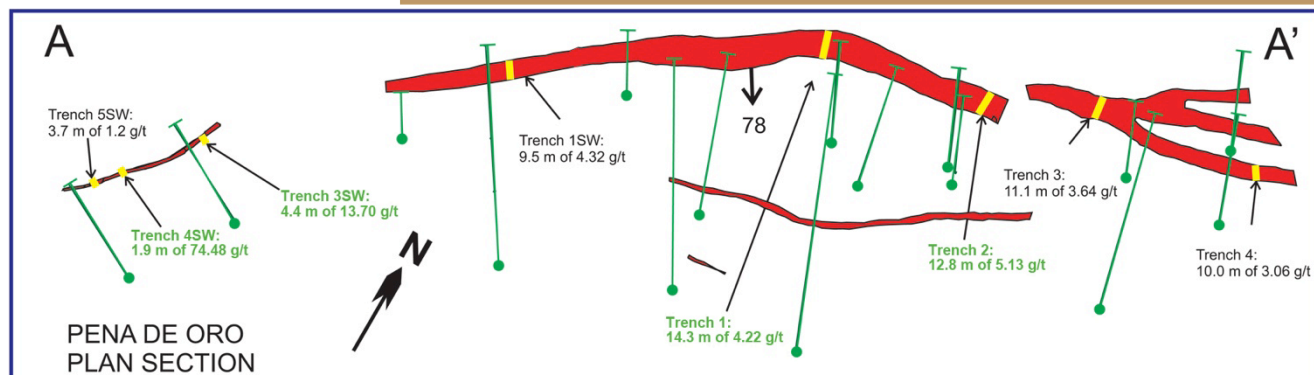
\* Refer to Appendix A



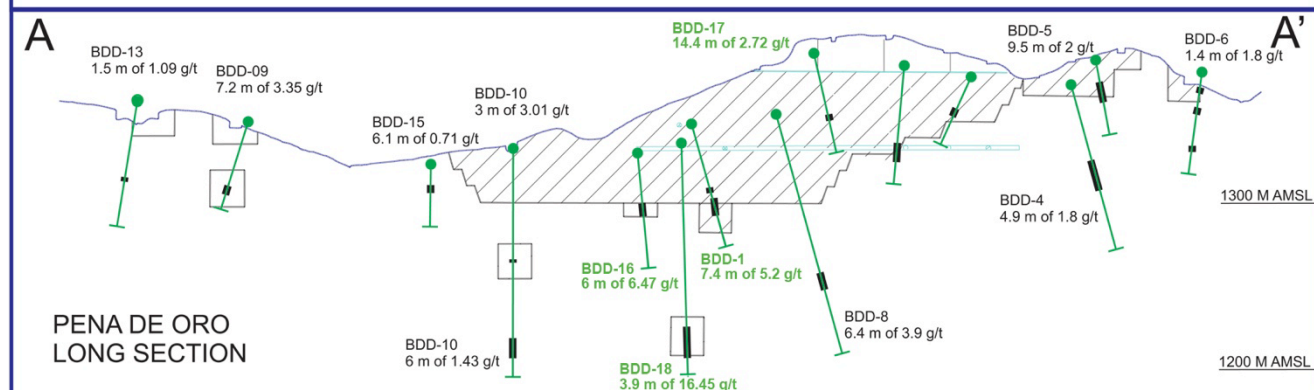


## PEÑA DE ORO PLAN AND LONG SECTION

### Historic Trench Results



### Historic Drill Results



SURFACE VEIN EXPRESSION WITH TRENCH SAMPLE  
IN HEAVY YELLOW LINE



DRILL HOLE TRACE WITH SAMPLED INTERVAL  
IN HEAVY BLACK LINE

### LEGEND



GRUPO MEXICO UPPER RESERVE BLOCKS



GRUPO MEXICO LOWER RESERVE BLOCKS

UNDERGROUND WORKINGS

0 50 100

METRIC SCALE

PLAN VIEW AND LONG SECTION DEPICT THE SAME VIEW. INTERCEPT WIDTHS ARE TRUE WIDTHS AS ESTIMATED BY GRUPO MEXICO. DATA OBTAINED FROM GRUPO MEXICO IS NOT 43-101 COMPLIANT AND THE COMPLETENESS OF DATA IS NOT YET VERIFIED





## EL BARQUEÑO GOLD PROPERTY

- ▶ Exposed mineralized alteration halos up to 100m wide around vein outcrops
- ▶ Accessible infrastructure
- ▶ Opportunity to discover a significant epithermal deposit in an excellent mining jurisdiction





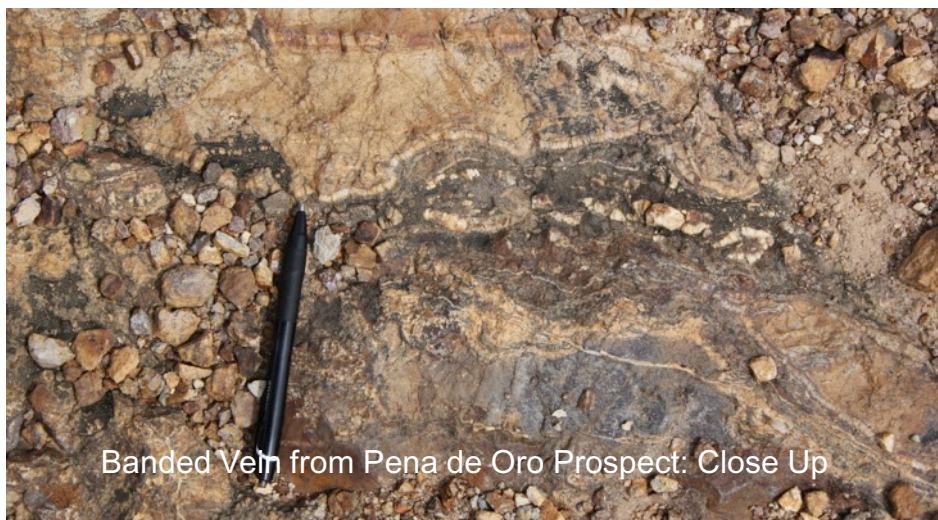


## EL BARQUEÑO PROJECT SUMMARY

- ▶ Exceptional opportunity to explore a property with several untested outcropping mineralized epithermal veins
- ▶ Historic production
- ▶ Historic high grade resources
- ▶ Extensive surface exploration program underway
- ▶ Option to own 100% of the property



Banded Vein from Pena de Oro Prospect



Banded Vein from Pena de Oro Prospect: Close Up



Large alteration halo around Angostura vein



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## CORPORATE SUMMARY

- ▶ Excellent Management team
- ▶ Exceptional properties
- ▶ Ownership
- ▶ Aggressive exploration
- ▶ Discovery oriented

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