



EAST ASIA

MINERALS CORPORATION

CORPORATE PRESENTATION

March 2012





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Corporate Information



Market Data

- **Ticker:** EAS.V
- **Share Price:** C\$0.45 (March 19/12)
- **52-week Low/Hi:** C\$0.41/C\$8.24
- **Shares Outstanding (basic):** 110.2 mil
- **Shares Outstanding (diluted):** 146.9 mil
- **Market Cap (basic):** C\$50mil
- **Cash Balance :** C\$19mil

No debt outstanding



Board of Directors



Edward C. Rochette – Chairman

- Previously Senior Vice President of Ivanhoe Mines Ltd
- 30 years of experience in the acquisition of mining rights, international business, land management and natural resource transactions

David Stein - Director

- Currently COO and Director at Aberdeen International and involved in several other public companies.
- Over 10 years in investment banking and mining

Ed Flood – Director

- Currently CEO and Chairman of Concordia Resource Corp. and previously the Deputy Chairman of Ivanhoe Mines Ltd. and its founding President
- Over 35 years of experience in international mining

Peter Sederowsky – Director

- Currently senior partner at Skywalker Partners and an advisor to several companies in the mining & metals and commodities business
- holds experience from dealing with financial institutions and has previously been active as a lawyer. Euromoney(r) has categorized him as one of "the World's Leading Banking Lawyers" and "the World's Leading Capital Markets Lawyers".



EAS Management Team



Edward C. Rochette - Chief Executive Officer

- Previously Senior Vice President of Ivanhoe Mines Ltd
- 30 years of experience in the acquisition of mining rights, international business, land management and natural resource transactions

Alex Granger – President

- Previously Executive Director, Asia Metals & Mining, Global Investment Banking - CIBC World Markets

Blair Krueger – Vice President Corporate Development

- Currently Chief Executive Officer of Desert Eagle Resources
- Over 20 years of international mining, oil and gas, and financial experience

Michael Nayyar – Chief Financial Officer

- 15 years of financial strategy and operational experience in a number of industries, including mining and exploration.
- A member of the Canadian Institute of Chartered Accountants and the Institute of Chartered Accountants of British Columbia

Henry Wong – Chief Geologist

- Previously worked with Newmont at the Mesel Gold Project, Suluwesi and with Billiton on the Lerokis Gold Project, Wetar Island
- Geologist with 18 years field based experience in Indonesia

EAS : TSX-V



What is EAMC?



Miwah

- The Miwah project is the flagship property
- 3.1 m oz Resource delineated (May 11)
- Greater than 95% of all holes reported to date have significant gold intercepts



Sangihe

- Initial resource of approx 1.1 m oz of gold delineated (Sep 10)
- Already identified two epithermal gold



Mongolia Projects:

6 Uranium
1 Phosphate

Cash Balance:

19M



Miwah





Project Snapshot



- **The Miwah project is the flagship property of East Asia Minerals**
- **About Miwah:**
 - ◆ **85% owned by EAS / 15% owned by local Indonesian partner**
 - ◆ **Surface exposed high sulphidation epithermal flat lying bulk tonnage gold deposit drilled by East Asia 2009 to 2011**
 - ◆ **Greater than 95% of all holes reported to date have significant gold intercepts**
 - ◆ **Initial NI 43-101 compliant resource completed on Miwah Main Zone ONLY in May 2011 delineating 3.1 million ounces (104 million tonnes at 0.94 g/t using 0.2 g/t cut-off)**
 - ◆ **Miwah Main Zone gold mineralization defined over a 400-600m (NS) by 1,300m (EW) area as a series of stacked lodes down to 300m below the summit of the Miwah hill**
 - ◆ **Potential for resource increase from several areas at Miwah (East Block M, Signal, South Miwah Bluff, Moon River and Sipopok)**
 - ◆ **Deposit remains open in multiple directions**



Project Location



- **Miwah is located at the northern tip of Sumatra Island in Aceh Province within the Sumatran fault system which is also home to multi-million ounce deposits such as Martabe (G-Resources) and Pongkor (Antam)**





Overhead View



Looking West From Miwah

Geumpang Valley

Transmigration area
1000m asl

10kms

Miwah Prospect
2000m asl



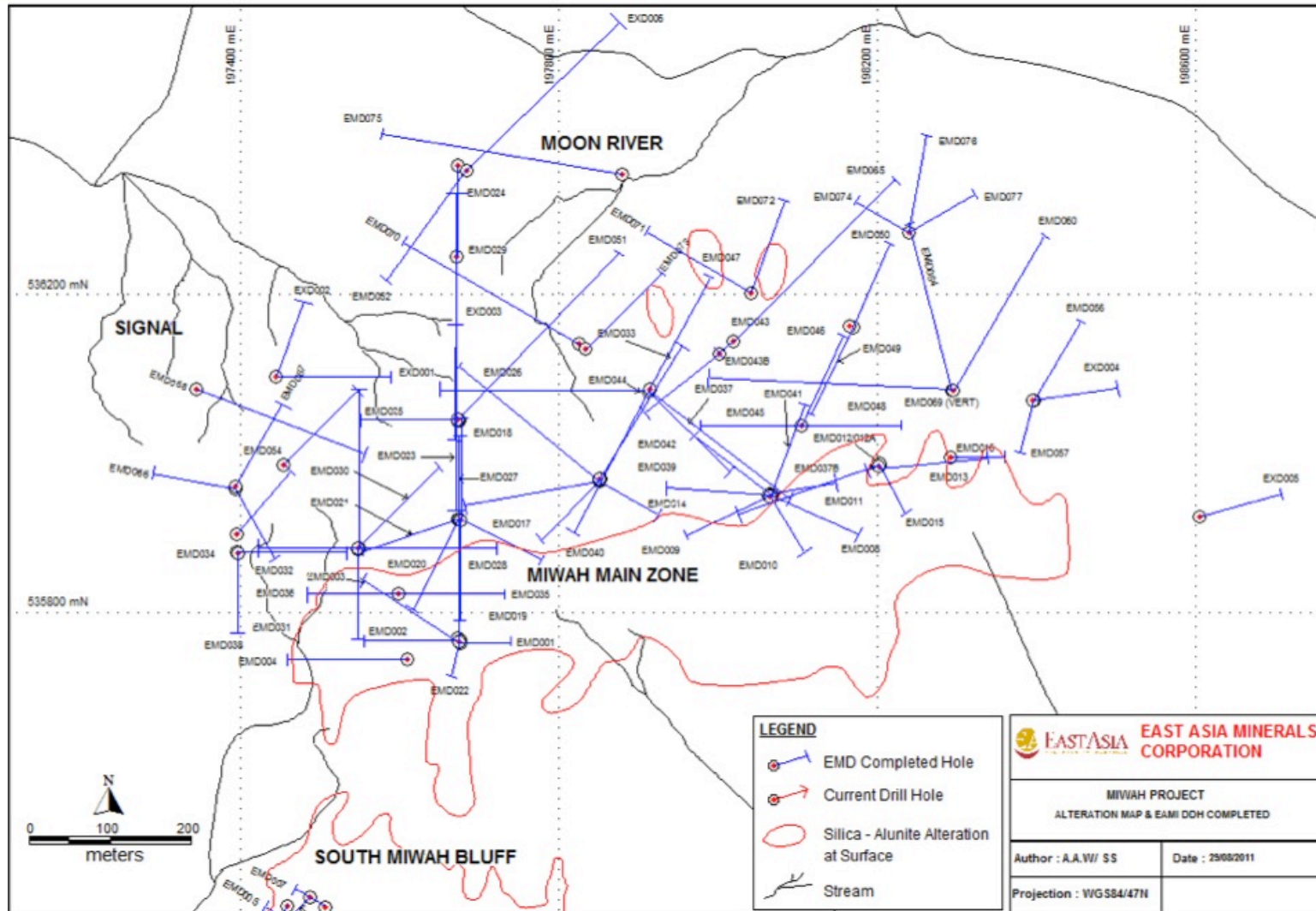
Exploration History



- From **1975 to Early 1990s**, the British Geological Survey, the Indonesian Government and Highlands Gold identify gold stream anomalies in Miwah district
- In **1997-98**, Highlands Gold did preliminary exploration work at Miwah, incl. drilling of 12 core holes to 528m depth as well as preliminary metallurgical testing
 - ◆ 2,400 samples collected; airborne radiometric and magnetic surveys conducted; IP array survey conducted; 3,119m drilled; >90% recoveries from oxide in testing
- East Asia entered into a JV covering 30,000 ha at Miwah in **2006** and began field work in **2007** that led to significant drill intercept at Miwah Main Zone in **2009**
 - ◆ 1,029 soil samples collected
 - ◆ 3,600m of rock sawn channel samples
 - ◆ 87 drill holes completed for a total of 21,019 metres (resource and exploration drilling)
- Initial resource released in May **2011** covering Miwah Main Zone
 - ◆ 104 million tonnes at 0.94 g/t for 3.1 million ounces (0.2 g/t cut-off)
- Exploration drill testing beyond Miwah Main Zone at South Miwah Bluff, Signal, Moon River Area and Sipopok



Drill Hole Location



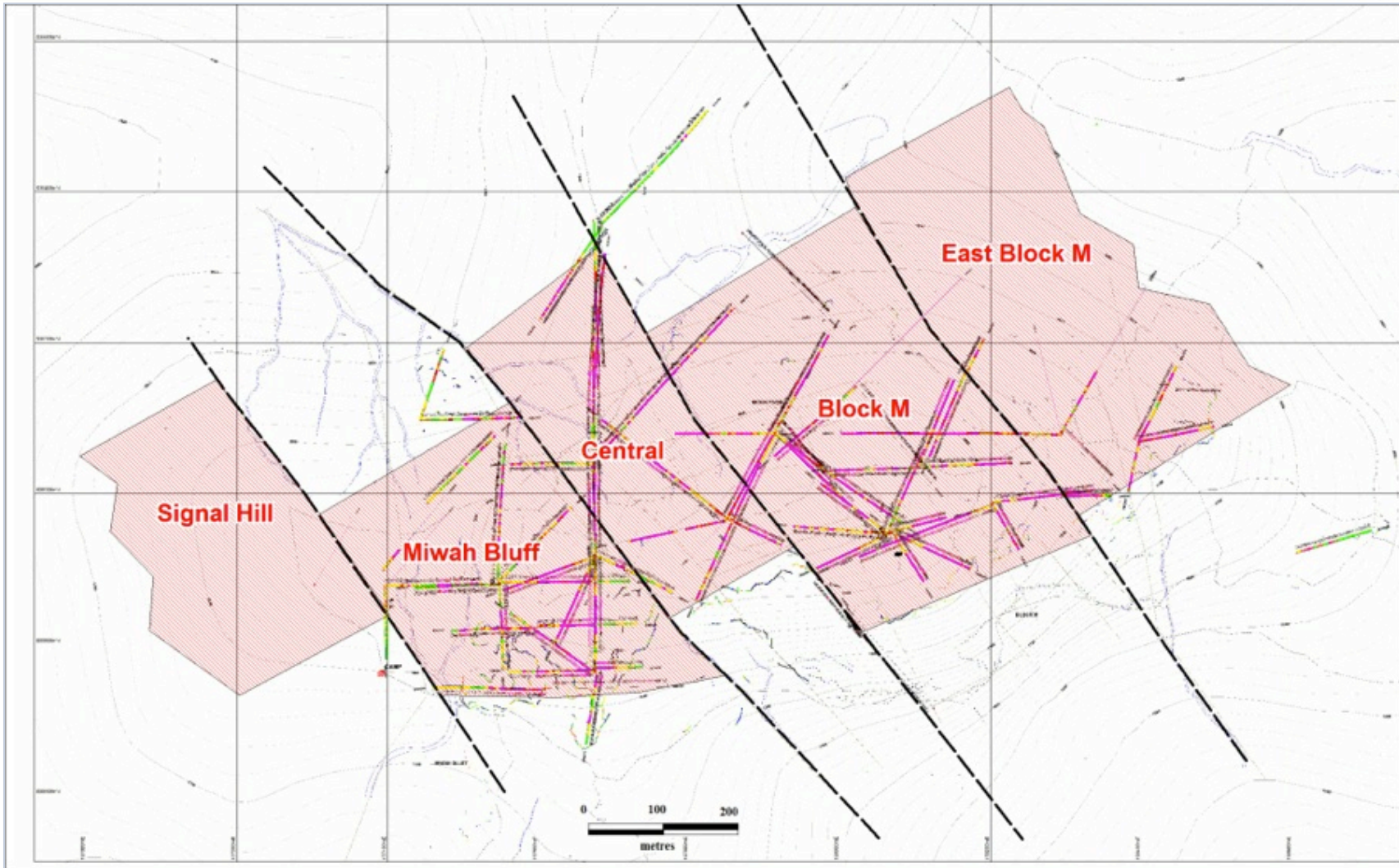


Drill Hole Sample (EMD 003)



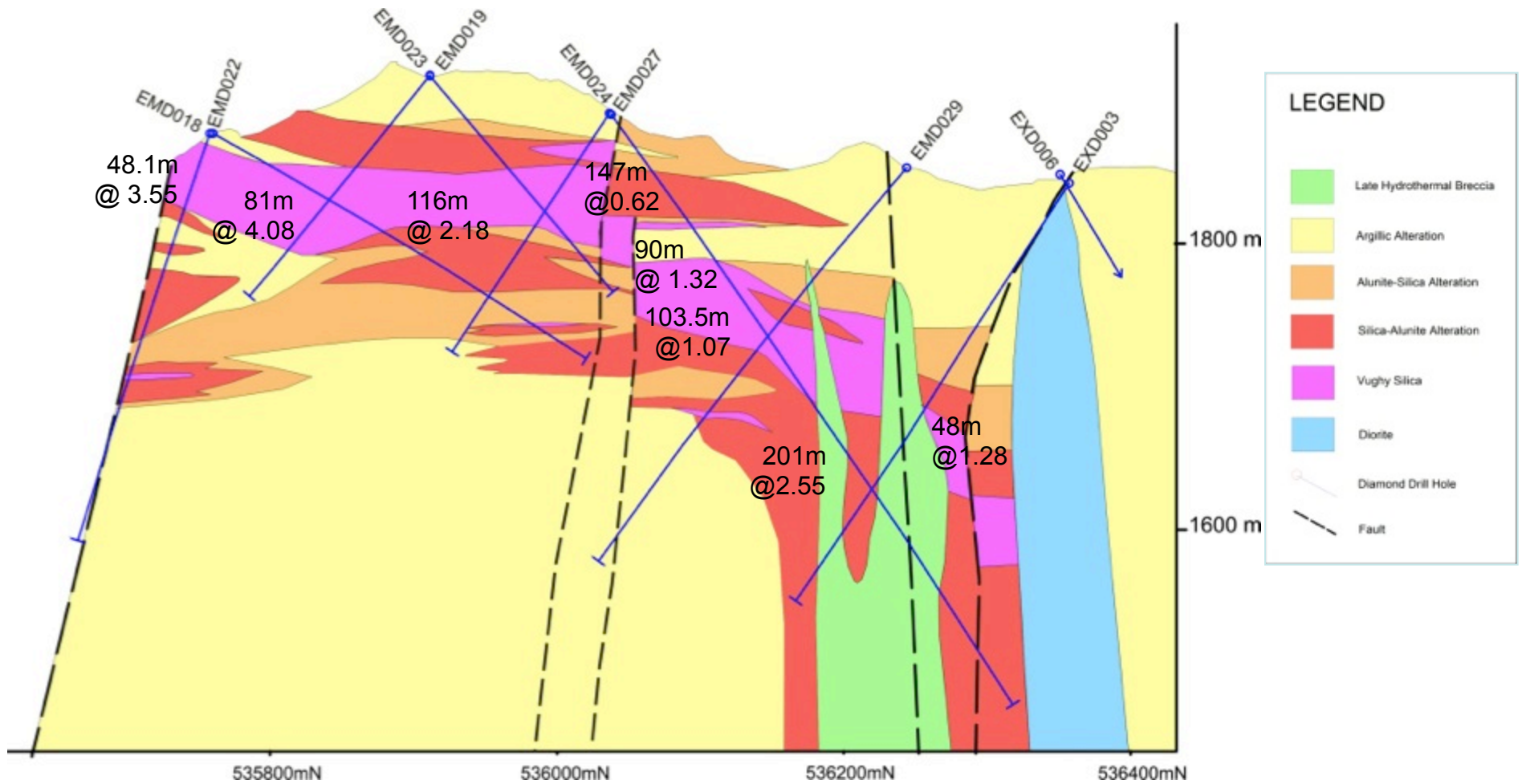


Structural Interpretation





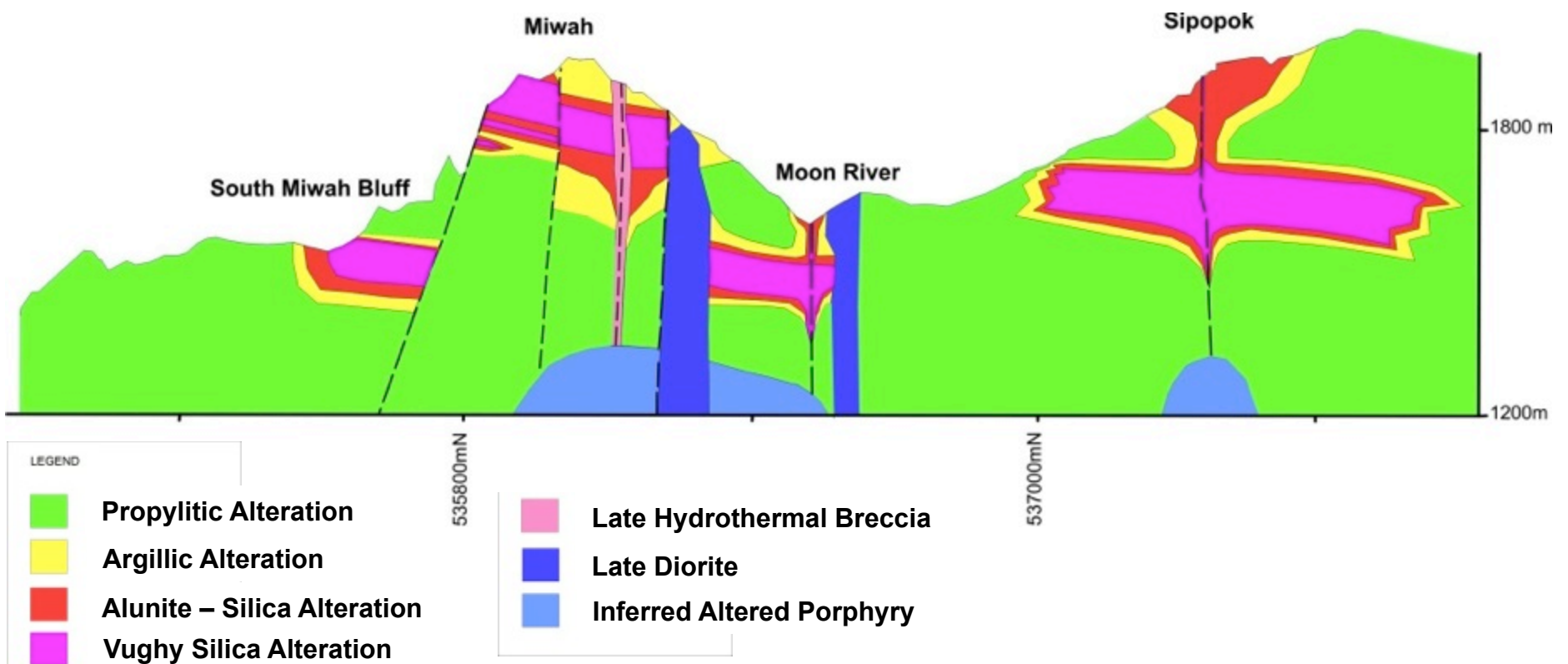
North-South Cross Section





Geological Interpretation

- Based on exploration work to date, East Asia geologists believe the regional geology of the Miwah project consists of a number of connected mineralized zones displaced by faults





Initial Resource Estimate



- Mining Associates Pty Ltd. (Brisbane) calculated an initial resource for the Miwah deposit in May 2011

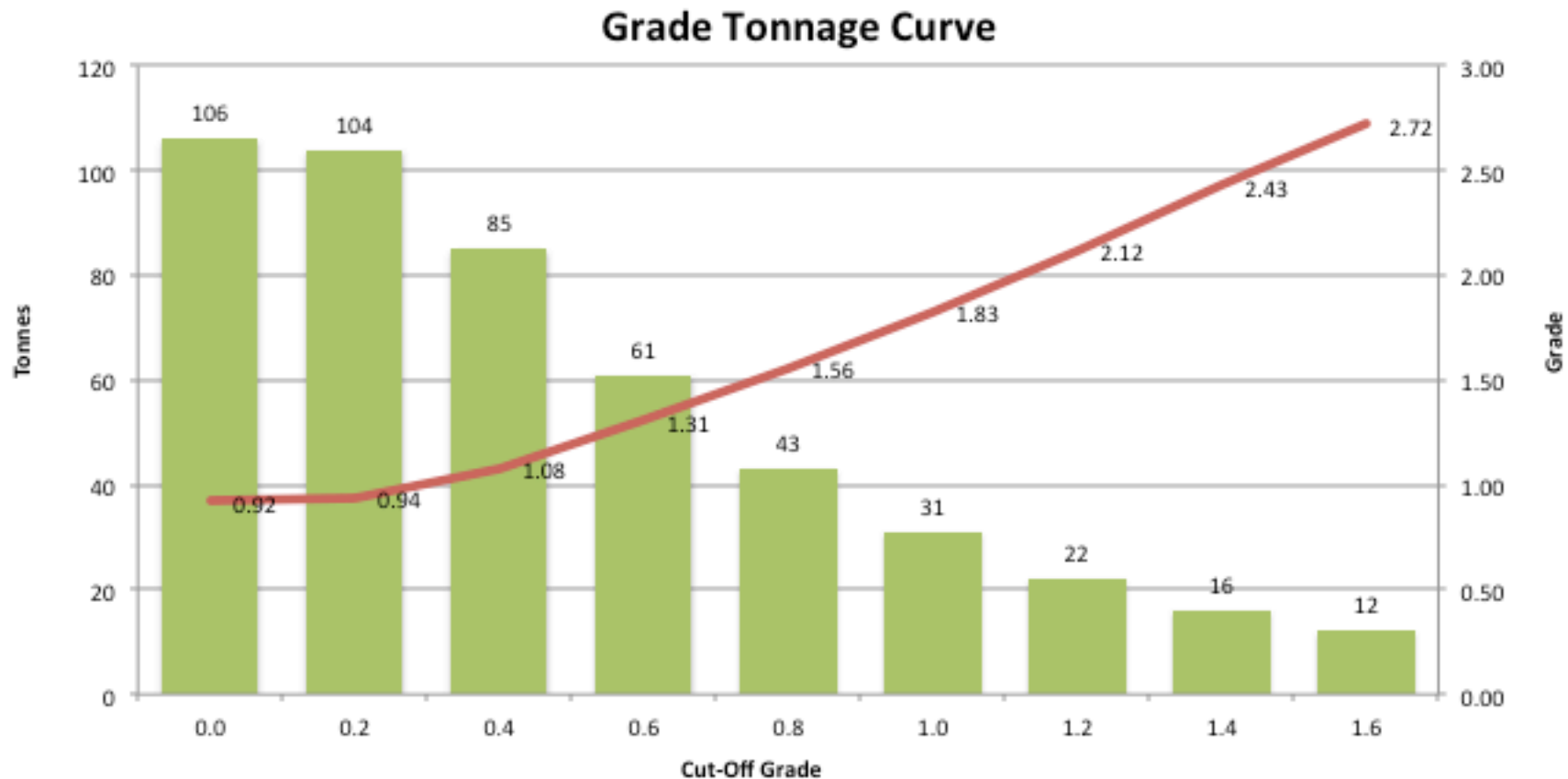
	<i>Cut-Off (Au g/t)</i>	<i>Ore (‘000 t)</i>	<i>Gold (g/t)</i>	<i>Silver (g/t)</i>	<i>Gold (‘000 oz)</i>	<i>Silver (‘000 oz)</i>
Resource Classification						
Indicated	0.2	4,900	1.34	3.71	210	560
Inferred	0.2	99,100	0.92	2.63	2,930	8,380
Oxidation Classification						
Oxide	0.2	1,900	0.50	1.34	30	80
Partial Oxide	0.2	75,900	0.98	2.76	2,390	6,740
Fresh	0.2	26,100	0.85	2.56	700	2,110
	0.2	103,900	0.94	2.68	3,140	8,960



Initial Resource Estimate



- Mining Associates Pty Ltd. (Brisbane) calculated an initial resource for the Miwah deposit in May 2011





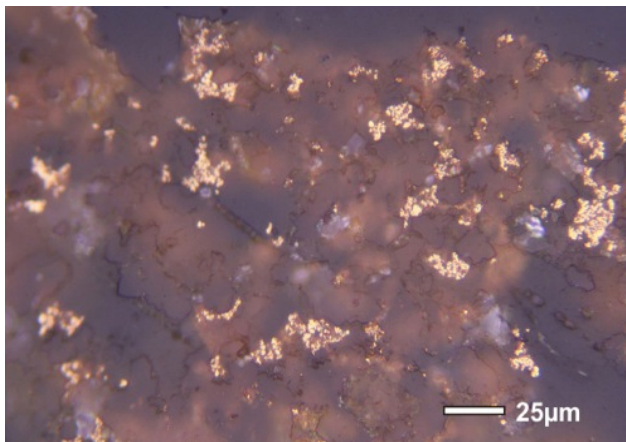
Initial Metallurgical Testing



2012 metallurgical contract signed with G & T Metallurgical Group Services Ltd. of Kamloops, British Columbia

Initial metallurgical testing by the previous operators indicated:

- Greater than 90% recovery by cyanide leach of oxide.
- 68% to 93% recovery by cyanide leach of mixed oxide/sulphide
- Not grind specific.
- Very low nugget effect
- Oxide profile developed.



Sample	Description	Gold grade (g/t)	Silver grade (g/t)	Recovery (%) Gold/Silver*
1	Low-grade, alunite alteration zone	0.77	0.63	48/81
2	High-grade, vuggy silica alteration zone	7.35	34.8	93/79
3	Low grade, alunite alteration zone	0.59	5.31	71/89
4	Low grade, copper rich potential "feeder" zone (0.5% Cu)	0.77	5.46	68/78



Grade Distribution Sample



Depth		INTERVAL	Au1	Ag
From	To	M	PPM	PPM
11.00	12.00	1.00	1.44	5
12.00	13.00	1.00	1.54	3.4
13.00	14.00	1.00	2.78	5.6
14.00	15.00	1.00	2.21	2.7
15.00	16.00	1.00	3.76	3.1
16.00	17.00	1.00	3.21	1.1
17.00	18.00	1.00	2.25	1.1
18.00	19.00	1.00	3.55	2.8
19.00	20.00	1.00	4.12	2.8
20.00	21.00	1.00	4.93	0.9
21.00	22.00	1.00	5.09	3.3
22.00	23.00	1.00	9.64	4.7
23.00	24.00	1.00	4.44	17.5
24.00	25.00	1.00	6.75	38.5
25.00	26.00	1.00	3.58	16
26.00	27.00	1.00	34.4	109
27.00	28.00	1.00	5.07	35.7
28.00	29.00	1.00	2.12	13.9
29.00	30.00	1.00	1.74	19.1
30.00	31.00	1.00	0.93	7.9
31.00	32.00	1.00	2.77	36.4
32.00	33.00	1.00	3.19	41.8
33.00	34.00	1.00	2.92	12.4
34.00	35.00	1.00	4.47	54.5
35.00	36.00	1.00	3.44	17.9
36.00	37.00	1.00	8.00	29.2

Depth		INTERVAL	Au1	Ag
From	To	M	PPM	PPM
37.00	38.00	1.00	7.36	25
38.00	39.00	1.00	4.93	32.3
39.00	40.00	1.00	6.11	77.4
40.00	41.00	1.00	2.18	37.1
41.00	42.00	1.00	2.09	63.5
42.00	43.00	1.00	2.74	65.5
43.00	44.00	1.00	3.74	59.1
44.00	45.00	1.00	4.83	39.8
45.00	46.00	1.00	4.32	64.3
46.00	47.00	1.00	3.94	73.9
47.00	48.00	1.00	1.79	35.2
48.00	49.00	1.00	3.82	46.6
49.00	50.00	1.00	4.68	47.4
50.00	51.00	1.00	5.66	36.6
51.00	52.00	1.00	3.32	44.5
52.00	53.00	1.00	2.77	45.1
53.00	54.00	1.00	3.65	41.6
54.00	55.00	1.00	3.26	25.5
55.00	56.00	1.00	1.59	20.1
56.00	57.00	1.00	4.47	14.9
57.00	58.00	1.00	4.19	25.2
58.00	59.00	1.00	3.49	21.7
59.00	60.00	1.00	2.07	16.8
60.00	61.00	1.00	2.34	21.5
61.00	62.00	1.00	2.17	10.5

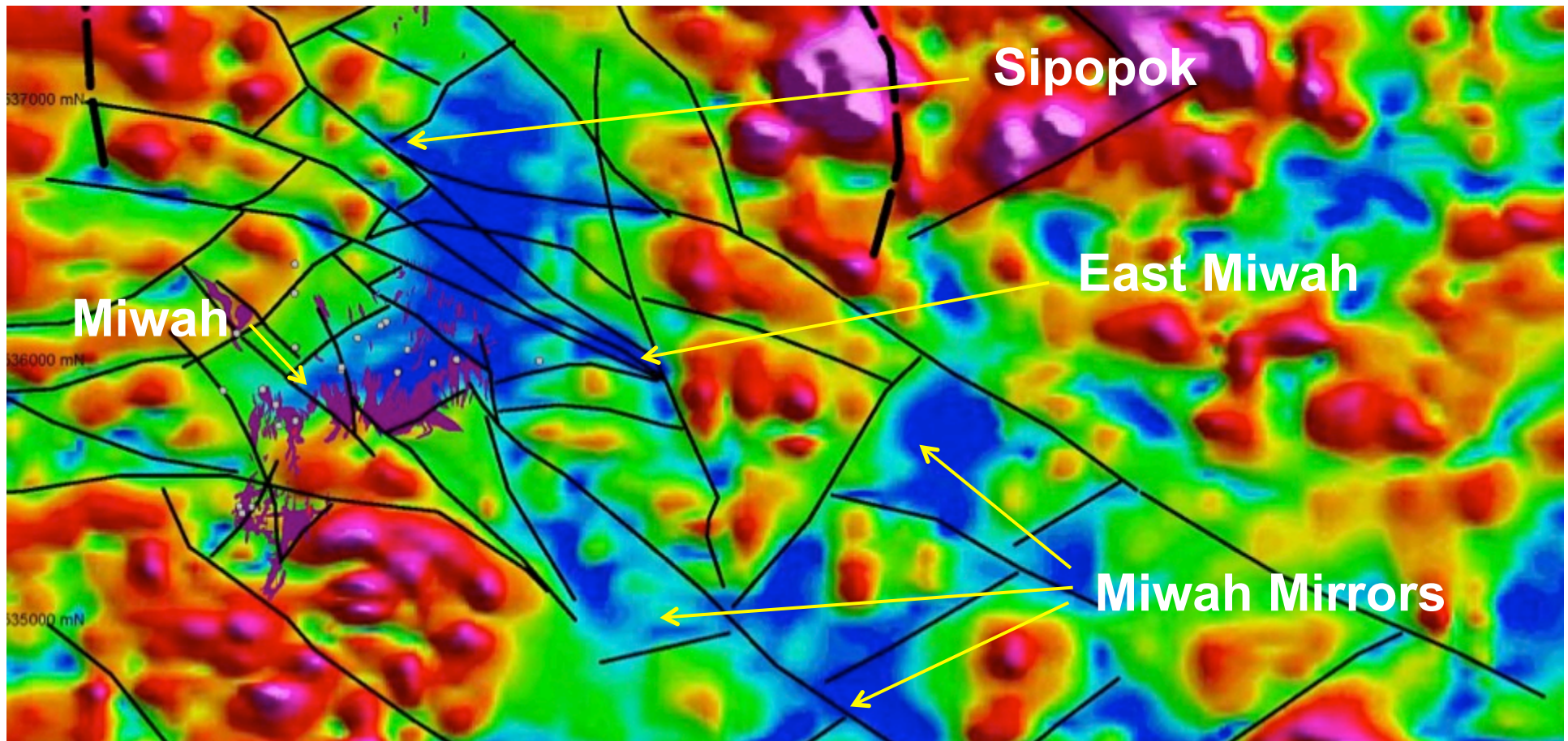
➤ This table represents grade distribution over 1 meter intervals in hole EMD003



Exploration Upside



- The aeromagnetics are pointing at Miwah lookalikes at Sipopok, East Miwah as well as Miwah Mirrors to the Southeast





Sangihe



- Sangihe Island is located approximately halfway between the northern tip of Sulawesi (Indonesia) and the southern tip of Mindanao (Philippines)
- Island accessible by commercial flight (1hr) and fast ferry (7hrs) from Manado
- Island population estimated at 300,000 with an economy based on fishing and farming
- Island infrastructure is very good (sealed road throughout)
- Excellent local community support
- Surrounded by other large gold deposits such as Tampakan, Gosowong, King-king, Toka Tindung and North Lanut



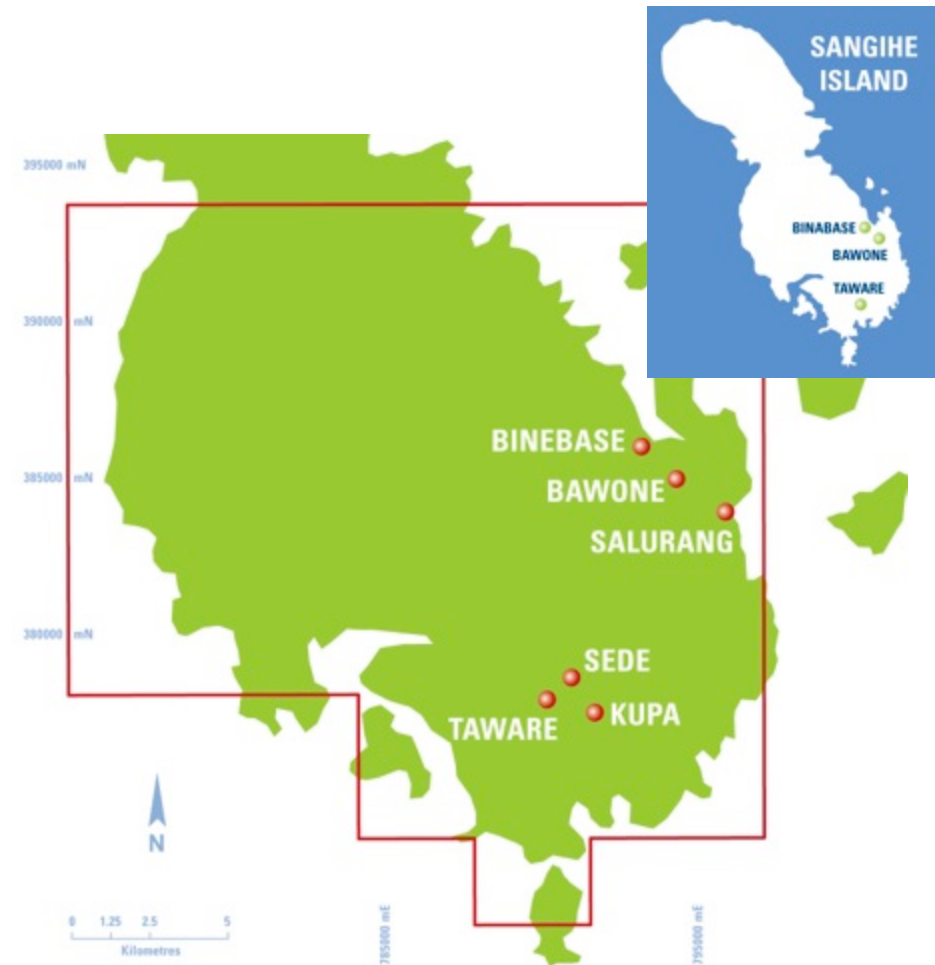
EAS : TSX-V



Project Location



- **East Asia owns a 70% equity interest in and is the operator of the Sangihe Contract of Work (CoW)**
 - ◆ **The CoW consists of two blocks on Sangihe and Talaud islands, currently covering 82,091 ha in the Province of North Sulawesi**
 - ◆ **As per the terms of the CoW, EAS relinquished 34% of the original tenement area last year, all on the Talaud island block**
 - ◆ **The Sangihe block (42,000 ha) hosts the Binebase and Bawone prospects as well as other porphyry and epithermal mineralization**
- **The remaining 30% interest in the CoW is owned by three local Indonesian companies**



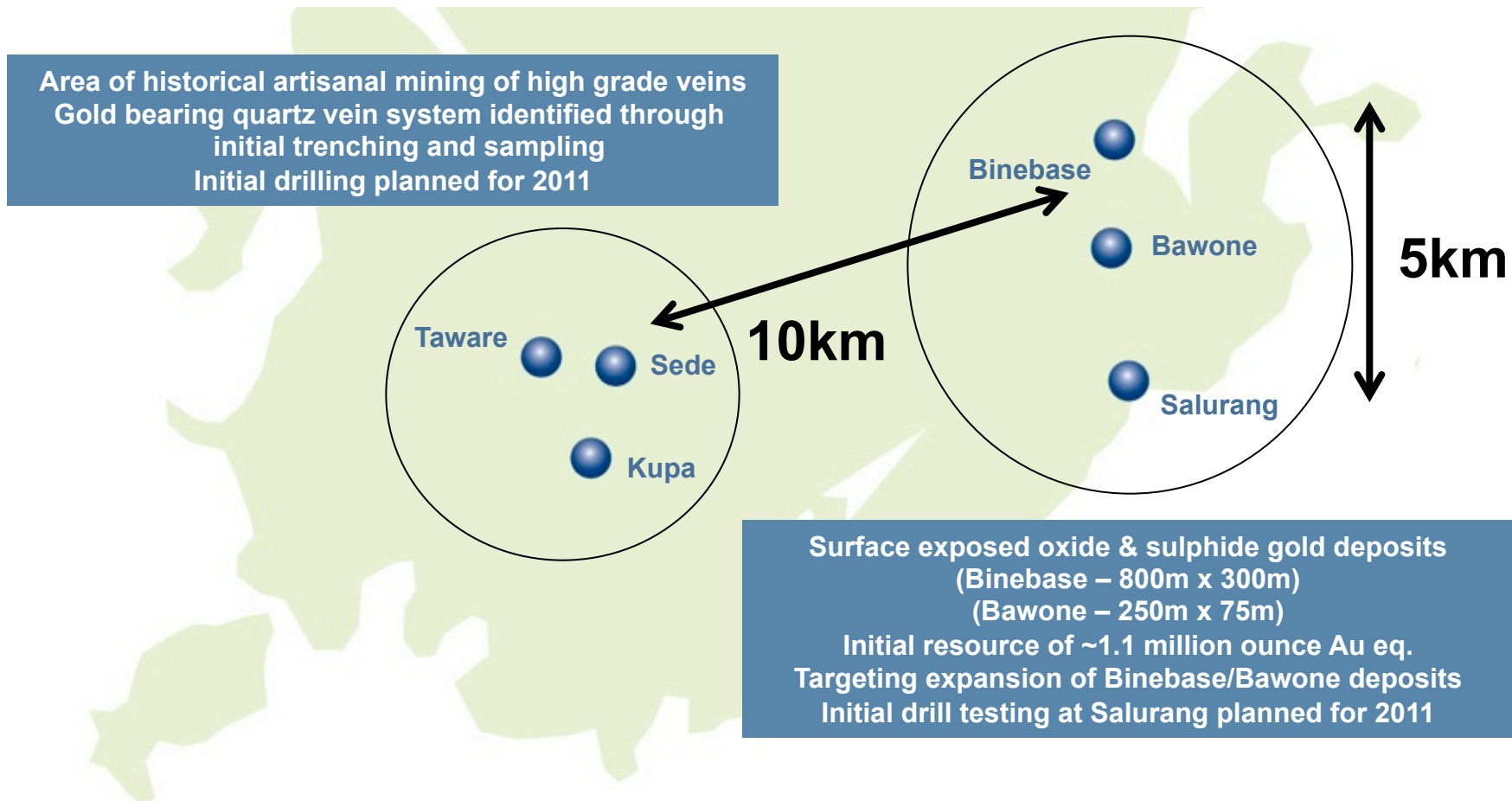
EAS : TSX-V



Project Location



- The focus at Sangihe is currently on 2 areas of the tenement property





Initial Resource Estimate



- Caracle Creek International Consulting Inc. (Toronto) calculated an initial inferred resource in September 2010 based on the results of the Phase I drill campaign.

	<i>Cut-Off (Au g/t)</i>	<i>Ore (‘000 t)</i>	<i>Gold (g/t)</i>	<i>Silver (g/t)</i>	<i>Gold (‘000 oz)</i>	<i>Silver (‘000 oz)</i>	<i>Gold Eq. (‘000 oz)</i>
Binebase							
Oxide	0.25	7,851	1.10	25.13	277.7	6,343	404.5
Sulphide	0.25	10,002	0.49	13.60	157.6	4,373	245.0
	0.25	17,853	0.76	18.67	435.2	10,717	649.6
Bawone							
Oxide	0.25	3,475	1.66	9.16	185.5	1,023	205.9
Sulphide	0.25	5,999	1.12	0.97	216.0	187	219.8
	0.25	9,474	1.32	3.97	401.5	1,210	425.6
Total	0.25	27,327	0.95	13.57	836.7	11,927	1,075.2

Gold Eq. calculated assuming 100% recovery and metal prices of US\$770/oz gold & US\$13/oz silver



Mongolia



- ◆ Six uranium and one phosphate project in Mongolia
- ◆ Three advanced uranium projects with historic resources (non NI 43-101 compliant)
- ◆ Next step - commence NI 43-101 Resource Estimates (on hold)





Conclusion



- World class gold deposit with initial 3.1 m oz resource delineated (May 11) to date shows significant gold intercepts at Miwah
- Initial 1.1 m oz gold resource at Sangihe project
- Significant exploration upside
- Undervalued
- Strong balance sheet – CAD\$19M in the bank
- No debt outstanding
- New management



Conclusion



EAS Stock Performance



EAS : TSX-V



Contact Information

❖ For Investor Relations Inquiries:

Bulgan Orgilsaikhan
Manager, Investor Relations
Suite 805 - 65 Queen Street West
Toronto, ON, M5H 2M5
T. 1-416-309-2895
F. 1-416-861-8165
E. info@eaminerals.com

❖ Corporate Office:

Suite 1588 - 609 Granville Street
Vancouver, B.C. V7Y 1G5
T. 604.684.2183
F. 888.371.5832 (Toll Free)
F. 604.357.1987