



A Growing Gold Resource in Colombia

TSX-V: SWD
SNWRF

Corporate Presentation

**TWO WORLD CLASS GOLD – COPPER PROJECTS
IN COLOMBIA**

Updated: 11th September 2011



PRECIOUS METALS SUMMIT
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Disclaimer

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to future activities of Sunward Resources Ltd. (the “Corporation”), the Corporation’s plans for its mineral properties, the future financial or operating performance of the Corporation, its subsidiaries and its projects, the timing and amount of estimated future capital, operating and exploration expenditures, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage, the timing and possible outcome of pending litigation and regulatory matters and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management.

Statements concerning mineral resource estimates may also be deemed to constitute “forward-looking statements” to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “strategy”, “goal”, “objective”, “potential”, “estimates”, “assumes”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; inherent risks involved in the exploration of mineral properties; the uncertainties involved in interpreting drilling results and other geological data; issuance of licenses and permits; the availability of and costs of financing needed in the future; the actual results of current exploration activities; actual results of reclamation activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; political instability, insurrection or war; delays in obtaining governmental approvals or financing or in the completion of development or construction activities, as well as those factors discussed in the Corporation’s Annual Information Form. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements are based on the beliefs, expectations and opinions of management on the date they are made and the Corporation disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

Please see the Corporation’s press release on the Titiribi project dated September 8, 2011.



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Introduction

- **Sunward Resources Ltd. is focused on the development of large porphyry gold-copper projects in Colombia.**
- **Sunward's core asset is the Titiribi project, which hosts an NI 43-101 compliant Indicated Mineral Resource of 2.20 million ounces gold* and an additional Inferred Mineral Resource of 6.08 million ounces gold* (at a 0.3 g/t Au cut-off).**
- **Sunward has also acquired the Mande Norte (Murindo) project in Northern Colombia. Murindo is considered as being one of the best undrilled porphyry copper prospect in South America.**

* Within an Indicated Mineral Resource of 142.94 Mt @ 0.480 g/t Au and 0.148% Cu and, respectively, in an Inferred Mineral Resource of 372.7 Mt @ 0.507 g/t Au, 0.078% Cu at a cut-off of 0.3 g/t Au, as stated in Sunward's press release dated September 8, 2011 .



Colombia - background

- **Up until the 20th century, 30% of all the world's gold came from Colombia. Country's gold potential has remained relatively untouched in terms of modern exploration techniques - least explored of all Latin American countries.**
- **Growing security, political stability and a modern mining code has substantially improved the attractiveness for mining and exploration.**
- **In the recent 2010/11 Fraser Institute Survey ⁽¹⁾ :**
 - **Ranked 1st globally in terms of geologic potential;**
 - **Ranked 19th in terms of 'Policy Potential' ⁽²⁾ (3rd in South America)**
- **In 2010, Colombia ranked 7th in the world for gold exploration spending ⁽³⁾**

(1) 2010/2011 Survey based on the responses of 494 exploration/mining companies. Results from States, Provinces and Territories have been aggregated nationally for Canada, US and Australia

(2) 'Policy Potential' is a composite index of non-geologic factors including mining code, taxation, security, political security and infrastructure

(3) MEG World Exploration Trends 2011

Titiribi



View from La Candela towards the Cauca River

Titiribi – The Basics

- **Status: 100% Interest – 3,919 ha. No encumbrances.**
- **Exploration stage project in the historic Titiribi mining district.**
- **43-101 Compliant Indicated Mineral Resource of 2.20 million ounces gold* and an additional Inferred Mineral Resource of 6.08 million ounces gold***
- **7 drill rigs (to 9 in September) currently further delineating various targets.**
- **Over 58,000 metres of drilling completed to date.**
- **>110 holes completed to date (>81 Sunward).**
- **Great infrastructure - paved road access, power, water and workforce.**
- **Modern facilities established.**



* Within an Indicated Mineral Resource of 142.94 Mt @ 0.480 g/t Au and 0.148% Cu and, respectively, in an Inferred Mineral Resource of 372.7 Mt @ 0.507 g/t Au, 0.078% Cu at a cut-off of 0.3 g/t Au, as stated in Sunward's press release dated September 8, 2011

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Sept 8, 2011 NI 43-101 Behre Dolbear Report Summary

Table 1.1									
TITIRIBI GLOBAL IN -SITU INDICATED MINERAL RESOURCE – AUGUST 30, 2011									
Model	Au	Tonnage Mt	Average Au (g/t)	Average Cu (%)	Contained				Au Equivalence ⁽¹⁾ (million ozs)
	Cutoff				Au (kg)	Au (million ozs)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	0.3	142.936	0.480	0.1479	68,552	2.204	211,331	465.9	3.50
⁽¹⁾ Gold Equivalence calculated using \$1,114 per ounce gold, \$3.07 per pound copper, and 100% recovery of both metals.									

Table 1.2									
TITIRIBI GLOBAL IN -SITU INDICATED MINERAL RESOURCE – AUGUST 30, 2011									
Model	Au	Tonnage Mt	Average Au (g/t)	Average Cu (%)	Contained				Au Equivalence ⁽¹⁾ (million ozs)
	Cutoff				Au (kg)	Au (million ozs)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	0.3	271.802	0.467	0.1023	126,829	4.078	278,131	613.2	5.80
Chisperos	0.3	100.916	0.617	0.0146	62,242	2.001	14,723	32.5	2.10
⁽¹⁾ Gold Equivalence calculated using \$1,114 per ounce gold, \$3.07 per pound copper, and 100% recovery of both metals.									

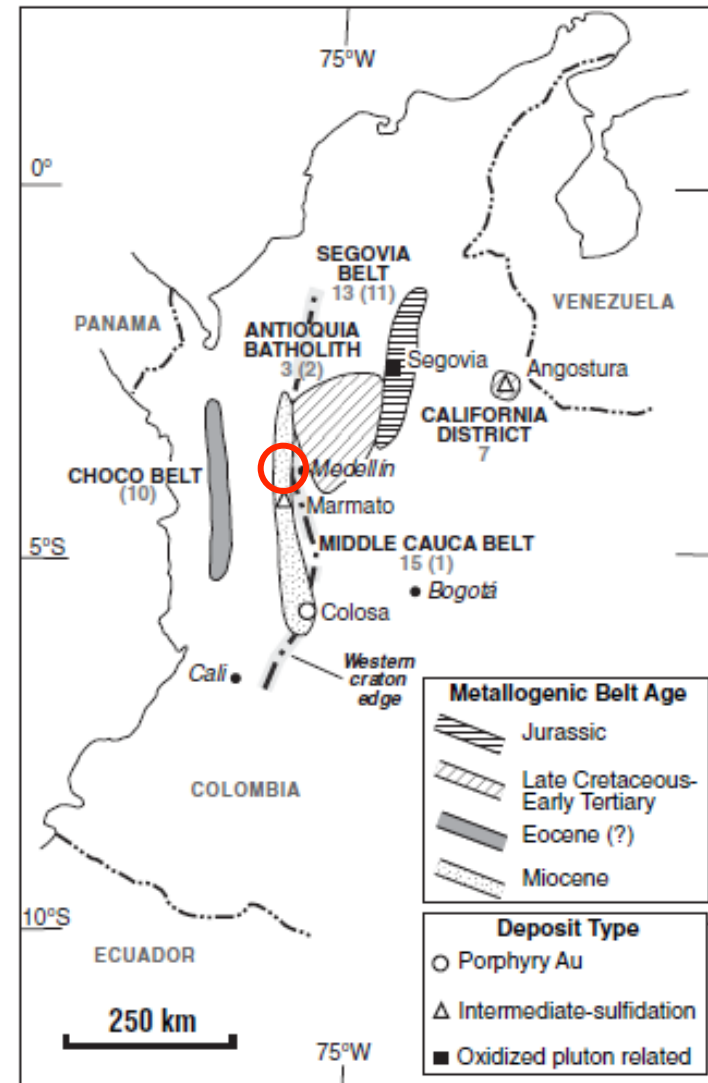
The mineral resources are reported in accordance with Canadian Securities Administrators' National Instrument 43-101 and have been estimated in conformity with generally accepted CIM "Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines. Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserves.



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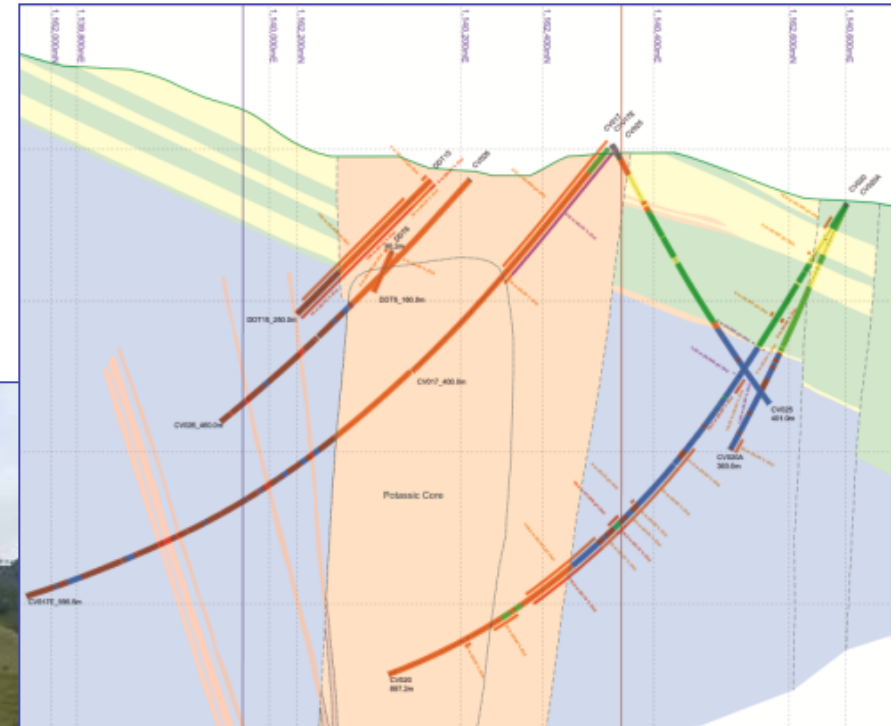
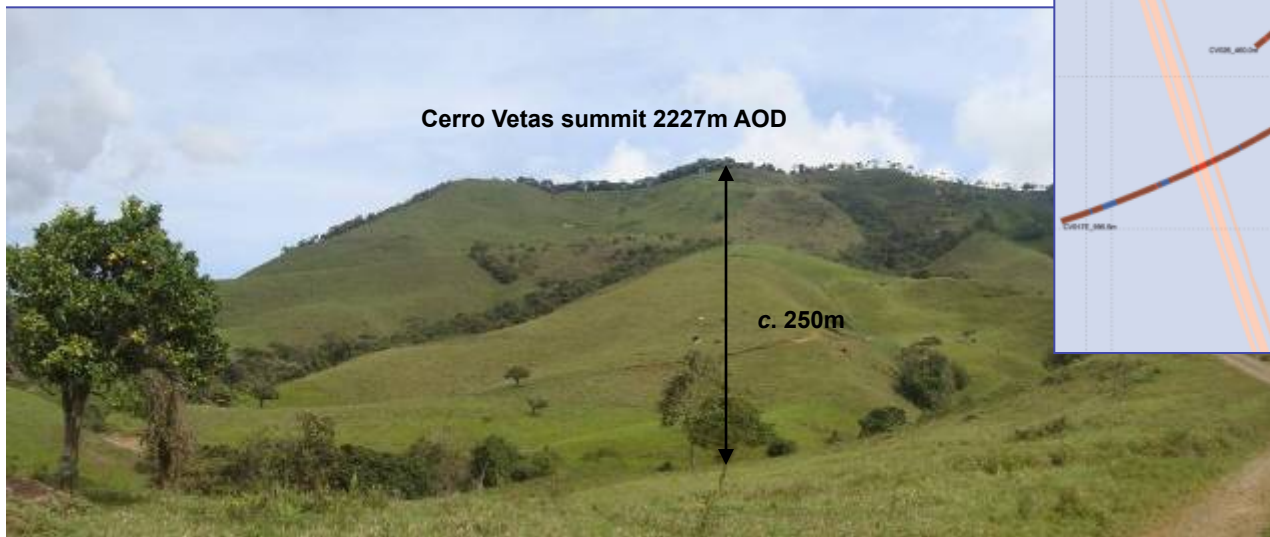
Titiribi – on trend in a major mineralized belt

- Titiribi is considered the most accessible of all the Au-Cu porphyry projects currently being investigated in the mid-Cauca mineral belt of Colombia.
- Titiribi is a cluster of ~10Ma old porphyry systems at varying erosional levels with both porphyry and epithermal styles of Au-Cu mineralization recognized.



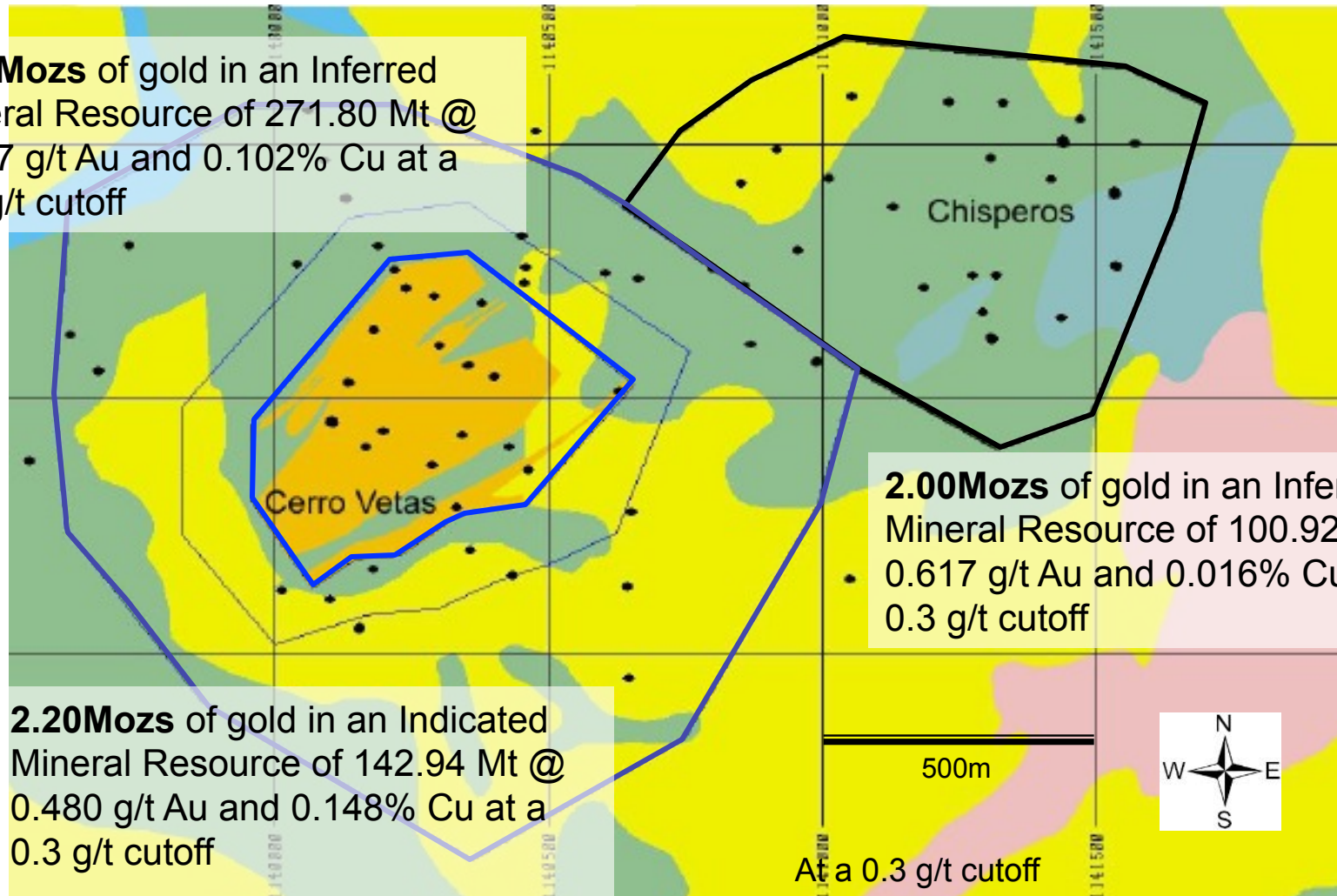
Cerro Vetas – substantial drill intercepts

- CV-19 756.5m @ 0.47 g/t Au, 0.19% Cu
- CV-22 314.0m @ 0.42 g/t Au
- CV-27 602.0m @ 0.58 g/t Au, 0.20% Cu
- CV-28 104.5m @ 1.17 g/t Au, 0.15% Cu



New Resource Estimate

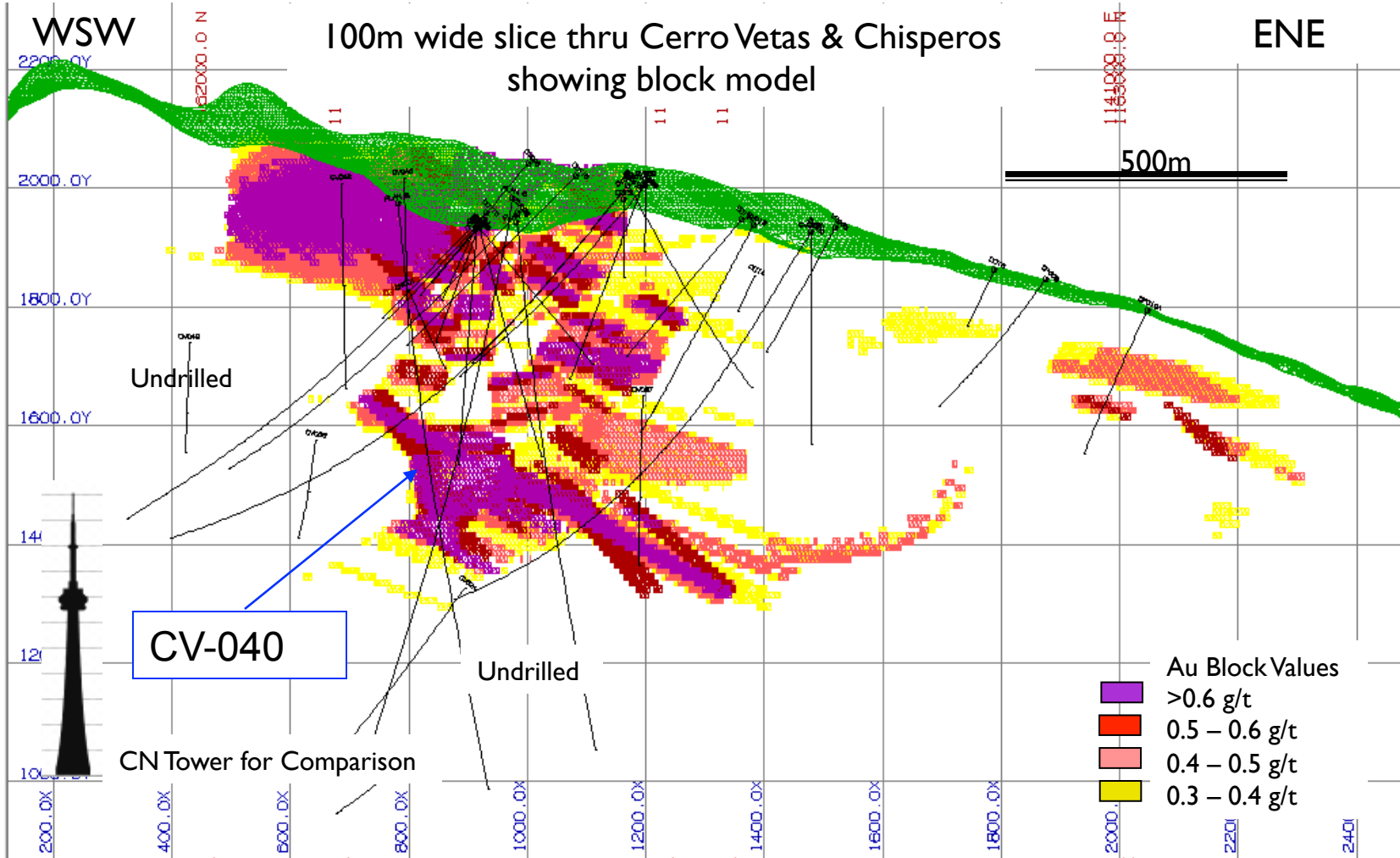
4.08 Mozs of gold in an Inferred Mineral Resource of 271.80 Mt @ 0.467 g/t Au and 0.102% Cu at a 0.3 g/t cutoff



2.00 Mozs of gold in an Inferred Mineral Resource of 100.92 Mt @ 0.617 g/t Au and 0.016% Cu at a 0.3 g/t cutoff

2.20 Mozs of gold in an Indicated Mineral Resource of 142.94 Mt @ 0.480 g/t Au and 0.148% Cu at a 0.3 g/t cutoff

Cerro Vetas - block model of a major resource

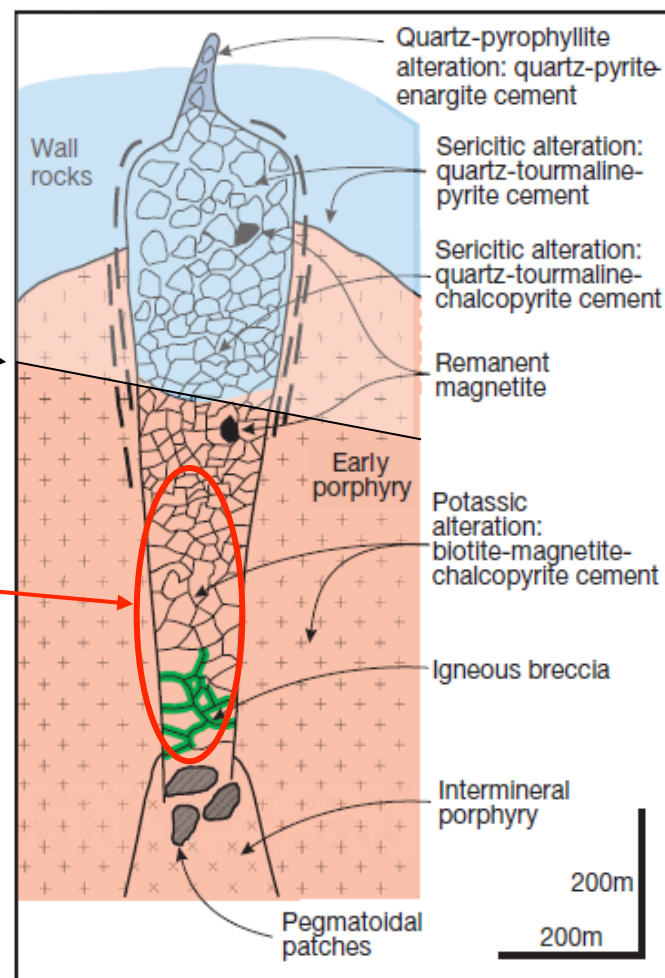


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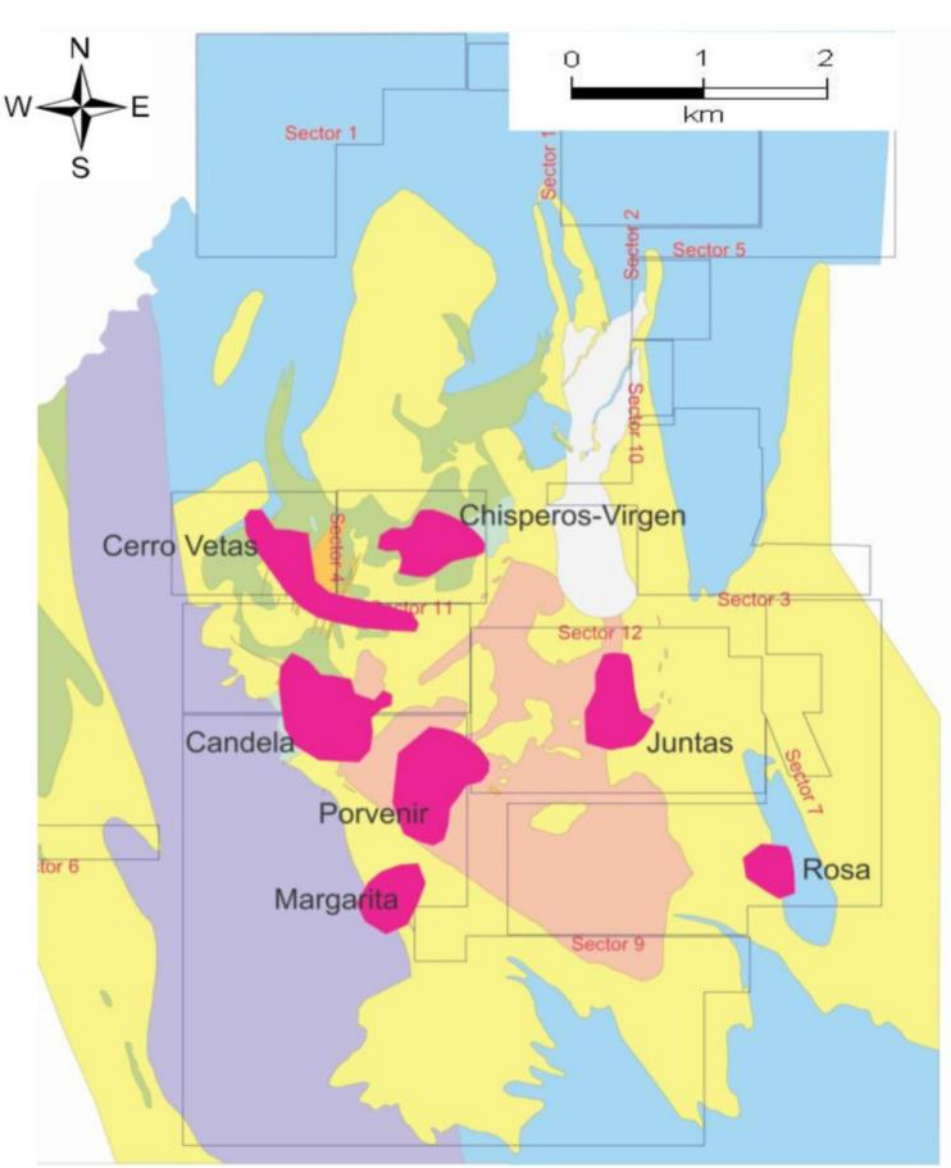
Cerro Vetas – confirms the porphyry model

Classical porphyry system after Sillitoe (2010)

- **Approximate present day erosional level.**
- **Cerro Vetas is a modified form of porphyry situated within the potassic alteration magnetite-chalcopyrite zone.**



Multiple targets in district to extend resources



Simplified surface geological map showing the locations of the principal prospects at Titiribi.

The magenta shaded areas represent combined geophysical, geochemical and drilled targets.

Multiple porphyry and epithermal targets

LEGEND

- SCH,MSG,MQS (Schist, Graphite & Quartz-Sericitic Schist)
- DIO (Diorite)
- COL ALU (Colluvium & Alluvium deposit)
- PHA (Hypobysal Andesitic porphyry)
- BAS (Basalt & Green rocks)
- XTU (Crystal tuffs)
- STO,QST,GRW,BXS (Siltstone, Quartz Arenite, Greywacke, Sedimentary Breccia)
- LTU (Lithic Tuffs)

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Progress across the district

- **Drilling updates due on regular basis.**
- **New resource estimation to NI 43-101 standards just published shows substantial increase from initial estimate.**
- **New styles of mineralization identified.**
- **New targets defined by geophysics.**
- **Metallurgical testwork underway.**
- **Drilling commenced on Porvenir and La Junta; also starting at Margarita and Rosa targets in Q4.**



Mande Norte (Murindo)



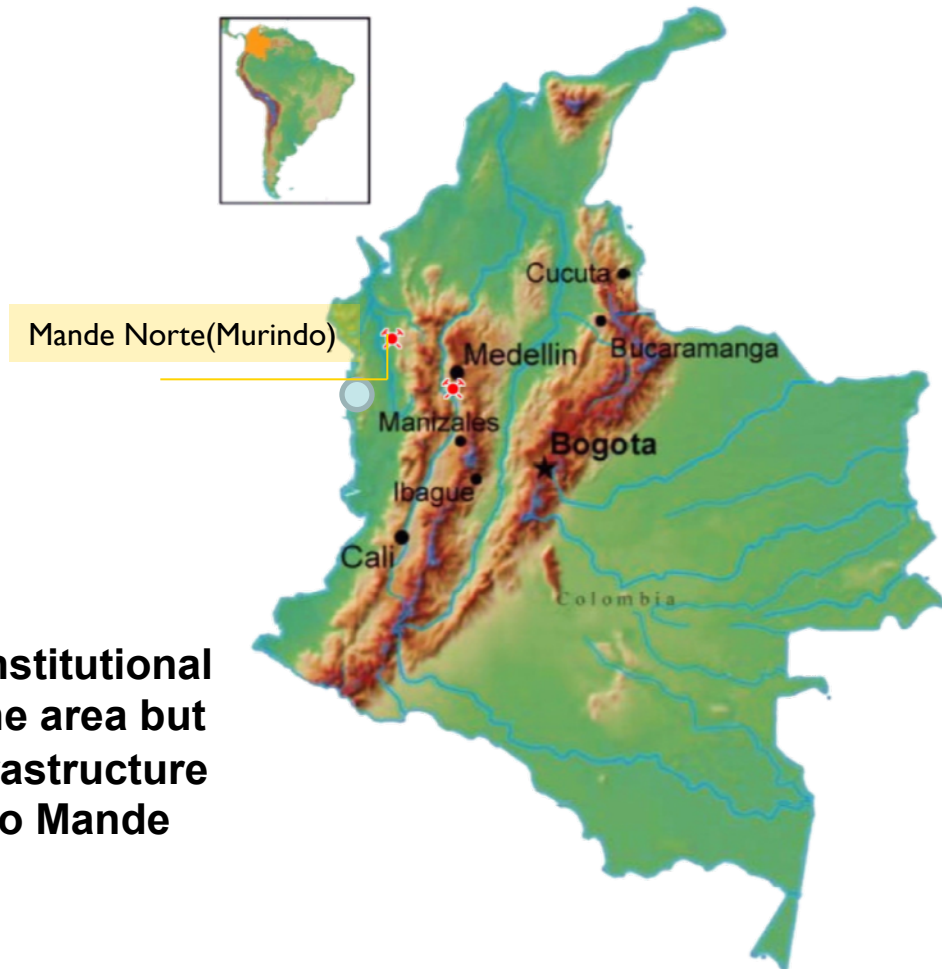
Murindo Village



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Mande Norte (Murindo) – The Basics

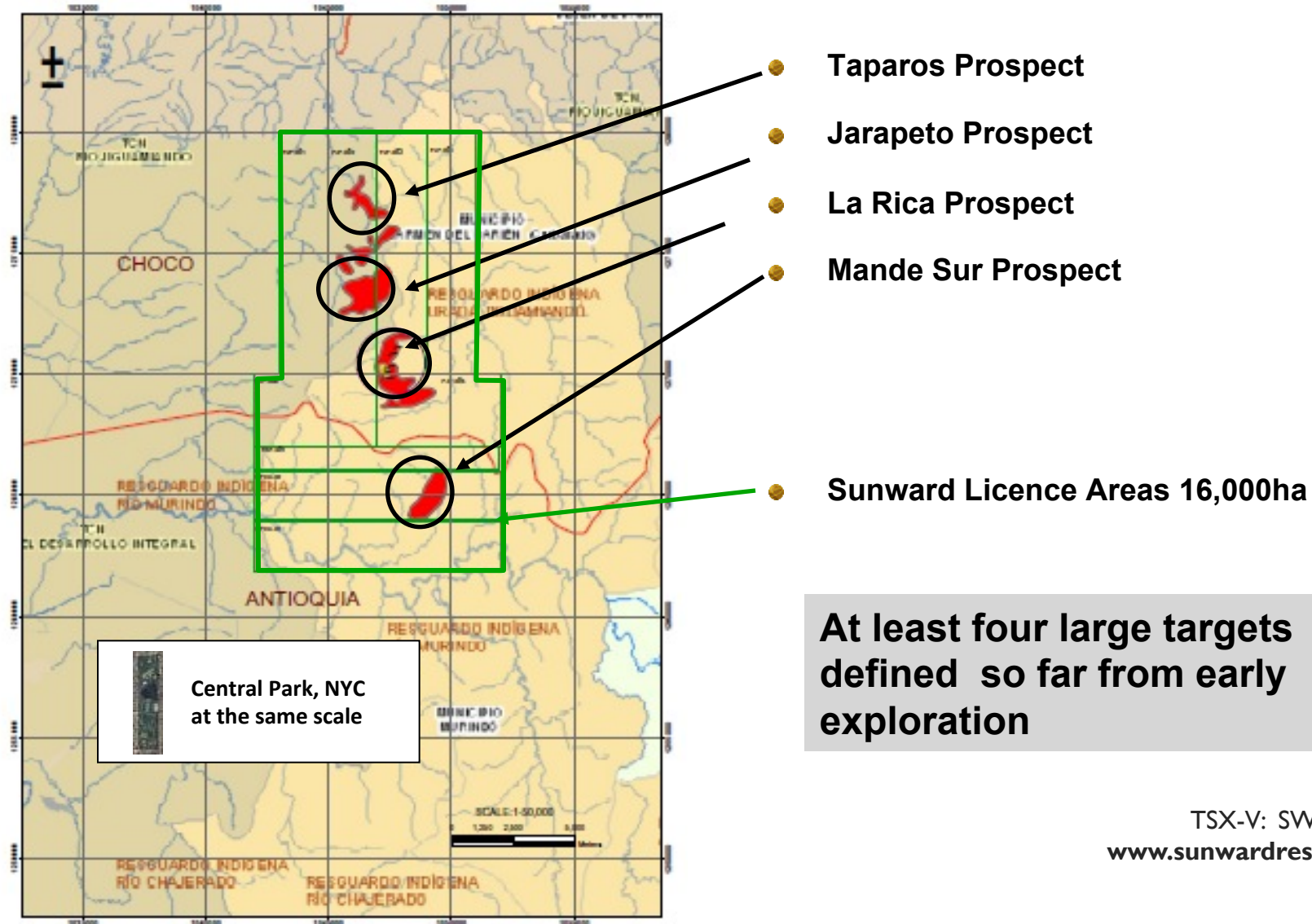
- **Status: 100% Interest – 16,000 ha. No encumbrances.**
- **Highly prospective copper / gold porphyry project.**
- **Widely regarded as one of the world's best un-drilled copper prospects.**
- **Agreement in place for Rio Tinto's potential future involvement.**
- **Currently inaccessible due to a constitutional court ruling and FARC activity in the area but this region is slated for several infrastructure projects scoped to run very close to Mande Norte (Murindo) on current plans.**



Mande Norte – Superb Geological Potential

- **Mande Norte (Murindo) is a poorly outcropping, but very significant, undrilled porphyry copper-molybdenum-gold system in northwest Colombia.**
- **These comprise is a cluster of tonalite porphyries dated between 54.7 and 42.7Ma (Eocene).**
- **In the mineralized zones, potassic and propylitic alteration, along with minor phyllic hydrothermal alteration, are developed.**
- **Three main zones identified at Mande Norte - La Rica occupies a total area of 1km². Overall, chip and channel sampling by Cyprus-Amax returned average values of 0.94% copper and 0.39 g/t gold over an area of 1,400m by 800m, associated with disseminated sulphides and sheeted veining.**
- **In the Jarapeto sector, which occupies an area of 1.1 km² characterized by copper content in rock samples ranges up to 1.5% with associated gold anomalies.**
- **The Taparos anomaly is represented by extended bands, which suggests a possible structural control of mineralization the total area not being known, but exceeding 0.31 km². Copper in soils ranges between 980 and 350 ppm.**

Analysis points to a very significant Cu district

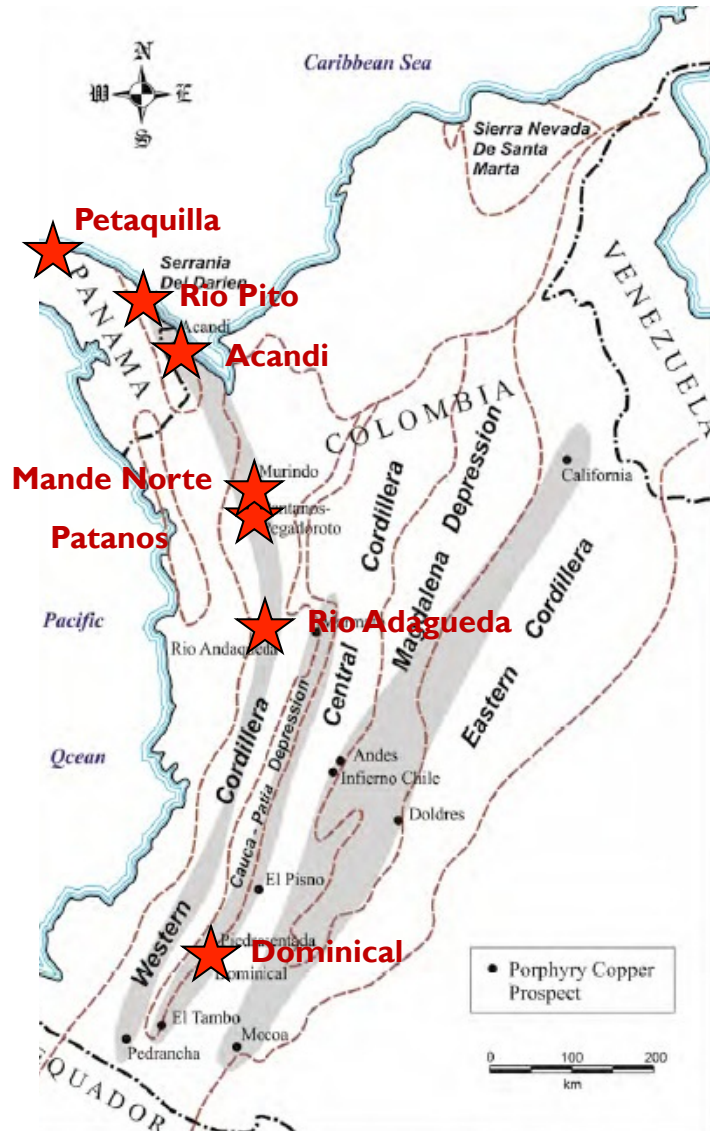


Mande Norte (Murindo) – Cu at surface



Strongly veined and copper staining lithologies typify exposures of the bedrock.

On trend with major Cu deposits in Panama



Examples from Panama in the same belt:

- Cerro Chorchá 135Mt @ 0.48% Cu
- Cerro Colorado 3,730Mt @ 0.39% Cu
- Cobre Panama 272Mt @ 0.65% Cu
- Petaquilla 1,218Mt @ 0.50% Cu

For comparison Murindo is considered by many to be the best undrilled Cu porphyry in South America.

Pace setter in corporate citizenship at Titiribi

- Sunward is actively supporting and encouraging small farmers in the area of Titiribi and assisting with erosion controls.
- Sunward actively supports local community groups and festivals in the municipality of Titiribi.



Pace setter in corporate citizenship at Mande Norte

- Sunward is supporting the communities in Mande Norte to develop by sponsoring schools and building projects.
- Sunward is sponsoring medical services and local industry



Experienced Board

- **Jay Sujir** (Chairman) - Partner of Anfield Sujir Kennedy & Durno LLP; member of the British Columbia Advisory Committee of the TSX Venture Exchange.
- **Philip O'Neill** - Co-founder and Managing Director of Notela Resource Advisors Ltd., Principal of MP1 Capital Ltd.
- **Gil Leathley** - Senior Vice President and COO of NovaGold Resources Inc. and former COO of Homestake Mining
- **Igor Levental** - President of the Electrum Group of Companies, a leading privately-owned mineral exploration and development group; Director of NovaGold and Gabriel Resources
- **Terry Palmer** - Over 35 years at Ernst & Young LLP as partner responsible for audit and advisory services to major international mining companies
- **Bill Hayden** - Founder and former President of Ivanhoe Nickel and Platinum.
- **Peter Cheesbrough** - 30-years of experience as a senior financial executive of public and private companies including Echo Bay Mines Ltd. and CIBER, Inc. , a fellow of the Institute of Chartered Accountants in England and Wales and a member of the Institute of Chartered Accountants of Alberta.
- **Ricardo Duarte** - A partner at the Law Firm Duarte Garcia Abogados in Bogota, was Colombia's Chief Trade Negotiator for the Uribe Government and Deputy Minister at the Ministry of Trade, Industry & Tourism.
- **Colin Andrew** - (CEO) Economic Geologist and Chartered Engineer with over 35 years international mining industry experience and six years in Colombia.



Experienced Management

- **Colin Andrew** - (CEO) Economic Geologist and Chartered Engineer with over 35 years international mining industry experience and six years in Colombia.
- **Jennie Choboter** – CFO Chartered Accountant with 25 years of international experience in financial management, mergers and acquisitions, and corporate governance
- **David Forest** – COO Managing Director of Notela Resource Advisors Ltd.; a professional geologist with a decade of experience in the mining, oil & gas and environmental sectors.
- **Amit Tripathi** – VP Exploration Professional geologist with over 15 years mining industry experience.



Capital Structure

As at 1st September 2011	
Shares outstanding	135,135,238
Warrants	39,010,000
Options	10,140,000
Performance Shares	5,000,000
Acquisition Shares	6,000,000
Shares Fully Diluted	195,285,238
Cash	US\$ 62.8 million

Auditors: Davidson & Company
Legal Counsel: Blake, Cassels & Graydon
LLP



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Why invest with Sunward ?

- **Titiribi 100% owned by Sunward.**
- **Indicated Mineral Resource of 2.20 million ounces gold* with an additional Inferred Mineral Resource of 6.08 million ounces gold* (at a 0.3 g/t Au cut-off) (NI 43-101 compliant) at present with additional resources being defined in the current drilling program.**
- **Significant district potential with at least six other sizeable targets to be drilled in 2011.**
- **Mande Norte (Murindo) 100% ownership provides significant optionality for shareholders.**
- **Strong cash position: US\$62.8 million.**
- **Strategic investor base: Electrum Group, Paulson & Co., Tocqueville Asset Management.**



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