

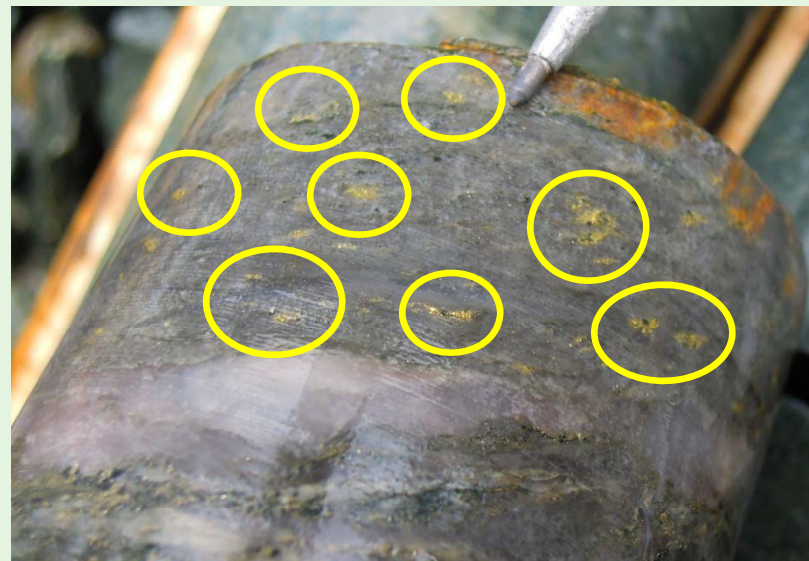
Precious Metals Summit, Vail, Colorado

15 September 2011

Mike Haynes – Executive Chairman

Company Strategy

To bring the +1Moz Cameron Gold Project in NW Ontario to production as quickly as possible, while simultaneously realising the considerable exploration upside of a substantial landholding in a very fertile, but underexplored, district.



Abundant visible gold (circled) at a depth of 5.7 metres in diamond core from drill hole CCD-11-099, drilled in June 2011 to test the footwall zone of the Cameron Gold Deposit.
Analytical results returned 3.4 metres at 58.73 g/t gold, including 0.6 metres at 320.0 g/t gold.

Corporate Details

CAPITAL STRUCTURE AND CASH

- Listed on the ASX.
- 174.5 million shares.
- 37.8 million options (\$0.20 - \$0.40).
- Market capitalisation of ~\$35 million.
- Cash reserves of ~\$6.0 million.

SUBSTANTIAL SHAREHOLDERS

- Macquarie Bank Limited 8.8%
- Sun Valley Gold Master Fund 5.9%
- Nuinsco Resources Limited 5.7%
- Directors/Management 4.9%
- Top 20 46.0%



CVY share price movement during the past 12 months.

Cameron Gold Project – The Opportunity

Historically:

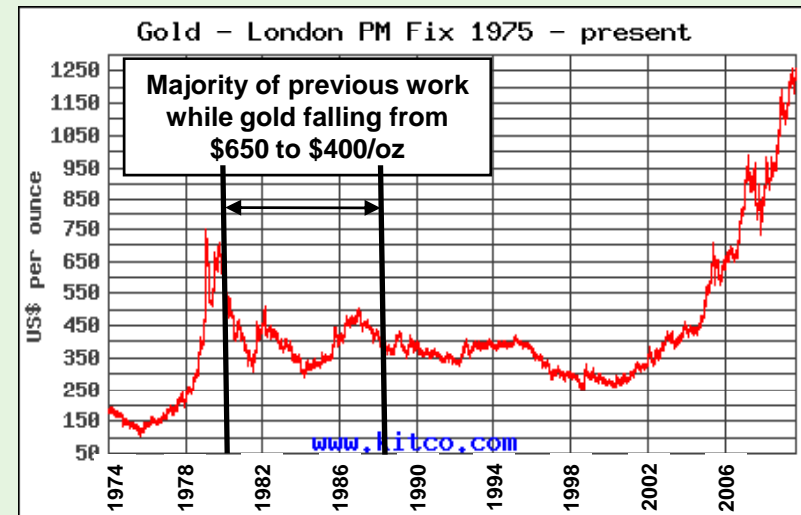
- Discovered in 1960.
- Owned by Nuinsco Resources Limited 1980 – 2010.
- Virtually all work completed 1980-88, targeting a thick, high-grade plunging shoot to 700 metres depth.
 - 757 holes drilled for 84,541m.
 - 3,500m of underground development to a vertical depth of 243m.
 - Excellent metallurgy.
- Viewed as an underground mining proposition.

Coventry Resources' Approach:

- Acquired 100% of the Project in April 2010.
- Robust high-grade core of mineralisation has been well defined previously.
- Shallow mineralisation has been poorly explored.
- Intend developing an initial open pit mining operation.
- To subsequently be followed by underground mining.
- Considerable opportunity to develop satellite deposits to feed a centralised processing facility.

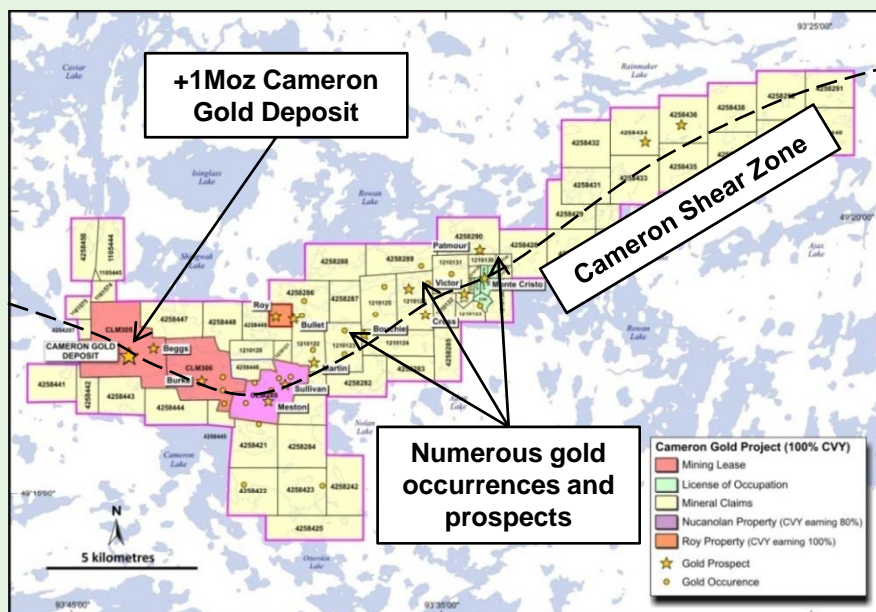


Aerial view of the Cameron Gold Deposit and surface infrastructure.

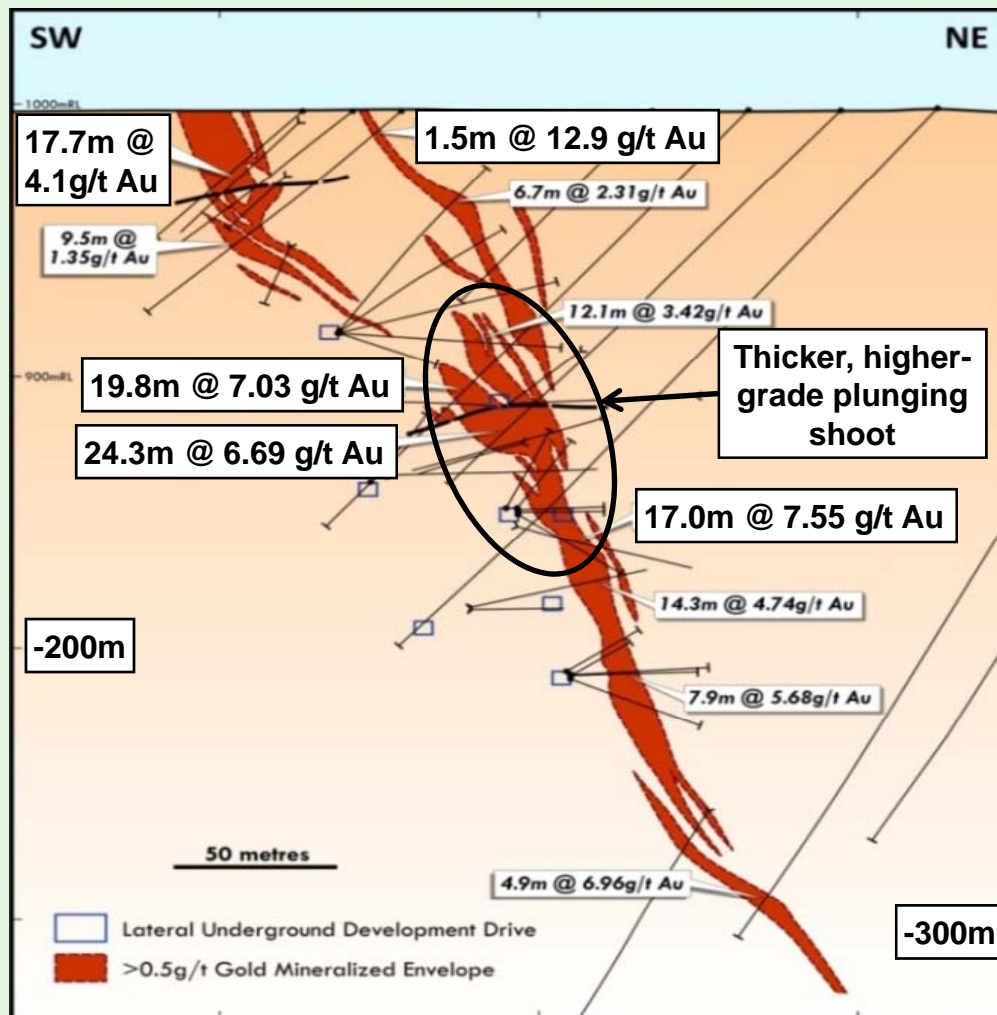


Cameron Gold Project – Location and Access

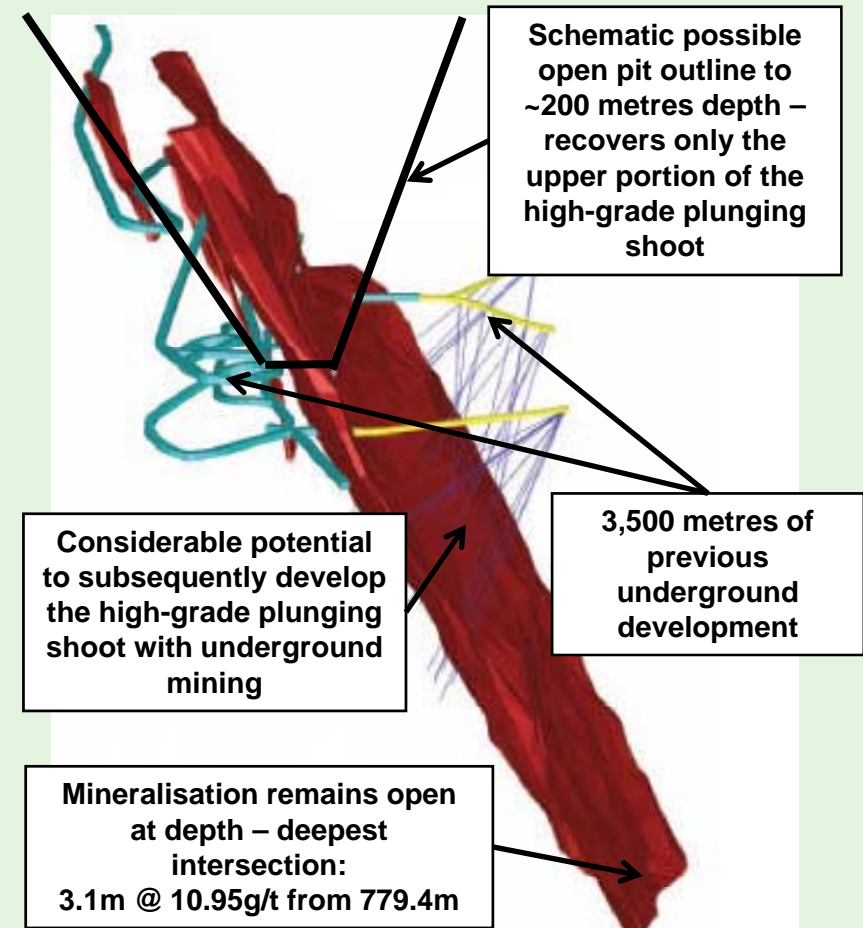
- 90km SE of Kenora (population ~15,000).
- 56km northeast of the +6.6 Moz Rainy River Gold Project in NW Ontario.
- Access by a purpose built all-weather gravel road, 23km from a sealed highway.
- High voltage power within 30km.
- Quadrupled landholding to 12,800 hectares along the highly fertile Cameron Shear Zone.



Cameron Gold Deposit – Geology



Schematic cross section through the Cameron Gold Deposit showing gold mineralisation within a sub-vertical shear zone, including a thicker, higher-grade zone that forms a plunging shoot.



Historic 3-D model showing high-grade plunging “shoot” (red) in relation to underground exploration development and underground drilling – nominal cut-off grade of 3.0g/t gold.

Cameron Gold Deposit – Resources

- Most recent resource calculated in February 2010 – using only the historic ~85,000 metres of drilling data.
- Using a cut-off grade of 1.5 g/t gold the indicated and inferred JORC resource comprises:

**11.3 Mt @ 2.77 g/t gold
for
1,005,833 oz gold**

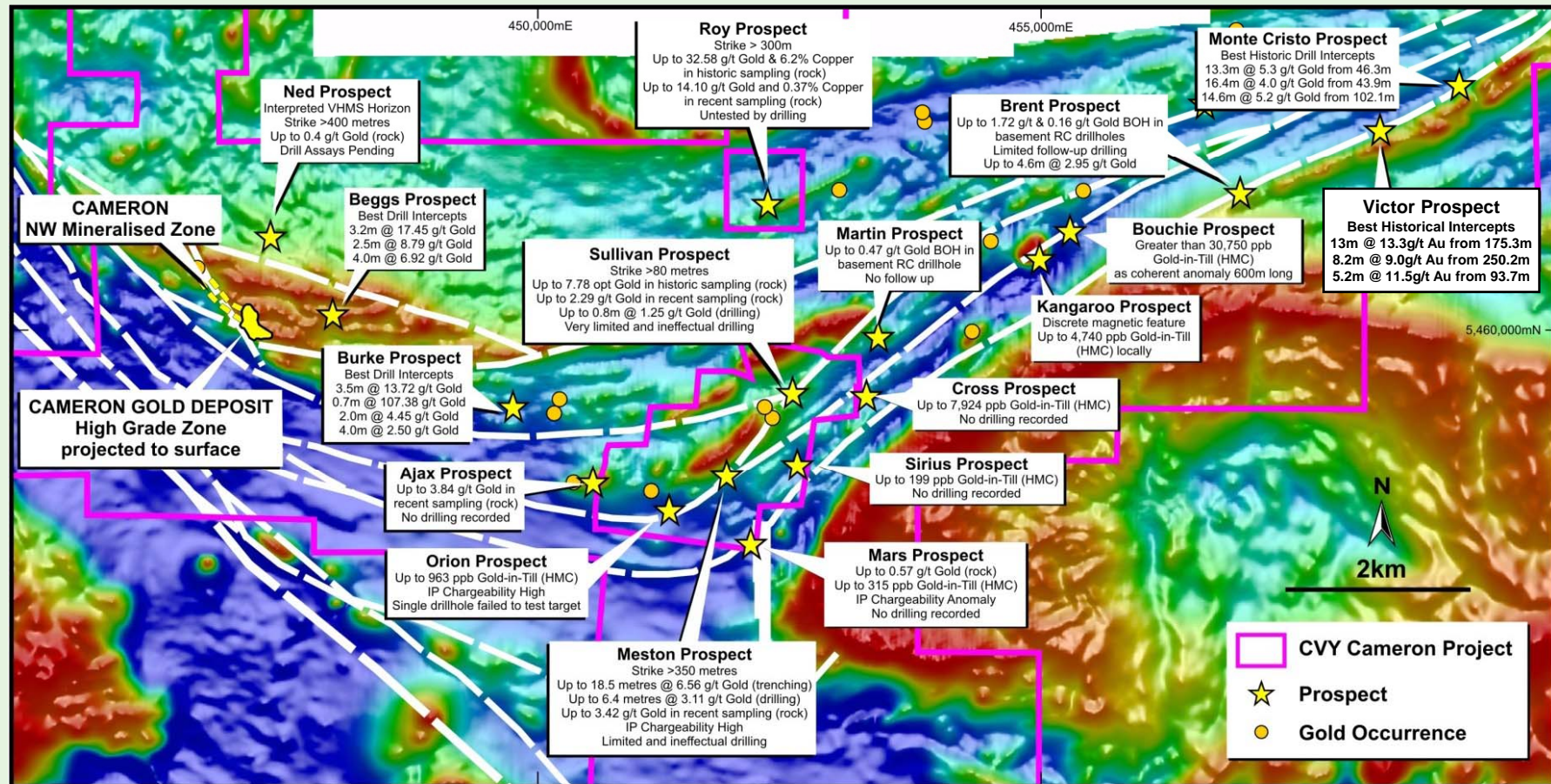
- 44,135 metres of drilling completed subsequently.
- Resource will be recalculated during October 2011 when all outstanding assay results are returned.
- Anticipate substantial upgrade in resource size (tonnes and ounces) and classification.

Category	Tonnes	Grade (g/t Au)	Oz Au
Indicated	4,164,000	3.16	422,353
Inferred	7,148,000	2.54	583,480
Total	11,312,000	2.77	1,005,833



Diamond drilling at the Cameron Gold Deposit.

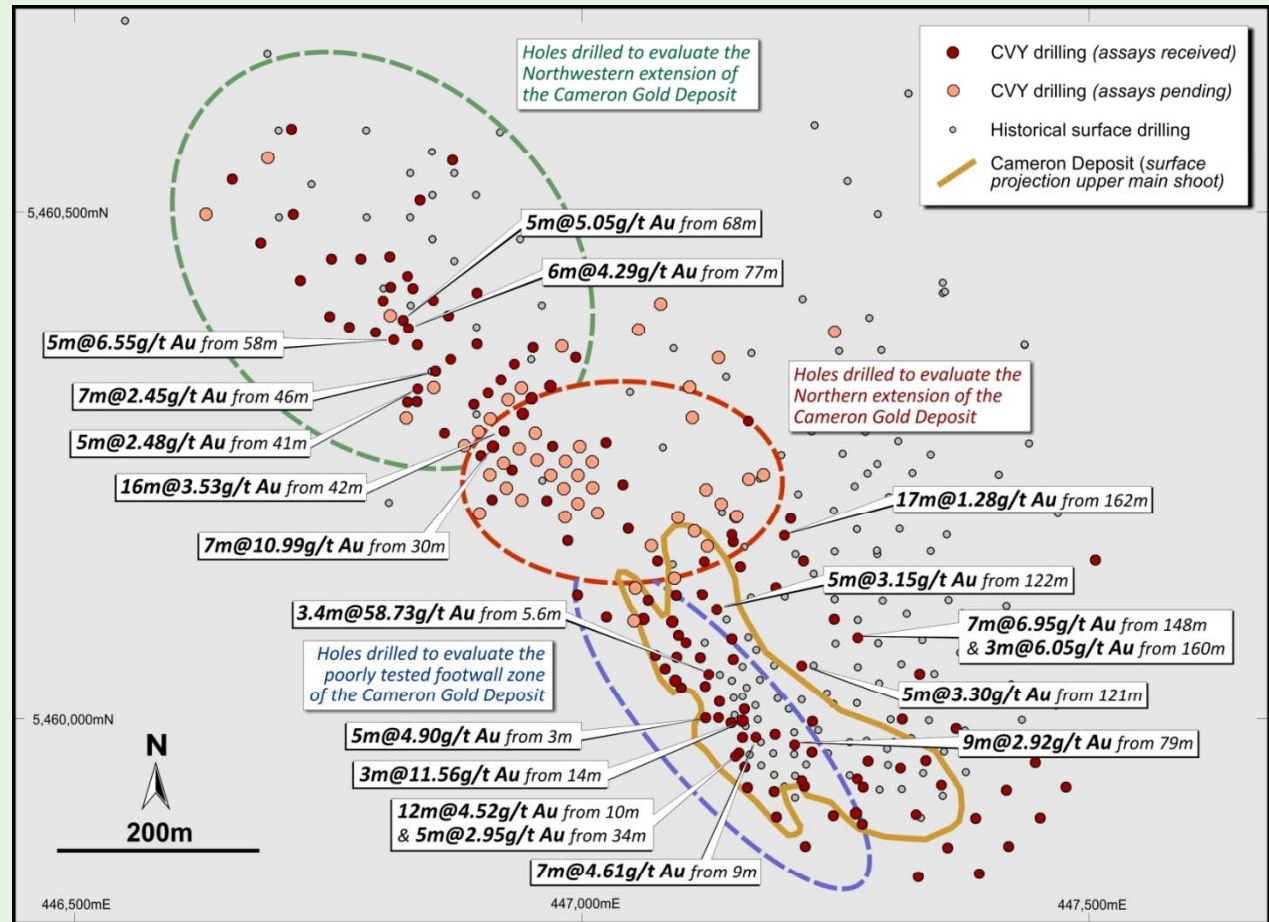
Cameron Gold Project – Exploration Upside



- JORC compliant resources only calculated for the Cameron Gold Deposit.
- At the Cameron Deposit mineralisation remains open to the northwest and at depth.
- More than 20 other occurrences/prospects known along the Cameron Shear Zone – most advanced is the Victor Prospect.
- Initial drill testing of these targets has begun.

Cameron Gold Project – 44,000m Drilling Program

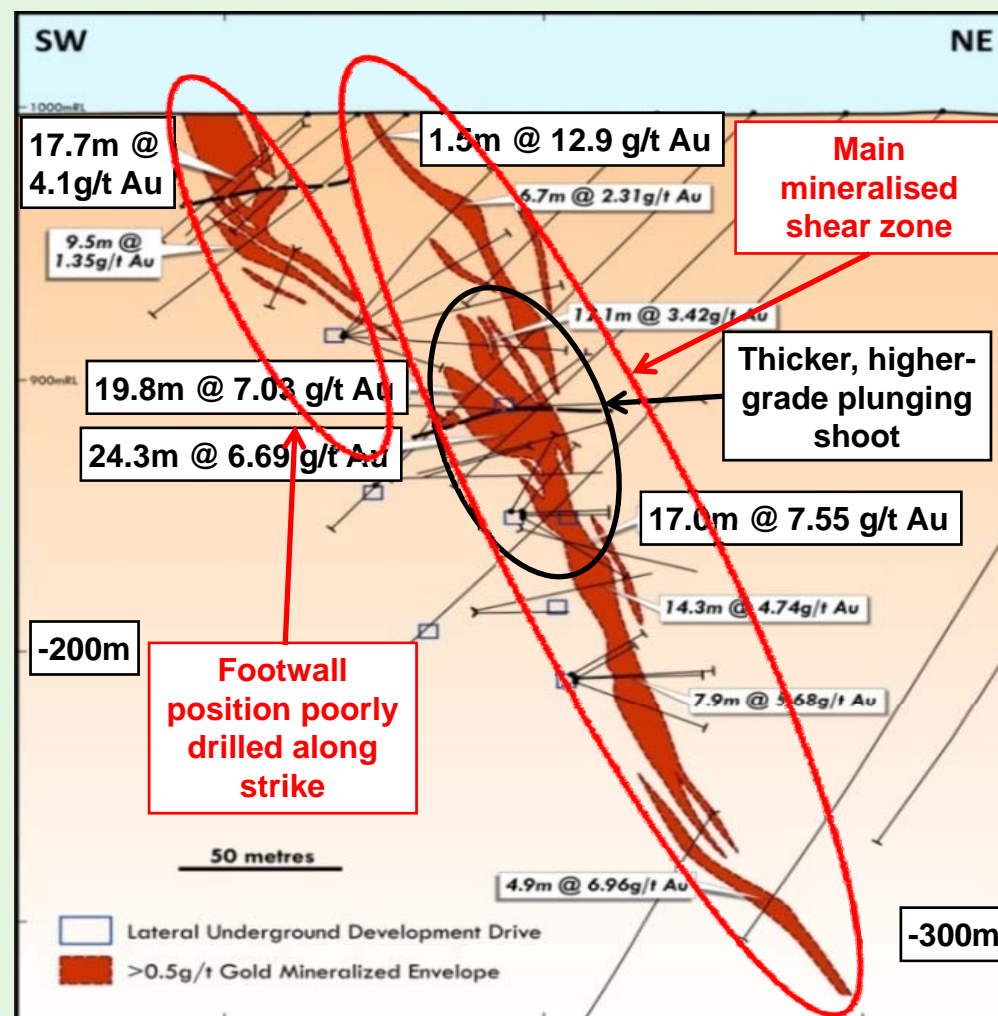
- 44,135 metres of drilling completed between June 2010 and September 2011 (299 holes).
- Objectives:
 1. Upgrade classification of shallow, open pittable resources at the Cameron Deposit to “Measured” + “Indicated”.
 2. Extend the shallow open pittable resources at the Cameron Gold Deposit.
 3. Commence regional exploration.
- Analytical results currently pending for 59 holes (~9,700 metres).



Select analytical results from recent drilling undertaken at the Cameron Gold Deposit.

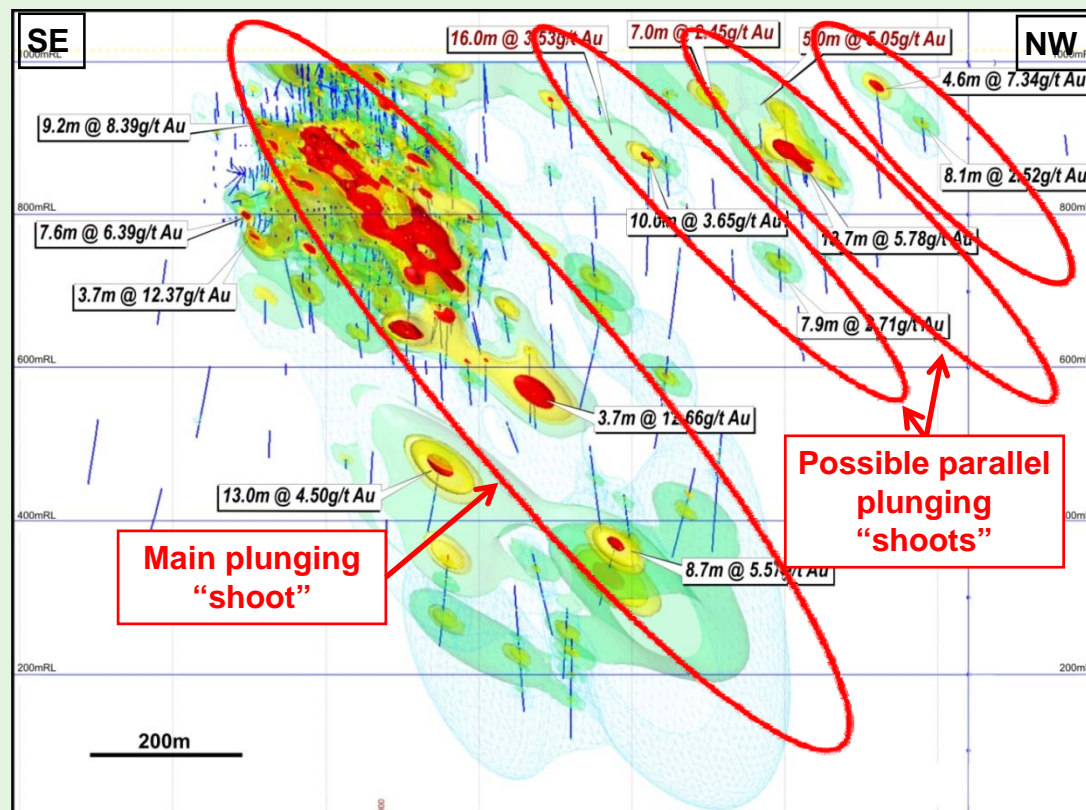
Recent Drilling Results – Footwall of the Cameron Gold Deposit

- Footwall of the Cameron Gold Deposit was previously poorly drilled.
- Results to evaluate this position include:
 - 3.4m at 58.73 g/t gold from 5.4m, incl. 0.6m at 320.0 g/t gold from 5.4m
 - 7.0m at 6.95 g/t gold from 148.0m
 - 12.0m at 4.52 g/t gold from 10.0m
 - 3.0m at 11.56 g/t gold from 14.0m
 - 7.0m at 4.61 g/t gold from 9.0m
 - 5.0m at 4.90 g/t gold from 3.0m
- Results confirm continuity of shallow mineralisation over >200 metres of strike.
- Results should enhance economics of the open pit mining operation:
 - More ounces.
 - Higher grades.
 - Lower strip ratio.



Recent Drilling Results – Northern and Northwestern Extensions of the Cameron Gold Deposit

- Recent drilling has targeted interpreted parallel, plunging high grade “shoots” immediately NW of the main Cameron Deposit.
- Results include:
 - **7.0m at 10.99 g/t gold from 30.0m**
 - **16.0m at 3.53 g/t gold from 42.0m, including**
 - 5.0m at 6.28 g/t gold from 47.0m
 - 5.0m at 6.05 g/t gold from 58.0m
 - 5.0m at 5.05 g/t gold from 68.0m
 - 6.0m at 4.29 g/t gold from 77.0m
 - 17.0m at 1.28 g/t gold from 162.0m
 - 5.0m at 3.15 g/t gold from 95.0m
 - 5.0m at 3.05 g/t gold from 122.0m
 - 2.0m at 5.96 g/t gold from 15.0m**
 - 7.0m at 2.48 g/t gold from 46.0m**
- Results confirm potential to increase shallow open-pittable resource base.
- Analytical results for 59 holes (9,700m) from this area pending.



Cameron Gold Deposit long section facing southwest, highlighting the approximate position of recent intersections of significant mineralisation in diamond drilling in red text boxes. (Red zones on image > 5.0 g/t gold). The model by Leapfrog™ Software was completed prior to the commencement of the Company's drilling, so traces of recently completed drill holes do not appear on this image.

Recent Drilling Results – Regional Prospects

- Very encouraging results returned from first-pass drilling at regional prospects, including:

Meston/Sullivan Prospect

- 4.0 metres at 5.16 g/t gold from 5.0 metres
- 8.7 metres at 2.19 g/t gold from 5.3 metres
- 3.0 metres at 4.32 g/t gold from 19.0 metres
- 2.0 metres at 5.25 g/t gold from 62.0 metres
- 2.0 metres at 4.67 g/t gold from 3.0 metres

Victor Prospect

- 18.0 metres at 3.06 g/t gold from 60.0 metres
- 10.0 metres at 2.71 g/t gold from 92.0 metres
- 7.0 metres at 2.54 g/t gold from 81.0 metres
- 10.0 metres at 2.27 g/t gold from 72.0 metres, including
3.0 metres at 5.20 g/t gold from 78.0 metres

Monte Cristo Prospect

- 5.0 metres at 3.04 g/t gold from 48.0 metres
- 6.0 metres at 1.75 g/t gold from 151.0 metres
- 3.0 metres at 2.22 g/t gold from 83.0 metres
- 5.0 metres at 1.65 g/t gold from 182.0 metres
- 1.0 metre at 7.24 g/t gold from 104.0 metres

Ned Prospect

- 0.13 metres at 150.0 g/t gold and 17.1 g/t Ag from 59.6 metres
- Follow-up work programs are being implemented in preparation for further drilling.



Diamond drilling at the Meston Prospect.



Diamond drilling at the Monte Cristo Prospect.

Cameron Gold Project – Forward Work Program

Q4 2011 – JORC Resource Upgrade

- Receive analytical results for pending 59 holes (~9,700 metres).
- Upgrade resource – integrating ~85,000 metres of historic drilling with 44,135 metres new drilling.
- Anticipate adding tonnes/ounces and upgrading classification of resources.

Q4 2011 – Q1 2012 – Prefeasibility Study

- New resource will be used to optimise a new open pit mine design, flow-sheet and site layout.
- Capital and operating costs will be estimated in a PFS study by Q2 2012.

Q2/3/4 2012 – Definitive Feasibility Study, ESIA, and Mine Permitting

- Substantial baseline environmental data has been acquired 2006 - 2011.
- Definitive feasibility study and ESIA to be completed 2012.
- Mine permit awarded mid 2013.
- Intend seeking a compliance-listing on the TSX late 2011/early 2012



Stock-pile of ore from underground exploration and development at the Cameron Gold Deposit during the 1980s. Stock-pile comprises approximately 21,000 tonnes at 4.2g/t gold for circa 3,000 ounces of gold.

Cameron Gold Project – Conclusions

- Starting with a substantial +1Moz resource base.
- Prior to the current 44,000m drilling program – virtually no exploration since 1988.
- Considerable potential to rapidly build on the resource base:
 - Extensions of the Cameron Gold Deposit itself, and
 - Abundant regional prospects.
- Proven potential for multi-million ounce deposits in the district.
- Well funded.
- Considerable news-flow over the next 6 months.
- Aggressively moving the Project to production.
- Mining permit approval anticipated mid 2013.
- Company exceptionally undervalued at ~A\$30/resource ounce.



Aerial view of the Cameron Gold Deposit and surface infrastructure.

Competent Persons Statement

- *The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*
- *The information in this announcement that relates to exploration results is based on information compiled by Anthony Brendon Goddard, who is a Member of the Australian Institute of Geoscientists and a Competent person for the purposes of the JORC Code. Mr Goddard is a director of Coventry Resources Limited, and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*