

DEVELOPING CANADA'S ONLY CARLIN-TYPE GOLD DISCOVERY

TSX-V:ATC
PRECIOUS METALS SUMMIT 2011



RACKLA GOLD PROJECT – YUKON

Forward-Looking Statements

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

This presentation has been reviewed by *Robert C. Carne, M.Sc., P.Geo.*, a Qualified Person for the purpose of National Instrument 43-101.

Management and Directors

Management

Robert C. Carne, M.Sc., P.Geo

Graham N. Downs

Ian J. Talbot, B.Sc., LLB.

Larry Donaldson, C.A.

Vanessa Pickering

President and Director

CEO

COO

CFO

Mgr. Corporate Communications

Directors

Douglas O. Goss, B.Comm, LLB.

Bruce Youngman, B.Sc.

Glenn R. Yeadon, B.Comm., LLB.

Bruce J. Kenway, C.A.

Helmut H. Wober, P.Eng.

Chairman and Director

Director

Secretary and Director

Director

Director

Project Management

Exploration at the Rackla Gold Project is managed by Archer Cathro & Associates (1981) Limited. Archer Cathro has been the pre-eminent Yukon exploration consulting firm since company formation in 1965.

Capital Structure

SHARES OUTSTANDING: 96,529,036

FULLY DILUTED: 103,244,503

OPTIONS (\$0.23 - \$7.97) 6,085,000

WARRANTS (\$0.50 - \$7.75) 630,467

WORKING CAPITAL: ~\$35 M

Financings

	Flow-Through	Hard-Dollars	Proceeds
Feb. 2011	3,333,333		\$25 M
	@ \$7.50/share		

**Feb 2011 financing free-trading as of June 23, 2011*

Aug. 2010	3,023,000	8,420,000	\$22 M
	@ \$2.15/share	@ \$ 1.85/share	



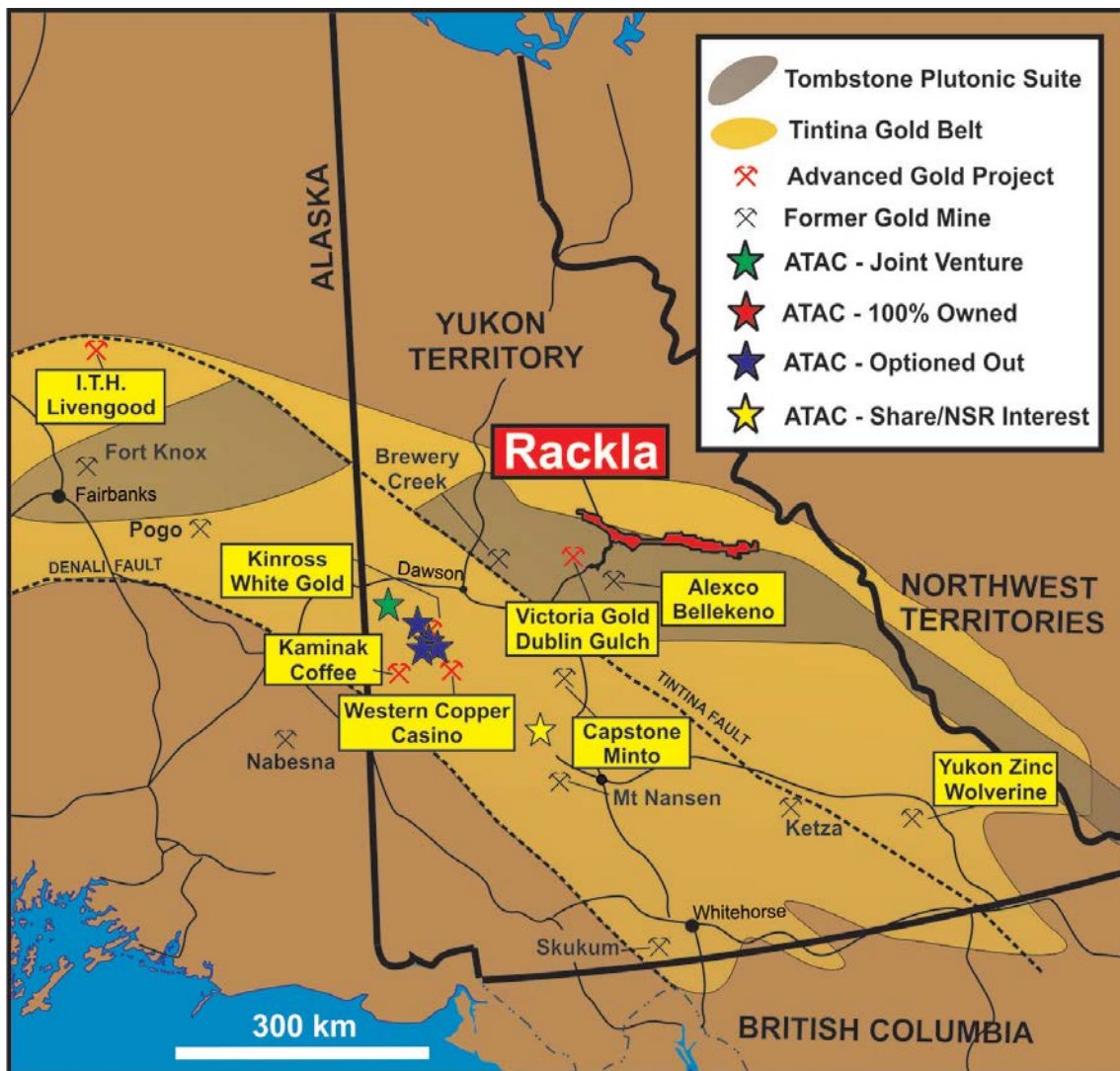
Significant Holders

TOCQUEVILLE	11,354,300	11.8%
STRATEGIC METALS LTD.	9,556,286	9.9%
ATAC MANAGEMENT	5,820,286	6.0%
INTERWARD		
DYNAMIC		
SPROTT		

Capital Structure as at August 11, 2011

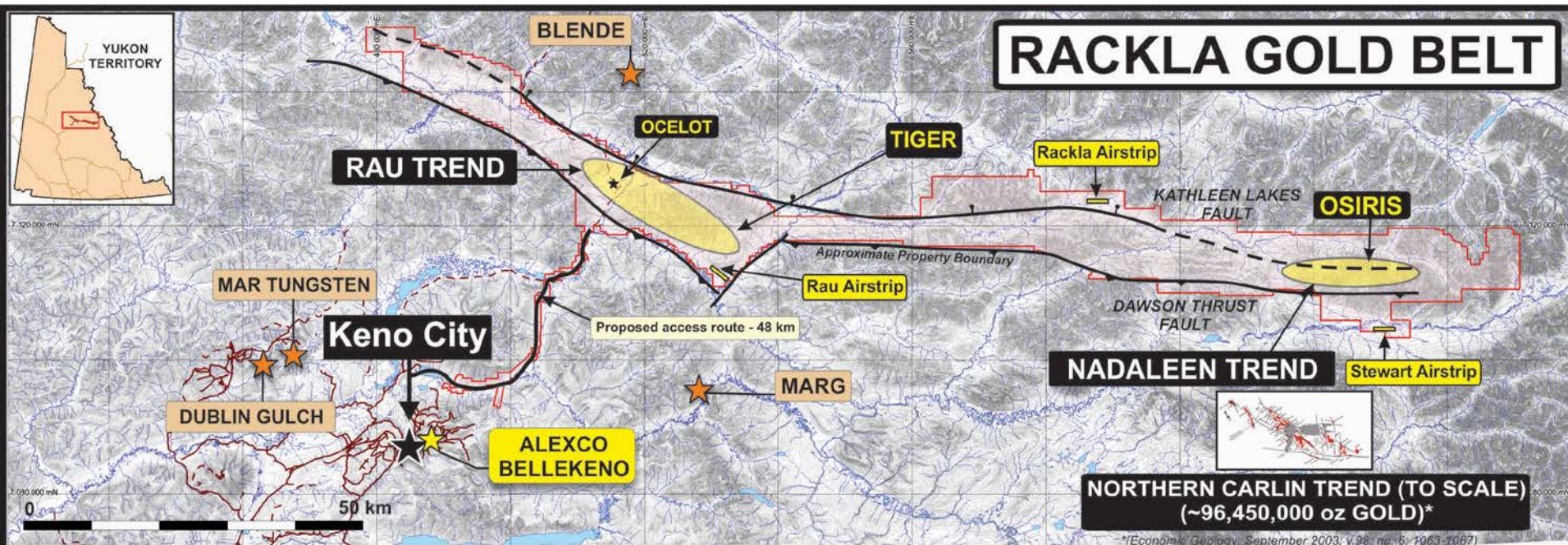
RACKLA GOLD PROJECT

- 3 drill-confirmed Carlin-type gold discoveries on ATAC's 100% owned, >1,600 sq/km property
- To date, less than 10% of the project has had any detailed exploration to evaluate numerous geochemical anomalies
- 6 drills currently testing Nadaleen Trend targets



Access and Infrastructure

- Project lies 48 km northeast of a government maintained highway
- 3 airstrips – Rau, Rackla and Stewart
- Preliminary engineering, wildlife, fisheries and heritage studies of access road completed in 2010 – no road construction planned for 2011
- Exploration is currently helicopter and fixed-wing supported



NEWLY DISCOVERED 1,600 sq/km RACKLA GOLD BELT

Nadaleen Trend

- Three drill-confirmed gold discoveries at the Osiris, Conrad and Isis zones
- Regional stream and soil sampling program covering over 1250 sq/km completed in 2011
- Highlight 2010-2011 drill results include:
 - Osiris: 65.20 m of 4.65 g/t gold
32.01 m of 4.25 g/t gold
 - Conrad: 21.13 m of 8.03 g/t gold
82.29 m of 4.08 g/t gold

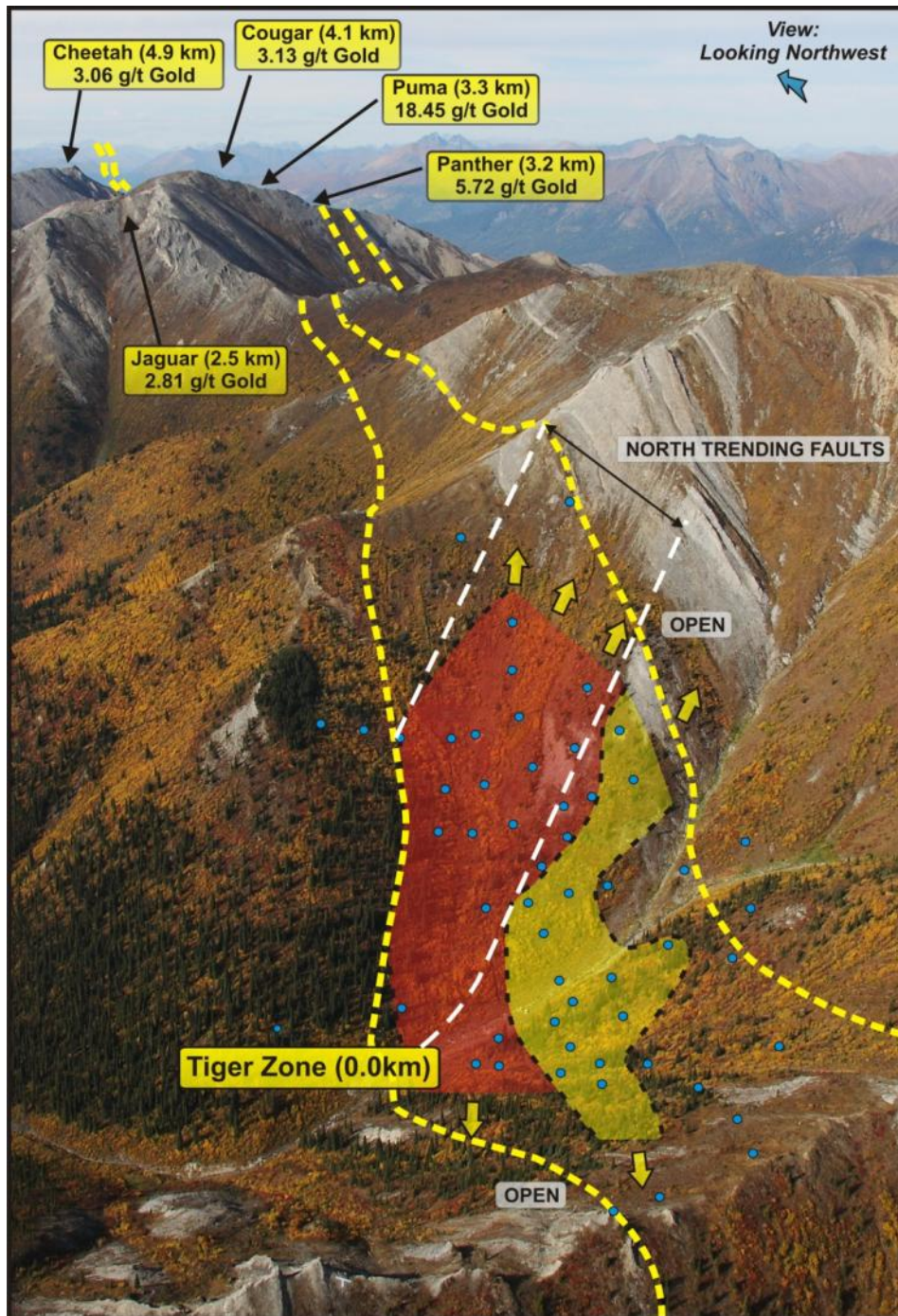
Rau Trend

- Tiger Zone delineated with 132 diamond drill holes totaling 25,900 m between 2008-2010
- High grade at/or near surface oxide gold mineralization
- NI 43-101 resource estimate for Tiger Zone anticipated Q3, 2011

YUKON'S POTENTIAL TIER 1 GOLD ASSET

- 100% owned – no underlying royalties
- Exploration Cooperation Agreement in place with Na-Cho Nyak Dun First Nation
- The Nadaleen Trend hosts the only Canadian example of Carlin-type mineralization

RAU TREND

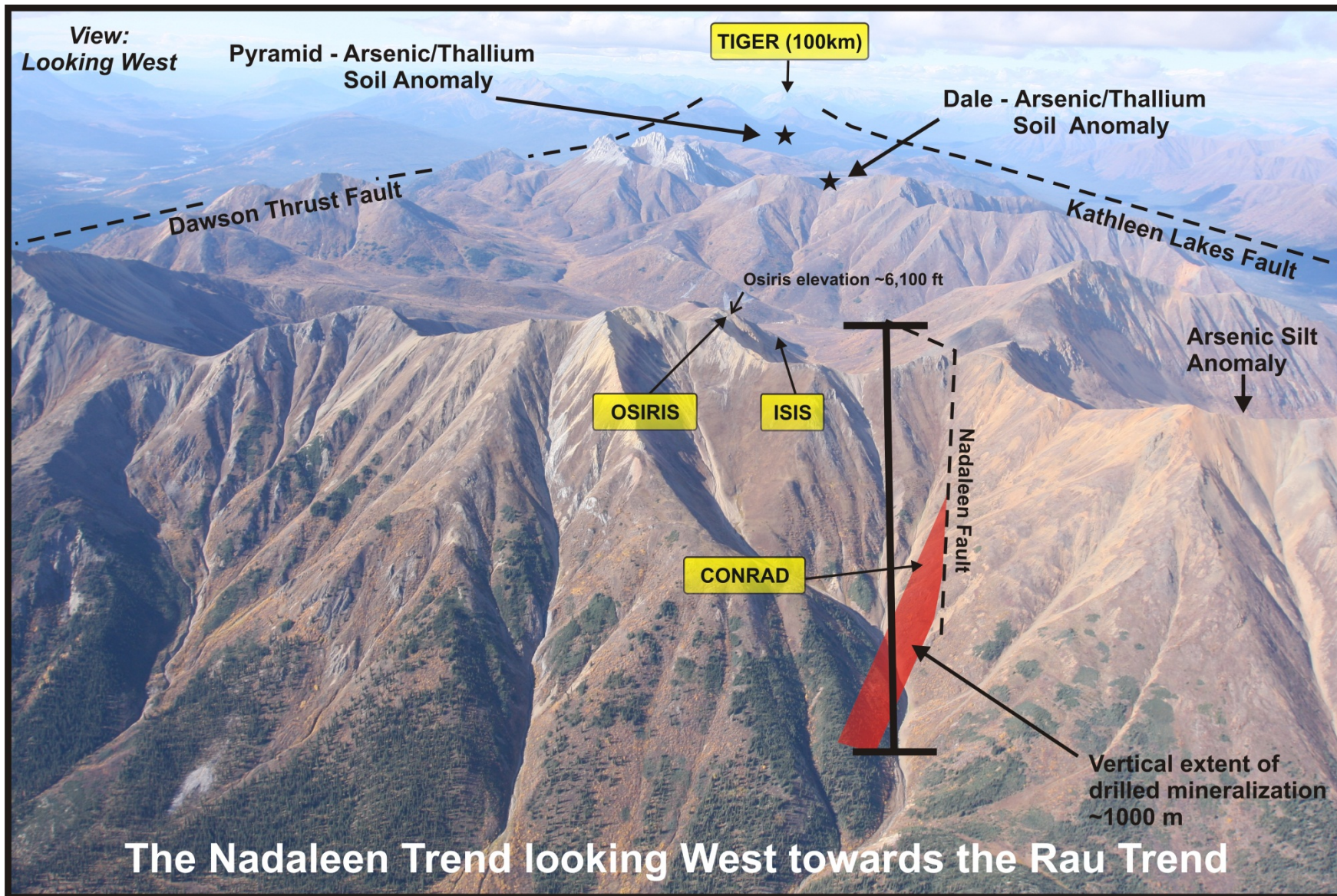


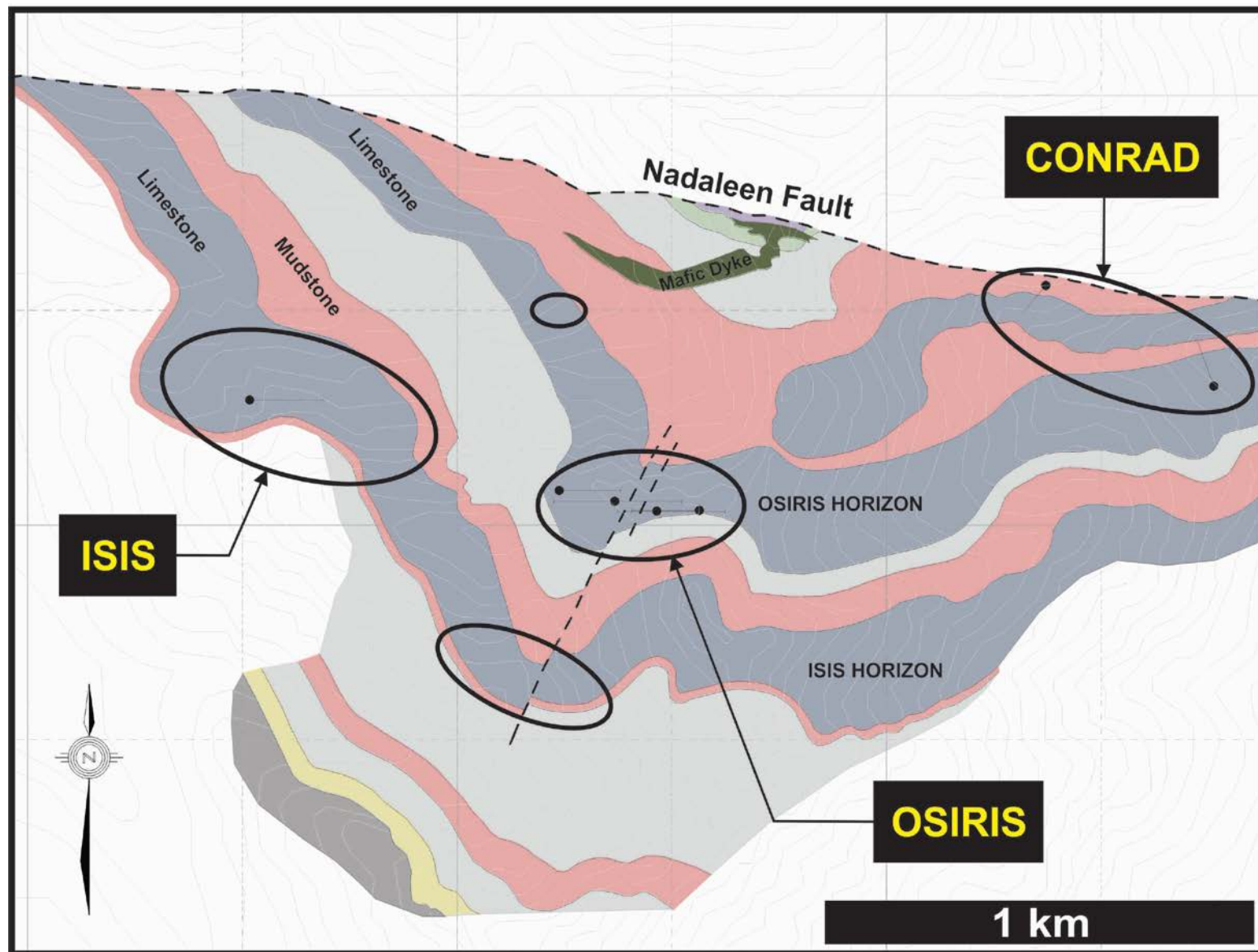
- Tiger area showings aligned along regional scale deep structure
- Tiger Zone has received 25,900 m diamond drilling in 132 holes between 2008-2010
- Oxide zone is 600 m long, 200 m wide and 40 m thick
- Sulphide zone is 350 m long, 120 m wide and 50 m thick
- Resource estimate scheduled for Q3 2011
- Over six targets with oxide similar to the Tiger Zone within 5 km

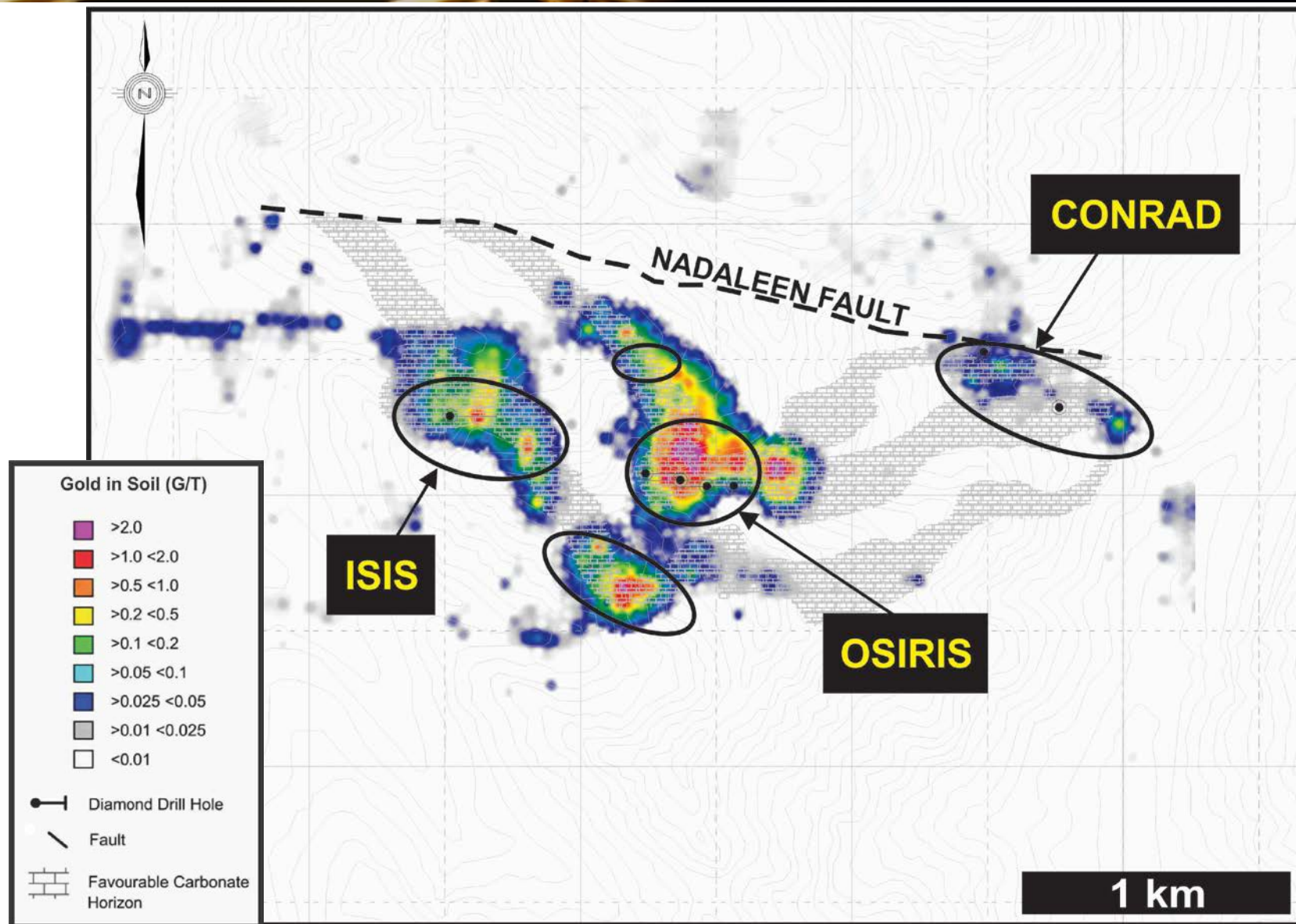
LEGEND

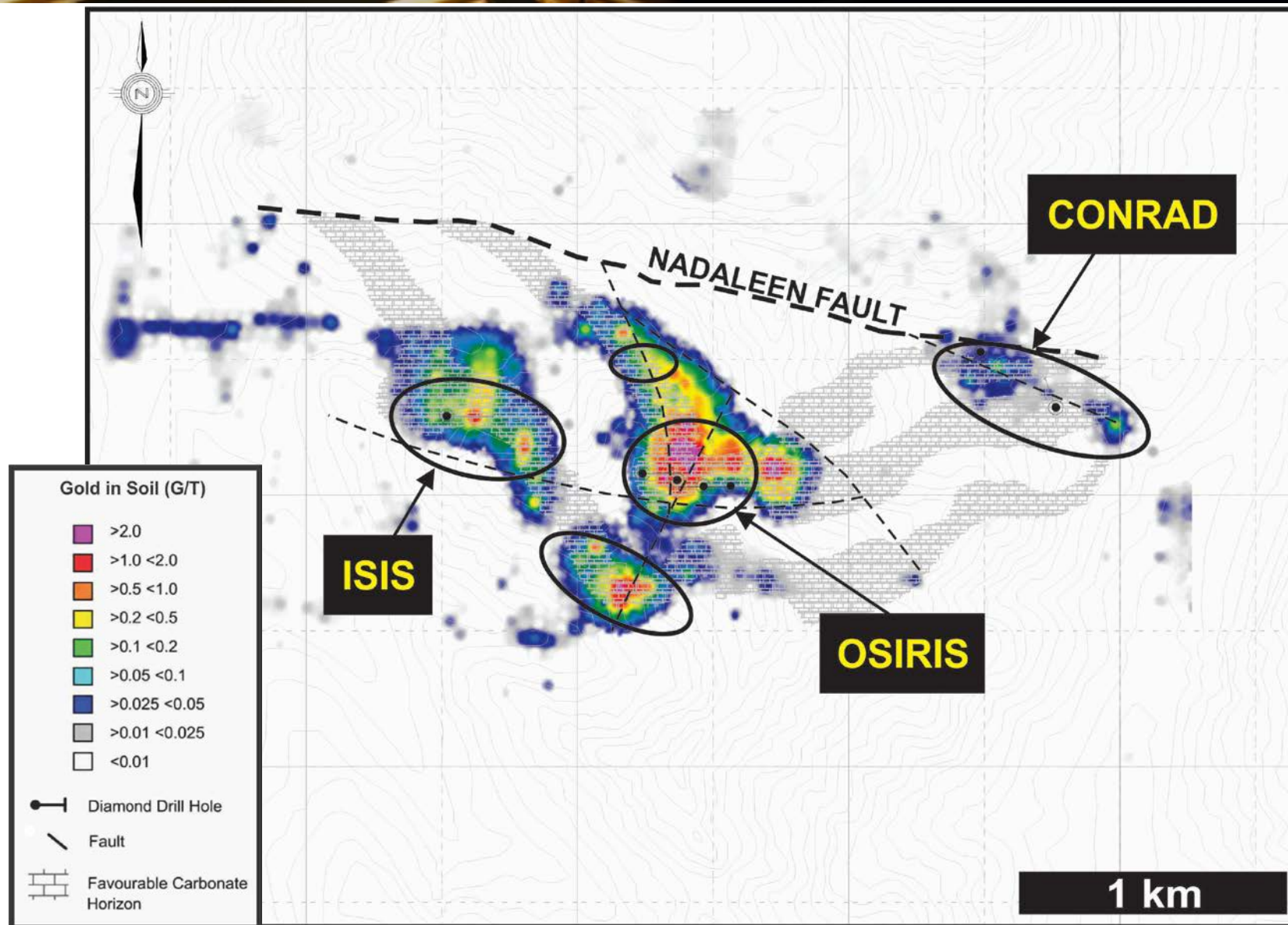
- TIGER ZONE OXIDE GOLD MINERALIZATION
- TIGER ZONE SULPHIDE GOLD MINERALIZATION

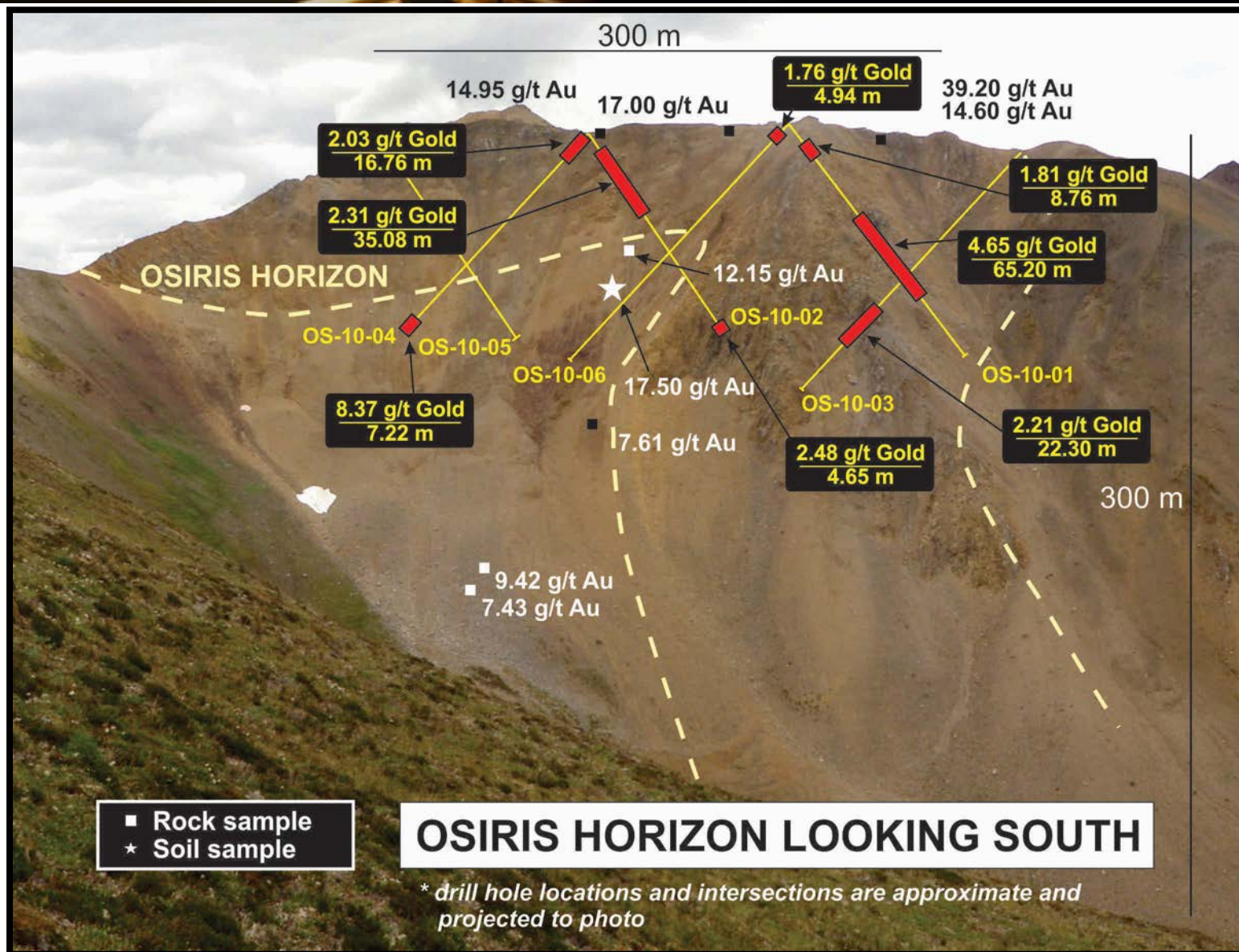
- STRUCTURAL TREND
- DRILL HOLE

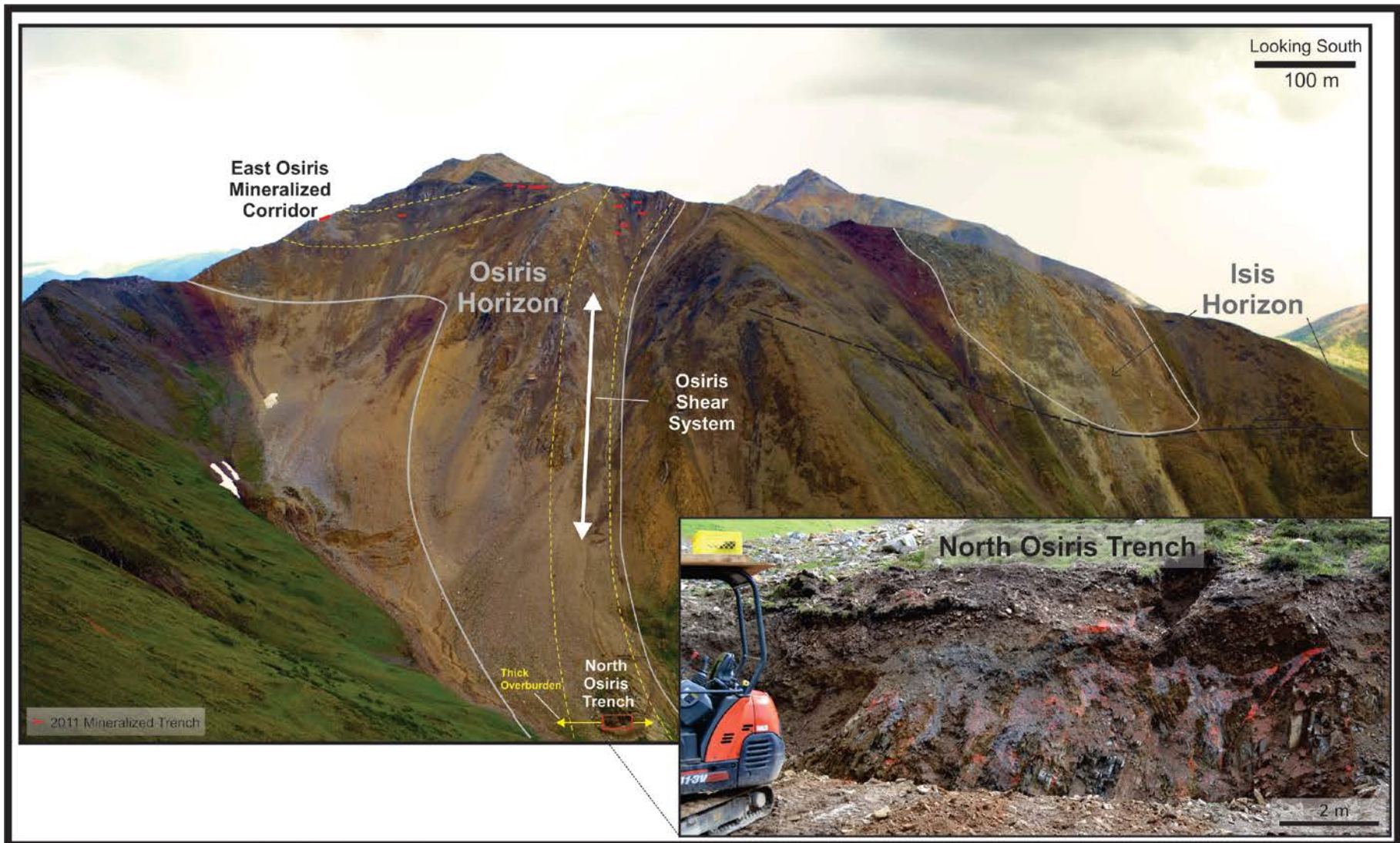




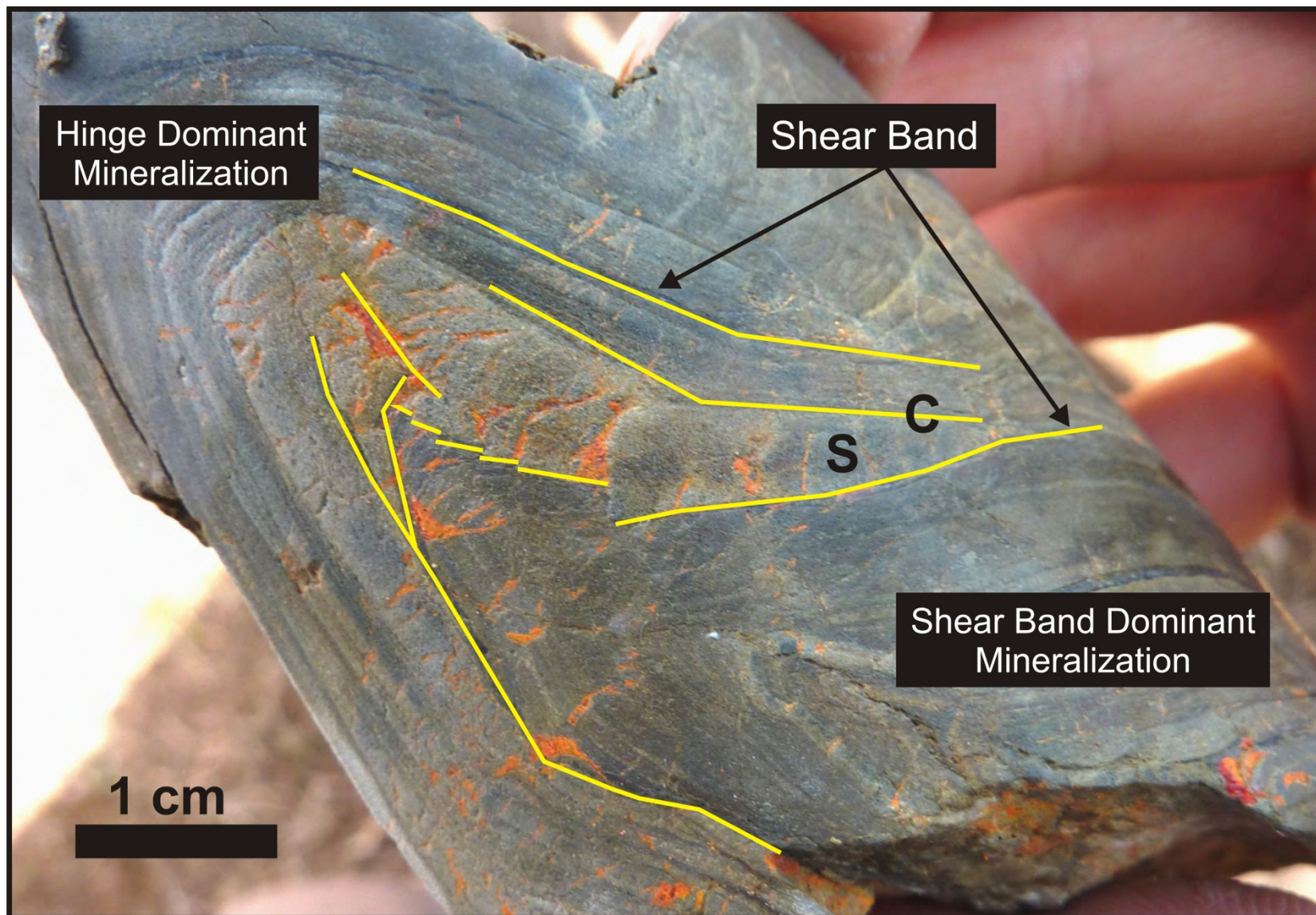




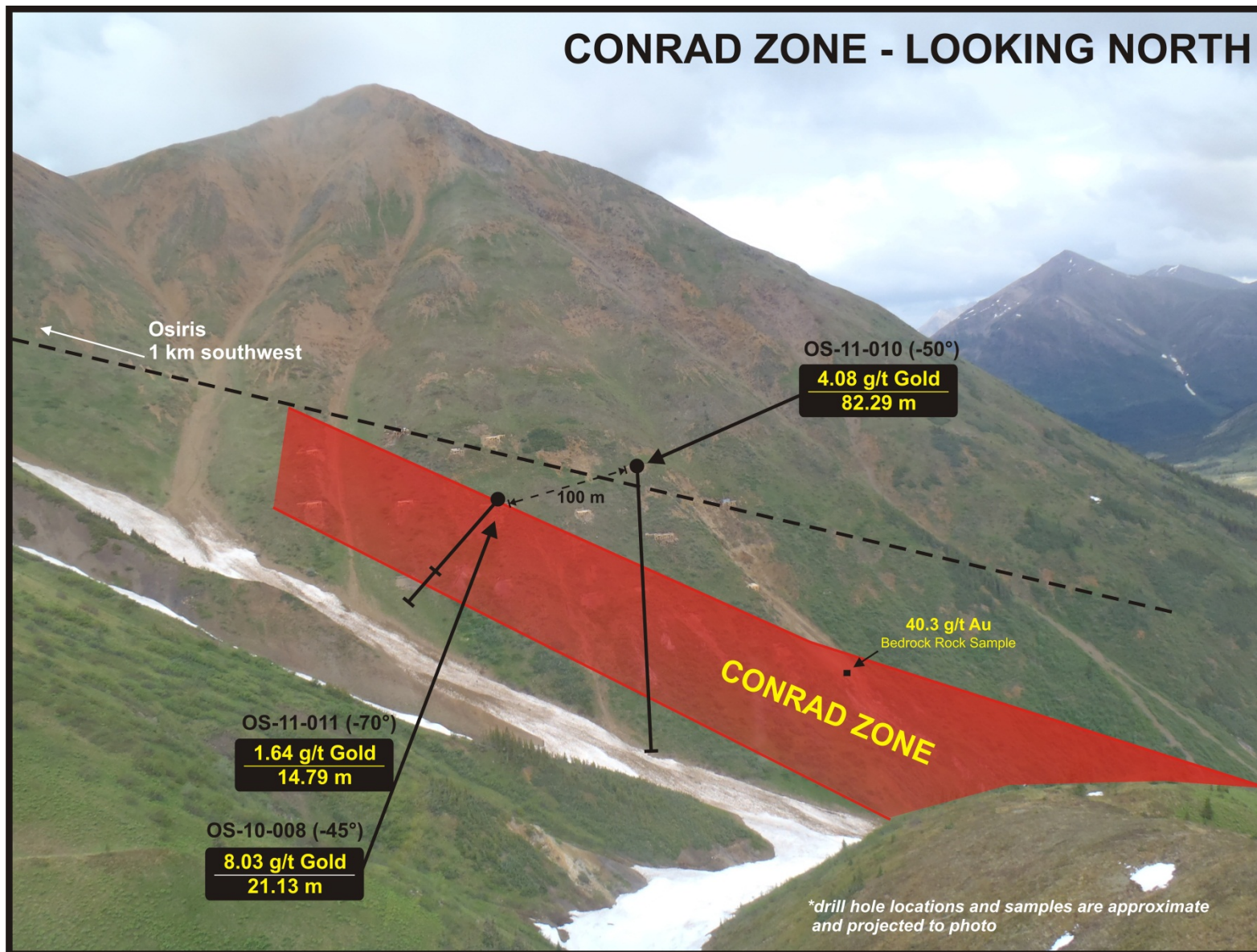




Osiris Shear and Structures



CONRAD ZONE - LOOKING NORTH



Carlin-Type Comparison

- ✓ **Continental margin setting**
- ✓ **Associated with deep-seated ancient faults**
- ✓ **Hosted by calcareous siltstones and silty limestones**
- ✓ **Strong structural control: faults, folds, mafic dykes, multiple deposits**
- ✓ **Large vertical extent: Osiris to Conrad >1 km elevation difference**
- ✓ **Alteration: decarbonatization, iron-rich dolomite, jasperoid**
- ✓ **Gold ~ arsenic, antimony, mercury, thallium**
- ✓ **Mineral association: realgar, orpiment**
- ✓ **High gold to silver ratios**

2011 Drill Status & Highlights

NADALEEN TREND

- 6 diamond drills currently testing multiple zones
- A total of 16,929 metres drilled as of September 7, 2011:
 - Conrad: 23 holes
 - Osiris: 19 holes
 - Scout drilling: 15 holes
- Hole OS-11-010 at the Conrad Zone stepped out 100 m from the 2010 discovery hole and hit 82.29 m grading 4.08 g/t gold within a broader intersection of 114.93 m of 3.15 g/t gold
- Diamond drilling expected to continue until mid-October

RAU TREND

- A total of 5,900 metres of diamond drilling recently completed within the Rau Trend
- 19 holes drilled at the newly-discovered Ocelot Silver-Lead-Zinc target
- 10 holes drilled at four gold showings along trend of the Tiger Zone

RESEARCH

Analyst	Firm
Michael Gray	Macquarie Capital Markets
Jon Case	Paradigm Capital
Andrew Mikitchook	GMP Securities

CONTACT

For further information on ATAC Resources Ltd. please visit our website at www.atacresources.com or call Vanessa Pickering, Manager of Corporate Communications at 604-687-2522 ext. 60.