

**Golden Predator Corp | TSX:GPD**  
Yukon's Gold Company



Precious Metals Summit  
Vail, Colorado  
**SEPTEMBER 2011**

# Golden Predator: GOLD in the Yukon

## Mandate

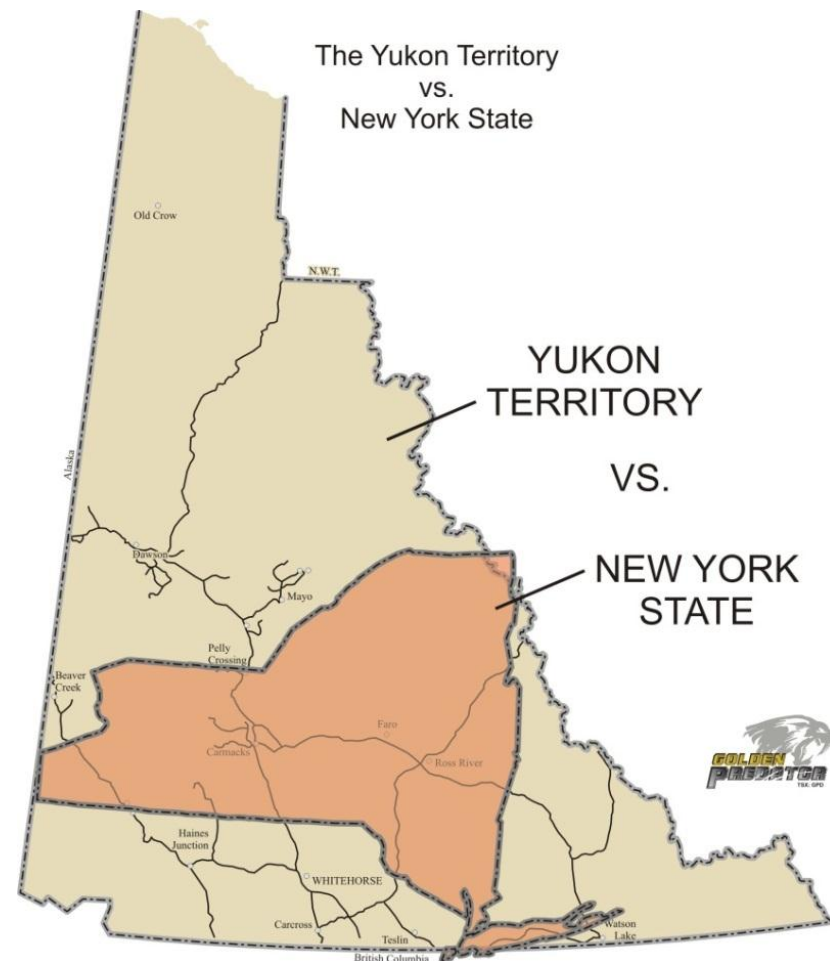
To be the Yukon's best gold company by discovering, developing and producing quality reserves in a safe, profitable and socially responsible manner.

### Yukon

- Approximately the size of Spain or 4x size of New York State

### Golden Predator Holdings

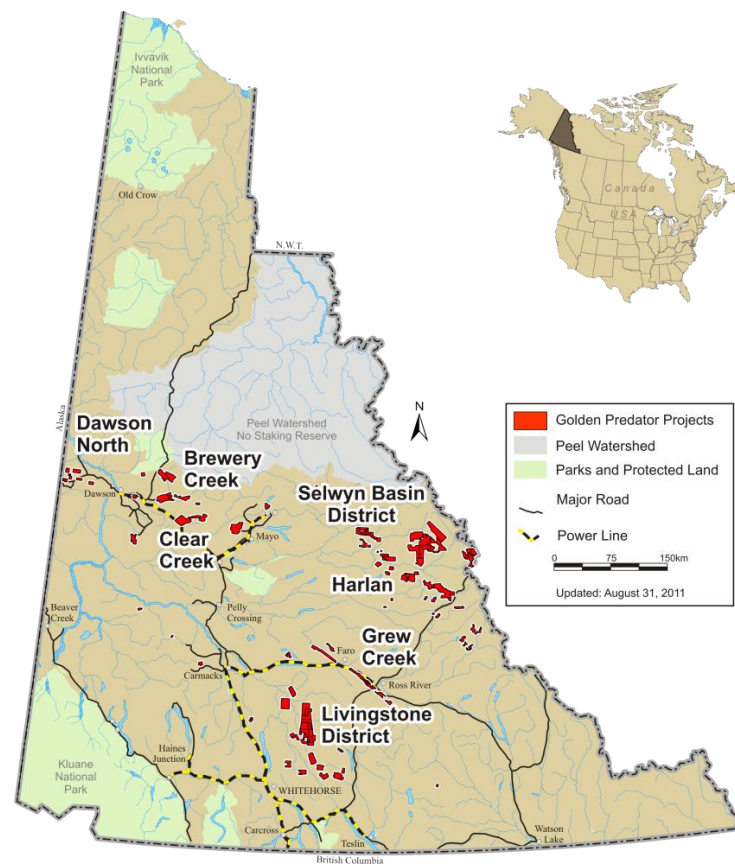
- Larger than PEI or Delaware



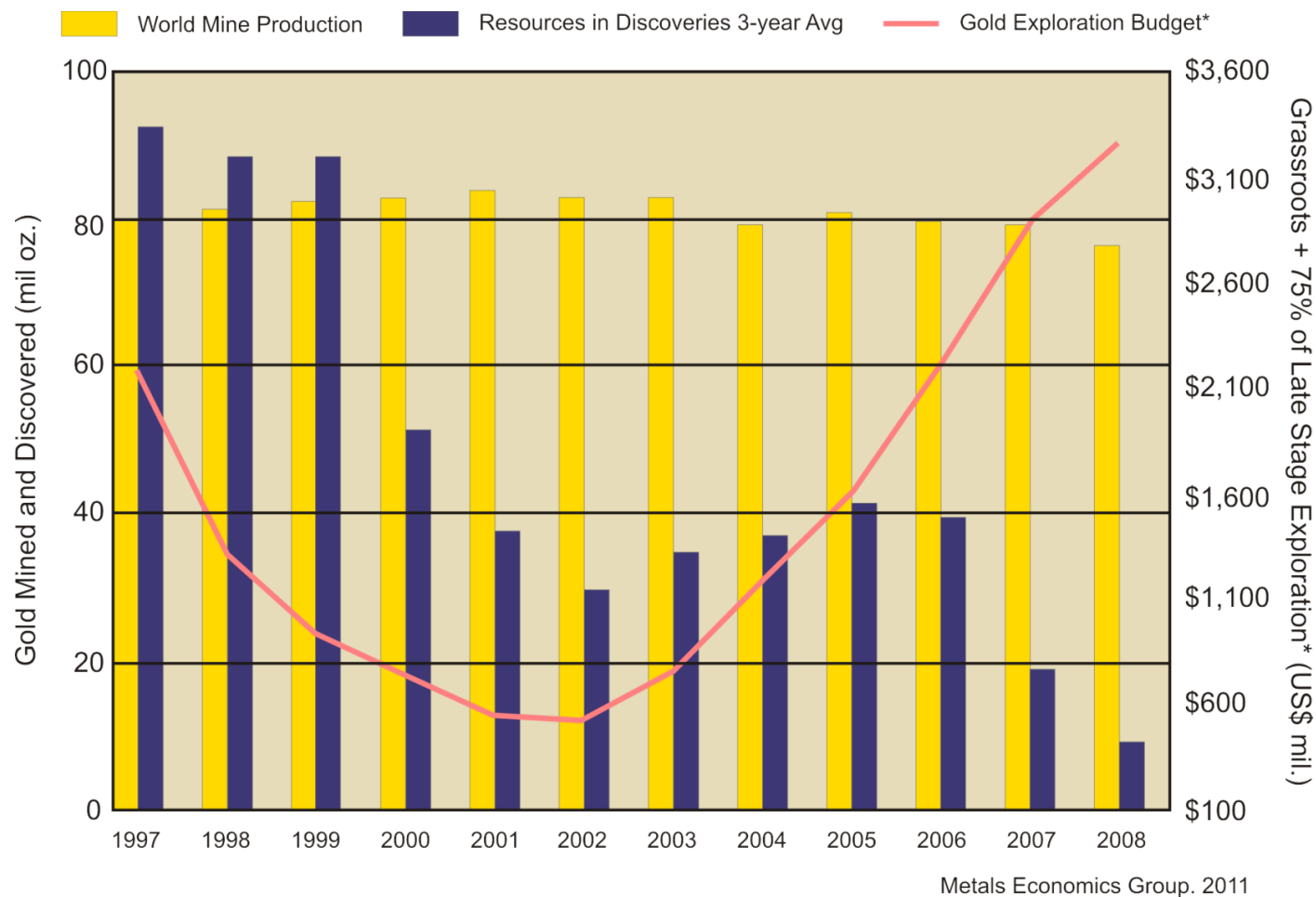
# Golden Predator: GOLD in the Yukon

## Company Highlights

- Year-round drilling program
- Well-funded exploration company
- Advancing towards a near-term production decision at Brewery Creek (flagship property) with updated 43-101 Compliant Resource Estimate
- Grew Creek and Clear Creek Projects - 43-101 Compliant Resource Estimate by end of 2011
- 1.4 million acres in the Yukon (or 5,700 km<sup>2</sup>)
- Increasing Nevada Royalty revenue
- Experienced Yukon team and proven management
- Commitment to First Nation and community relations



# Metals Economics Group, 2011



# Board of Directors

## **William M. Sheriff, MSc** | Chairman and Chief Executive Officer

- Also serves as Chairman of Silver Predator Corp., Tigris Uranium Corp., and Redtail Metals Corp., and Director of Western Lithium Corporation
- Co-founder and Chairman of Energy Metals Corporation, NYSE listed company sold to Uranium One for 1.8 billion dollars in 2007

## **John W. Legg, BA, LLB** | President and Director

- Also serves as Director of Silver Predator Corp., Tigris Uranium Corp., and Redtail Metals Corp.
- 15 years experience with public resource companies

## **William B. Harris, BA, MBA** | Director

- Partner Solo Management Group, LLC
- Formerly served as Board Member Energy Metals Corporation, Chairman and Executive Committee Member of American Fiber Manufacturers Association and President and CEO of Hoechst Fibers Worldwide

## **Piers McDonald, OC** | Director

- Former Yukon Premier (1996 to 2000) after serving as Member of the Legislative Assembly from 1982 to 1996
- Founded and serves as Chairman of the Northern Vision Development Corporation, Vice Chairman of the Canada Games Council, Director of Northwestel Inc. and Yukon Energy Corp. In 2008 was inducted into the Order of Canada

## **Barry D. Rayment, PhD** | Director

- Also serves as Director of B2Gold Corporation, European Minerals Corporation, Delta Mining & Exploration Corp. and Latitude Resources Plc.
- Formerly served as Director of Bema Gold Corp. (merged with Kinross Gold Corporation)
- Distinguished career credited with a number of major gold discoveries throughout the Americas

## **Thomas Skimming, BSc, PEng** | Director

- Professional geologist with over 40 years experience in the mineral resources industry
- Key role in discovery and development of many mines including Cullaton Lake, Shear Lake, Heninga Lake, Teck-Corona Hemlo and the Golden Reward mines

## **Blair M. Shilleto** | Director

- Involved in the mining, tunnelling and construction industry since 1976 when he worked for the United Keno Hill Mine in Yukon; has managed projects throughout North America
- Self-employed consultant since 2006 to the mining contract and exploration industry, advisor to the resource investment sector for Swiss-based asset managers; raised in Mayo, Yukon, resides in Switzerland and is a member of the Na-cho Nyak Dun First Nation

# Capital Structure and Share Performance

(Proforma as at September 12, 2011)

## Capital Structure

Market Capitalization	\$152.0 MM (@ \$1.19)
Cash	\$24.8 MM
Marketable Securities	\$5.6 MM
Debt	\$0.0 MM
Shares Issued	128.2 MM
Fully Diluted	152.4 MM

## Warrants & Options

Warrants <sup>1</sup>	13.8 MM
Stock Options	10.5 MM

1. 1.0 MM exercisable at \$0.90 until Sept. 2011  
1.0 MM exercisable at \$0.90 until 2012  
6.0 MM exercisable at \$0.80 until Nov. 2012  
5.8 MM exercisable at \$1.10 until Sept. 2012

## Share Performance



## Major Shareholders

- Front Street Investment Management Inc.
- Sprott Asset Management LP
- Ned Goodman Investment Counsel Ltd.
- U.S. Global Investors Inc.
- William M. Sheriff

# Foundations of Value



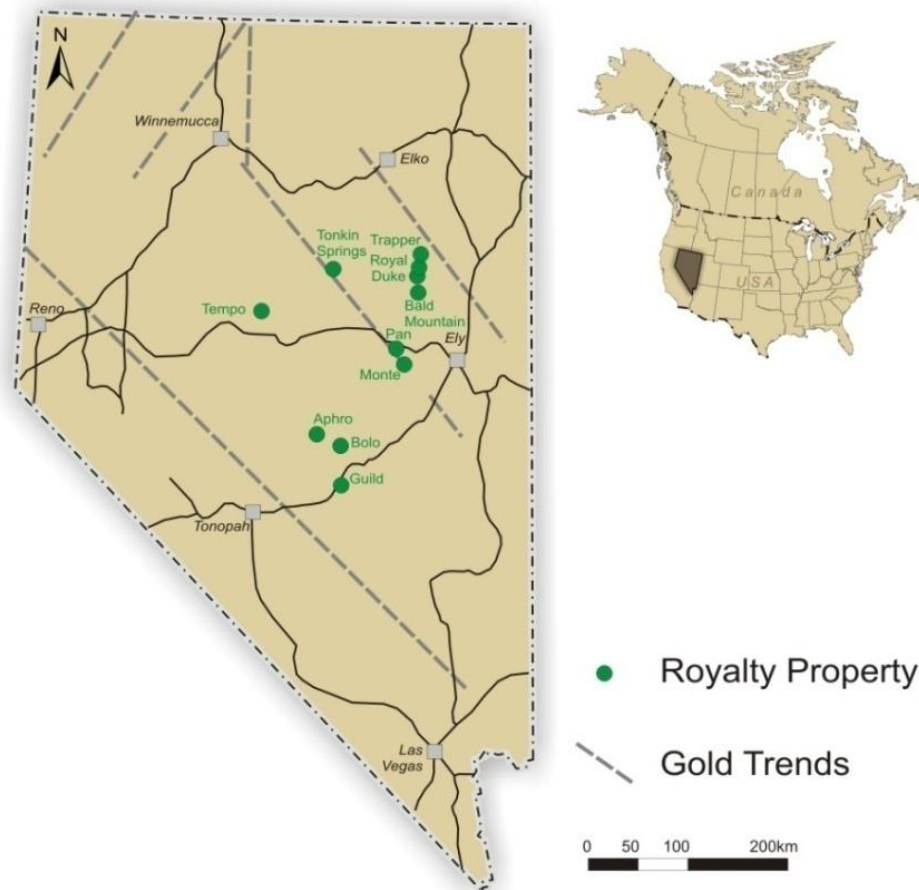
# Passive Income and Value: Nevada Interests

## Royalties

- **Barrick**
  - **Bald Mountain Mine Area - 4.0% GSR**
  - **30 sq. mi. Alligator-Bald Regional Area - 1.0% GSR** in production a/o Q2-2009 (*in kind*)
- **Midway Gold**
  - **Pan Deposit - 4.0% GSR**
- **Silver Predator**
  - Taylor Silver Mine – 2.0% NSR

## Shareholdings

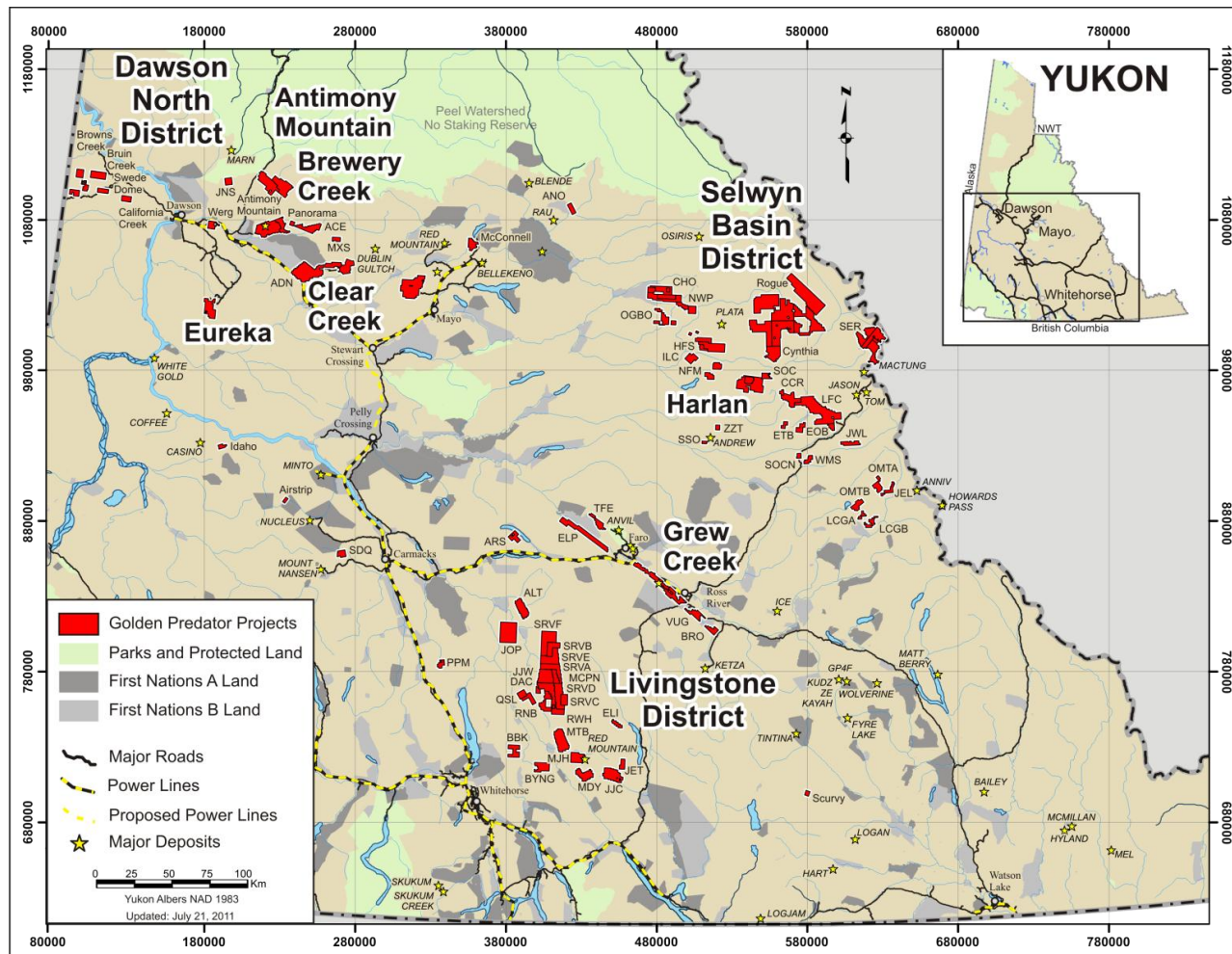
- ~17% interest in Silver Predator Corp. (SPD.TSX)
- ~15% interest in Wolfpack Gold Corp.



**Gross In-Kind Royalty Revenues projected to climb to more than \$10MM per annum**



# Yukon Property Position



# Brewery Creek Project – Yukon

- **2 new discoveries at Bohemian-Schooner Zone and Sleeman Zone**
  - Hole BC11-198 - 74.0 m of 7.08 g/t Au including 57.5 m of 8.90 g/t <sup>(1)</sup>
  - Hole BC11-212 - 46.5 m of 1.54 g/t Au <sup>(13)</sup>
  - Hole BC11-226 – 191.5 m of 1.46 g/t Au <sup>(14)</sup>
- **Year-round drilling with 3 to 4 rigs planned**
- **Updated 43-101 Compliant Resource Estimate scheduled for year-end 2011 with over 200 holes property wide since last 43-101 estimate**
- **Mining and water permits in place to 2021**
- Option from Alexco Resources to earn a 75% interest by spending \$6.0 MM before 2015 (spent) <sup>(15)</sup>;
- Operated from 1996 through 2002 and produced a total of 278,484 ounces of gold
- NI 43-101 indicated 3.98 MM tonnes Au @ 1.135 g/t (0.038 oz/t) and inferred 2.20 MM tonnes Au @ 2.01 g/t (0.059 oz/t) using a cut-off grade of 0.5 g/t Au <sup>(2)</sup>



Classic Zone



Hole 226

# Brewery Creek Project – Yukon



**Bohemian-Schooner Zone Brewery Creek Project, YT Select Significant Intercepts <sup>(1)(13)</sup>**

Drill Hole	From (m)	To (m)	Interval (m)	Au (g/t)
BC11-198	6.0	80.0	74.0	7.08
<i>including</i>	<i>6.0</i>	<i>63.5</i>	<i>57.5</i>	<i>8.90</i>
BC11-212	22.5	69.0	46.5	1.54
BC11-227	33.5	44.37	10.87	7.57

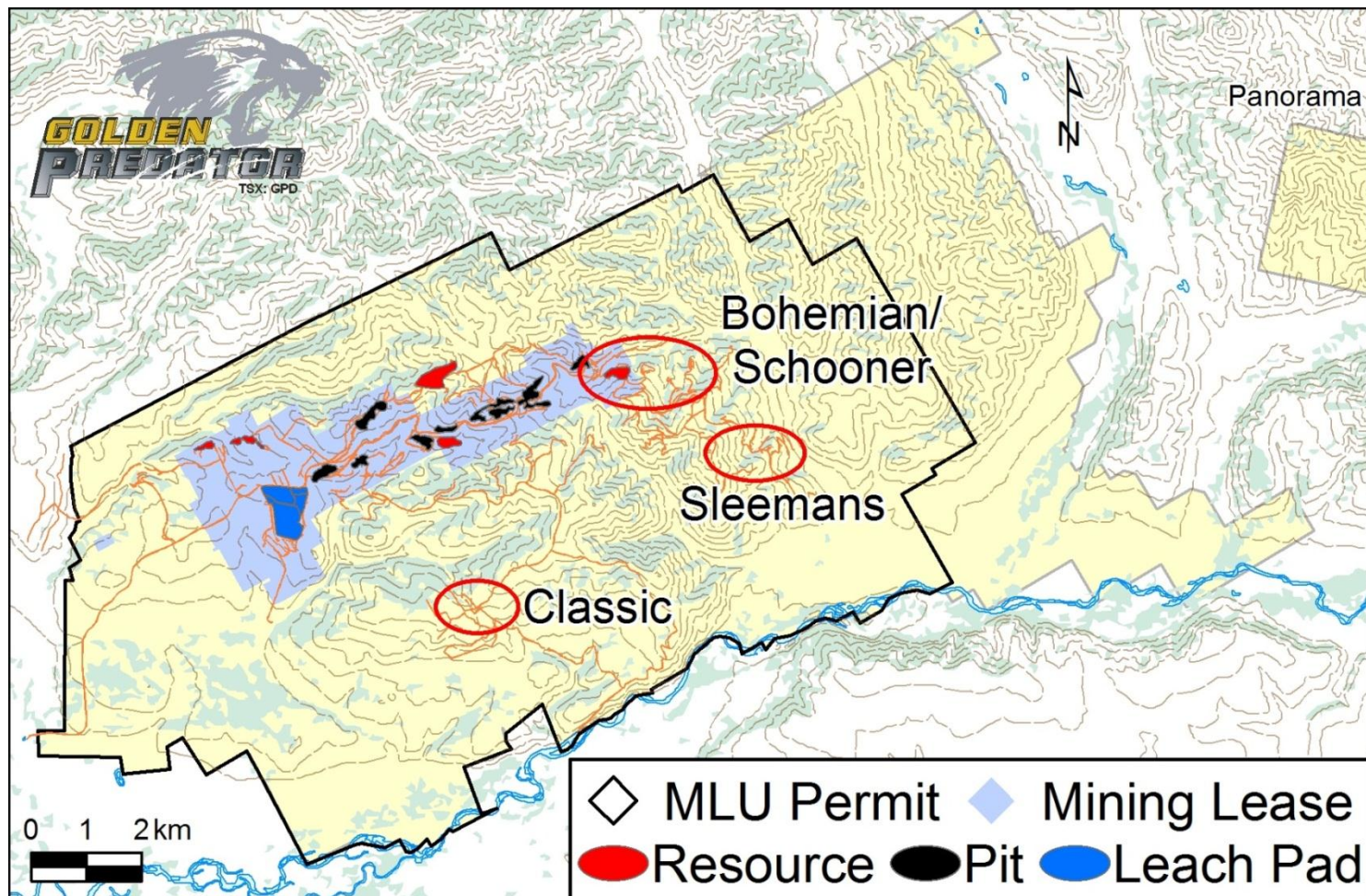
**Sleeman Zone Brewery Creek Project, YT Select Significant Intercepts <sup>(14)</sup>**

Drill Hole	From (m)	To (m)	Interval (m)	Au (g/t)
BC11-226	4.5	196.0	191.5	1.46
BC11-229	13.2	53.45	40.25	1.21

Brewery Creek	Q3 - 2011	Q4 - 2011	Q1 - 2012	Q2 - 2012	Q3 - 2012	Q4 - 2012
Drilling						
Updated NI 43-101 Resource Estimate						
Preliminary Metallurgical Testing						
Feasibility Study						
Construction						

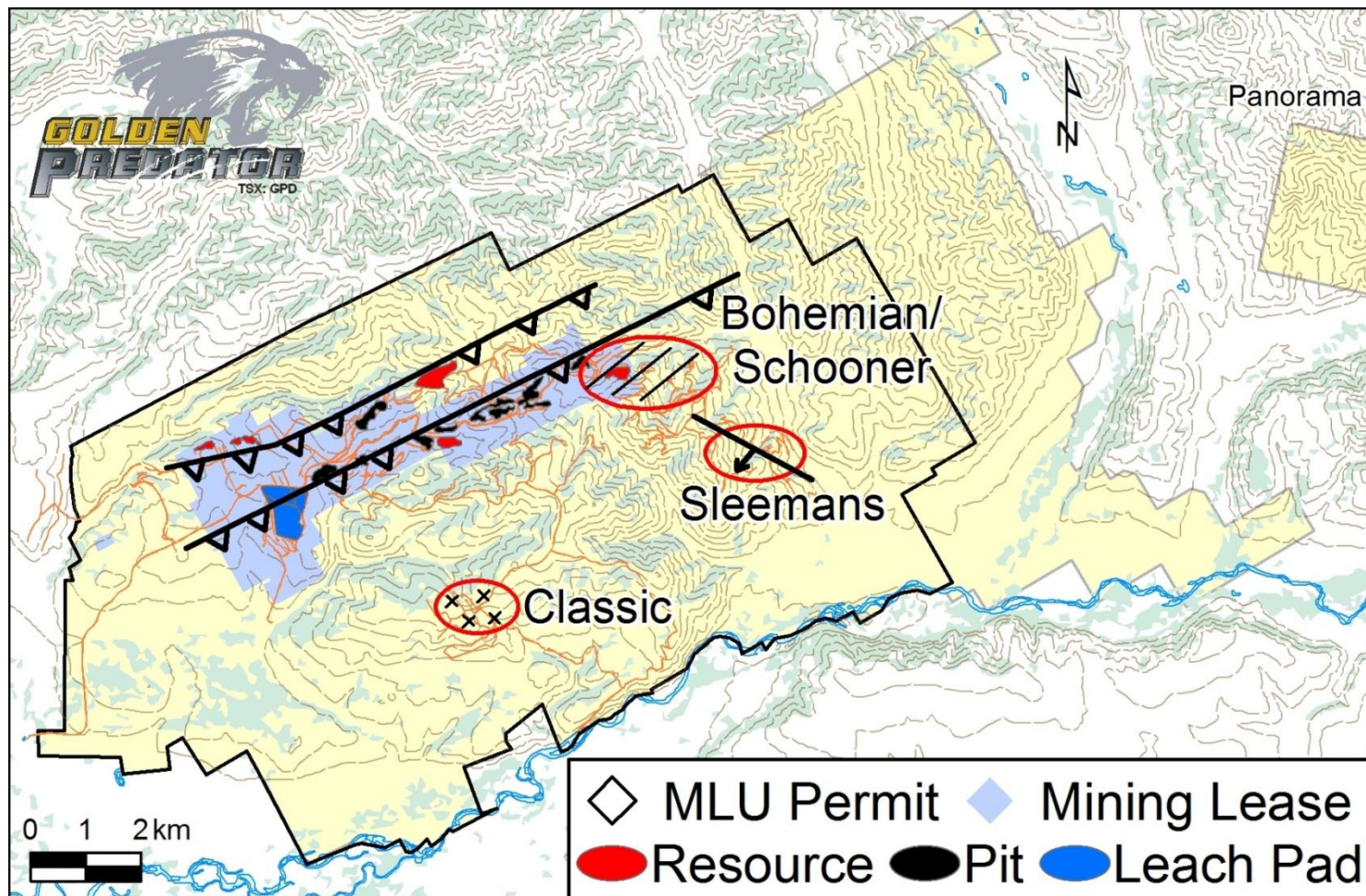


# Brewery Creek Project – Yukon



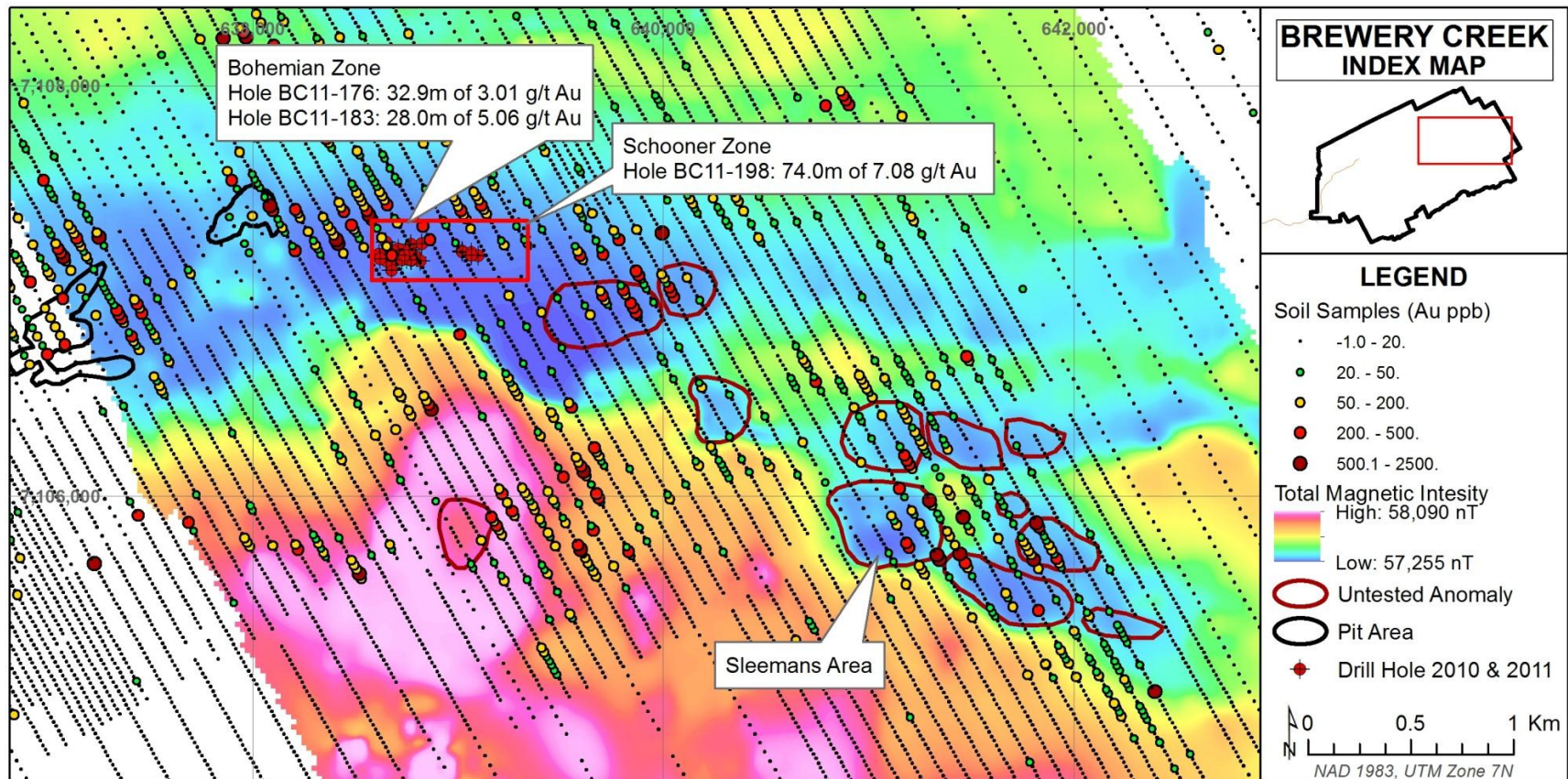


# Brewery Creek Project – Yukon





# New Targets: 2011 Geophysics & Gold-in-Soil Geochemistry



# Grew Creek Project – Yukon

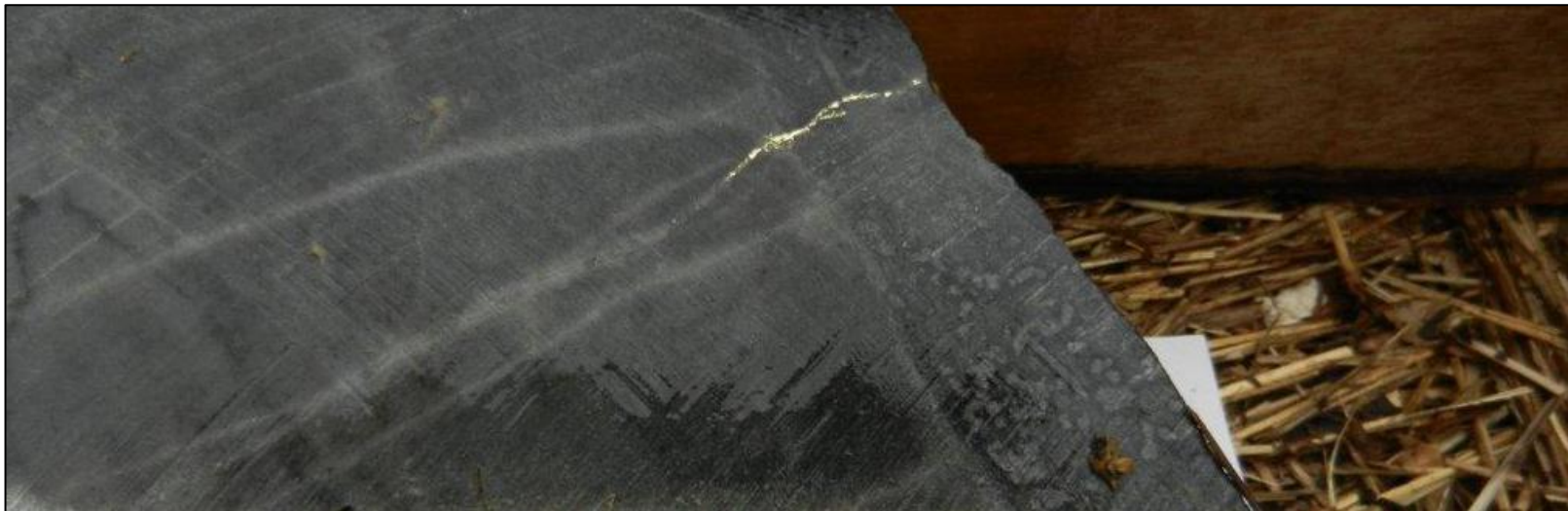
- Carlos Zone NI 43-101 Resource Estimate planned for Q4-2011
- **New drill holes at Carlos Zone**
  - Hole GC11-281 - 92.0 m of 2.02 g/t Au <sup>(4)</sup>
  - Hole GC11-271 - 98.3 m of 1.83 g/t Au <sup>(5)</sup>
- Located midway between Ross River and Faro, the Carlos Zone is ~900 m off the Robert Campbell Highway; power lines traverse the project area
- Year-round access



Grew Creek	Q3 - 2011	Q4 - 2011	Q1 - 2012	Q2 - 2012	Q3 - 2012	Q4 - 2012
Drilling						
New NI 43-101 Resource Estimate						
Preliminary Metallurgical Testing						
District Wide Exploration Program						

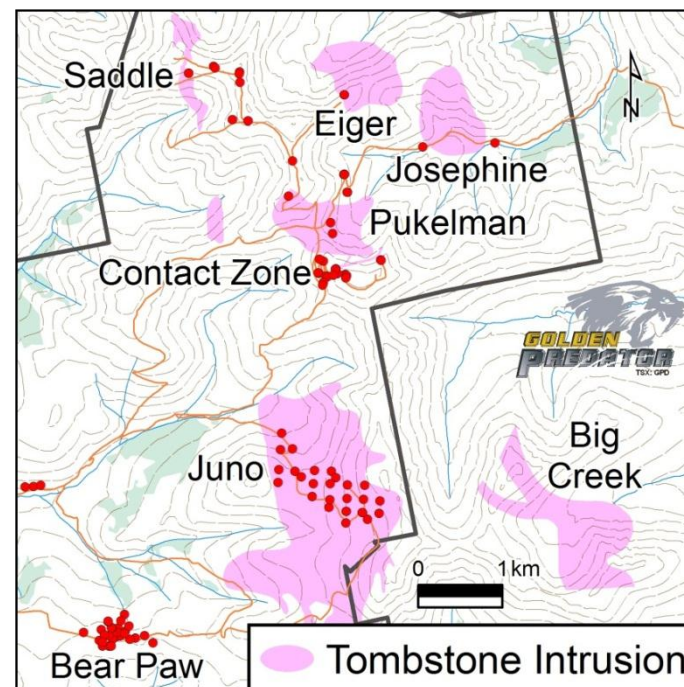
# Clear Creek Project – Yukon

- Gold occurs in at least 5 separate zones across the 60 km<sup>2</sup> project area which are likely the source of the prolific placers in the Clear Creek district. <sup>(6)</sup>
- Recently completed 18 hole diamond drill program including 4 holes on Contact Zone and 14 holes at Bear Paw Zone to provide data for Bear Paw resource estimate Q4-2011
- Oriented core holes to be drilled October 2011 on Juno Zone. (Juno has a target size from 35-45 Mt of more than 300 ppb Au, with a core zone of 1.5-2.0 Mt grading from 0.75-1.25 g/t Au based on 1,971 m in 27 RC holes, soil sampling and 320 m of bulldozer trenching as modified from Coombes 1995, AR 093372 for Kennecott Canada Inc.)





# Clear Creek Project – Yukon



Clear Creek	Q3 - 2011	Q4 - 2011	Q1 - 2012	Q2 - 2012	Q3 - 2012	Q4 - 2012
Seasonal Drilling						
New NI 43-101 Resource Estimate						
Preliminary Metallurgical Testing						

# Harlan Project - Yukon

- **Completed Initial Drill Program – September 2011**
- 1,400 ha property located in Selwyn Basin area
- Vortex Zone 1,600 m x 700 m soil anomaly with 500 m x 300 m central area averages  $>1.0$  g/t Au up to 10.4 g/t Au in soils
- West Porphyry Zone rock chip values to 0.86 g/t Au over 20.8m
- Multiple drill-Ready zones remain untested
- Grab samples to 6.5 g/t Au
- Option from Alexco Resources to earn a 75% interest by spending \$3.85 MM by 2016





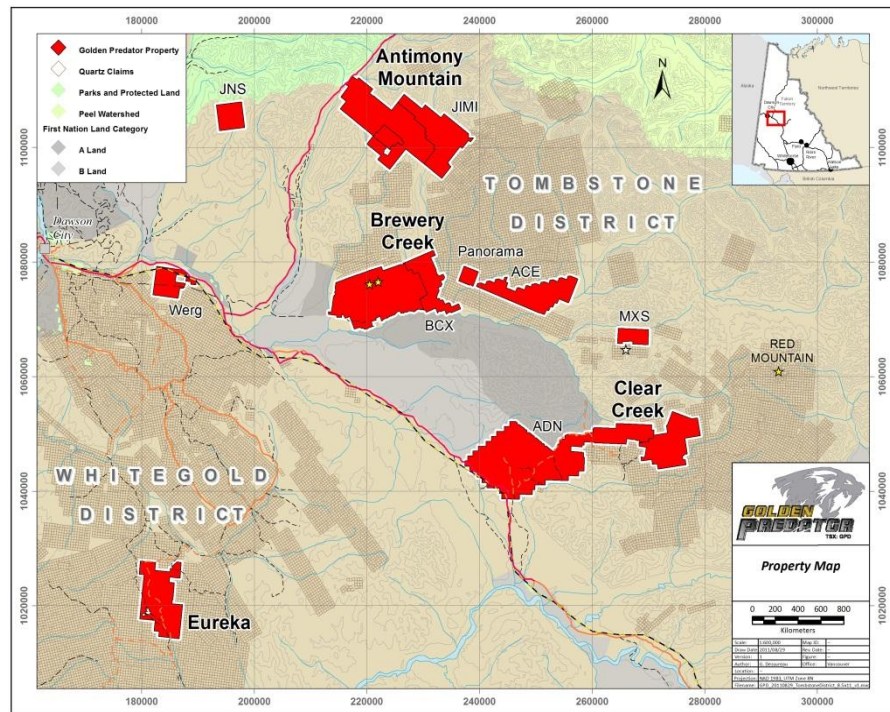
# Eureka and Antimony Projects - Yukon

## Eureka Project

- Drill-testing in 2011
- White Gold District
- Headwaters of 5 placer producing streams

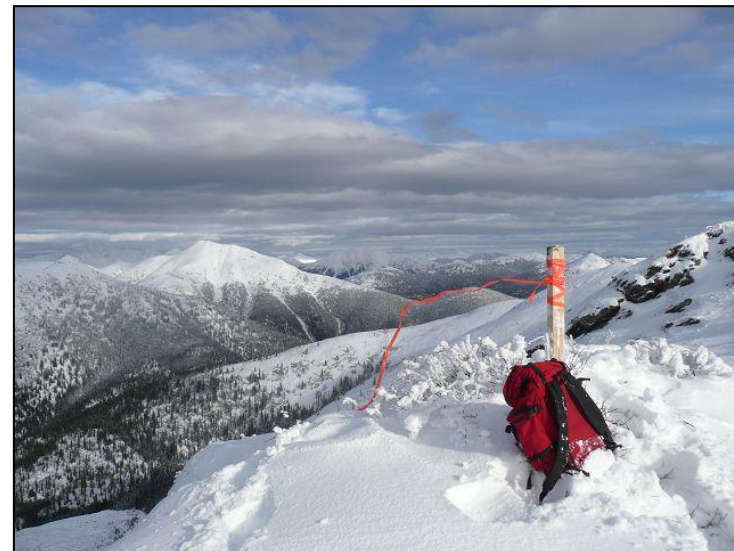
## Antimony Project

- Several high grade vein systems extend for 1-2 km
- Drill testing Q3-2011 of high grade vein system
- Underground grade and continuity encountered in 2009 drilling highlighted by Hole AJ09-16 with 2.45 m of 28.81g/t Au <sup>(10)</sup>



# Rogue Region, Selwyn Basin District - Yukon

- ~7,100 claims covering prospective ground, over 2,100 km<sup>2</sup>
- Extensive Au-As soil anomalies associated with intrusion-related mineralization
- Sheeted quartz-arsenopyrite veins with historical grab samples up to 22.5 g/t Au <sup>(11)</sup>
- District scale property position is at the southeastern extension of the favourable terrain hosting ATAC's Osiris discovery
- 583 Stream Sediment Samples in 2011

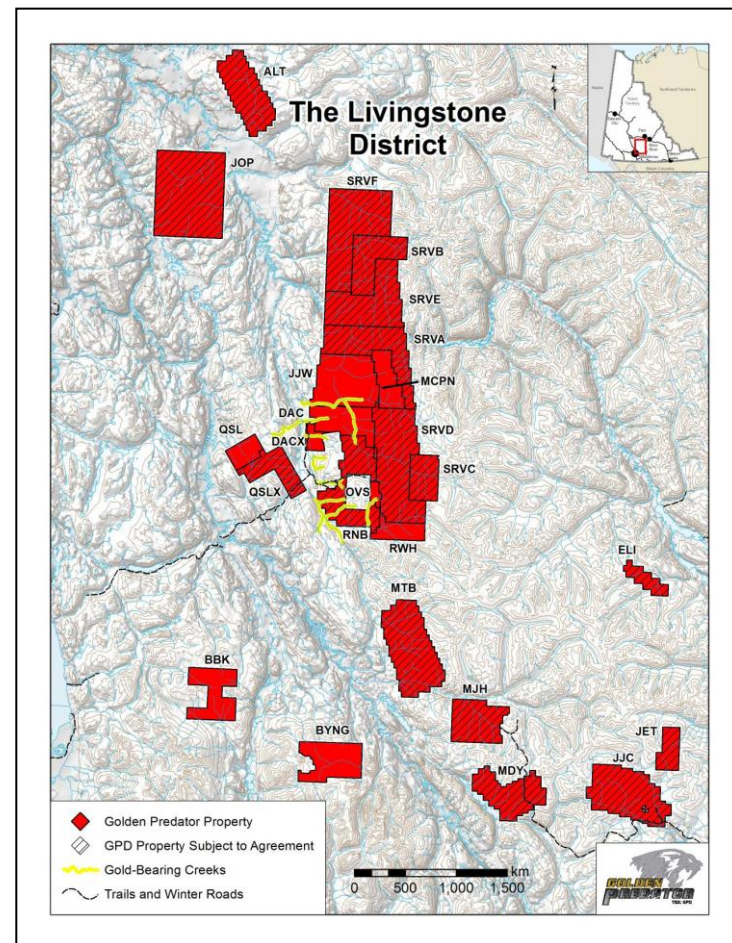


Selwyn Basin	Q3 - 2011	Q4 - 2011	Q1 - 2012	Q2 - 2012	Q3 - 2012	Q4 - 2012
Mapping and Soil Sampling Program						
Stream Sediment Sampling Program						
Data Compilation/Permitting						
Drilling						

**The Selwyn Basin – *the emerging new gold district***

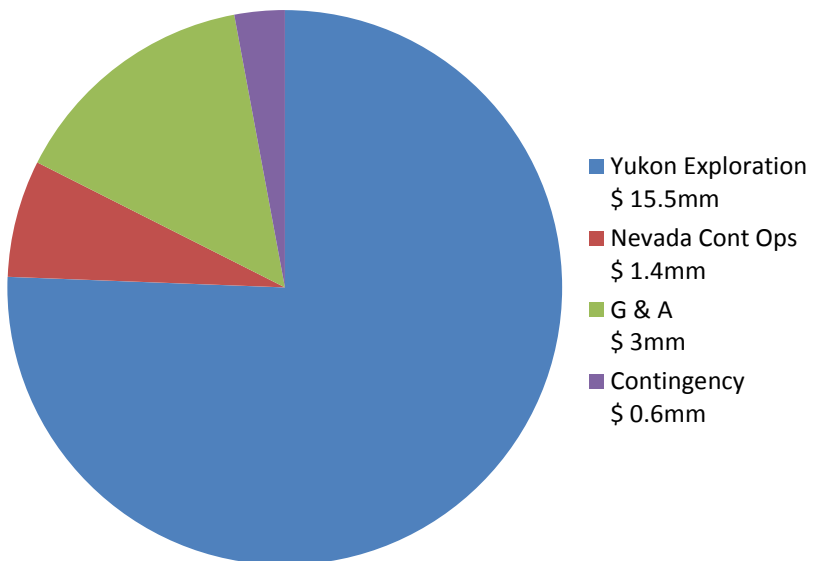
# Livingstone District - Yukon

- Livingston District covers creeks that have reported production of over 50,000 ounces of placer gold since 1900
- 27 claim blocks totalling approximately 7,200 claims covering approximately 375,000 acres (1,500 km<sup>2</sup>) located 45 to 140 km northeast of Whitehorse
- Recent Yukon Geological Survey data indicates highly prospective structural setting virtually untested to date.
- Currently compiling historical geological data and conducting mapping, rock chip and silt sampling, and soil surveys

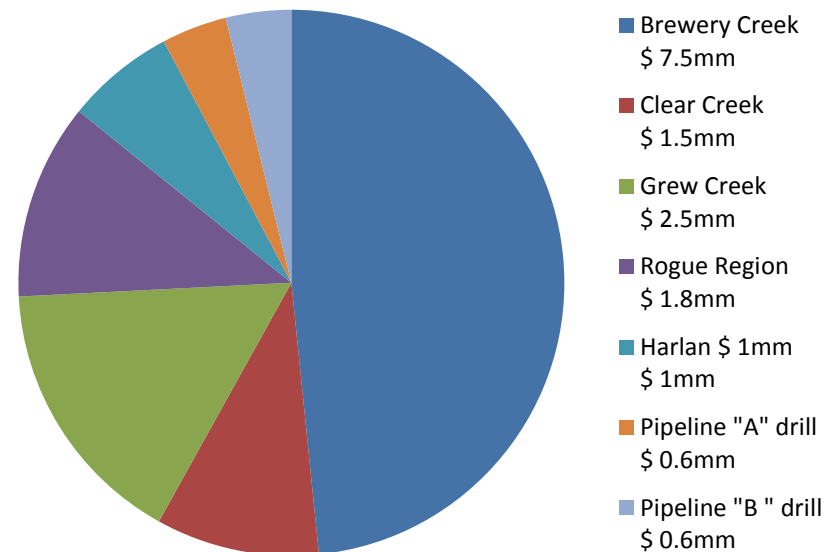


# 2011 Corporate Budget ~CAD \$20.5mm

## 2011 Total Expenditures



## 2011 Yukon Projects





# Golden Predator: Competitive Advantages

**Mandate:** To be the Yukon's best gold company by discovering, developing and producing quality reserves in a safe, profitable and socially responsible manner.

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The technical contents of this presentation were reviewed by Gilles Dessureau, MSc., PGeo and a Qualified Persons as defined by National Instrument 43-101.

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# Endnotes

- 1) Reported in 26 April 2011 News Release
- 2) Simpson (2006)
- 3) Reported in 25 October 2010 News Release; Stroshein, R.W., May, 2008. Technical Report Using British Columbia Securities Commission National Instrument 43-101 Guidelines; Summary Geological Report On the Grew Creek Property, Yukon Territory, Canada
- 4) Reported in 5 July 2011 News Release
- 5) Reported in May 26, 2011 News Release
- 6) Reported in 14 October 2010 News Release
- 7) Yukon mining website
- 8) Reported in 16 November 2009 News Release
- 9) Soloviev, S.G., Schulze, C.M. and Baklyukov, O.E., 2003. Structural settings and geochemistry of the Cynthia gold prospect, Tintina Gold Belt, Hess River area (105O/6), Yukon. In: *Yukon Exploration and Geology 2002*, D.S. Emond and L.L. Lewis (eds.), Exploration and Geological Services Division, Yukon Region, Indian and Northern Affairs Canada, p. 285-294
- 10) Reported in 5 November 2009 and 5 January 2010 News Releases
- 11) James, D.H., 1982. Assessment Report #091076
- 12) "Taylor Silver Project, White Pine County, Nevada USA Technical Report" (Hester, December 14, 2010)
- 13) Reported in 7 July 2011 News Release
- 14) Reported in 27 July 2011 News Release
- 15) To complete its earn-in Golden Predator is also required to complete a preliminary economic assessment and bankable feasibility study on all or part of the Brewery Creek Project before 2015. On completion of the bankable feasibility study Alexco has a one-time right to buy back 10% by paying Golden Predator 2.5 times all exploration expenditures incurred in excess of \$4MM.



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