

PRECIOUS METAL PROJECTS IN MEXICO

Precious Metals Summit - April 11-13, 2012

www.internationalnorthair.com

Forward Looking Statements



This document may contain "forward-looking statements" within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. These forward-looking statements are made as of the date of this document and Northair does not intend, and does not assume any obligation, to update these forward-looking statements.

Forward-looking statements relate to future events or future performance and reflect Northair management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the ability to raise funds and the availability of funds, future plans for exploration and development, including the obtaining of necessary permits, the potential of Northair's properties to contain mineralization, whether or not at economically interesting grades, the timing of exploration and development work and the ability of Northair to attract other mining companies to enter into a joint venture or acquire one or more of Northair's properties. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Northair to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of exploration activities; general economic conditions and the availability of investment funds, changes in project parameters as plans continue to be refined; fluctuations in prices of minerals and in exchange rates; variations in grade; regulatory and political risk, environmental risks, accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the absence of potential joint venture partners or acquirers of Northair's properties; as well as those factors detailed from time to time in Northair's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although Northair has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Accordingly, readers should not place undue reliance on forward-looking statements.

Company Overview



- Strong Management Team based in Vancouver, Canada;
- Focused on advancing the La Cigarra silver property in Chihuahua State, Mexico:
 - Over 12,000 metres of drilling completed;
 - 7,500 metre drill program in progress;
 - Extensive metallurgy program underway;
 - Initial resource calculation due in Q3 2012;
 - Preliminary Economic Analysis to commence later in 2012;
 - Consultants include JDS Mining & Energy and G&T Metallurgy.
- Exploration program underway at Sierra Rosario silver (gold) project with drilling to commence in spring of 2012;
- Acquisition philosophy.

Corporate Snapshot



Listings: TSX-V: INM & NASDAQ OTC: INNHF

Shares Issued: 69.46 million (Mar. 19, 2012)

Options Outstanding: 3.13 million

Shares Fully Diluted: 72.62 million

Working Cap.: \$4.5 million (Nov. 30, 2011)

Institutional Ownership:

Sprott Asset Management: 7.5 million

Pinetree Capital / Associates: 9.84 million

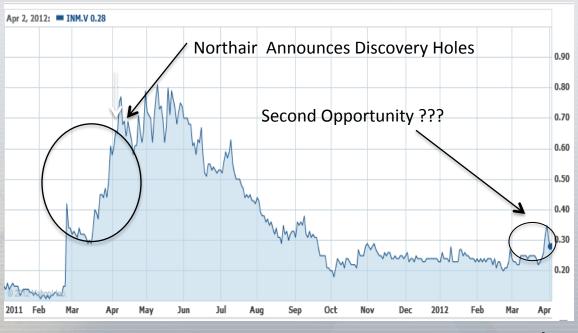
Matrix Asset Management: 600K

Current Share Price: \$0.30

Market Cap.: \$20.82M

12 Month Range: \$0.105 to \$1.00

3 Month Avg. Daily Volume: 182K



Directors & Advisors



Directors:

Fred G. Hewett, P. Eng. President & CEO

- President & CEO of New Dimension Resources;
- 40+ years in mineral exploration
 & production.

Paul Dircksen, P. Geo.

- President & CEO, Timberline Resources;
- 35+ years in mineral exploration
 & production.

Donald A. McLeod,

Chairman

- Founder of Northair
- 50+ years in mineral exploration
 & production.

Ryan E. Schedler, B.Sc., MBA

- Head of Natural Resources at Trellus Management in NYC;
- 20+ years experience in the financial arena.

Thomas Burkhart, P. Geo.

- Vice-President Exploration, Argonaut Gold;
- 30+ years in senior exploration positions.

Brian Irwin, LLB.

- Retired Securities Lawyer;
- 40+ yrs with focus in mineral exploration sector.

Advisors:

Bruce D. McLeod, P. Eng.

- President & CEO, Mercator Minerals;
- 20+ years in mineral exploration & production.

Jeff Stibbard, P. Eng.

- President of JDS Energy & Mining;
- 20+ years in mine design, construction & operations.

Fred Graybeal, Ph.D., M.S., A.B.

- Retired as Chief Geologist of Asarco
- 45+ years in mineral exploration & production

Bernie Zacharias, C.A.

- Former Chief Financial Officer of Northair;
- C.A. with 15+ years

Exploration Expertise



International and Regional Experienced Exploration Team lead by:

David Mehner, M. Sc., P. Geo, FGAC Manager of Exploration

- 30+ years exp. in project generation, resource modeling & reserve calculations;
- English & Spanish speaking with extensive work experience in Mexico;
- Strong international industry contacts.

Mexican Operations:

Victor Silva, Ing. Geologo Senior Geologist, La Cigarra Project Manager

- 25+ years extensive work exp. within Mexico (with Canadian & Mexican companies);
- Background in project generation and program management;
- Extensive local and regional industry contacts.
- Exploration office strategically based in the city of Parral, Chihuahua State;
- Exploration team currently totals 6 geologists, one technician and four field men;
- Travel time to La Cigarra under 40 minutes by road;
- Other projects easily reached within one day of travel.

Project Locations





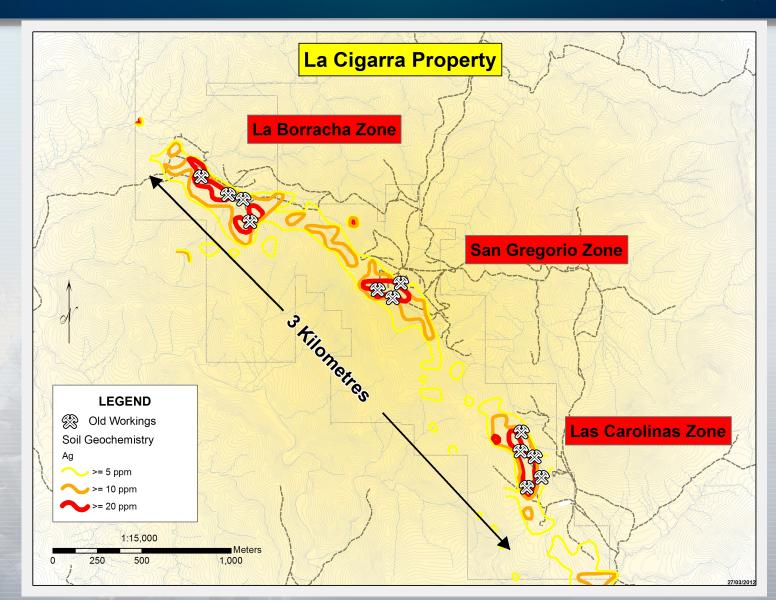


- Silver (Gold) project located in the Parral silver district of Chihuahua, (an established and friendly mining jurisdiction);
- Good access, gentle topography and close to power;
- No known modern exploration or previous drilling conducted on the property;
- 3 significant zones of mineralization spread along 3 kilometres strike; potential to contain both surface minable bulk tonnage and high grade vein deposits;
- Over 12,000 metres of drilling completed to date;
- Positive initial metallurgical tests;
- 2012 drill program totaling +7,500 metres underway;
- Resource calculation to be completed in Q3 2012 by JDS Energy and Mining.



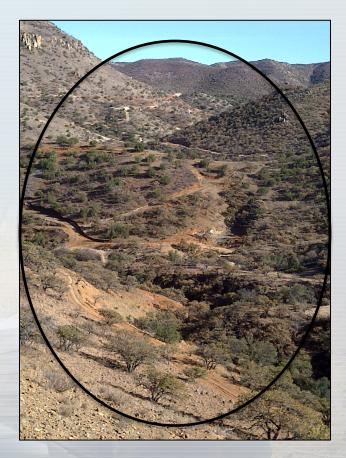
Parral Silver District " Silver Capital of the World " - Felipe IV, King of Spain, 1640 **CORDERO** (Levon Resources)/ Area of 1.707 billion ounces Ag 451 M oz Ag resource historical production & resources Veta Colorada LA CIGARRA (Silver Standard) 249 M oz Ag **PROJECT** production & resource ☆ La Recompensa **PARRAL** SAN FRANCISCO DEL ORO (Minera Frisco) **LA PRIETA** 531 M oz Ag production & resource 150 M oz Ag historical production Hidalgo SANTA BARBARA **LEGEND** La Teutonia (Grupo Mexico) CHIHUAHUA 281 M oz Ag **⅍Santo Niño** Major Producing Mine production & resource Minor Producing Mine DURANGO Prospect Roads 12.5



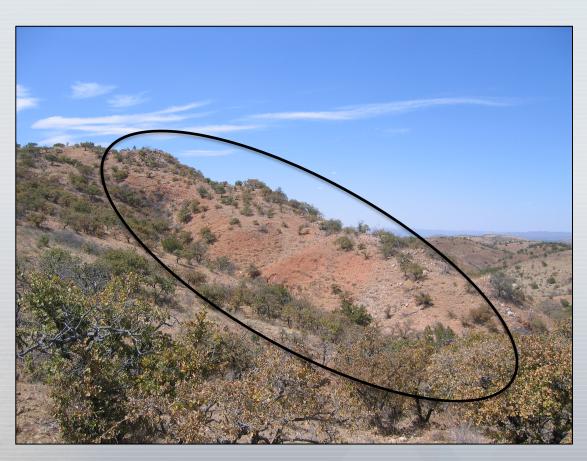




Extensive Linear Soil Anomalies



San Gregorio Zone



Las Carolinas Zone



Old Workings



Old Workings in the San Gregorio Zone

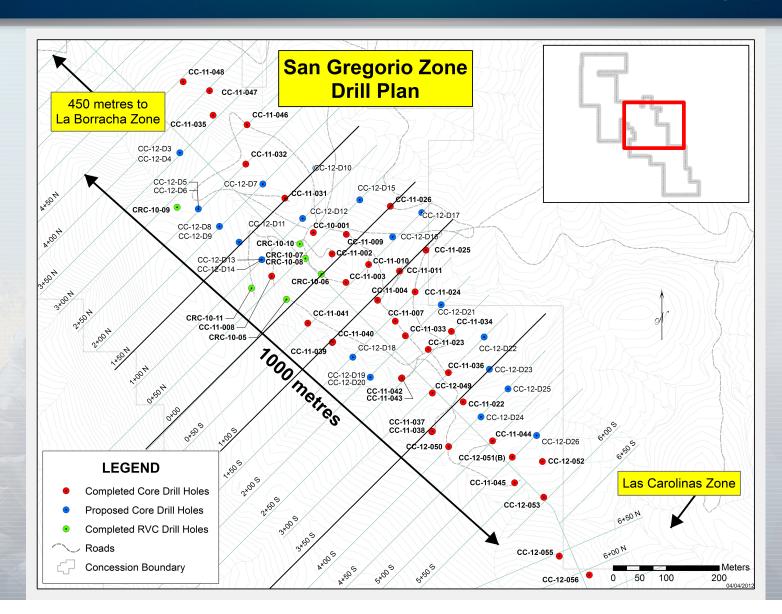


Old Mine Shaft Located in Las Carolinas Zone

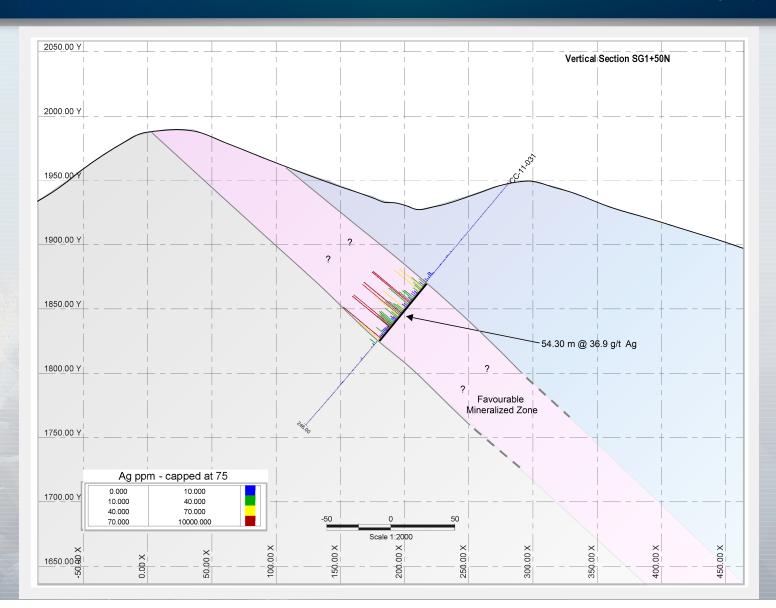


San Gregorio Zone Looking Northwesterly Along Strike of Mineralization La Borracha Zone **1KM to the Northwest** Favourable Mineralized Zone **Las Carolinas Zone 1KM to the Southeast** Open

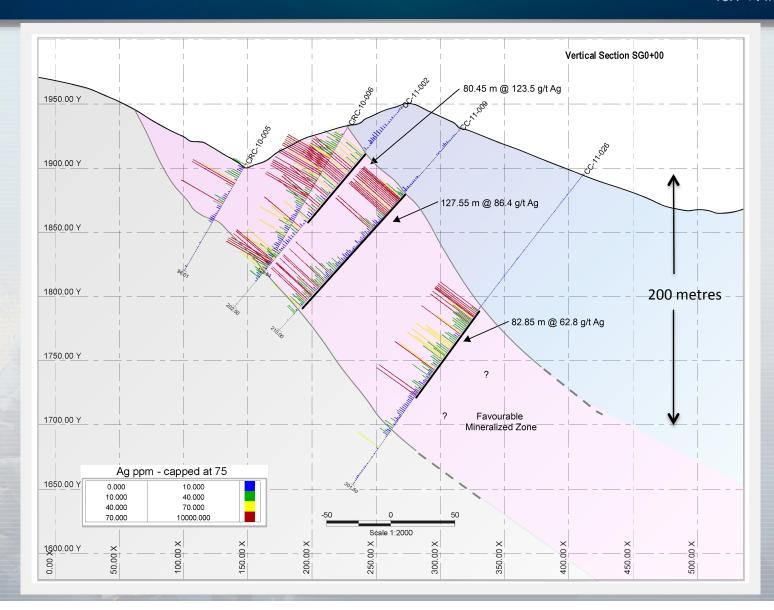




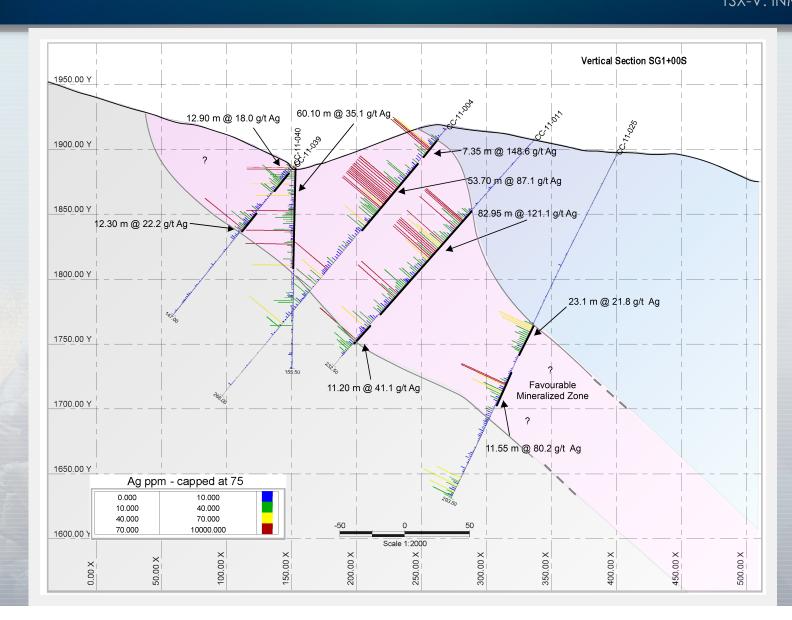




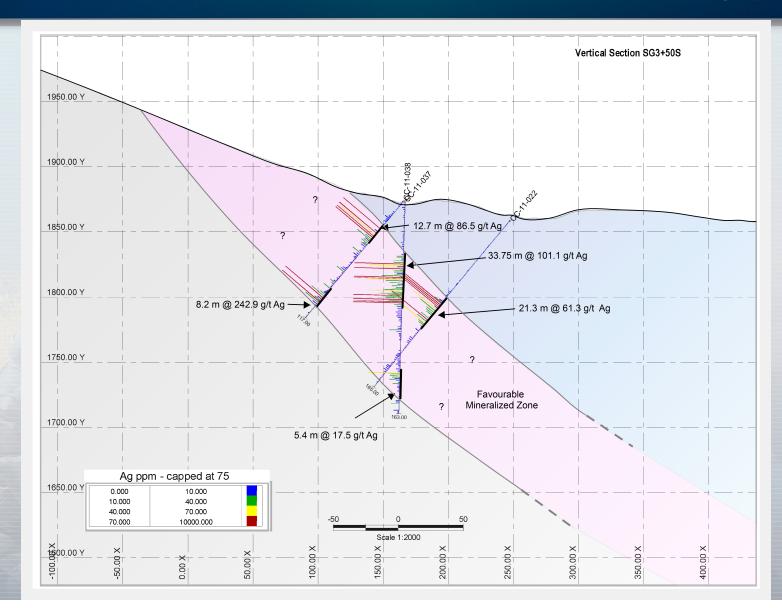




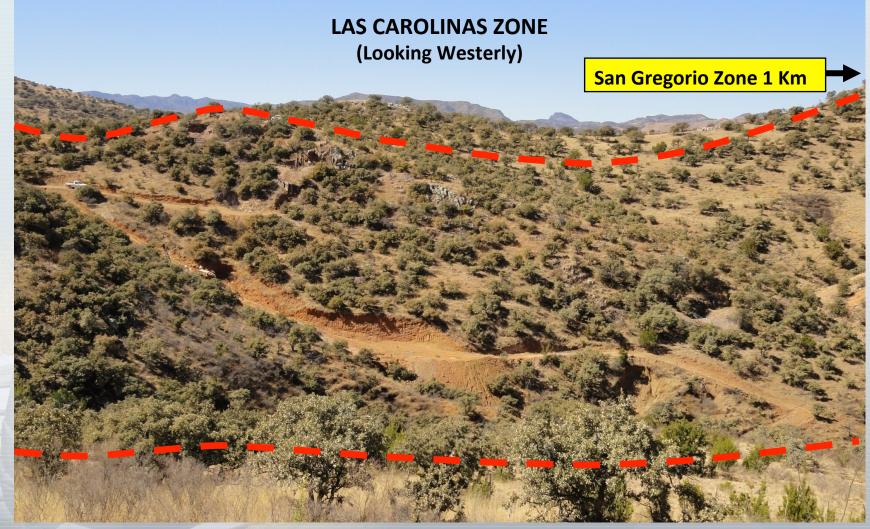




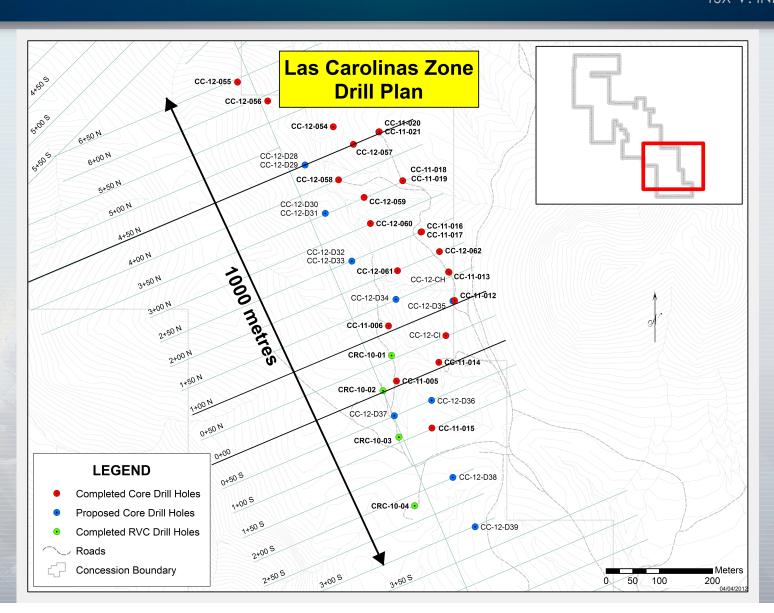




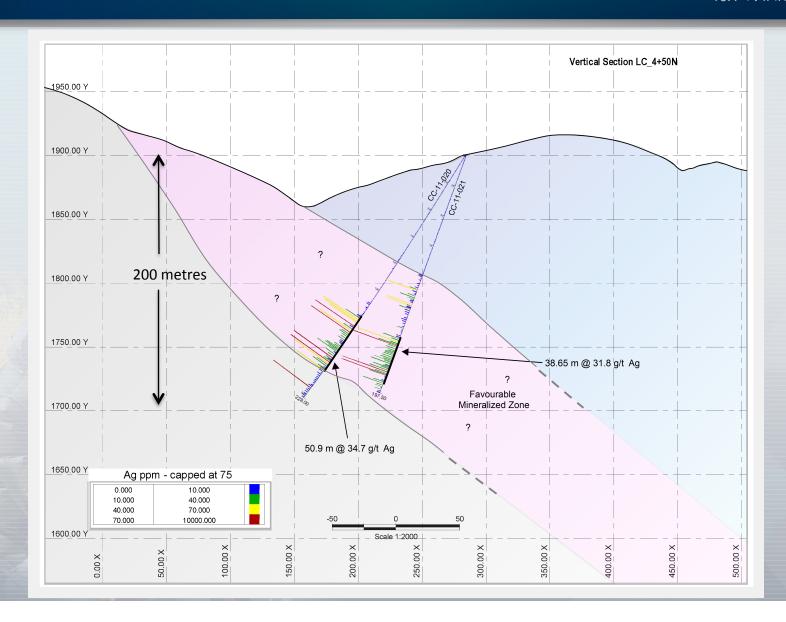




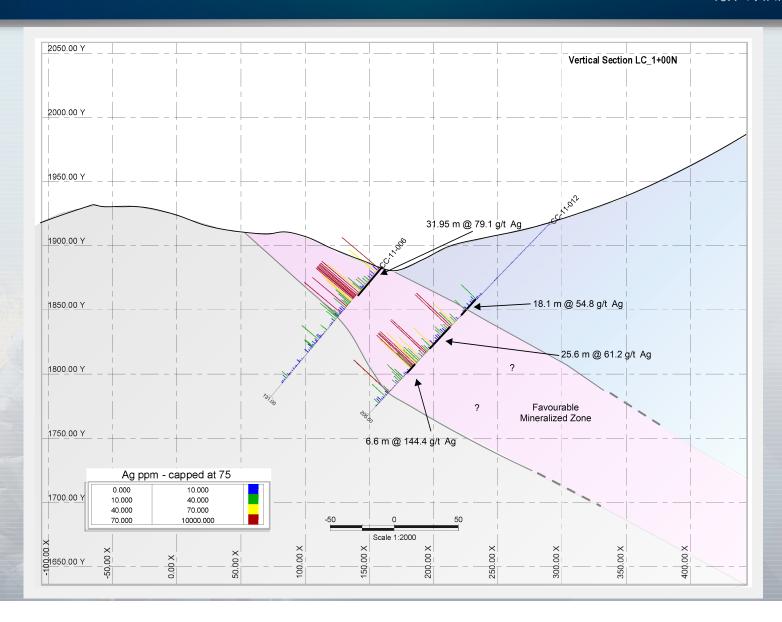




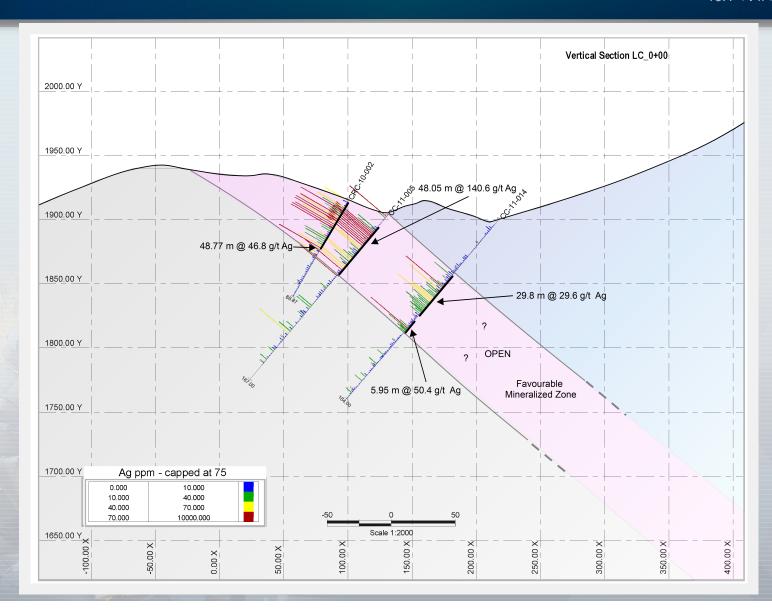




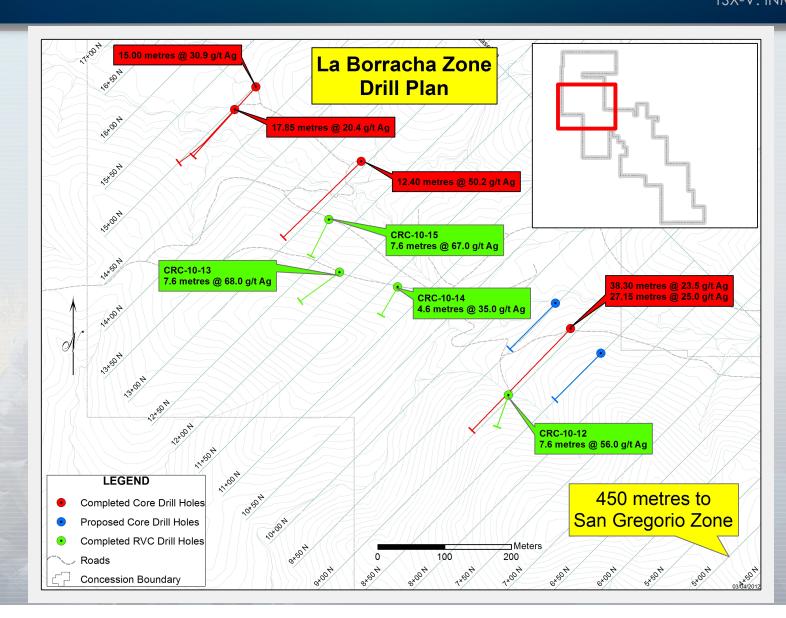




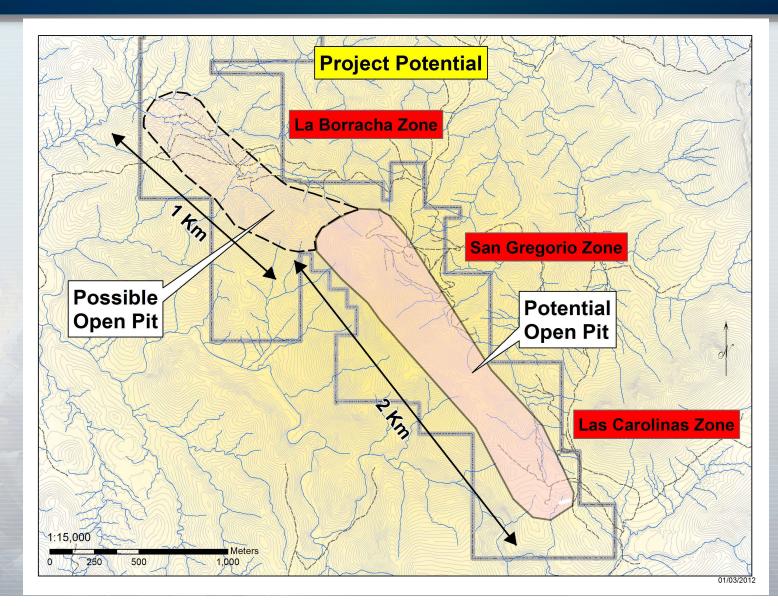










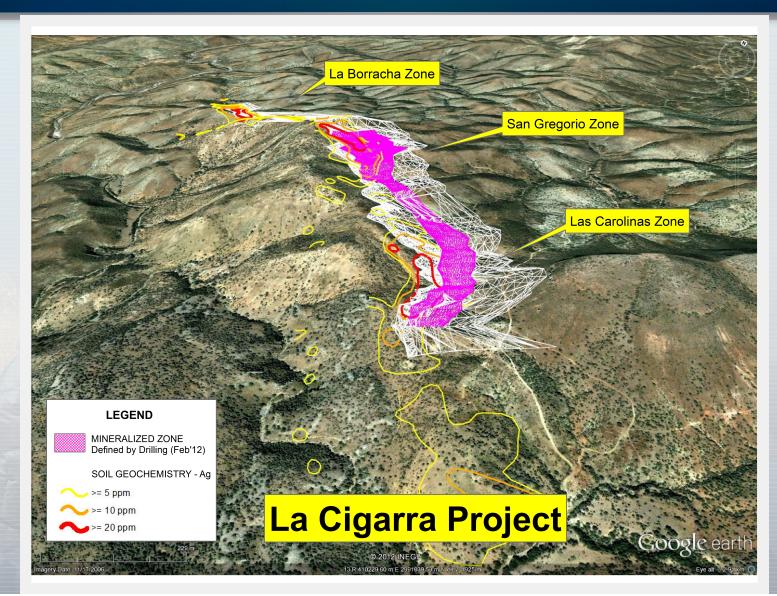




Metallurgical Studies Ongoing:

- Phase 1 metallurgical test work received in Sept 2011; and indicate that:
 - Silver within sulphides is best recovered via floatation rougher floatation recovered 94% at a 100 micron grind;
 - Silver within mixed sulphides is best recovered by leaching, which recovered 84% at a 100 micron grind over a 48 hour period.
- Phase 2 metallurgical work progressing with tests to evaluate gold and base metals; preliminary results continue to be consistent with Phase 1 tests;
- Testing underway by JDS Energy & Mining and G&T Metallurgical Services.







Estimated Project Timeline/Planning

	2012			
	Q1	Q2	Q3	Q4
Exploration Drilling				
Resource Definition Drilling				
Metallurgical Program				
Initial Resource Calculation				
Preliminary Economic Assessment				



La Cigarra Highlights:

- Friendly mining jurisdiction, excellent access, close to power, and topography facilitates exploration;
- Significant exploration upside on the + 3 kilometre mineralized trend over three known zones;
- Gold component becoming increasingly important;
- Aggressive +7,500 metre drill program underway;
- Initial resource calculation due in 2012;
- Metallurgical studies in progress to evaluate silver, gold and base metal recoveries;
- Preliminary Economic Assessment to commence in Q3 2012.

Upside Opportunities

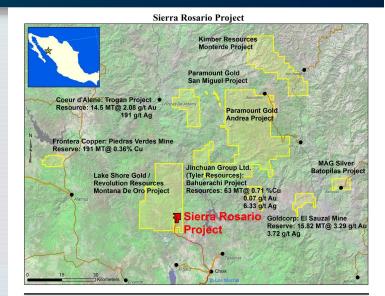


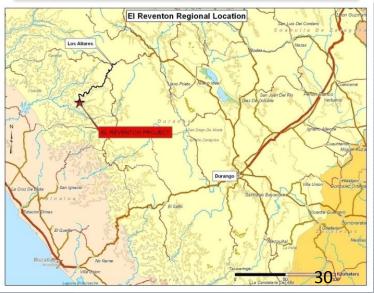
Sierra Rosario Project

- Silver (gold) project in Sinaloa, Mexico;
- Joint ventured to American Consolidated; with Northair as Operator;
- San Rafael Zone provides excellent bulk tonnage silver and gold potential;
- 2012 mapping, sampling, IP and ground magnetic survey completed;
- Drilling program to commence in May 2012.

El Reventon Project:

- Silver project in Durango, Mexico;
- Joint ventured to Focus Ventures;
- Breccia hosted silver occurrence surrounded by altered volcanics over a 200 x 200 metres area;
- 2007 drilling retuned 33.5m of 179 g/t silver;
- 2008 drilling returned 120.4m of 100.9 g/t silver;
- Additional drilling warranted.





Northair Undervalued vs Peers?





Analyst Coverage



Financial Institution	<u>Analyst</u>	<u>Telephone</u>
Clarus Securities	Jamie Spratt	(416) 343-4204
Dundee Securities	Dale Mah	(604) 647-2878
Haywood Securities	Chris Thompson	(604) 697-7433
Lowen, Ondaatje, McCutcheon	Michael Fowler	(416) 964-4440
Pope & Company	Hendrik Visagie	(416) 588-7014
Newsletter Writers	Writer	<u>Telephone</u>
Hard Rock Analysts	Eric Coffin	(604) 681-3234
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What the Analysts are Saying...



- "We recommend the shares as a Speculative Buy with a \$1.00 per share target price, a 300% gain based on comparable valuations and seventy million ounces of silver resources."
 Michael Fowler of Lowen, Ondaatje, McCutcheon Limited (Mar. 25, 2012);
- "San Gregorio and Las Carolinas deposits in the making...we believe (La Cigarra) could be in the 50+ MM oz range (50-60 g/ t) based solely on drilling to date." Jamie Spratt of Clarus Securities (Nov. 3, 2011);
- "..preliminary metallurgy is positive and recoveries can be high when the ore is ground and leached...rough calculations indicate that La Cigarra has potential for 50 to 100 M oz of silver...At the current silver price, we believe that the property should have attractive economics" Pope & Company (Oct. 12, 2011).

Why International Northair Mines?



- Upward trend in silver and gold prices provides investment leverage;
- Strong, technical exploration group with strategic advantage in highly prospective geologic terrain;
- Low Market Capitalization with significant upside potential;
- Majority of funds spent on exploration not on corporate overhead;
- Operates a joint ventured, shared-risk business model with the option to develop properties independently;
- Program at Sierra Rosario initiated;
- Continued drilling at La Cigarra with Resource calculation targeted for Q3 2012;
- Continued acquisition philosophy.

Contact Information



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