



Unigold Inc.

*Discovering Gold in the
Caribbean*

April 2012

TSX-V: UGD



FORWARD LOOKING STATEMENTS

Certain statements contained in this presentation, including statements regarding events and financial trends that may affect our future operating results, financial position and cash flows, may constitute forward-looking statements within the meaning of the federal securities laws. These statements are based on our assumptions and estimates and are subject to risk and uncertainties.

You can identify these forward-looking statements by the use of words like “strategy”, “expects”, “plans”, “believes”, “will”, “estimates”, “intends”, “projects”, “goals”, “targets”, and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts. We wish to caution you that such statements contained are just predictions or opinions and that actual events or results may differ materially.

The forward-looking statements contained in this document are made as of the date hereof and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ materially from those projected in the forward-looking statements. Where applicable, we claim the protection of the safe harbour for forward-looking statements provided by the (United States) Private Securities Litigation Reform Act of 1995.

UNIGOLD

Unigold Inc. is an exploration and development company with the goal of becoming a gold producer.

- **Discoverers of gold in the Caribbean**
 - Focused on the Dominican Republic on the same trend as Barrick Gold's Pueblo Viejo mine
- **Outlining significant gold mineralization**
 - Moving towards NI 43-101 mineral resource
- **Deposits open on strike and at depth with multiple targets to explore**
 - Growth opportunity
- **New management**
 - Proven track record of mine-finders, executives and developers

EXECUTIVES AND MANAGEMENT

MANAGEMENT

Andrew Cheatle, P.Geo., MBA, ARSM, President & CEO

John Green, CMA, MBA, Secretary & CFO

DIRECTORS

Joseph Hamilton, P.Geo., CFA, Chairman

Jose Acero

Dr. Talal Al-Shair, B.Sc., MBA, Ph.D.

René Branchaud, LLB

Andrew Cheatle, P.Geo., MBA, ARSM

Joseph Del Campo, CMA

Daniel Danis, M.Sc., P.Geo.

Charles Page M.Sc., P.Geo.

THE OPPORTUNITY

GROWTH STORY – BUILDING TOWARDS SIGNIFICANT RESOURCES

Strong Projects / large holdings

Safe jurisdiction - Strategic location

Exploration – great results

No royalty

Tax free zone to 2024

Stable government, mining friendly

New Management

Low Market Cap

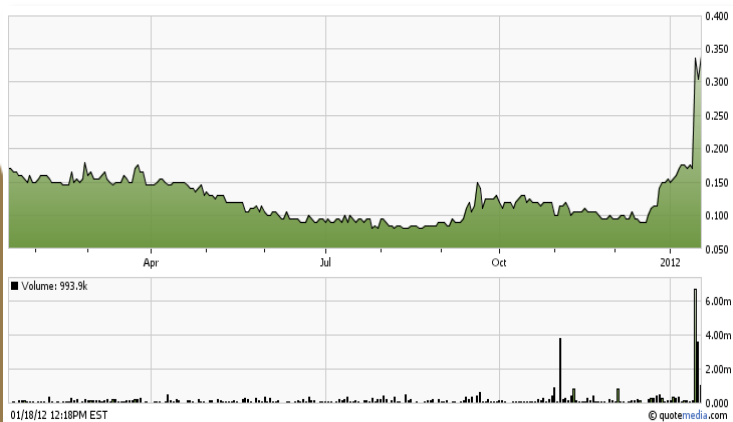


Photo: Robert Hildebrand

UNIGOLD AT A GLANCE

CAPITAL STRUCTURE

Market Capitalization	CAD \$50 million
Cash Position (at March 15, 2012)	CAD \$10 million
Shares Outstanding	208.9 million
Warrants (avg \$0.34)	33.7 million
Options (avg \$0.20)	13.0 million
Fully Diluted	255.6 million



TSX-Venture

Symbol: UGD

52-week High

\$ 0.48

52-week Low

\$ 0.08

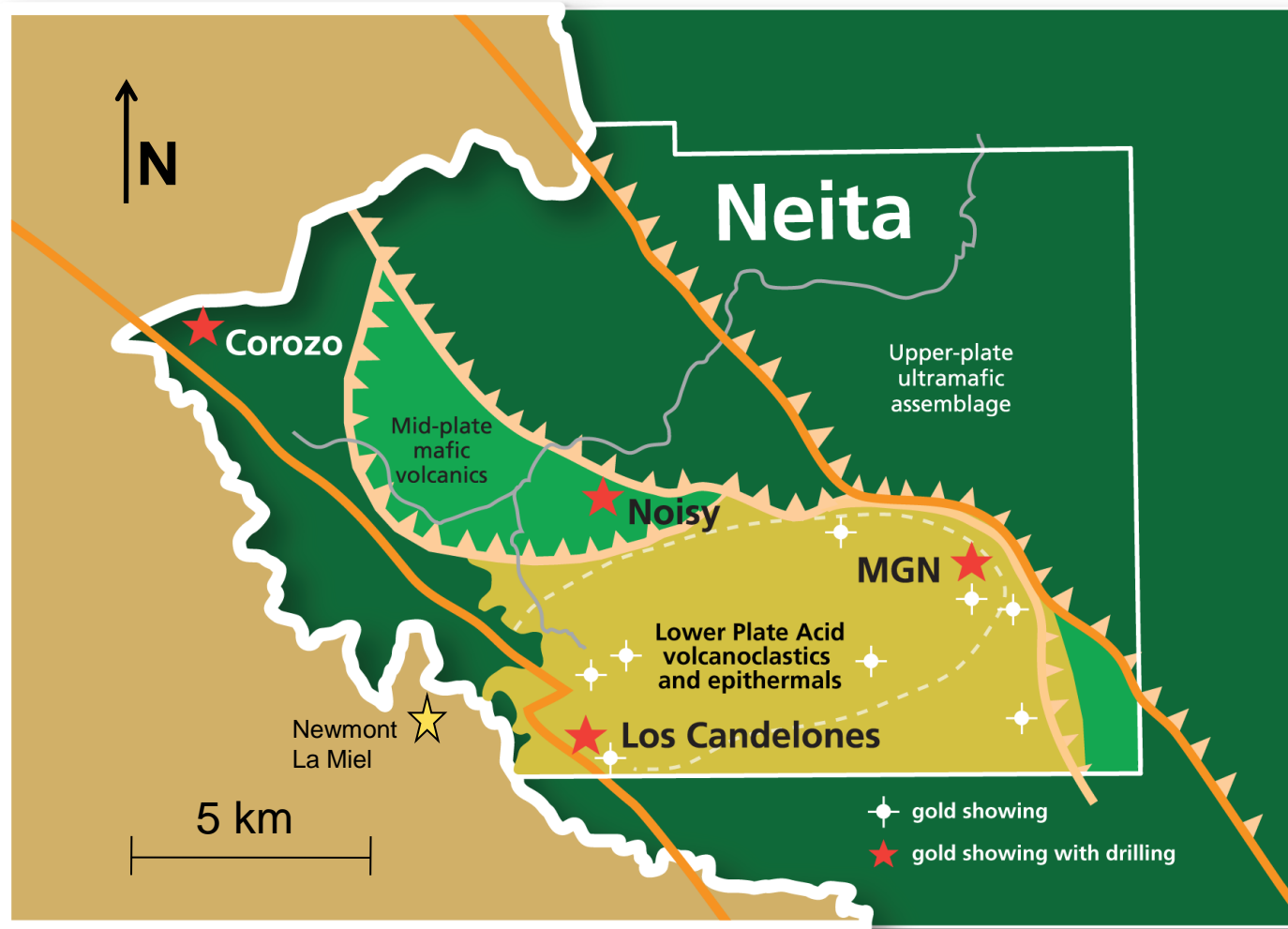
CARIBBEAN GOLD

IN THE DOMINICAN REPUBLIC



NEITA PROPERTY

UNIGOLD'S FLAGSHIP PROPERTY



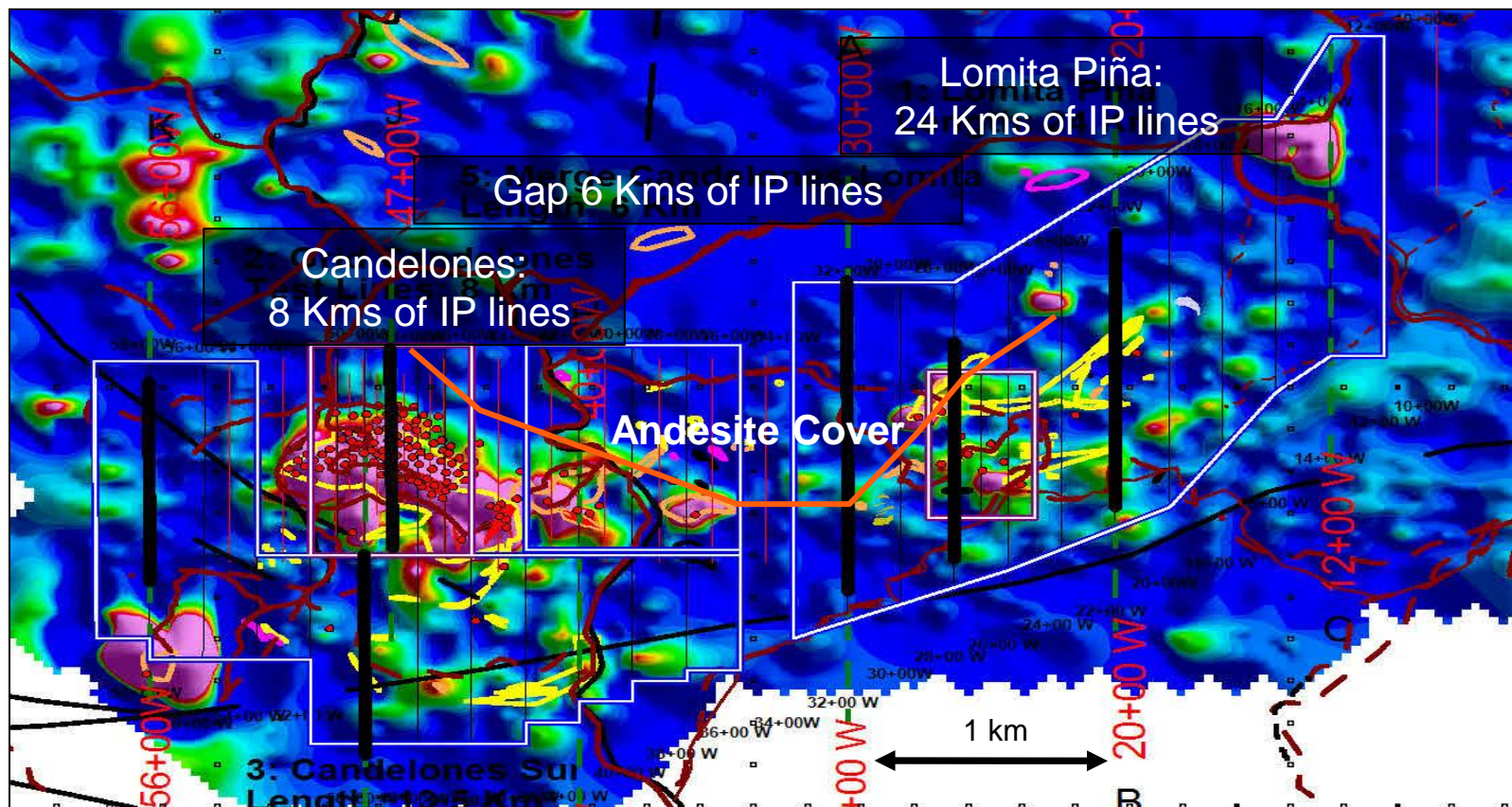
NEITA EXPLORATION RESULTS TO DATE

- The **best results** from recent drilling at Candelones Extension (Lomita Piña)
 - LP17 73.0 m @ 2.36 g/t
 - LP20 20.0 m @ 2.74 g/t
 - & 37.0 m @ 1.48 g/t
- Candelones has gold mineralization over an **extensive** 3 km x 2 km area
- Gold is found within a **brecciated contact** between dacites and andesites
- **Extensive** rock chip and grab sampling completed during mapping
- Geophysical **chargeability anomalies** imply that mineralization is more extensive than the gold-in-soil anomaly
- **Comprehensive** geophysical surveys: airborne magnetic, IP



NEITA – GOLD MINERALIZATION

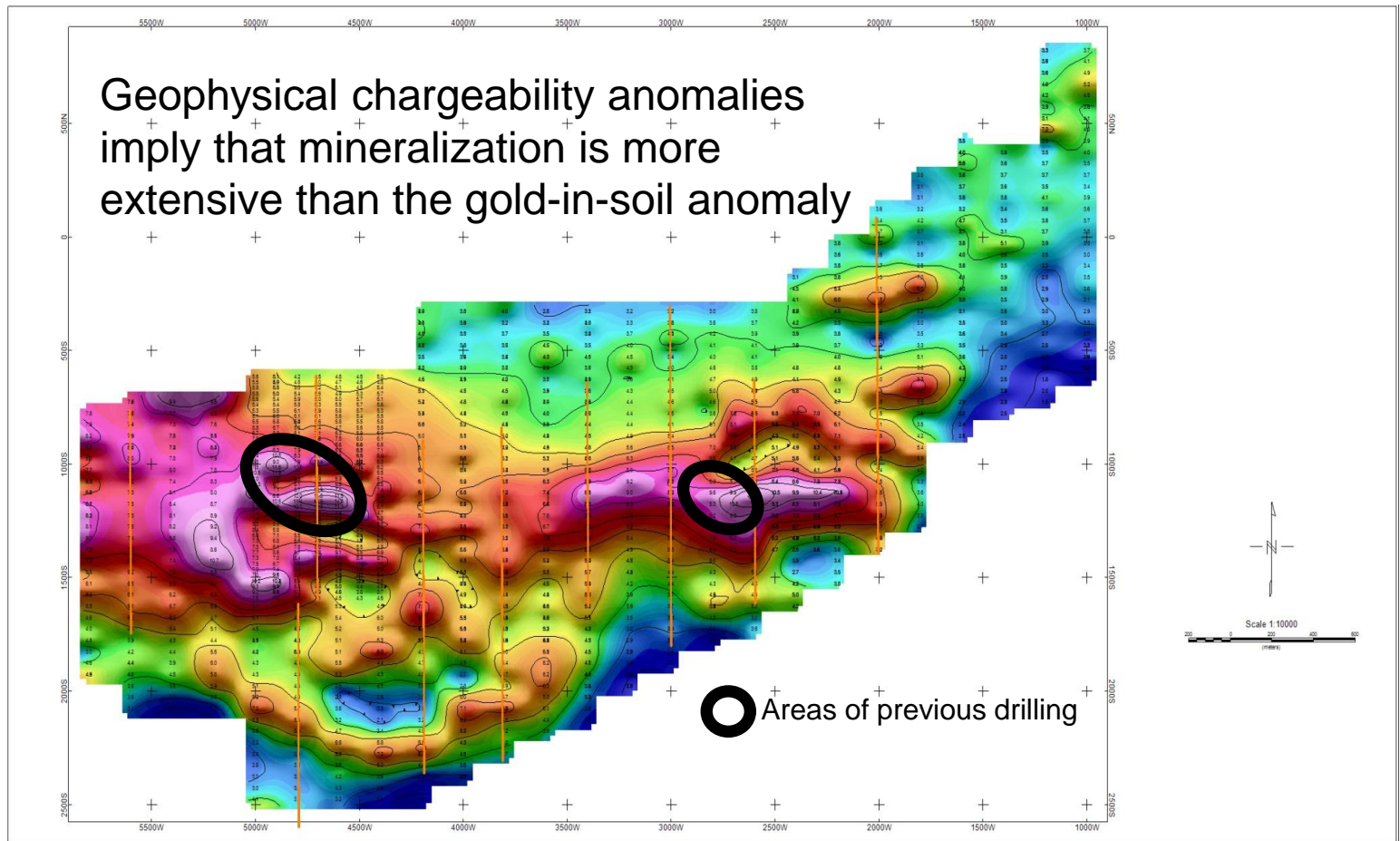
CANDELONES AREA



- Drilling to date has been limited to areas with anomalous gold-in-soils
- Gold mineralization is presumed to continue beneath andesite cover rocks

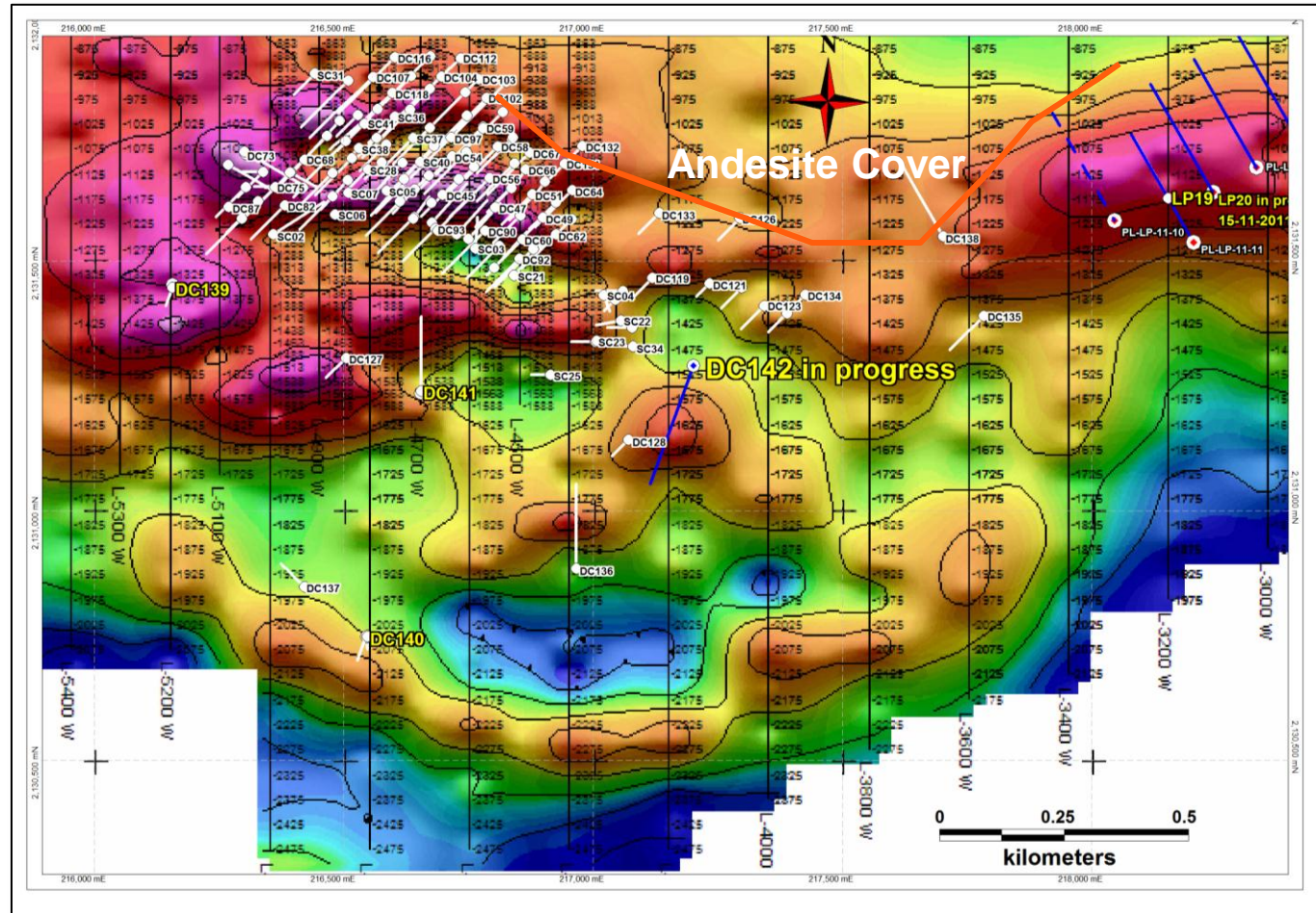
NEITA – GOLD MINERALIZATION

CANDELONES AREA



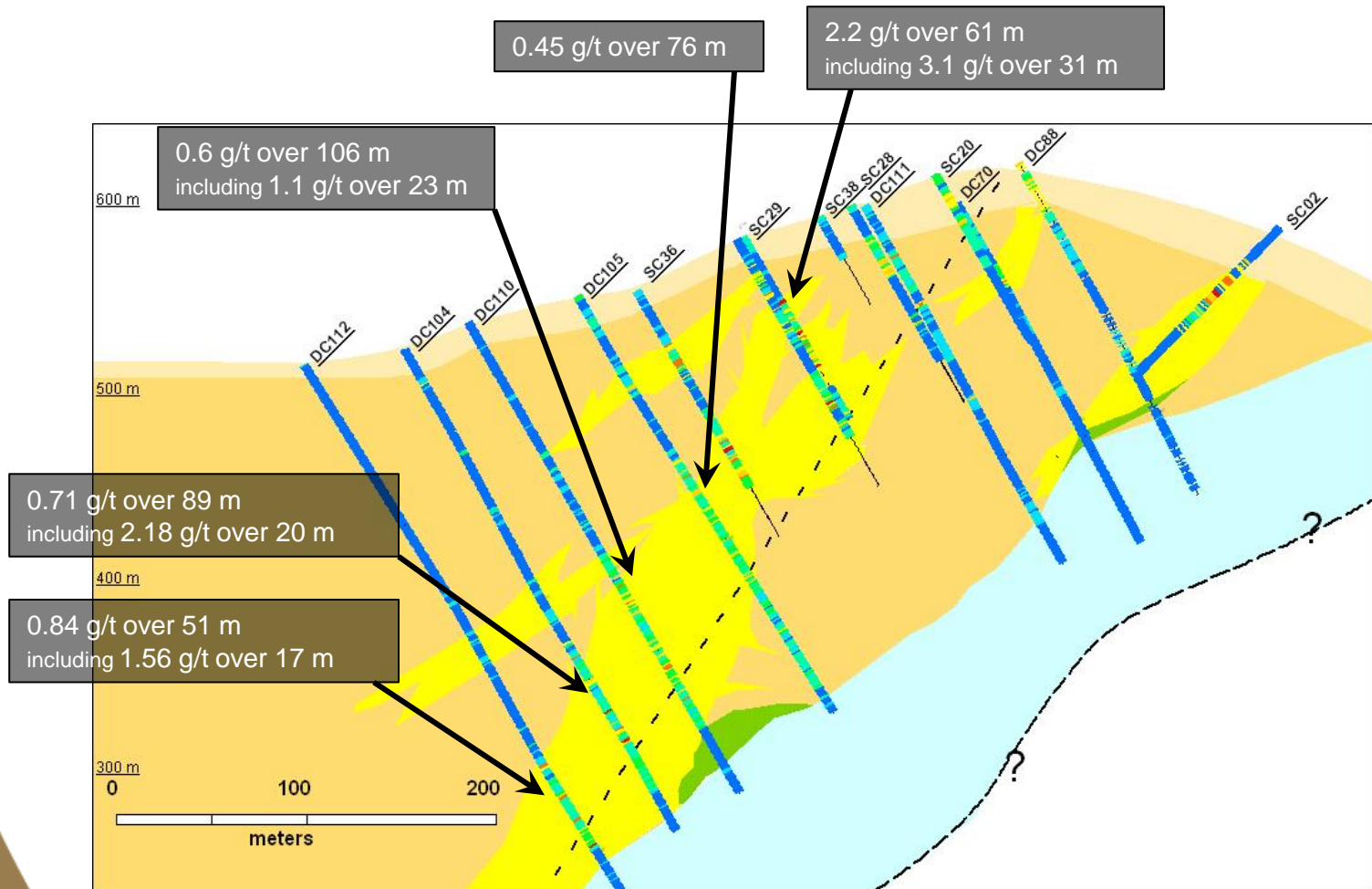
CANDELONES

DIAMOND DRILLING ON IP GRADIENT



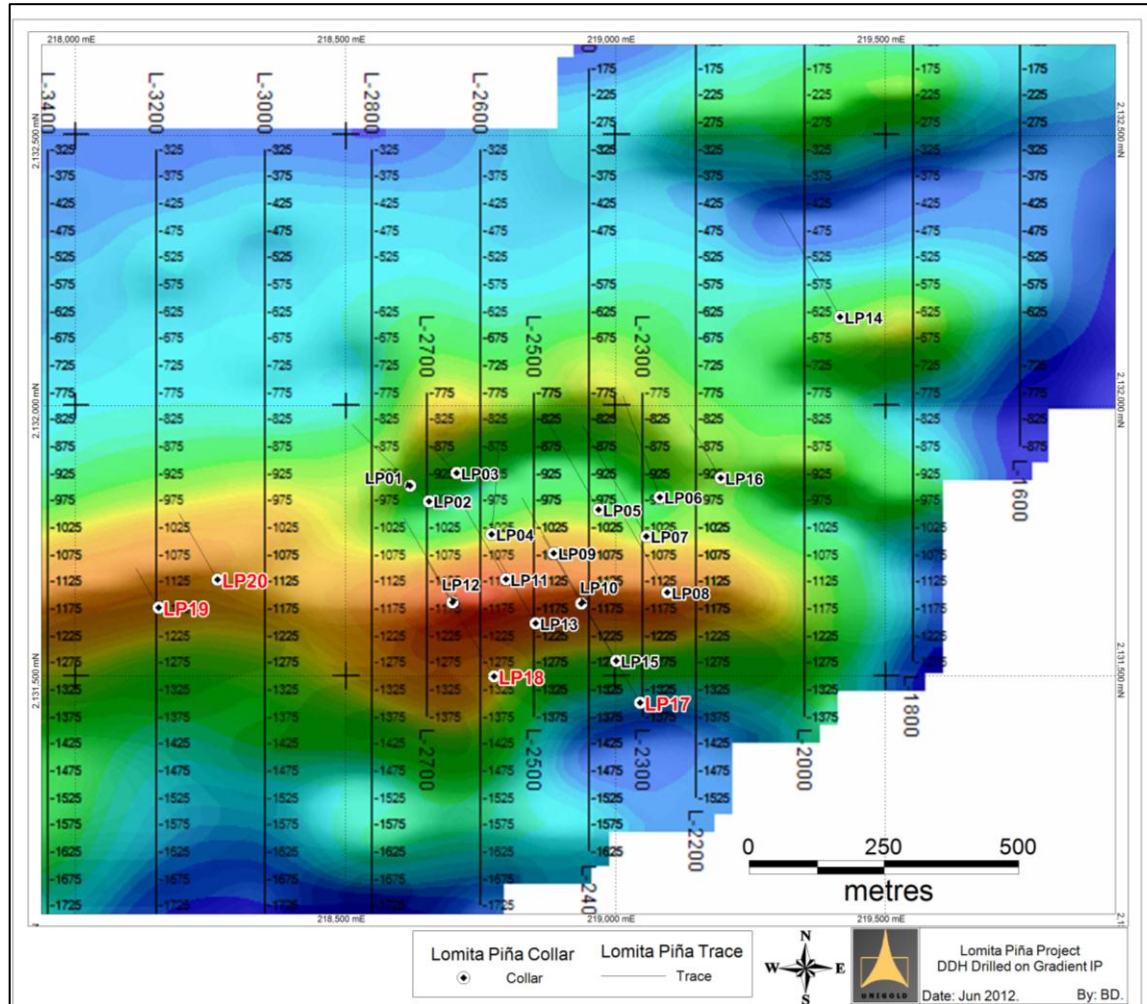
CANDELONES

WESTERN CROSS SECTION TYPICAL INTERSECTIONS



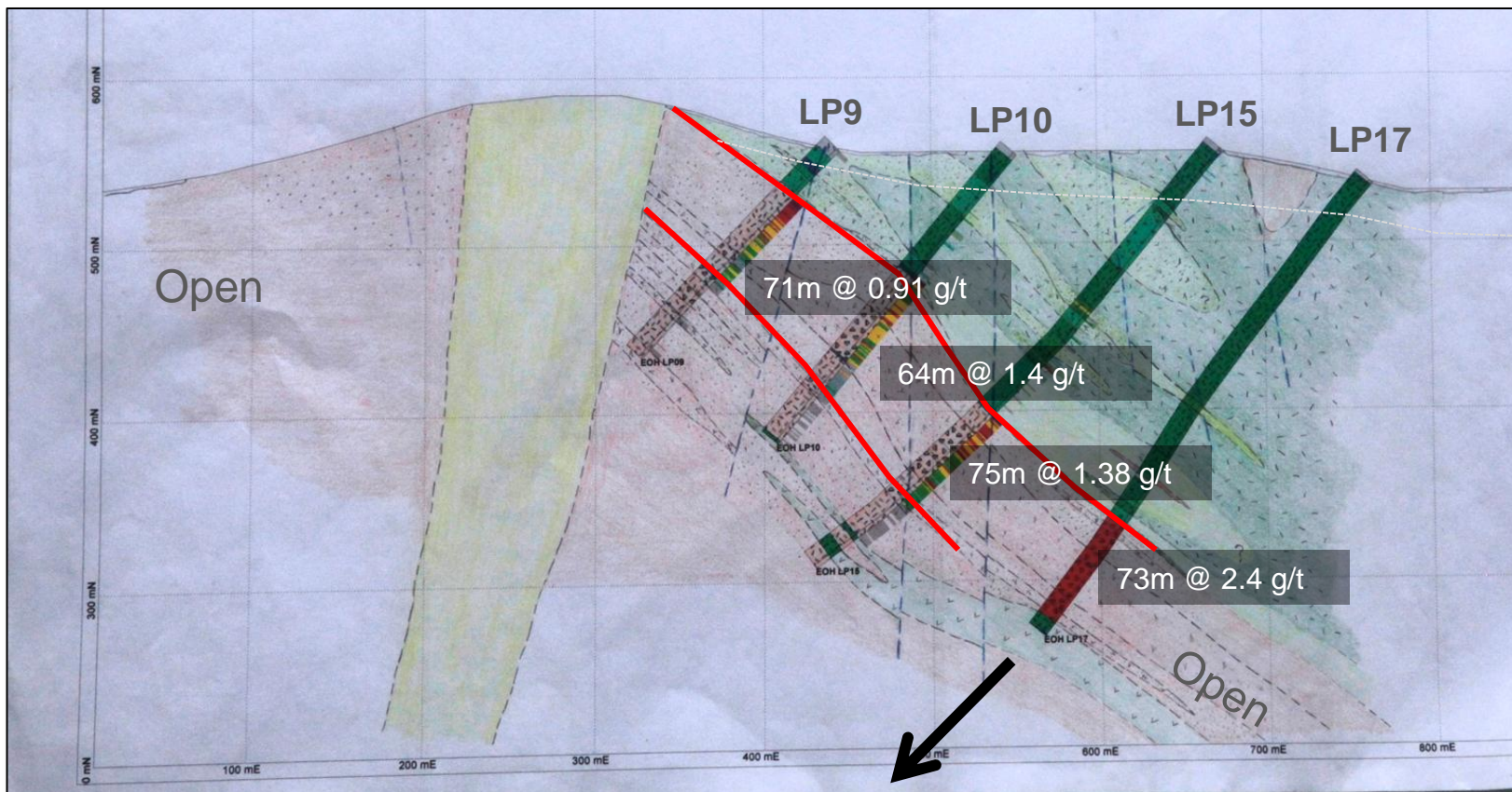
CANDELONES EXTENSION

DIAMOND DRILLING AT LOMITA PIÑA



CANDELONES EXTENSION

LITHOLOGY SECTION LP9 –LP17 AT LOMITA PIÑA, VIEW EAST



CANDELONES EXT (LOMITA PINA)

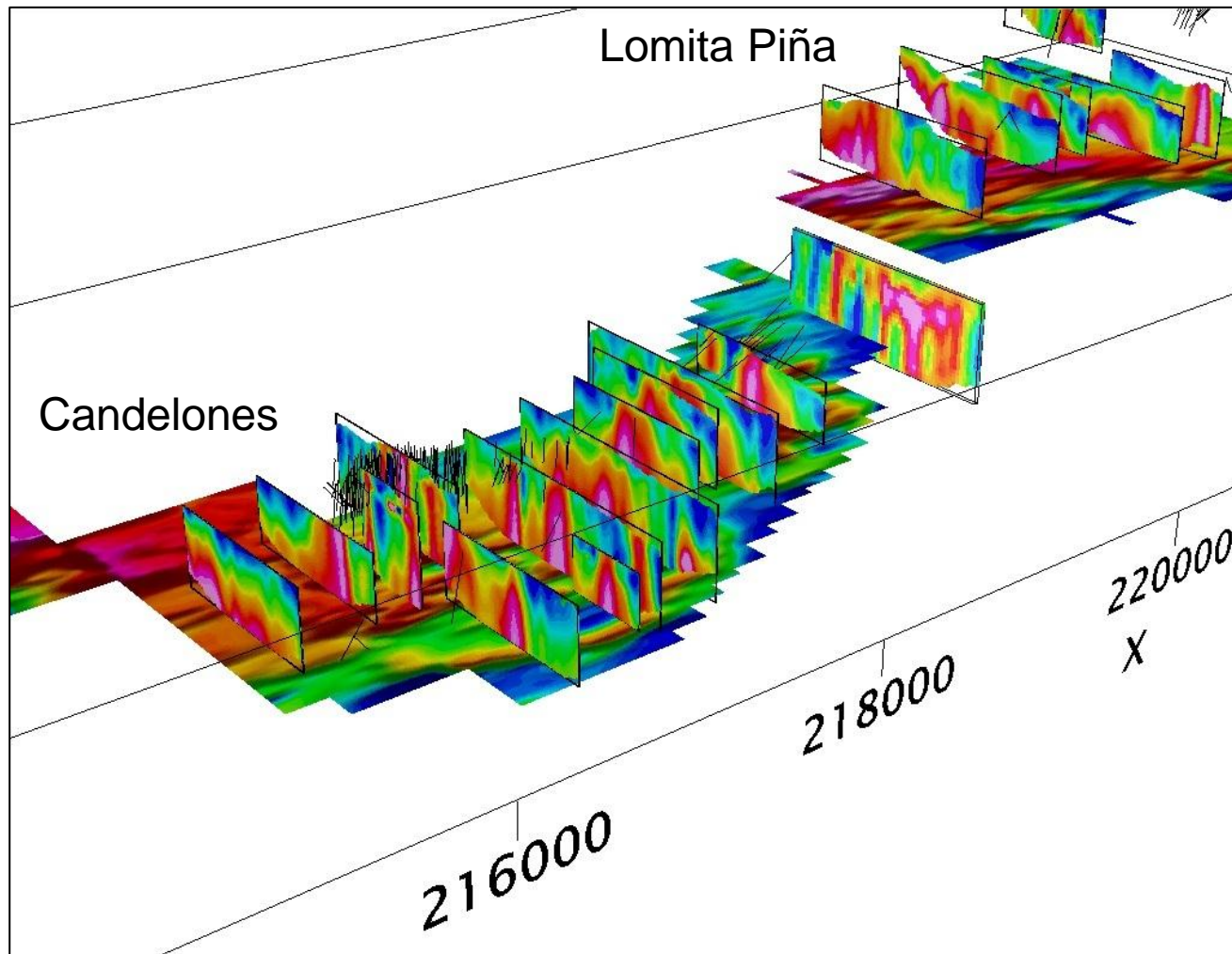
CONTINUITY OF DOWN-HOLE MINERALIZATION,
HOLE #LP-17 (SHOWING 41 M @ 3.9 G/T)

Hole_ID	From	To	Au_ppb	g/t
LP17	284	285	891.0	0.89
LP17	285	286	8252.0	8.25
LP17	286	287	3765.0	3.77
LP17	287	288	5915.0	5.92
LP17	288	289	6475.0	6.48
LP17	289	290	5378.0	5.38
LP17	290	291	6501.0	6.50
LP17	291	292	4671.0	4.67
LP17	292	293	3205.0	3.21
LP17	293	294	3891.0	3.89
LP17	294	295	3726.0	3.73
LP17	295	296	3139.0	3.14
LP17	296	297	3439.0	3.44
LP17	297	298	2931.0	2.93
LP17	298	299	3381.0	3.38
LP17	299	300	3184.0	3.18
LP17	300	301	3850.0	3.85
LP17	301	302	2140.0	2.14
LP17	302	303	3441.0	3.44
LP17	303	304	2256.0	2.26
LP17	304	305	3489.0	3.49
LP17	305	306	4587.0	4.59
LP17	306	307	2988.0	2.99
LP17	307	308	3073.0	3.07

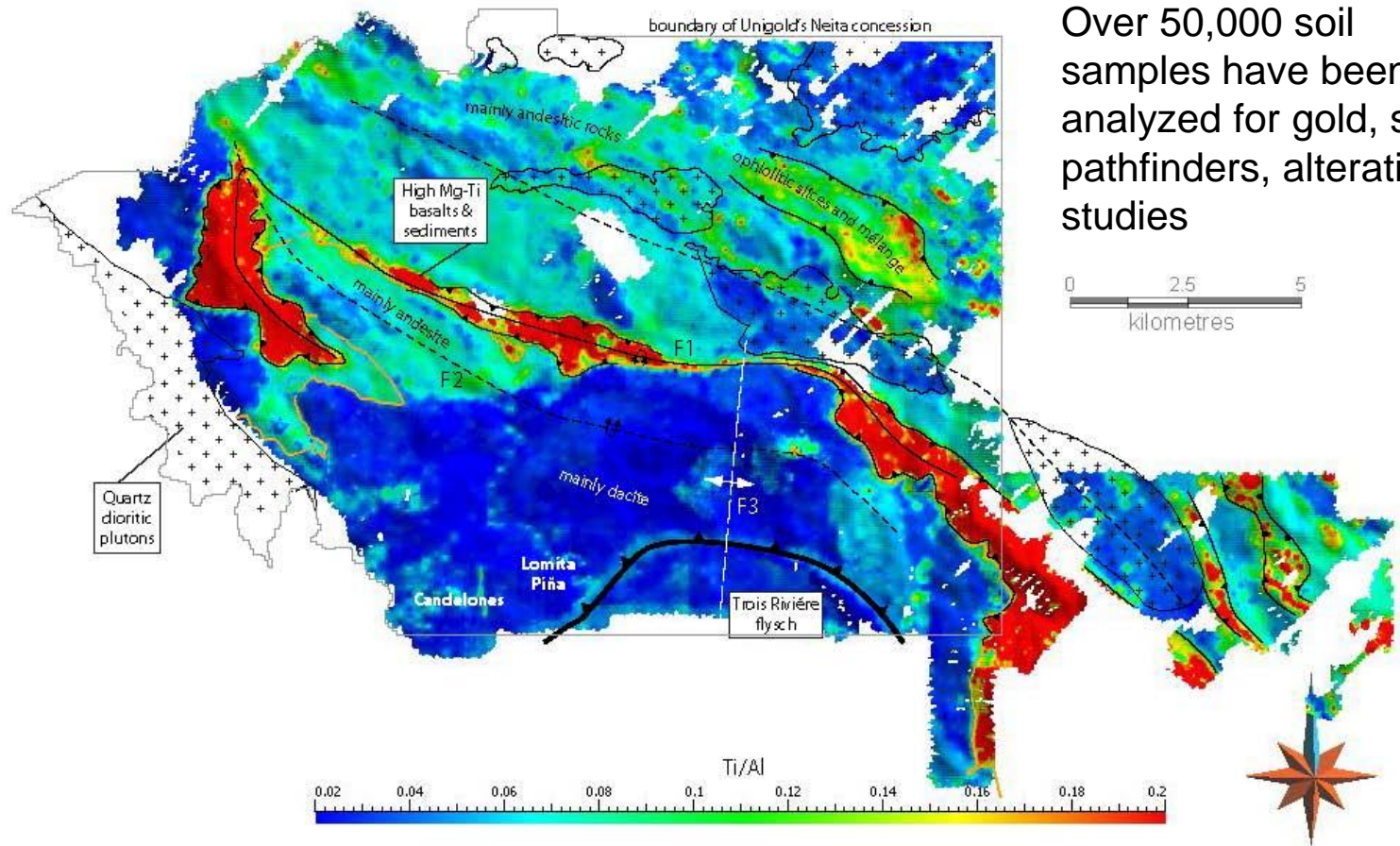
Hole_ID	From	To	Au_ppb	g/t
LP17	308	309	2150.0	2.15
LP17	309	310	1515.0	1.52
LP17	310	311	2496.0	2.50
LP17	311	312	3127.0	3.13
LP17	312	313	1574.0	1.57
LP17	313	314	1812.0	1.81
LP17	314	315	1691.0	1.69
LP17	315	316	1138.0	1.14
LP17	316	317	1219.0	1.22
LP17	317	318	1249.0	1.25
LP17	318	319	1763.0	1.76
LP17	319	320	982.0	0.98
LP17	320	321	4049.0	4.05
LP17	321	322	6298.0	6.30
LP17	322	323	30200.0	30.20
LP17	323	324	1908.0	1.91
LP17	324	325	1643.0	1.64

CANDELONES –

3+ KM OF POTENTIAL



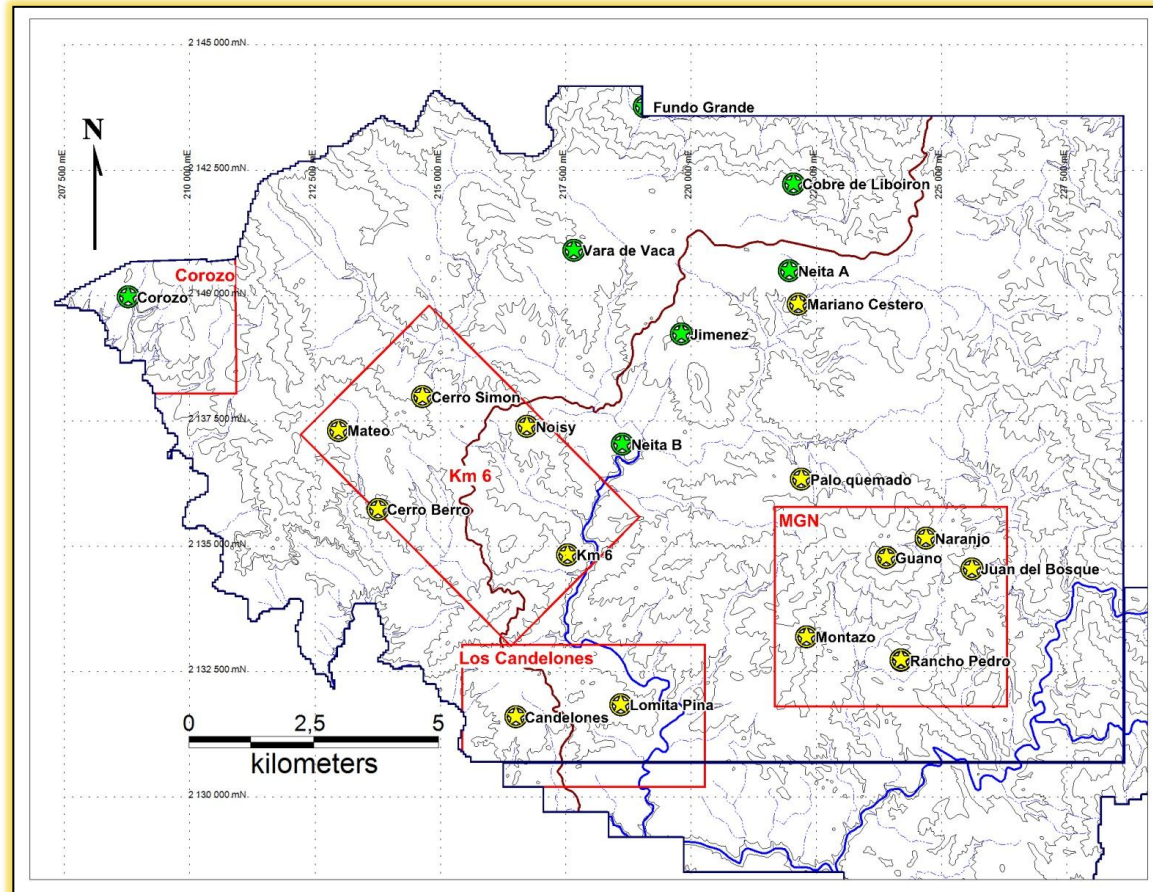
NEITA – GEOCHEMICAL COVERAGE



Over 50,000 soil samples have been analyzed for gold, silver, pathfinders, alteration studies

NEITA FOLLOW-UP TARGETS

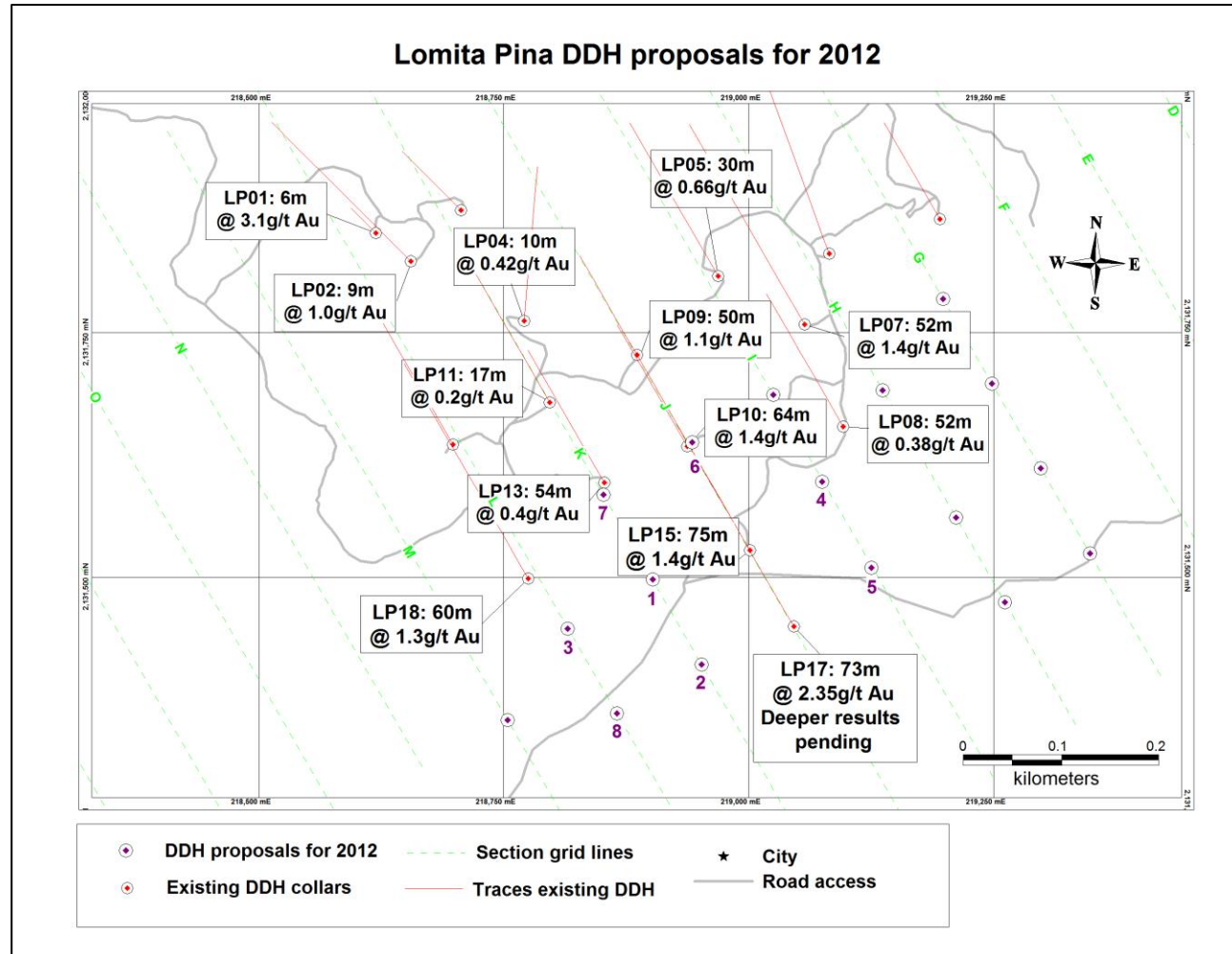
- **Three high priority sectors** identified for epithermal gold mineralization
- **Candelones sector** has **two** focus areas of drilling with mineralization open in all directions
- **MGN** has a massive high-amplitude gold-in-soil anomaly, with three large IP- conductivity anomalies
- Multiple projects being prioritized



2012 WORK PLAN

- Complete 40,000 m drilling program at Candelones and Lomita Piña
- Working toward NI 43 -101 mineral resource on Candelones
- Metallurgical studies (Start Q1)
- Priorities and rankings set for other targets

2012: INITIAL DRILL LOCATIONS



WHY UGD?

GROWTH STORY - EVOLVING FROM INITIAL DISCOVERY TO RESOURCE STATUS

- ✓ **Strong projects**
- ✓ **Exploration – Great results**
- ✓ Tax Free Zone
- ✓ Strategic location of properties. **Safe**
- ✓ No royalty
- ✓ New Management to drive successful feasibility and production





UNIGOLD INC.

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