



NEWSTRIKE  
CAPITAL INC.

# GOLD AND SILVER EXPLORATION IN MEXICO

TSX-V: NES



## FORWARD LOOKING STATEMENTS

Certain statements in this presentation constitute forward-looking statements and as such are based on an assumed set of economic conditions and courses of action. These include estimates of future production levels, expected trends in mineral prices and statements that describe company plans, objectives or goals. There is a significant risk that actual results will vary, perhaps materially, from results projected depending on such factors as changes in general economic conditions and financial markets, changes in prices for gold and other metals, technological and operational hazards in the companies mining and mine development activities, risks inherent in mineral exploration, uncertainties inherent in the calculation of mineral reserves, mineral resources, and metal recoveries, the timing and availability of financing, governmental and other approvals, political unrest or instability in countries where the company is active, labour relations and other risk factors.

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[www.newstrikecapital.com](http://www.newstrikecapital.com)



# NEWSTRIKE CAPITAL INC.

## Newstrike Capital Inc.

(NES –TSXV) is a gold-silver focused explorer, targeting known and historic mining districts in Mexico. Our business model is to increase shareholder value through direct exploration, acquisition and discovery.

### History

Acquires 'Ana Paula' project from Goldcorp – July 2010

### Exploration Portfolio

Largest holder of strategic mineral claims within the Guerrero Gold Belt (+88,950 ha). This newly established producing gold district hosts Goldcorp's Los Filos Project and Torex Gold Resources Morelos Project. To date, the GGB hosts +15 million NI 43-101 compliant gold ounces.

Significant mineral claim holdings in Oaxaca (+ 26,000 ha). This district includes Fortuna's San José project (+124 million Ag ounces, +1.05 au ounces), and Aura Silver's recent silver-gold Higo Blanco discovery on the Alma Delia property.

### Significant Shareholder

Lukas Lundin, Sun Valley Gold



# MANAGEMENT

Management and directors co-discovered Goldcorp's & Torex Gold's significant discoveries in Guerrero, currently in advanced stages of exploration and production. These include: The 'Los Filos Project' ● and the 'Morelos Project.' ●

## Management & Operations - Vancouver

- Richard O'C. Whittall – Director, President and CEO
- Gillian Kearvell - Vice President Exploration
- Salvador Miranda - Chief Financial Officer
  - Ash Abhyankar – Vice President, Finance

## Directors

- Ken Thorsen
- Dr. Wojtek Wodzicki
- Robert K. Withers
- Kevin Rathbun
- George Brack

## Management & Operations - Mexico

- Dr. Craig Gibson - Operations Consultant
- Dr. David E. Euresti-Reyna - President

## Advisory Board

- John Morganti

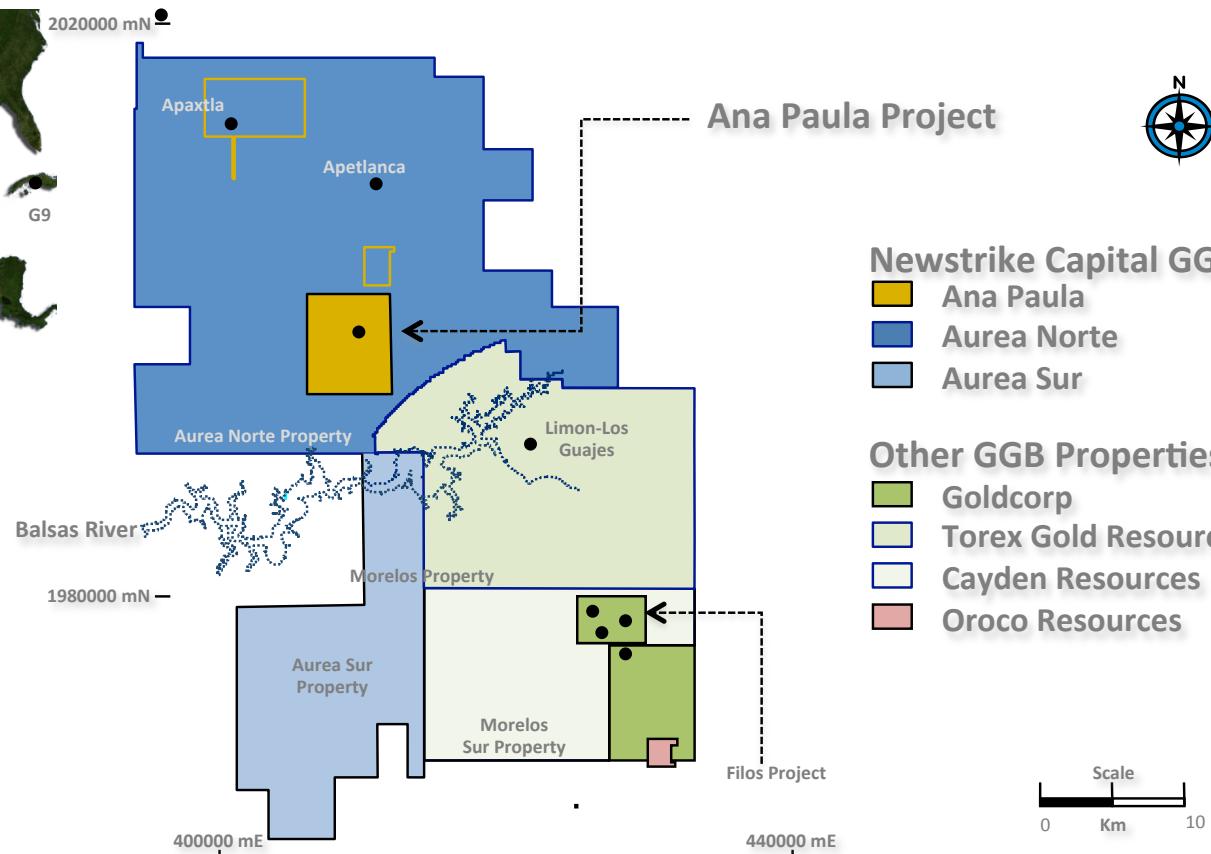


## NES – (TSX.V) SHARE STRUCTURE

Common issued and outstanding	114,201,458
Stock Options	5,635,000
Warrants	730,000
Fully diluted	120,566,458
Cash on Hand	\$38,222,000



# FOCUSED ON THE GGB

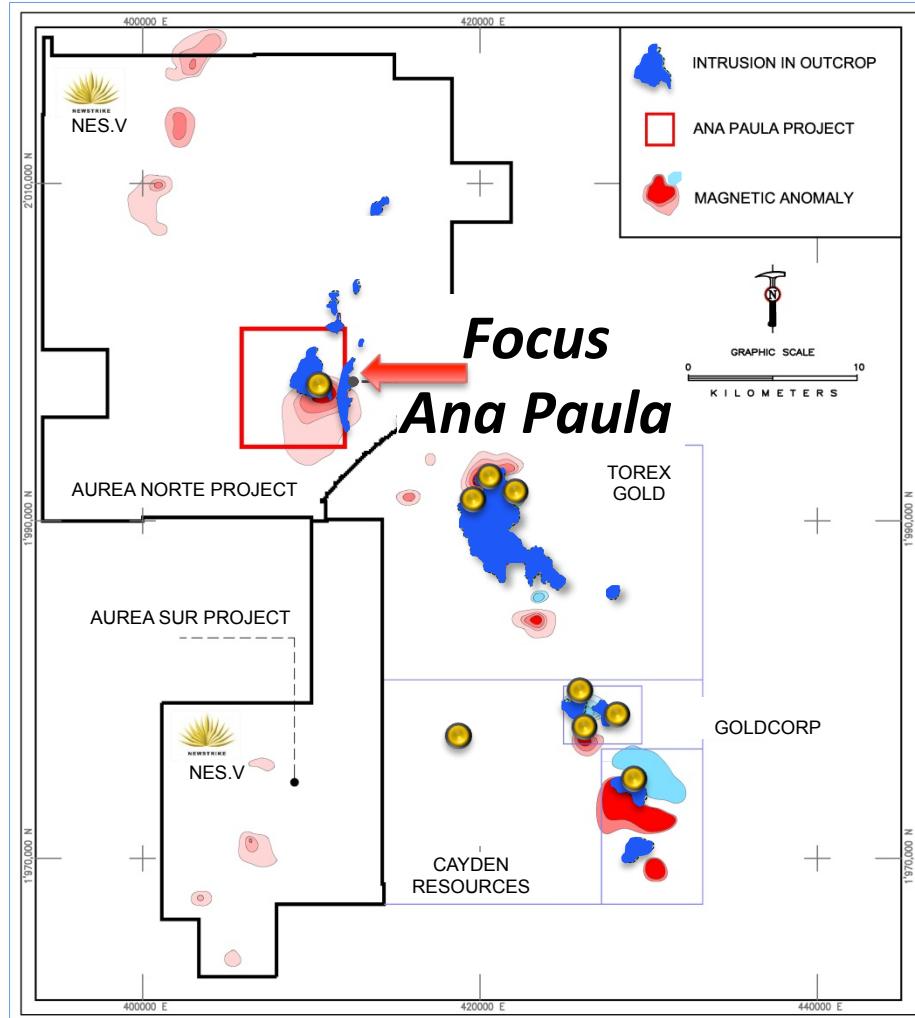


A Strategic 100% Owned GGB Land Position – 88,952 Hectares



# THE GUERRERO GOLD BELT (GGB)

## A NEW GOLD MINING DISTRICT

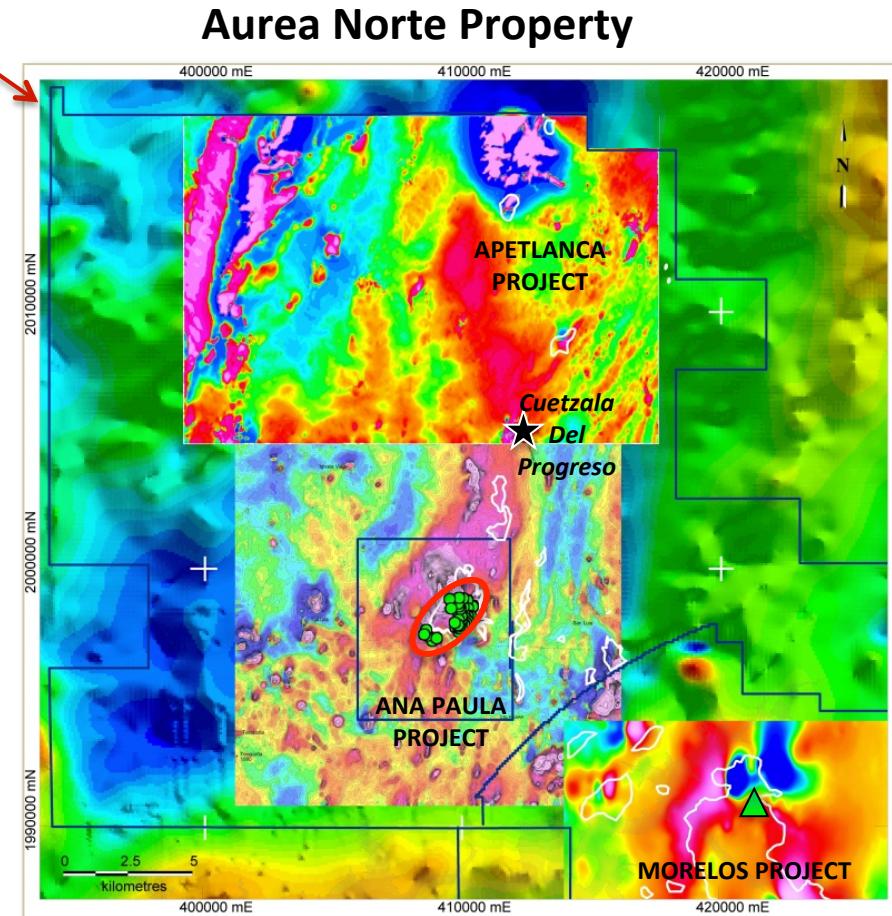
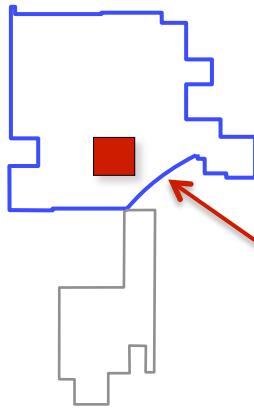


- The GGB is made up of a series of intrusions that share a common origin in a 62 to 66 M years old calc-alkaline event.
- The intrusions outcrop at surface along a 55 Km NW trend of co-incident magnetic anomalies.
- Gold originated in a gold-skarn porphyry mineralizing system and includes a strong epithermal overprint.
- Gold deposits occur in clusters around these intrusions.
- Each GGB deposit contains multi-million ounces in all categories:
  - ✓ Los Filos = 11.49Moz gold, 108.07 Moz silver
  - ✓ El Limon-Los Guajes = 3.51Moz gold
- Newstrike is focused on Ana Paula, a significant new GGB discovery.



# THE EXPLORATION PIPELINE

## COMPELLING AIRBORNE MAGNETIC SURVEY RESULTS



### 2012 EXPLORATION PLANS

- ✓ Infrastructure
- ✓ Surface access and land acquisition
- ✓ Outcrop geochemistry
- ✓ Detail and regional mapping
- ✓ 45,000 meters of drilling
  - ✓ Breccia delineation
  - ✓ Infill and new step out drilling
- ✓ Geologic modeling
- ✓ Engineering Studies
- ✓ Environmental and Permitting
- ✓ NI43-101 resource



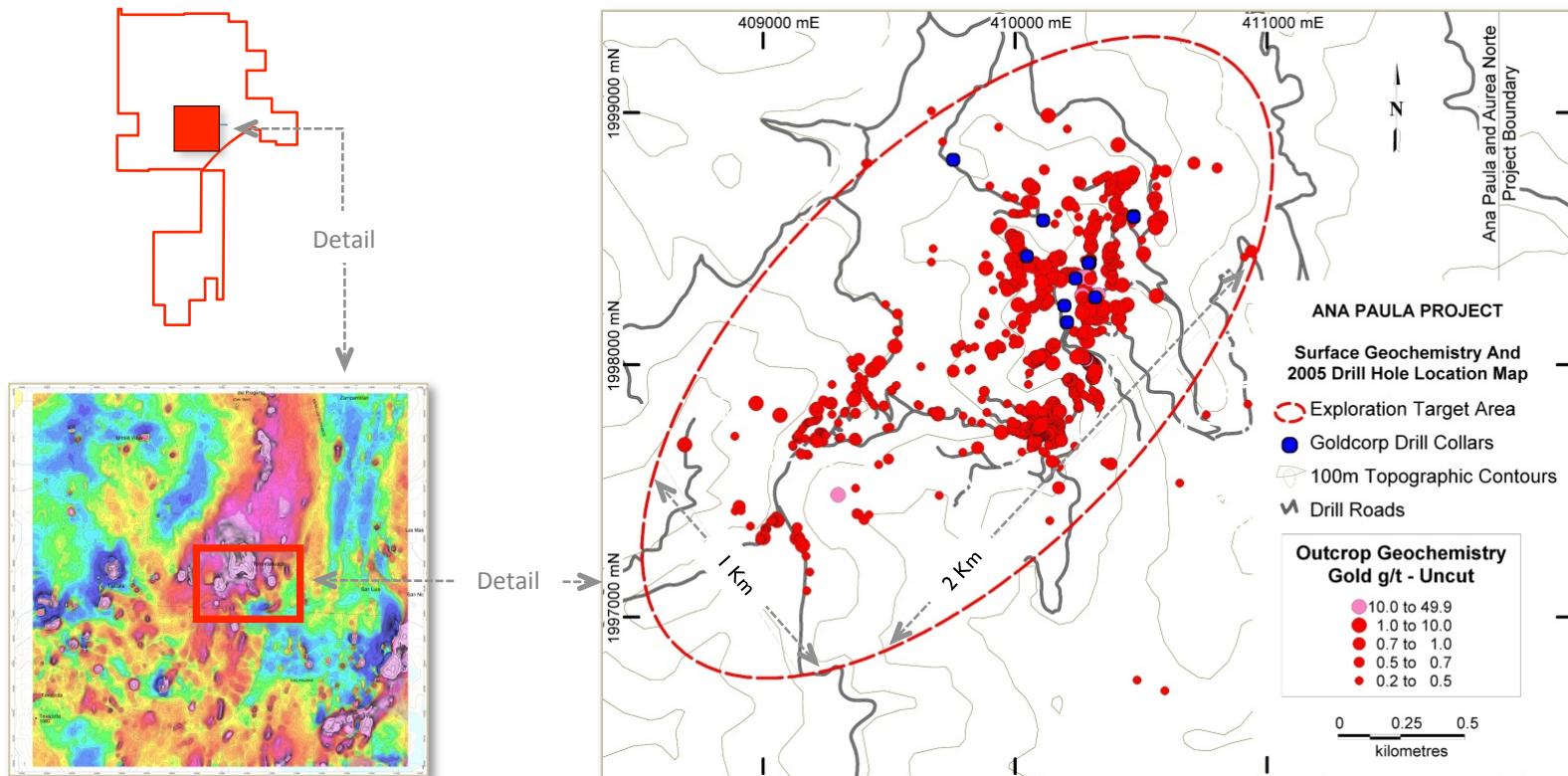
# ANA PAULA PROJECT

## CUETZALA DEL PROGRESO, GUERRERO





# SURFACE GOLD ANOMALY

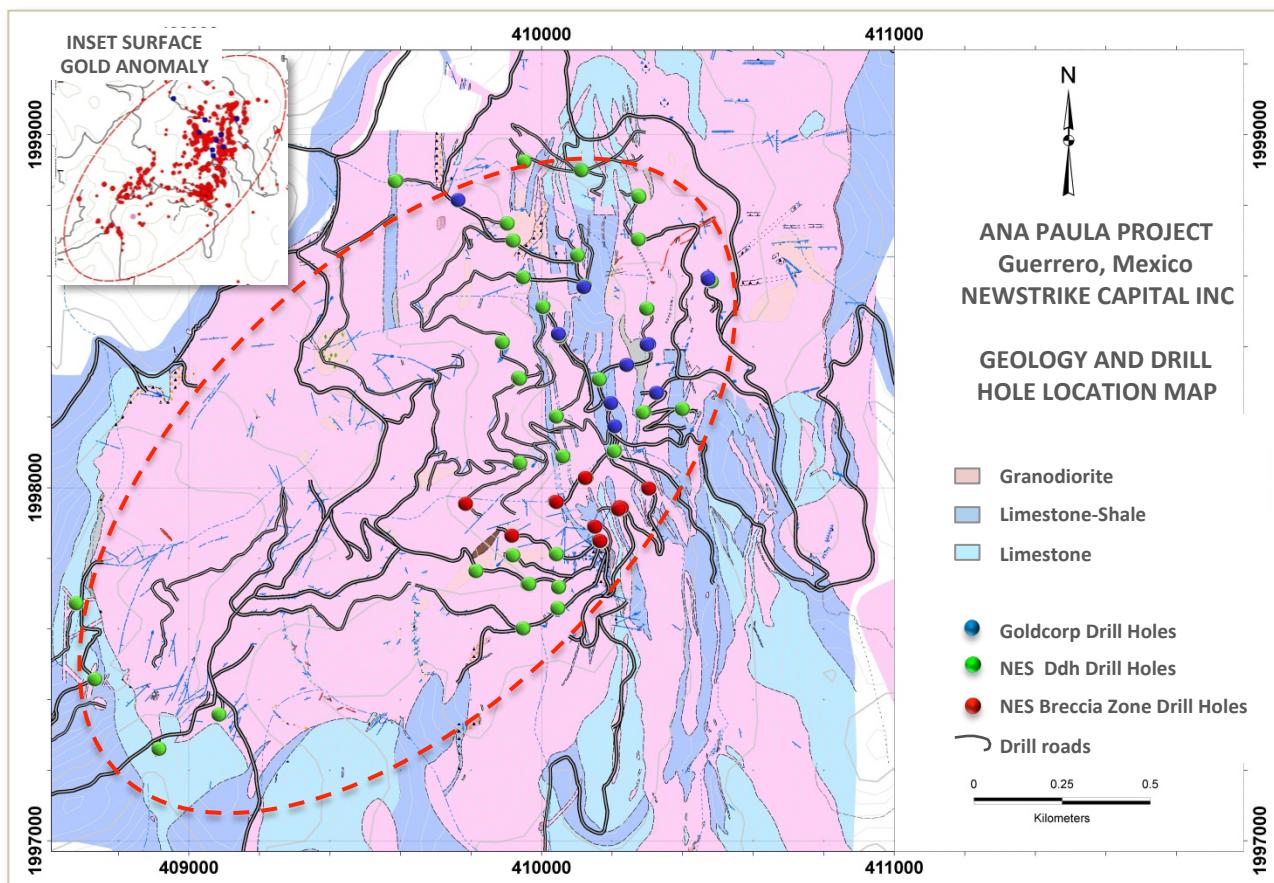


RTP Magnetic Map  
Warm tones= High  
Cool tones= Lows

- Goldcorp outlined a one by two kilometer surface gold anomaly
- Co-incident geophysical anomalies
- 2005 Drill results confirmed the depth potential for gold.



# EXPLORATION PROGRESS



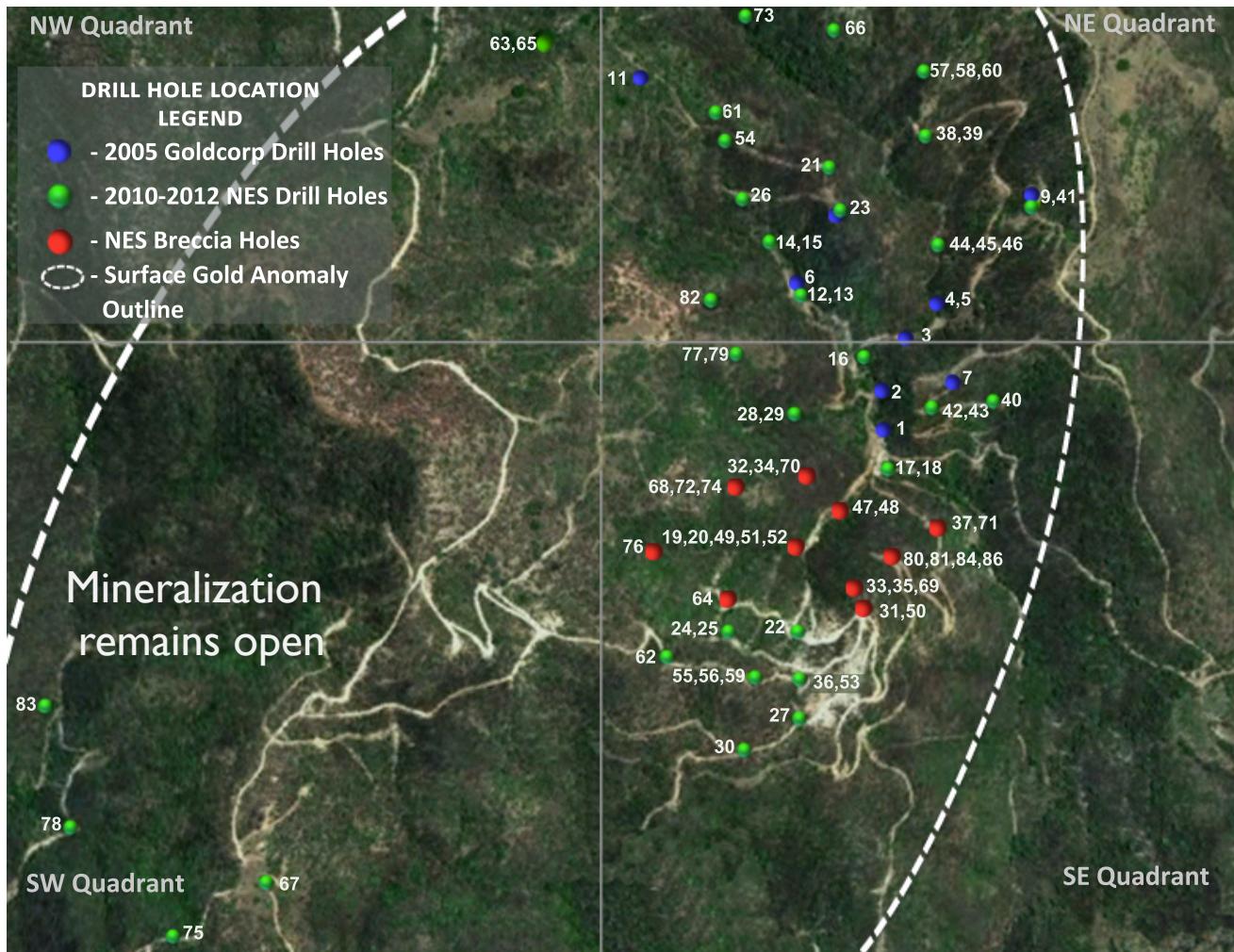
## Since Project Start Up

- 37,521 Metres Core Drilling
- 79 drill holes, AP-10-12 to AP-12-84
  - Range 244 to 960m, averages 515m TD
- 32,638 Geochemical Samples
  - 27,088 Core
  - 2,722 Surface
  - 2,828 Checks - Duplicates
- 38 Crew members at Ana Paula
  - 14 Professional Staff
  - 24 Local Support Staff
- Surface Access to 1976 Has
  - 1,071 has. directly titled
  - 905 has with 10 year contract
- Baseline Environmental Study



# ANA PAULA EXPLORATION TARGET

THE 1 BY 2 KM EXPLORATION TARGET DEFINED BY A GOLD SURFACE GEOCHEM ANOMALY

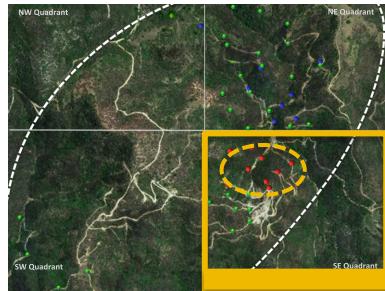


- ✓ All Drill Holes Intersected Significant Mineralization
- ✓ Ana Paula is a Robust Sulphide Rich Gold (Silver) Mineralization
- ✓ Discovery of multiple styles of mineralization
- ✓ Significant Bulk Tonnage Potential includes:
- ✓ The High Grade Breccia Zone
- ✓ Stratabound and Structural Mineralization
- ✓ Intrusion Hosted Stockwork
- ✓ High grade contact replacement

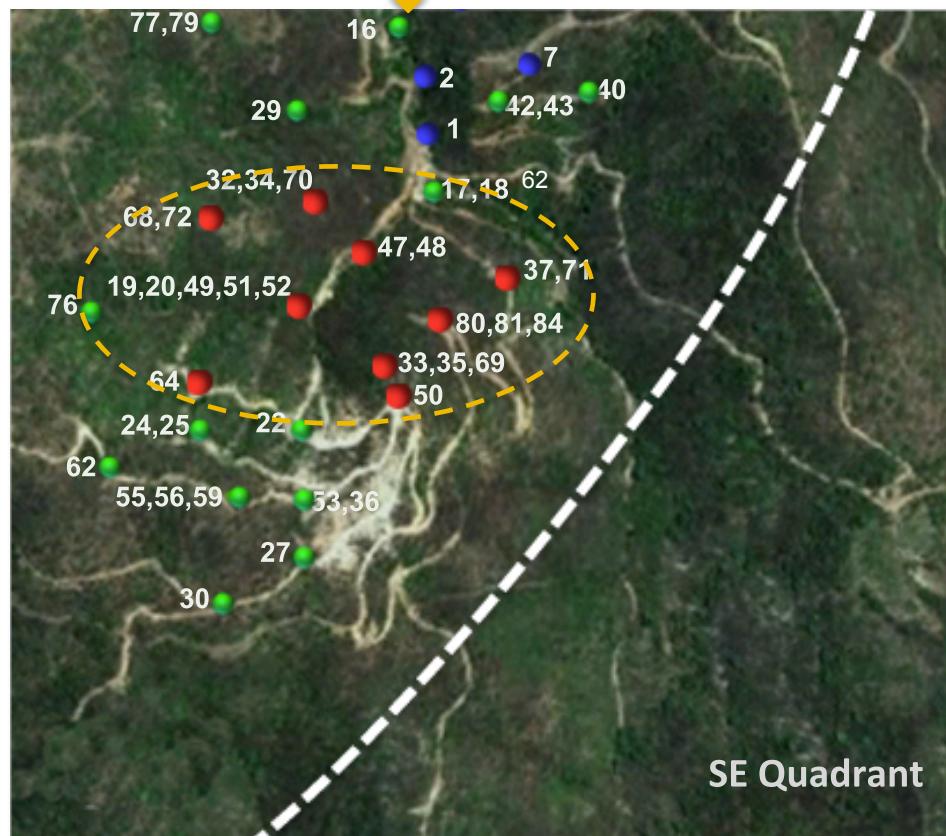
Only  $\frac{1}{2}$  of the exploration area has been systematically drill tested



# SOUTH EAST QUADRANT THE HIGH GRADE BRECCIA ZONE



The Breccia Zone  
Minimum Dimensions  
250 x 150 x 250 Metres



## Significant High Grade Drill Hole Assay Results

Drill Hole	Length (m)	Au g/t	Ag g/t
AP19	214.00	3.00	5.5
AP20	282.50	1.40	1.7
AP33	52.63	6.90	8.1
AP37	316.95	5.80	5.6
AP48	116.00	4.71	6.3
AP52	120.00	4.60	4.0
AP68	119.60	3.76	1.9
AP69	11.47	1.48	19.4
	48.00	0.52	3.6
	28.47	1.12	7.8
AP70	47.20	1.78	11.3
	132.85	1.50	3.1
	122.00	0.67	0.8
	33.00	12.39	10.7
AP71	75.30	4.42	6.7
	135.40	5.57	6.9
AP72	44.92	3.96	8.2
	34.16	1.82	1.9
AP81	173.50	3.07	4.5
	1.30	8.22	0.0



# THE HIGH GRADE BRECCIA



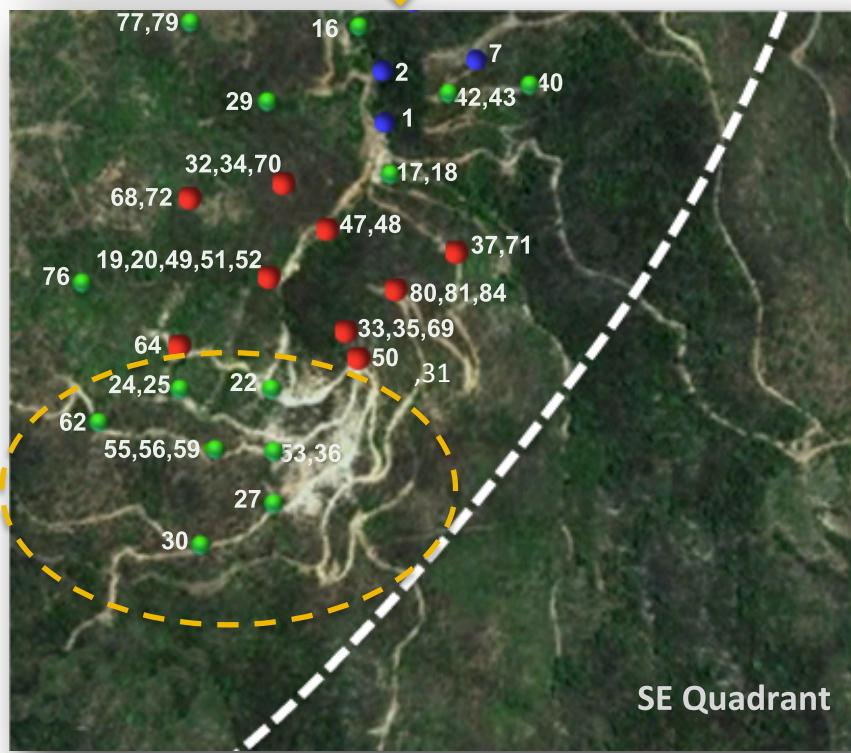
**AP-11-37 117.36 to 175.00m = 57.64m of 18.61g/t Au, 13.4g/t Ag**



# SOUTH EAST QUADRANT LOWER GRADE MINERALIZATION



New Bulk Tonnage Potential  
Up Slope and Up Section from  
the High Grade Breccia Zone



## Significant Drill Hole Assay Results

Drill Hole	Length (m)	Au g/t	Ag g/t
AP16	23.13	4.06	6.1
AP22	42.00	0.62	57.5
AP24	23.92	1.3	3.9
	30.00	0.7	5.0
AP25	16.50	0.9	9.3
	13.50	1.8	1.5
AP36	159.50	0.57	2.7
AP53	108.00	0.81	6.4
	155.78	0.43	6.6
AP55	35.50	0.59	8.9
	68.30	0.67	3.7
	52.0	0.56	16.0
AP56	7.57	1.15	7.7
AP59	24.00	0.84	0.7
AP62	14.00	0.89	9.4
	16.00	0.69	0.3
AP77	27.42	0.67	2.8
AP79	20.43	0.79	4.1

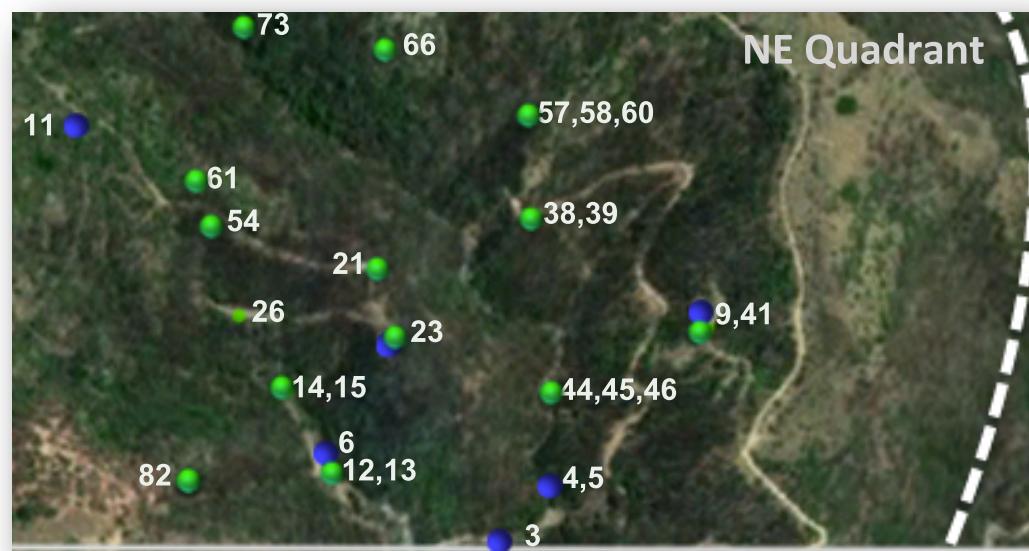


# NORTH EAST QUADRANT LOWER GRADE MINERALIZATION



A Robust Rich Gold (+/- Silver)  
Mineralization System.

Mineralization starts at surface  
and remains open



## Significant Drill Hole Assay Results

Drill Hole	Length (m)	Au g/t	Ag g/t
AP 12	40.10	.80	14.4
	25.45	0.51	5.2
AP13	24.03	2.03	2.6
AP15	39.30	0.81	4.3
AP21	26.33	0.77	65.3
AP38	21.97	0.88	94.0
AP39	62.00	0.77	20.3
	37.15	1.03	22.9
AP46	22.50	2.40	3.6
	27.04	0.53	1.5
	16.70	1.24	3.0
AP57	9.00	0.71	43.31
AP60	27.50	0.83	42.3
AP61	7.93	0.70	28.4
AP66	31.00	0.55	21.1
AP82	28.00	0.94	16.3
	12.76	1.05	12.35
	44.50	0.65	5.44



# THE HIGH GRADE BRECCIA ZONE



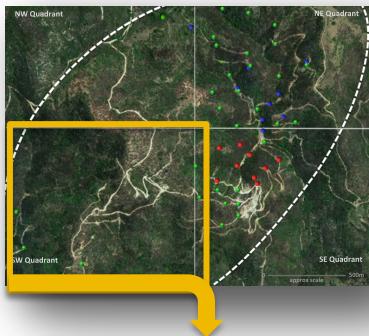
## 2012 EXPLORATION PLAN MILESTONES

- Breccia Zone Delineation Drilling
- Infill drilling
- Complete Studies Underway:
  - Engineering
  - Metallurgical
  - Petrographic
  - Environmental
  - Permitting
- NI43-101 Resource

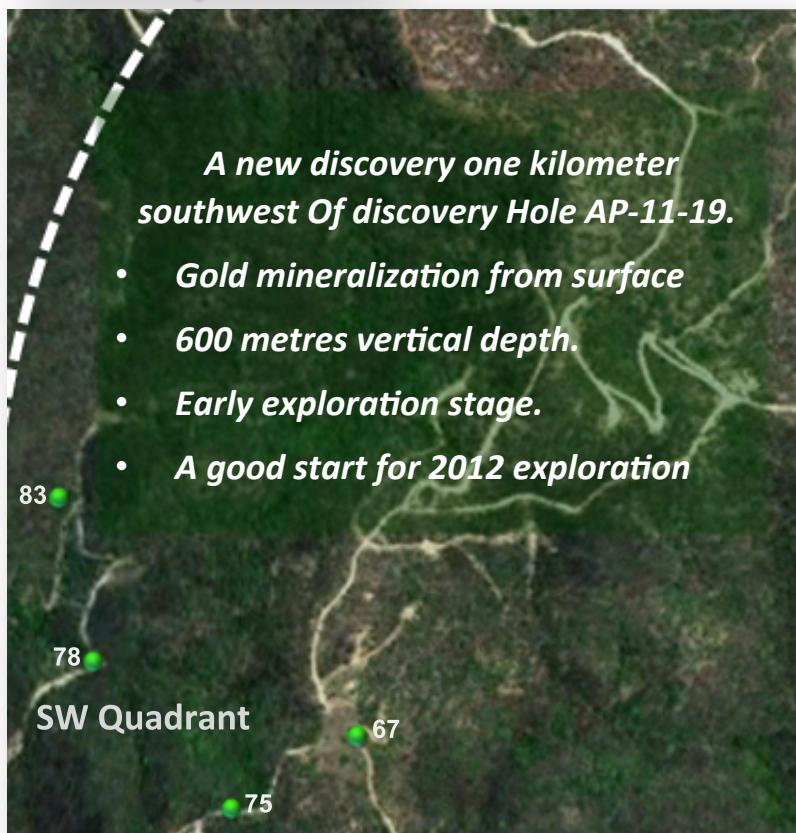




# SOUTH WEST QUADRANT A NEW DISCOVERY



**A Very Robust Gold (Silver)  
Mineralization System.**  
=  
**New Exploration for 2012**

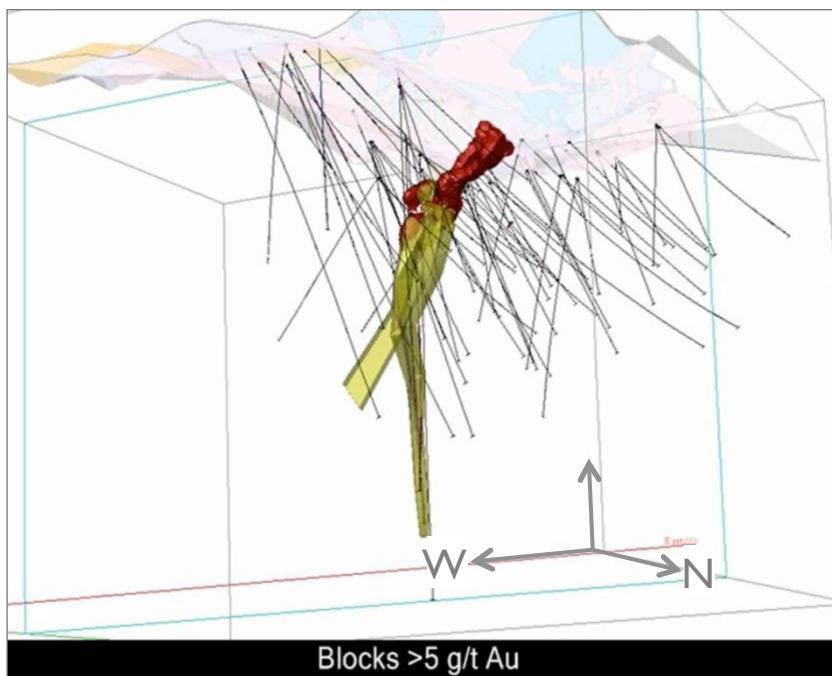


## Significant Drill Hole Assay Results

Drill Hole	Length (m)	Au g/t	Ag g/t
AP67	4.50	0.81	4.67
	6.00	0.96	3.31
	15.51	1.92	2.19
	6.51	0.55	1.45
	2.00	2.53	0.50
	36.00	0.96	0.99
	Includes	21.20	1.34
		5.02	3.58
		12.49	1.00
		Includes	5.1
AP75	46.00	0.75	2.7
AP78	12.74	0.52	4.6
	4.62	0.52	11.3
AP83	11.97	0.52	3.4
	17.70	2.12	4.1



## A PRELIMINARY 3D MODEL OF THE BRECCIA – CORE ZONE ONLY



### The Geologic Model

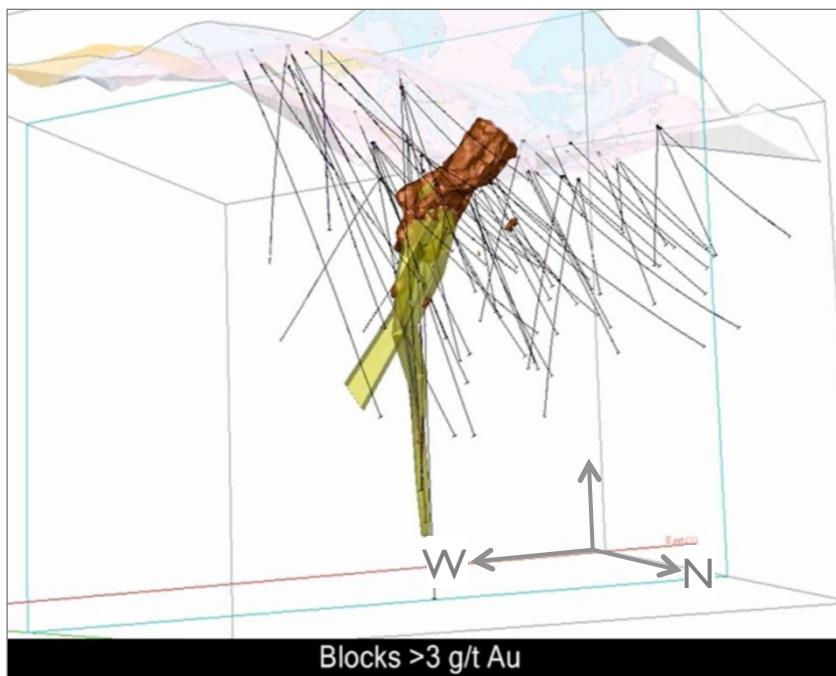
- The high grade core portion of the Breccia Zone is shown in Green
- It does not include the surrounding lower grade mineralization halo that together make up the Breccia Zone.

### The Mineralization Model

- Red = a 5.0 g/t Gold Cutoff,
- Mineralization begins at surface.



## A PRELIMINARY 3D MODEL OF THE BRECCIA – CORE ZONE ONLY



### The Geologic Model

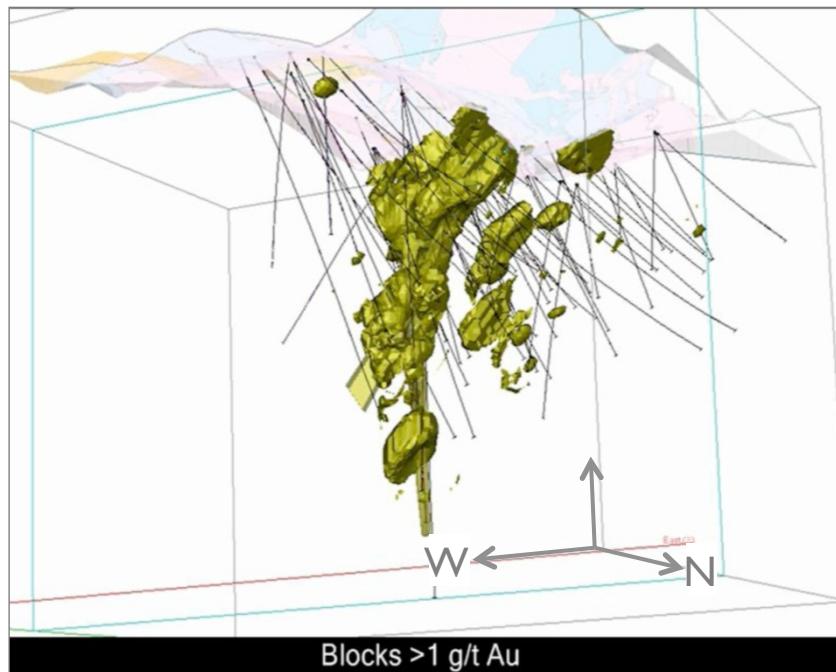
- The high grade core portion of the Breccia Zone is shown in Green
- It does not include the surrounding lower grade mineralization halo that together make up the Breccia Zone.

### The Mineralization Model

- Brown = a 3.0 g/t Gold Cutoff,
- Mineralization begins at surface.



## A PRELIMINARY 3D MODEL OF THE BRECCIA – CORE ZONE ONLY



### The Geologic Model

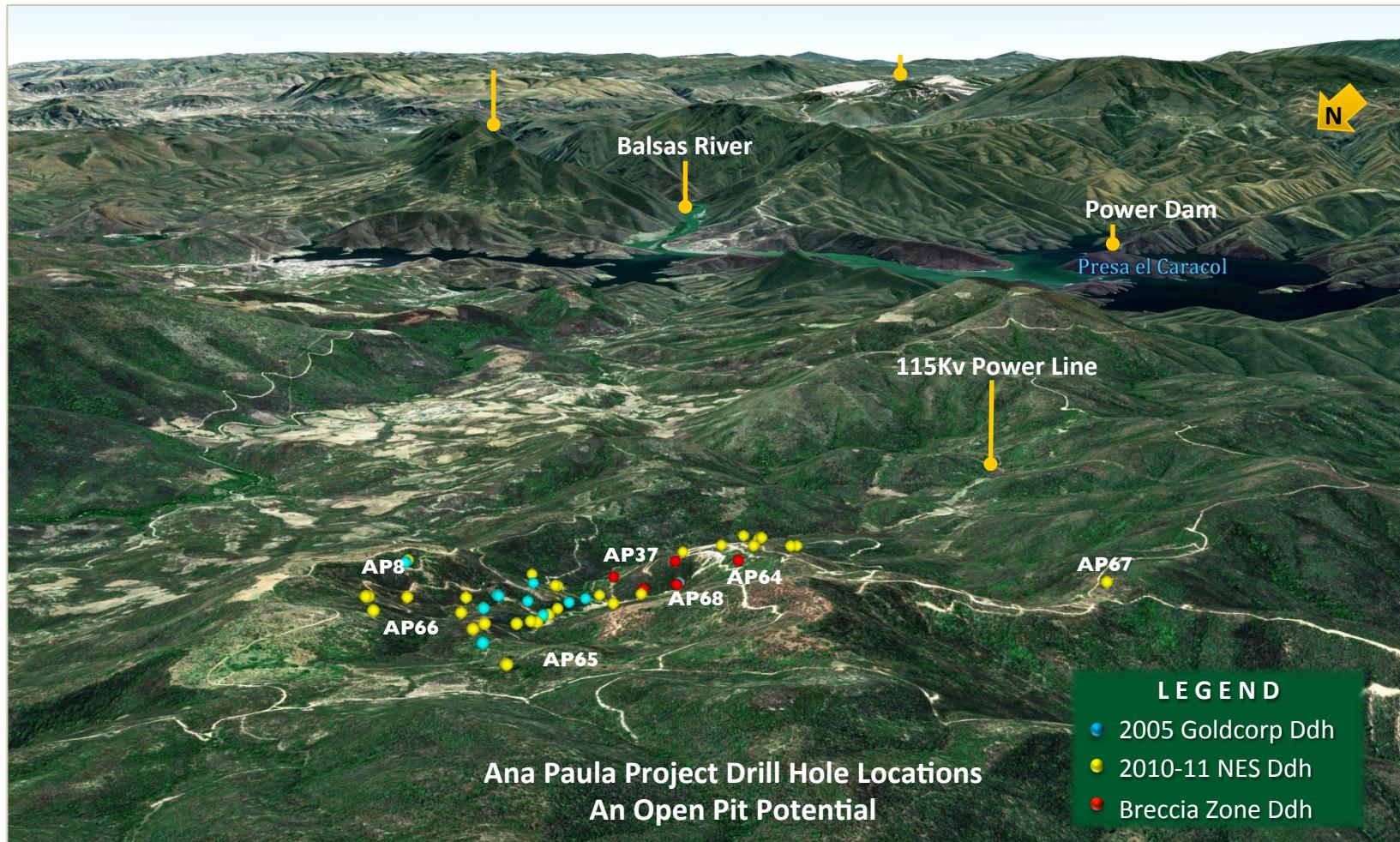
- The high grade core portion of the Breccia Zone is shown in Green
- It does not include the surrounding lower grade mineralization halo that together make up the Breccia Zone.

### The Mineralization Model

- Green = a 1.0 g/t Gold Cutoff,
- Mineralization begins at surface.



# INFRASTRUCTURE





NEWSTRIKE  
CAPITAL INC.

## GOLD AND SILVER EXPLORATION IN MEXICO

Contact: Richard Whittall

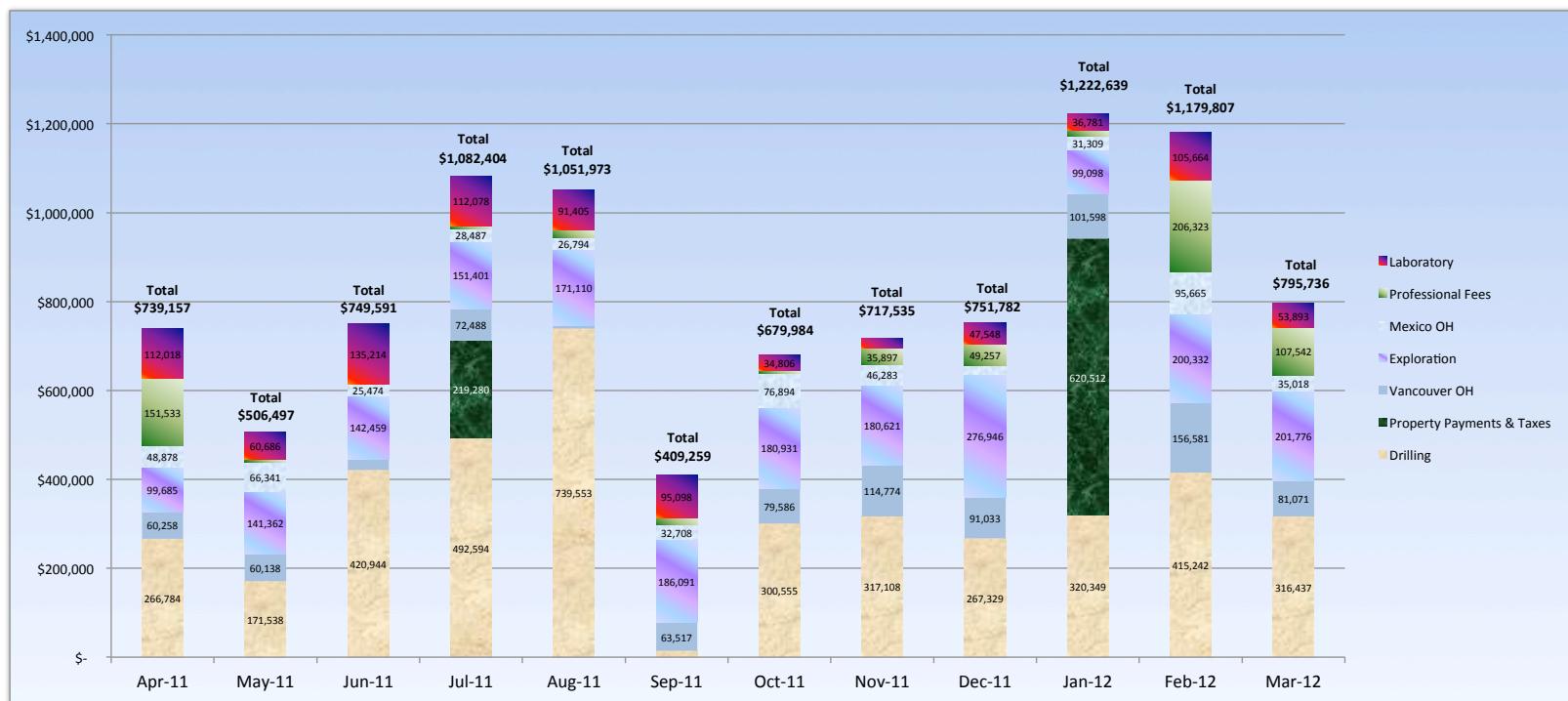
Website: [www.newstrikecapital.com](http://www.newstrikecapital.com)

Phone: 604.605.4654



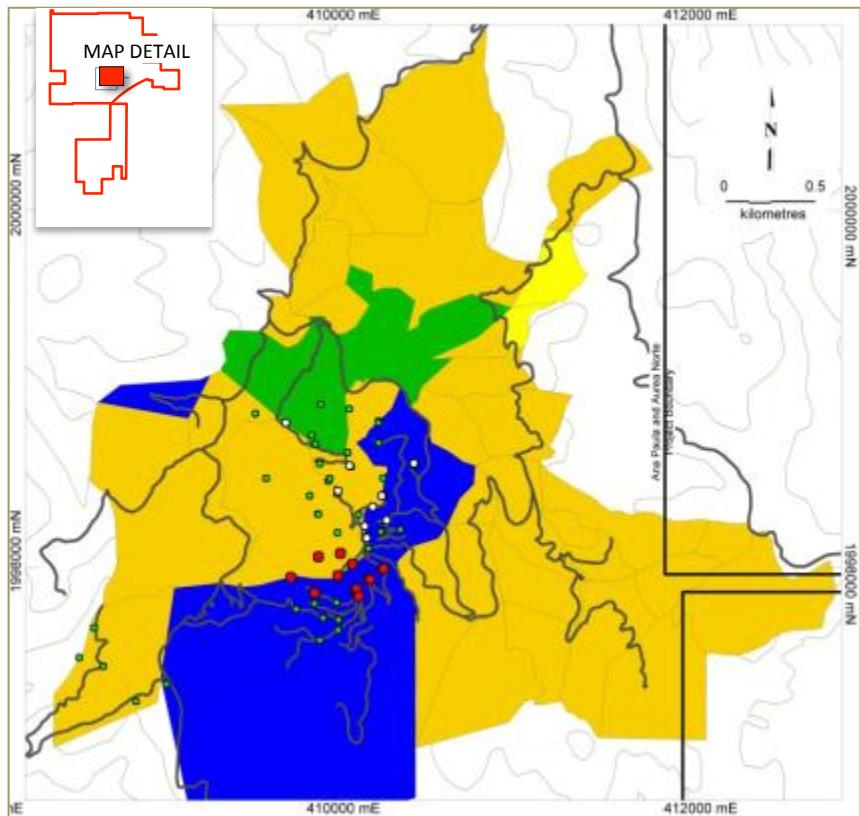
# MONTHLY EXPENDITURES

Monthly cash expenditures for the period April 1<sup>st</sup> 2011 to March 31<sup>st</sup> 2012





# DE-RISKING THE PROJECT



## SURFACE ACCESS AGREEMENTS

A significant risk reduction

- █ Titled to Newstrike Capital
- █ Private Parcels - 10 Year Exploration Contract
- █ Ejido - 10 Year Exploration Contract
- █ Pending location of owner
- Exploration Target Area
- Drill Collars
- ~ Drill Roads
- 100 metre Topographic Contours



# DRILL HOLE LOCATION MAP

