



Resources Ltd.

— TSX.V: ATC —

DEVELOPING CANADA'S ONLY  
*Carlin-Type Gold Discovery*

PRECIOUS METALS SUMMIT  
APRIL 2012

[WWW.ATACRESOURCES.COM](http://WWW.ATACRESOURCES.COM)

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

This presentation has been reviewed by *Robert C. Carne, M.Sc., P.Geo.*, a Qualified Person for the purpose of National Instrument 43-101.

<b>MANAGEMENT</b>	
Robert C. Carne, M.Sc., P.Geo	President and Director
Graham N. Downs	CEO
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, C.A.	CFO
Vanessa Pickering	Mgr. Corporate Communications
<b>DIRECTORS</b>	
Douglas O. Goss, B.Comm., LLB.	Chairman and Director
Bruce Youngman, B.Sc.	Director
Glenn R. Yeadon, B.Comm., LLB	Secretary and Director
Bruce J. Kenway, C.A.	Director
Helmut H. Wober, P.Eng.	Director
<b>PROJECT MANAGEMENT</b>	
Exploration at the Rackla Gold Project is managed by Archer, Cathro & Associates (1981) Limited. Archer Cathro has been the pre-eminent Yukon exploration consulting firm since their formation in 1965.	

## SHARE STRUCTURE

<b>SHARES OUTSTANDING</b>	<b>97,201,136</b>
<b>FULLY DILUTED</b>	<b>103,261,503</b>
<b>OPTIONS</b> (\$0.33 - \$7.00)	<b>5,855,000</b>
<b>WARRANTS</b> (\$2.00 - \$7.75)	<b>205,367</b>
<b>WORKING CAPITAL</b>	<b>~\$20M</b>

Capital Structure as at March 1, 2012



## FINANCINGS

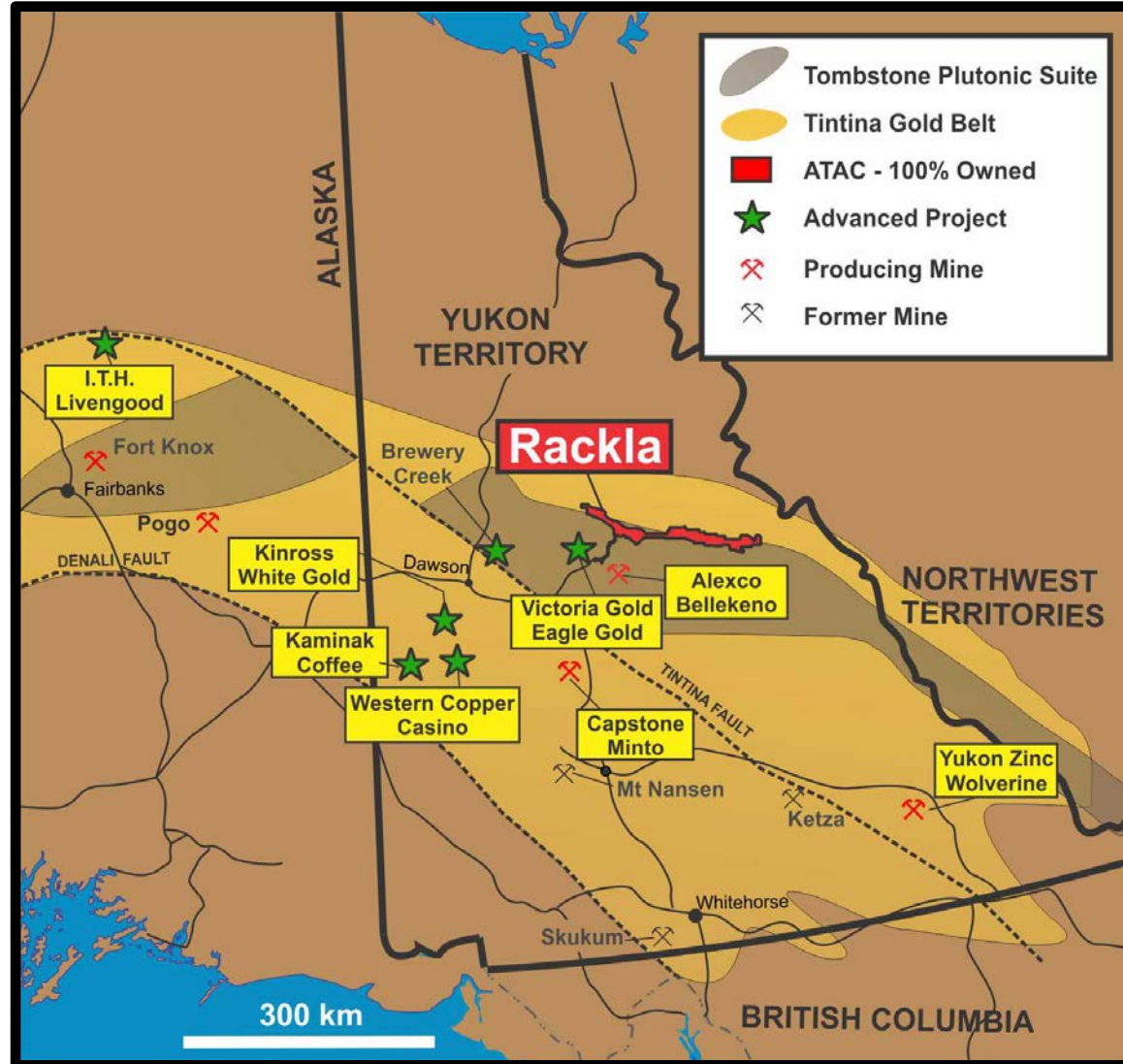
	FLOW-THROUGH	HARD-DOLLARS	PROCEEDS
Feb. 2011	3,333,333 @ \$7.50/share		\$25 M
Aug. 2010	3,023,000 @ \$2.15/share	8,420,000 @ \$1.85/share	\$22 M

## SIGNIFICANT HOLDERS

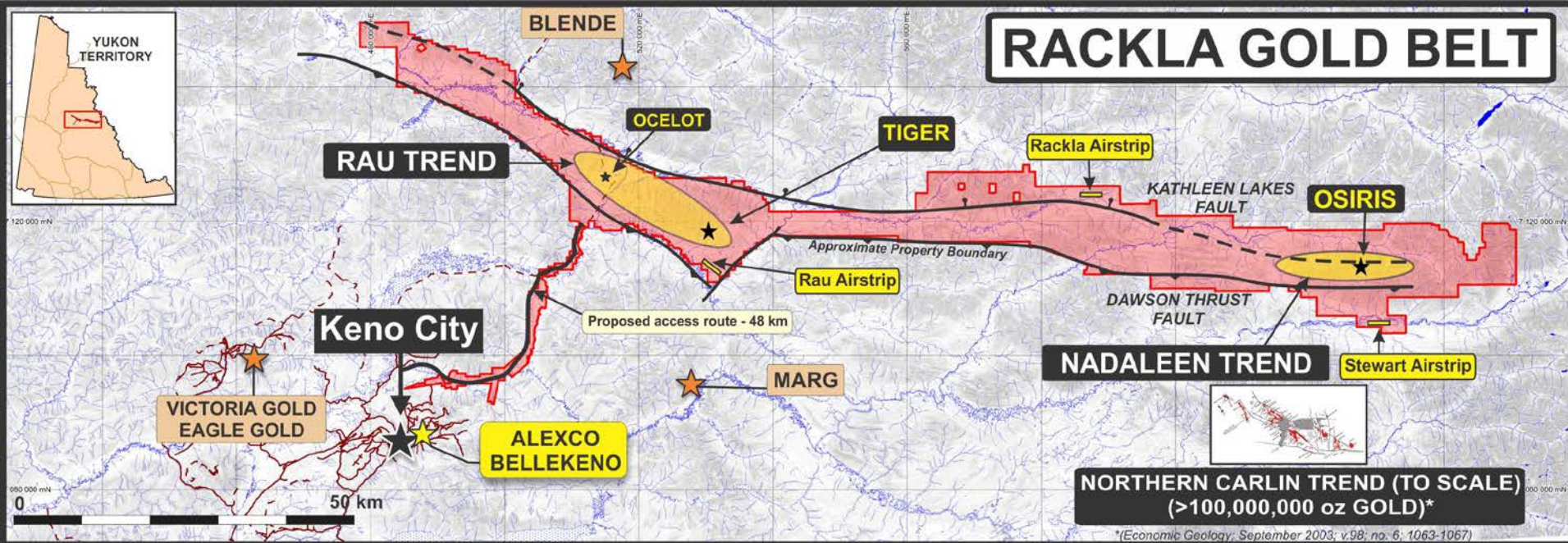
<b>TOCQUEVILLE</b>	13,725,600	14.1%
<b>STRATEGIC METALS</b>	9,334,586	9.6%
<b>ATAC MANAGEMENT</b>	6,108,845	6.3%

## RACKLA GOLD PROJECT

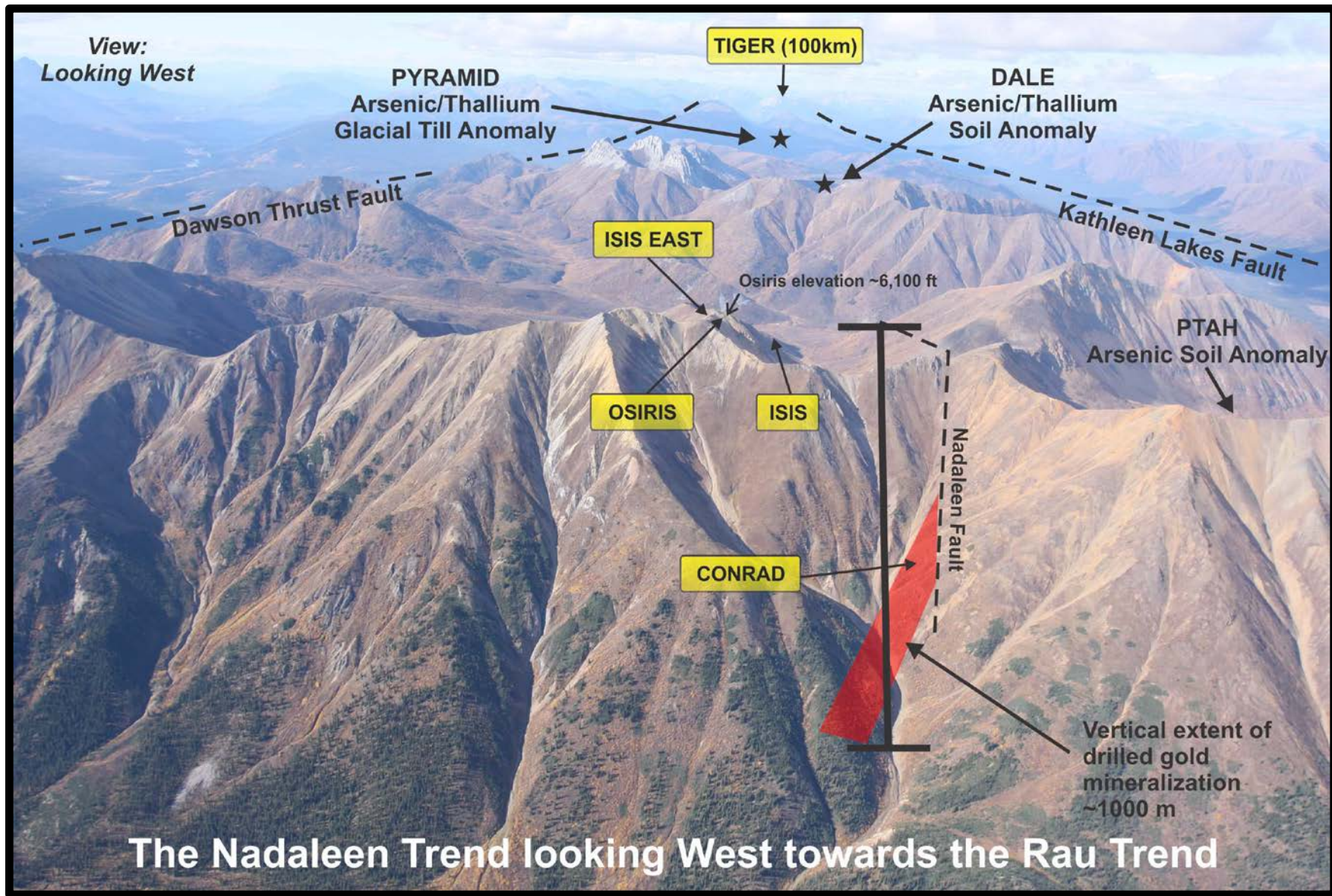
- 5 drill-confirmed Carlin-type gold discoveries on ATAC's 100% owned, >1,600 sq/km property
- A total of 32,500 metres in 118 holes completed at the project in 2011
- Property-wide geochemical surveys identified numerous targets for follow-up in 2012



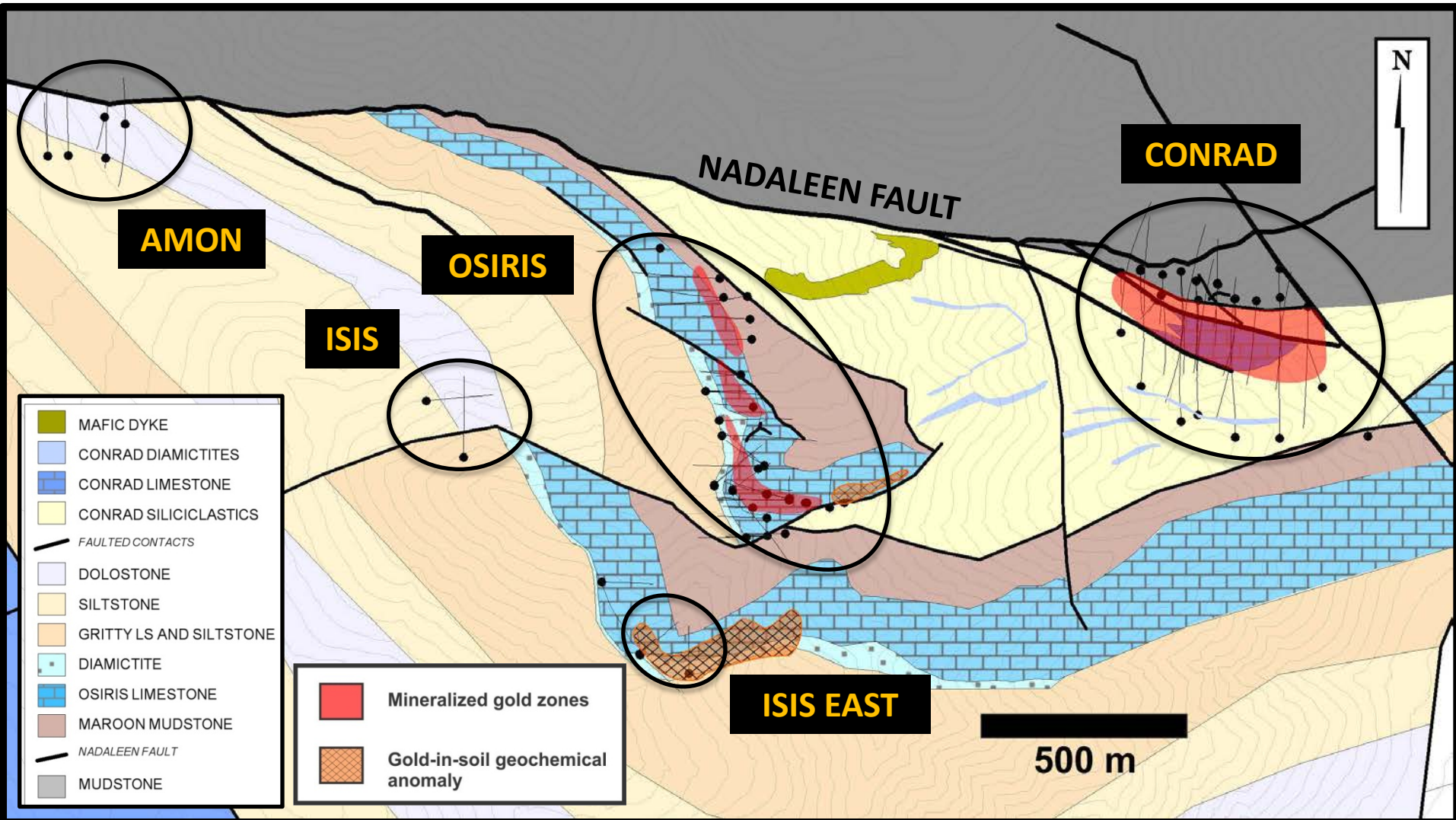
- Project lies 48 km northeast of a government maintained highway
- 3 established base-camps serviced by 3 airstrips – Rau, Rackla and Stewart
- Preliminary resource estimate, environmental studies of Tiger Deposit completed in 2010-2011
- Exploration Cooperation Agreement in place with First Nation of Na-Cho Nyak Dun

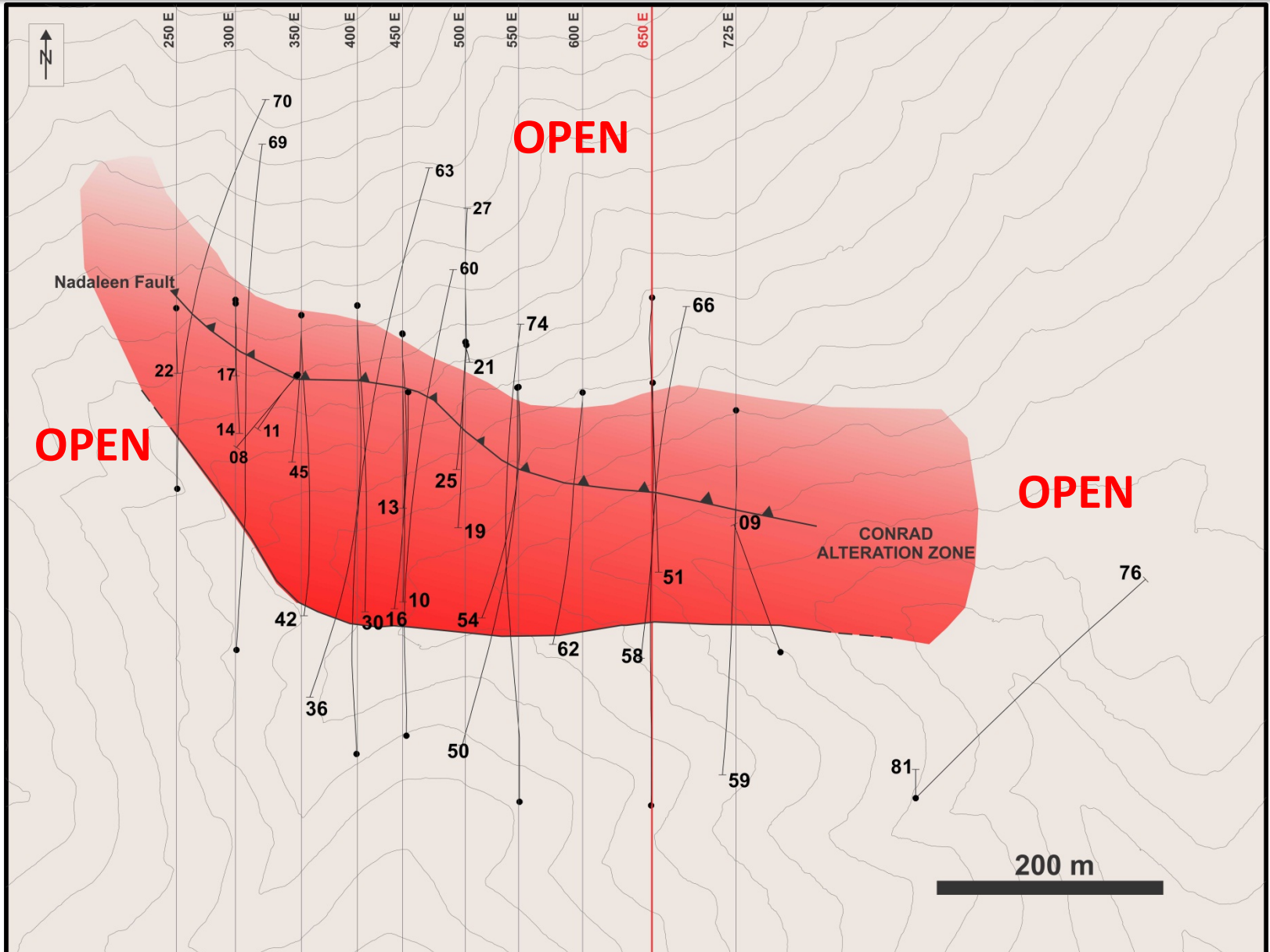


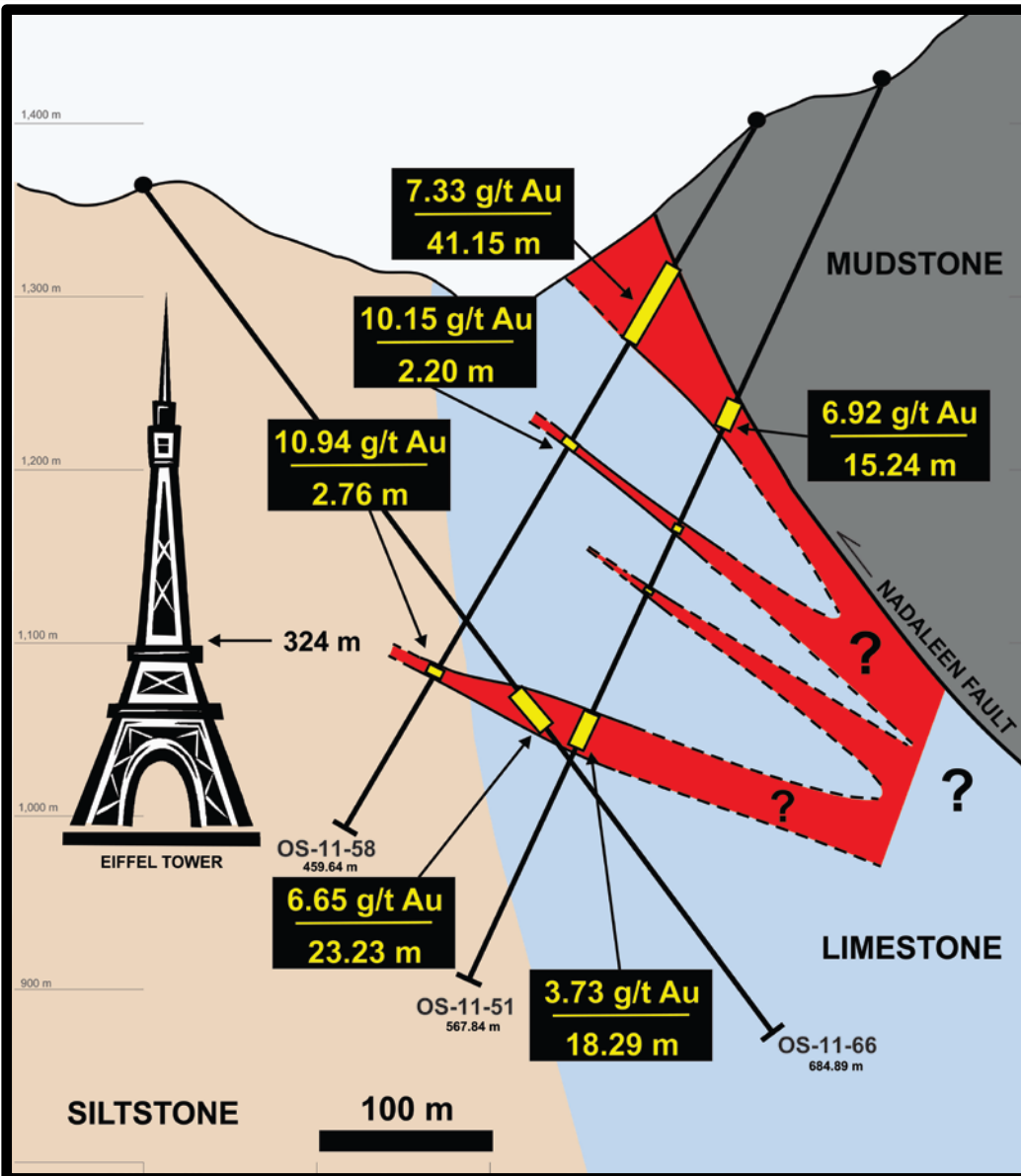
- ✓ **Hosted by carbonate rocks deposited on the continental margin**
- ✓ **Associated with deep-seated ancient faults**
- ✓ **Multiple deposits with relatively small surface footprint forming district scale “trends”**
- ✓ **Dominantly fine grained gold; high correlation with pathfinders arsenic, antimony, mercury and thallium**
- ✓ **Arsenic mineral association: realgar and orpiment**
- ✓ **High gold to silver ratios**
- ✓ **Large vertical extent: Conrad to Osiris > 1 km**







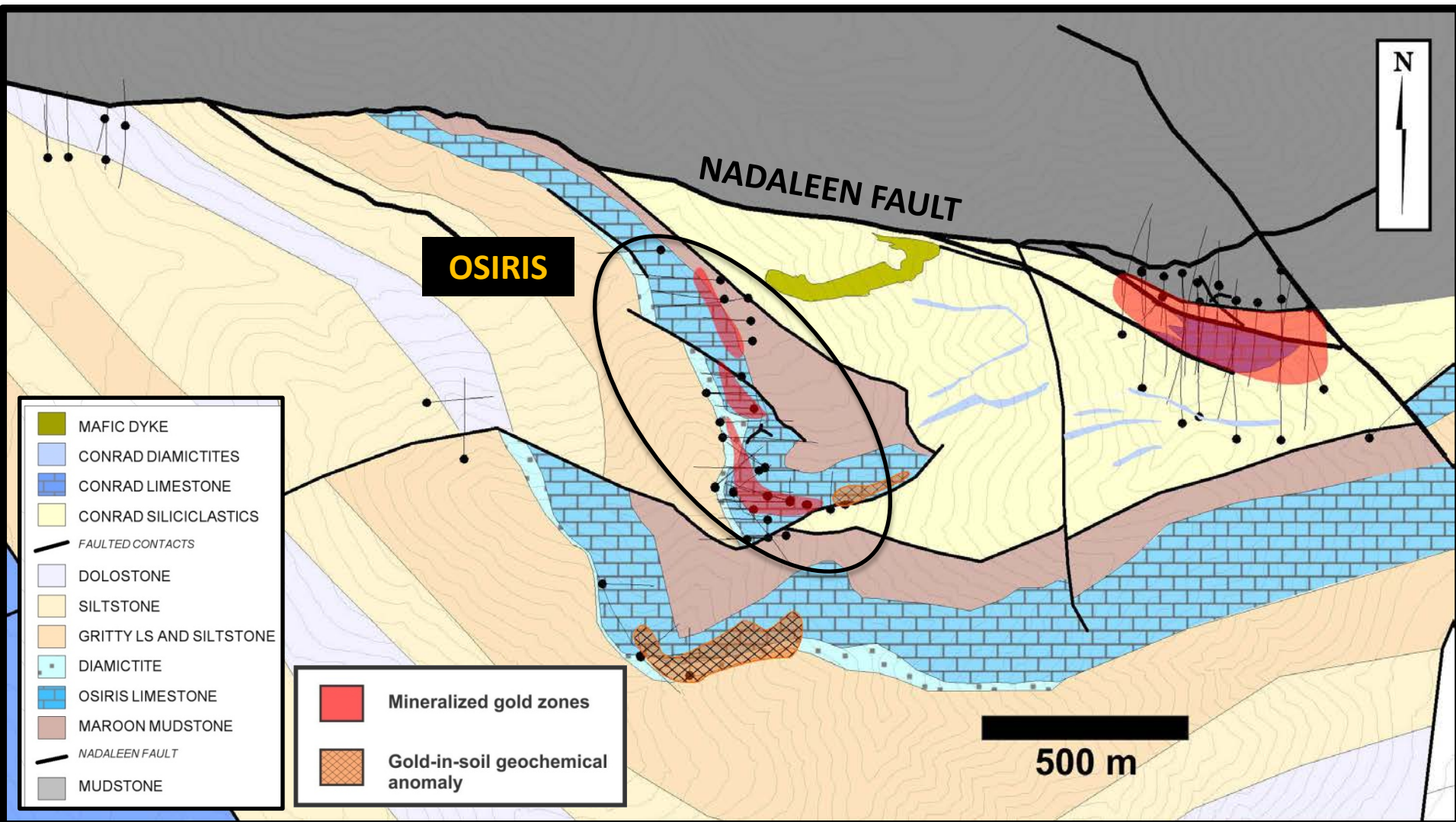




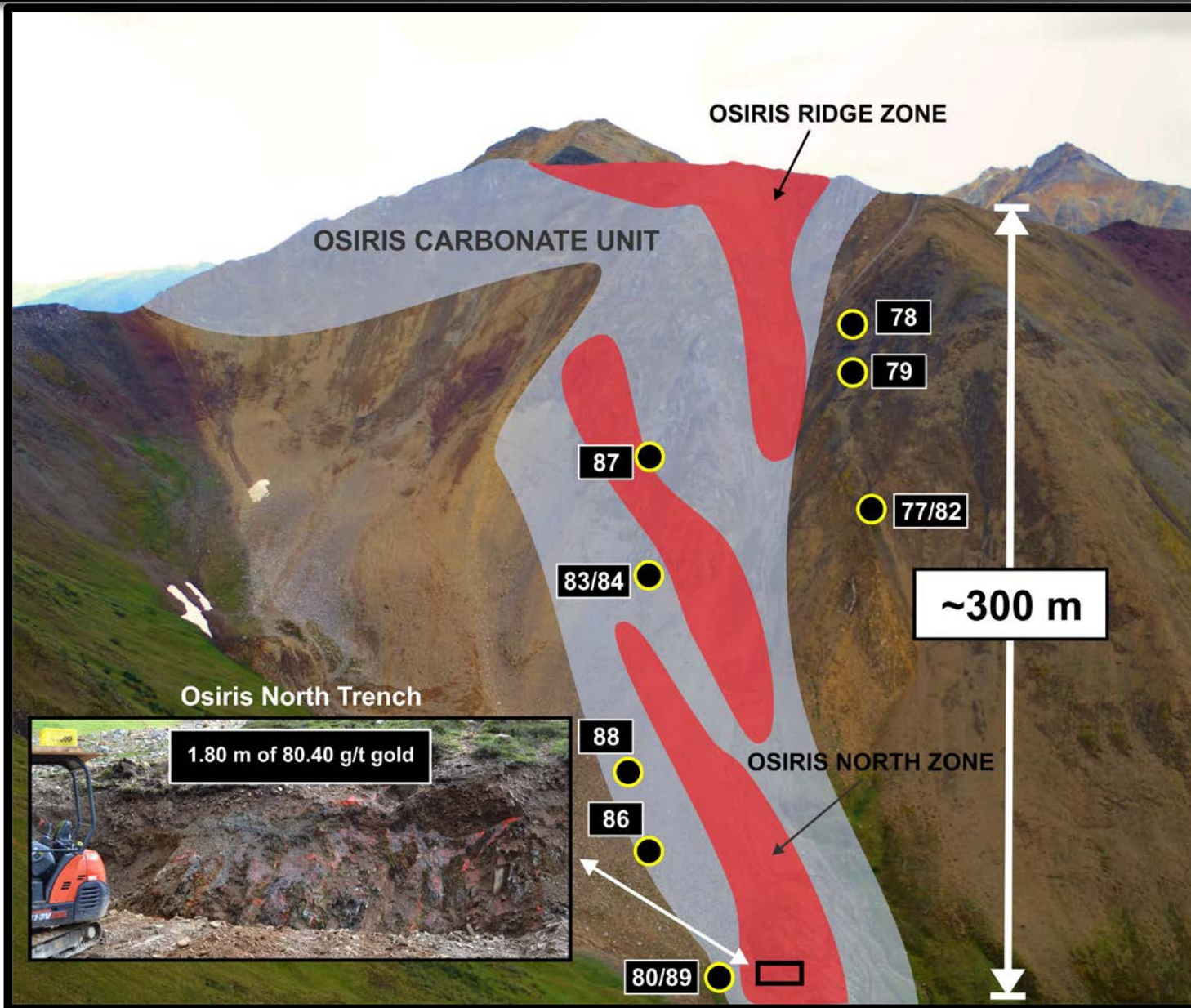
- Strong structural control
- Good continuity from section to section
- High-grade, thick intersections
- Multiple sheet-like zones

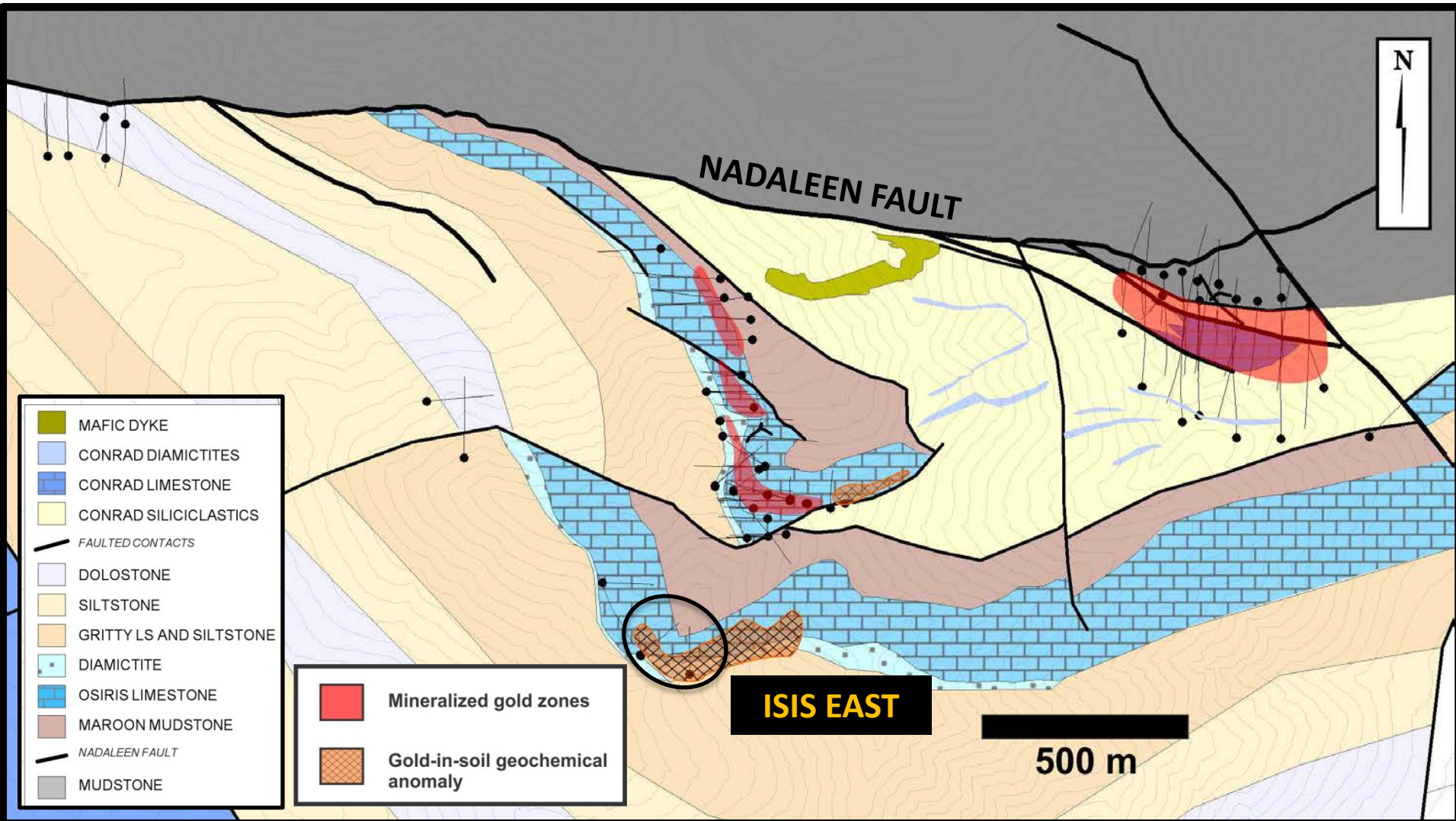
# CONRAD HIGHLIGHT DRILL RESULTS

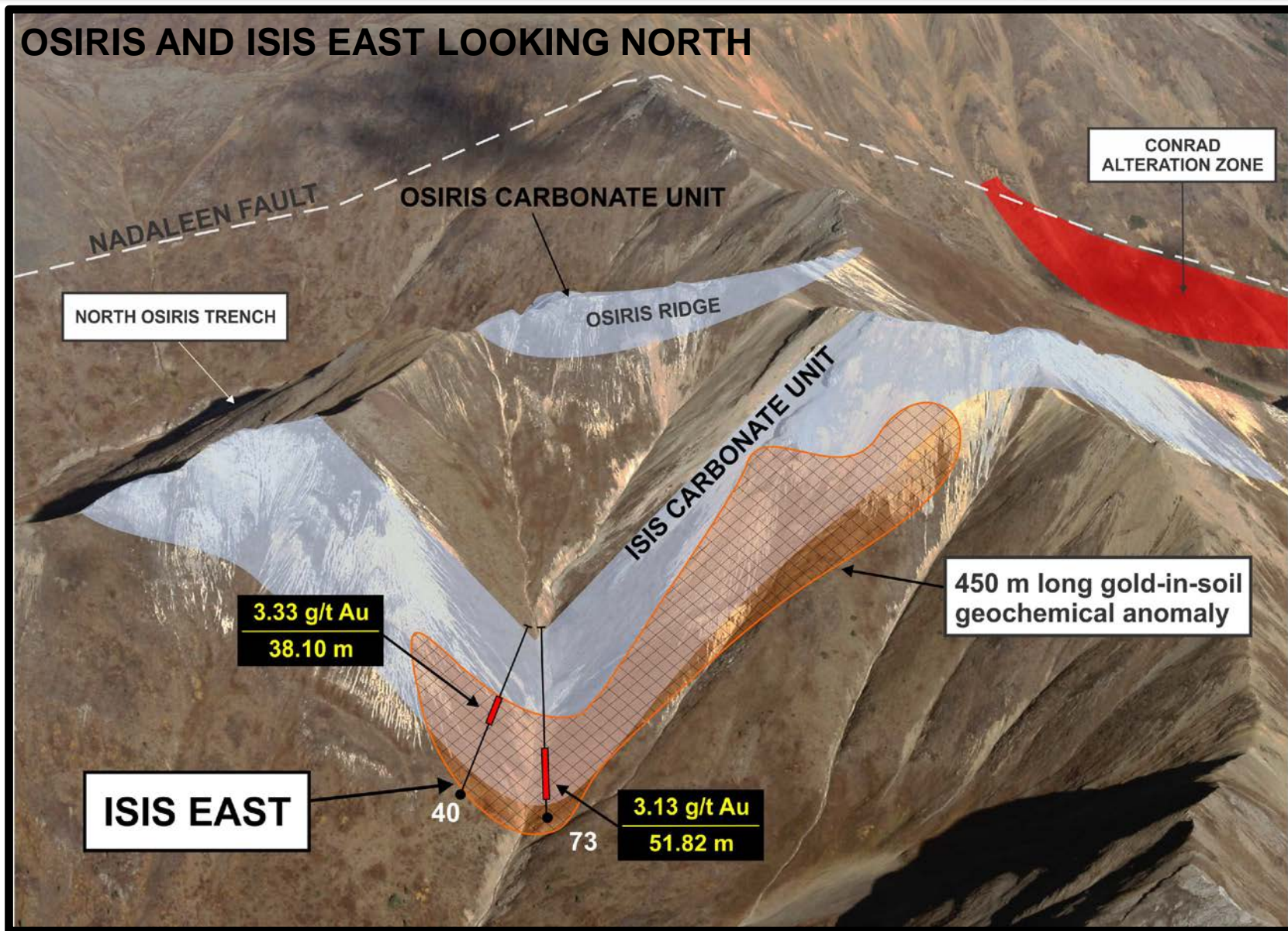
ZONE	HOLE	FROM (m)	TO (m)	INTERVAL	Au (g/t)
CONRAD	OS-11-010	176.15	291.08	<b>114.93</b>	<b>3.15</b>
	incl.	181.36	263.65	<b>82.29</b>	<b>4.08</b>
	and	181.36	214.88	<b>33.52</b>	<b>6.25</b>
	OS-11-014	86.87	99.06	<b>12.19</b>	<b>10.54</b>
	incl.	89.92	96.01	<b>6.09</b>	<b>20.55</b>
	OS-11-030	179.83	252.98	<b>73.15</b>	<b>3.05</b>
	OS-11-051	259.99	275.23	<b>15.24</b>	<b>6.92</b>
	OS-11-058	147.22	188.37	<b>41.15</b>	<b>7.33</b>
	incl.	163.98	177.70	<b>13.72</b>	<b>16.23</b>
	OS-11-060	207.26	222.50	<b>15.24</b>	<b>5.55</b>
	incl.	213.36	219.46	<b>6.10</b>	<b>10.48</b>
	OS-11-062	83.21	142.65	<b>59.44</b>	<b>4.32</b>
	incl.	115.49	135.03	<b>19.54</b>	<b>8.75</b>



# OSIRIS LOOKING SOUTH



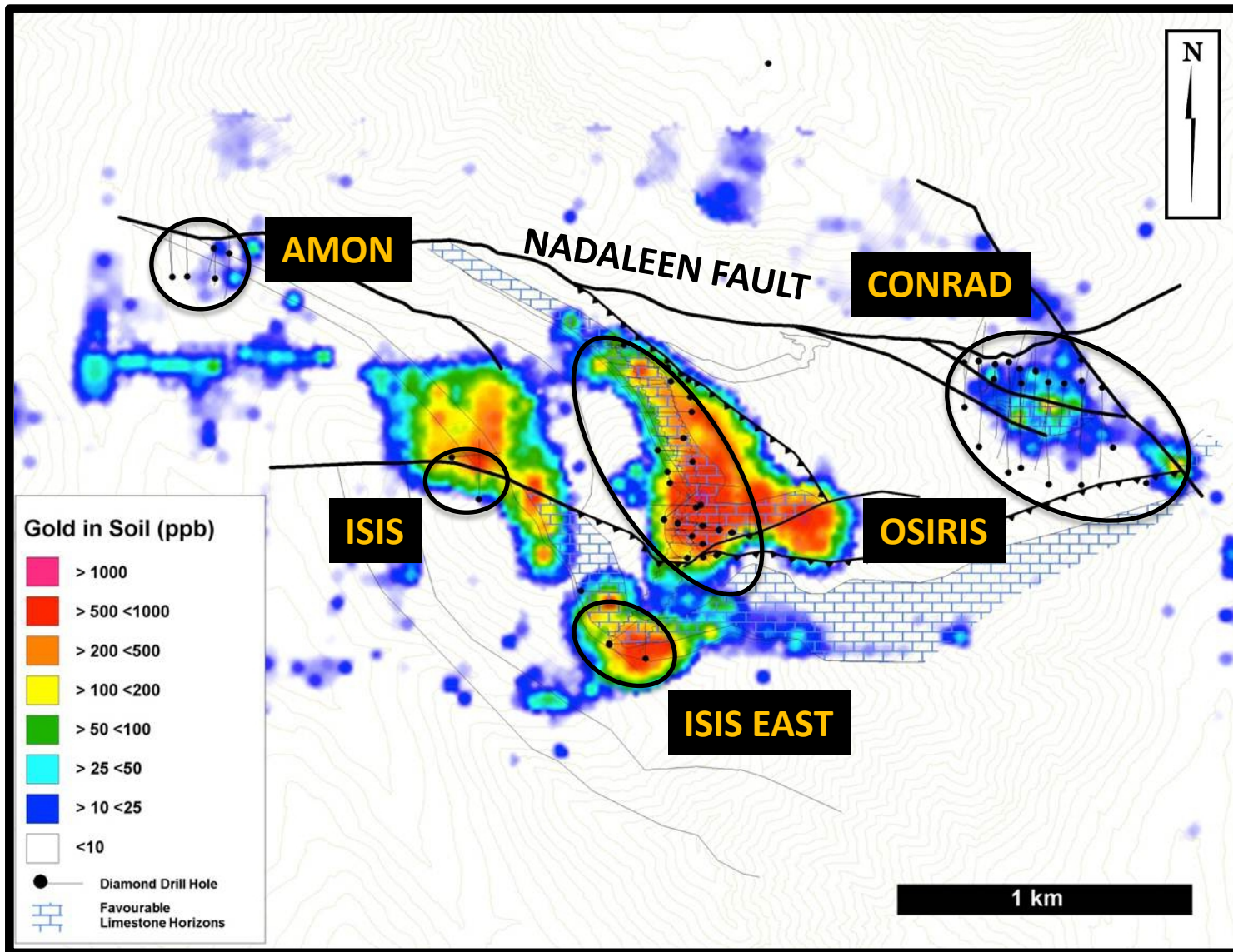






# OSIRIS AND ISIS EAST HIGHLIGHT DRILL RESULTS

<b>ZONE</b>	<b>HOLE</b>	<b>FROM (m)</b>	<b>TO (m)</b>	<b>INTERVAL</b>	<b>Au (g/t)</b>
<b>OSIRIS</b>	<b>OS-10-001</b>	56.08	121.08	<b>65.20</b>	<b>4.65</b>
	<b>OS-11-023</b>	15.24	56.39	<b>41.15</b>	<b>2.48</b>
	incl.	38.10	53.34	<b>15.24</b>	<b>4.90</b>
	<b>OS-11-031</b>	39.62	71.63	<b>32.01</b>	<b>4.25</b>
	<b>OS-11-055</b>	1.42	27.54	<b>26.12</b>	<b>6.08</b>
	<b>OS-11-057</b>	1.75	23.77	<b>22.02</b>	<b>4.14</b>
	incl.	3.96	14.63	<b>10.67</b>	<b>7.18</b>
<b>ISIS EAST</b>	<b>OS-11-040</b>	95.40	133.50	<b>38.10</b>	<b>3.33</b>
	incl.	110.64	125.88	<b>15.24</b>	<b>6.77</b>
	<b>OS-11-073</b>	17.37	69.19	<b>51.82</b>	<b>3.13</b>
	incl.	57.00	67.76	<b>10.76</b>	<b>12.51</b>



- ❑ Proposed 30,000 metres of definition and expansion drilling at Conrad, Osiris, Isis East and other Nadaleen Trend targets from mid-May to late October**
  
- ❑ Follow-up grid geochemical sampling, prospecting and first pass drilling to test multiple property-wide geochemical and structural targets**

