



TSX.V: WKM April 2012







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Forward-looking statements are necessarily based on a number of estimates and assumptions that are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, among others: metals price volatility; demand and supply; additional fundraising requirements; defective title to mineral claims or property; discrepancies between actual and estimated reserves and resources, between actual and estimated development and operating costs, between actual and estimated metallurgical recoveries and between estimated and actual production; changes in national and local government legislation (including environmental legislation), taxation, controls, regulations and political or economic developments in Canada, or other countries in which the Company does or may carry out business in the future; success of exploration activities and permitting time lines; the speculative nature of mineral exploration, development and mining, including the risks of obtaining necessary licenses and permits; dilution; competition; currency fluctuations; and loss of key employees. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, mine collapses, cave-ins or flooding (and the risk of inadequate insurance or inability to obtain insurance, to cover these risks).

**The Company undertakes no obligation** to update publicly or release any revisions to forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events.







# Why West Kirkland Mining?

A management team that has previously created over \$1.6 billion in shareholder value

Large land packages in two of North America's most prolific gold-producing regions, veteran geologists with proven discovery track record working their respective trends

**Tightly held stock:** 55% held by institutions, including 5% held by Newmont, 20% held by management with approximately 8 million shares in trading float

**Philosophy:** Acquire significant land position where a paradigm shift occurs in known gold belts, attract and hire proven local team, and execute district-wide exploration and drilling program





# Corporate Management – Board of Directors

#### R. Michael Jones, B.A.SC., P.Eng Director, President & CEO

President, Director and CEO of Platinum Group Metals. Co-founder of West Timmins Mining – purchased by Lake Shore Gold Corp. in 2009. Director and co-founder of MAG Silver Corp. Founder of Glimmer Resources. Founder of companies that have discovered four mines, including two gold mines in the Kirkland Lake – Timmins area.

#### Frank Hallam, B.B.A., C.A. Director, CFO & Corporate Secretary

Founder of New Millennium Metals Corp. - amalgamated with Platinum Group Metals Ltd., where he currently serves as a director and CFO. Co-founder and director of MAG Silver Corp. Director of Lake Shore Gold Corp.

#### Pierre Lebel, Director

Chairman of Imperial Metals Corporation since 2003, prior President from 1986-2003. Extensive experience in managing public companies serving as a director of a number of public companies during his career.

#### Eric Carlson, Director

Over 17 years of real estate investment, development, and management experience. President and Chief Executive Officer of Anthem Properties Corp. since July 1994.

#### John S. Brock, Director

Over 40 years of service in an executive role with 20 public junior companies. Through these companies under his management he has participated in 12 major mineral deposit discoveries worldwide.





## Technical Management – Local Gold Discovery Track Record

WKM's management has discovery track record of several large-scale gold mines in the districts where we are currently exploring. Our exploration managers are established and live in the gold districts where we operate

#### R. Michael Jones, B.A.SC., P.Eng Director, President & CEO

- see Corporate Management

#### Michael G. Allen, P. Geo. VP Exploration

A broad range of experience from grass roots exploration to underground development and mine construction management in multiple deposit types and jurisdictions. Work history includes DeBeers Canada, Rubicon Minerals, and Taseko Mines.

### Ken Kryklywy, P. Eng. Manager, Ontario and Quebec

Over 25 years working in Kirkland Lake and Timmins mining camps from grass roots exploration to mine production. Previous 4 years with Northgate Minerals during prefeasibility stage for the Young-Davidson project adjoining WKM. 17 years with Barrick including adding to reserves at the Holt McDermott mine. Other work with Newmont at Holloway mine and with Kerr Addison.

#### Rich Histed, B.A. Geo. Manager, USA

30 years experience in exploration of precious metals and other commodities with Homestake Mining, Barrick Exploration USA, Golden Star Resources, North Mining and Reunion Gold. Nevada experience includes resource definition at Archimedes and belt-scale exploration for Barrick. 5





# Share Structure (As of April 5, 2012)

## ISSUED & OUTSTANDING:

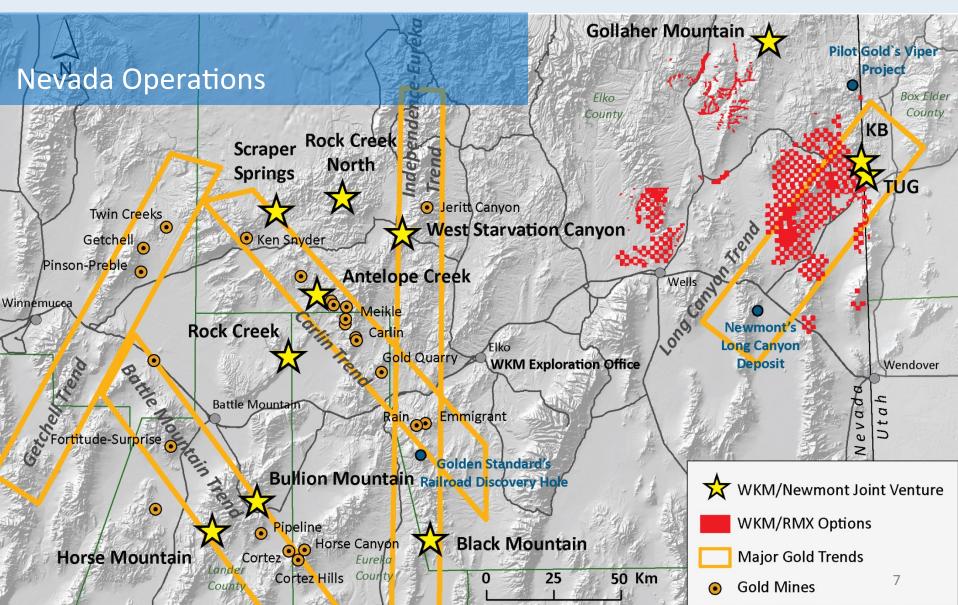
Common Shares:			32,824,733	
Institutions	(estimate)	55%	18,000,000	
	(Newmont 5%)			
Management	(escrowed: 3,672,000)	20%	6,526,675	
Public float	(estimate)	25%	8,300,000	

### **WARRANTS & OPTIONS:**

Warrants:	(\$1.50 to Nov. 22, 2012)	2,956,625	
Stock Options:	\$0.20 to \$1.10	2,095,000	
FULLY DILUTED:		37,876,358	



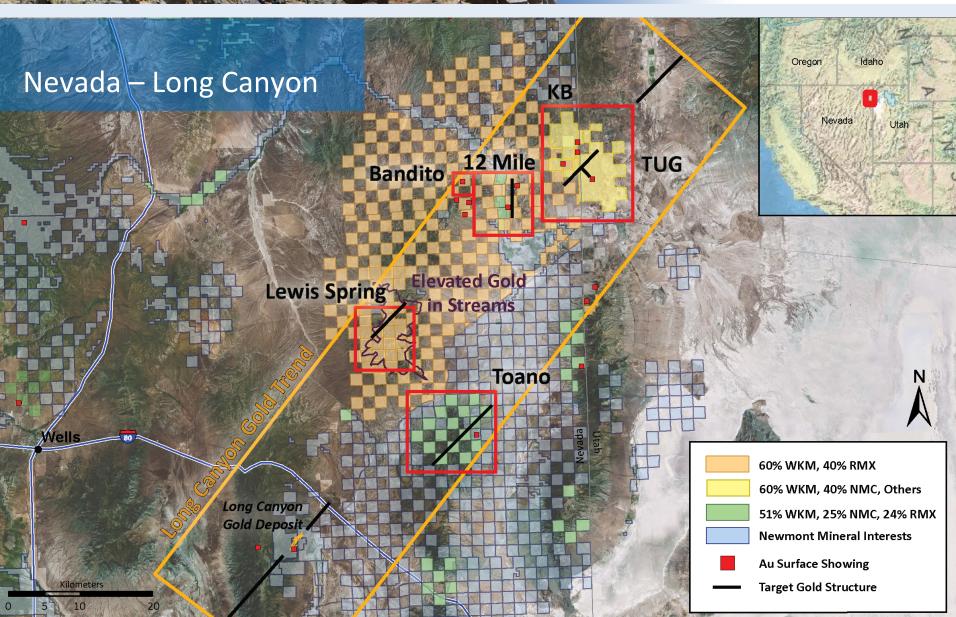


















### **Exploration**

- √ Mapping, geochem, airborne
- ✓ Soil samples: 9,000 collected at Toano and Lewis Spring
- ✓ Identified drilling targets at Lewis

  Spring, Toano, 12 Mile and Bandito

## 2012 Progress

#### **KB TUG:**

- ✓ 2011 Drilling: 710 meters RC, 2,328 meters core
- ✓ Extended strike of deposit
- ✓ Identified potential source of mineralization
- ✓ 2012 Drilling: 8 holes, 2,250 meters core to date
- ✓ Northwest step-out / down-dip extension

#### Upcoming in 2012:

- TUG: Resource estimate due by Q2-2012
- TUG: Stepping out further to the north and testing areas of the deposit where drilling was too shallow
- Long Canyon Trend: property-wide targets to be drilled
- Gollaher: identify targets to be drilled





# Nevada – TUG

#### **Start Point**

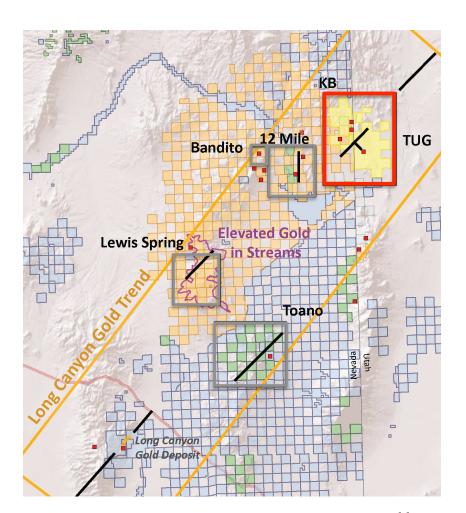
- Historic database of 400 drill holes

#### **WKM Work**

- Reinterpretation of historic data
- 4,500 meters of drilling
- Updated geological model

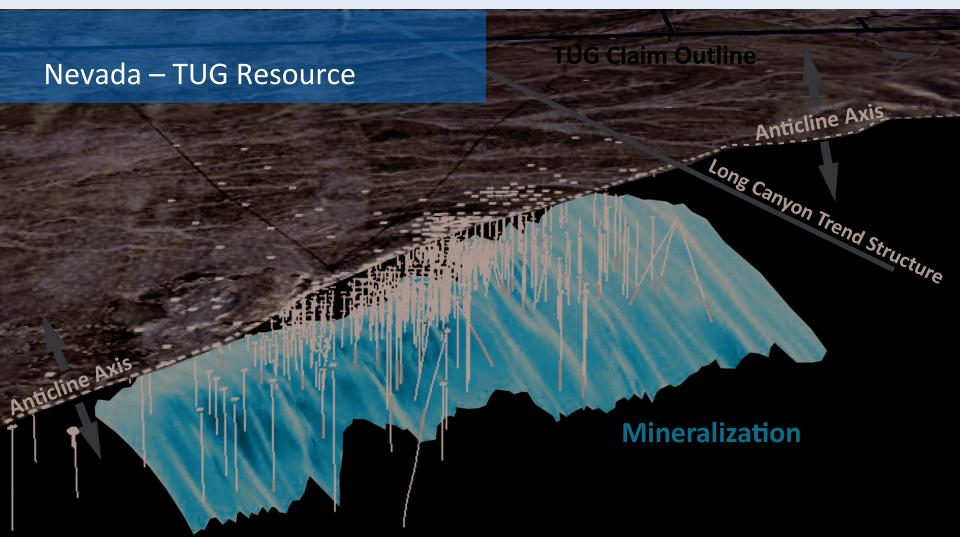
#### **Results**

- Expansion of the TUG Resource
- Multiple high grade intercepts
- Confirmation of historic work
- Maiden Resource Estimate in progress
- New regional targets to evaluate







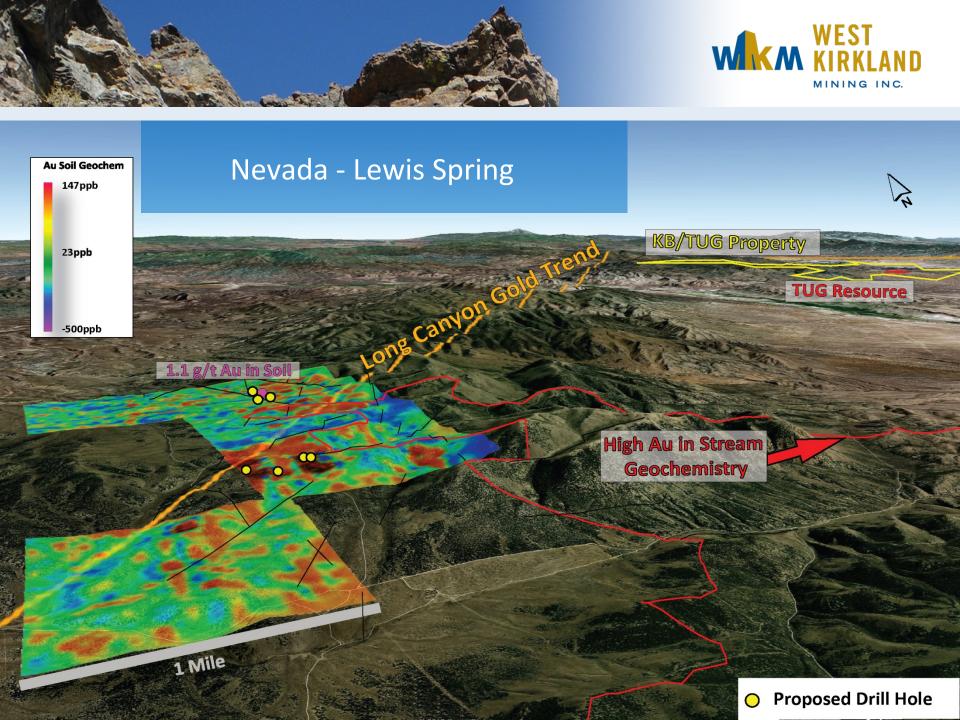






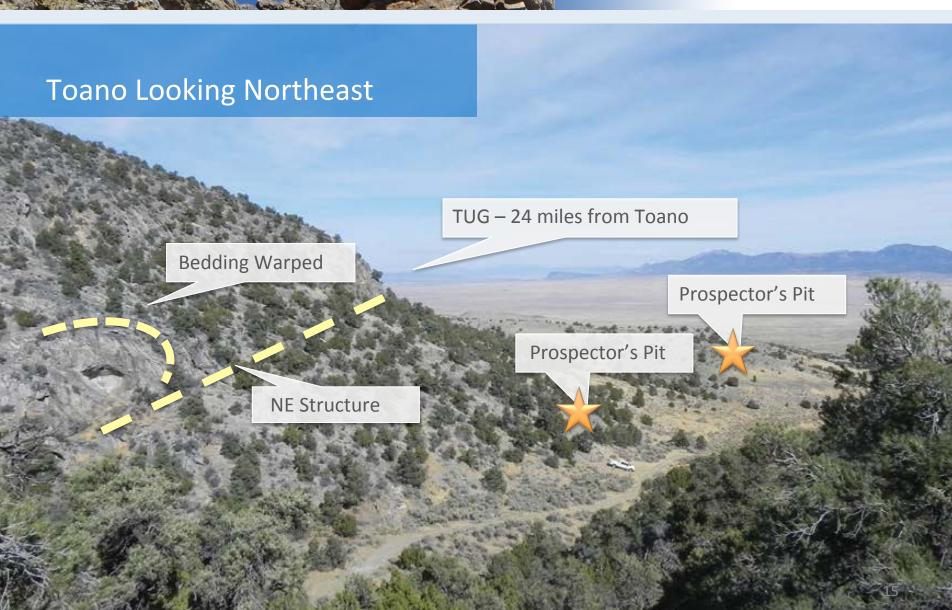
# **TUG Drill Results**

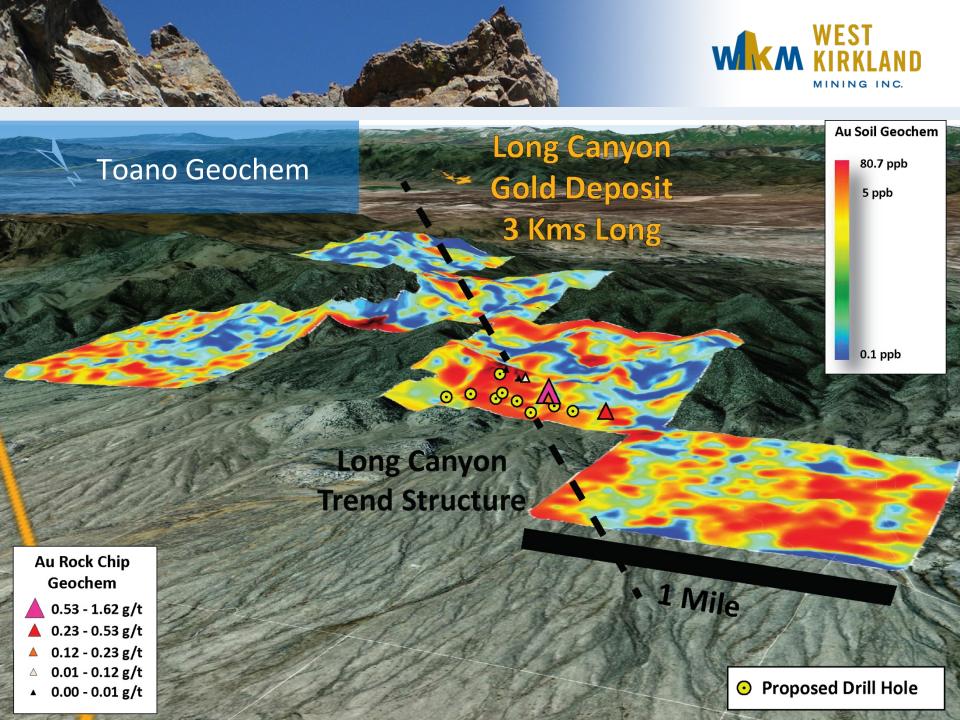
	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)	
	WT11-001	31.69	47.17	15.48	3.08	94.75	15
	Incl.	39.32	42.52	3.20	6.35	214.40	-
The state of the s	WT11-002	165.81	213.51	47.40	1.04	24.65	No.
	Incl.	165.81	170.38	4.57	3.39	83.34	
Children and a second	and	211.10	213.51	2.41	7.88	69.19	
A TOTAL PROPERTY.	WT11-004	58.52	81.08	22.56	1.55	58.58	
	Incl.	60.05	61.15	1.10	6.45	82.00	
	and	69.19	72.24	3.05	3.37	72.45	
	WT11-007	193.55	240.79	47.24	0.52	18.17	
«TELEVISION :	Incl.	193.55	199.64	6.09	2.89	112.05	
A CONTRACTOR	WT12-011	180.99	197.50	16.51	1.66	26.89	
	Incl.	180.99	186.53	5.54	4.72	45.13	
	WT12-012	148.59	157.58	8.99	1.18	200.73	
1	Incl.	148.59	151.64	3.05	1.53	516.21	

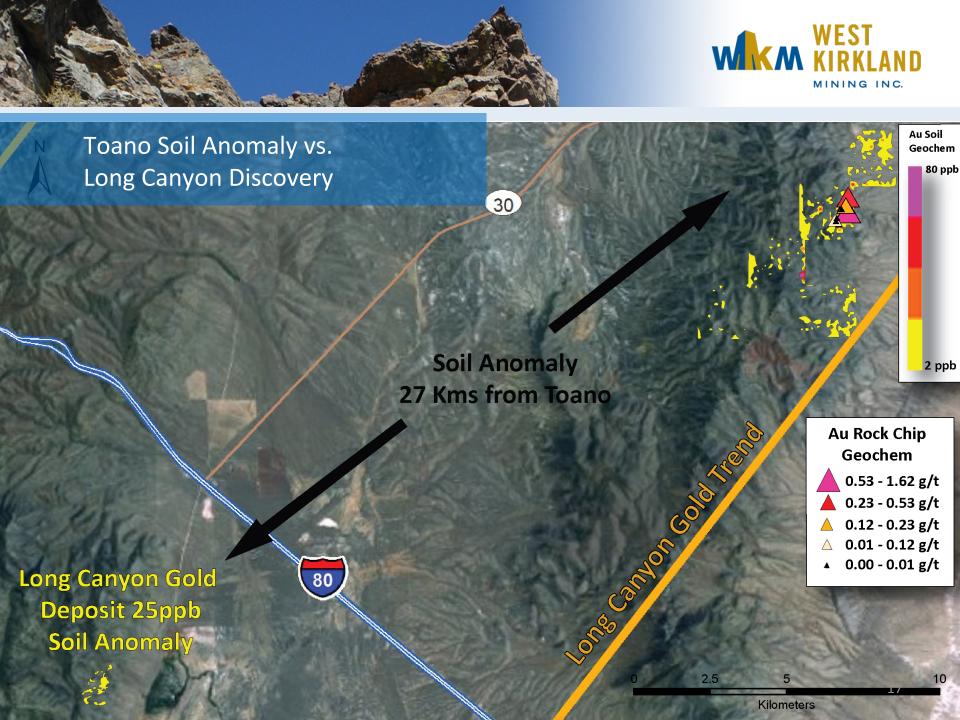






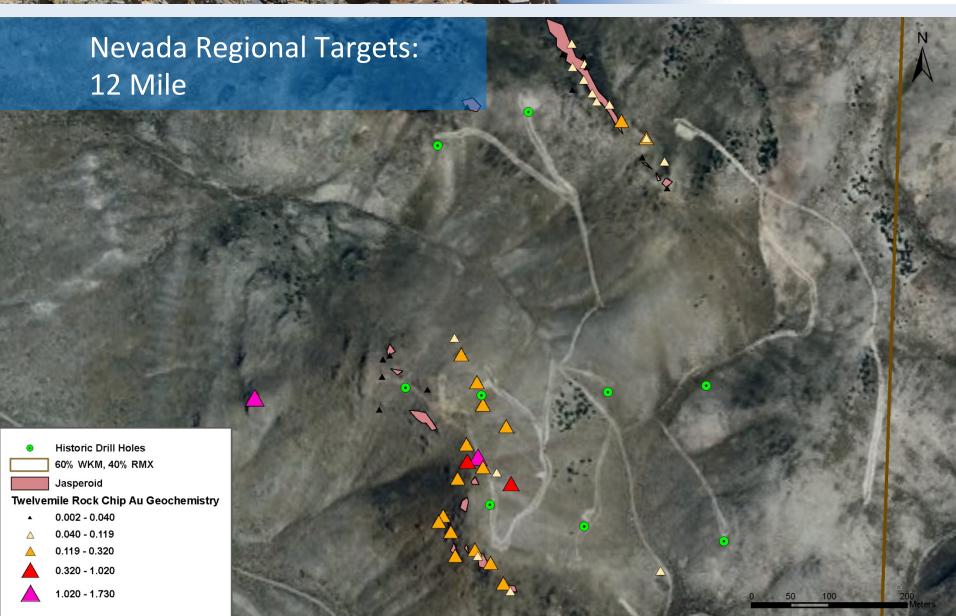








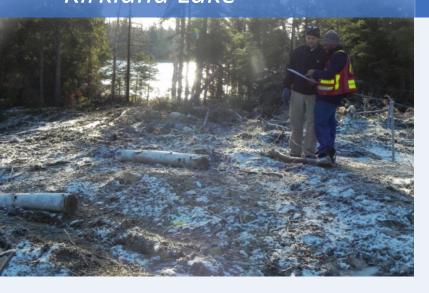








### Kirkland Lake



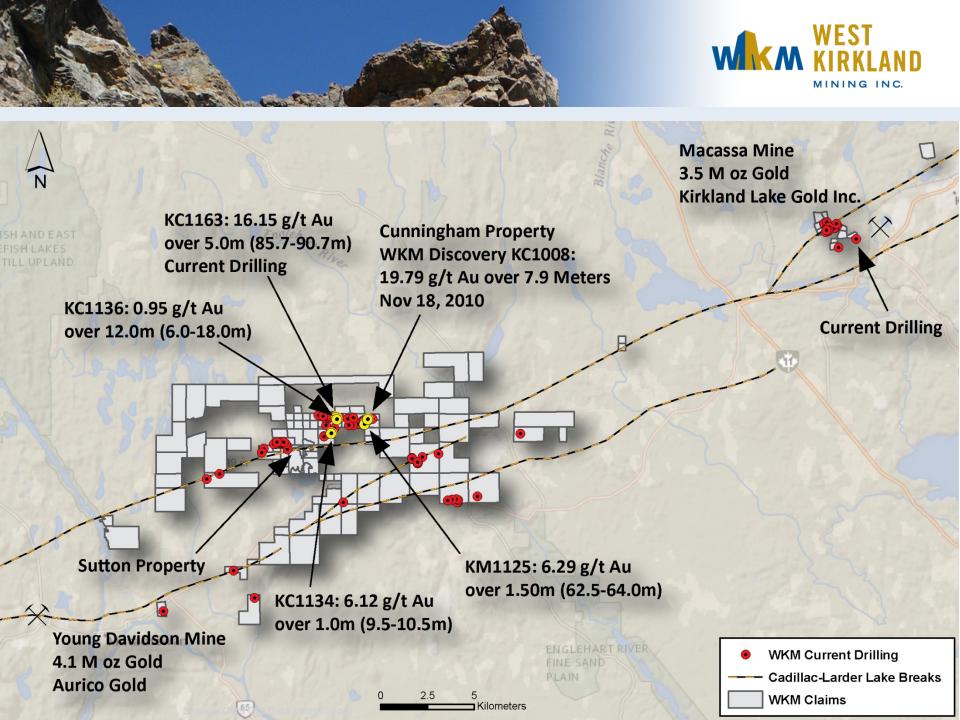
#### Results to date:

- ✓ Approximately 30,000 meters drilled to year-end 2011
- ✓ Multiple panels of mineralization in 3-D
  at Cunningham/ Sutton/
  Goldbanks North
- ✓ Multiple intercepts greater than 15 g/t Au along large-scale regional structure

## 2012 Progress

### 2012 Drilling:

- Cunningham:8 holes completed,
   2,931m
  - -exploring below 16.15 g/t Au over 5 meters
- Sutton Drilling
  - -Regional drilling gave interesting targets for follow up
- Goldbanks deep hole KG1191: extended to 1,575 meters
  - -drilling next to Macassa #3 shaft, adjacent to JV ground recently purchased by Kirkland Lake Gold for \$60 million

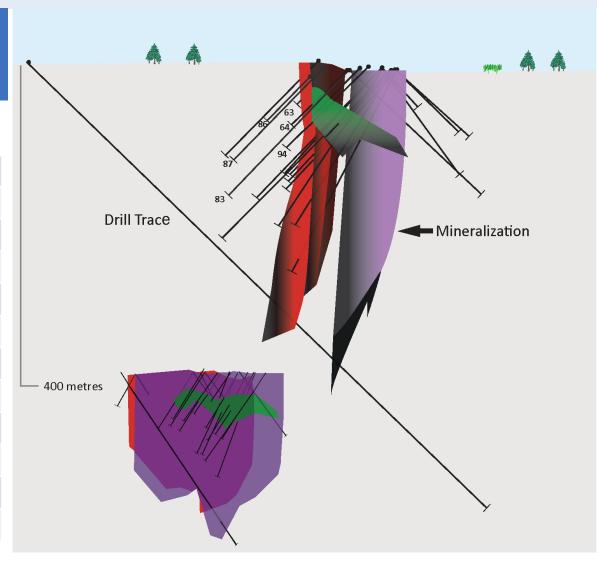






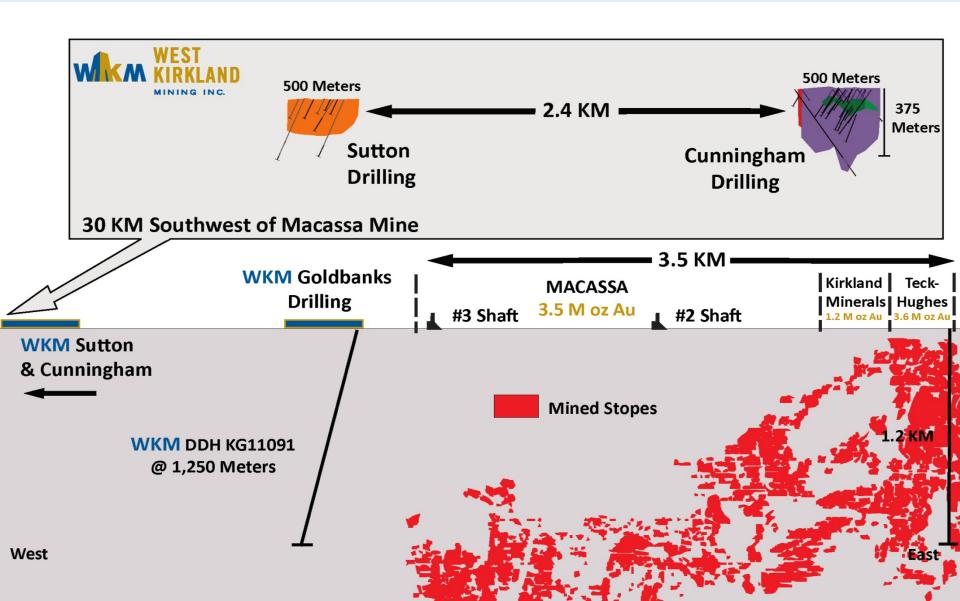
# **Cunningham Drilling**

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)
KC1163	85.70	90.70	5.00	16.15
Incl.	85.70	87.90	2.20	34.49
KC1164	92.00	93.90	1.10	6.42
KC1183	177.90	178.20	0.30	3.94
KC1184	25.00	28.50	3.50	2.24
KC1186	8.00	11.00	3.00	7.80
Incl.	8.00	9.00	1.00	20.10
KC1187	16.10	17.00	0.90	3.98
and	21.80	39.60	17.80	1.25
KC1194	33.20	35.20	2.00	3.69
and	74.00	75.50	1.50	3.73
KC1195	120.00	121.10	1.10	2.12













### WKM - 2012 Goals

### Nevada

- Drilling on numerous previously untested targets in Long Canyon Trend of Nevada: Lewis Spring, Toano, 12 Mile, Bandito
- Continued results from drilling at TUG
- TUG Maiden Resource Estimate
- Gollaher to be drilled in 2012

### **Kirkland Lake**

 Cunningham: further drilling deeper on gold bearing structures



- Goldbanks: Upcoming completion of the deep hole
- Sutton: Following up on best gradethickness to date

### **Corporate**

 Continued acquisitions along majors gold breaks and trends





### For More Information

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