



PLATINA
RESOURCES LIMITED

ASX Code: PGM

“Gold, Palladium, Platinum – New deposits in Greenland and Australia”

**Rob Mosig – Managing Director
Precious Metals Summit, Beaver Creek
September, 2011**

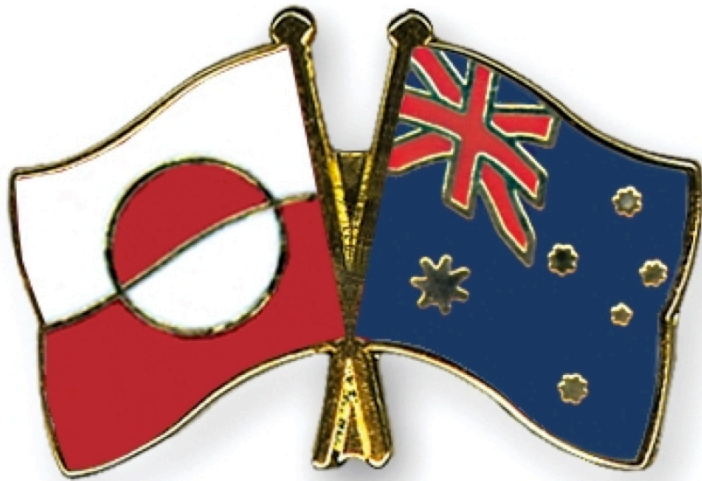
This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of Platina Resources Limited (“Platina”), its subsidiaries and its projects, the future price of platinum group metals (“PGM’s”), the estimation of mineral resources, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation, environmental risks, reclamation expenses, title disputes or claims and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Platina and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of PGM’s; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labor disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although Platina has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and Platina disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Platina undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

Cautionary note to United States Investors concerning estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations (under National Instrument 43-101 Standards of Disclosure for Mineral properties), the United States Securities and Exchange Commission does not recognize them. United States investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into Mineral Reserves.

The information in this Report that relates to Exploration Results is based on information compiled by Mr T Abraham-James who is a full time employee of Platina Resources Limited and who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Abraham-James has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Abraham-James consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

The information in this Report that relates to the Skaergaard Inferred Mineral Resource is based on information compiled by Mr Mark Sweeney who is a full time employee of AMC Consultants Pty Ltd and who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Sweeney has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (“2004 JORC Code”). Mr Sweeney consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Pioneering Exploration, Advancing Toward Production



- Corporate Summary
- Skaergaard Project, Greenland
- Owendale Project, Australia

Issued Capital

Ordinary shares listing: ASX:PGM

Shares on issue: 113 Million

Unlisted Options: 6.8 Million

Share price (29/08/2011): 32.5c

Cash on hand: AUD \$6.8 Million

Market capitalization: ~AUD\$37.0 Million

Major Shareholders

Panther Palladium LLC 18.12%

Citicorp Nominees Pty Ltd 12.20%

Cairnglen Investments Pty Ltd 8.94%

Yandal Investments Pty Ltd 5.06%

ABN Amro Clearing Sydney Nominees Pty Ltd 3.93%

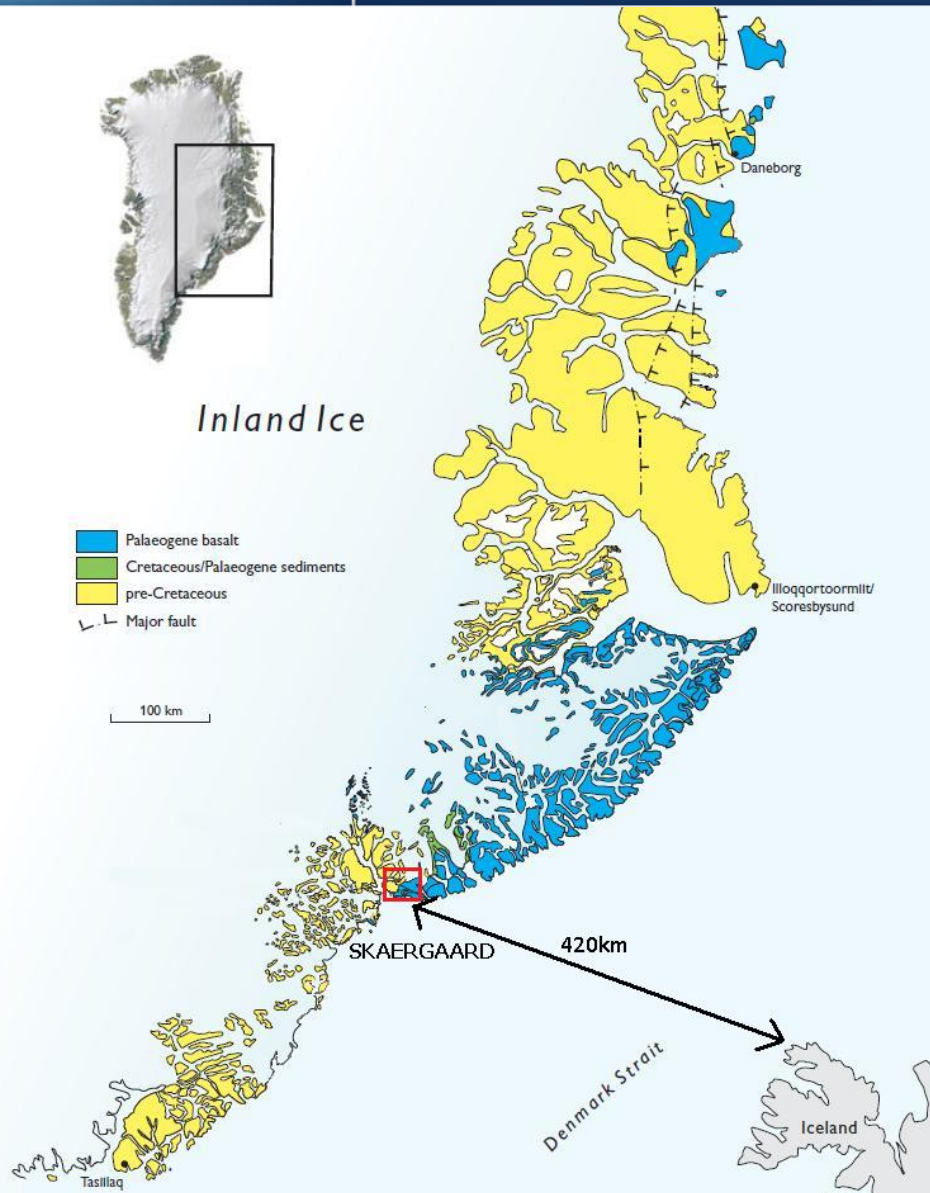
Top 10 57.53%





SKAERGAARD
PGM & Gold Project

Skaergaard: Location



- ☞ 100% owned by Platina Resources Limited
- ☞ On the east coast of Greenland
 - ☞ 260mi west of Iceland
- ☞ No environmental or social concerns
- ☞ Average temperature:
 - ☞ Winter 13°F
 - ☞ Summer 35°F

- Gold Zone contains 5.8Moz gold, 2Moz palladium
- Underlying Palladium Zone contains 6.4Moz palladium, 400,000oz gold
- Resource update in progress; emphasis on upgrading classification
- Conforms with CNI 43-101 and JORC codes

		Grades			Metal		
Zone	Tonnes (Mt)	Au (g/t)	Pd (g/t)	Pt (g/t)	Au (Moz)	Pd (Moz)	Pt (Moz)
Combined Zone	1,520	0.21	0.61	0.04	10.3	29.6	2.0
Contained within the Combined Zone							
Au Zone	107	1.68	0.59	0.05	5.8	2.0	0.2
Pd Zone	104	0.11	1.91	0.16	0.4	6.4	0.5
Skaergaard Inferred Resource, after Roscoe Postle and Associates Inc. (2005)							

Skaergaard: Project Economics

		Case 1	Case 2	Case 1A	Case 2A
		6Mtpa from Au and Pd Zones	3Mtpa from Au Zone	6Mtpa from Au and Pd Zones +25%	3Mtpa from Au Zone +25%
Au Zone ore value	US\$/t	52.8	52.8	64.8	64.8
Pd Zone ore value	US\$/t	37.3	NA	44.9	NA
Total CapEx required	US\$M	376.2	263.6	376.2	263.6
Au Zone operating costs	US\$/t	37.7	37.7	37.7	37.7
Pd Zone operating costs	US\$/t	32.1	NA	32.1	NA
NPV	US\$M	81.9	64.5	520.3	333.9
IRR	(%)	11%	11%	24%	22%

Base Case and Base Case + 25% economic scenarios from the SRK Scoping Report, 2008

	Unit	Base Case	Base Case +25%	Prices*Sept-201 1
Gold	US\$/oz	650	813	1825
Palladium	US\$/oz	400	500	788

Metal prices used for the economic studies in the SRK Scoping Study, 2008

*Prices sourced from Kitco (www.kitco.com)

- AMEC Americas new NI 43-101 resource estimate complete this month
- Updated project economics to follow
- 11,500ft of diamond drilling completed this year
- Bulk metallurgical sample (1 ton) collected and ready for testing
- Further drilling, bulk sampling and environmental baseline studies expected to increase in 2012 Project Studies

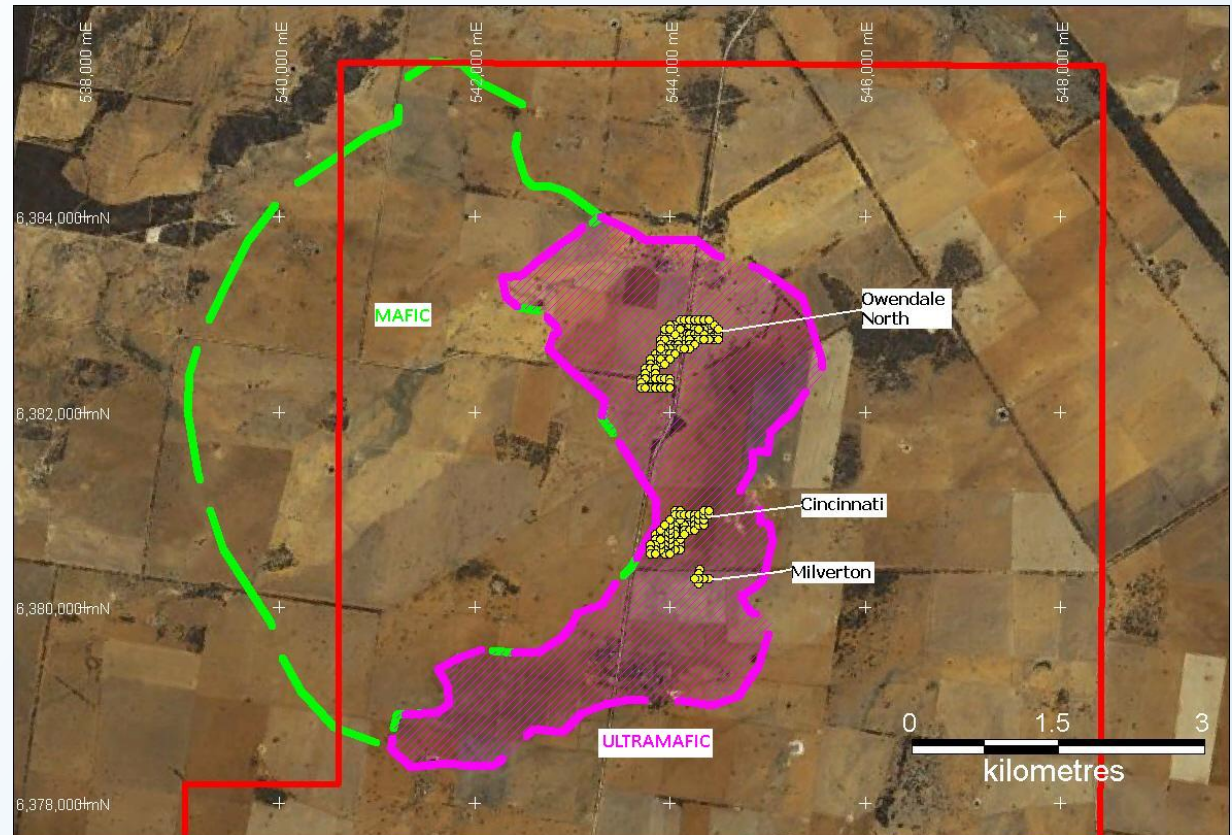
- Bench-scale testing by AMEC
- Flotation recoveries of up to:
 - *92.7% for gold*
 - *89.7% for palladium*
- Small leach circuit will enable production of doré bars
- Creates ability to fly out a saleable product on a weekly basis, year round



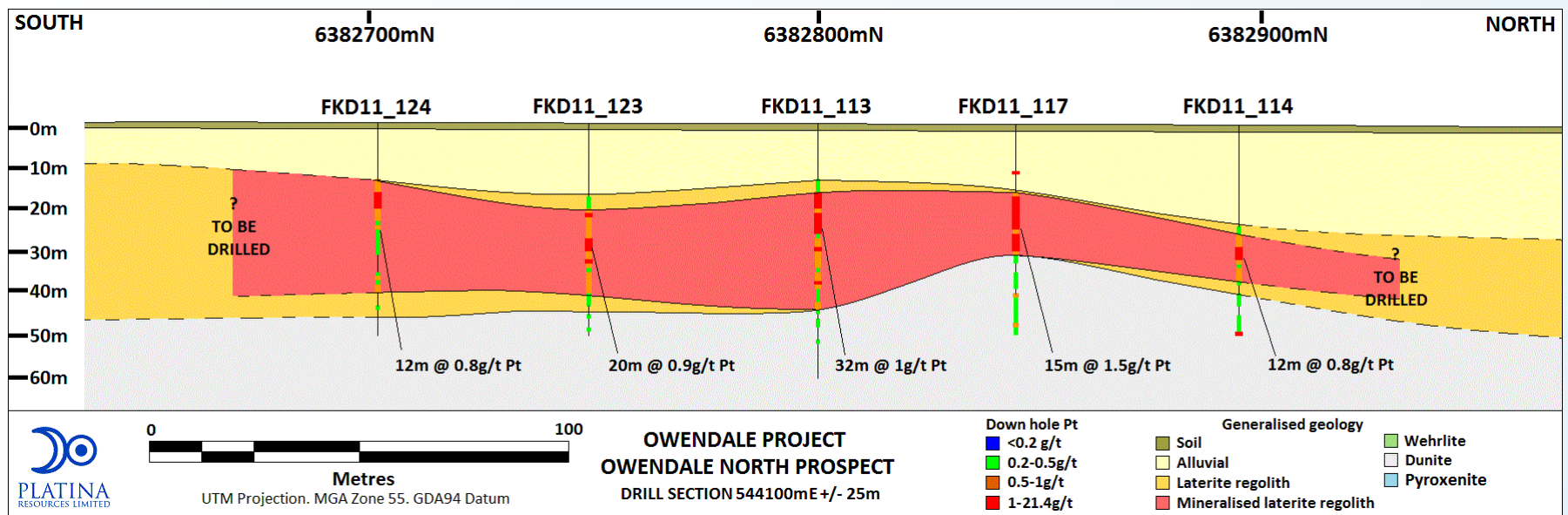


OWENDALE
Multi-element Project

- Advanced exploration project, progressing toward maiden resource calculation in October
- 100% owned
- 215mi west of Sydney
- Poly-metallic mineralisation:
 - *Laterite mineralisation includes: platinum, scandium, nickel and cobalt*
 - *Primary mineralisation includes: platinum and copper*
- Metallurgical test work and RC drilling currently underway



Owendale: Cross Section





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