



Precious Metals Summit Geneva  
April 12<sup>th</sup>, 2012

**“Advanced Exploration of Historic Belts in the US and Mexico”**

TSX : RV

[WWW.REVOLUTIONRESOURCESCORP.COM](http://WWW.REVOLUTIONRESOURCESCORP.COM)

Q1 2012

# Forward Looking Statements

Forward-Looking Statements: Some statements in this news release contain forward-looking information or forward-looking statements for the purposes of applicable securities laws. These statements include, among others, statements with respect to proposed exploration, development and production activities and their timing, potential mineralization and the anticipated acquisition of property interests. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others, receipt of regulatory approvals, completion of anticipated transactions, the timing and success of future exploration, development and production activities, exploration and development risks, expenditure and financing requirements, title matters, third party consents, operating hazards, metal prices, political and economic factors, competitive factors, general economic conditions, relationships with vendors and strategic partners, governmental regulation and supervision, seasonality, technological change, industry practices and one-time events. In making the forward-looking statements, the Company has applied several material assumptions including, but not limited to, the assumptions that: (1) the proposed exploration and development of mineral projects will proceed as planned; (2) market fundamentals will result in sustained metals and minerals prices and (3) any additional financing needed will be available on reasonable terms. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as otherwise required by applicable securities legislation.



# Investment Highlights

- TSX:RV
- Two large district-scale property portfolios
  - Champion Hills, North Carolina
  - Universo and La Bufa properties, Mexico
- Capital resources on hand to advance both property portfolios
- Directed by a management and technical team with previous take over experience; most recently Underworld Resources



La Bufa, MX

## Management & Directors

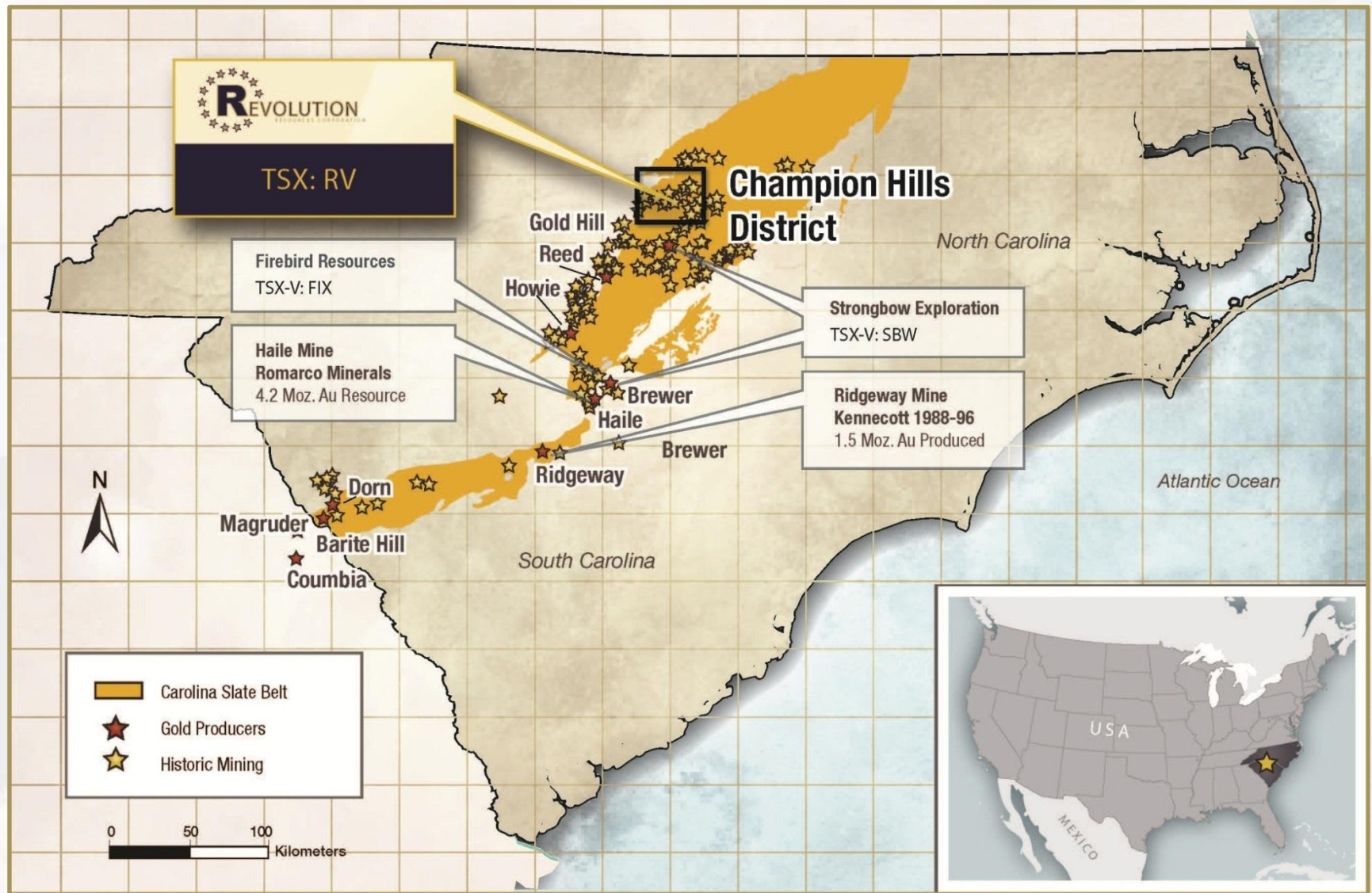
- Aaron Keay: President, CEO & Director
- Michael Williams: Chairman
- Robert McLeod: Vice President of Exploration & Director
- Georg Hochwimmer: Director
- Terry Bell: Director
- Jonathan Richards: CFO
- Pete Evans: Senior Project Geologist
- Katie Lucas: Senior Project Geologist

## Technical Advisory Board

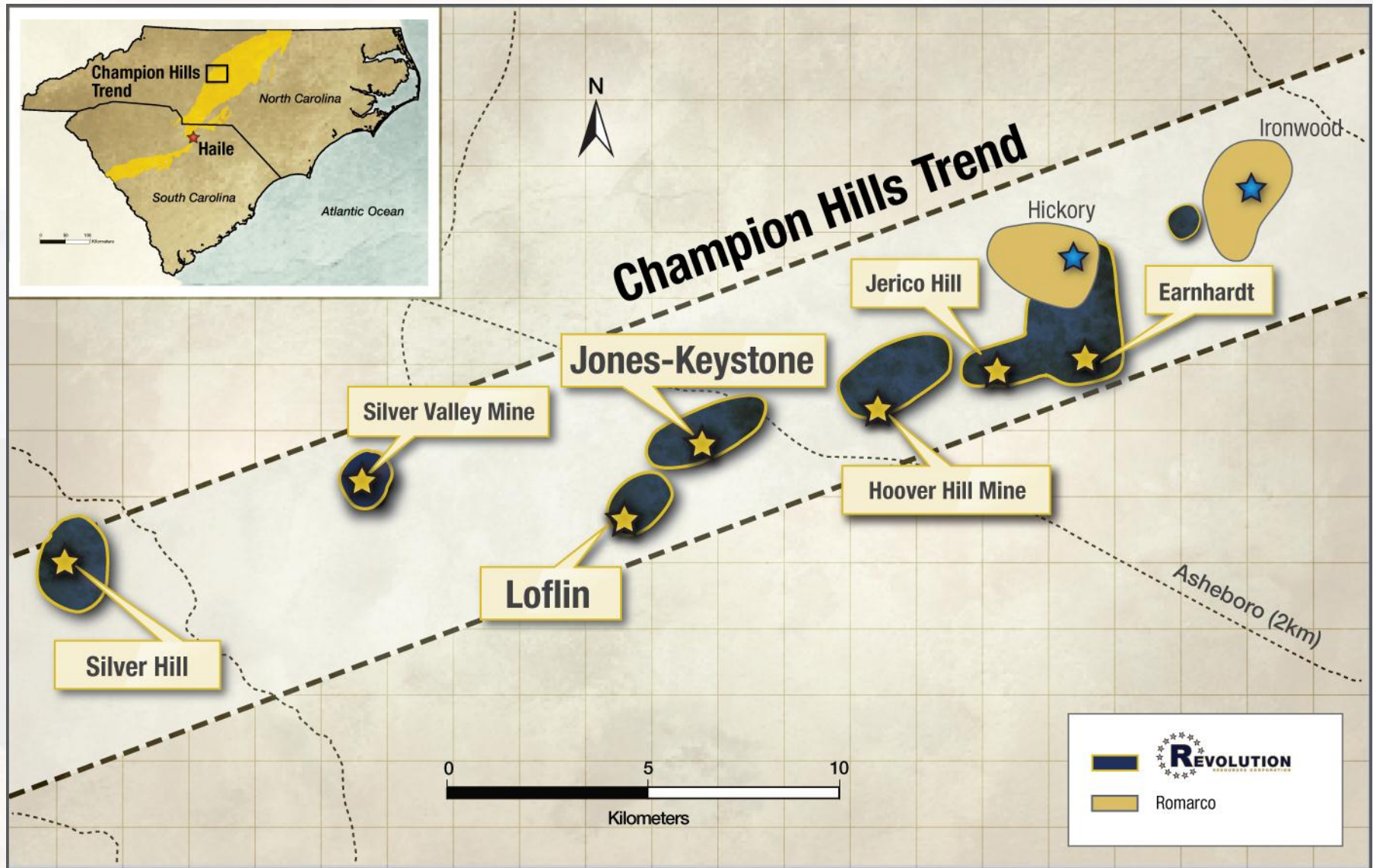
- Robert McLeod, P.Geo  
(*Revolution Resources*)
- Dr. Peter Megaw, PHD, CPG  
(*MAG Silver*)
- Darin Wagner, P.Geo  
(*Balmoral Resources*)
- Hugh Willson, MSc, P.Geo  
(*Capstone Mining*)
- Joey Wilkins, BSc  
(*Full Metal Minerals*)



# Slate Belt Deposits & Resources



# Champion Hills Trend



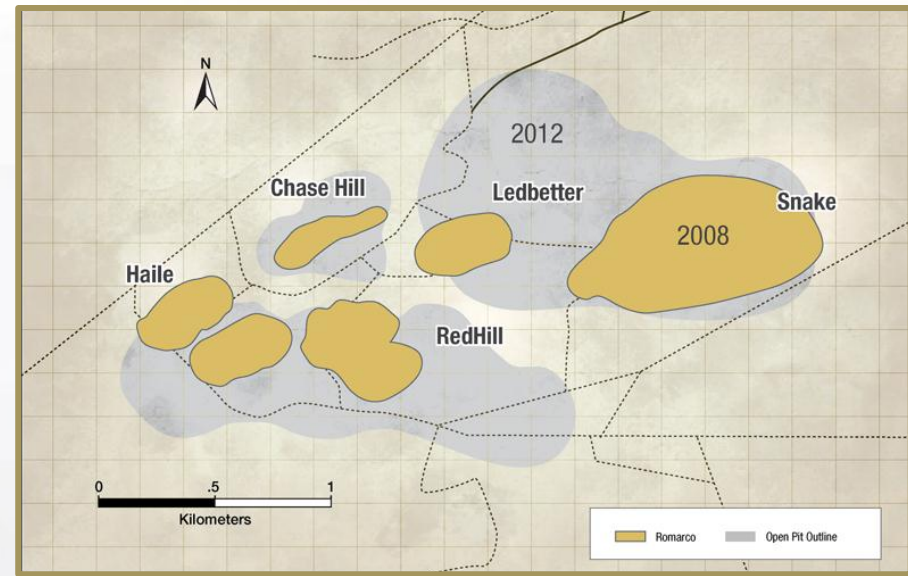


# Comparable Geology to Haile Mine

## Revolution's Champion Hills Trend

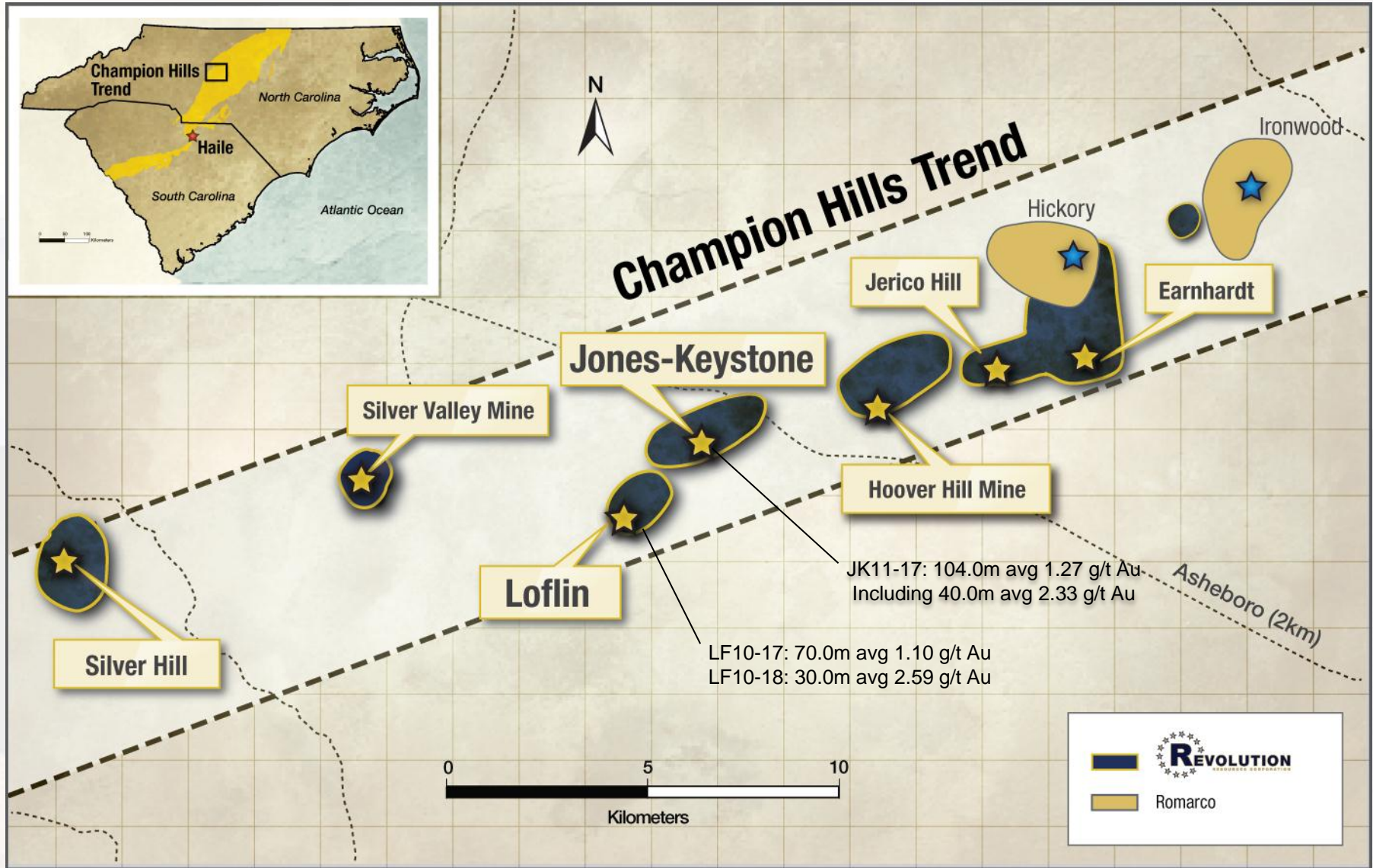


## Romarco's Haile Deposit



- Similar structural controls between Haile and Champion Hills
- Several million ounce potential deposits

# Jones-Keystone & Loflin

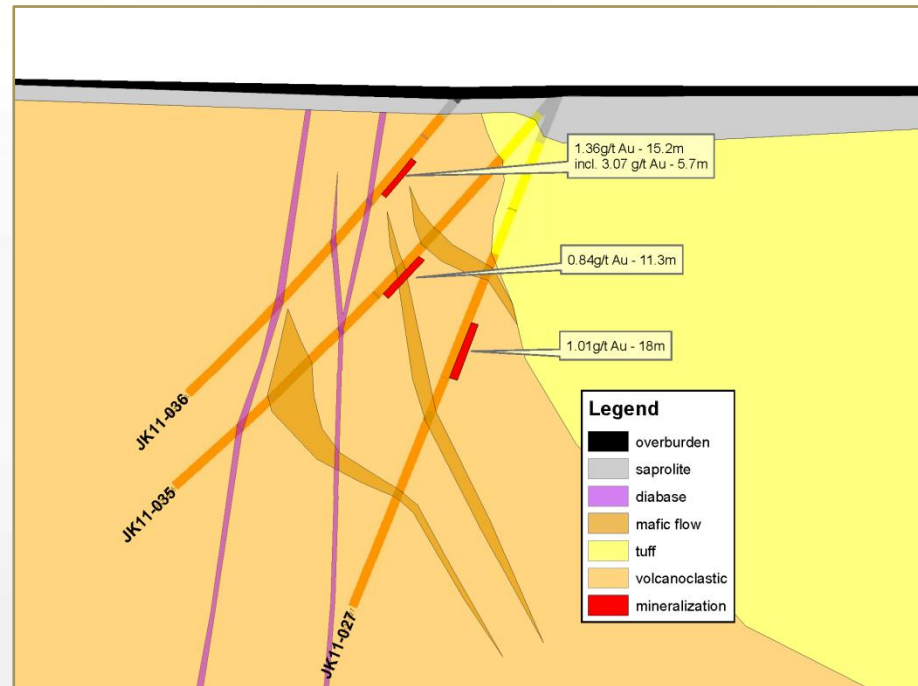
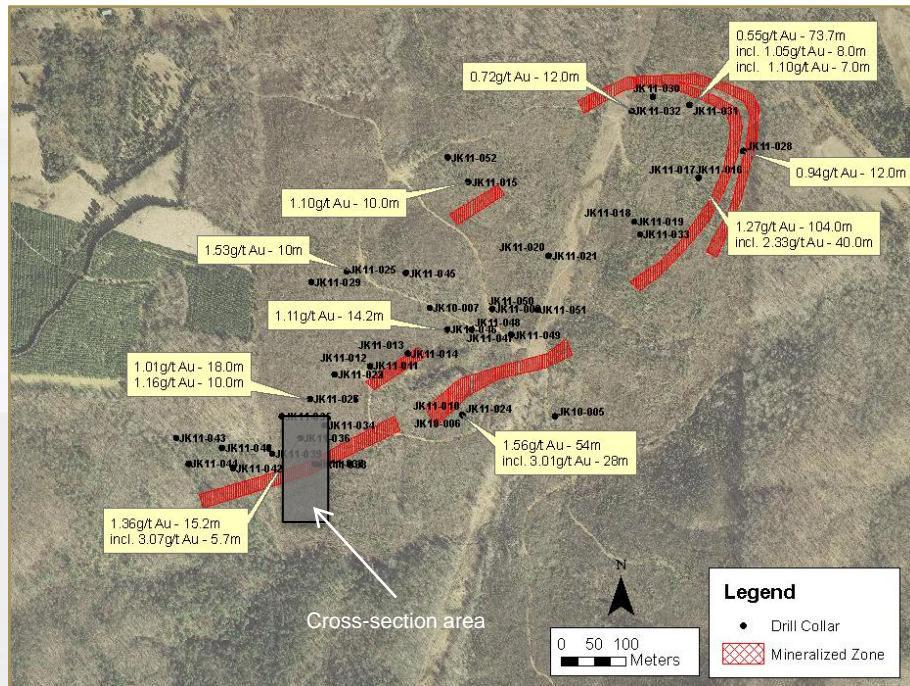




# 2010/2011 Exploration Results

	Hole ID	From (m)	To (m)	Interval (m)	Grade
<b>Loflin</b>	LF10-017	26.0	96.0	70.0	1.10 g/t Au
	LF10-018	14.0	88.0	74.0	1.12 g/t Au
	Including	36.0	66.0	30.0	2.59 g/t Au
	LF11-030	0.0	32.0	32.0	1.34 g/t Au
	Including	25.9	32.0	6.10	4.13 g/t Au
	LF11-031	0.0	29.0	29.0	1.05 g/t Au
<b>Jones-Keystone</b>	JK10-06	184.0	238.0	57.0	1.56 g/t Au
	Including	200.0	228.0	28.0	3.01 g/t Au
	JK11-017	28.0	132.0	104.0	1.27 g/t Au
	Including	64.0	104.0	40.0	2.33 g/t Au
	JK11-026	104.0	130.0	26.0	0.96 g/t Au
	JK11-027	120.0	144.0	24.0	0.84 g/t Au
	JK11-028	140.0	152.0	12.0	0.94 g/t Au
	JK11-036	45.0	61.7	15.2	1.36 g/t Au
	JK11-048	103.5	138.0	34.5	1.11 g/t Au

# Jones-Keystone Geology & Mineralization

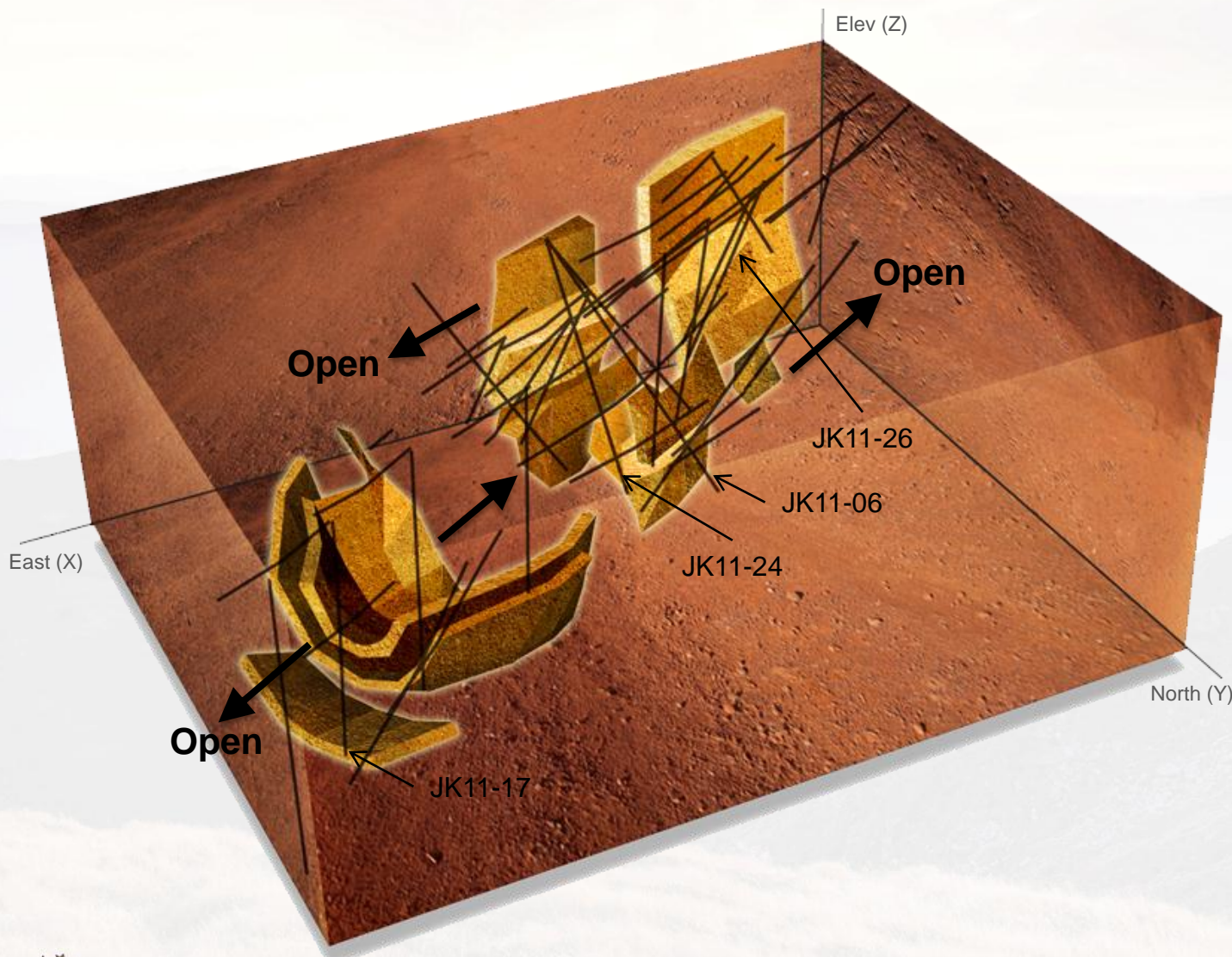


- Focused along NE trend with similar trending syncline
- Zones are open along both limbs and down plunge

- High grade zones occur where multiple structures intersect
- Hosted in mafic flows and volcanoclastics

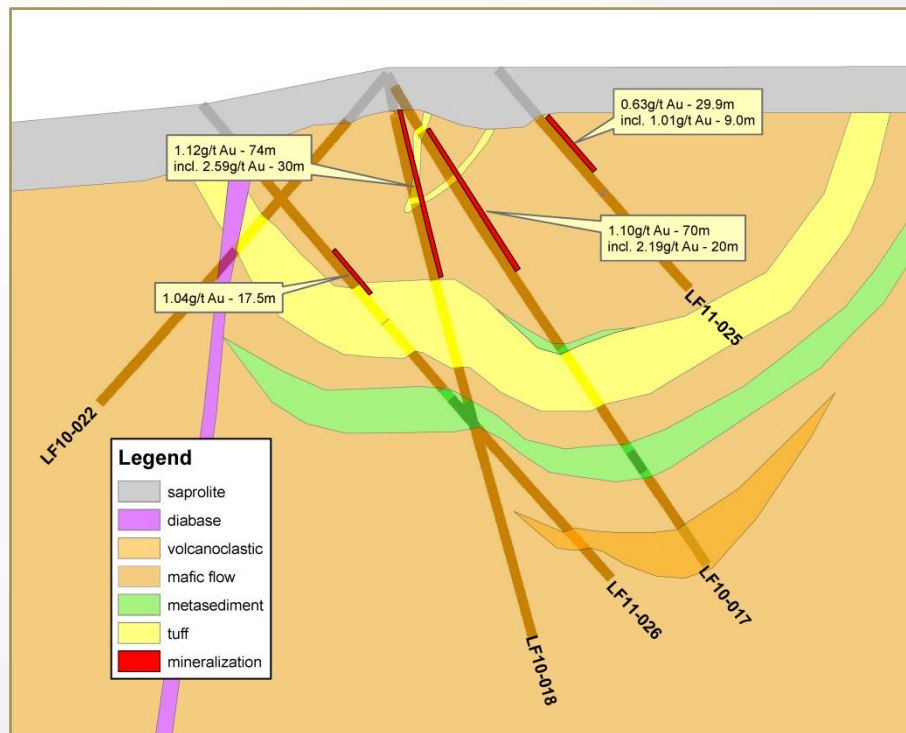
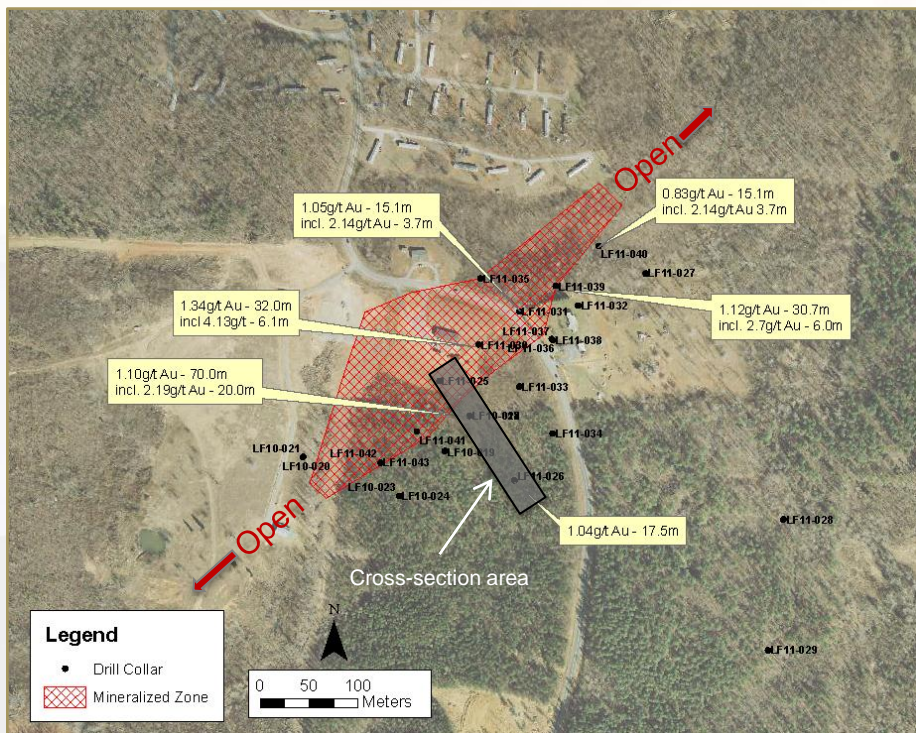


# Jones-Keystone 3D Model





# Loflin Geology & Mineralization

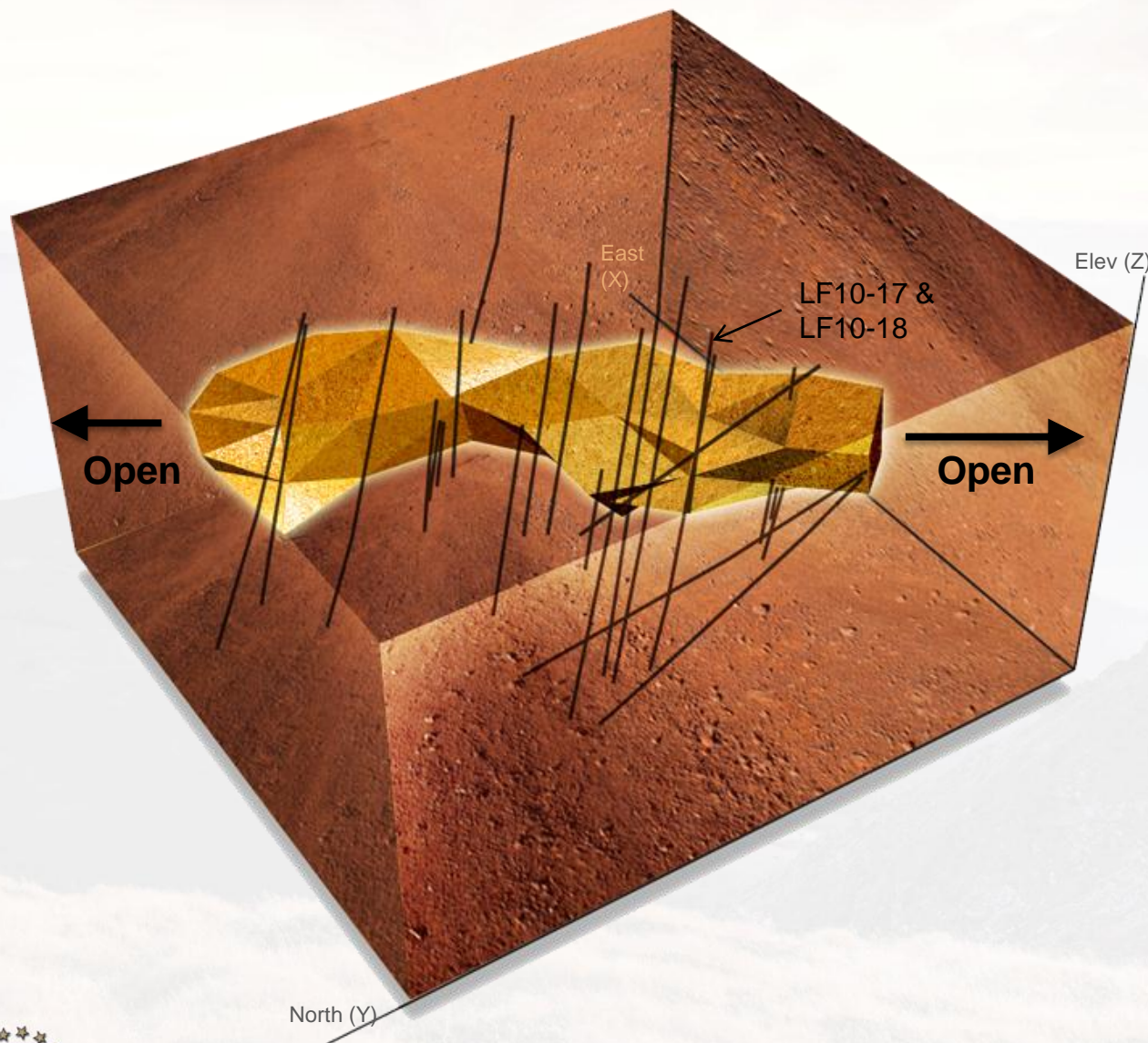


- Mineralization is focused along a NE trend within the core of a similar trending syncline
- Zone is open in both the NE and SW direction

- Zone widens where multiple structures intersect
- Hosted mainly in volcanoclastics and tuffs



# Loflin 3D Model



- 3D view of main Loflin zone, shown in gold.

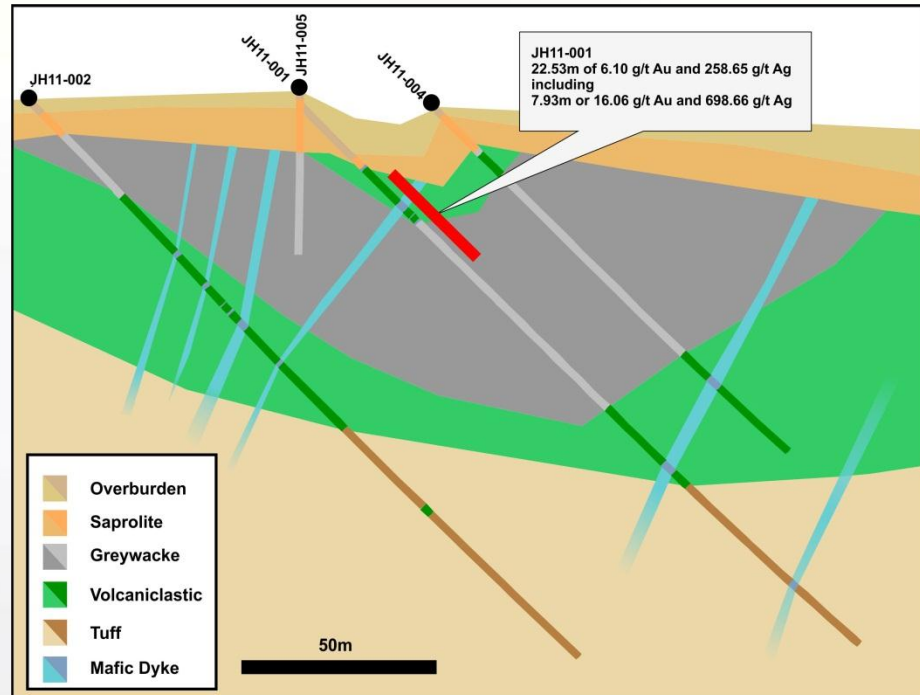
- View is looking down to the southeast through the deposit.

- Main zone is hosted within the core of a NE-SW trending syncline, with a gentle plunge to the NE.

- Zone is open in both directions along strike, and down plunge.

# Jerico Hill

- Newly discovered occurrence of gold and silver rich altered and veined sediments
- JH11-001: **22.5m avg 6.10 g/t Au, 258.7 g/t Ag including 7.93m avg 16.06g/t Au, 698.7 g/t Ag**
- Approximately 8km from Jones-Keystone and Loflin on trend
- No previous known history of exploration or lode production
- Historically mined for alluvial gold
- Current interpretation is that the mineralized zone has a sub-horizontal orientation



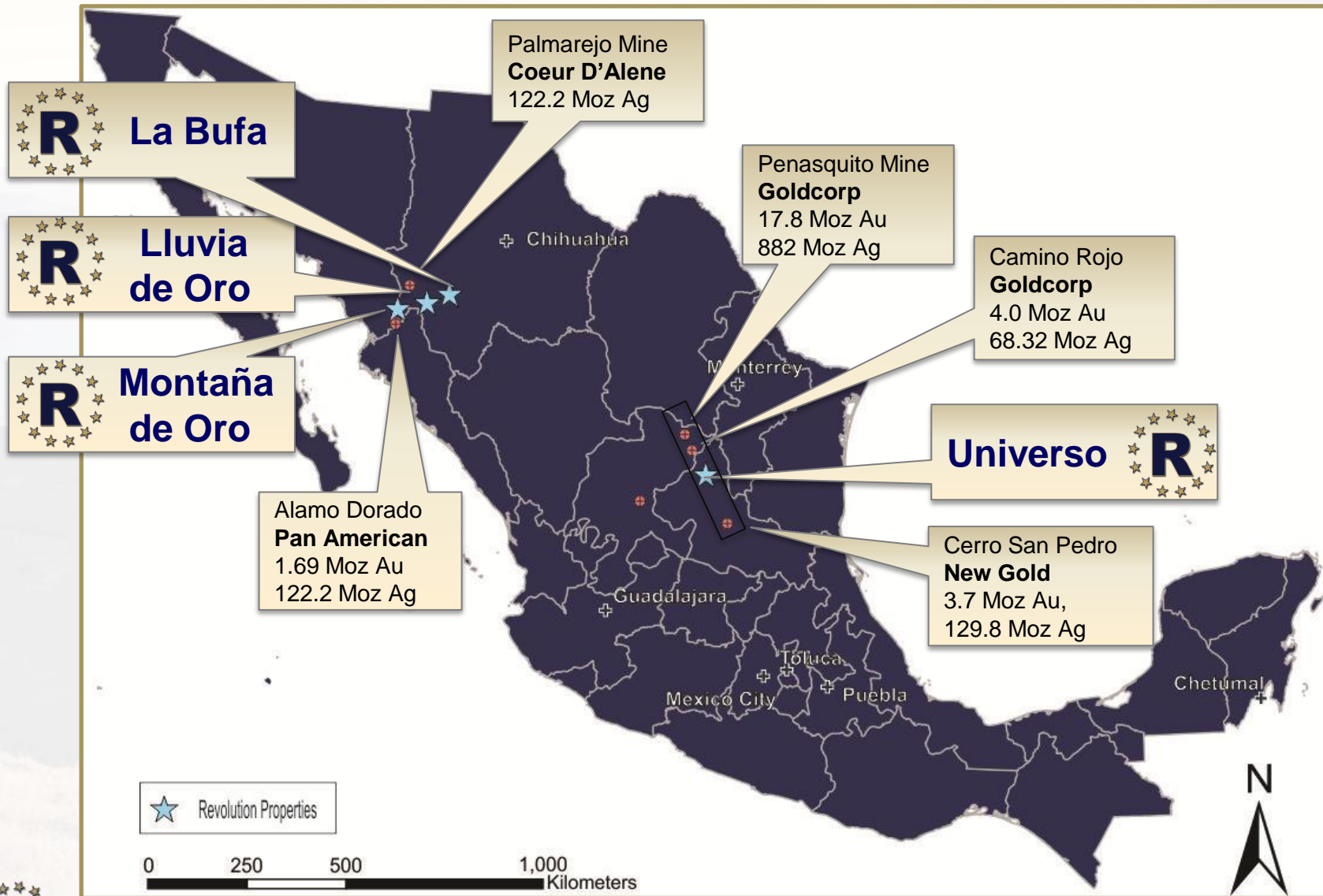


# Summary of Champion Hills

- Multiple discoveries made within first season of exploration
- Expected resource in 2012 with a target of one million ounces gold
- Significant land package with multiple untested and unexplored targets remaining
- Existing targets remain open for expansion in all directions and untested at depth
- Revolution continues to expand its acreage package and advance exploration initiatives



# Mexico Deposits & Resources





# Introduction to Universo & La Bufa

**Universo:** New District Contiguous with Penasquito and Camino Rojo

- 350,000 hectares on trend with major mines
- 7 Recon-generated gold prospects
- Multiple drill ready targets, historic production

**La Bufa:** Multiple Vein Targets

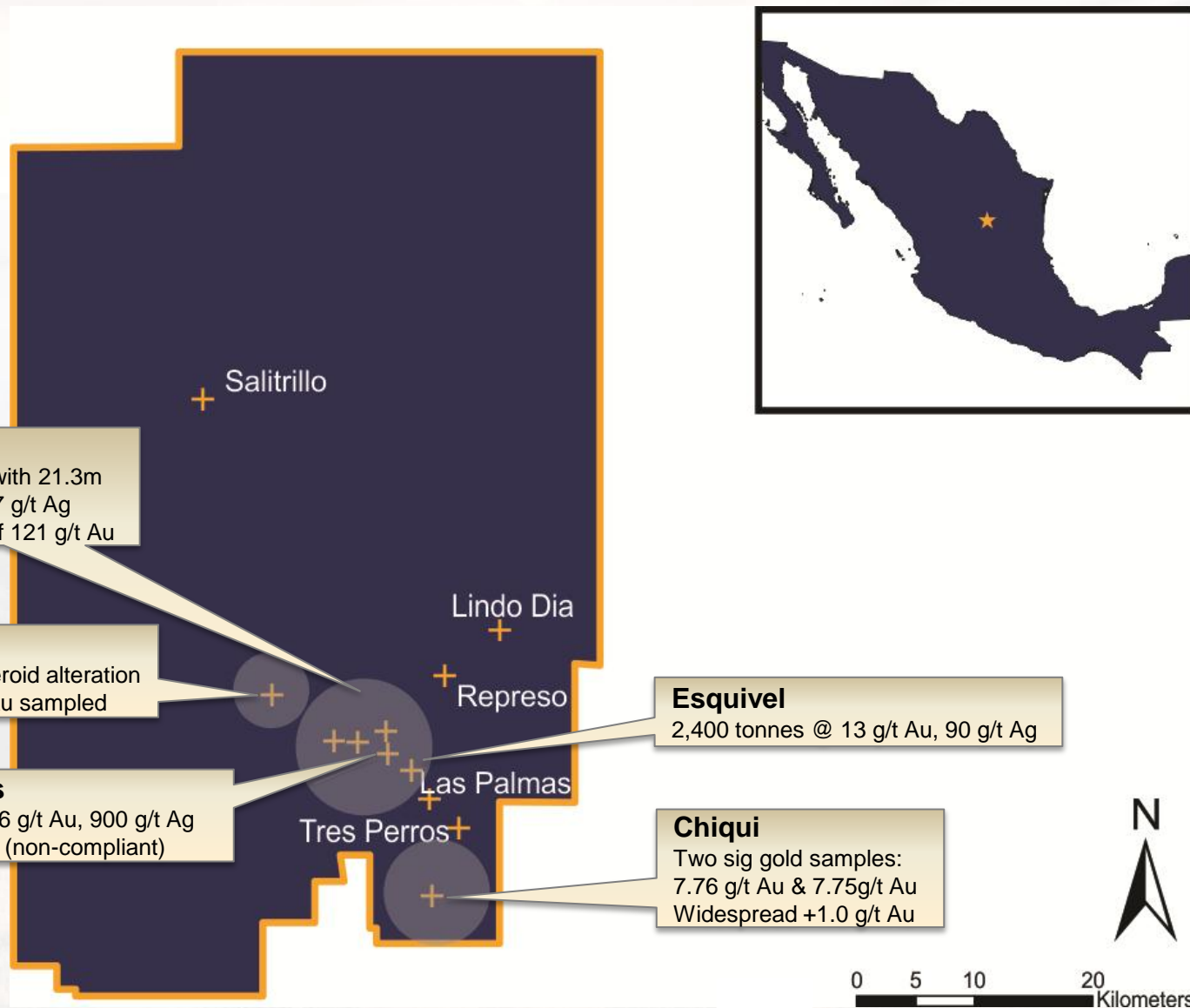
- 1940's historical production at Carmen Vein, 1Mt at 2.9 g/t Au, 2.5% Cu
- Recent sampling completed by Revolution reported:
  - Newly identified Cazadores Prospect: 11.3% Cu and 2,170g/t Au
  - San Fernando Prospect: 21.9g/t Au, 14.2g/t Ag, and 5.7% Cu
  - Golondrina Vein: 10.4g/t Au, 10.1g/t Ag, and 2.35% Cu
  - Carmen Vein: 3.8g/t Au, 0.97% Cu and 11.4g/t Ag

# Universe Property





# Universo Targets



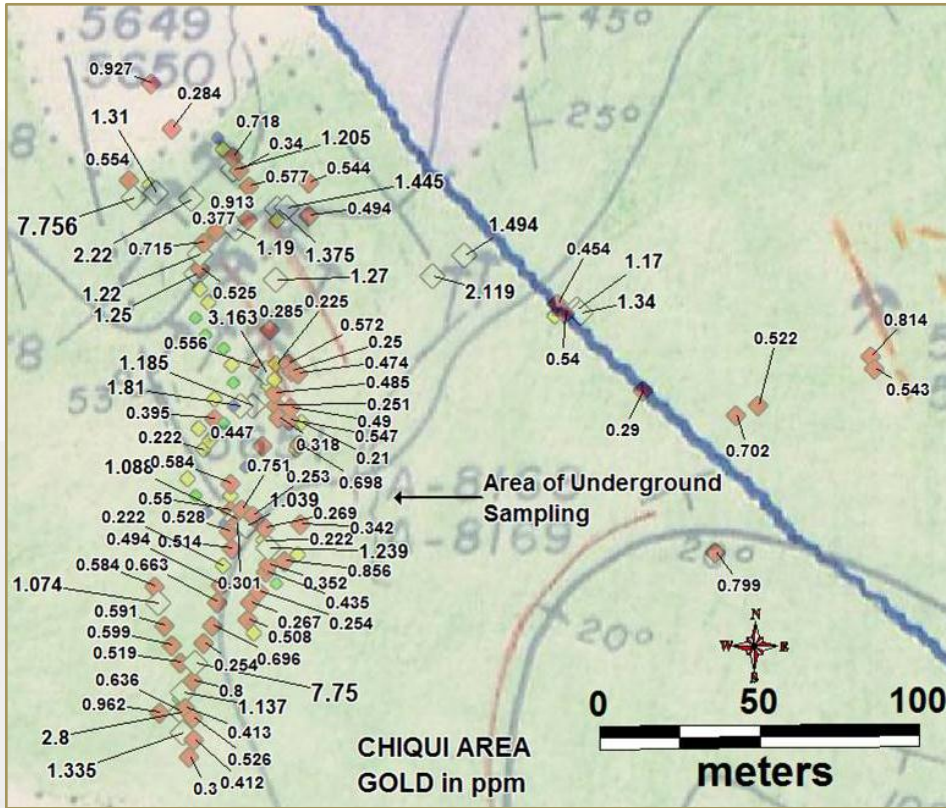
# Navarro Targets



- Small mine production: Esquivel: 2,400 tons of 13 g/t Au, 90g/t Ag
- Non-compliant resource estimate: Cinco Estrellas: 47,000 tons @ 16g/t Au, 900g/t Ag
- Historic drilling encountered **1.5m of 121.0 g/t Au within 21.3m of 11.7 g/t Au and 37 g/t Ag** starting at 126.5m, SE of Cinco Estrellas.
- Widespread anomalous Au and Ag, >0.1g/t
- Majority of targets hosted in carbonate rocks, low angle thrust fault and high angle NNW to EW trending fault controlled mineralization
- High-level low-sulfidation epithermal Au-Ag characteristics throughout property along with key trace elemental signatures such as Hg, Sb and As.



# Chiqui Target



- Circa 1970's-80's underground mining focused on antimony-gold mineralization, <10,000 tons
- High grade Au+/-Ag detected in 1994 and recent sampling, six samples <2.12 g/t Au (high of 7.76 g/t Au) and twenty-five samples >1.0 g/t Au
- Two significant samples with gold: 7.76g/t Au and 7.75g/t Au
- Anomalous gold over 200m strike length and 40m width minimum dimensions
- Target never drilled, 100% owned
- High-level low-sulfidation epithermal Au-Ag characteristics throughout property with key trace elemental signatures such as Hg, Sb and As

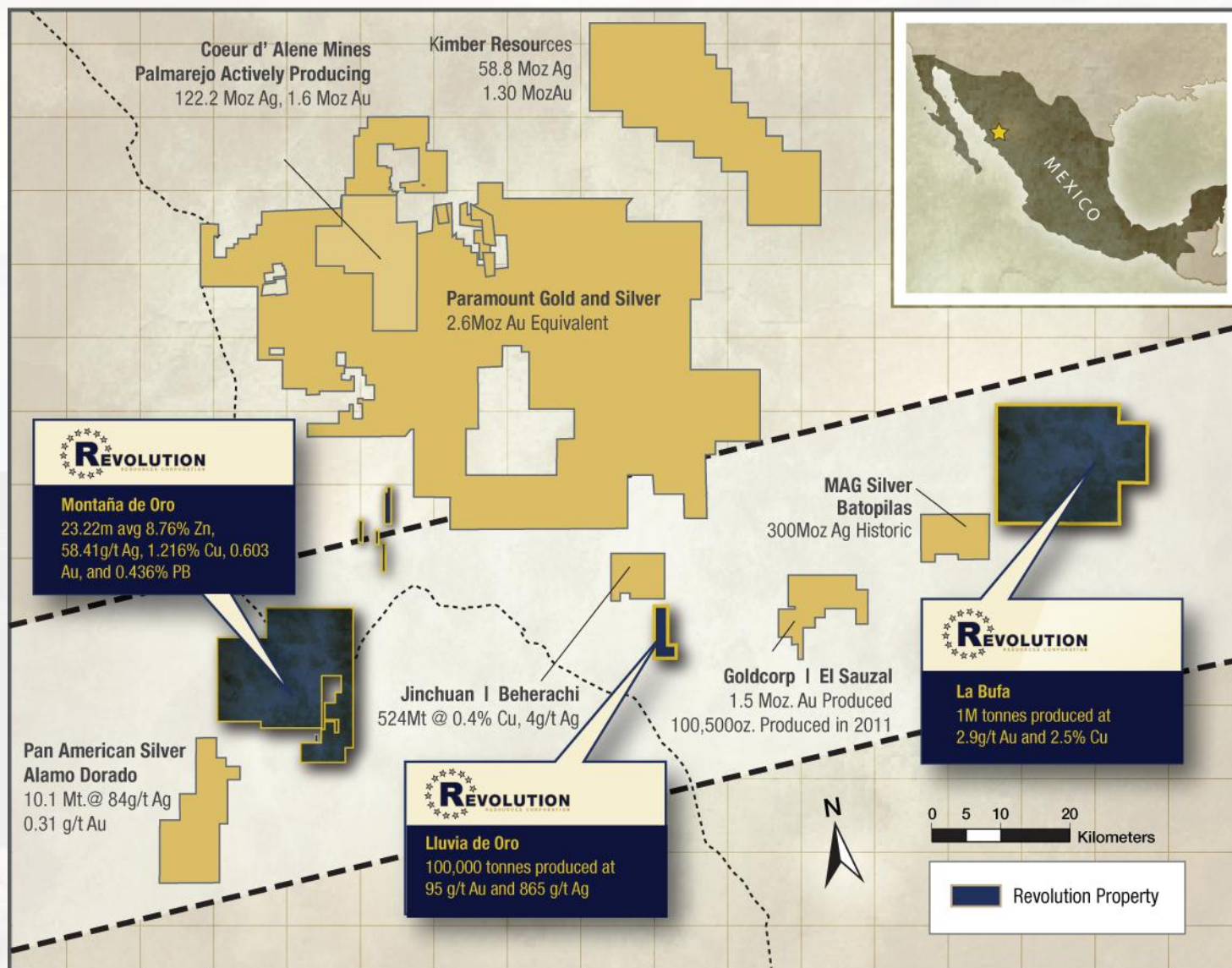
# Universe Summary

- Multiple targets trending with Penasquito, Camino Rojo, Charcas, and Cerro San Pedro
- One of the largest under-explored land packages available in Mexico
- Previous high-grade production in multiple areas; typical of private family production in Mexico
- Initial drill results from Phase 1 program expected in Q2 2012





# La Bufa

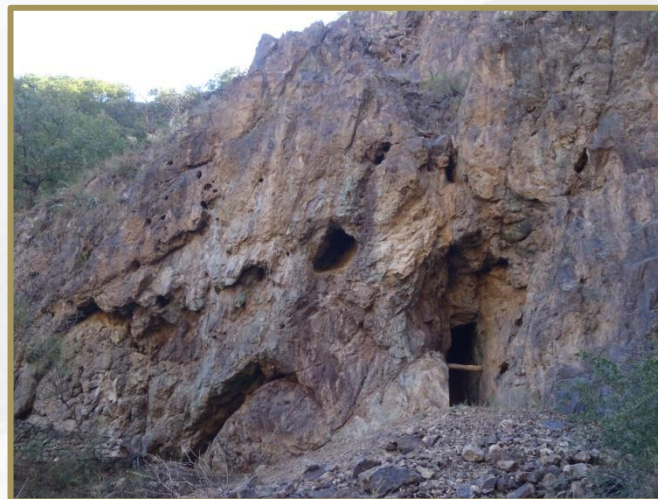


# La Bufa Overview

- 1940's production: 1Mt at 2.9 g/t Au and 2.5% Cu from Carmen vein system
- Along prominent ENE trend of significant mineral deposits such as Batopilas (MAG Silver), El Sauzal (Goldcorp), Alamo Dorado (Pan American)
- Older territory volcanics – same host rock as Batopilas (300Moz Ag resource)
- Additional sub-parallel precious and base metal veins with similar grades and unexplored by modern techniques
- Recent surface work by Revolution, some limited surface work by Lake Shore, never drilled



*Copper sulphates underground  
Carmen Mine*



*Golondrina Mine*





## La Bufa Property

### Golondrina Vein System

2.35 Cu%  
10.4 g/t Au  
10.1 g/t Ag

7.02 Cu%  
6.14 g/t Au  
8.2 g/t Ag

3.44 Cu%  
0.01 g/t Au  
11.4 Ag

5.7 Cu%  
21.9 g/t Au  
14.2 g/t Ag

0.974 Cu%  
0.01 g/t Au  
3.8 g/t Ag

0.075 Cu%  
4.51 g/t Au  
4.6 g/t Ag

### Caballero Azteca Vein Zone

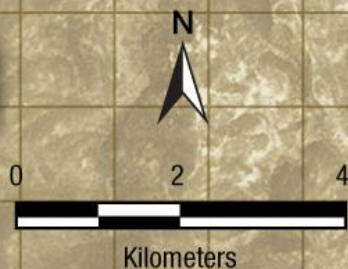
### Cazadores Vein System

4.48 Cu%  
9.6 g/t Au  
8 g/t Ag

0.321 Cu%  
11.3 g/t Au  
31.1 g/t Ag

11.3 Cu%  
0.01 g/t Au  
2,107 g/t Ag

### Carmen Vein Duplex



# La Bufa Zones

Sample #	Prospect	Au g/t	Ag g/t	Cu%
1018994	San Fernando	21.9	14.2	5.7
1018995	Golondrina	10.4	10.1	2.35
1018996	Carmen	6.14	8.2	7.02
1018997	Carmen	0.01	3.8	0.974
1018998	Carmen	0.01	11.4	3.44
1018999	Carmen	11.3	31.1	0.321
1019000	Carmen	9.16	8.0	4.48
1018701	Cazadores Vein	0.01	2,170	11.3
1018702	Caballero Azteca	4.51	4.6	0.075

### Carmen Mine

1.5km strike, 3.0m width  
1Mt Past production

### Cazadores Vein

New Discovery  
High grade Cu - Au

### Caballero Azteca

1.3km along strike,  
Width up to 2.5m; Drill-ready

### Golondrina Vein

1.0km strike  
Width up to 3.0m



# Capital Snapshot

## Completed IPO Q2 2010

Issued & Outstanding: 89,740,790  
Options: 5,655,000  
Warrants: 15,086,575  
Fully Diluted: 110,482,365

Working Capital: \$7,000,000  
Management Ownership: Approx. 14%  
Institutional Ownership: Approx. 65%  
Average Daily Volume (3 months): ~100,000



\*Cash position and share structure reflective of April 3<sup>rd</sup>, 2012 closing

## Analyst Coverage

Don Blyth (416) 360-3461 | Paradigm Capital, Toronto, ON, Canada  
Joe Mazumdar (604) 697-7100 | Haywood Securities, Vancouver, BC, Canada





# Why Revolution Resources

- High-quality gold discovery in politically stable jurisdiction, targeting a 1Moz initial gold resource this year
- Significant acquisition in two major gold-silver trends in Mexico, with drill results coming
- Year round exploration in multiple regions of the world
- Capital resources to execute on the Company's exploration plans for 2012
- Strong institutional and major/mid-tier producer ownership
- Complimentary management team and board with multiple discoveries and company acquisitions in the group



**THANK YOU FOR THE  
OPPORTUNITY**

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