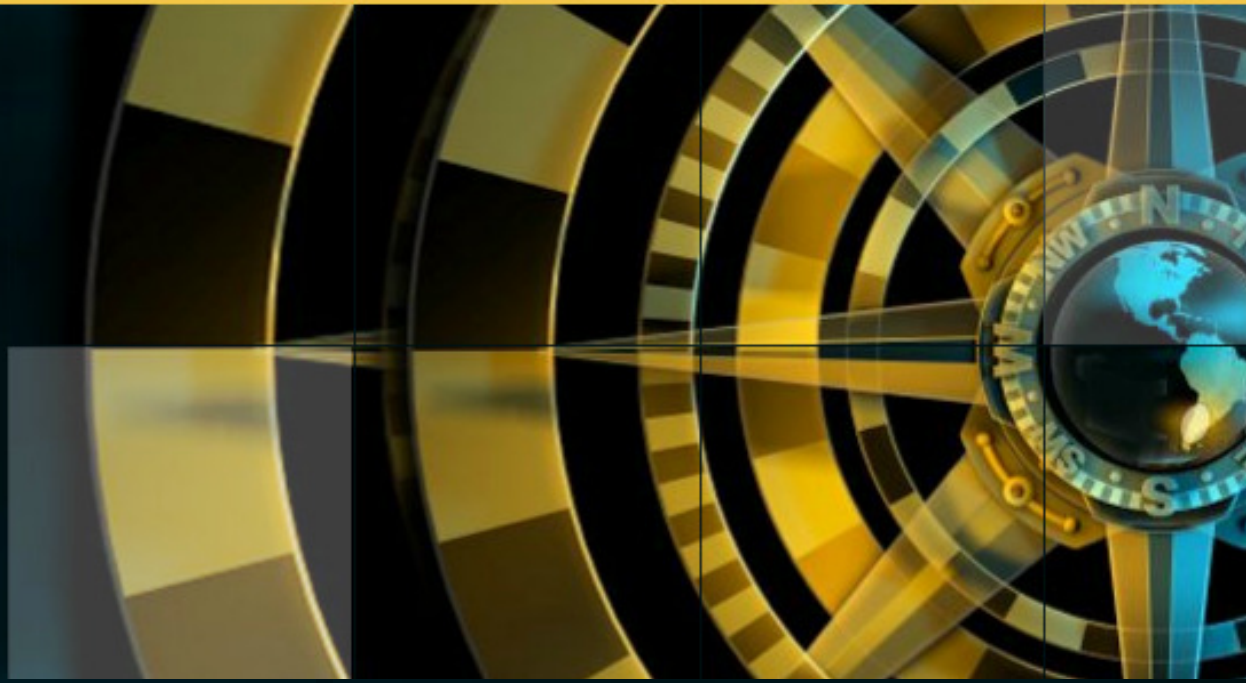




Where Discovery, Science
and Social Responsibility
Intersect



DEVELOPING CORE ASSETS AND LONG-TERM SUSTAINABLE GROWTH

Corporate Presentation
APRIL 2012

DISCLAIMER

FORWARD LOOKING STATEMENT

In the interest of providing current and potential shareholders with information regarding the Company's plans and future operations, certain statements and graphics in this presentation contain "forward looking statements." Such forward looking statements involve risk and uncertainty. Although at the time of preparation information used in this presentation was considered reasonable by management, the results may prove to be incorrect and actual results may differ materially from those anticipated in the statements made. Participants are advised to read the section entitled "Risk and Uncertainties" in the Company's MD&A dated May 30, 2011.

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National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all reserve and resource estimates contained or incorporated by reference in this presentation have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining Metallurgy and Petroleum Classification System. These standards differ significantly from the requirements of the SEC, and reserve and resource information contained herein and incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies.

In this presentation, we use the terms "measured", "indicated" and "inferred" resources. U.S. investors are cautioned that, while such terms are recognized and required by Canadian securities laws, the SEC does not recognize them. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves.

U.S. investors should also understand that "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the "inferred resources" will ever be upgraded to a higher category. Therefore, U.S. investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of "contained ounces" is permitted disclosure under Canadian regulations; however, the SEC only permits issuers to report "resources" as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this presentation, including the documents incorporated by reference therein, may not be comparable to information made public by U.S. companies subject to the reporting and disclosure requirements of the SEC.

NI 43-101 also permits an historical estimate made prior to the adoption of NI 43-101 that does not comply with NI 43-101 to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate; (b) comments on the relevance and reliability of the historical estimate; (c) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; and (d) includes any more recent estimates or data available. We have not independently verified the accuracy of the information regarding the mining industry and other market data set forth herein. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.

Vision

To Build a Mid-Tier
Gold Producer

Business Strategy

Acquire: 1.8 M oz Au Eqv

Advance: NI 43-101

Produce: Cash Flow

Leverage: Grow Assets

The Team

Ken Berry *BComm*

President, CEO, Director

\$300M raised for public companies

David Farrell *BComm, LLB*

Director, \$25B in M&As at Endeavour

Jim McDonald *BSc PGeo*

Strategic Advisor, CEO of Kootenay Silver Inc

Founder of National Gold, + Alamos = \$2.3B Mkt Cap

The Team cont'd

Joe Bardswich *MSc Eng, P.Eng*

Director, Project Manager

Operated Mines in Canada, US, Africa

Bob Thompson *PhD, P.Eng*

Chief Geologist, 35 yrs field experience

Advisor to Deputy Minister, NRCan

Joe Kircher *B.Eng*

25 yrs in mine development and reclamation

Kinross, NV Copper, Washington Group Int

Execution

*1.8 Million Oz Gold Equivalent**



ACQUISITIONS

MOSS GOLD/SILVER DEPOSIT: March 2011
590,000 oz gold equivalent

LEMHI GOLD DEPOSIT: September 2011
1,200,000 oz (historic) gold equivalent

TSX.V – NEE
OCTQX - NHVCF

*historic

Execution cont'd

MILESTONES: Moss



Execution cont'd

MOSS Summary

Deal signed	March 2011
H ₂ O monitoring wells active	May 2011
Phase 1 drilling completed	June 2011
43-101 resource calcn released	Nov 2011
Phase 2 drilling completed	March 2012
Baseline studies, metallurgy	June 2012
PEA, feasibility	...
Permitting	...
Production	...

NI 43-101 Resource Calculation

Scott E. Wilson Consulting - October 2011

INDICATED RESOURCE at 0.3 g/t Au Cutoff					
Tonnes x 1,000	Grades (Grams/Tonne) ¹		Contained Metal (Ounces) ²		
	Au	Ag	Au	Ag	Au Equivalent ³
13,377	0.89	9.4	383,248	4,021,740	483,792 ⁴

INFERRED RESOURCE at 0.3 g/t Au Cutoff					
Tonnes x 1,000	Grades (Grams/Tonne) ¹		Contained Metal (Ounces) ²		
	Au	Ag	Au	Ag	Au Equivalent ³
4,731	0.55	6.2	83,124	940,164	106,628 ⁴

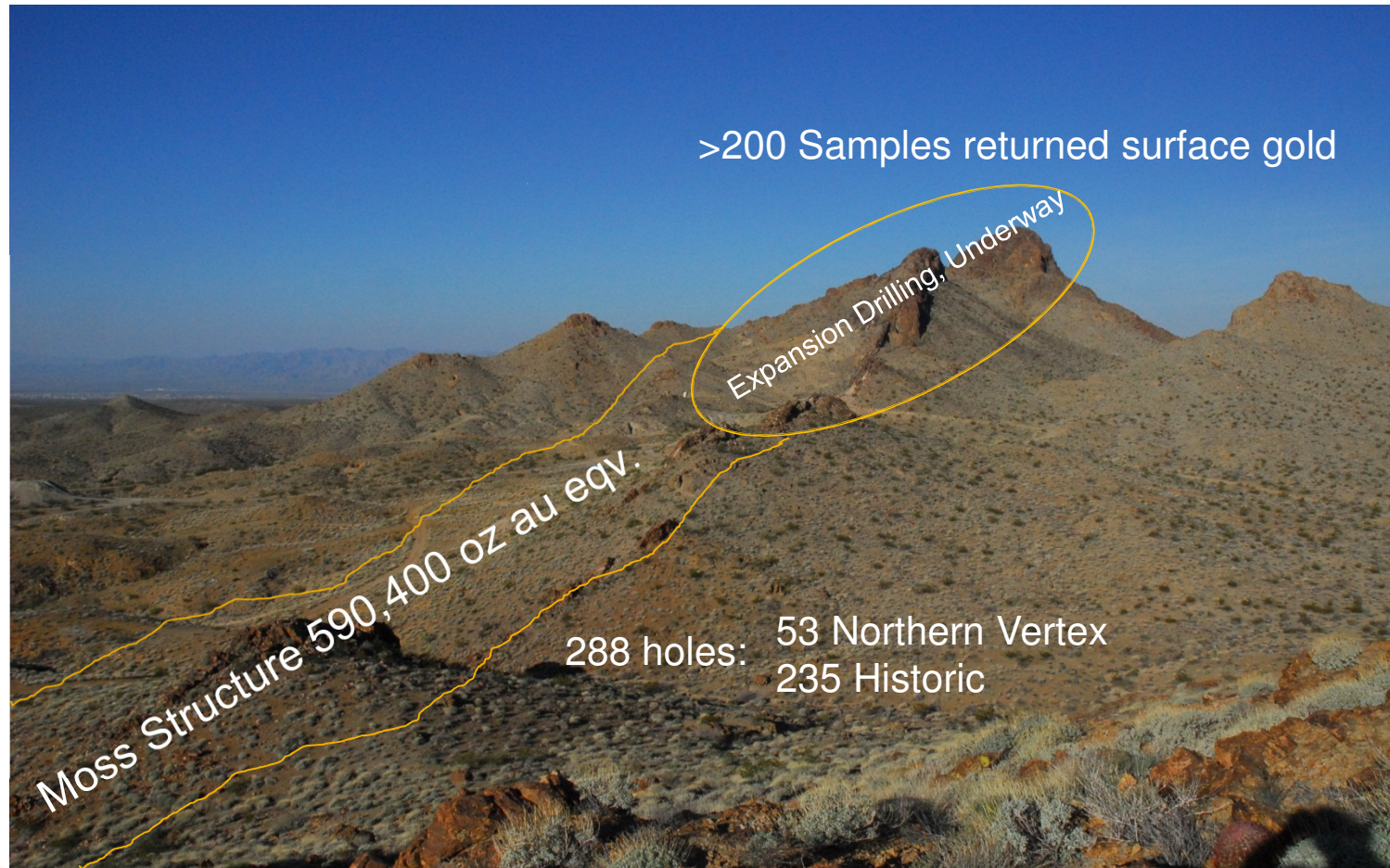
¹ Grams/Tonne = grams / metric tonne;

² ounces = troy ounces / short ton

³ AuEq (ozs) = Au (ozs) + 1/40th Ag (ozs)

⁴ Assumes 100% metallurgical recovery

Moss: Realizing Growth Potential



Execution

*1.8 Million Oz Gold Equivalent**



ACQUISITIONS

MOSS GOLD/SILVER DEPOSIT: March 2011
590,000 oz gold equivalent

LEMHI GOLD DEPOSIT: September 2011
1,200,000 oz (historic) gold equivalent

Execution: Lemhi

Acquisition: Sept 26, 2011

Resource Report, 1996 Pincock Allen & Holt

1.2 Million Oz (historic)

Positive Pre-feasibility Report – 1996 KCA

Excellent Resource Expansion Potential

\$7.7 million funding in place;

Confirmation drill program set for Q1/2 2012

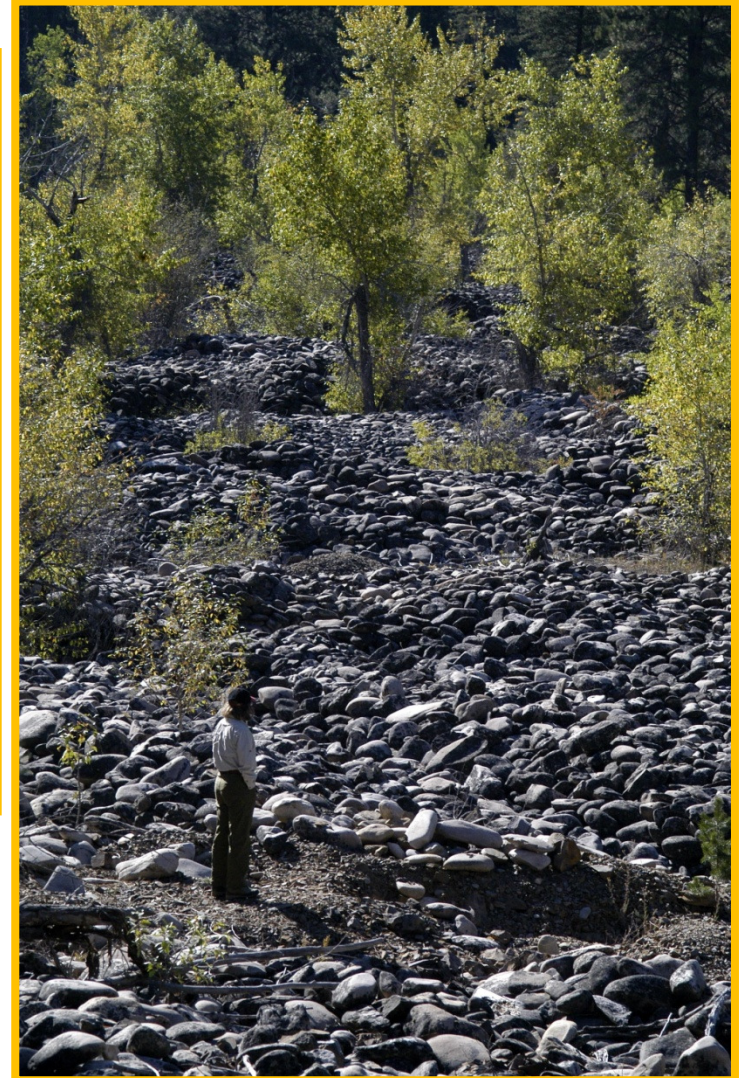


Lemhi: Looking SW



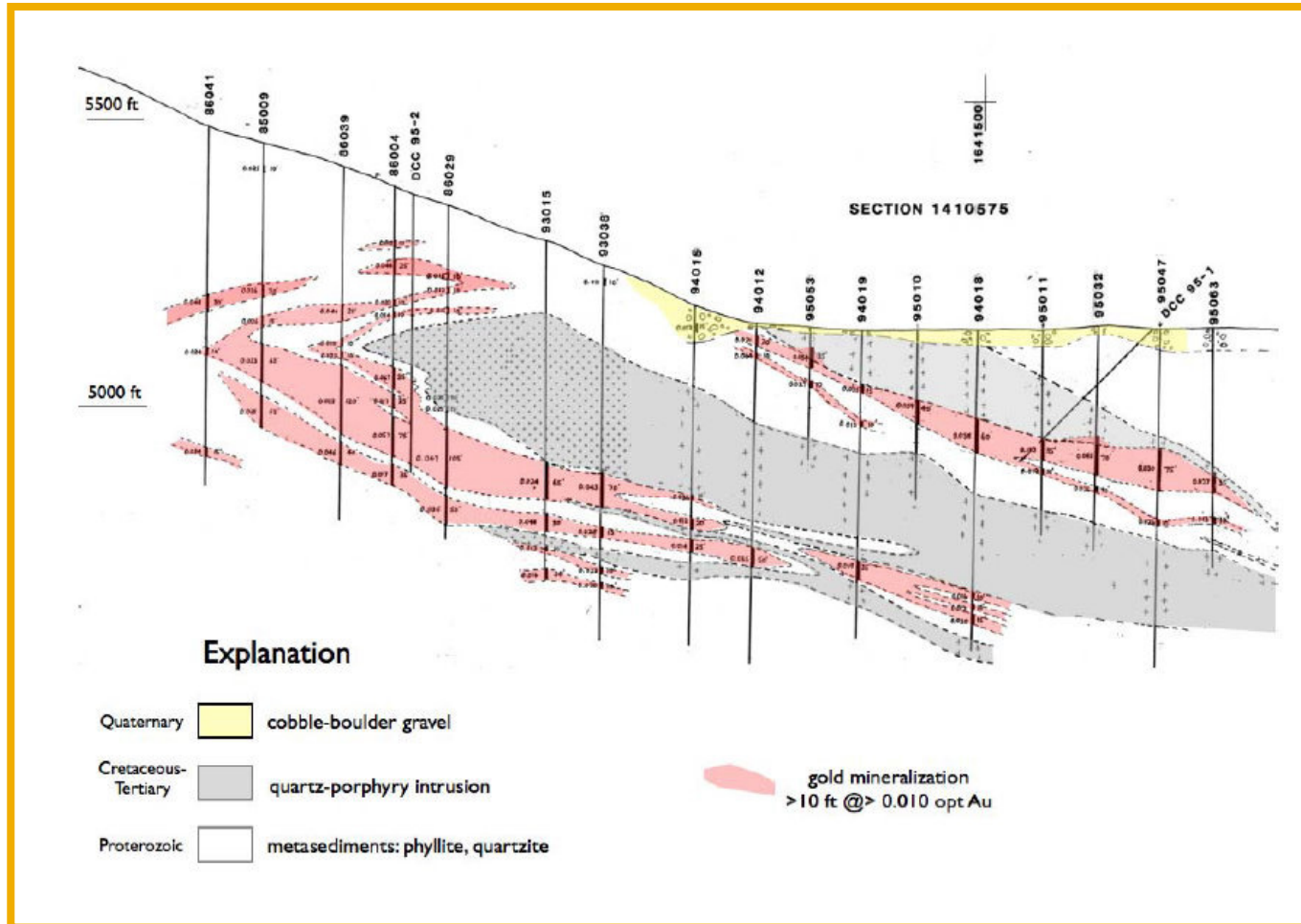
TSX.V – NEE
OCTQX - NHVCF

Lemhi: Host and Placer



TSX.V – NEE
OCTQX - NHVCF

Lemhi Cross Section



Lemhi: Development Underway

- 10,000 M Drilling Commenced March 2012
- Assays Pending

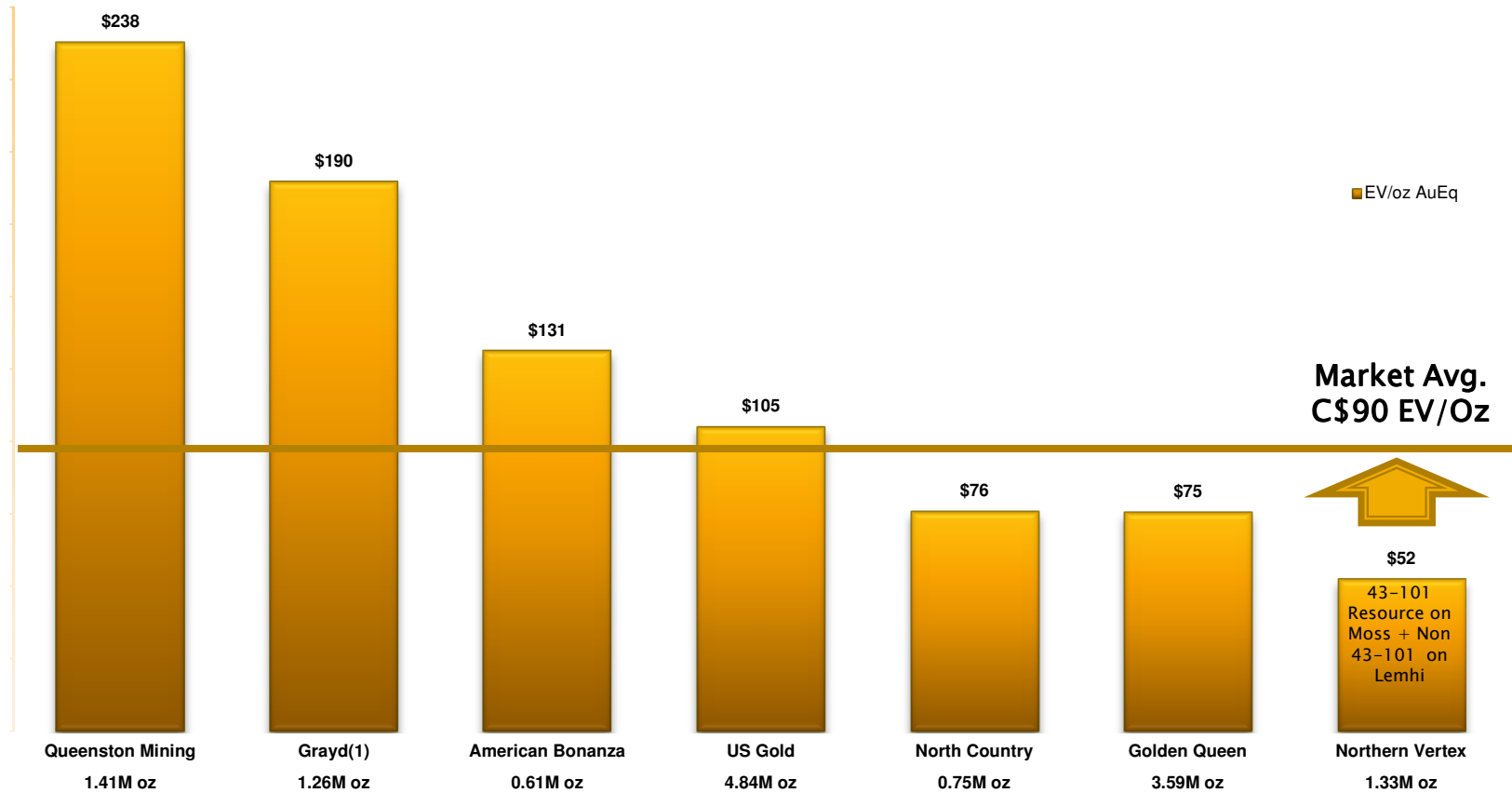


Execution Timeline



Building Value

EV/Oz in the Ground



- (1) Grayd Acquired for \$203 EV/Oz September 19, 2011 when trading in \$130 EV/Oz range
- (2) Northern Vertex cautions a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, therefore should not be relied on as actual. The Company is treating the historical estimate as only a guideline to potential future mineral resources or mineral reserves.
- (3) Source: Junior Mining Weekly, Canaccord Genuity, Company Reports, Thomson ONE January 18, 2012
- (4) Shown in Canadian Dollars exchange rate C\$/US\$: 1.02

Capital Structure

Listing Details

Symbol: TSX.V – NEE OTCQX – NHVCF



Capital Structure

Shares Outstanding*	45 million
Warrants Outstanding	7.1 million
Stock Options Outstanding	1.9 million
Fully-Diluted Shares	54 million
Market Capitalization	~\$53 million

* As of April 3, 2012

Corporate Information



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