

CZY:TSX.V CZ6:FSE CZGDF:OTCQX



# Discovering Gold Defining Deposits Developing Value

● Moris

● Los Andes, Nicaragua



# Caution: Forward Looking Statements

Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995. All statements that are not historical facts, including without limitation statements regarding future estimates, plans, objectives, assumptions or expectations of future performance, are “forward-looking statements”. We caution you that such “forward looking statements” involve known and unknown risks and uncertainties that could cause actual results and future events to differ materially from those anticipated in such statements. Such risks and uncertainties include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services, problems associated with exploration and mining operations, changes in legal, social or political conditions in the jurisdictions where the Company operates, lack of appropriate funding and other risk factors, as discussed in the Company’s filings with Canadian and American Securities regulatory agencies. Exploration, resource and production goals and forecasts may be based on data insufficient to support them and should not be relied upon. Dr. Greg Myers, P.Geo. is the Qualified Persons for the Company as required by NI 43-101. The Company expressly disclaims any obligation to update any forward-looking statements. We seek Safe Harbour.



# Mission Statement

**Goal: Be the First to Discover the “Elephant”  
of Gold Deposits in Nicaragua**

**Strategy: Identify, Explore, and Develop  
Properties that Exhibit our Proven  
“Multiple Event Model” and  
Maintain our Project Pipeline**



# Caza Gold Share Capital

**Shares Issued : 56.03 million**

## **Warrants**

339,108 @ \$0.35	expire May 18, 2012
4,000,000 @ \$0.45	expire May 18, 2012
8,237,500 @ \$0.70	expire Sept. 17, 2012

**Options 4.2 million**

**Fully Diluted: 72.8 million**

**Current Cash: CAD \$3.7 million**





# Experienced Management

## **Greg Myers, Ph.D., P. Geo – President, CEO, and Director**

32 years, experience in mining and as exploration geologist, manager and executive in Mexico Peru, and North America for BHP Billiton, Phelps Dodge, Kennecott, Newmont, and several junior mining companies. Successes include major acquisitions, new discoveries, reserve expansions, feasibility studies, and re-starts of past-producing gold and copper mines.

## **Bradford Cooke, M.Sc., P. Geo – Chairman**

Founder, Chairman and CEO of Endeavour Silver Corp. and Canarc Resource Corp. 34 years experience as a professional geologist in the mining sector including mineral exploration and project management for Shell, Chevron, Noranda and others. Extensive corporate development and finance experience for several junior mining companies

## **Marco Montecinos – Vice President Exploration**

25 years experience in exploration projects and business development in the Americas. Marco has worked as Senior Consultant to Intrepid Mines Ltd., as Vice President of Exploration for Montana Gold, numerous junior, intermediate and senior companies. Instrumental in the discovery of the Marlin Deposit in Guatemala and other gold deposits in Nevada, Mexico, and Central America.

## **Bruce Korhonen, Director of Investor Relations**

Involved in the public markets for over 12 years, and has extensive experience in Investor Relations, marketing and corporate finance. In his roles with various junior mining companies Mr. Korhonen has raised over \$25M and developed IR strategies for these companies that they still use today. Mr. Korhonen has a vast network both in Europe and Canada.



# Caza Gold Property Locations



**Caza controls a 100% interest in mining claims covering more than 460,000 hectares in Nicaragua, including 9 high-sulfidation gold systems and 2 porphyry copper-gold systems**





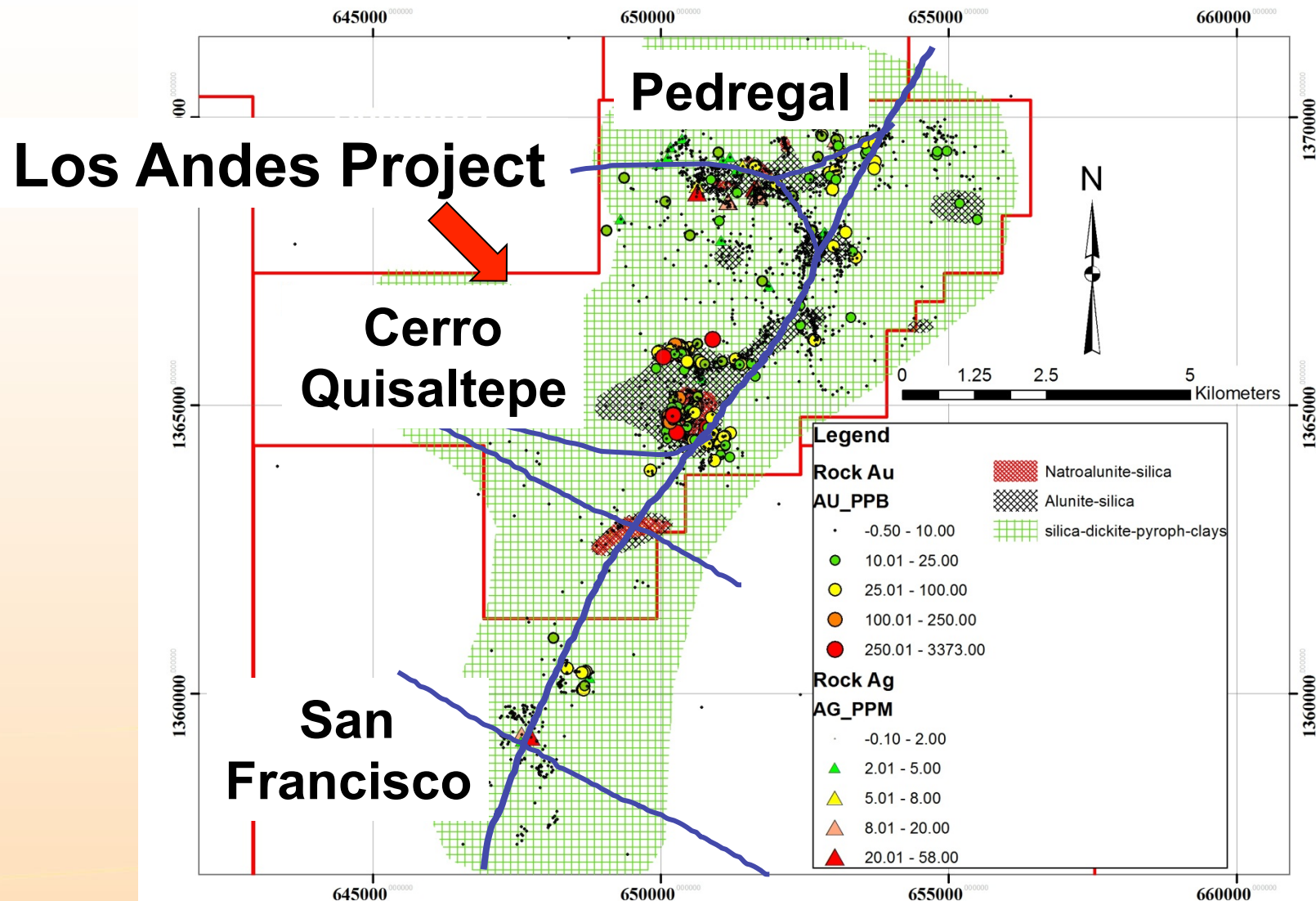
# High-Sulfidation Gold Deposits

- **Very Large Systems**
- **The Gold Deposit “Elephant”**
- **Multiple Ore Zones**
- **Blind Targets**
- **“Needles in Haystack”**
- **Examples**
  - Yanacocha**
  - Pierina**
  - TV Tower**



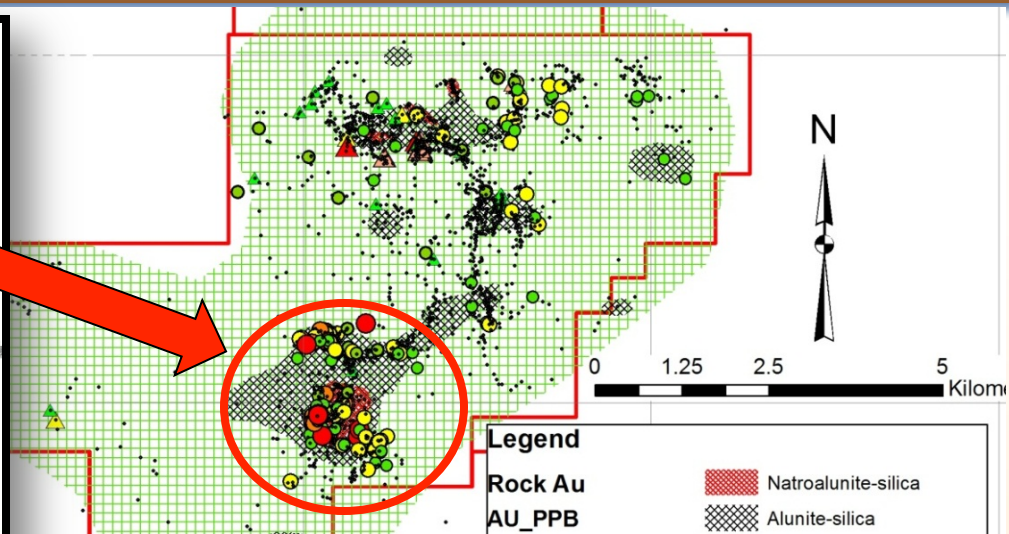
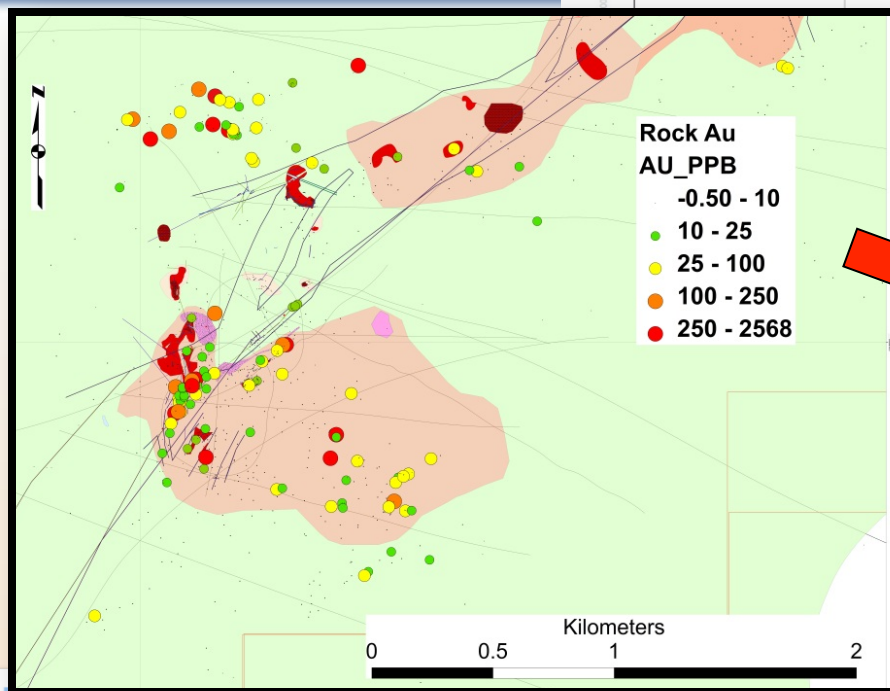


# Los Andes Gold, Silver, and Alteration





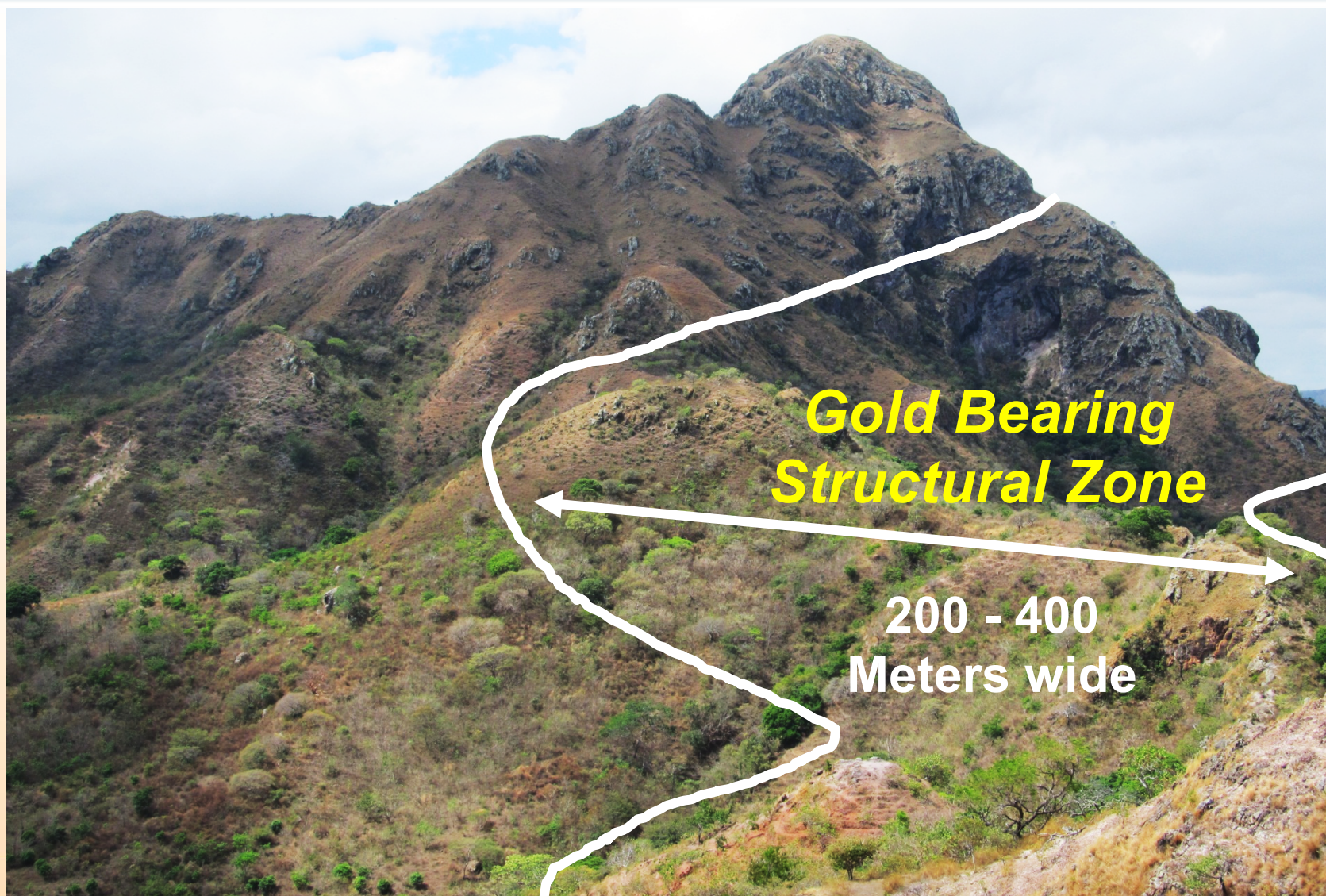
# Quisaltepe Gold Target







# Los Andes Project, Nicaragua







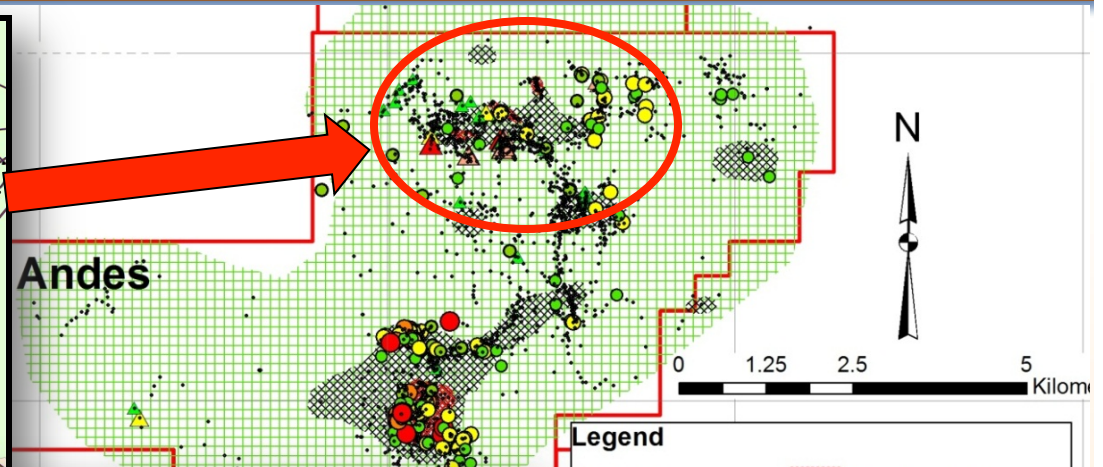
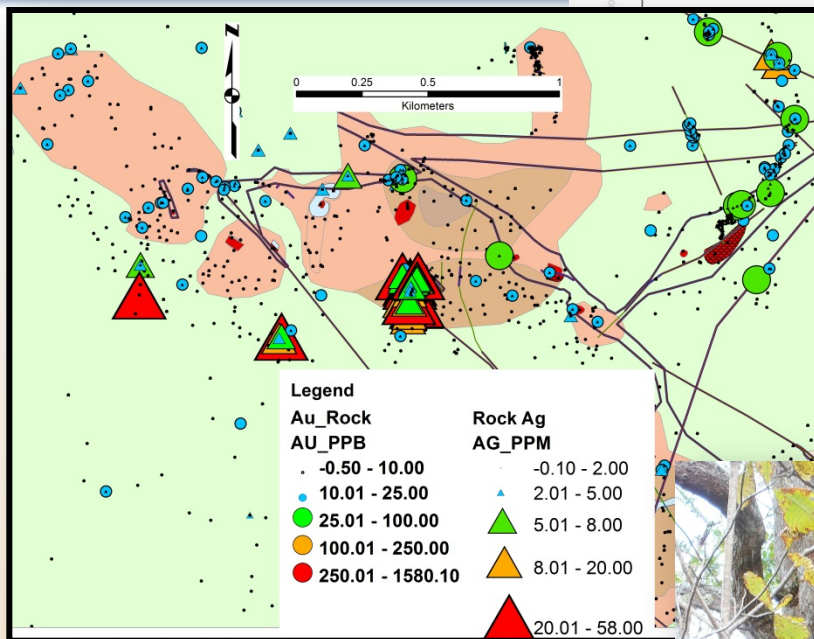
# Los Andes Mineralized Breccia Bodies



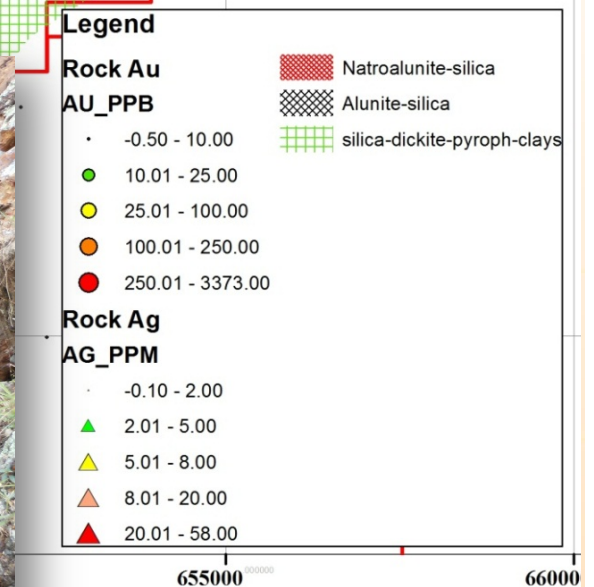
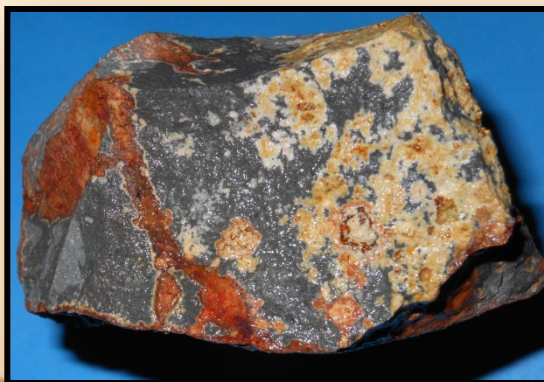




# Pedregal Silver-Gold Target



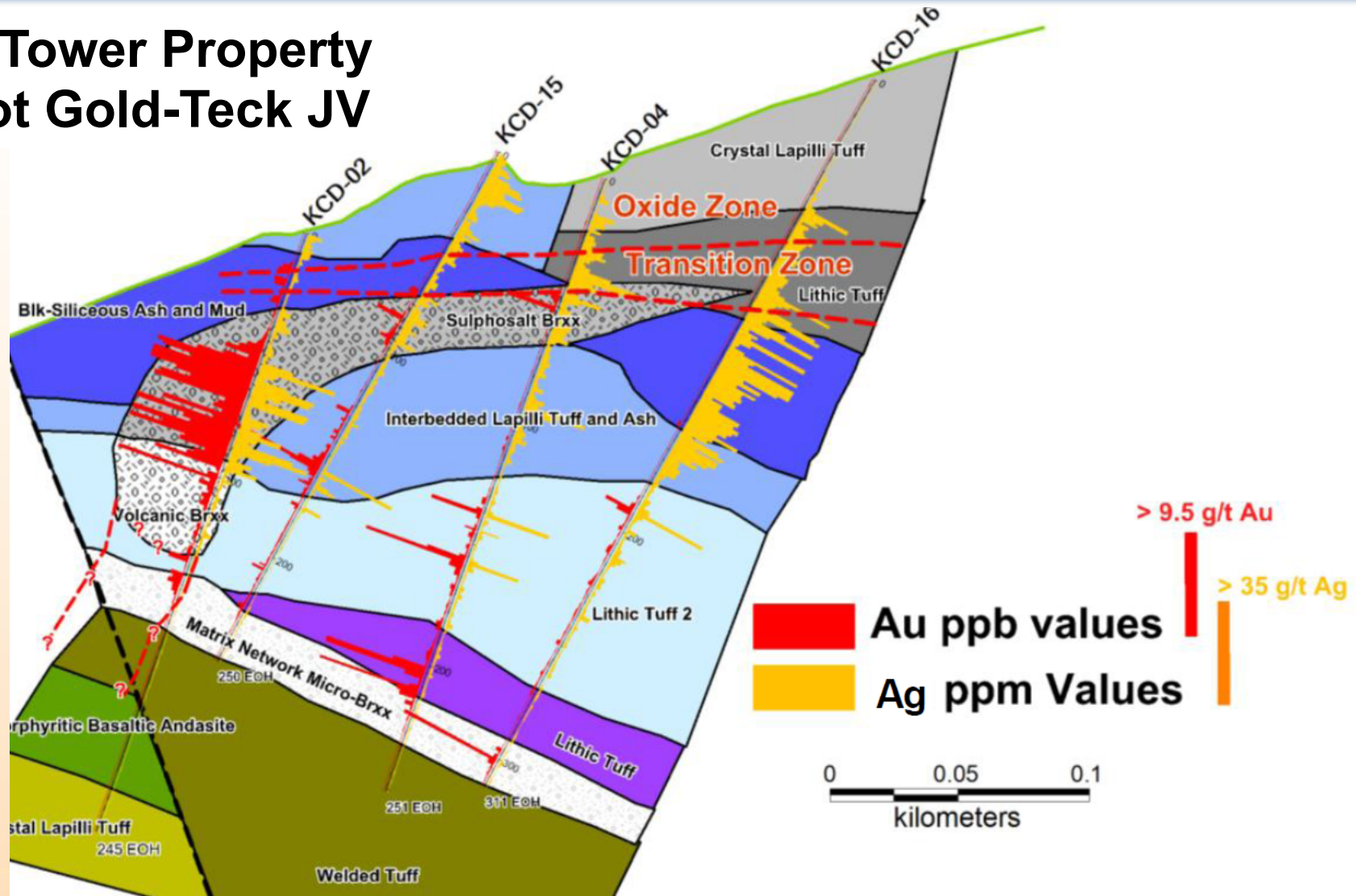
**Sulfide bearing  
Silicified Breccia**





# Example of Target

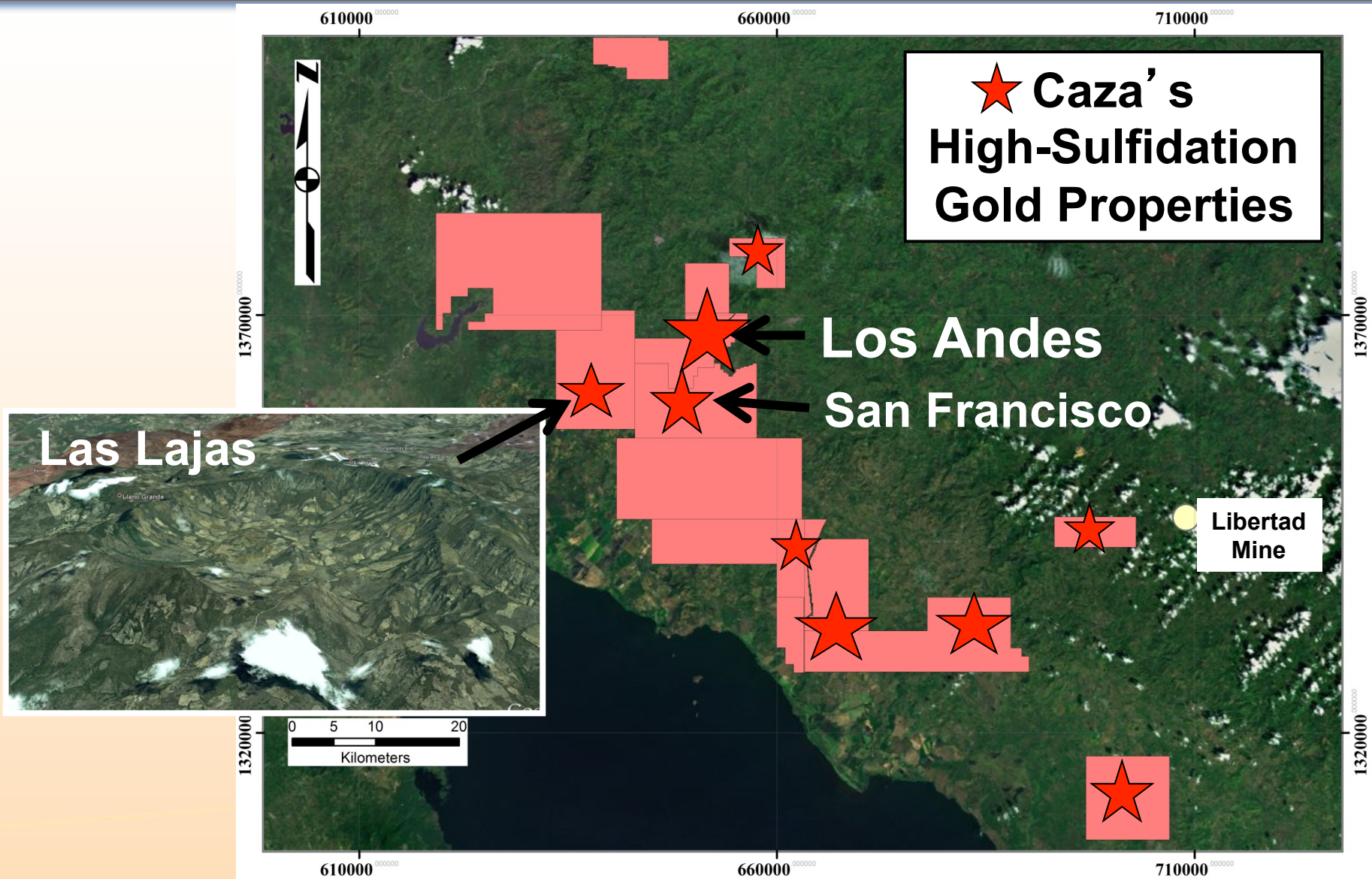
## TV Tower Property Pilot Gold-Teck JV







# Caza Gold Projects in Nicaragua





# 2012 Objectives

- **Nicaragua \$2.5 million Budget**
  - 5000 m drilling program at Quisaltepe and Pedregal**
  - Advance San Francisco target**
  - Advance Las Lajas target**
- **Mexico \$300,000 Budget**
  - Define additional drill targets in Balleza-Cienega zone**
  - New Acquisitions**



# Why Invest in Caza Gold?

- **Own 100% of Several Potential Gold Property “Elephants” in Nicaragua**
- **Utilizing our “Multiple Events Model” to more Quickly Prioritize Targets**
- **Management has Found or Expanded More than 10 Mines Globally - Most Still in Production Today.**
- **The most advanced Junior Explorer in Nicaragua, the Country with the best under-explored potential in Latin America**





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