

TSX-V: BAT

**Precious Metals Summit
September, 2011**

Corporate Presentation



Disclaimer And Forward Looking Statements

This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein.

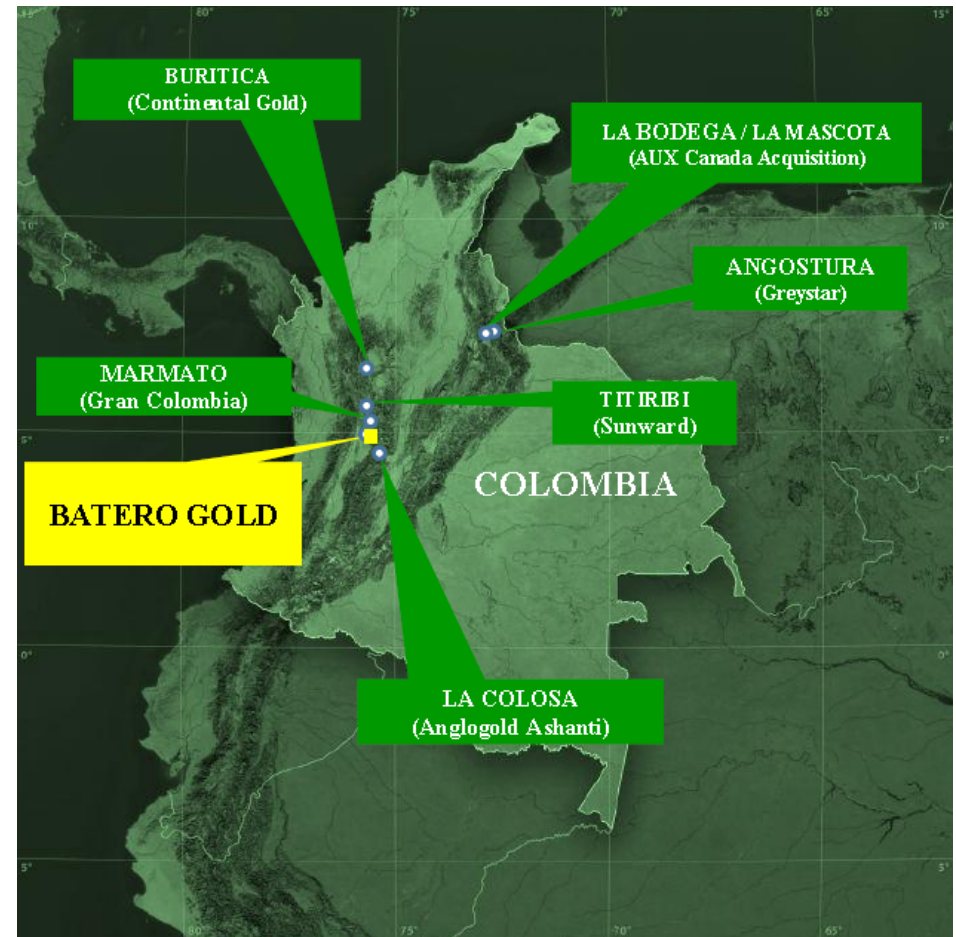
This document includes forward looking statements. Forward looking statements inherently involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to, the company. Actual results and developments may vary materially from those expressed in these materials. The types of uncertainties which are relevant to the company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward looking statements.

Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, the company does not in providing this information undertake any obligation to publicly update or revise any of the forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

All resource estimates quoted herein are based on data and reports obtained and prepared by previous operators, and the historical estimates should not be relied upon. The company has not completed the work necessary to independently verify the classification of the mineral resource estimates. All mineral resource estimates quoted have not been verified by a qualified person defined under National Instrument 43-101.

Property Location

- The Batero-Quinchia Project is located within the Municipality of Quinchia, Department of Risaralda, Colombia.
- Approximately 190 kilometers WNW of the capital, Bogotá, and 55 kilometres north of Pereira, the regional capital.
- Anglo Gold Ashanti's La Colosa, hosting a recently upgraded resource estimate of 16.27 million gold oz. located approximately 100 km SE from the Batero-Quinchia Project.
- Marmato Gold Deposit, hosting a recently upgraded resource estimate of 12.4 million gold oz., is located less than 20 km NE from the Batero-Quinchia Project.

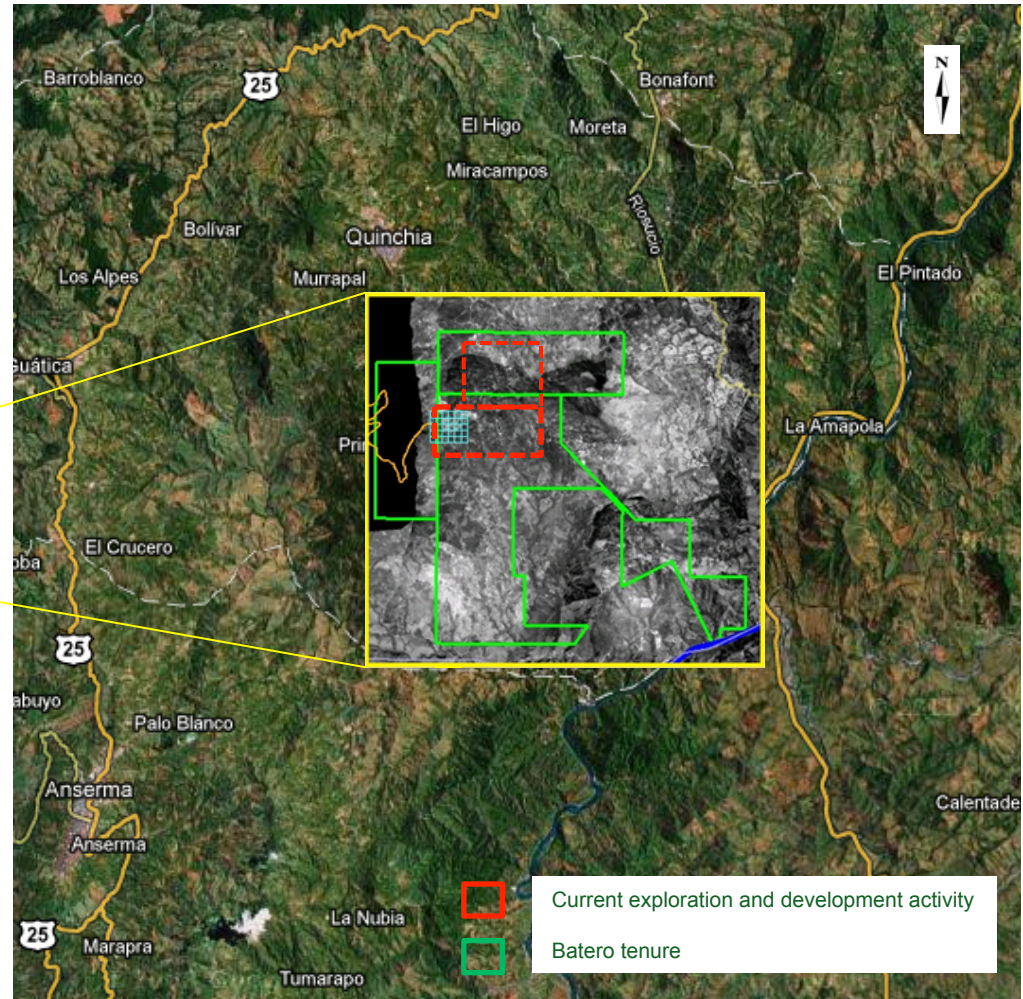


Infrastructure And Access

- Well established infrastructure, including easy access to the Pan-American highway, the regional power grid and railway, the Cauca River and an international airport at Pereira, just 55km from the project.
- Located at a relatively low elevation, ranging between 1600 metres and 1950 metres.

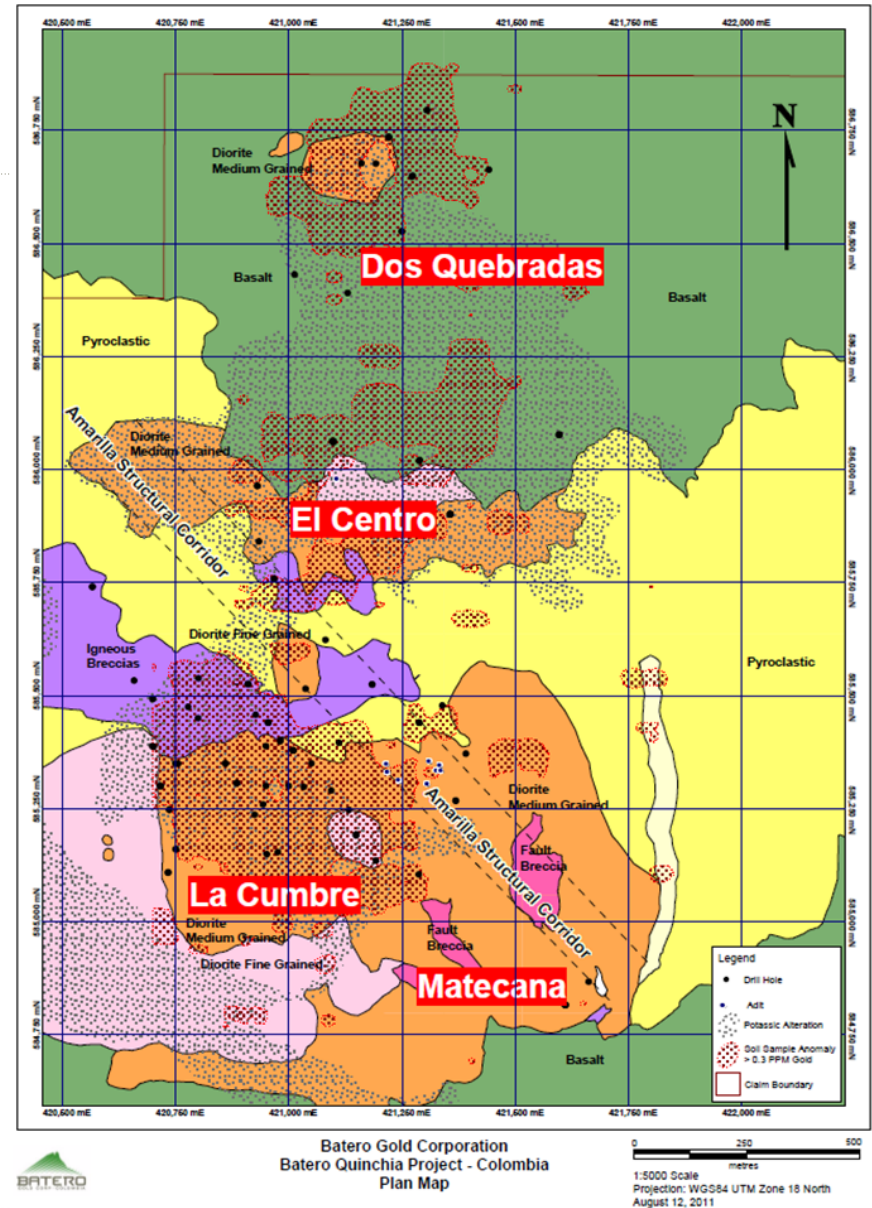


Mineral Tenure And Area of Focus



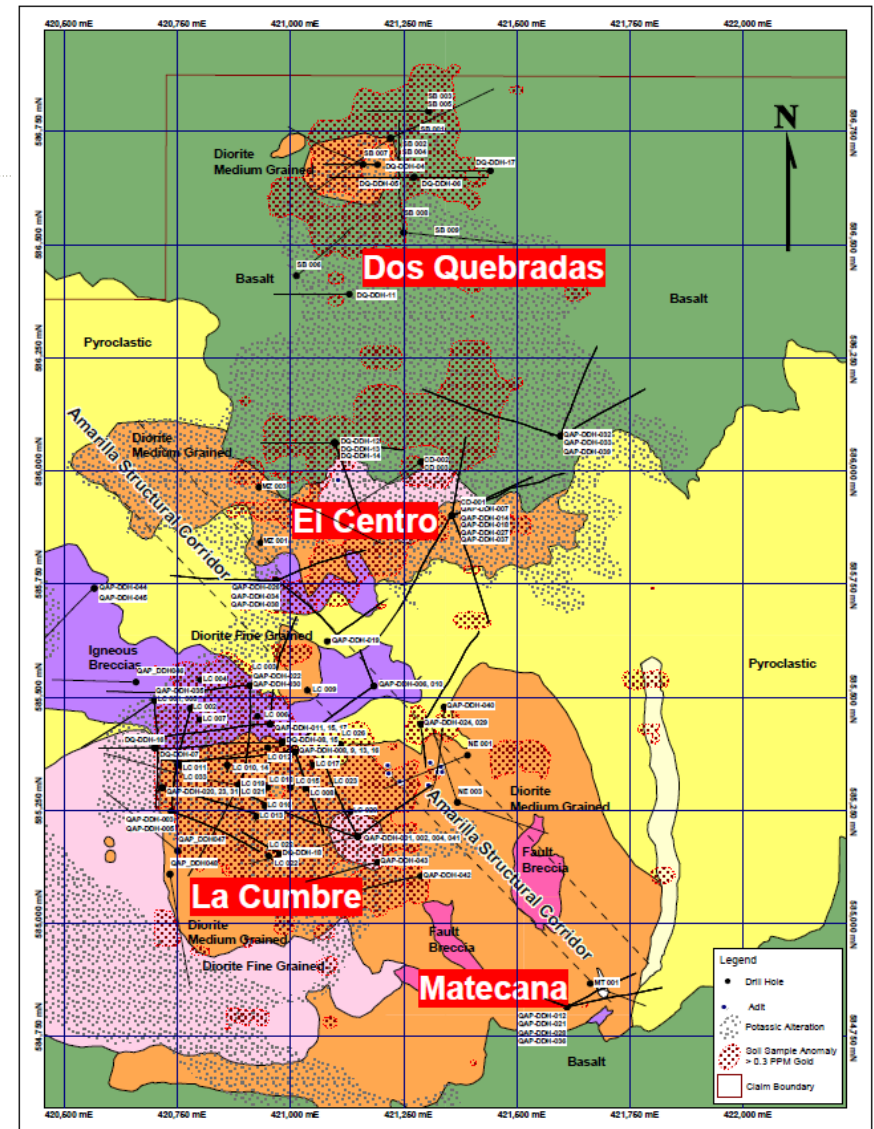
Project Description

- 100%-owned - 1,407 hectare title
- Strike length of approximately three kilometres; elevations between 1,600 metres and 1,950 metres.
- District extends over 2km from La Cumbre through the “El Centro” Zone to Dos Quebradas.
- The Matecana discovery is located ~ 800 metres SE of La Cumbre porphyry; potentially extending the strike length to greater than 2.8 kilometres.
- All of the zones are part of a large, regional mineralizing system/mineral district covering more than 300 hectares.



Current Program

- Phase 1 & 2 - 40,000 metre drill program completed on time and on budget, July, 2011.
- Phase 3 drill program comprising 15,000 meters - 5 drill rigs to test and fill-in the areas from Matecana in the south to Dos Quebradas porphyry in the north.
- Scheduled to complete October, 2011
- Maiden resource estimate to follow



Batero Gold Corporation
Batero Quinchia Project - Colombia
Plan Map

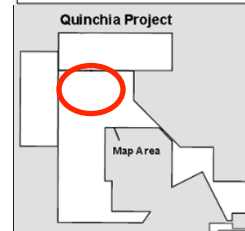
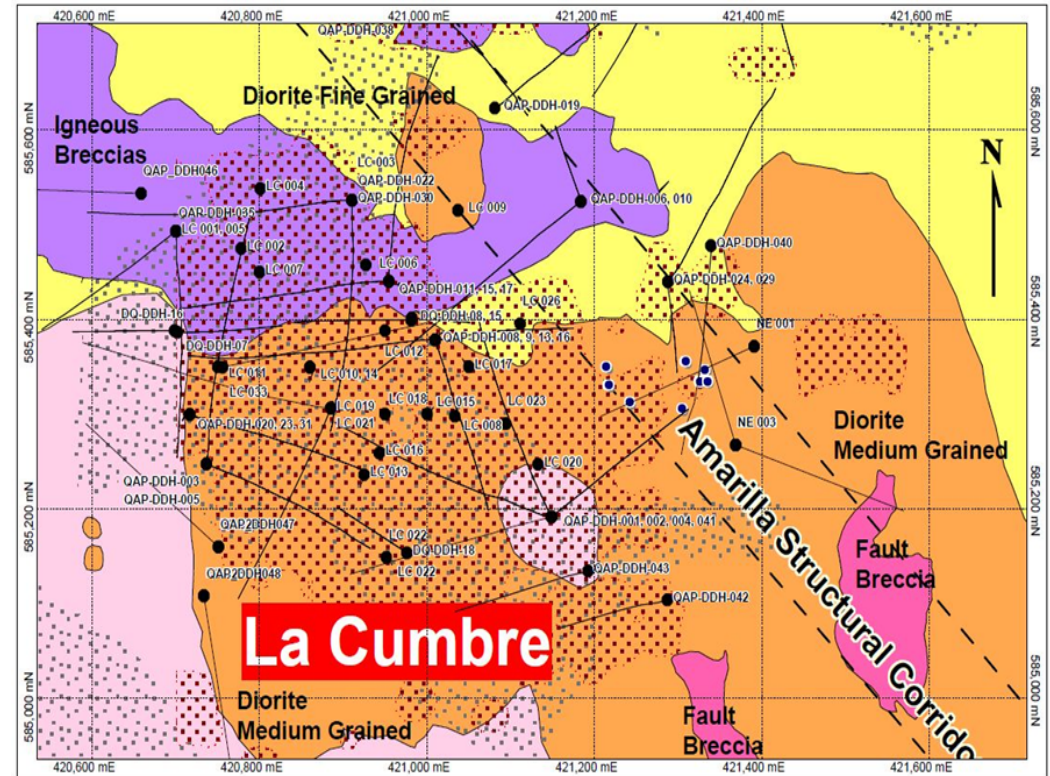
0 250 500
metres

1:5000 Scale
Projection: WGS84 UTM Zone 18 North
August 12, 2011

La Cumbre Porphyry: Selected Drilling Highlights

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)
QAP-DDH-002	0.00	550.50	550.50	0.53	0.10
QAP-DDH-005	104.45	503.30	398.85	0.46	0.09
QAP-DDH-008	8.00	599.50	591.50	0.72	0.13
QAP-DDH-009	10.00	470.00	460.00	0.70	0.12
including	10.00	223.70	213.70	1.11	0.17
QAP-DDH-011	7.50	466.00	458.50	0.64	0.12
QAP-DDH-013	10.00	602.50	592.50	0.45	0.12
QAP-DDH-015	8.00	242.00	234.00	0.54	0.08
QAP-DDH-016	14.00	233.00	219.00 </td <td>0.82</td> <td>0.13</td>	0.82	0.13
QAP-DDH-023	65.20	576.05	510.85	0.42	0.11
QAP-DDH-030	10.00	314.00	304.00	0.47	0.08
LC-017	6.00	302.00	296.00	0.72	0.12
Including	6.00	146.00	140.00	0.94	0.12
DQ-DDH-07	0.00	100.00	100.00	0.57	0.08
DQ-DDH-08	6.00	282.65	276.65	0.75	0.14
Including	6.00	150.00	144.00	0.86	0.15
DQ-DDH-15	6.00	108.50	102.50	0.68	0.11
DQ-DDH-18	0.00	326.00	326.00	0.55	0.12

Interval lengths represent down-hole distance and not true width with the exception of QAP-DDH-013 and QAP-DDH-015 which are vertical drill holes.



0 250 500
metres
1:5000 Scale
Projection: WGS84 UTM Zone 18 North
August 12, 2011

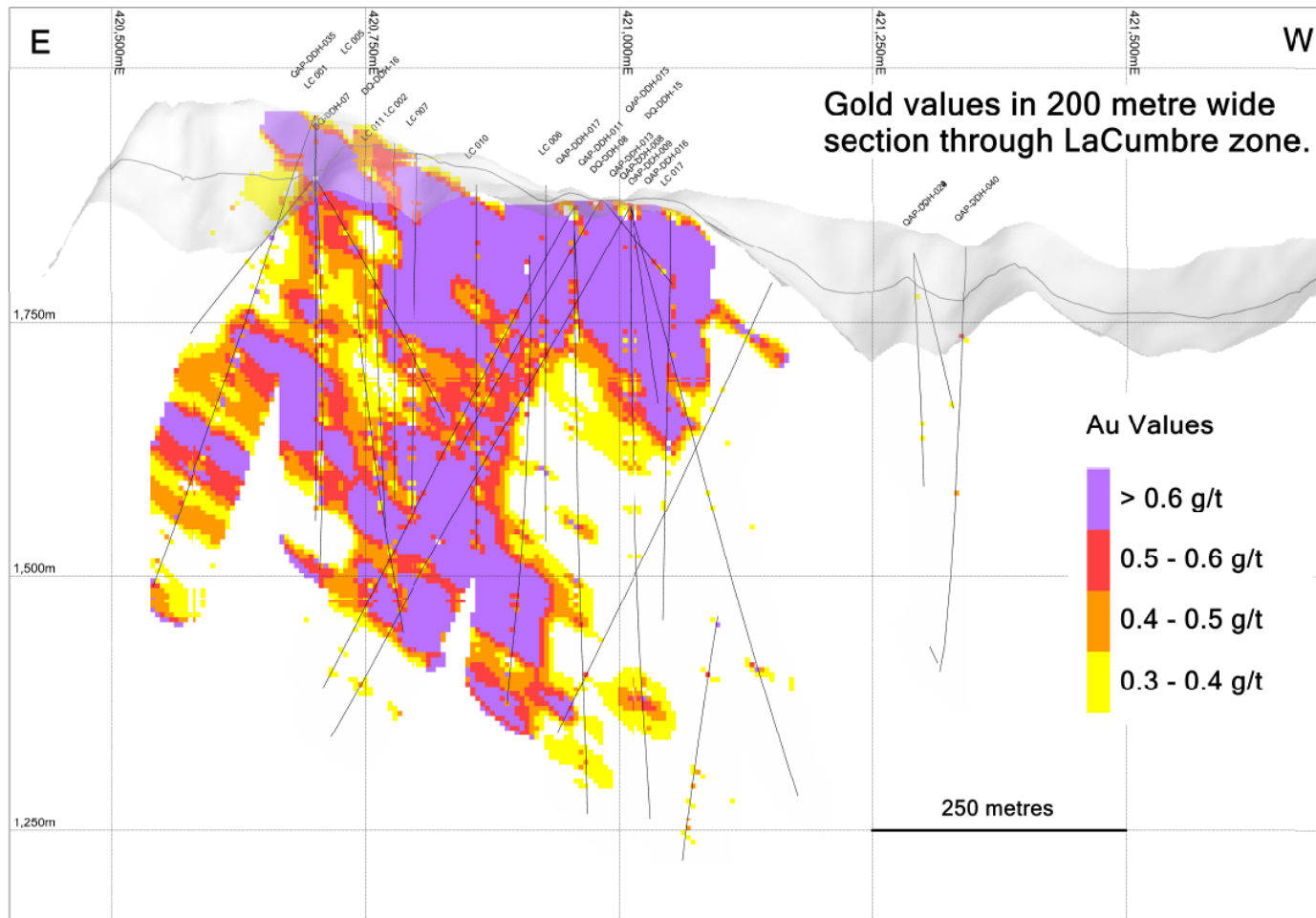
La Cumbre Porphyry: Near Surface High-Grade Mineralization

- High grade gold mineralization at or near surface continues to be expanded and drill tested in all directions
- La Cumbre zone of elevated gold grade mineralization has been intersected at or near surface up to 200+ metres depth
- Porphyry remains open
- This may become a significant positive factor contributing to any future development of La Cumbre porphyry target.

Hole Id	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)
QAP-DDH-008	8.00	186.20	178.20	1.00	0.15
QAP-DDH-009	10.00	271.00	261.00	1.00	0.16
including	10.00	223.70	213.70	1.11	0.17
and	10.00	91.00	81.00	1.40	0.15
QAP-DDH-011	7.50	162.00	154.50	0.80	0.14
QAP-DDH-013	10.00	270.80	260.80	0.73	0.15
including	10.00	145.70	135.70	1.00	0.16
QAP-DDH-015	8.00	122.70	114.70	0.78	0.12
QAP-DDH-016	14.00	233.00	219.00	0.82	0.13
including	14.00	152.00	138.00	1.00	0.16
and	14.00	174.00	160.00	0.97	0.15
QAP-DDH-020	2.00	21.35	19.35	0.81	0.10
QAP-DDH-023	2.00	23.70	21.70	0.96	0.12
LC-006	0.00	110.32	110.32	0.91	0.15
LC-017	6.00	56.00	50.00	1.18	0.13

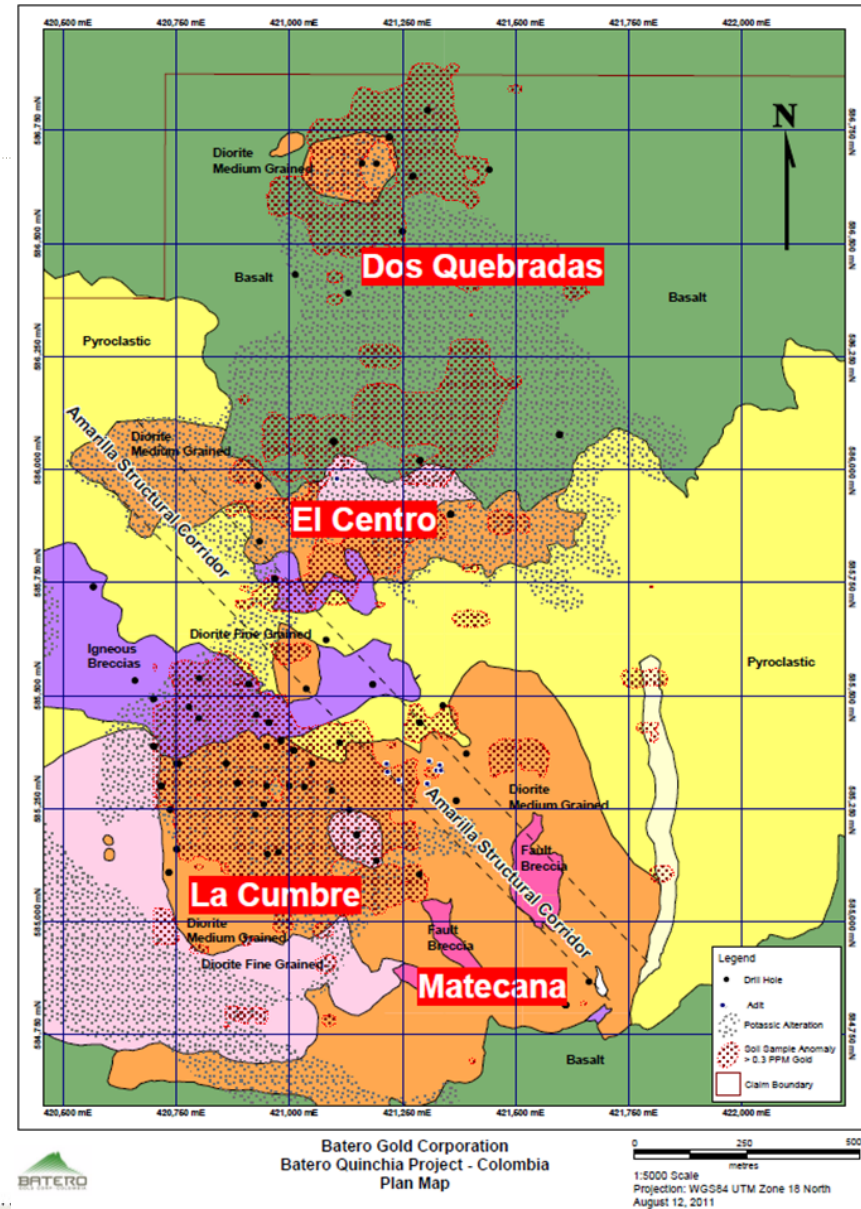
Interval lengths represent down-hole distance and not true width with the exception of QAP-DDH-013 and QAP-DDH-015 which are vertical drill holes.

La Cumbre Porphyry Cross-Section



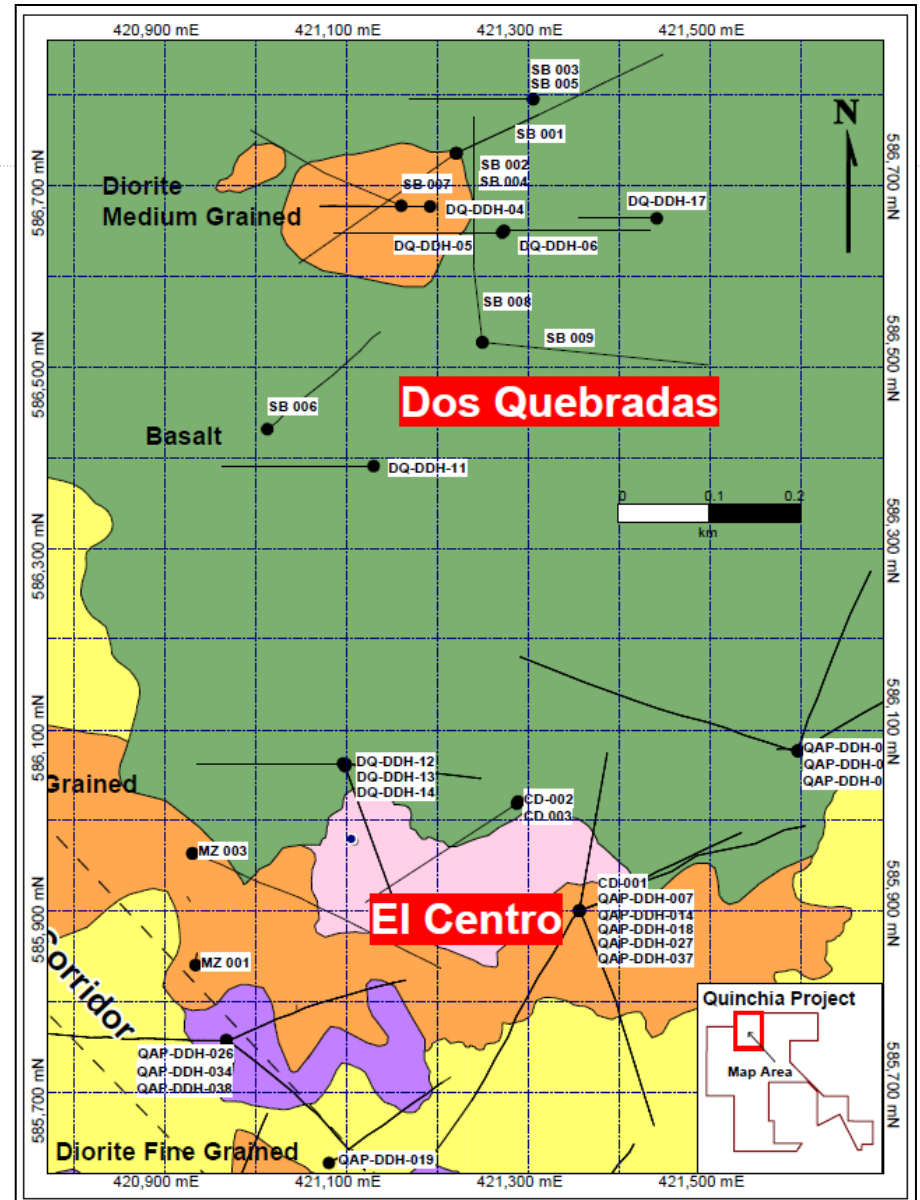
“El Centro” Zone

- Exploratory drilling on the company’s Batero-Quinchia project has led to three new discovery’s named:
 - Manzanillo
 - La Lenguita
 - El Cedral
- **Manzanillo** located 350 meters NNE of the La Cumbre porphyry
 - Significant epithermal mineralization discovered from 9.7m below surface grading 3.73 g/t au over 23.30m including **11.42 g/t Au over 5.80 metres**.
 - Near surface porphyry mineralization up to 0.81 g/ t au
- **La Lenguita** target area located approximately 850 metres south of the Dos Quebradas porphyry
 - All four drill holes from the same platform intersected porphyry mineralization from near surface up to 142.00 metre length
- **El Cedral** target located approximately 250 metres ENE from the platform at La Lenguita intersected in one of three drills porphyry mineralization over 71.00 metres



Dos Quebradas Porphyry

- The Dos Quebradas porphyry is approximately 700m x 700m defined from drilling and mapping
- One drill currently defining extent of porphyry; 12 holes recently completed, waiting on assays
- Four historical drill holes were completed in the area resulting in a discovery of significant gold mineralization. DDH-6 intersected 216 metres at 0.75 g/t gold and 0.11% copper.
- New exploration drill holes at Dos Quebradas are approximately two times the depth extension of historic drill holes
- All historic drill holes at Dos Quebradas will be included in the upcoming NI 43-101 maiden resource estimate



Work Program

- Five drill rigs operating at the project for 15,000m - Phase 3 drill program.
- NI-43-101 compliant maiden resource estimate anticipated to be published end of year, 2011.
- Metallurgical study ongoing.
- Environmental baseline study ongoing.
- Continued comprehensive field program.
- Infrastructure development.
- Social and community development initiatives.
- Ongoing marketing of company through strategic corporate development initiatives



Share Structure

As at September 8, 2011

Shares Issued and Outstanding

49,162,844

Options

4,576,500

Warrants

8,219,047

Fully Diluted

61,958,391

Management and Insiders

35%

Institutional Ownership

30%

As at September 8, 2011



Institutional investors:

- Sentry Select Precious Metals Growth Fund
- RBC Global Precious Metals Fund
- Sprott Asset Management
- Dynamic Precious Metals Fund
- Libra Fund LP
- Private funds in Europe and Colombia



Contact

BATERO GOLD CORP.

#3703-1011 W. Cordova St.
Vancouver, BC V6C 0B2

Email: info@baterogold.com

Tel: 604.568.6378

Fax: 604.568.6834

TSX-Venture: BAT
Frankfurt Exchange FWB:68B
Pink Sheets: BELDF
www.baterogold.com

