



Focused on District-Scale Gold
Discoveries In Nevada

SEPTEMBER 2011

Forward Looking Statements

Certain statements herein may contain forward-looking statements within the meaning of applicable securities laws. Forward-looking statements are statements that are not historical facts, appear in a number of places and are generally, but not always, identified by the use of words such as “intends”, “expects”, “plans”, “anticipates”, “believes”, “estimates”, “projects”, “assumes”, “potential” and similar expressions and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements include statements regarding the Company’s exploration and development plans. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable at the time they are made, are inherently subject to a variety of risks and uncertainties and other factors which may cause actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such risks include the Company’s limited operating history, the Company’s need for significant additional capital, gold price volatility, changes in the equity markets, the uncertainties involved in interpreting geological data, the validity of the Company’s title to its properties, increases in costs and exchange rate fluctuations, the Company’s dependence on key personnel and environmental and other risks involved in the gold exploration, mining and development industry. There can be no assurance that forward-looking statements referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Gold Standard does not undertake to update such forward-looking statements except in accordance with applicable securities laws. Trading in the securities of Gold Standard Ventures Corp. should be considered highly speculative.



Why Gold Standard?

Everything is now in place for extraordinary success in the near term

- **The Right People**
Proven gold finders led by V.P. Exploration Dave Mathewson who discovered several deposits in the Rain District adjacent to Gold Standard Ventures' Railroad project. Exceptional technical team focusing on gold discovery within North Central Nevada.
- **The Right Projects**
Gold Standard's 100% owned Railroad gold project is the relatively unexplored "fourth window" on the Carlin Trend. Permissive, gold-bearing, lower-plate rocks, host to major Carlin gold deposits are exposed at surface. Gold Standard Ventures discovered significant Carlin-style mineralization at Railroad in late 2010.
- **The Right Tools**
Model-driven exploration approach using effective advanced techniques developed and successfully employed by the majors.
- **The Right Backing**
Exploration funding in place for aggressive drilling in 2011. Senior management, board, advisors, and financial backers in place to ensure success.



Recent FCMI Private Placement

- On March 3rd, Gold Standard closed its C\$12.0M private placement at \$.95c with no warrant.
- FCMI Parent Co. ("FCMI") subscribed for 11.0M of the 12.6M common shares placed.
 - FCMI is a private investment corporation controlled by Albert Friedberg
 - Pro forma, FCMI is a 19.9% shareholder of Gold Standard
 - Right to participate, on a pro rata basis, in future equity financings
 - Right to nominate one member to the Board - Bill Threlkeld (March 17, 2011)
- FCMI has a proven track record of success.
 - 35% investor in Arizona Star - sold to Barrick for \$800M in October 2007
 - 21% shareholder of Seabridge Gold
 - 13% shareholder of Paramount Gold & Silver

Offering Summary

Announce Date:	February 24, 2011
Close Date:	March 3, 2011
Structure:	Common Shares
Common Shares:	12,578,947
Offering Price:	C\$0.95/share
<i>Premium to 20-day VWAP:</i>	<i>9.4%</i>
Gross Proceeds:	C\$11,950,000
Primary Investor:	FCMI Parent Co.
Subscription Amount:	C\$10,450,000
Pro Forma Ownership:	19.9%



Board of Directors

- **Jonathan Awde** - Director - *President & CEO*
 - Former Director and President of TSX-V Tier 1 gold exploration/development company
 - BA in Economics & Finance, former Sales and Trading professional at CDN Broker Dealer
 - Raised over \$100m for public and private companies in the resource sector
- **Dave Mathewson** - Director - *Vice President, Exploration*
 - Former Head of Nevada Exploration for Newmont Nevada
 - MSc, Senior Geologist and Exploration Manager with 35 years of experience primarily in Nevada
 - Mr. Mathewson personally responsible for developing the Rain model, discovering several deposits in the Rain District and expanding other deposits on the Carlin Trend.
 - Formed Tone Resources in 2003, which was acquired by Rob McEwen & US Gold in 2007
- **William E. Threlkeld** , MSc Economic Geology - *Director*
 - Senior Vice-President of Seabridge Gold where he has designed and executed exploration and resource delineation programs which have defined more than 45 million ounces of measured and indicated gold resource
 - Bill began his career at Noranda Exploration Inc. but achieved his greatest recognition at Placer Dome Inc. From 1991 to 1997, as Exploration Manager and Vice President, he was responsible for all of Placer Dome's exploration activity and investment in Latin America
- **Ewan Downie** - *Director*
 - President and CEO of Premier Gold Mines Ltd.
 - Founding director of Wolfden Resources Inc. which was acquired by Zinifex Limited in March of 2007
- **Richard Silas** - Director - *Corporate Secretary*
 - 15 years of industry experience specializing in corporate administration and compliance
- **Robert McCleod, P.Geo** - Director
 - Former founder, Vice-President Exploration for Underworld Resources, his team acquired, discovered and delineated the Golden Saddle and Arc Deposits at the White Gold Property, Yukon.
 - Director of Keegan Resources Ltd



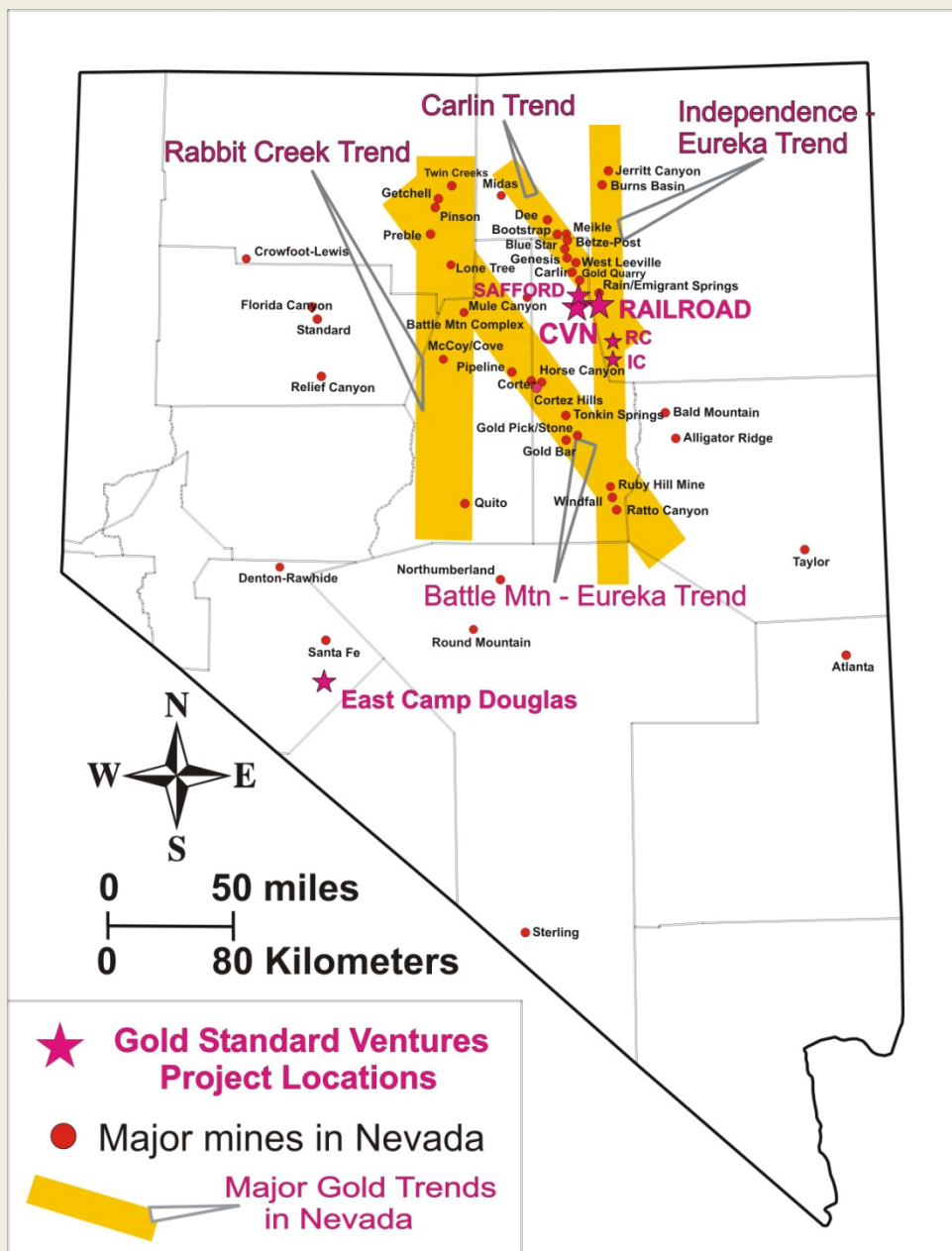
Board of Advisors

- **Jonathan Rubenstein - LLB, BA.**
 - One of the founders of Canico Resources Corp which was sold to Vale (CVRD) for \$941 million in 2005
 - Vice-President of Sutton Resources which was sold to Barrick for \$525 million in 1999
- **James S. Anthony - MSc. Mineral Economics, BSc. Mining Engineering**
 - Current Chairman of the Board of Seabridge.
 - Mr. Anthony was an advisor to a number of major corporations and venture capitalists focusing primarily on corporate strategy, and was a policy consultant to several government ministries, before starting up Seabridge in 1999 in partnership with Rudi Fronk.
 - A keen student of economics and analysis of financial markets, his views on the gold market are valued by many institutional investors worldwide.
- **Rudi P. Fronk - MSc. Geology**
 - Director & President and CEO of Seabridge.
 - Over 20 years experience in the gold business, primarily as a senior officer and director of publicly traded companies. Since 1999, Mr. Fronk's has served as President and CEO of Seabridge Gold. Prior to Seabridge,
 - Mr. Fronk held senior management positions with Greenstone Resources, Columbia Resources, Behre Dolbear & Company, Riverside Associates, Phibro-Salomon, Amax, and DRX.
 - Mr. Fronk is a graduate of Columbia University from which he holds a Bachelor of Science in Mining Engineering and a Master of Science in Mineral Economics



The Right Projects

- Focused on North Central Nevada
- More than 300Moz of gold discovered in North Central Nevada since 1963
- Home to the greatest known crustal concentration of gold in the world
- Annual gold production exceeds 6Moz - 82% of US gold production
- Existing \$6B in infrastructure in North Central Nevada provides for premium valuations on newly discovered gold ounces



Railroad - Southern portion of the Carlin Trend, North Central Nevada



The Right Projects

Four Carlin Windows, each a Dome, where permissive lower-plate rocks are exposed at the surface.

Richmond Dome: 100+M oz Au
2M oz Annual Production

- Goldstrike
- Carlin
- Leeville
- Meikle

Maggie Creek Dome: 60+M oz Au
1 M oz Annual Production

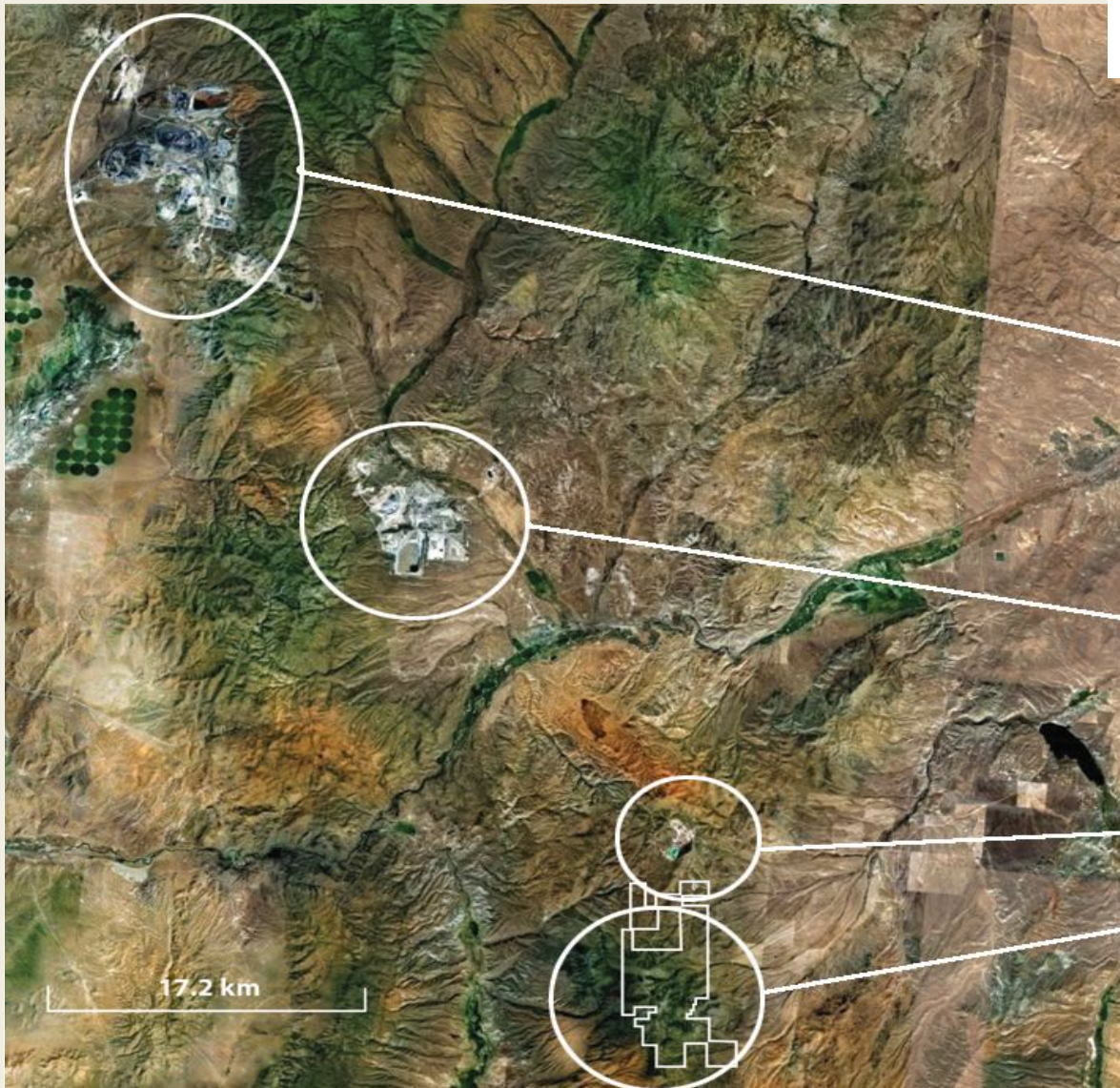
- Gold Quarry
- Tusk

Rain Dome: 6+M oz Au

- Emigrant
- Rain/Northwest Extensions

Railroad Dome:

- Remains virtually untested

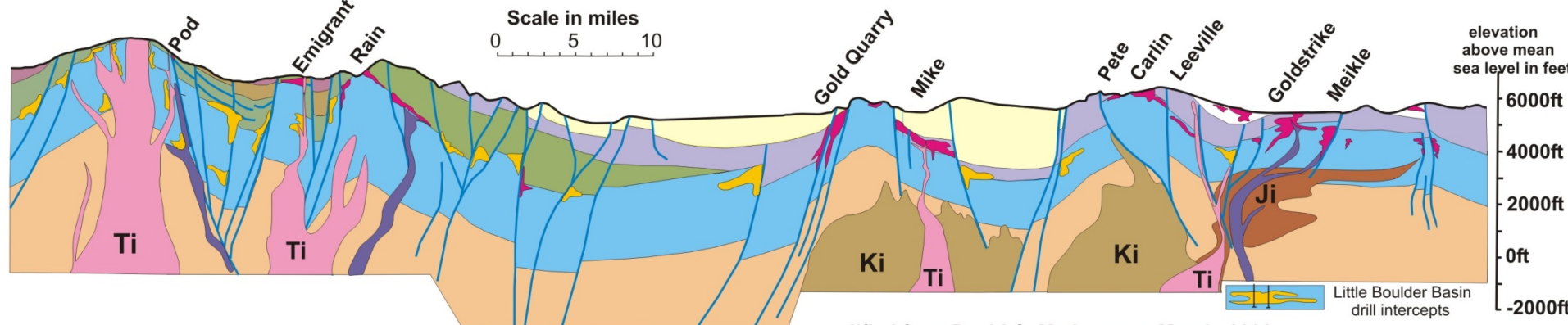


Railroad Dome
untested

Rain Dome
6+M oz Au

Maggie Creek Dome
60+M oz Au

Richmond Dome
100+M oz Au



modified from David C. Mathewson March, 2002

Rock Explanation

post-mineral cover



permissive Devonian & Silurian limestones



known gold deposits



non-permissive Mississippian clastics



non-permissive carbonates and clastic rocks



possible gold deposit localities



Early Tertiary intrusive (gold event)



non-permissive upper-plate clastics



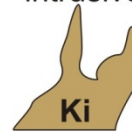
Jurassic intrusive



Jurassic and Tertiary mafic intrusive



Cretaceous intrusive



Carlin Gold Trend, Nevada
Looking Southwestward



History of Railroad on the Carlin Trend

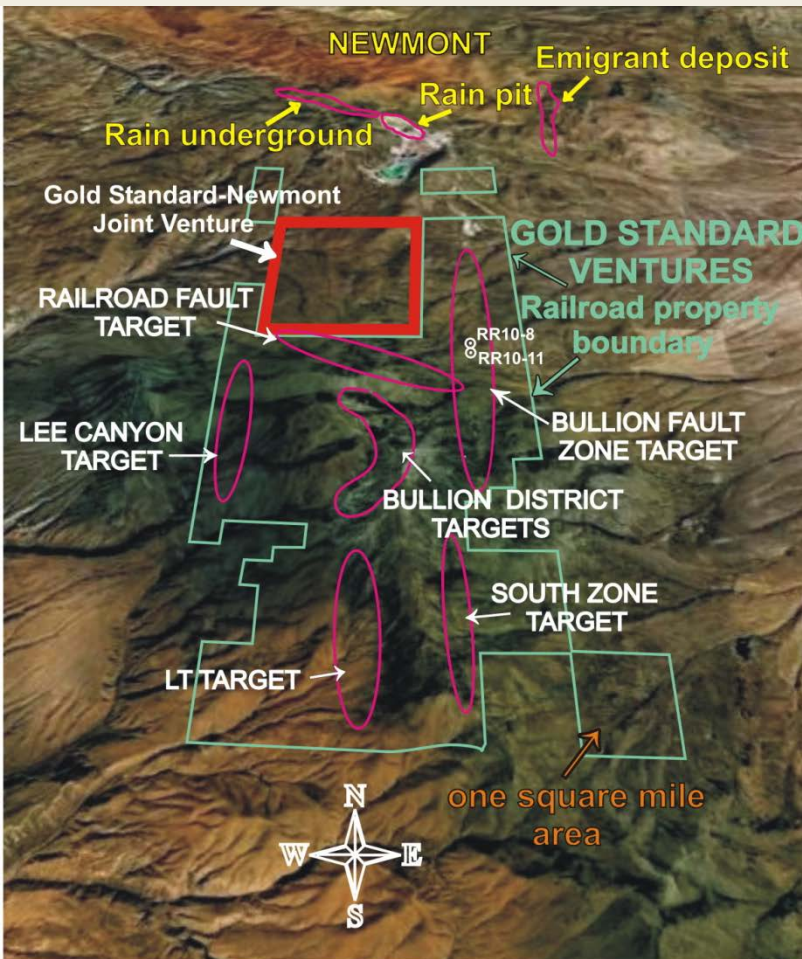
Why the Property Remains Untested

- The Carlin Trend was once known as the Railroad-Pinion Trend. Exploration and production originated at Railroad (Bullion) in the 1860's.
- Complex, fragmented, multiple-entity ownership of the Railroad Mining District frustrated development. From the 1950's until very recently, Railroad was privately owned & controlled. Very high royalties and expenditure requirements prevented serious companies from acquiring Railroad. Starting in the 1960's and continuing through the 1980's and 1990's many discoveries were made elsewhere on the Carlin Trend.
- Several junior companies obtained exploration options on Railroad. These groups did not have the essential and requisite Carlin Trend discovery ability and experience. In addition, high land holding costs limited their exploration tenure. No systematic approach was undertaken. Numerous short-lived programs drilled about 360 shallow holes and except for 2 small, very shallow discoveries, totaling about 150 thousand ounces, key Carlin targets were not tested.
- Large-size, Carlin-type deposit potential remains wide-open at Railroad.



Railroad Targets

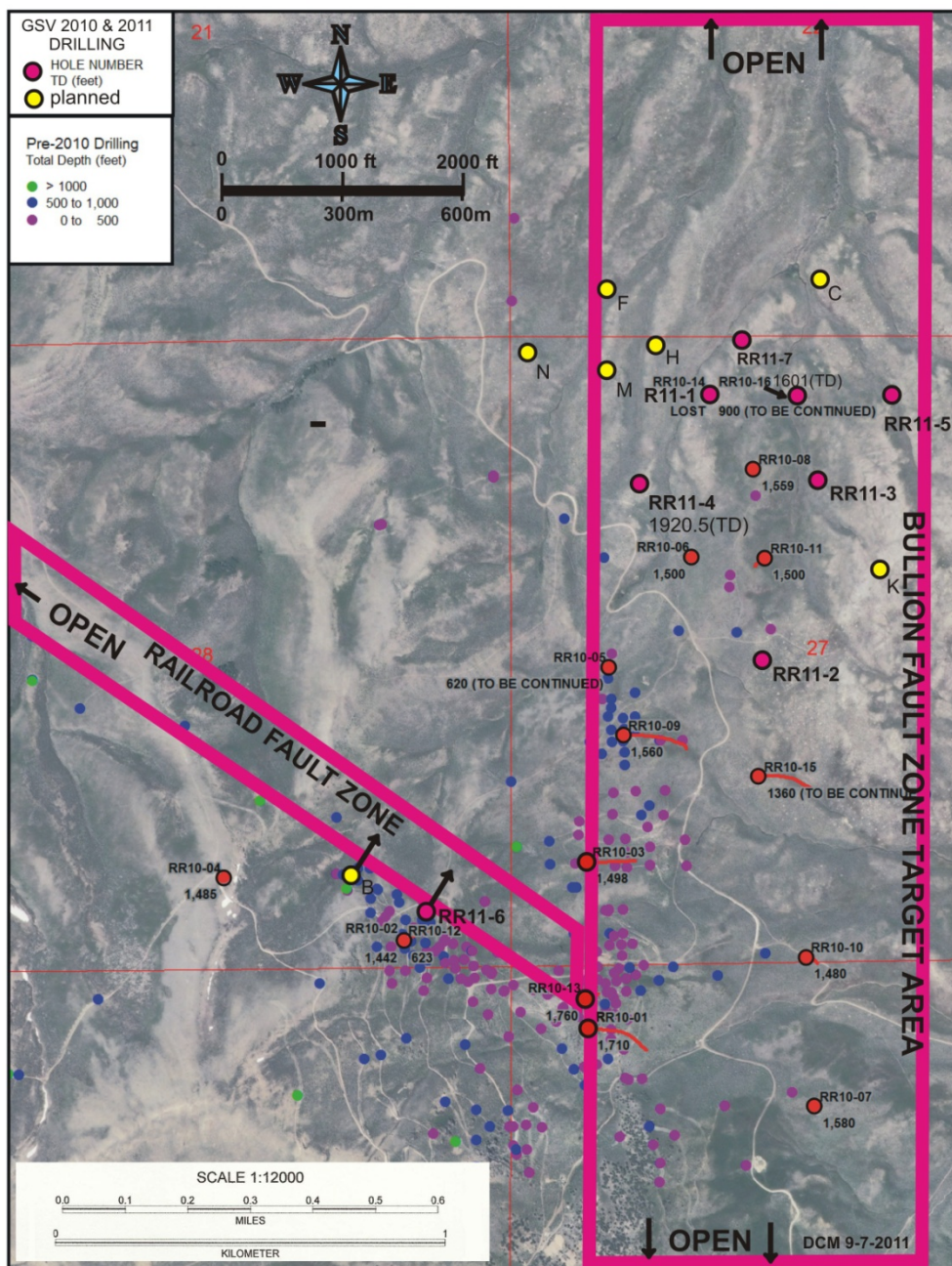
- Gold-rich mineralized structures trend onto the Railroad Property.
- Experienced Gold Standard technical team is unraveling structural complexity.
- Three main target zones identified: Bullion Fault zone, Bullion, and Railroad Fault zone.
- 2010 drilling discovered gold-rich collapsed breccias in Devil's Gate limestone - a characteristic Carlin deposit model.
- 2011 program goal is to locate high-grade feeder zones where gold-bearing fluids in limestones ponded against impermeable mudstones.



GS GoldStandard
VENTURES CORP.

RAILROAD PROJECT TARGETS
with RR10-8 and 10-11 hole locations
and Gold Standard-Newmont
Joint Venture property



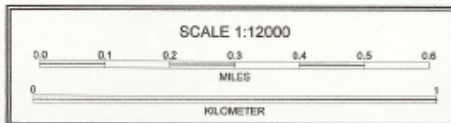
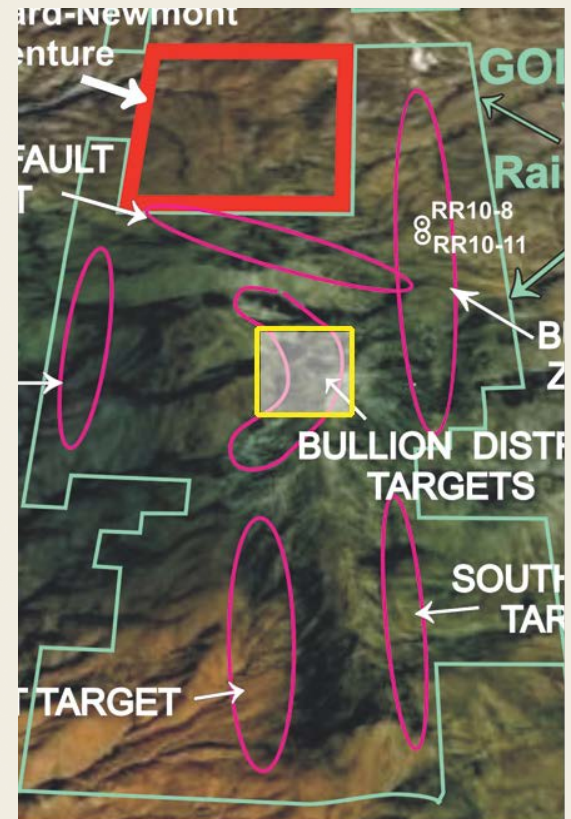
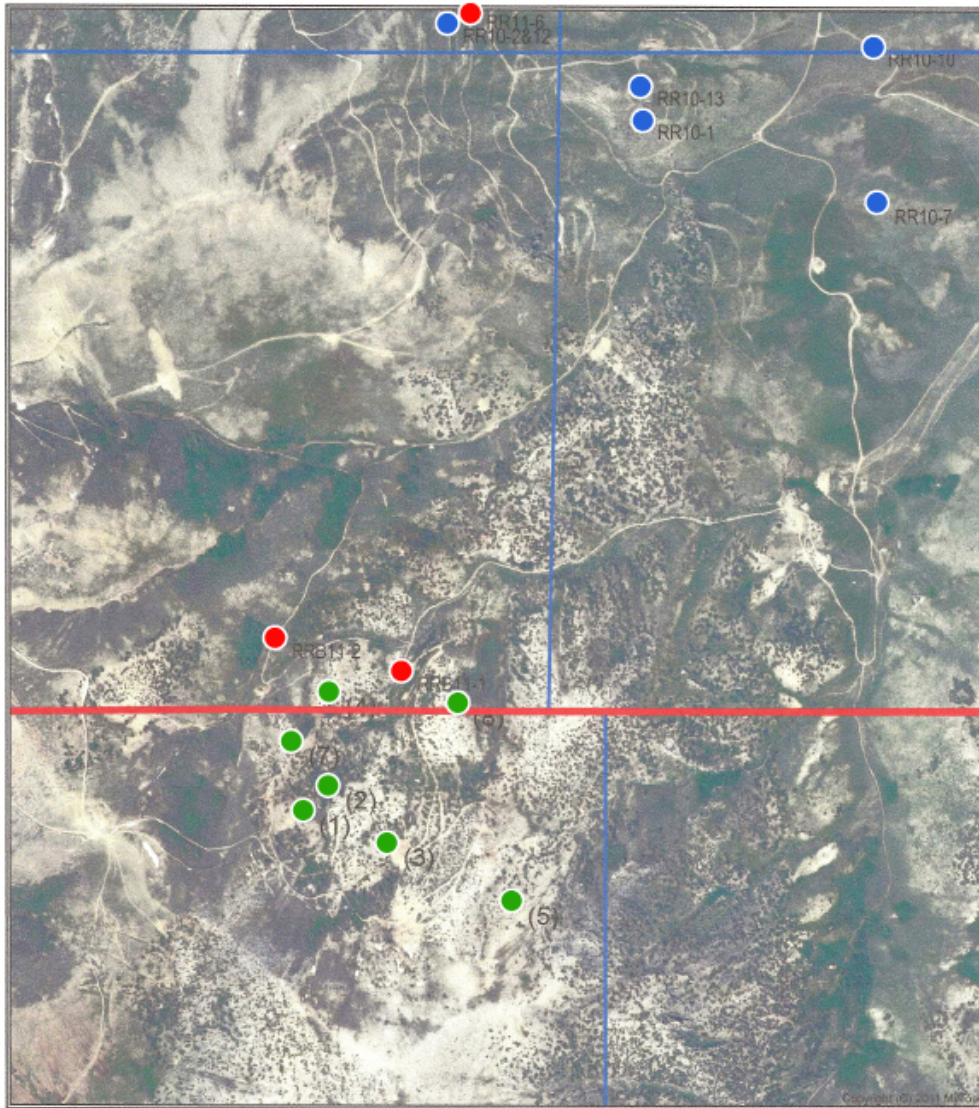


Railroad - 2010 Drill Hole Plot Plan

- 16 Drill holes drilled in 2010: designated RR10-01 to RR10-16.
- Holes RR10-5, 15 and 16 yet to be completed by core in 2011.
- Significant new gold discovery found by Hole RR10-8, with holes RR10-6, 11 and 16 also intersecting significant gold.
- RR10-8, contained 32 Meters of 1.39 g/t at the 226.7 Meter level and 43.6 Meters of 1.21 g/t at the 341.4 meter level.
- Hole RR10-8 contained over 400 feet of continuous gold mineralization within Chainman, Webb, and Devils Gate breccias.
- Total of 5,587 Meters Drilled



Bullion District

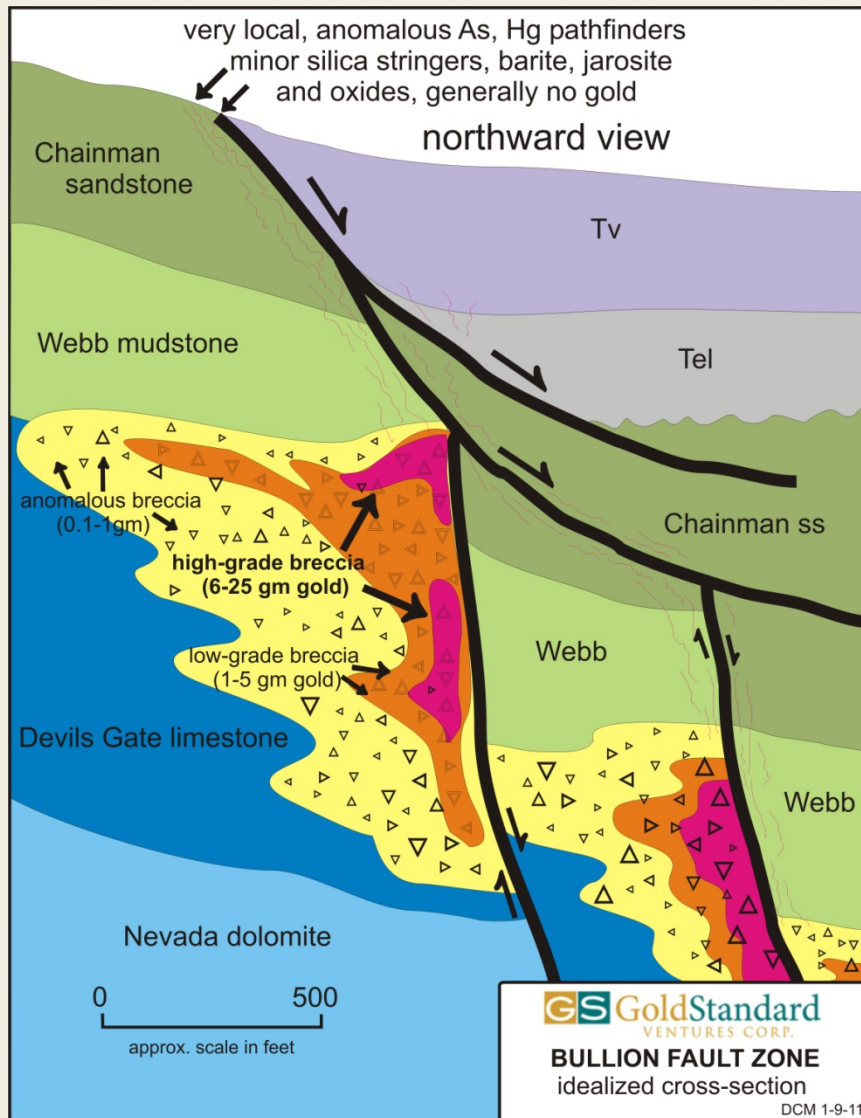


- 2011 holes
- 2010 holes
- proposed holes

GOLD STANDARD VENTURES
RAILROAD PROJECT
BULLION TARGET AREA
DCM 9-1-11

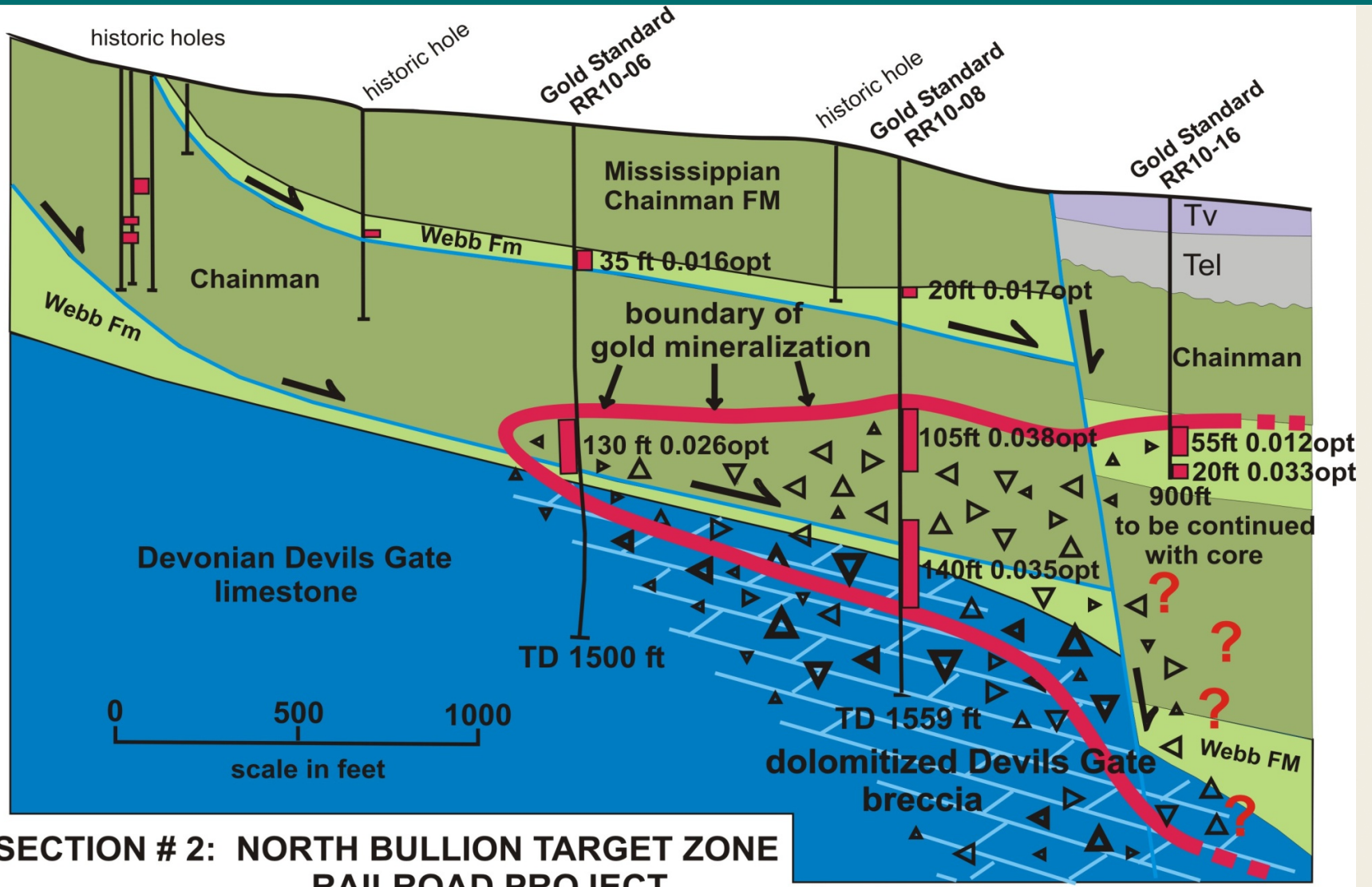


Railroad/Rain Geological Cross Section Model

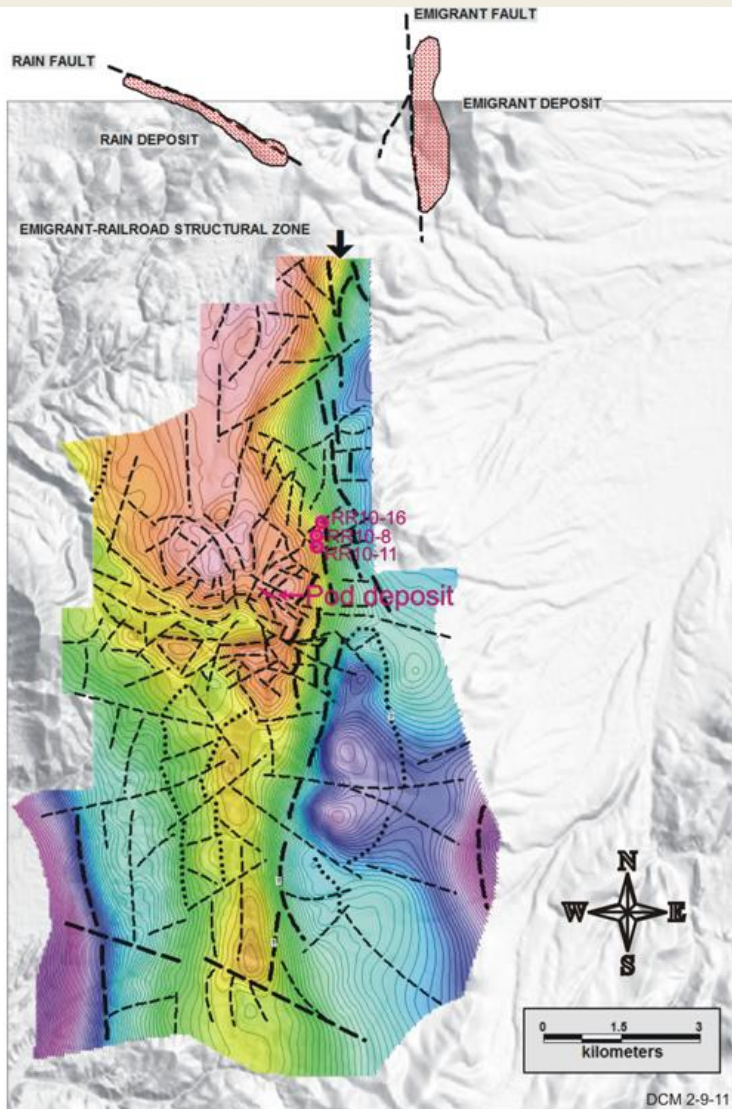


- High-grade gold mineralization exists predominantly in brecciated zones within the Webb Mudstone and Devils Gate limestone.
- Deposits typically align along flanks of feeder structures.
 - Locating feeder structures requires advanced geological and geophysical exploration techniques.
- GV is utilizing advanced model-driven exploration techniques on its Railroad Project.
- Permissive Devils Gate limestone has never previously been tested at Railroad.



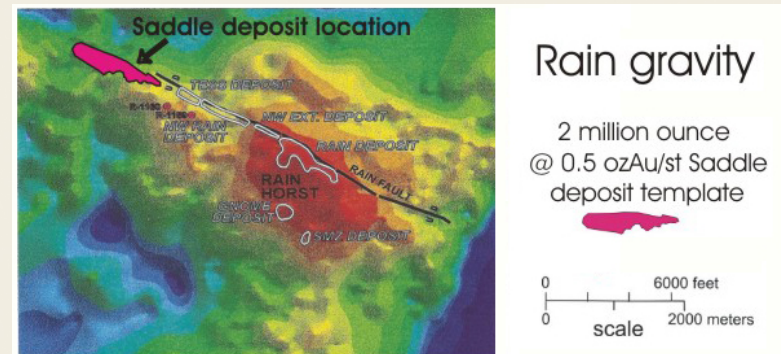


Railroad Gravity



Railroad District Gravity
with Interpreted Structures

- Railroad's adjoining Rain District contains approximately 6M+ oz/Au and growing.
- The geological similarities to Rain and structural complexity of Railroad offer excellent potential to discover similar deposits.
- The gravity high at Railroad is laterally nearly 3 times the size of Rain.

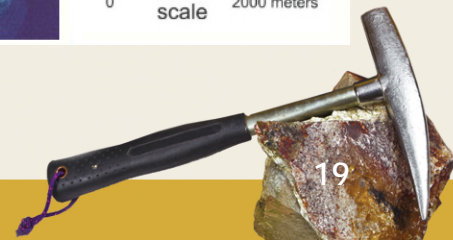


Rain gravity

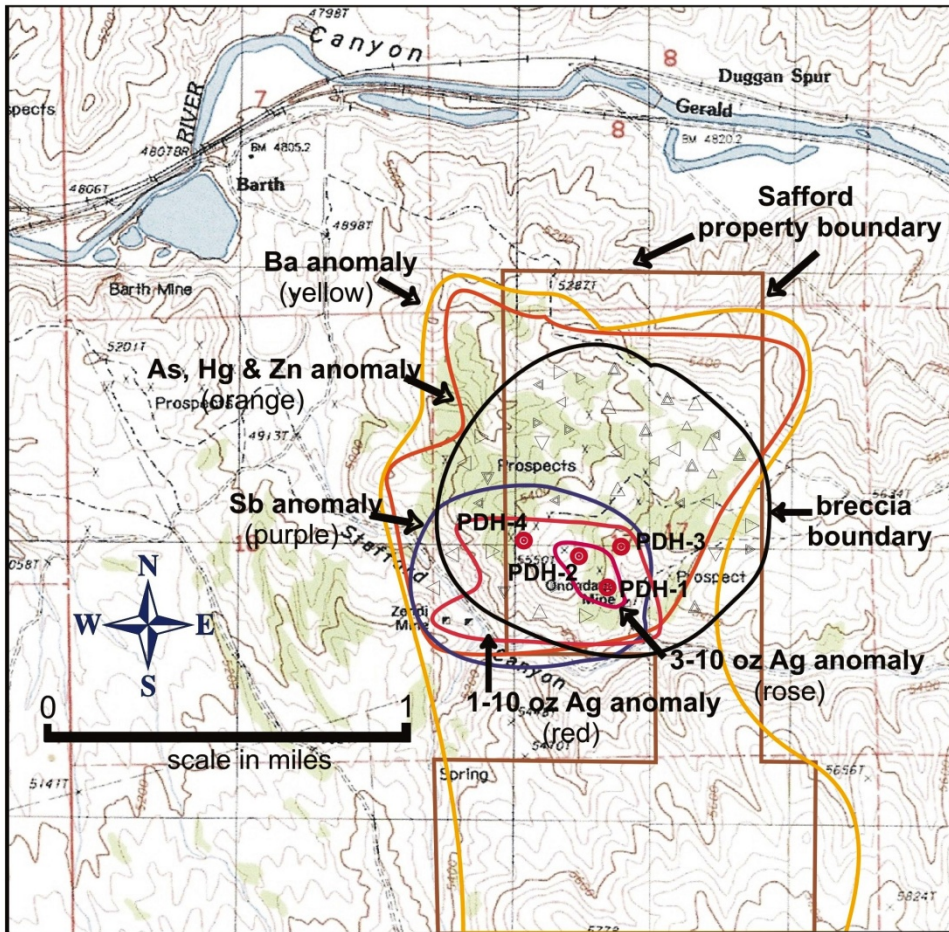
2 million ounce
@ 0.5 ozAu/st Saddle
deposit template



0 6000 feet
0 2000 meters
scale



Safford Silver Project

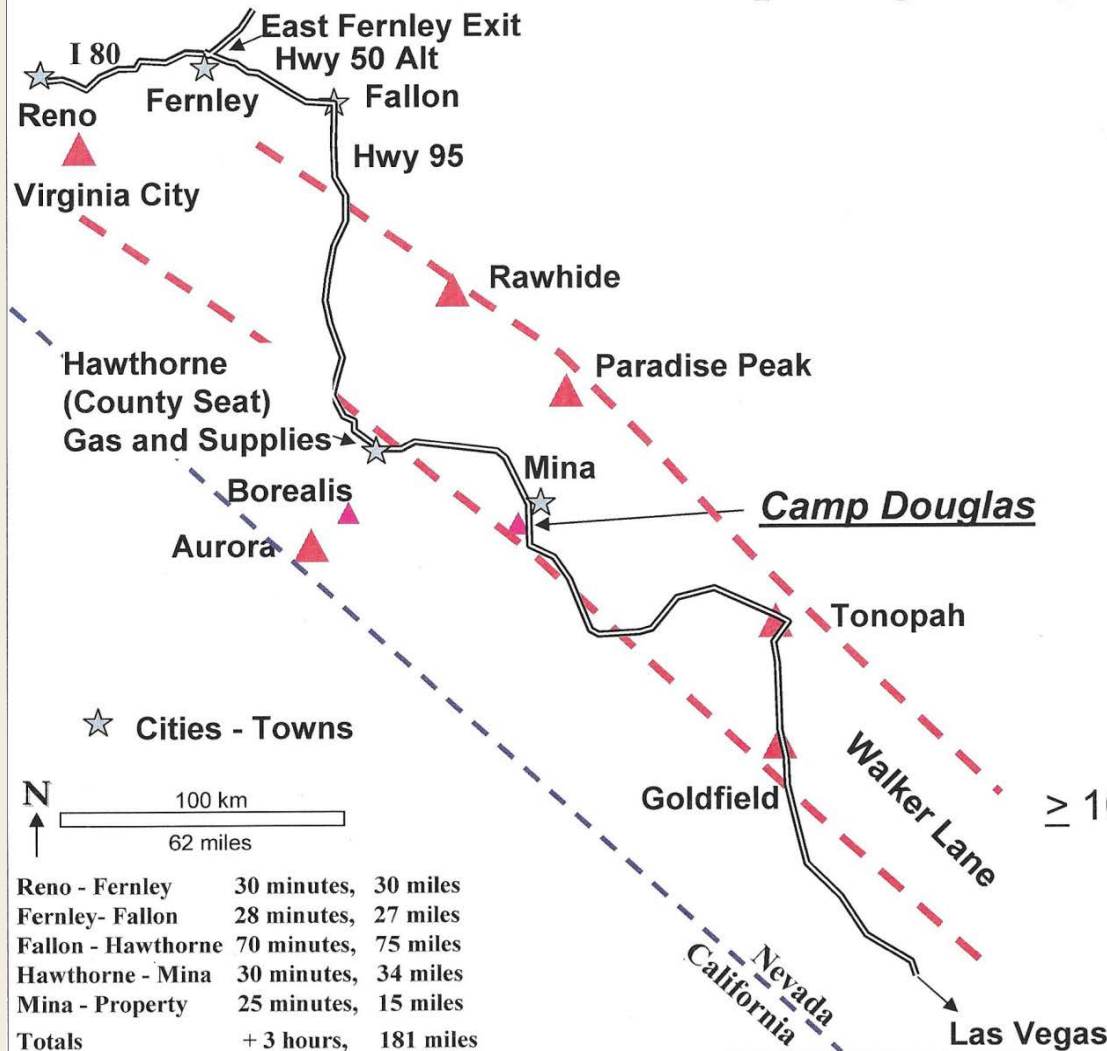
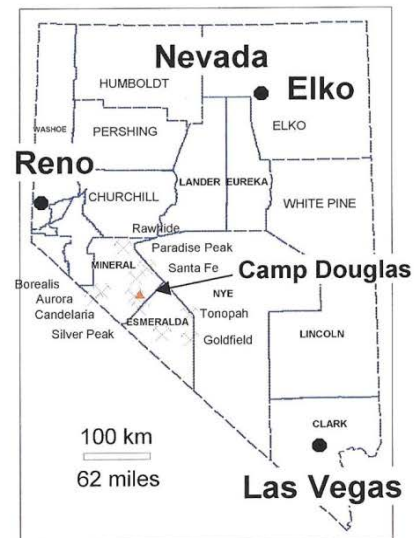


- The Safford project is located just off the west flank of the Carlin Gold Trend in Eureka County, NV.
- The model for mineralization at Safford is a pipe-like copper-lead-zinc and silver-bearing silica/sulfide/barite breccia body.
- The prospect has been previously mined for high-grade silver, but has received very little exploration.



Douglas Camp gold project

Diversified Inholdings LLC
East Camp Douglas Project



Epithermal Volcanic Hosted Deposits

▲ **> 1 Moz Au ± Ag Deposits**

▲ **≥ 100,000 oz Au ± Ag Deposits**

★ Cities - Towns		
	100 km	
	62 miles	
Reno - Fernley	30 minutes,	30 miles
Fernley- Fallon	28 minutes,	27 miles
Fallon - Hawthorne	70 minutes,	75 miles
Hawthorne - Mina	30 minutes,	34 miles
Mina - Property	25 minutes,	15 miles
Totals	+ 3 hours,	181 miles



Douglas Camp Project

- Land package has been assembled over a number of years by GV consultant. This is the first opportunity to perform a large scale exploration effort on the project.
- Gold bearing lithic tuffs within high sulphidation system, in addition to low sulphidation Bonanza styled potential.
- Known shallow gold mineralization including;
 - 55ft of 0.51opt from 30 to 85 feet in sulphides
 - 70ft of .062 opt (2.12g/t) from 0 to 70 feet in oxides
- BLM land, low lease and work commitments, year round access and close to infrastructure



Budget 2011

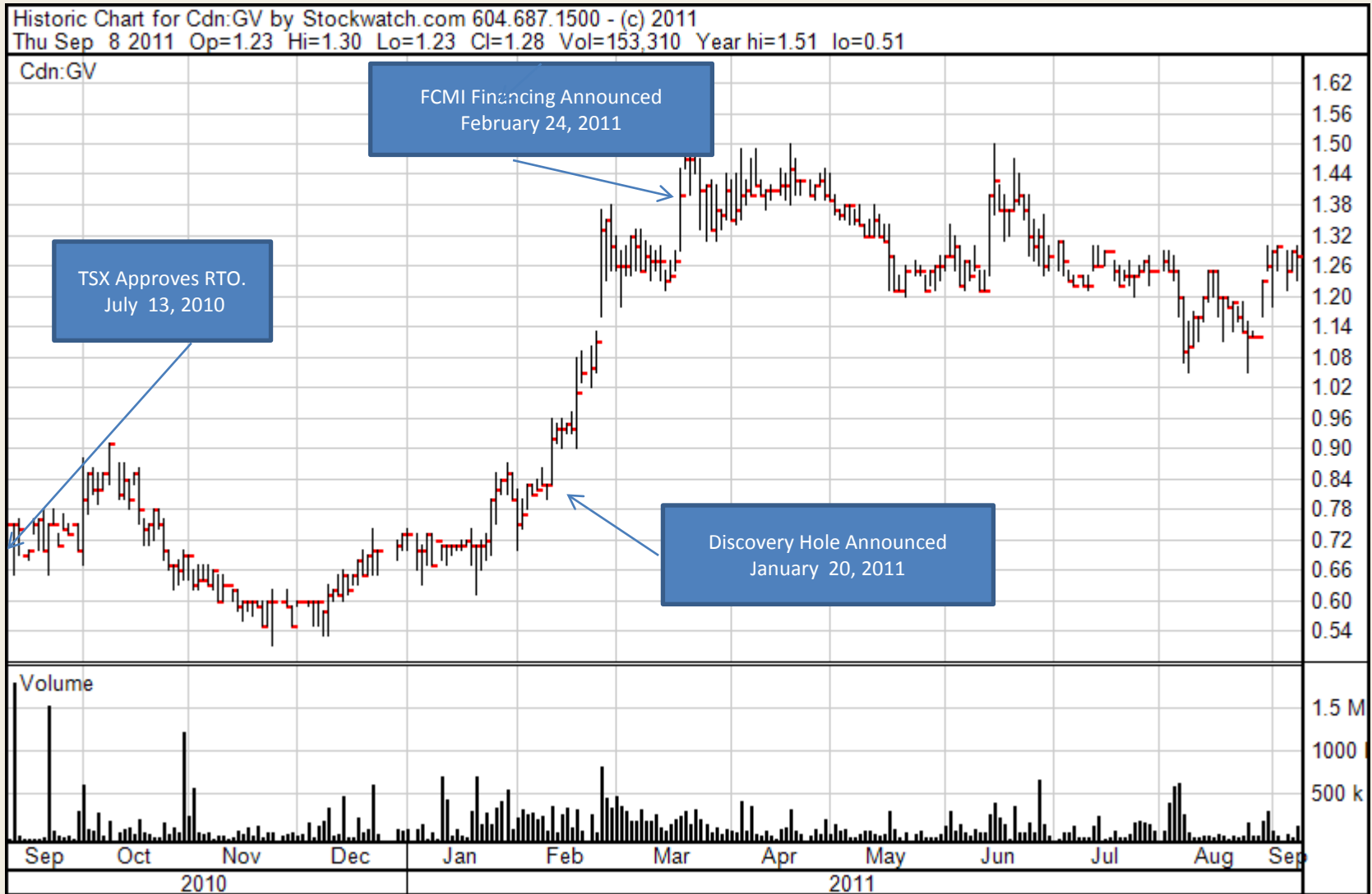
<u>PROJECT</u>	<u>#HOLES</u>	<u>TOTAL FT</u>	<u>BUDGET</u>
Railroad	25-30	36,000	\$6.5M
East Camp Douglas	6	4,000	\$0.8M
Safford	3	3,000	\$0.45M
Robinson	3	3,600	\$0.25M
Other	ND		\$0.5M
<u>G & A</u>			<u>\$1.5M</u>
Totals	37-42	46,000	\$10M



Share Structure

Shares outstanding:	60.5 million
Options outstanding	4.1 million
Warrants outstanding	13.1 million
Fully diluted	77.7 million
Approx. cash on hand	\$14.5 million
Options & warrants if exercised	\$15.7 million
Inside ownership	28%
Institutional ownership	40%





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