

Golden Predator Corp | TSX:GPD
Yukon's Gold Company

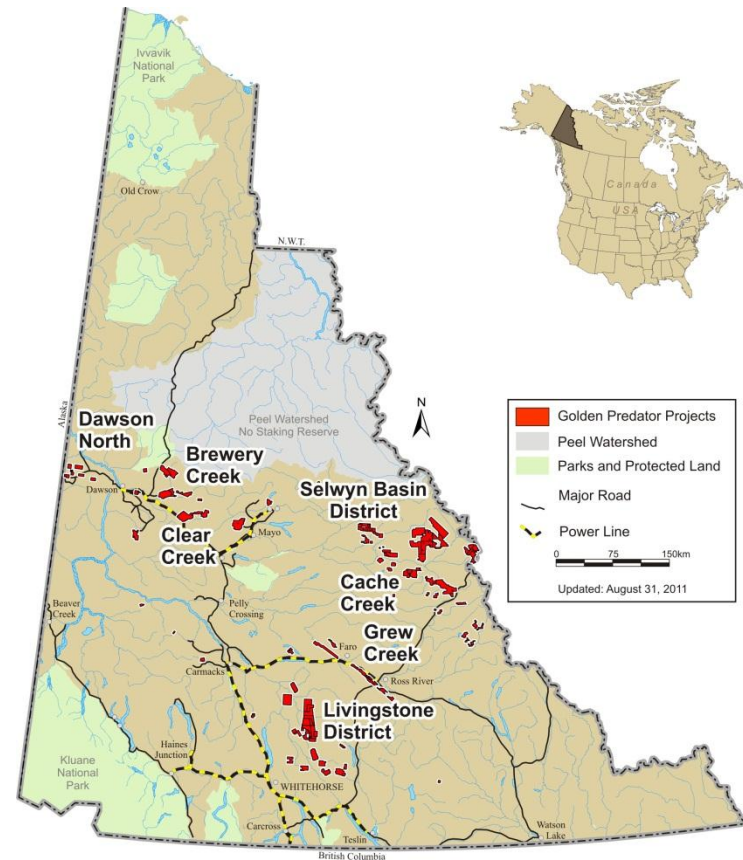


Precious Metals Summit - Geneva
April 2012

Golden Predator: GOLD in the Yukon

Mandate

To be the Yukon's premier gold company by discovering, developing and bringing into production quality reserves in a safe, profitable and socially responsible manner



Board of Directors

William M. Sheriff, MSc | Chairman and Chief Executive Officer

John W. Legg, BA, LLB | President and Director

William B. Harris, BA, MBA | Director

Piers McDonald, OC | Director

Barry D. Rayment, PhD | Director

Thomas Skimming, BSc, PEng | Director

Blair M. Shilleto | Director

Capital Structure and Share Performance

(As at April 4th, 2012)

Capital Structure

Market Capitalization	\$80.5 mm (@ \$0.56)
Cash & Marketable Securities	\$18.9 mm
Debt	0.0 mm
Shares Issued	143.8 mm
Fully Diluted	169.1 mm

Warrants & Options

Warrants ¹	13.6 mm
Stock Options	11.8 mm

¹ 0.44 MM exercisable at \$0.60 until April 2012
0.95 MM exercisable at \$0.90 until May 2012
5.80 MM exercisable at \$1.10 until Sept 2012
6.00 MM exercisable at \$0.80 until Nov 2012
0.45 MM exercisable at \$0.90 until Nov 2012

Share Performance



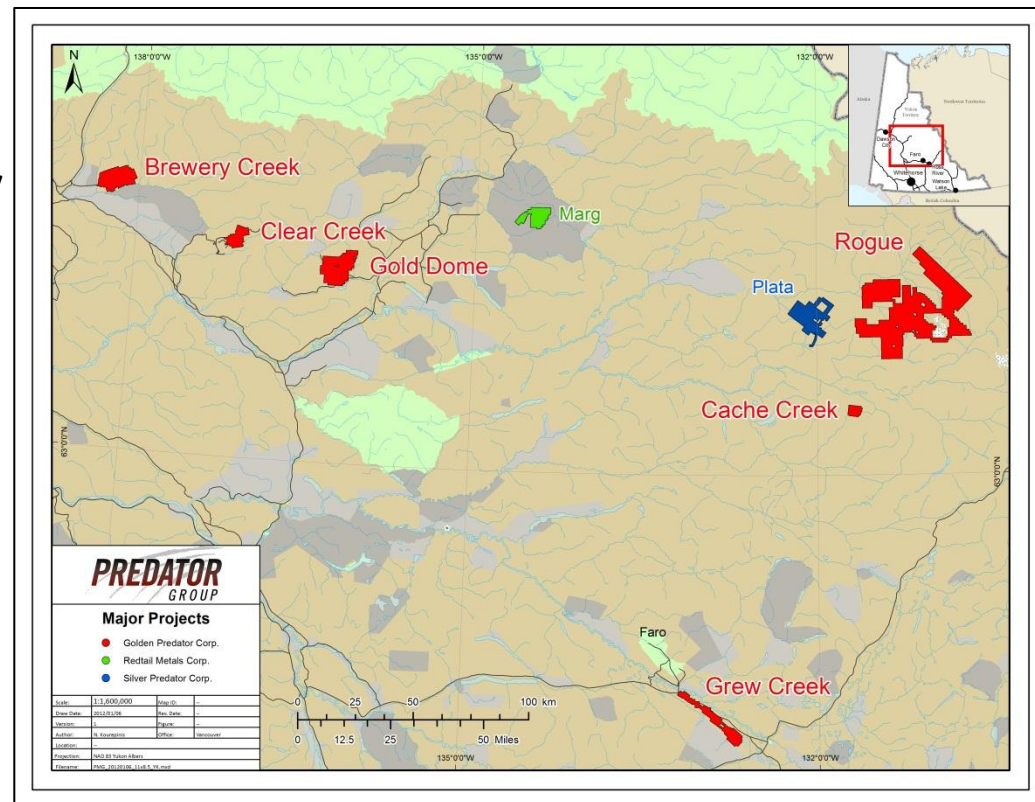
Shareholdings

- ~ 18% interest in Silver Predator Corp. (SPD: TSX)
- ~ 15% interest in Wolfpack Gold Corp. (IPO planned Q2/12)

Golden Predator: GOLD in the Yukon

Company Highlights

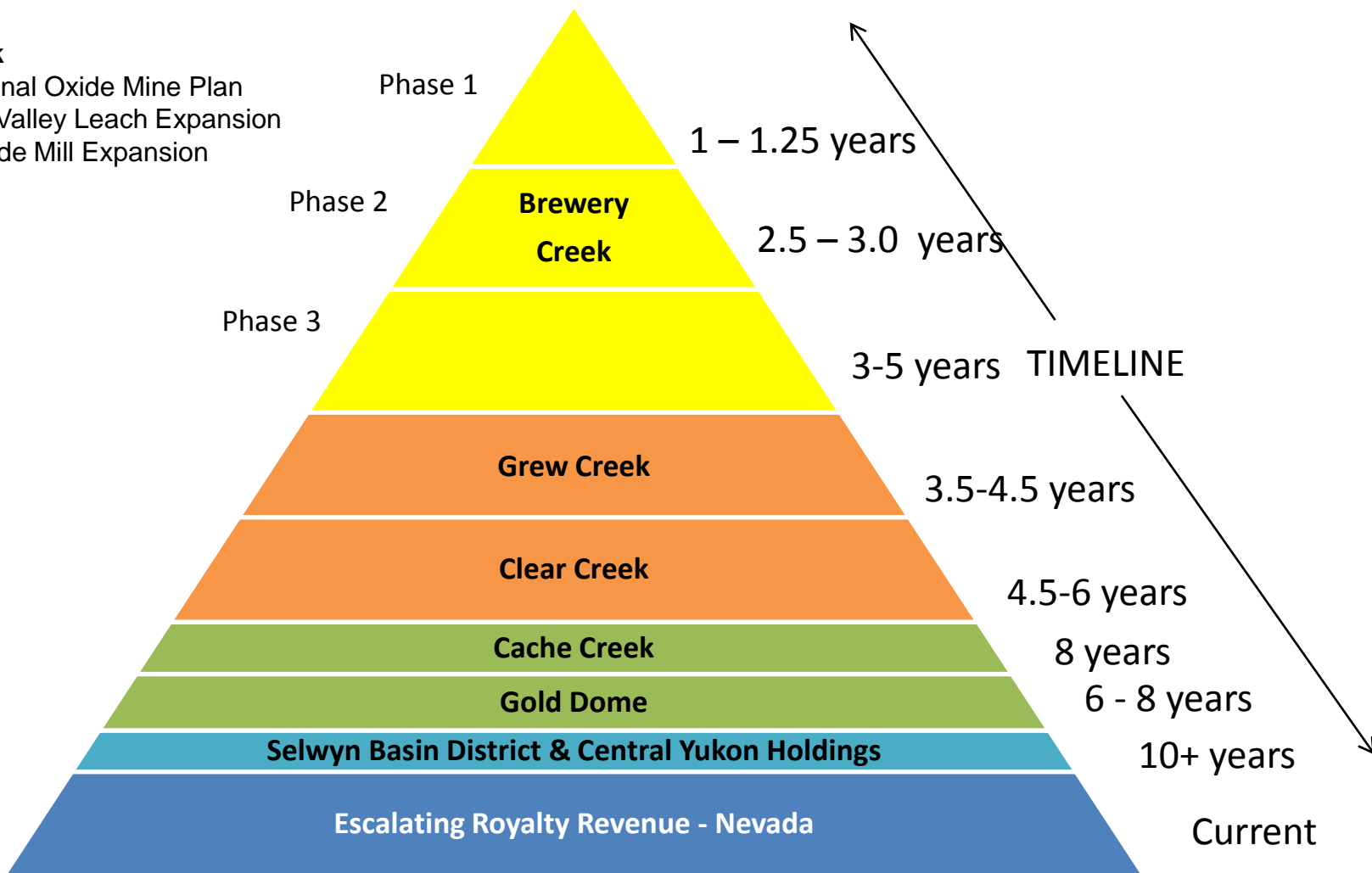
- Year-round drilling program
- **Potential 2013 production at Brewery Creek; updated NI 43-101 compliant Resource Estimate expected Q2 2012**
- Over 1.0 million acres in the Yukon
- Increasing Nevada Royalty revenue
- Experienced Yukon team and proven management
- Commitment to First Nation and community relations



Foundations of Value – Potential Revenue Timeline

Brewery Creek

Phase 1 – Original Oxide Mine Plan
Phase 2 – OP, Valley Leach Expansion
Phase 3 – Sulfide Mill Expansion



Passive Income and Value: Nevada Interests

Royalties

Barrick

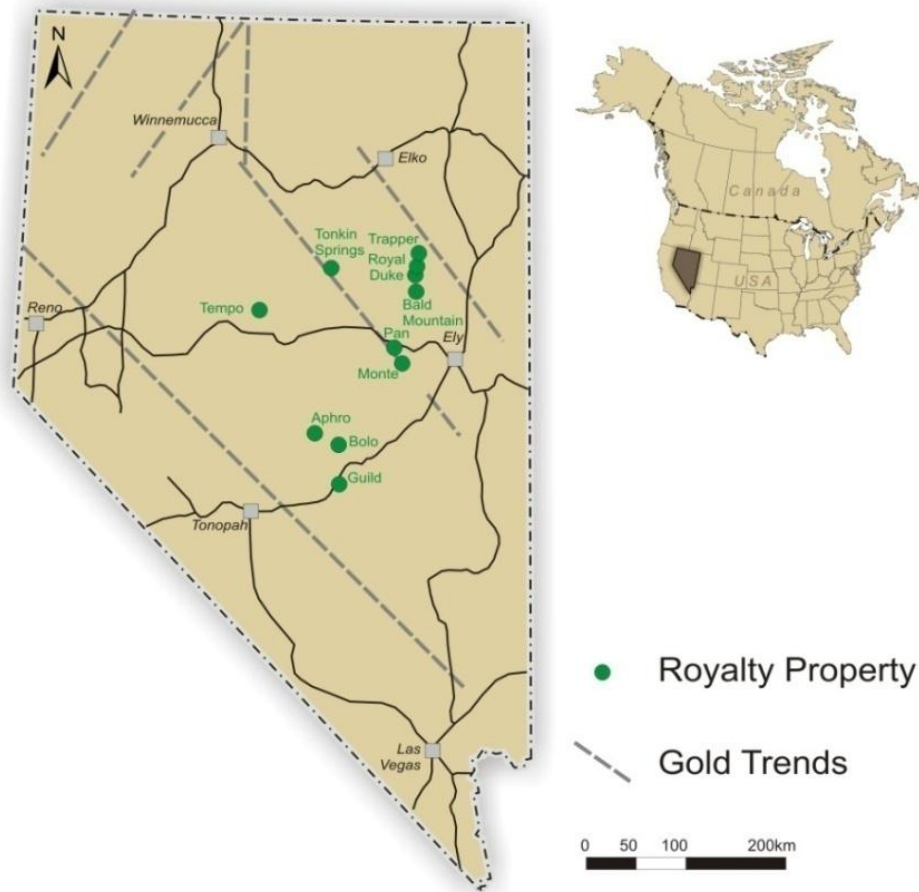
- **Bald Mountain Mine Area - 4.0% GSR**
- **30 sq. mi. Alligator-Bald Regional Area - 1.0% GSR** in production a/o Q2-2009 (*in kind*)

Midway Gold

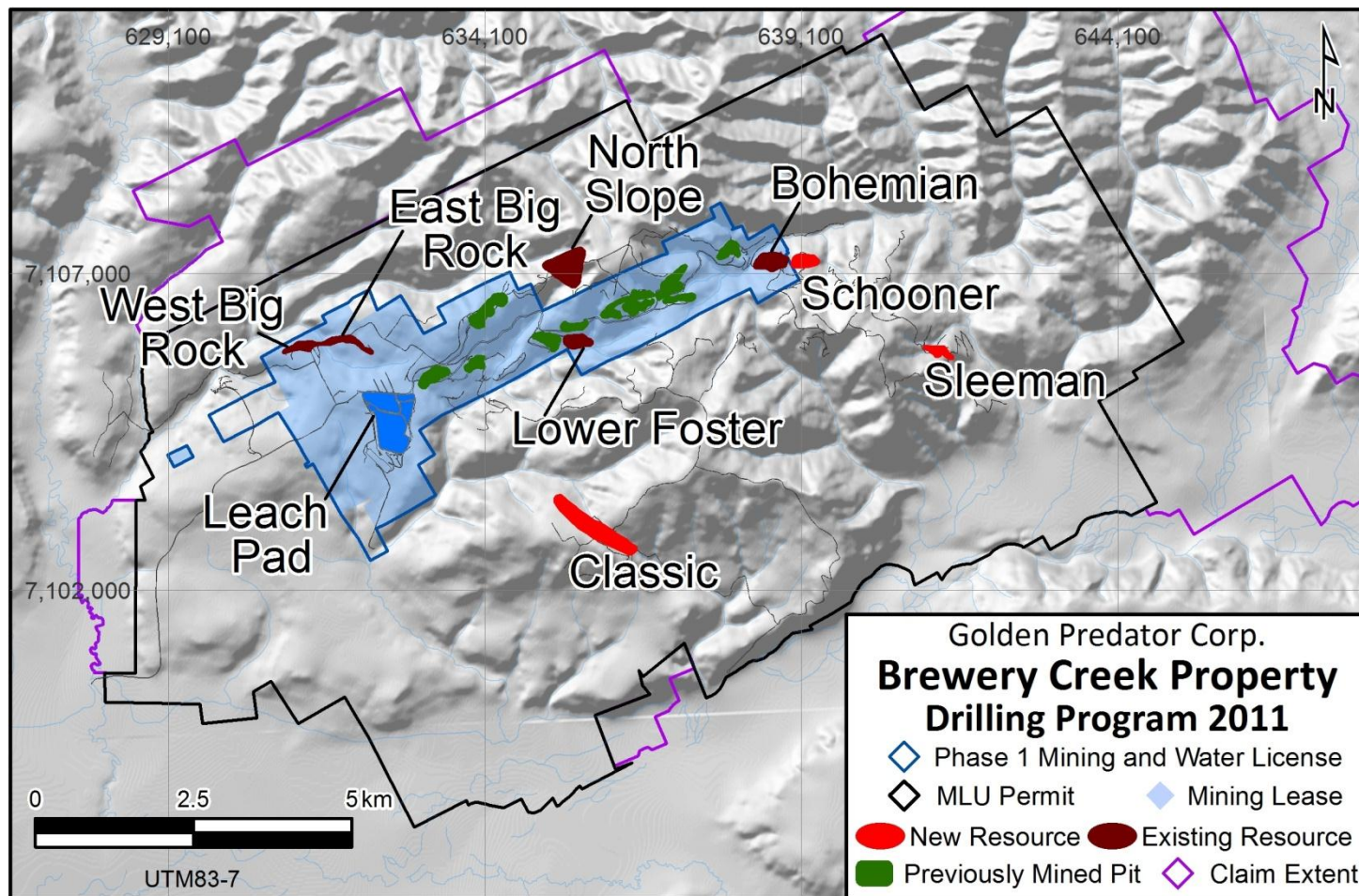
- **Pan Deposit - 4.0% GSR (NPV from start of production - \$32.7 mm @ \$1,600/oz Au) ⁽¹⁾**
- **Gold Rock Project – 4.0% GSR**

Silver Predator

- **Taylor Silver Mine – 2.0% NSR**



Brewery Creek Project



Brewery Creek Project – Overview

- **3 new discoveries in 2011; Bohemian, Sleeman, Classic.**
- **Updated NI 43-101 Compliant Resource Estimate Q2/2012**
- **Phase 1 Mining and water permits in place to 2021**
- **Year-round drilling; >55,000 m in 2011, planned 2012 drilling 30,000 m minimum**
- 100% owned (subject to royalty)⁽²⁾
- Produced 278,484 oz of gold from 1996 through 2002
- NI 43-101 indicated 3.98 mm tonnes Au @ 1.135 g/t and inferred 2.20 mm tonnes Au @ 2.01 g/t using a cut-off grade of 0.5 g/t Au ⁽³⁾

Brewery Creek 2011 Drilling Summary by Zone						
Zone	Core Holes	Meters	RC holes	Meters	Total holes	Total meters
North Slope	25	4,225	79	14,772	104	18,997
Bohemian Schooner	108	11,738			108	11,738
Sleeman	58	10,872			58	10,872
Classic	12	3,116	12	3,110	24	6,226
W Big Rock			23	2,979	23	2,979
E. Big Rock	3	332	11	1,708	14	2,041
Other	3	926	10	1,674	13	2,124
Totals	209	31,210	135	24,244	342	55,454

Brewery Creek Project – Overview



Photo of former Brewery Creek operations

Brewery Creek Project – Conceptual Production Phases

Phase 1- (2012 through 2016) Projected Cap Ex of ~\$ 25 - \$30 mm

- 2012 Construct 3.5 mm tonne expansion of current leach pad (results in 5.5 mm tonne available capacity under current permits)
- 2012 Construct ADR plant, construct 114 man camp, power system, on site lab facilities and ancillary items
- 2013 Commence mining from Foster's deposit in Q2-Q3;
- 2013 Commence wetting of the pad Q3
- **2013 Initial gold pour Q4**

Internal block modeling indicates potential for more than 5.5 mm tonnes oxide material grading between 0.82 and 0.94 g/t Au (NI 43-101 compliance disclosure: the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource); Anticipated recovery of 65-70% of contained gold (Recovery estimates are based on historic production, resource and recovery information as well as current geological and metallurgical studies); Operations in excess of 5.5 mm tonnes new material will require amendment to QML and/or Water License

Brewery Creek Project – Conceptual Production Phases

Phase 2 - (2012 through 2023) Projected Cap Ex ~ \$100 – \$140 mm

- 2012 Long term baseline studies underway for permitting; geotechnical drilling and studies; continued exploration
- 2012 Commence feasibility studies on new deposits
- 2013 Conduct design and permitting activities
- 2015 Commence construction activities for expansion
- 2015 Finish construction and begin ore placement on new leach facilities
- 2016 Initial gold pour from Phase 2
Design parameters to be based on anticipated post September 2012 resource estimate update concentrating on new discoveries at Sleeman, Schooner and Classic; Goal is in excess of 1 mm open pit oxide ounces Au to support a 100,000+ oz per year stand-alone operation

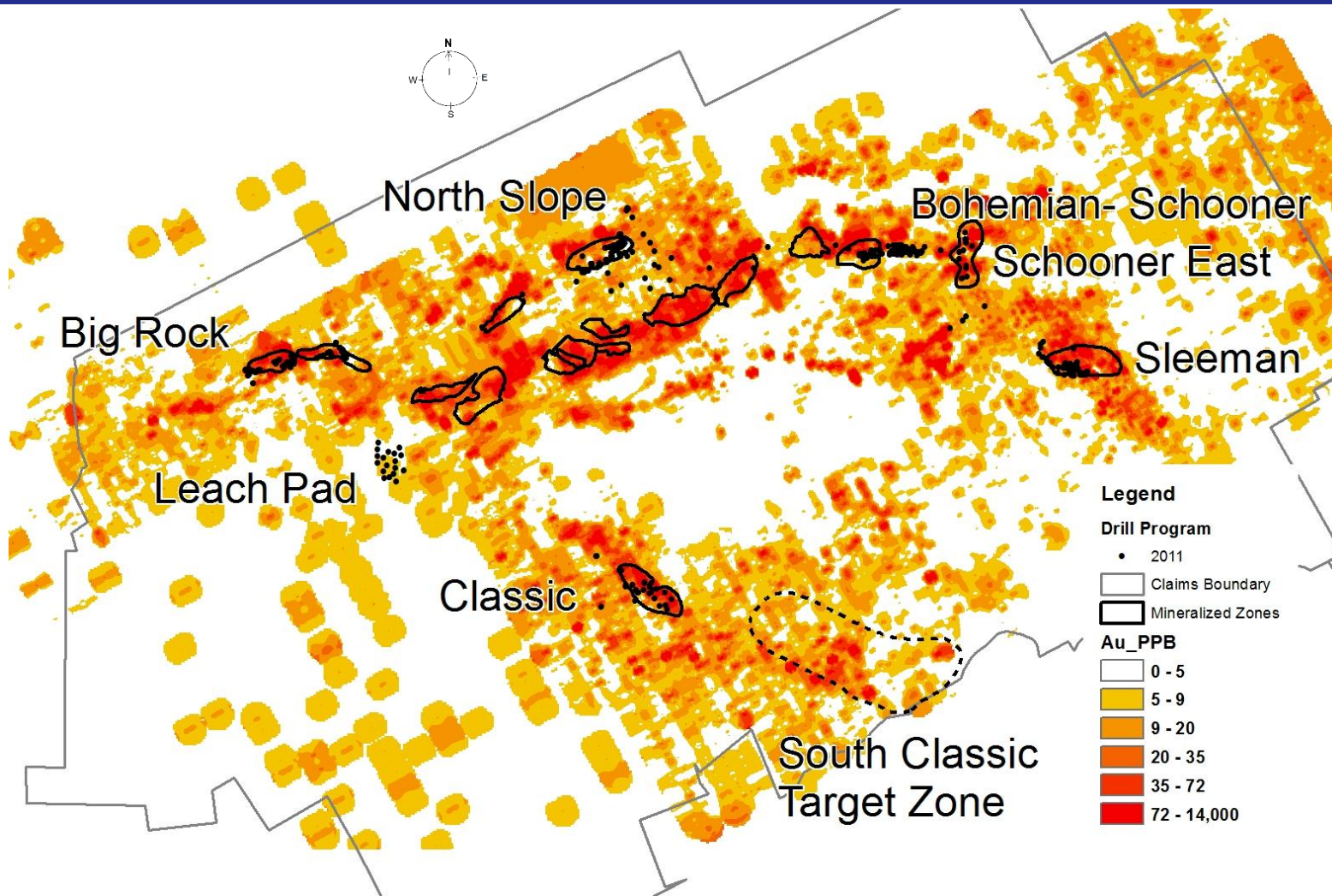
Phase 3 - (2015 and beyond)

- Design, permit, and construct mill for open pit sulfide ores; evaluate underground potential

Brewery Creek Project – Conceptual Timelines

Brewery Creek	Q1 - 2012	Q2 - 2012	Q3 - 2012	Q4 - 2012	Q1 - 2013	Q2 - 2013	Q3 - 2013	Q4 - 2013
Drilling								
Updated NI 43-101 Resource								
Metallurgical Testing								
Phase 1 – Engineering								
Phase 1 – Construction								
Phase 1 – Potential Mining								
Phase 1 – Potential Production								
Phase 2 – Feasibility Study								
Phase 2 – Permitting								

Brewery Creek Project – Historical and Recent Soil Sample Au

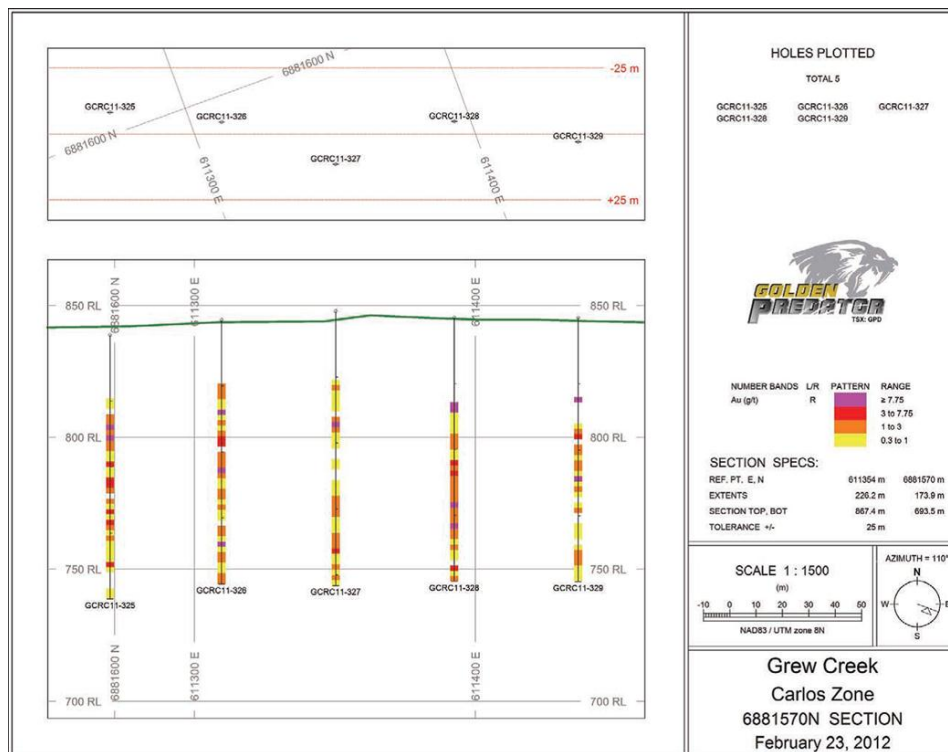


Grew Creek Project

Carlos Zone Drill Highlights

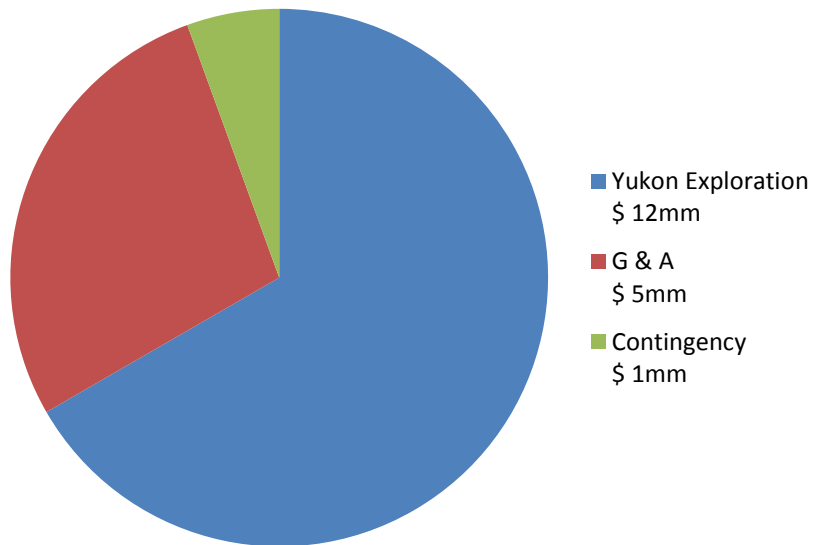
- GCRC11-326 - 76 m of 2.22 g/t Au including 2 m of 15.55 g/t Au & 43.0 g/t Ag; ⁽⁴⁾
- GCRC11-327 - 78 m of 1.20 g/t Au; ⁽⁴⁾
- GCRC11-328 - 68 m of 5.96 g/t Au & 24.1 g/t silver including 4 m of 63.15 g/t Au and 344.0 g/t Ag;
- GC11-281 - 92.0 m of 2.02 g/t Au ⁽⁵⁾
- GC11-271 - 98.3 m of 1.83 g/t Au ⁽⁶⁾

Year-round access, located midway between Ross River and Faro, the Carlos Zone is 900m off the Robert Campbell Highway; power lines traverse the project area

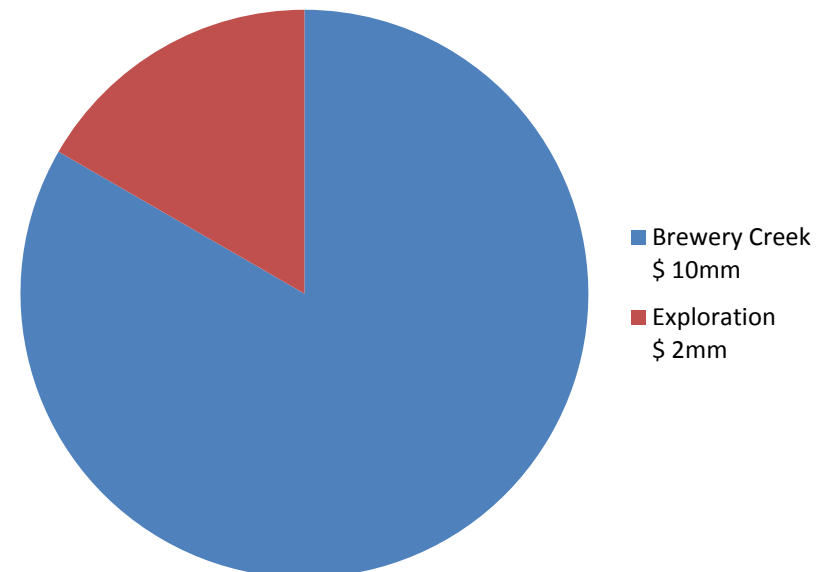


2012 Corporate Budget ~CAD \$18mm

2012 Total Expenditures



2012 Yukon Projects



- Does not include Brewery Creek Capex Phase 1 to be funded through non-equity instruments

Golden Predator: Competitive Advantages

Company Highlights

- Year-round drilling program
- **Potential 2013 production at Brewery Creek with an updated NI 43-101 compliant Resource Estimate expected Q2 2012**
- Over 1.0 million acres in the Yukon
- \$850,000 in Advance Royalty Payments in last fiscal year, indexed to gold price. Significant increases on commencement of production
- Experienced Yukon team and proven management
- Commitment to First Nation and community relations



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Endnotes

- 1) Reported in 5 December 2011 News Release
- 2) GPD has agreed to purchase 100% interest in the Brewery Creek Project subject to a 2% NSR (see 15 February 2012 News Release)
- 3) Diment, 2009
- 4) Reported in 23 February 2012 News Release
- 5) Reported in 5 July 2011 News Release
- 6) Reported in 2 May 2011 News Release



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